INTERNATIONAL TRAVEL AND TOURISM

1st Semester 2017

1. INTRODUCTION

This issue of the Economic and Social Indicators presents data on International Travel and Tourism for the first semester of 2017. A brief on the compilation of these statistics is given at Annex I and a glossary of terms at Annex II.

2. INTERNATIONAL TRAVEL

Passenger traffic, 1st Semester 2016 and 2017

	1 st Semester 2016	1 st Semester 2017 ¹	% Change
Arrivals by			
Air	747,882	808,858	+ 8.2
Sea	33,690	24,221	- 28.1
of which Cruise travellers	31,205	22,204	- 28.8
Total	781,572	833,079	+ 6.6
Departures by			
Air	784,338	846,952	+ 8.0
Sea	32,551	26,034	-20.0
Total	816,889	872,986	+ 6.9

¹ Provisional

2.1 Arrivals in 1st Semester 2017

Compared to 1st Semester 2016:

- total arrivals increased by 6.6% to 833,079, of which arrivals in Rodrigues direct from Reunion Island amounted to 605;
- tourist arrivals increased by 6.7% to 625,859; and
- the number of excursionists (arriving and leaving on the same day) decreased by 20.8% from 19,677 to 15,592.

In the first semester of 2017, 13 cruise ships arrived in the country and carried some 22,204 cruise travellers which include 9,813 tourists, 4,948 excursionists, 283 Mauritian residents and 7,160 crew members.

2.2 Departures in 1st Semester 2017

Compared to 1st Semester 2016:

- total departures increased by 6.9% to 872,986, of which departures from Rodrigues direct to Reunion Island amounted to 731; and
- departures of Mauritian residents increased by 11.2% to 128,910.

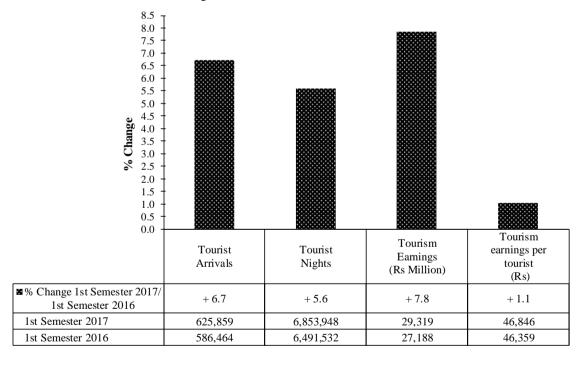
Comparative figures for first semester 2017 and first semester 2016 for Mauritian Departures by main country of disembarkation are given in Figure 1 below and Table 2. In the first semester of 2017, the main countries of disembarkation (country of final destination or transit country) for Mauritian residents were United Arab Emirates (28,720 or 22.3%), Reunion Island (20,967 or 16.3%), France (12,747 or 9.9%), South Africa, Rep. of (12,625 or 9.8%), India (10,234 or 7.9%) and United Kingdom (8,509 or 6.6%).

35 Number of departures (000) 30 ■ 1st Semester 2016 25 20 □ 1st Semester 2017 15 10 5 United Arab Reunion Island France South Africa, India United Kingdom **Emirates** Rep. of Country of disembarkation

Figure 1 - Mauritian departures by main country of disembarkation, 1st Semester 2016 and 1st Semester 2017

3. TOURISM

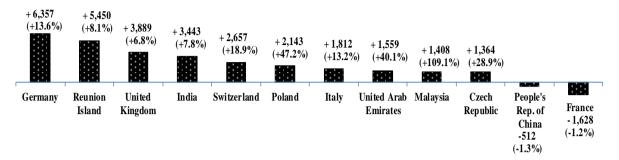
Figure 2 - % Change in main tourism indicators, 1st Semester 2017 compared to 1st Semester 2016



3.1 Tourist Arrivals

Compared to 1st Semester 2016, the number of tourist arrivals increased by 39,395 or 6.7% to 625,859 in 1st Semester 2017 as a result of main changes shown in figure 3.

Figure 3 - Main changes, number and % change over previous period, in tourist arrivals by selected country of residence, 1st Semester 2017 compared to 1st Semester 2016



In the first semester of 2017, France, our top tourist generating country, registered a decline of 1.2%. However, it is worth noting that compared to 1st Semester 2016, tourist arrivals from Poland increased by 47.2% as a result of direct flights. Among emerging markets, India posted an increase of 7.8% whereas People's Republic of China witnessed a decrease of 1.3%.

140 130 120 110 Number of tourists (000) ■ 1st Semester 2016 100 □ 1st Semester 2017 90 80 70 60 50 40 30 20 10 India People's Austria France United South Switzerland Italy Reunion Germany Africa, Rep. Island Kingdom Rep. of China of Country of Residence

Figure 4 - Tourist arrivals from main and emerging markets, 1^{st} Semester 2016 and 1^{st} Semester 2017

3.2 Tourist arrivals by age

During the first semester of 2017, 93,433 or 14.9% of tourists who visited Mauritius were aged 60 years and above. Among those who arrived by sea, the proportion was much higher at 50%.

