

Export Oriented Enterprises (EOE)

2nd Quarter 2011

1. Introduction

This issue of “Economic and Social Indicators” presents the results of the “Quarterly Survey of Employment” among the Export Oriented Enterprises (EOE), conducted by Statistics Mauritius at the end of June 2011. The EOE consists of enterprises formerly holding an EPZ certificate as well as those manufacturing goods for export and holding a registration certificate issued by the Board of Investment.

The Indicator aims at providing up-to-date data on the evolution of the workforce in enterprises involved in manufacturing activities for export. It also includes provisional figures on EOE imports and exports for the 1st and 2nd quarter of 2011 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EOE sector for the period 1997 to 2010.

2. Enterprises

The number of export-oriented enterprises at the end of the 2nd quarter of 2011 stood at 369 compared to 374 at the end of March 2011 and 387 at the end of June 2010 (Table 1.2).

During the 2nd quarter of 2011, some 5 enterprises started operation while 10 closed down of which 1 was in “Wearing apparel”, the most important group in the EOE, 1 in “Textile yarn and fabrics”, 4 in “Food” and 2 in “Other” product group (Table 1.3).

In “Wearing apparel”, the number of enterprises, which stood at 147 at the end of March, remained the same at the end of June 2011 and was 150 at the end of June 2010. The distribution of enterprises by product group is given in Table 1.2.

3. Employment

3.1 *Employment – 2nd Quarter 2011*

During the second quarter of 2011, employment in the EOE increased by 388 (+0.7%) from 56,132 (23,643 males and 32,489 females) at the end of March 2011 to 56,520 (23,356 males and 33,164 females) at the end of June 2011. Male employment decreased by 287 while female employment increased by 675 (Table 1.4).

During the same period, a total of 1,732 jobs were created: 1,622 through the expansion of existing enterprises and 110 through the creation of 5 new enterprises. On the other hand, 1,344 jobs were lost: 1,184 due to the contraction of workforce of existing enterprises and 160 through the closure of 10 enterprises (Table 1.5).

Employment in the “Wearing apparel” group increased by 369 (+1.0%) from 37,871 at the end of the previous quarter to 38,240 at the end of June 2011 while that in the “Textile yarn and fabrics” group decreased by 94 from 4,290 to 4,196. Within the “Wearing apparel” group, employment decreased by 26 in “Pullovers” and increased by 395 in “Other garments”, mostly in the manufacture of ready made garments. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers increased by 367 (+2.0%) from 17,922 at the end of March 2011 to 18,289 at the end of June 2011 (Table 1.4). Employment decreased by 108 among males and went up by 475 among females. Nearly 80% (14,689) of foreign workers were engaged in the “Wearing apparel” group. Table 1.8 shows expatriate employment by product group and sex.

3.2 *Evolution of employment during last 12 months, June 2010 to June 2011*

From June 2010 to June 2011, total employment decreased by 1,564 (-2.7%) from 58,084 to 56,520. Male employment decreased by 729 and female employment by 835. Expatriate employment also decreased by 154 (Tables 1.4 and 1.8).

In "Textile yarn and fabrics" employment went up by 67 (+1.6%) from 4,129 to 4,196 while in "Wearing apparel" it fell by 2,451 (-6.0%) from 40,691 to 38,240. Within the group, employment fell by 464 in "Pullovers" and by 1,987 in "Other garments", mostly in the manufacture of ready made garments. Details of changes in employment by product group are given in Table 1.7.

4. Exports and Imports

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Mauritius Revenue Authority (MRA) - Customs Department. Thus, while figures for 2009 are final, those for the year 2010, 1st and 2nd quarter of 2011 are subject to revision as and when the MRA - Customs Department submits latest amendments to Statistics Mauritius.

4.1 *Exports and Imports – 2nd Quarter 2011*

4.1.1 Exports

Provisional figures show that EOE exports during the 2nd quarter of 2011 amounted to Rs. 10,921 million, that is Rs. 902 million or 9.0% higher compared to the previous quarter of 2011 and Rs. 715 million or 7.0% higher compared to the corresponding quarter of 2010 (Table 1.9).

Exports of manufactured articles of apparel and clothing, which accounts for more than half of exports in the EOE, increased by 7.7% or Rs. 447 million during the second quarter of 2011 to reach Rs. 6,266 million. Increases were registered in: "Toys, games and sporting goods" (+Rs. 17 million or +58.6%), "Fish and fish preparations" (+Rs. 332 million or +19.6%), "Watches and clocks" (+Rs. 18 million or +17.5%) and "Jewellery, goldsmith and silversmiths wares" (+Rs. 43 million or +13.4%). On the other hand, a decrease was noted in "Textile yarn, fabrics, made up articles" (-Rs. 62 million or -8.8%). Other details of EOE exports by section are shown in Table 1.10.

The United Kingdom (UK), France and the United States of America (USA) remain the principal EOE markets, accounting for Rs. 6,965 million or around 64% of total exports. Compared to the corresponding quarter of 2010, exports to UK increased by Rs. 202 million (+6.6%), to France by Rs. 81 million (+3.9%) and to USA by Rs. 165 million (+12.2%). During the same period, exports to the Republic of South Africa decreased by Rs. 18 million (-3.1%) from Rs. 587 million to Rs. 569 million while those to the Malagasy Republic increased by Rs. 65 million (+17.3%) from Rs. 376 million to Rs. 441 million (Table 1.12).

