## The Export Processing Zone and Pioneer Status Enterprises

## 1st Quarter 2007

## 1. Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of March 2007. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the 1st quarter 2007 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1996 to 2006.
It is to be noted that following the promulgation of the Finance Act 2006, no distinction is now being made between the EPZ and other manufacturing enterprises. The Office will have to review this publication accordingly. However, during a transitional period till the second quarter of 2007, it will continue to provide data as contained in this indicator.

## 2. The Export Processing Zone (EPZ)

### 2.1 Number of enterprises

The number of enterprises at the end of the 1st quarter of 2007 stood at 411 compared to 434 at the end of December 2006 and 484 a year ago.
During the 1st quarter, 23 enterprises closed down of which 3 in "Wearing apparel", 6 in "Flowers" and 7 in "Other manufacturing".
In "Wearing apparel", the most important group in the EPZ, the number of enterprises at the end of March 2007 stood at 180 compared to 183 at the end of December 2006, and 207 a year ago. The distribution of enterprises by product group is given in Table 1.2.

### 2.2 Employment evolution, 1st quarter 2007

Employment in the EPZ increased by 1,317 from 64,609 ( 24,571 males and 40,038 females) at the end of December 2006 to 65,926 (25,673 males and 40,253 females) at the end of March 2007. Female employment went up by 215 and male employment by 1,102 (Table 1.4).
As shown in Table 1.5, during the first quarter of 2007, a total of 2,783 jobs were created through expansion in existing enterprises while 1,466 jobs were lost: 1,319 through reduction in existing enterprises and 147 following the closure of the 23 enterprises.
The "Wearing apparel" group registered an increase of 1,111 in its workforce from 47,733 at the end of the previous quarter to 48,844 . Within the group, employment declined by 112 in "pullovers", but increased by 1,223 in "other garments". The "Textile yarn and fabrics" group registered a decrease of 109 while "Food" increased by 106. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers increased by 1,037 from 15,069 at the end of December 2006 to 16,106 at the end of March 2007 (Table 1.4). Employment went up by 558 among males and

479 among females. Nearly 85\% of foreign workers was engaged in the "Wearing apparel" group. Table 1.8 shows expatriate employment by product group and sex.

### 2.3 Employment evolution, March 2006 - March 2007

Comparison of March 2006 and March 2007 figures shows a decrease of 73 in the number of enterprises and an increase of 375 in the EPZ workforce. Male employment increased by 1,092 while female employment decreased by 717 . Expatriate employment went up by 2,109 (Tables 1.4 and 1.8).
In the "Wearing apparel" group, employment increased by 377 from 48,467 to 48,844. Within the group, employment fell by 1,279 in "Pullovers" but improved by 1,656 in "Other garments". Details of changes in employment by product group are given in Table 1.7.

### 2.4 Exports and Imports, 1st quarter 2007

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2004 and 2005 are final, those for the year 2006 and 1st quarter 2007 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports for the 1st quarter of 2007 amounted to Rs. 8,154 million, that is, $15.3 \%$ lower compared to the previous quarter, but $23.0 \%$ higher compared to the corresponding quarter of 2006 (Table 1.9).

Exports of manufactured articles of apparel and clothing increased by Rs. 1,287 million during the first quarter of 2007 compared to the corresponding period of last year. Significant increases were also registered in exports of "Textile yarn and fabrics" (+Rs. 110 million) and "Fish and fish preparations" (+Rs. 64 million). Other details of EPZ exports by section are shown in Table 1.10.
The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 5,353 million or around $66 \%$ of total exports. Compared to the corresponding quarter of 2006, increases in exports of Rs. 690 million (+31.3\%) to the United Kingdom, Rs. 284 million ( $+34.7 \%$ ) to the United States of America and Rs. 97 million (+7.7\%) to France were recorded. Exports to the Republic of South Africa went up by $30.4 \%$ from Rs. 260 million to Rs. 339 million and that to the Malagasy Republic by $29.0 \%$ from Rs. 231 million to Rs. 298 million (Table 1.12).

EPZ imports during the 1st quarter of 2007 amounted to Rs. 4,537 million compared to Rs. 4,075 million for the corresponding quarter of 2006, representing an increase of Rs. 462 million or $11.3 \%$. Imports of raw materials increased by Rs. 306 million (+8.3\%) from Rs. 3,667 million to Rs. 3,973 million and that of machinery and equipment by Rs. 156 million ( $+38.2 \%$ ) from Rs. 408 million to Rs. 564 million.