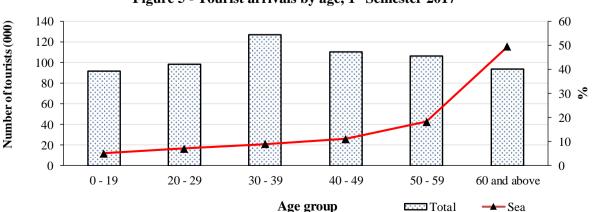


Figure 5 - Tourist arrivals by age, 1st Semester 2017

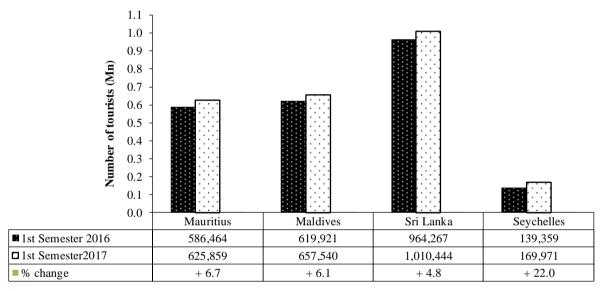
3.3 Tourist arrivals by air and by main port of last embarkation for selected markets

From table 7, it is observed that during the 1st Semester 2017, a high proportion of tourists arrived mainly by direct flights from their own country of residence except for Russian Federation, where there were no direct connections. Tourists from Russian Federation travelled mainly through United Arab Emirates which is the most used transiting port. For the 1st Semester 2017, the proportion of tourists who travelled to Mauritius through United Arab Emirates from Russia was 62.5%. It is also worth noting that for 1st Semester 2017, around 30% of the tourists from Switzerland and Italy travelled on direct flights. The remaining used mainly United Arab Emirates and France as transiting port.

3.4 Tourist arrivals in Mauritius compared to selected tourist destinations

During the 1st Semester 2017, tourist arrivals in Mauritius increased by 6.7%. This compares favorably with Maldives and Sri Lanka where growths of 6.1% and 4.8% were observed respectively. However, Seychelles registered a higher growth of 22.0%.

Figure 6 - Tourist arrivals for Mauritius, Maldives, Sri Lanka & Seychelles, 1st Semester 2016 and 1st Semester 2017



Source: Maldives Statistics section - Ministry of Tourism, Arts & Culture; Sri Lanka Tourism Development Authority; Seychelles National Bureau of Statistics

3.5 Tourist Nights

Compared to 1st Semester 2016:

- the number of nights spent by tourists who departed during the first semester 2017 increased by 5.6% from 6,491,532 to 6,853,948; and
- the average length of stay decreased from 10.5 to 10.4 nights.

3.6 Employment

Employment data for the tourism sector as obtained from the Survey of Employment and Earnings relate to employment in food service, hotels and travel and other services establishments with 10 or more workers. Latest available data for March 2016 (Table 11) indicate that employment in these establishments increased by 3.8% to 30,556 as compared to 29,437 for March 2015.

3.7 Accommodation

Licensed hotels in the island of Mauritius

As at end of June 2017, there were 106 licensed hotels of which 98 were in operation and 8 were temporarily closed due to renovation works. The total room capacity of these 98 hotels was 12,308 with 26,850 bed places.

During the 1st Semester 2017,

- the room occupancy rate of all licensed hotels in operation averaged 74%, up from 70% in the 1st Semester 2016; and
- the bed occupancy rate was 66%, higher than the recorded 62% in the first semester 2016.

'Large' hotels in the island of Mauritius

At the end of June 2017, 52 'large' hotels (i.e. well-established beach hotels with more than 80 rooms) were in operation; they had a total room capacity of 9,637 with 21,235 bed places. These 'large' hotels represent 53% of all licensed hotels in operation but make up 78% of total room capacity and 79% of total bed places.

During the 1st Semester 2017,

- the room occupancy rate of large hotels was 76% up from 73% in the 1st Semester 2016;
- the bed occupancy rate was 68%, higher than the 66% in the 1st Semester 2016.

3.8 Forecast for Year 2017

Based on latest available data on tourist arrivals and information gathered from stakeholders, the forecast of tourist arrivals for the year 2017 is revised upwards from 1,350,000 to 1,360,000. This represents an increase of 6.6% over the figure of 1,275,227 in 2016.

As a result of the revised forecast of tourist arrivals and based on trends for the first semester of 2017, the Bank of Mauritius is expecting tourism earnings for the year 2017 to reach Rs 58.8 billion instead of Rs 58 billion forecasted earlier. This revised figure represents an increase of 5.2% over the Rs 55.9 billion for 2016.