4.1.2 Imports

EOE imports for the 2nd quarter of 2011 were estimated at Rs. 6,163 million. This represents an increase of Rs. 358 million (+6.2%) over the previous quarter and an increase of Rs. 907 million (+17.3%) compared to the corresponding quarter of 2010. Compared to the second quarter of 2010, imports of raw materials rose by Rs. 823 million (+16.2%) from Rs. 5,080 million to Rs. 5,903 million, those of machinery and equipment increased by Rs. 84 million (+47.7%) from Rs. 176 million to Rs. 260 million (Tables 1.9 and 1.11).

4.1.3 Balance of Visible Trade

Net exports, i.e. exports minus imports, amounted to Rs. 4,758 million in the 2nd quarter of 2011 and its ratio to total exports works out to around 44% compared to 49% in the corresponding quarter of 2010 (Table 1.9).

4.2 Exports and Imports, January to June 2011

4.2.1 Exports

Total exports for the 1st semester 2011 amounted to Rs. 20,940 million. Compared to the corresponding semester of 2010, this represents an increase of Rs. 2,257 million or (+12.1%) as shown in Table 1.9.

Exports of manufactured articles of apparel and clothing increased by Rs. 1,598 million during the first semester of 2011 compared to the corresponding period of 2010. During the same period, increases of Rs. 445 million in the exports of "Textile yarn, fabrics, made up articles" (+49.4%), Rs. 26 million in "Optical goods" (+22.6%), Rs. 38 million in "Watches and clocks" (+20.4%) and Rs. 45 million in "Pearls, precious and semi-precious stones" (+5.3%) were registered compared to the corresponding semester of 2010. Other details of EOE exports by section are shown in Table 1.10.

The United Kingdom (UK), France and the United States of America (USA) remain the principal EOE markets, accounting for Rs. 12,867 million or around 61% of total exports. Compared to the corresponding semester of 2010, exports to UK increased by Rs. 356 million (+6.3%), to France by Rs. 437 million (+12.0%) and to the USA by Rs. 248 million (+9.7%). Exports to the Republic of South Africa went up by 44.5% from Rs. 1,079 million to Rs. 1,559 million and that to the Malagasy Republic by 27.7% from Rs. 680 million to Rs. 868 million (Table 1.12).

4.2.2 Imports

EOE imports during the 1st semester of 2011 amounted to Rs. 11,968 million compared to Rs. 9,882 million for the corresponding period of 2010, representing an increase of Rs. 2,086 million or 21.1% (Table 1.13).

Imports of raw materials increased by Rs. 1,988 million (+20.9%) from Rs. 9,529 million to Rs. 11,517 million and that of machinery and equipment by Rs. 98 million (+27.8%) from Rs. 353 million to Rs. 451 million (Table 1.9).

4.2.3 Balance of Visible Trade

Net exports, i.e. exports minus imports, amounted to Rs. 8,972 million in the 1st semester of 2011 and its ratio to total exports works out to around 43% compared to 47% during the corresponding semester of 2010 (Table 1.9).

It is to be noted that the above figures do not include transactions of the EOE with the Freeport. EOE sales to the Freeport are considered as local sales. It was valued at Rs. 240 million in the 1st semester of 2011 compared to Rs. 550 million for the corresponding period of 2010. These sales are included in exports of Freeport, as and when the goods leave the country.

Statistics Mauritius

Ministry of Finance and Economic Development

Port Louis

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Contact Persons:

Mrs. F. Koussa, Statistician

Mr. G.G. Chandydial, Senior Statistical Officer

Statistics Unit,

Ministry of Industry, Commerce and Consumer Protection

8th Floor, Air Mauritius Bldg., Port-Louis.