Net exports, i.e. exports minus imports, amounted to Rs. 3,617 million and its ratio to total EPZ exports works out to around $44 \%$ compared to $39 \%$ in the corresponding quarter of 2006 (Table 1.9).
It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales. It was valued at Rs. 725 million for the 1st quarter in 2007 compared to Rs. 614 million for the previous
quarter and Rs. 581 million for the corresponding period of 2006. These sales are included in exports of Freeport, as and when the goods leave the country.

## 3. The Pioneer Status Enterprises (PSE)

### 3.1 Number of enterprises

During the 1st quarter 2007, one existing enterprise closed down, bringing the total number of PSE's to 262. Among the enterprises, 78 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (61), followed by "Light engineering" (47) and "Informatics" (43). Further details are given in Table 2.1.

### 3.2 Employment

The total workforce in the PSE sector at the end of March 2007 was 3,520 (2,736 males and 784 females) showing a decrease of 19 compared to the figure of 3,539 (2,691 males and 848 females) at the end of the previous quarter. The "large" enterprises employed 3,049 against 2,990 at the end of December 2006.
Table 2.4 shows that during the 1st quarter 2007, a total of 232 jobs were created by 51 existing enterprises. On the other hand, 60 enterprises reported a total reduction of 250 in their workforce. Job loss due to the closure of one enterprise numbered 1.
The number of expatriates employed in the PSE decreased by 14 during the 1st quarter 2007 to reach 201 compared to 215 at the end of December 2006 and 242 a year ago.

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Table 1.1:- Main economic indicators: 1996-2006, EPZ Sector

|  | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | $\underline{2002}$ | 2003 | $2004{ }^{1}$ | $2005^{2}$ | $2006{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1. No of enterprises as at December | 481 | 480 | 495 | 512 | 518 | 522 | 506 | 506 | 501 | 506 | 434 |
| - New | 43 | 26 | 48 | 37 | 34 | 24 | 9 | 23 | 20 | 24 | 9 |
| - Closures | 43 | 27 | 33 | 20 | 28 | 20 | 25 | 23 | 25 | 19 | 81 |
| 2. Employment as at December | 79,793 | 83,391 | 90,116 | 91,374 | 90,682 | 87,607 | 87,204 | 77,623 | 68,022 | 66,931 | 64,609 |
| - Net change | -673 | +3,598 | +6,725 | +1,258 | -692 | -3,075 | -403 | -9,581 | -9,601 | -1,091 | -2,322 |
| - Growth rate (\%) | -0.8 | +4.5 | +8.1 | +1.4 | -0.8 | -3.4 | -0.5 | -11.0 | -12.4 | -1.6 | -3.6 |
| 3. Exports (f.o.b, Rs Million) | 21,001 | 23,049 | 26,075 | 29,131 | 30,961 | 33,695 | 32,683 | 31,444 | 32,046 | 28,954 | 33,707 |
| 4. Imports (c.i.f, Rs Million): | 12,077 | 13,880 | 16,179 | 15,735 | 16,399 | 17,140 | 16,909 | 15,579 | 17,195 | 15,518 | 19,044 |
| - Raw materials | $(10,960)$ | $(12,442)$ | $(14,693)$ | $(13,891)$ | $(14,700)$ | $(15,637)$ | $(15,251)$ | $(14,079)$ | $(14,734)$ | $(13,658)$ | $(16,809)$ |
| - Machinery \& spare parts | $(1,117)$ | $(1,438)$ | $(1,486)$ | $(1,844)$ | $(1,699)$ | $(1,503)$ | $(1,658)$ | $(1,500)$ | $(2,461)$ | $(1,860)$ | $(2,235)$ |
| 5. Net Exports (Rs Million) | 8,924 | 9,169 | 9,896 | 13,396 | 14,562 | 16,555 | 15,774 | 15,865 | 14,851 | 13,436 | 14,663 |
| 6. Net Exports to Exports (\%) | 42.5 | 39.8 | 38.0 | 46.0 | 47.0 | 49.1 | 48.3 | 50.4 | 46.3 | 46.4 | 43.5 |
| 7. Value added ${ }^{1}$ at basic prices (Rs Million) | 8,202 | 9,179 | 10,510 | 11,697 | 12,523 | 13,681 | 13,600 | 13,171 | 13,140 | 12,108 | 13,694 |
| - Share in Manufacturing(\%) | 49.6 | 49.8 | 50.4 | 52.1 | 50.7 | 49.9 | 48.1 | 44.5 | 41.2 | 37.9 | 37.7 |
| - Share in GDP(\%) | 12.0 | 12.1 | 11.9 | 12.5 | 12.0 | 11.6 | 10.9 | 9.6 | 8.6 | 7.5 | 7.5 |
| 8. Annual Growth rate of Value added (\%) | +7.0 | +6.0 | +6.9 | +6.0 | +6.0 | +4.4 | -6.0 | -6.0 | -6.8 | -12.3 | +4.6 |
| 9. Investment (Rs Million) | 930 | 1,245 | 1,445 | 1,755 | 1,702 | 1,758 | 1,468 | 1,418 | 2,508 | 2,376 | 2,375 |
| - Machinery | (915) | $(1,200)$ | $(1,355)$ | $(1,635)$ | $(1,557)$ | $(1,444)$ | $(1,445)$ | $(1,342)$ | $(1,888)$ | $(1,609)$ | $(2,031)$ |