Statistics Mauritius Ministry of Finance and Economic Development Port Louis 24 August 2017

Contact persons

Mrs T. Joomun, Temp. Statistician

Mrs. M. Koolwant-Beesoondoyal, Senior Statistical Officer Statistics Mauritius

LIC Centre, John Kennedy Street, Port Louis Tel: (230) 208 1800, Fax: (230) 211 4150

Email: sm-tourism@govmu.org

LIST OF TABLES

Table	Description	Page
1	Passenger Traffic by month, 2015 - 2017	7
2	Departure of Mauritian residents by country of disembarkation, 1st Semester 2016 and 2017	8
3	Tourist arrivals by month, 2015 - 2017	9
4	Tourist arrivals by main purpose of visit, 1st Semester 2016 and 2017	9
5	Tourist arrivals by country of residence, 1st Semester 2016 and 2017	10
6(i)	Tourist arrivals by age and gender, 1st Semester 2016 and 2017	12
6(ii)	Tourist arrivals by broad age group and mode of arrival, 1st Semester 2016 and 2017	12
7	Tourist arrivals by air and by main port of last embarkation for selected markets, 1st Semester 2017	13
8	Tourist arrivals, tourist departures, tourist nights, average length of stay and tourism earnings, 2014 - 2017	14
9	Hotels, rooms and bedplaces, 2014 - 2017	14
10	Monthly occupancy rates (%) for All hotels and "Large" hotels, 2015 - 2017	15
11	Employment in large establishments of the Tourism Industry as at end of March, 2012 - 2016	15

ANNEX

- I Compilation of passenger traffic statistics
- II Glossary of terms

Table 1:- Passenger Traffic ¹ by month, 2015 - 2017

Month	20)15	20	016	2017 ²		
Month	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures	
January	139,076	164,024	157,574	182,555	166,017	193,128	
February	116,453	114,890	133,906	136,073	138,288	141,162	
March	130,539	135,445	142,232	142,346	146,494	150,720	
1st Quarter	386,068	414,359	433,712	460,974	450,799	485,010	
April	123,409	122,212	126,517	132,081	150,261	150,344	
May	113,225	124,533	122,611	128,915	126,064	132,489	
June	91,330	88,098	98,732	94,919	105,955	105,143	
2nd Quarter	327,964	334,843	347,860	355,915	382,280	<u>387,976</u>	
1st Semester	714,032	749,202	781,572	816,889	833,079	872,986	
July	128,120	114,026	143,129	127,740			
August	124,102	135,486	129,965	143,246			
September	111,049	110,025	120,119	119,467			
3rd Quarter	363,271	359,537	393,213	390,453			
Jan. to Sep.	1,077,303	1,108,739	1,174,785	1,207,342			
October	137,559	132,869	163,535	154,367			
November	135,816	133,874	151,934	156,444			
December	172,543	144,680	196,105	163,096			
4th Quarter	445,918	411,423	511,574	473,907			
2nd Semester	809,189	770,960	904,787	864,360			
Whole Year	1,523,221	1,520,162	1,686,359	1,681,249			

¹ Excluding inter island traffic between the main island of Mauritius and the other constituent islands of the Republic of Mauritius and direct transit, but includes international traffic between Rodrigues and Reunion Island

² Provisional

Table 2:- Departure of Mauritian residents by country of disembarkation ¹, 1st Semester 2016 and 2017

Country of disembarkation	1st Semester 2016	1st Semester 2017 ²	% Change
EUROPE	24,238	26,050	+ 7.5
Austria	29	146	+ 403.4
France	13,894	12,747	- 8.3
Germany	1,044	1,412	+ 35.2
Italy	729	752	+ 3.2
Switzerland	0	188	-
Turkey	1,083	2,293	+ 111.7
United Kingdom	7,454	8,509	+ 14.2
Other European	5	3	- 40.0
AFRICA	39,079	44,455	+ 13.8
Kenya	1,278	1,372	+ 7.4
Malagasy Republic	4,458	4,603	+ 3.3
Mozambique	59	269	+ 355.9
Reunion Island	15,751	20,967	+ 33.1
Seychelles	4,575	4,478	- 2.1
South Africa, Rep. of	12,957	12,625	- 2.6
Other African	1	141	+ 14000.0
ASIA	48,905	54,609	+ 11.7
People's Rep. of China	944	3,158	+ 234.5
Hong Kong SAR ³	2,074	2,143	+ 3.3
India	9,511	10,234	+ 7.6
Malaysia	4,218	4,151	- 1.6
Singapore	2,711	6,184	+ 128.1
United Arab Emirates	29,427	28,720	- 2.4
Other Asian	20	19	- 5.0
OCEANIA	3,724	3,796	+ 1.9
Australia	3,724	3,796	+ 1.9
NOT STATED	11	0	- 100.0
All Countries	115,957	128,910	+ 11.2

¹ Country of disembarkation may either be the country of final destination or the transit country

² Provisional

³ Special Administrative Region of China

Table 3:- Tourist arrivals by month, 2015 - 2017

Month	2015	2016	2017 1		
January	103,556	118,426	124,362		
February	91,066	100,706	105,049		
March	96,425	108,704	110,271		
1st Quarter	<u>291,047</u>	<u>327,836</u>	<u>339,682</u>		
April	90,221	91,992	111,432		
May	87,054	94,830	96,557		
June	65,459	71,806	78,188		
2nd Quarter	242,734	<u>258,628</u>	<u>286,177</u>		
1st Semester	533,781	586,464	625,859		
July	95,694	108,122			
August	89,422	94,920			
September	84,456	91,384			
3rd Quarter	<u>269,572</u>	<u>294,426</u>			
Jan. to Sep.	803,353	880,890			
October	109,014	130,421			
November	106,204	115,782			
December	132,681	148,134			
4th Quarter	347,899	<u>394,337</u>			
2nd Semester	617,471	688,763			
Whole Year	1,151,252	1,275,227			