Tel.: (230)211 5356

Fax: (230)212 8429

Website: <http://statsmauritius.gov.mu>

Table 1.1:- Main economic indicators: 1997 - 2010, EOE* Sector

| | <u>1997</u> | <u>1998</u> | <u>1999</u> | <u>2000</u> | <u>2001</u> | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>2006</u> | <u>2007</u> | <u>2008</u> | <u>2009</u> ¹ | <u>2010</u> ² |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------------------|--------------------------|
| 1. No of enterprises as at December | 480 | 495 | 512 | 518 | 522 | 506 | 506 | 501 | 506 | 441 | 404 | 412 | 413 | 372 |
| - New | 26 | 48 | 37 | 34 | 24 | 9 | 23 | 20 | 24 | 17 | 18 | 43 | 36 | 7 |
| - Closures | 27 | 33 | 20 | 28 | 20 | 25 | 23 | 25 | 19 | 82 | 55 | 35 | 35 | 48 |
| 2. Employment as at December | 83,391 | 90,116 | 91,374 | 90,682 | 87,607 | 87,204 | 77,623 | 68,022 | 66,931 | 64,962 | 67,314 | 62,276 | 58,566 | 55,828 |
| - Net change | +3,598 | +6,725 | +1,258 | -692 | -3,075 | -403 | -9,581 | -9,601 | -1,091 | -1,969 | +2,352 | -5,038 | -3,710 | -2,738 |
| - Growth rate (%) | +4.5 | +8.1 | +1.4 | -0.8 | -3.4 | -0.5 | -11.0 | -12.4 | -1.6 | -2.9 | +3.6 | -7.5 | -6.0 | -4.7 |
| 3. Exports (f.o.b, Rs Million) | 23,049 | 26,075 | 29,131 | 30,961 | 33,695 | 32,683 | 31,444 | 32,046 | 28,954 | 33,610 | 37,840 | 35,080 | 35,972 | 39,817 |
| 4. Imports (c.i.f, Rs Million) : | 13,880 | 16,179 | 15,735 | 16,399 | 17,140 | 16,909 | 15,579 | 17,195 | 15,518 | 19,026 | 21,036 | 20,172 | 17,332 | 20,617 |
| - Raw materials | (12,442) | (14,693) | (13,891) | (14,700) | (15,637) | (15,251) | (14,079) | (14,734) | (13,658) | (16,791) | (18,269) | (19,016) | (16,539) | (19,942) |
| - Machinery & spare parts | (1,438) | (1,486) | (1,844) | (1,699) | (1,503) | (1,658) | (1,500) | (2,461) | (1,860) | (2,235) | (2,767) | (1,156) | (793) | (675) |
| 5. Net Exports (Rs Million) | 9,169 | 9,896 | 13,396 | 14,562 | 16,555 | 15,774 | 15,865 | 14,851 | 13,436 | 14,584 | 16,804 | 14,908 | 18,640 | 19,200 |
| 6. Net Exports to Exports (%) | 39.8 | 38.0 | 46.0 | 47.0 | 49.1 | 48.3 | 50.4 | 46.3 | 46.4 | 43.4 | 44.4 | 42.5 | 51.8 | 48.2 |
| 7. Value added¹ at basic prices (Rs Million) | 9,179 | 10,510 | 11,508 | 12,263 | 13,441 | 13,322 | 13,079 | 13,233 | 13,004 | 15,208 | 17,795 | 17,839 | 17,413 | 17,334 |
| - Share in Manufacturing(%) | 49.8 | 50.4 | 52.2 | 50.7 | 49.9 | 48.2 | 44.7 | 41.7 | 40.2 | 41.3 | 43.0 | 37.9 | 36.8 | 36.3 |
| - Share in GDP(%) | 12.1 | 11.9 | 12.1 | 11.4 | 11.2 | 10.4 | 9.2 | 8.4 | 7.7 | 8.0 | 8.3 | 7.3 | 6.9 | 6.5 |
| 8. Annual Growth rate of Value added (%) | +6.0 | +6.9 | +6.0 | +5.6 | +4.9 | -6.3 | -4.6 | -5.8 | -6.4 | +8.2 | +11.2 | +1.6 | -0.9 | +6.5 |
| 9. Investment (Rs Million) | 1,245 | 1,445 | 1,758 | 1,697 | 1,749 | 1,468 | 1,493 | 2,608 | 2,501 | 2,370 | 4,451 | 2,194 | 1,131 | 913 |
| - Machinery | (1,200) | (1,355) | (1,635) | (1,557) | (1,422) | (1,445) | (1,417) | (1,988) | (1,735) | (2,156) | (2,726) | (1,118) | (740) | (795) |

¹ revised

² provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.2: - Net change in number of enterprises by product group: June 2010 - June 2011, EOE* Sector

| Product group | No. of enterprises | | | Net change from | |
|-------------------------------------|--------------------|------------|------------|--------------------|--------------------|
| | Jun. 2010 | Mar. 2011 | Jun. 2011 | Mar. 11 to Jun. 11 | Jun. 10 to Jun. 11 |
| 1. Food | 31 | 32 | 29 | -3 | -2 |
| 2. Flowers | 14 | 12 | 11 | -1 | -3 |
| 3. Textile yarn and fabrics | 31 | 31 | 30 | -1 | -1 |
| 4. Wearing apparel : | 150 | 147 | 147 | 0 | -3 |
| Pullovers | (19) | (17) | (17) | (0) | (-2) |
| Other garments | (131) | (130) | (130) | (0) | (-1) |
| 5. Leather products and footwear | 6 | 5 | 5 | 0 | -1 |
| 6. Wood and paper products | 18 | 18 | 18 | 0 | 0 |
| 7. Optical goods | 2 | 2 | 2 | 0 | 0 |
| 8. Electronic watches and clocks | 4 | 4 | 5 | 1 | 1 |
| 9. Electric and electronic products | 8 | 8 | 8 | 0 | 0 |
| 10. Jewellery and related articles | 35 | 29 | 29 | 0 | -6 |
| 11. Toys and carnival articles | 3 | 3 | 3 | 0 | 0 |
| 12. Other | 85 | 83 | 82 | -1 | -3 |
| TOTAL | 387 | 374 | 369 | -5 | -18 |

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.3:- New enterprises and closures, 1st and 2nd Quarter 2011, EOE* Sector

| Product group | 1 st Quarter 2011 | | | | 2 nd Quarter 2011 | | | |
|-------------------------------------|------------------------------|------------|------------|------------|------------------------------|------------|------------|------------|
| | New projects | | Closures | | New projects | | Closures | |
| | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment |
| 1. Food | - | - | - | - | 1 | 34 | 4 | 49 |
| 2. Flowers | - | - | - | - | - | - | 1 | 12 |
| 3. Textile yarn and fabrics | - | - | - | - | - | - | 1 | 75 |
| 4. Wearing apparel : | 6 | 299 | 3 | 29 | 1 | 15 | 1 | 15 |
| Pullovers | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (0) |
| Other garments | (6) | (299) | (3) | (29) | (1) | (15) | (1) | (15) |
| 5. Leather products and footwear | - | - | - | - | - | - | - | - |
| 6. Wood and paper products | - | - | - | - | - | - | - | - |
| 7. Optical goods | - | - | - | - | - | - | - | - |
| 8. Electronic watches and clocks | - | - | - | - | 1 | 13 | - | - |
| 9. Electric and electronic products | - | - | - | - | - | - | - | - |
| 10. Jewellery and related articles | - | - | 3 | 63 | 1 | 17 | 1 | 4 |
| 11. Toys and carnival articles | - | - | - | - | - | - | - | - |
| 12. Other | 2 | 287 | - | - | 1 | 31 | 2 | 5 |
| TOTAL | 8 | 586 | 6 | 92 | 5 | 110 | 10 | 160 |