${ }^{2}$ Provisional

Table 1.2:- Net change in number of enterprises by product group: March 2006 - March 2007, EPZ Sector

| Product group | No. of enterprises |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | March 2006 | December 2006 | March 2007 | Dec. 06 to Mar. 07 | Mar. 06 to Mar. 07 |
| 1. Food | 13 | 13 | 13 | 0 | 0 |
| 2. Flowers | 32 | 31 | 25 | -6 | -7 |
| 3. Textile yarn and fabrics | 44 | 39 | 36 | -3 | -8 |
| 4. Wearing apparel: | 207 | 183 | 180 | -3 | -27 |
| Pullovers | (28) | (20) | (20) | (-0) | (-8) |
| Other garments | (179) | (163) | (160) | (-3) | (-19) |
| 5. Leather products and footwear | 8 | 6 | 6 | 0 | -2 |
| 6. Wood and paper products | 24 | 19 | 16 | -3 | -8 |
| 7. Optical goods | 5 | 3 | 3 | 0 | -2 |
| 8. Electronic watches and clocks | 5 | 5 | 5 | 0 | 0 |
| 9. Electric and electronic products | 9 | 7 | 7 | 0 | -2 |
| 10. Jewellery and related articles | 37 | 35 | 34 | -1 | -3 |
| 11. Toys and carnival articles | 6 | 4 | 4 | 0 | -2 |
| 12. Other | 94 | 89 | 82 | -7 | -12 |
| TOTAL | 484 | 434 | 411 | -23 | -73 |

Table 1.3:- New enterprises and closures: Year 2006 and 1st quarter 2007, EPZ Sector

| Product group | Year 2006 |  |  |  | 1st quarter 2007 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | New projects |  | Closures |  | New projects |  | Closures |  |
|  | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment |
| 1. Food | - | - | - | - | - | - | - | - |
| 2. Flowers | - | - | 6 | 54 | - | - | 6 | 19 |
| 3. Textile yarn and fabrics | - | - | 7 | 31 | - | - | 3 | 53 |
| 4. Wearing apparel: | 5 | 823 | 39 | 1,853 | - | - | 3 | 3 |
| Pullovers | (0) | (0) | (8) | (3) | - | - | (-) | (-) |
| Other garments | (5) | (823) | (31) | $(1,850)$ | - | - | (3) | (3) |
| 5. Leather products and footwear | - | - | 3 | 42 | - | - | - | - |
| 6. Wood and paper products | - | - | 7 | 67 | - | - | 3 | 3 |
| 7. Optical goods | - | - | 2 | 57 | - | - | - | - |
| 8. Electronic watches and clocks | 1 | 11 | 1 | 57 | - | - | - | - |
| 9. Electric and electronic products | - | - | 2 | 32 | - | - | - | - |
| 10. Jewellery and related articles | 1 | 3 | 2 | 21 | - | - | 1 | 1 |
| 11. Toys and carnival articles | - | - | 2 | 197 | - | - | - | - |
| 12. Other | 2 | 21 | 10 | 122 | - | - | 7 | 68 |
| TOTAL | 9 | 858 | 81 | 2,533 | - | - | 23 | 147 |