¹ Provisional

Table 4:- Tourist arrivals by main purpose of visit, 1st Semester 2016 and 2017

Purpose of visit	1 st Semester 2016	1 st Semester 2017 ¹	% Change
Holiday	550,162	587,500	+ 6.8
Business	21,526	22,797	+ 5.9
Transit	10,344	11,952	+ 15.5
Conference	2,778	2,177	-21.6
Sports	978	759	-22.4
Other	676	674	-0.3
Total	586,464	625,859	6.7

¹ Provisional

Table 5 - Tourist arrivals by country of residence, 1^{st} Semester 2016 and 2017

G (6 1)	1 st Semester				2017 1				% Change
Country of residence	2016	Jan	Feb	Mar	Apr	May	Jun	1 st Semester	S1 2017/ S1 2016
EUROPE	335,738	70,434	72,102	66,340	67,536	44,763	34,523	355,698	5.9
Austria	8,630	2,289	2,708	2,090	1,427	603	402	9,519	10.3
Belgium	5,920	886	912	1,058	1,647	870	940	6,313	6.6
Bulgaria	1,051	150	175	90	137	46	55	653	-37.9
Czech Republic	4,712	1,236	1,805	1,497	878	388	272	6,076	28.9
Croatia	230	83	40	45	44	36	35	283	23.0
Denmark	3,932	1,013	1,227	869	612	170	195	4,086	3.9
Estonia	255	115	64	73	32	16	8	308	20.8
Finland	2,736	899	926	505	100	83	89	2,602	-4.9
France	131,279	26,687	29,362	24,070	24,488	16,382	8,662	129,651	-1.2
Germany	46,854	8,664	8,472	10,865	10,006	7,882	7,322	53,211	13.6
Greece	558	82	80	85	85	7,882	67	478	-14.3
	1,519	534	505	325	187	143	77	1,771	16.6
Hungary Ireland	1,319	269	124	257	381	294	407	1,771	28.8
	+						1,540		13.2
Italy Latvia	13,716	3,989 67	2,782 75	2,432	2,971 34	1,814 17		15,528 272	
	280			65			14		-2.9
Lithuania	357	171	223	93	109	37	24	657	84.0
Luxemburg	591	98	96	103	248	73	63	681	15.2
Netherlands	3,807	719	730	686	1,083	775	903	4,896	28.6
Norway	2,324	334	536	295	390	114	398	2,067	-11.1
Poland	4,541	2,389	2,148	1,283	312	201	351	6,684	47.2
Portugal	1,753	142	245	246	342	408	298	1,681	-4.1
Romania	1,554	287	250	245	157	112	187	1,238	-20.3
Serbia	248	66	85	33	32	38	40	294	18.5
Slovakia	1,886	457	853	476	363	147	85	2,381	26.2
Slovenia	519	126	165	126	124	50	60	651	25.4
Spain	4,849	525	420	585	699	864	996	4,089	-15.7
Sweden	8,676	3,142	2,974	2,058	451	260	376	9,261	6.7
Switzerland	14,065	2,811	3,250	2,823	5,121	1,608	1,109	16,722	18.9
Turkey	1,994	590	223	286	192	153	170	1,614	-19.1
United Kingdom	57,271	8,791	9,135	10,987	13,255	10,181	8,811	61,160	6.8
CIS ² countries	7,598	2,693	1,372	1,570	1,447	843	484	8,409	10.7
of which:									
Belarus	185	63	46	54	27	29	31	250	35.1
Kazakhstan	166	92	47	62	43	11	11	266	60.2
Russian Federation	5,028	1,898	993	1,136	1,049	620	340	6,036	20.0
Ukraine	2,052	596	258	279	296	170	89	1,688	-17.7
Other CIS	167	44	28	39	32	13	13	169	1.2
Other European	688	130	140	119	182	76	83	730	6.1
AFRICA	130,762	31,580	12,808	24,630	26,136	26,375	16,690	138,219	5.7
IOC ³ countries							7,629		7.3
	75,804	23,778	6,541	15,271	10,448	17,669	7,029	81,336	/.3
of which:	100	06	72	72	110		41	442	0.2
Comoros	409	86	73	73	119	51	41	443	8.3
Malagasy Republic	5,168	918	889	806	1,086	713	616	5,028	-2.7
Reunion Island	67,543	22,417	5,201	14,028	8,501	16,476	6,370	72,993	8.1
Seychelles	2,684	357	378	364	742	429	602	2,872	7.0
Algeria	111	12	16	27	29	63	11	158	42.3
Angola	245	20	62	43	55	42	34	256	4.5
Benin	28	4	5	4	19	19	5	56	100.0
Botswana	502	56	39	65	84	70	71	385	-23.3
Burundi	36	4	2	2	10	10	6	34	-5.6
Cameroon	122	42	19	29	29	26	24	169	38.5
Congo	346	56	63	69	61	64	39	352	1.7
Egypt	303	43	30	89	45	37	45	289	-4.6
Ethiopia	97	11	26	53	23	8	18	139	43.3
Gabon	86	5	24	19	14	14	1	77	-10.5
Ghana	474	36	60	114	53	54	54	371	-21.7
Ivory Coast	146	31	40	20	28	39	37	195	33.6
Kenya	1,304	210	227	202	286	279	252	1,456	11.7
Lesotho	79	12	6	19	19	18	32	106	34.2
	124	10	17	42	28	23	31	151	21.8