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.4:- Employment by size and sex: June 2010 - June 2011, EOE* Sector

| Category | Enterprise | | | Employment (end of period) | | | | | | | | |
|--|--------------|------------|------------|----------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | Number as at | | | June 2010 | | | March 2011 | | | June 2011 | | |
| | Jun. 10 | Mar.11 | Jun.11 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| Enterprises with less than 10 employees | 99 | 84 | 77 | 199 | 159 | 358 | 164 | 142 | 306 | 153 | 126 | 279 |
| Enterprises with 10 or more employees | 288 | 290 | 292 | 23,785 | 33,531 | 57,316 | 23,342 | 32,100 | 55,442 | 23,087 | 32,714 | 55,801 |
| Outworkers | – | – | – | 101 | 309 | 410 | 137 | 247 | 384 | 116 | 324 | 440 |
| TOTAL | 387 | 374 | 369 | 24,085 | 33,999 | 58,084 | 23,643 | 32,489 | 56,132 | 23,356 | 33,164 | 56,520 |
| <i>of which, expatriates</i> | – | – | – | 9,668 | 8,775 | 18,443 | 9,317 | 8,605 | 17,922 | 9,209 | 9,080 | 18,289 |

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.5:- Analysis of net change in EOE* employment, 2nd Quarter 2011

| | Evolution 2 nd quarter 2011 | |
|--|--|--------------|
| | Enterprises | Employment |
| A. Total employment creation : | ... | 1,732 |
| Expansion in existing enterprises ¹ | 12 | 1,622 |
| New enterprises | 5 | 110 |
| B. Total employment loss : | ... | 1,344 |
| Reduction in existing enterprises ¹ | 12 | 1,184 |
| Closures | 10 | 160 |
| C. Net change (A-B) | ... | 388 |
| Male | ... | -287 |
| Female | ... | 675 |

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.6:- Employment by product group and sex: June 2010 - June 2011, EOE* Sector

| Product group | June 2010 | | | | June 2011 | | | |
|-------------------------------------|-------------------|---------------|---------------|---------------|-------------------|---------------|---------------|---------------|
| | No of Enterprises | Employment | | | No of Enterprises | Employment | | |
| | | Male | Female | Total | | Male | Female | Total |
| 1. Food | 31 | 1,646 | 3,169 | 4,815 | 29 | 1,762 | 3,273 | 5,035 |
| 2. Flowers | 14 | 102 | 127 | 229 | 11 | 76 | 107 | 183 |
| 3. Textile yarn and fabrics | 31 | 2,973 | 1,156 | 4,129 | 30 | 3,029 | 1,167 | 4,196 |
| 4. Wearing apparel : | 150 | 15,569 | 25,122 | 40,691 | 147 | 14,171 | 24,069 | 38,240 |
| Pullovers | (19) | (1,442) | (1,984) | (3,426) | (17) | (1,298) | (1,664) | (2,962) |
| Other garments | (131) | (14,127) | (23,138) | (37,265) | (130) | (12,873) | (22,405) | (35,278) |
| 5. Leather products and footwear | 6 | 164 | 449 | 613 | 5 | 168 | 534 | 702 |
| 6. Wood and paper products | 18 | 623 | 215 | 838 | 18 | 610 | 231 | 841 |
| 7. Optical goods | 2 | 153 | 174 | 327 | 2 | 272 | 134 | 406 |
| 8. Electronic watches and clocks | 4 | 261 | 353 | 614 | 5 | 309 | 440 | 749 |
| 9. Electric and electronic products | 8 | 153 | 325 | 478 | 8 | 134 | 244 | 378 |
| 10. Jewellery and related articles | 35 | 541 | 921 | 1,462 | 29 | 496 | 871 | 1,367 |
| 11. Toys and carnival articles | 3 | 25 | 235 | 260 | 3 | 21 | 202 | 223 |
| 12. Other | 85 | 1,875 | 1,753 | 3,628 | 82 | 2,308 | 1,892 | 4,200 |
| TOTAL | 387 | 24,085 | 33,999 | 58,084 | 369 | 23,356 | 33,164 | 56,520 |

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.7:- Net change in employment by product group: June 2010 - June 2011, EOE* Sector

| Product group | Employment | | | Net change from | |
|-------------------------------------|---------------|---------------|---------------|--------------------|--------------------|
| | Jun. 10 | Mar.11 | Jun.11 | Mar. 11 to Jun. 11 | Jun. 10 to Jun. 11 |
| 1. Food | 4,815 | 5,024 | 5,035 | 11 | 220 |
| 2. Flowers | 229 | 208 | 183 | -25 | -46 |
| 3. Textile yarn and fabrics | 4,129 | 4,290 | 4,196 | -94 | 67 |
| 4. Wearing apparel : | 40,691 | 37,871 | 38,240 | 369 | -2,451 |
| Pullovers | (3,426) | (2,988) | (2,962) | (-26) | (-464) |
| Other garments | (37,265) | (34,883) | (35,278) | (395) | (-1,987) |
| 5. Leather products and footwear | 613 | 689 | 702 | 13 | 89 |
| 6. Wood and paper products | 838 | 854 | 841 | -13 | 3 |
| 7. Optical goods | 327 | 399 | 406 | 7 | 79 |
| 8. Electronic watches and clocks | 614 | 704 | 749 | 45 | 135 |
| 9. Electric and electronic products | 478 | 417 | 378 | -39 | -100 |
| 10. Jewellery and related articles | 1,462 | 1,348 | 1,367 | 19 | -95 |
| 11. Toys and carnival articles | 260 | 241 | 223 | -18 | -37 |
| 12. Other | 3,628 | 4,087 | 4,200 | 113 | 572 |
| TOTAL | 58,084 | 56,132 | 56,520 | 388 | -1,564 |