Table 1.4:- Employment by size and sex: March 2006 - March 2007, EPZ Sector


Table 1.5:- Analysis of net change in EPZ employment, 1st Quarter 2007

| A. Total employment creation: | Evolution 1st quarter 2007 |  |
| :---: | :---: | :---: |
|  | Enterprises | Employment |
|  | ... | 2,783 |
| Expansion in existing enterprises ${ }^{1}$ | 22 | 2,783 |
| New enterprises | $\ldots$ | $\ldots$ |
| B. Total employment loss: | $\cdots$ | 1,466 |
| Reduction in existing enterprises ${ }^{1}$ | 9 | 1,319 |
| Closures | 23 | 147 |
| C. Net change (A-B) | $\cdots$ | 1,317 |
| Male | $\ldots$ | 1,102 |
| Female | $\ldots$ | 215 |

[^0]Table 1.6:- Employment by product group and sex: March 2006-March 2007, EPZ Sector

| Product group | March 2006 |  |  |  | March 2007 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No of Enterprises | Employment |  |  | No of Enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| 1. Food | 13 | 1,184 | 2,665 | 3,849 | 13 | 1,161 | 2,752 | 3,913 |
| 2. Flowers | 32 | 116 | 183 | 299 | 25 | 105 | 167 | 272 |
| 3. Textile yarn and fabrics | 44 | 3,654 | 1,795 | 5,449 | 36 | 3,587 | 1,879 | 5,466 |
| 4. Wearing apparel: | 207 | 16,622 | 31,845 | 48,467 | 180 | 17,682 | 31,162 | 48,844 |
| Pullovers | (28) | $(2,134)$ | $(4,614)$ | $(6,748)$ | (20) | $(2,139)$ | $(3,330)$ | $(5,469)$ |
| Other garments | (179) | $(14,488)$ | $(27,231)$ | $(41,719)$ | (160) | $(15,543)$ | $(27,832)$ | $(43,375)$ |
| 5. Leather products and footwear | 8 | 134 | 477 | 611 | 6 | 100 | 428 | 528 |
| 6. Wood and paper products | 24 | 474 | 160 | 634 | 16 | 412 | 157 | 569 |
| 7. Optical goods | 5 | 184 | 184 | 368 | 3 | 195 | 185 | 380 |
| 8. Electronic watches and clocks | 5 | 272 | 453 | 725 | 5 | 303 | 414 | 717 |
| 9. Electric and electronic products | 9 | 97 | 326 | 423 | 7 | 105 | 374 | 479 |
| 10. Jewellery and related articles | 37 | 647 | 1,083 | 1,730 | 34 | 729 | 1,068 | 1,797 |
| 11. Toys and carnival articles | 6 | 71 | 513 | 584 | 4 | 33 | 327 | 360 |
| 12. Other | 94 | 1,126 | 1,286 | 2,412 | 82 | 1,261 | 1,340 | 2,601 |
| TOTAL | 484 | 24,581 | 40,970 | 65,551 | 411 | 25,673 | 40,253 | 65,926 |

Table 1.7:- Net change in employment by product group: March 2006 - March 2007, EPZ Sector

| Product group | Employment |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. 06 | Dec. 06 | Mar. 07 | Dec. 06 to Mar. 07 | Mar. 06 to Mar. 07 |
| 1. Food | 3,849 | 3,807 | 3,913 | 106 | 64 |
| 2. Flowers | 299 | 288 | 272 | -16 | -27 |
| 3. Textile yarn and fabrics | 5,449 | 5,575 | 5,466 | -109 | 17 |
| 4. Wearing apparel: | 48,467 | 47,733 | 48,844 | 1,111 | 377 |
| Pullovers | $(6,748)$ | $(5,581)$ | $(5,469)$ | (-112) | $(-1,279)$ |
| Other garments | $(41,719)$ | $(42,152)$ | $(43,375)$ | $(1,223)$ | $(1,656)$ |
| 5. Leather products and footwear | 611 | 527 | 528 | 1 | -83 |
| 6. Wood and paper products | 634 | 595 | 569 | -26 | -65 |
| 7. Optical goods | 368 | 323 | 380 | 57 | 12 |
| 8. Electronic watches and clocks | 725 | 683 | 717 | 34 | -8 |
| 9. Electric and electronic products | 423 | 417 | 479 | 62 | 56 |
| 10. Jewellery and related articles | 1,730 | 1,730 | 1,797 | 67 | 67 |
| 11. Toys and carnival articles | 584 | 350 | 360 | 10 | -224 |
| 12. Other | 2,412 | 2,581 | 2,601 | 20 | 189 |
| TOTAL | 65,551 | 64,609 | 65,926 | 1,317 | 375 |