¹ Provisional

² Commonwealth of Independent States

³ Indian Ocean Commission

Table 5 (cont'd) - Tourist arrivals by country of residence, $\mathbf{1}^{st}$ Semester 2016 and 2017

Country of residence	1 st Semester				2017 1				% Change S1 2017/
Country of residence	2016	Jan	Feb	Mar	Apr	May	Jun	1st Semester	S1 2017/ S1 2016
Mayotte	446	37	129	134	223	94	26	643	44.2
Morocco	308	39	84	65	41	49	44	322	4.5
Mozambique	588	94	49	96	66	52	49	406	-31.0
Namibia	873	67	54	61	183	287	82	734	-15.9
Niger	76	10	15	14	11	13	8	71	-6.6
Nigeria	587	58	95	91	65	94	71	474	-19.3
Rwanda	121	8	18	8	16	17	6	73	-39.7
Senegal	87	21	11	9	21	17	11	90	3.4
South Africa, Rep. of	45,311	6,522	4,754	7,456	13,348	6,988	7,558	46,626	2.9
Sudan	31	6	2	55	5	3	34	105	238.7
Swaziland	157	32	20	54	54	23	24	207	31.8
Tanzania	289	38	55	90	75	27	61	346	19.7
Togo	32	4	3	6	4	3	5	25	-21.9
Tunisia	161	32	46	36	127	23	26	290	80.1
Uganda	204	16	24	58	44	31	43	216	5.9
Zimbabwe	919	121	138	176	364	130	197	1,126	22.5
Zambia	373	46	53	78	118	47	58	400	7.2
Other African	392	99	81	75	140	42	98	535	36.5
ASIA	102,802	18,239	17,411	16,020	13,836	22,024	23,368	110,898	7.9
Afghanistan	353	56	50	62	62	67	52	349	-1.1
Bangladesh	304	102	57	134	68	79	62	502	65.1
Hong Kong SAR ⁴	623	109	84	94	233	95	99	714	14.6
India	44,065	5,136	6,991	5,122	5,547	12,221	12,491	47,508	7.8
Indonesia	1,079	139	269	571	111	165	176	1,431	32.6
Israel	482	124	186	132	92	103	72	733	52.1
Japan	1,174	187	156	239	232	148	189	1,151	-2.0
Korea Republic	2,712	462	496	552	657	589	519	3,275	20.8
*	1,291	436	476	627	244	421	495	2,699	109.1
Malaysia Maldives	31	1	3	11	244	3	17	37	19.4
	286	40	27	24	17	17	20	145	-49.3
Nepal Pakistan	814	78	58	83	53	120	86	478	-49.3
People's Rep. of China	39,613	9,928	6,749	5,122	4,701	6,392	6,209	39,101	-41.3
Philippines	1,085	179	369	3,122	130	185	190	1,399	28.9
Singapore	1,083	187	203	237	227	241	462	1,557	51.3
Sri Lanka	139	21	42	42	36	21	30	1,337	38.1
Taiwan	727	113	215	143	78	118	93	760	4.5
Thailand	185	36	66	59	41	56	29	287	55.1
Vietnam	228	39	78	105	19	21	86	348	52.6
		850	822	2,293		877			24.3
MIDDLE EAST Countries	6,481	830	822	2,293	1,252	8//	1,962	8,056	24.3
of which:	6.1	2	-	2	22	7	11	51	20.2
Bahrain	64 699	3 4	6 2	2 449	22	7 13	11		-20.3
Iran					4		8	480	-31.3
Jordan	74	10	4	19	10	4	18	65	-12.2
Kuwait	117	44	32	30	36	17	39	198	69.2
Lebanon	197	13	23	42	62	38	41	219	11.2
Oman	82	11	3	25	19	5	33	96	17.1
Qatar	139	25	10	18	51	23	18	145	4.3
Saudi Arabia	1,191	267	165	303	257	99	234	1,325	11.3
United Arab Emirates	3,885	470	576	1,401	782	668	1,547	5,444	40.1
Other Middle East	33	3	1	4	9	3	13	33	0.0
Other Asian	101	16	14	22	34	61	29	176	74.3
OCEANIA	8,210	1,670	967	1,232	2,116	1,565	1,702	9,252	12.7
Australia	7,567	1,567	857	1,131	2,007	1,427	1,569	8,558	13.1
New Zealand	364	57	55	66	62	89	87	416	14.3
Other Oceanian	279	46	55	35	47	49	46	278	-0.4
AMERICA	8,595	2,393	1,712	2,000	1,728	1,764	1,859	11,456	33.3
Brazil	1,063	531	214	375	360	431	319	2,230	109.8
Canada	2,604	528	412	530	421	482	537	2,910	11.8
USA	3,800	797	668	676	598	638	859	4,236	11.5
Other American	1,128	537	418	419	349	213	144	2,080	84.4
	357	46	49	49	80	66	46	336	-5.9
Others & not stated	357	70	7/	72	00	00	70	330	-5.7