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Table 1.8:- Expatriate employment by product group and sex : June 2010 - June 2011, EOE* Sector

| Product group | June 2010 | | | June 2011 | | |
|-------------------------------------|--------------|--------------|---------------|--------------|--------------|---------------|
| | Employment | | | Employment | | |
| | Male | Female | Total | Male | Female | Total |
| 1. Food | 331 | 981 | 1,312 | 400 | 1,046 | 1,446 |
| 2. Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Textile yarn and fabrics | 1,307 | 269 | 1,576 | 1,474 | 357 | 1,831 |
| 4. Wearing apparel : | 7,747 | 7,499 | 15,246 | 7,046 | 7,643 | 14,689 |
| Pullovers | (590) | (240) | (830) | (538) | (306) | (844) |
| Other garments | (7,157) | (7,259) | (14,416) | (6,508) | (7,337) | (13,845) |
| 5. Leather products and footwear | 20 | 1 | 21 | 22 | 0 | 22 |
| 6. Wood and paper products | 29 | 3 | 32 | 27 | 3 | 30 |
| 7. Optical goods | 0 | 1 | 1 | 17 | 1 | 18 |
| 8. Electronic watches and clocks | 36 | 1 | 37 | 52 | 1 | 53 |
| 9. Electric and electronic products | 7 | 3 | 10 | 15 | 3 | 18 |
| 10. Jewellery and related articles | 55 | 3 | 58 | 35 | 3 | 38 |
| 11. Toys and carnival articles | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Other | 136 | 14 | 150 | 121 | 23 | 144 |
| TOTAL | 9,668 | 8,775 | 18,443 | 9,209 | 9,080 | 18,289 |

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.9 - Net EOE* Exports, 2009 - 2nd Quarter 2011

Value :Million Rupees

| | 2009 ¹ | 2010 ² | 2010 ² | | | | | 2011 ² | | |
|--|-------------------|-------------------|--------------------|--------------------|----------------|--------------------|--------------------|--------------------|--------------------|-----------------|
| | | | 1 st Qr | 2 nd Qr | Jan-Jun | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun |
| A. Total exports (f.o.b) | 35,972 | 39,817 | 8,477 | 10,206 | 18,683 | 10,519 | 10,615 | 10,019 | 10,921 | 20,940 |
| B. Total imports (c.i.f) | 17,332 | 20,617 | 4,626 | 5,256 | 9,882 | 5,611 | 5,124 | 5,805 | 6,163 | 11,968 |
| <i>Raw materials</i> | <i>(16,539)</i> | <i>(19,942)</i> | <i>(4,449)</i> | <i>(5,080)</i> | <i>(9,529)</i> | <i>(5,446)</i> | <i>(4,967)</i> | <i>(5,614)</i> | <i>(5,903)</i> | <i>(11,517)</i> |
| <i>Machinery</i> | <i>(793)</i> | <i>(675)</i> | <i>(177)</i> | <i>(176)</i> | <i>(353)</i> | <i>(165)</i> | <i>(157)</i> | <i>(191)</i> | <i>(260)</i> | <i>(451)</i> |
| Net Exports (A - B) | 18,640 | 19,200 | 3,851 | 4,950 | 8,801 | 4,908 | 5,491 | 4,214 | 4,758 | 8,972 |
| Net Exports as % of Total Exports | 52 | 48 | 45 | 49 | 47 | 47 | 52 | 42 | 44 | 43 |

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.10 - EOE* exports of selected commodities by section, 2009 - 2nd Quarter 2011

Value (f.o.b): Million Rupees

| SITC section/description | 2009 ¹ | 2010 ² | 2010 ² | | | | | 2011 ² | | |
|--|-------------------|-------------------|--------------------|--------------------|---------------|--------------------|--------------------|--------------------|--------------------|---------------|
| | | | 1 st Qr | 2 nd Qr | Jan-Jun | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun |
| Total EOE Exports | 35,972 | 39,817 | 8,477 | 10,206 | 18,683 | 10,519 | 10,615 | 10,019 | 10,921 | 20,940 |
| 0 - Food and live animals of which : | 7,481 | 8,474 | 1,734 | 2,197 | 3,931 | 2,267 | 2,276 | 1,804 | 2,116 | 3,920 |
| Fish & fish preparations | 7,138 | 8,099 | 1,638 | 2,133 | 3,771 | 2,136 | 2,192 | 1,691 | 2,023 | 3,714 |
| 2 - Crude materials, inedible, except fuels | 150 | 193 | 38 | 50 | 88 | 59 | 46 | 75 | 69 | 144 |
| 5 - Chemicals and related products, n.e.s | 247 | 320 | 50 | 66 | 116 | 72 | 132 | 40 | 49 | 89 |
| 6 - Manufactured goods classified chiefly by material of which : | 3,611 | 4,356 | 882 | 1,241 | 2,123 | 1,206 | 1,027 | 1,354 | 1,338 | 2,692 |
| Textile yarn, fabrics, made up articles | 1,572 | 1,901 | 382 | 519 | 901 | 497 | 503 | 704 | 642 | 1,346 |
| Pearls, precious & semi-precious stones | 1,162 | 1,759 | 323 | 523 | 846 | 509 | 404 | 440 | 451 | 891 |
| 7 - Machinery and transport equipment | 179 | 122 | 36 | 23 | 59 | 31 | 32 | 33 | 24 | 57 |
| 8 - Miscellaneous manufactured articles of which : | 24,288 | 26,333 | 5,734 | 6,624 | 12,358 | 6,882 | 7,093 | 6,711 | 7,320 | 14,031 |
| Articles of apparel and clothing | 21,502 | 22,504 | 4,816 | 5,671 | 10,487 | 5,893 | 6,124 | 5,819 | 6,266 | 12,085 |
| Optical goods | 186 | 201 | 51 | 64 | 115 | 46 | 40 | 68 | 73 | 141 |
| Watches and clocks | 291 | 400 | 84 | 102 | 186 | 114 | 100 | 103 | 121 | 224 |
| Toys, games and sporting goods | 156 | 162 | 37 | 35 | 72 | 47 | 43 | 29 | 46 | 75 |
| Jewellery, goldsmiths & silversmiths wares | 1,089 | 1,791 | 464 | 476 | 940 | 401 | 450 | 321 | 364 | 685 |
| Other sections | 16 | 19 | 3 | 5 | 8 | 2 | 9 | 2 | 5 | 7 |