Table 1.8:- Expatriate employment by product group and sex: March 2006 - March 2007, EPZ Sector

| Product group | March 2006 |  |  | March 2007 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Employment |  |  | Employment |  |  |
|  | Male | Female | Total | Male | Female | Total |
| 1. Food | 130 | 708 | 838 | 187 | 764 | 951 |
| 2. Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Textile yarn and fabrics | 904 | 345 | 1,249 | 927 | 425 | 1,352 |
| 4. Wearing apparel: | 5,257 | 6,486 | 11,743 | 6,544 | 7,099 | 13,643 |
| Pullovers | (498) | (572) | $(1,070)$ | (757) | (393) | $(1,150)$ |
| Other garments | $(4,759)$ | $(5,914)$ | $(10,673)$ | $(5,787)$ | $(6,706)$ | $(12,493)$ |
| 5. Leather products and footwear | 1 | 1 | 2 | 0 | 1 | 1 |
| 6. Wood and paper products | 10 | 1 | 11 | 9 | 1 | 10 |
| 7. Optical goods | 2 | 1 | 3 | 1 | 1 | 2 |
| 8. Electronic watches and clocks | 1 | 0 | 1 | 4 | 0 | 4 |
| 9. Electric and electronic products | 3 | 1 | 4 | 3 | 1 | 4 |
| 10. Jewellery and related articles | 55 | 3 | 58 | 57 | 2 | 59 |
| 11. Toys and carnival articles | 0 | 0 | 0 | 1 | 0 | 1 |
| 12. Other | 74 | 14 | 88 | 75 | 4 | 79 |
| TOTAL | 6,437 | 7,560 | 13,997 | 7,808 | 8,298 | 16,106 |

Table 1.9:- Net EPZ exports, 2005-2007
Value: Million Rupees

|  | 2005 | $2006{ }^{1}$ | $2006{ }^{1}$ |  |  |  | $2007{ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| A. Total exports ( f.o.b ) | 28,954 | 33,707 | 6,629 | 8,861 | 8,589 | 9,628 | 8,154 |
| B. Total imports ( c.i.f ) | 15,518 | 19,044 | 4,075 | 4,915 | 4,879 | 5,175 | 4,537 |
| Raw materials | $(13,658)$ | $(16,809)$ | $(3,667)$ | $(4,219)$ | $(4,319)$ | $(4,604)$ | $(3,973)$ |
| Machinery | $(1,860)$ | $(2,235)$ | (408) | (696) | (560) | (571) | (564) |
| Net Exports ( A - B) | 13,436 | 14,663 | 2,554 | 3,946 | 3,710 | 4,453 | 3,617 |
| Net Exports as \% of total exports | 46 | 44 | 39 | 45 | 43 | 46 | 44 |

[^1]Table 1.10:- EPZ exports of selected commodities by section, 2005-2007
Value (f.o.b): Million Rupees