¹ Provisional

⁴ Special Administrative Region of China

Table 6(i):- Tourist arrivals by age and gender, 1st Semester 2016 and 2017

A 20 20000 (20000)	1 ^s	t Semester 201	16	1 st Semester 2017 ¹			
Age group (years)	Male	Female	Total	Male	Female	Total	
Under 5	11,336	10,938	22,274	12,285	12,214	24,499	
5 - 9	12,444	12,388	24,832	13,114	12,907	26,021	
10 - 14	11,002	11,336	22,338	11,574	11,906	23,480	
15 - 19	7,645	9,347	16,992	7,955	9,560	17,515	
20 - 24	9,726	16,112	25,838	10,503	16,914	27,417	
25 - 29	30,300	36,743	67,043	31,669	38,909	70,578	
30 - 34	31,990	30,913	62,903	34,414	33,979	68,393	
35 - 39	27,698	25,946	53,644	29,941	28,315	58,256	
40 - 44	27,462	25,216	52,678	27,919	25,847	53,766	
45 - 49	27,874	26,342	54,216	28,699	27,633	56,332	
50 - 54	27,616	26,517	54,133	29,480	28,653	58,133	
55 - 59	22,539	21,677	44,216	24,426	23,610	48,036	
60 - 64	18,152	17,004	35,156	19,410	18,467	37,877	
65 - 69	13,868	12,261	26,129	14,455	13,331	27,786	
70 & over	13,066	11,006	24,072	14,983	12,787	27,770	
Total	292,718	293,746	586,464	310,827	315,032	625,859	

¹ Provisional

Table6(ii):- Tourist arrivals by broad age group and mode of arrival, 1st Semester 2016 and 2017

A go group (years)	1 ^s	t Semester 201	16	1 st Semester 2017 ¹			
Age group (years)	Air	Sea	Total	Air	Sea	Total	
Under 15	68,637	807	69,444	73,578	422	74,000	
15 - 59	425,223	6,440	431,663	453,094	5,332	458,426	
60 & over	79,835	5,522	85,357	87,782	5,651	93,433	
Total	573,695	12,769	586,464	614,454	11,405	625,859	

¹ Provisional

Table 7:- Tourist arrivals by air and by main port of last embarkation for selected markets, $1^{\rm st}$ Semester 2017 1

							of which,	arrivals fro	m selected cou	ıntry of resi	dence			
Country	y of last embarkation	Total tourist arrivals	France	Germany	Italy	Turkey	Switzerland	United Kingdom	Russian Federation	Reunion Island	South Africa, Rep. of	India	People's Rep. of China	Australia
EUROPE		220,659	80,859	36,372	8,418	1,362	9,235	35,612	1,733	143	89	85	132	300
of which:	France	99,332	75,608	4,171	2,013	12	2,173	2,238	815	111	30	30	50	119
	Germany	40,635	2,845	29,050	441	25	1,178	478	101	5	7	4	18	44
	Italy	4,837	37	7	4,579	-	66	8	4	3	-	1	1	2
	Switzerland	7,561	637	525	103	-	5,013	169	189	4	3	-	4	3
	Turkey	12,276	356	1,866	911	1,318	401	176	438	9	3	16	17	7
	United Kingdom	37,430	1,154	229	268	6	207	32,411	49	9	45	33	42	82
AFRICA		198,390	33,569	4,399	868	82	1,732	4,117	298	70,797	45,040	4,644	1,963	1,497
of which:	Kenya	2,370	74	21	8	7	16	108	8	31	42	73	97	61
	Malagasy Republic	7,462	495	73	46	31	46	96	58	116	87	165	580	120
	Reunion Island	108,134	29,194	1,384	156	17	806	514	49	70,330	668	366	606	184
	Seychelles	12,113	3,139	359	39	9	179	232	58	23	132	3,763	114	85
	South Africa, Rep. of	67,459	656	2,552	618	18	672	3,146	125	293	43,603	272	543	1,036
ASIA		188,691	12,074	10,641	4,973	166	5,160	20,964	3,803	1,473	1,032	42,641	36,811	1,431
of which:	Hong Kong SAR ²	6,125	53	19	10	-	7	32	18	24	10	13	4,712	17
	India	38,822	88	39	13	-	7	154	7	123	670	36,476	13	49
	Malaysia	8,426	284	72	12	1	20	102	82	724	72	173	2,910	466
	People's Rep. of China	22,598	26	1	-	-	1	8	5	26	14	5	22,236	7
	Singapore	4,517	187	28	17	-	14	66	37	367	80	60	130	340
	United Arab Emirates	107,814	11,436	10,482	4,921	165	5,111	20,598	3,646	209	185	5,914	6,810	552
OCEANIA		6,714	188	28	8	•	4	159	-	287	402	5	19	5,231
of which:	Australia	6,714	188	28	8	-	4	159	-	287	402	5	19	5,231
AMERICA		-	-	-	-	-	-	-	-	•	-	-	-	-
of which:	USA	-	-	-	-	-	-	-	-	-	-	-	-	-
Total arriv	als by air	614,454	126,690	51,440	14,267	1,610	16,131	60,852	5,834	72,700	46,563	47,375	38,925	8,459
of whi	ch:		France	Germany	Italy	Turkey	Switzerland	United Kingdom	Russian Federation	Reunion Island	South Africa, Rep. of	India	People's Rep. of China	Australia
	Direct from own country	of residence	59.7%	56.5%	32.1%	81.9%	31.1%	53.3%	N/A	96.7%	93.6%	77.0%	57.1%	61.8%
	From United Arab Emira		9.0%	20.4%	34.5%	10.2%	31.7%	33.8%	62.5%	0.3%	0.4%	12.5%	17.5%	6.5%
	From Turkey		0.3%	3.6%	6.4%	10.270	2.5%	0.3%	7.5%	0.0%	0.0%	0.0%	0.0%	0.1%
	From France		0.570	8.1%	14.1%	0.7%	13.5%	3.7%	14.0%	0.2%	0.1%	0.1%	0.1%	1.4%
	From Reunion Island		23.0%	2.7%	1.1%	1.1%	5.0%	0.8%	0.8%	0.270	1.4%	0.1%	1.6%	2.2%
	From South Africa, Rep.	of	0.5%	5.0%	4.3%	1.1%	4.2%	5.2%	2.1%	0.4%	1.170	0.6%	1.4%	12.2%
	1.0 bouili / lifted, Rep.	Ü.	0.570	5.070	1.570	1.1/0	1.270	3.270	2.170	0.170		0.070	1.170	12.270