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.11 - EOE* imports of selected commodities by section, 2009 - 2nd Quarter 2011

Value (c.i.f): Million Rupees

| SITC section/description | 2009 ¹ | 2010 ² | 2009 ¹ | | | | 2010 ² | | | | | 2011 ² | | |
|--|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------|--------------------|--------------------|--------------------|--------------------|---------------|
| | | | 1 st Qr | 2 nd Qr | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun |
| Total EOE Imports | 17,332 | 20,617 | 3,890 | 4,177 | 4,537 | 4,728 | 4,626 | 5,256 | 9,882 | 5,611 | 5,124 | 5,805 | 6,163 | 11,968 |
| 0 - Food and live animals | 4,252 | 5,137 | 993 | 975 | 1,186 | 1,098 | 1,071 | 1,143 | 2,214 | 1,747 | 1,176 | 1,212 | 1,295 | 2,507 |
| 2 - Crude materials, inedible, except fuels | 1,699 | 1,738 | 387 | 327 | 416 | 569 | 494 | 354 | 848 | 333 | 557 | 813 | 579 | 1,392 |
| of which : | | | | | | | | | | | | | | |
| Cotton | 1,053 | 1,134 | 294 | 154 | 202 | 403 | 360 | 203 | 563 | 190 | 381 | 495 | 319 | 814 |
| Synthetic fibres suitable for spinning | 87 | 98 | 18 | 20 | 30 | 19 | 11 | 19 | 30 | 16 | 52 | 62 | 41 | 103 |
| Wool and other animal hair | 304 | 281 | 47 | 88 | 84 | 85 | 67 | 84 | 151 | 51 | 79 | 172 | 139 | 311 |
| 3 - Mineral fuels, lubricants and related products | 6 | 15 | 1 | 2 | 1 | 2 | 1 | 9 | 10 | 1 | 4 | 1 | 2 | 3 |
| 5 - Chemicals and related products, n.e.s | 817 | 1,074 | 175 | 206 | 226 | 210 | 247 | 244 | 491 | 367 | 216 | 343 | 377 | 720 |
| 6 - Manufactured goods classified chiefly by material | 7,583 | 9,125 | 1,838 | 1,977 | 1,756 | 2,012 | 1,905 | 2,507 | 4,412 | 2,338 | 2,375 | 2,504 | 2,857 | 5,361 |
| of which : | | | | | | | | | | | | | | |
| Leather | 172 | 468 | 32 | 39 | 51 | 50 | 68 | 193 | 261 | 111 | 96 | 94 | 94 | 188 |
| Textile yarn and fabrics | 4,319 | 4,901 | 992 | 1,189 | 960 | 1,178 | 1,003 | 1,273 | 2,276 | 1,154 | 1,471 | 1,453 | 1,655 | 3,108 |
| Pearls, precious and semi-precious stones | 1,321 | 1,936 | 380 | 336 | 294 | 311 | 402 | 566 | 968 | 508 | 460 | 474 | 556 | 1,030 |
| 7 - Machinery & transport equipment | 793 | 675 | 162 | 202 | 276 | 153 | 177 | 176 | 353 | 165 | 157 | 191 | 260 | 451 |
| 8 - Miscellaneous manufactured articles | 1,891 | 2,184 | 307 | 441 | 578 | 565 | 500 | 642 | 1,142 | 525 | 517 | 533 | 685 | 1,218 |
| of which : | | | | | | | | | | | | | | |
| Optical goods, watches & clocks | 111 | 223 | 31 | 20 | 21 | 39 | 46 | 57 | 103 | 55 | 65 | 95 | 120 | 215 |
| Jewellery, goldsmiths & silversmiths wares | 679 | 929 | 29 | 117 | 275 | 258 | 252 | 283 | 535 | 181 | 213 | 179 | 249 | 428 |
| Other sections | 291 | 669 | 27 | 47 | 98 | 119 | 231 | 181 | 412 | 135 | 122 | 208 | 108 | 316 |

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.12 - EOE* exports by country of destination, 2009 - 2nd Quarter 2011