| SITC section/description | 2005 | $2006{ }^{1}$ | $2006{ }^{1}$ |  |  |  | $2007{ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Exports | 28,954 | 33,707 | 6,629 | 8,861 | 8,589 | 9,628 | 8,154 |
| 0 - Food and live animals of which : | 3,613 | 5,378 | 1,040 | 1,461 | 1,450 | 1,427 | 1,112 |
| Fish \& fish preparations | 3,141 | 4,958 | 943 | 1,374 | 1,313 | 1,328 | 1,007 |
| 2 - Crude materials, inedible, except fuels | 96 | 92 | 24 | 17 | 24 | 27 | 27 |
| 5 - Chemicals and related products, n.e.s | 123 | 151 | 23 | 41 | 44 | 43 | 43 |
| 6 - Manufactured goods classified chiefly by material of which : | 3,191 | 3,434 | 776 | 910 | 906 | 842 | 911 |
| Textile yarn, fabrics, made up articles | 1,404 | 1,633 | 365 | 444 | 420 | 404 | 475 |
| Pearls, precious \& semi-precious stones | 1,394 | 1,375 | 312 | 356 | 376 | 331 | 329 |
| 7 - Machinery and transport equipment | 200 | 139 | 25 | 35 | 24 | 55 | 38 |
| 8 - Miscellaneous manufactured articles of which : | 21,710 | 24,439 | 4,719 | 6,371 | 6,128 | 7,221 | 6,017 |
| Articles of apparel and clothing | 19,194 | 21,774 | 4,141 | 5,719 | 5,515 | 6,399 | 5,428 |
| Optical goods | 147 | 203 | 50 | 59 | 35 | 59 | 36 |
| Watches and clocks | 415 | 404 | 103 | 125 | 93 | 83 | 128 |
| Toys, games and sporting goods | 137 | 126 | 23 | 34 | 32 | 37 | 24 |
| Jewellery, goldsmiths \& silversmiths wares | 852 | 834 | 178 | 188 | 192 | 276 | 180 |
| Other sections | 21 | 74 | 22 | 26 | 13 | 13 | 6 |

[^2]Table 1.11:- EPZ imports of selected commodities by section, 2005-2007
Value (c.i.f): Million Rupees

| SITC section/description | 2005 | $2006{ }^{1}$ | $2006{ }^{1}$ |  |  |  | $2007{ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Imports | 15,518 | 19,044 | 4,075 | 4,915 | 4,879 | 5,175 | 4,537 |
| 0 - Food and live animals | 1,731 | 3,185 | 601 | 794 | 829 | 961 | 548 |
| 2 - Crude materials, inedible, except fuels of which : | 1,160 | 1,691 | 541 | 394 | 401 | 355 | 518 |
| Cotton | 729 | 1,108 | 462 | 224 | 202 | 220 | 387 |
| Synthetic fibres suitable for spinning | 22 | 38 | 3 | 13 | 18 | 4 | 6 |
| Wool and other animal hair | 318 | 437 | 59 | 136 | 131 | 111 | 99 |
| 3 - Mineral fuels, lubricants and related products | 1 | 1 | - | 1 | - | - | - |
| 5 - Chemicals and related products, n.e.s | 628 | 699 | 155 | 189 | 157 | 198 | 191 |
| 6 - Manufactured goods classified chiefly by material of which : | 8,444 | 9,357 | 1,955 | 2,395 | 2,437 | 2,570 | 2,218 |
| Leather | 128 | 169 | 30 | 40 | 40 | 59 | 57 |
| Textile yarn and fabrics | 5,543 | 6,326 | 1,284 | 1,715 | 1,693 | 1,634 | 1,384 |
| Pearls, precious and semi-precious stones | 1,589 | 1,651 | 380 | 339 | 412 | 520 | 448 |
| 7 - Machinery \& transport equipment | 1,860 | 2,235 | 408 | 696 | 560 | 571 | 564 |
| 8 - Miscellaneous manufactured articles of which : | 1,568 | 1,695 | 372 | 417 | 459 | 447 | 405 |
| Optical goods, watches \& clocks | 231 | 230 | 54 | 57 | 50 | 69 | 66 |
| Jewellery, goldsmiths \& silversmiths wares | 385 | 367 | 87 | 92 | 128 | 60 | 74 |
| Other sections | 126 | 181 | 43 | 29 | 36 | 73 | 93 |

[^3]Table 1.12:- EPZ exports by country of destination, 2005-2007
Value (f.o.b): Million Rupees