¹ Provisional

N/A: not applicable

² Special Administrative Region of China

Table 8:- Tourist arrivals, tourist departures, tourist nights, average length of stay and tourism earnings, 2014 - 2017

	Year	Tourist arrivals (Number)	Tourist departures (Number)	Tourist Nights ¹	Average Length of stay	Tourism earnings ² (Rs million)
2014	1 st Semester	490,147	523,012	5,771,942	11.0	22,577
	2 nd Semester	548,187	508,019	5,494,809	10.8	21,727
	Year	1,038,334	1,031,031	11,266,751	10.9	44,304
2015	1 st Semester	533,781	564,957	5,990,276	10.6	24,240
	2 nd Semester	617,471	576,704	6,059,625	10.5	25,951
	Year	1,151,252	1,141,661	12,049,901	10.6	50,191 4
2016	1 st Semester	586,464	618,615	6,491,532	10.5	27,188
	2 nd Semester	688,763	641,510	6,626,375	10.3	28,679
	Year	1,275,227	1,260,125	13,117,907	10.4	55,867
2017 ³	1 st Semester	625,859	659,243	6,853,948	10.4	29,319

¹ Tourist nights for a reference period refer to nights spent by tourists departing in that reference period

Table 9:- Hotels 1 , rooms and bedplaces, 2014 - 2017

		Number as at end of period								
Year			All Hotels		"Large" Hotels					
		Hotels	Rooms	Bedplaces	Hotels	Rooms	Bedplaces			
2014	1st Qr.	109	12,653	25,652	51	9,478	19,308			
	2nd Qr.	105	12,307	25,308	51	9,310	19,308			
	3rd Qr.	108	12,481	25,620	52	9,425	19,498			
	4th Qr.	112	12,799	26,174	53	9,605	19,776			
2015	1st Qr.	114	13,100	26,776	55	9,906	20,378			
	2nd Qr.	107	12,264	25,085	51	9,267	19,020			
	3rd Qr.	112	12,944	26,618	53	9,769	20,254			
	4th Qr.	115	13,617	28,732	55	10,378	22,096			
2016	1st Qr.	116	13,710	28,940	56	10,454	22,247			
	2nd Qr.	111	13,092	27,523	54	9,963	21,105			
	3rd Qr.	111	13,330	28,650	55	10,267	22,370			
	4th Qr.	111	13,547	29,139	56	10,480	22,839			
2017 ²	1st Qr.	106	13,293	28,667	55	10,327	22,554			
	2nd Qr.	98 ³	12,308	26,850	52	9,637	21,235			

Refers to hotels in the island of Mauritius which were operational

² Source: Bank of Mauritius

 $^{^{\}it 3}$ Provisional

 $^{^4}$ As from 2015, BoM is also including data culled from Money changers and Foreign exchange dealers.