Value (f.o.b): Million Rupees

| Country of destination | 2009 ¹ | 2010 ² | 2010 ² | | | | 2011 ² | | | |
|--------------------------------|-------------------|-------------------|--------------------|--------------------|---------------|--------------------|--------------------|--------------------|--------------------|---------------|
| | | | 1 st Qr | 2 nd Qr | Jan-Jun | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun |
| Total EOE Exports | 35,972 | 39,817 | 8,477 | 10,206 | 18,683 | 10,519 | 10,615 | 10,019 | 10,921 | 20,940 |
| Europe | 26,397 | 27,560 | 5,948 | 7,336 | 13,284 | 6,766 | 7,510 | 6,803 | 7,817 | 14,620 |
| Austria | 238 | 295 | 52 | 65 | 117 | 106 | 72 | 69 | 83 | 152 |
| Belgium | 1,228 | 1,107 | 212 | 349 | 561 | 268 | 278 | 247 | 290 | 537 |
| France | 6,657 | 7,427 | 1,545 | 2,094 | 3,639 | 1,688 | 2,100 | 1,901 | 2,175 | 4,076 |
| Germany | 1,077 | 828 | 235 | 214 | 449 | 213 | 166 | 236 | 278 | 514 |
| Italy | 2,500 | 1,858 | 406 | 630 | 1,036 | 454 | 368 | 373 | 528 | 901 |
| Netherlands | 482 | 552 | 156 | 117 | 273 | 110 | 169 | 199 | 256 | 455 |
| Portugal | 370 | 283 | 68 | 68 | 136 | 48 | 99 | 57 | 44 | 101 |
| Spain | 1,488 | 2,127 | 476 | 419 | 895 | 651 | 581 | 656 | 531 | 1,187 |
| Switzerland | 576 | 735 | 153 | 191 | 344 | 195 | 196 | 195 | 232 | 427 |
| United Kingdom | 11,359 | 11,818 | 2,562 | 3,072 | 5,634 | 2,894 | 3,290 | 2,716 | 3,274 | 5,990 |
| Other | 422 | 530 | 83 | 117 | 200 | 139 | 191 | 154 | 126 | 280 |
| Asia | 611 | 843 | 164 | 230 | 394 | 254 | 195 | 170 | 141 | 311 |
| China | 5 | 23 | 7 | 7 | 14 | 7 | 2 | 7 | 15 | 22 |
| Hong Kong (S.A.R) ³ | 102 | 133 | 7 | 36 | 43 | 33 | 57 | 11 | 16 | 27 |
| India | 78 | 30 | 7 | 4 | 11 | 3 | 16 | 2 | 6 | 8 |
| Japan | 31 | 50 | 20 | 16 | 36 | 7 | 7 | 18 | 17 | 35 |
| Sri Lanka | 44 | 37 | 8 | 8 | 16 | 9 | 12 | 18 | 15 | 33 |
| Other | 351 | 570 | 115 | 159 | 274 | 195 | 101 | 114 | 72 | 186 |
| Africa | 4,324 | 5,376 | 1,041 | 1,172 | 2,213 | 1,671 | 1,492 | 1,648 | 1,293 | 2,941 |
| Malagasy, Republic of | 1,184 | 1,268 | 304 | 376 | 680 | 268 | 320 | 427 | 441 | 868 |
| Reunion | 513 | 464 | 123 | 104 | 227 | 132 | 105 | 102 | 139 | 241 |
| Seychelles | 144 | 61 | 21 | 15 | 36 | 19 | 6 | 18 | 21 | 39 |
| South Africa, Republic of | 2,129 | 3,129 | 492 | 587 | 1,079 | 1,046 | 1,004 | 990 | 569 | 1,559 |
| Other | 354 | 454 | 101 | 90 | 191 | 206 | 57 | 111 | 123 | 234 |
| America | 4,489 | 5,866 | 1,277 | 1,422 | 2,699 | 1,777 | 1,390 | 1,347 | 1,619 | 2,966 |
| Canada | 209 | 103 | 38 | 24 | 62 | 25 | 16 | 26 | 36 | 62 |
| Panama | 72 | 83 | 19 | 24 | 43 | 19 | 21 | 20 | 38 | 58 |
| U.S.A | 4,139 | 5,613 | 1,202 | 1,351 | 2,553 | 1,720 | 1,340 | 1,285 | 1,516 | 2,801 |
| Other | 69 | 67 | 18 | 23 | 41 | 13 | 13 | 16 | 29 | 45 |
| Oceania | 151 | 172 | 47 | 46 | 93 | 51 | 28 | 51 | 51 | 102 |
| Australia | 143 | 157 | 46 | 45 | 91 | 38 | 28 | 51 | 51 | 102 |
| New Zealand | - | 1 | 1 | - | 1 | - | - | - | - | - |
| Other | 8 | 14 | - | 1 | 1 | 13 | - | - | - | - |

¹ Revised ² Provisional ³ Special Administrative Region of China

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.13 - EOE* imports by country of origin, 2009 - 2nd Quarter 2011