| Country of destination | 2005 | $2006{ }^{1}$ | $2006{ }^{1}$ |  |  |  | $2007{ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Exports | 28,954 | 33,707 | 6,629 | 8,861 | 8,589 | 9,628 | 8,154 |
| Europe | 21,351 | 26,015 | 5,075 | 6,876 | 6,500 | 7,564 | 6,179 |
| Austria | 133 | 83 | 26 | 17 | 24 | 16 | 24 |
| Belgium | 1,279 | 1,433 | 264 | 387 | 405 | 377 | 375 |
| France | 6,045 | 6,593 | 1,259 | 1,797 | 1,563 | 1,974 | 1,356 |
| Germany | 730 | 926 | 166 | 227 | 226 | 307 | 283 |
| Italy | 1,190 | 1,835 | 368 | 506 | 380 | 581 | 445 |
| Netherlands | 550 | 743 | 175 | 162 | 162 | 244 | 212 |
| Portugal | 188 | 142 | 26 | 35 | 31 | 50 | 38 |
| Spain | 898 | 1,749 | 310 | 458 | 466 | 515 | 263 |
| Switzerland | 552 | 551 | 144 | 163 | 131 | 113 | 151 |
| United Kingdom | 9,208 | 11,436 | 2,204 | 2,954 | 3,013 | 3,265 | 2,894 |
| Other | 578 | 524 | 133 | 170 | 99 | 122 | 138 |
| Asia | 342 | 255 | 59 | 52 | 52 | 92 | 57 |
| China | 22 | 45 | 9 | 4 | 13 | 19 | 12 |
| Hong Kong (S.A.R) ${ }^{2}$ | 53 | 71 | 12 | 12 | 16 | 31 | 13 |
| India | 25 | 21 | 4 | 6 | 8 | 3 | 2 |
| Japan | 80 | 34 | 16 | 6 | 6 | 6 | 9 |
| Singapore | 8 | 5 | 1 | 2 | 1 | 1 | 1 |
| Other | 154 | 79 | 17 | 22 | 8 | 32 | 20 |
| Africa | 1,847 | 2,657 | 611 | 614 | 724 | 708 | 746 |
| Malagasy, Republic of | 773 | 1,051 | 231 | 271 | 245 | 304 | 298 |
| Reunion | 329 | 305 | 62 | 79 | 80 | 84 | 64 |
| South Africa, Republic of | 466 | 1,061 | 260 | 224 | 326 | 251 | 339 |
| Zimbabwe | 12 | 20 | 5 | - | 8 | 7 | 7 |
| Other | 267 | 220 | 53 | 40 | 65 | 62 | 38 |
| America | 5,338 | 4,688 | 865 | 1,287 | 1,293 | 1,243 | 1,157 |
| Canada | 71 | 118 | 15 | 29 | 30 | 44 | 17 |
| U.S.A | 5,130 | 4,412 | 819 | 1,220 | 1,228 | 1,145 | 1,103 |
| Other | 137 | 158 | 31 | 38 | 35 | 54 | 37 |
| Oceania | 76 | 92 | 19 | 32 | 20 | 21 | 15 |
| Australia | 70 | 88 | 19 | 31 | 19 | 19 | 14 |
| New Zealand | 1 | 4 | - | 1 | 1 | 2 | - |
| Other | 5 | - | - | - | - | - | 1 |