 $^{^{2}}$ Provisional

³ Excluding 8 hotels not operational because of renovation works

Table 10:- Monthly Occupancy Rates (%) for All Hotels and "Large" Hotels, 2015 - 2017

	All Hotels					"Large" Hotels						
Month	2015		2016		2017 1		2015		2016		2017 1	
	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed
January	75	69	78	71	81	73	77	72	81	74	83	74
February	75	69	76	68	81	72	79	73	80	72	82	74
March	68	62	74	64	76	67	70	65	78	67	77	68
1st Quarter	<u>73</u>	<u>67</u>	<u>76</u>	<u>68</u>	<u>79</u>	<u>70</u>	<u>75</u>	<u>70</u>	<u>80</u>	<u>71</u>	<u>80</u>	<u>72</u>
April	68	63	69	62	78	68	71	66	73	67	80	71
May	66	60	67	60	68	61	68	63	69	62	69	64
June	51	46	54	48	60	52	52	48	56	51	61	55
2nd Quarter	<u>62</u>	<u>56</u>	<u>63</u>	<u>57</u>	<u>69</u>	<u>61</u>	<u>64</u>	<u>59</u>	<u>66</u>	<u>60</u>	<u>70</u>	<u>63</u>
1 st Semester	<i>67</i>	62	70	62	74	66	69	64	73	66	76	68
July	61	58	65	60			65	62	68	64		
August	66	63	70	64			70	67	74	68		
September	70	64	75	65			74	68	78	68		
3rd Quarter	<u>66</u>	<u>61</u>	<u>70</u>	<u>63</u>			<u>70</u>	<u>66</u>	<u>73</u>	<u>67</u>		
Jan. to Sep.	67	62	70	63			70	65	73	66		
October	74	65	81	72			77	69	84	75		
November	79	68	85	74			82	72	87	75		
December	78	71	81	73			81	74	82	75		
4th Quarter	<u>77</u>	<u>68</u>	<u>82</u>	<u>73</u>			<u>80</u>	<u>71</u>	<u>84</u>	<u>75</u>		
2 nd Semester	72	65	76	68			75	69	<i>79</i>	71		
Year	70	63	73	65			72	67	76	68		

¹ Provisional

Table 11:- Employment in large ¹ establishments of the Tourism Industry as at end of March, 2012 - 2016

Year Establishments	2012	2013	2014	2015	2016 ²
Food Service	2,779	2,868	2,991	3,051	3,140
Hotels	22,210	22,382	22,544	22,582	23,627
Travel and Other Services ³	3,946	3,865	3,817	3,804	3,789
Total	28,935	29,115	29,352	29,437	30,556

¹ Large establishments are those employing 10 or more persons ² Revised

³ Travel and other services include air transport services, tour operators, travel agencies and car rental Source: Survey of Employment and Earnings in large Establishments

COMPILATION OF PASSENGER TRAFFIC STATISTICS

Sources of data

The main source of data for the compilation of passenger traffic statistics is the Passport and Immigration Office, which maintains a database of all travellers entering and leaving the country. The data are collected from the passport of travellers, disembarkation cards filled in by non-residents and questions put to non-residents entering the country. At the end of every month, the electronic database of passenger traffic for that particular month is downloaded and supplied to the statistics unit of the Ministry of Tourism within ten days. Additional data on cruises are obtained from the Mauritius Ports Authority.

Tourism earnings

The Bank of Mauritius (BoM) is responsible for the estimation of tourism earnings based on monthly statements of Inward and Outward Remittances of Commercial Banks. As from 2015, BoM is also including data culled from Money changers and Foreign exchange dealers.

Monthly Occupancy Rates

All hotels are contacted by phone at the end of every month for data on room/bed nights available and rented during the month for the calculation of room and bed occupancy rates.

Short-term projections of tourist arrivals

A Tourism Statistics Committee grouping various stakeholders of the tourism industry meet regularly under the chairmanship of Statistics Mauritius to discuss performance of the tourism sector and to provide information for short-term forecast of tourist arrivals.

Publications

The regular publications of the unit are:

- (i) Monthly tourist arrivals uploaded on Statistics Mauritius website at latest 10 working days after reference month
- (ii) Quarterly Economic and Social Indicators on International Travel and Tourism (with a lag of seven weeks)
- (iii) Tourism statistics (Pamphlet)
- (iv) Digest of International Travel and Tourism
- (v) Handbook of statistical data on tourism
- (vi) Report of the Survey of Inbound Tourism

GLOSSARY OF TERMS

1. Tourist

A tourist is defined as a non-resident staying overnight but less than a year, and who has no employer-employee relationship with a resident.

2. Transit

A transit passenger is one who stops over in the country for flight connections to other destinations. There are two types of transit passengers:

Type I: Passengers who do not leave the transit area of the airport or the harbour.

Type II: Passengers who do leave the airport or harbour and stay in the country overnight but only for flight connection purposes.

Only Type II transit passengers, as defined above, are included in the definition of "Tourists".

3. Excursionist or Same-day Visitor

Excursionists are non-resident visitors, other than those who do not leave the airport, who depart on the same day they arrived.

4. Tourist Nights

"Tourist nights" for year Y refer to nights spent by tourists who departed in year Y.

5. Large Hotels

Large hotels are well established beach hotels with more than 80 rooms.

6. Occupancy rate

The room/bed occupancy rate is the ratio of room/bed nights rented to the total number of room/bed nights available.

= Total number of room/bed nights rented x 100

Total number of room/bed nights available