Value (c.i.f): Million Rupees

| Country of origin | 2009 ¹ | 2010 ² | 2009 ¹ | | | | 2010 ² | | | | | 2011 ² | | |
|--------------------------------|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------|--------------------|--------------------|--------------------|--------------------|---------------|
| | | | 1 st Qr | 2 nd Qr | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun | 3 rd Qr | 4 th Qr | 1 st Qr | 2 nd Qr | Jan-Jun |
| Total EOE Imports | 17,332 | 20,617 | 3,890 | 4,177 | 4,537 | 4,728 | 4,626 | 5,256 | 9,882 | 5,611 | 5,124 | 5,805 | 6,163 | 11,968 |
| Europe | 8,165 | 9,572 | 1,710 | 2,018 | 2,277 | 2,160 | 2,117 | 2,397 | 4,514 | 2,648 | 2,410 | 2,419 | 2,745 | 5,164 |
| Belgium | 977 | 582 | 226 | 321 | 243 | 187 | 203 | 143 | 346 | 116 | 120 | 108 | 216 | 324 |
| France | 3,018 | 3,360 | 578 | 552 | 984 | 904 | 899 | 819 | 1,718 | 890 | 752 | 698 | 913 | 1,611 |
| Germany | 371 | 338 | 78 | 95 | 103 | 95 | 75 | 92 | 167 | 95 | 76 | 110 | 86 | 196 |
| Italy | 681 | 745 | 117 | 163 | 200 | 201 | 162 | 210 | 372 | 169 | 204 | 194 | 242 | 436 |
| Netherlands | 660 | 971 | 226 | 118 | 193 | 123 | 149 | 355 | 504 | 187 | 280 | 146 | 315 | 461 |
| Spain | 1,522 | 2,495 | 277 | 503 | 312 | 430 | 408 | 476 | 884 | 902 | 709 | 871 | 655 | 1,526 |
| Sweden | 17 | 12 | 7 | 4 | 2 | 4 | 4 | 2 | 6 | 3 | 3 | 1 | 2 | 3 |
| Switzerland | 411 | 499 | 116 | 106 | 100 | 89 | 107 | 119 | 226 | 127 | 146 | 138 | 157 | 295 |
| United Kingdom | 223 | 203 | 36 | 83 | 60 | 44 | 37 | 56 | 93 | 58 | 52 | 63 | 68 | 131 |
| Other | 285 | 367 | 49 | 73 | 80 | 83 | 73 | 125 | 198 | 101 | 68 | 90 | 91 | 181 |
| Asia | 6,131 | 7,382 | 1,496 | 1,505 | 1,483 | 1,647 | 1,664 | 2,010 | 3,674 | 1,898 | 1,810 | 2,300 | 2,303 | 4,603 |
| China | 2,584 | 2,896 | 610 | 676 | 552 | 746 | 556 | 883 | 1,439 | 749 | 708 | 920 | 902 | 1,822 |
| Hong Kong (S.A.R) ³ | 254 | 242 | 58 | 71 | 45 | 80 | 56 | 76 | 132 | 53 | 57 | 55 | 75 | 130 |
| India | 1,446 | 1,891 | 335 | 336 | 381 | 394 | 499 | 423 | 922 | 393 | 576 | 492 | 549 | 1,041 |
| Indonesia | 436 | 724 | 110 | 95 | 117 | 114 | 185 | 131 | 316 | 266 | 142 | 268 | 249 | 517 |
| Japan | 107 | 139 | 11 | 23 | 51 | 22 | 36 | 45 | 81 | 25 | 33 | 17 | 14 | 31 |
| Korea, Republic of | 87 | 140 | 15 | 22 | 26 | 24 | 26 | 24 | 50 | 36 | 54 | 49 | 42 | 91 |
| Malaysia | 210 | 255 | 45 | 52 | 58 | 55 | 55 | 121 | 176 | 66 | 13 | 50 | 36 | 86 |
| Pakistan | 87 | 152 | 9 | 30 | 31 | 17 | 37 | 28 | 65 | 42 | 45 | 99 | 90 | 189 |
| Singapore | 72 | 60 | 11 | 11 | 31 | 19 | 12 | 17 | 29 | 17 | 14 | 15 | 18 | 33 |
| Thailand | 498 | 545 | 148 | 130 | 116 | 104 | 112 | 173 | 285 | 142 | 118 | 173 | 207 | 380 |
| Other | 350 | 338 | 144 | 59 | 75 | 72 | 90 | 89 | 179 | 109 | 50 | 162 | 121 | 283 |
| Africa | 1,793 | 1,879 | 469 | 376 | 367 | 581 | 452 | 337 | 789 | 549 | 540 | 533 | 477 | 1,010 |
| Burkina Faso | - | - | - | - | - | - | - | - | - | - | - | - | 84 | 84 |
| Malagasy, Republic of | 83 | 94 | 15 | 23 | 24 | 21 | 24 | 26 | 50 | 27 | 17 | 13 | 13 | 26 |
| Mali | 53 | 54 | 27 | 26 | - | - | - | 26 | 26 | 28 | - | - | - | - |
| Seychelles | 14 | 357 | 5 | 5 | 1 | 3 | 70 | 47 | 117 | 179 | 61 | 3 | 3 | 6 |
| South Africa, Republic of | 577 | 521 | 132 | 152 | 157 | 136 | 112 | 109 | 221 | 165 | 135 | 131 | 118 | 249 |
| Zambia | 234 | 182 | 44 | - | - | 190 | 68 | - | 68 | 33 | 80 | 139 | 1 | 140 |
| Other | 832 | 671 | 246 | 170 | 185 | 231 | 178 | 129 | 307 | 117 | 247 | 247 | 258 | 505 |
| America | 752 | 939 | 116 | 141 | 283 | 212 | 235 | 234 | 469 | 249 | 222 | 225 | 235 | 460 |
| Brazil | 96 | 111 | 5 | 26 | 42 | 23 | 8 | 3 | 11 | 100 | - | 7 | 2 | 9 |
| U.S.A | 161 | 341 | 33 | 34 | 61 | 33 | 72 | 87 | 159 | 107 | 75 | 128 | 130 | 258 |
| Other | 495 | 487 | 78 | 81 | 180 | 156 | 155 | 144 | 299 | 42 | 147 | 90 | 103 | 193 |
| Oceania | 491 | 845 | 99 | 137 | 127 | 128 | 158 | 278 | 436 | 267 | 142 | 328 | 403 | 731 |
| Australia | 361 | 700 | 65 | 97 | 93 | 106 | 95 | 234 | 329 | 237 | 134 | 207 | 228 | 435 |
| Other | 130 | 145 | 34 | 40 | 34 | 22 | 63 | 44 | 107 | 30 | 8 | 121 | 175 | 296 |

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