${ }^{1}$ Provisional

[^4]Table 1.13:- EPZ imports by country of origin, 2005-2007

| Country of origin | 2005 | $2006{ }^{1}$ | $2006{ }^{1}$ |  |  |  | $\frac{2007{ }^{1}}{\frac{1 s t}{}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr |  |
| Total EPZ Imports | 15,518 | 19,044 | 4,075 | 4,915 | 4,879 | 5,175 | 4,537 |
| Europe | 6,977 | 8,433 | 1,665 | 2,255 | 2,090 | 2,423 | 1,847 |
| Belgium | 1,010 | 1,074 | 228 | 243 | 285 | 318 | 260 |
| France | 1,927 | 2,431 | 449 | 636 | 588 | 758 | 442 |
| Germany | 647 | 879 | 184 | 301 | 176 | 218 | 170 |
| Italy | 1,014 | 1,386 | 283 | 302 | 362 | 439 | 260 |
| Netherlands | 15 | 27 | 6 | 6 | 8 | 7 | 14 |
| Spain | 980 | 1,121 | 178 | 376 | 257 | 310 | 303 |
| Sweden | 41 | 36 | 1 | 31 | 2 | 2 | 12 |
| Switzerland | 562 | 673 | 156 | 168 | 180 | 169 | 143 |
| United Kingdom | 597 | 527 | 116 | 112 | 154 | 145 | 182 |
| Other | 184 | 279 | 64 | 80 | 78 | 57 | 61 |
| Asia | 6,375 | 7,111 | 1,687 | 1,891 | 1,763 | 1,770 | 1,921 |
| China | 2,011 | 2,146 | 485 | 578 | 524 | 559 | 518 |
| Hong Kong (S.A.R) ${ }^{2}$ | 429 | 388 | 99 | 117 | 87 | 85 | 69 |
| India | 2,063 | 2,784 | 726 | 783 | 682 | 593 | 625 |
| Indonesia | 383 | 424 | 83 | 102 | 105 | 134 | 115 |
| Japan | 187 | 139 | 27 | 30 | 22 | 60 | 78 |
| Korea, Republic of | 113 | 160 | 24 | 54 | 47 | 35 | 165 |
| Malaysia | 238 | 119 | 33 | 31 | 27 | 28 | 36 |
| Pakistan | 308 | 190 | 13 | 55 | 51 | 71 | 76 |
| Singapore | 102 | 87 | 17 | 24 | 24 | 22 | 39 |
| Taiwan | 223 | 374 | 114 | 61 | 128 | 71 | 91 |
| Thailand | 228 | 242 | 51 | 41 | 62 | 88 | 94 |
| Other | 90 | 58 | 15 | 15 | 4 | 24 | 15 |
| Africa | 1,268 | 2,438 | 546 | 484 | 729 | 679 | 466 |
| Burkina Faso | 11 | 26 | - | 17 | 9 | - | - |
| Malagasy, Republic of | 118 | 120 | 34 | 25 | 38 | 23 | 39 |
| Mali | 35 | 94 | 14 | - | 48 | 32 | 18 |
| Seychelles | 260 | 977 | 242 | 154 | 315 | 266 | 68 |
| South Africa, Republic of | 366 | 507 | 89 | 172 | 144 | 102 | 79 |
| Zambia | 241 | 358 | 79 | 66 | 100 | 113 | 124 |
| Other | 237 | 356 | 88 | 50 | 75 | 143 | 138 |
| America | 494 | 583 | 104 | 145 | 162 | 172 | 199 |
| Brazil | 38 | 28 | 19 | - | - | 9 | 11 |
| U.S.A | 448 | 383 | 80 | 75 | 69 | 159 | 183 |
| Other | 8 | 172 | 5 | 70 | 93 | 4 | 5 |
| Oceania | 403 | 479 | 73 | 140 | 135 | 131 | 104 |
| Australia | 311 | 445 | 62 | 134 | 123 | 126 | 101 |
| Micronesia | 41 | - | - | - | - | - | - |
| Other | 51 | 34 | 11 | 6 | 12 | 5 | 3 |

[^5]${ }^{2}$ Special Administrative Region of China

Table 2.1:- Net change in number of enterprises by product group, Mar. 2006 - Mar. 2007 Pioneer Status Enterprises

| Product group | No. of enterprises |  | Net change |  |  |
| :--- | ---: | ---: | ---: | :---: | :---: |
|  | Mar.06 | Dec.06 | Mar.07 | Dec.06 - Mar.07 | Mar.06 - Mar.07 |
| Informatics | 43 | 43 | 43 | 0 | 0 |
| Electric and electronic products | 36 | 36 | 35 | -1 | -1 |
| Light engineering | 48 | 47 | 47 | 0 | -1 |
| Support to jewellery | 3 | 3 | 3 | 0 | 0 |
| Support to printing and publishing | 17 | 17 | 17 | 0 | 0 |
| Other support services | 62 | 61 | 61 | 0 | -1 |
| Plastic and rubber product | 27 | 26 | 26 | 0 | -1 |
| Other | 29 | 30 | 30 | 0 | 1 |
|  | 265 | $\mathbf{2 6 3}$ | $\mathbf{2 6 2}$ | $\mathbf{- 1}$ | $\mathbf{- 3}$ |

Table 2.2:- Net change in employment by product group, Mar. 2006-Mar. 2007 Pioneer Status Enterprises

| Product group | Employment |  |  | Net change |  |
| :--- | ---: | ---: | ---: | :---: | :---: |
|  | Mar.06 | Dec.06 | Mar.07 | Dec.06-Mar.07 | Mar.06-Mar.07 |
| Informatics | 442 | 441 | 438 | -3 | -4 |
| Electric and electronic products | 230 | 218 | 197 | -21 | -33 |
| Light engineering | 941 | 957 | 951 | -6 | 10 |
| Support to jewellery | 44 | 46 | 47 | 1 | 3 |
| Support to printing and publishing | 341 | 356 | 332 | -24 | -9 |
| Other support services | 714 | 679 | 688 | 9 | -26 |
| Plastic and rubber products | 501 | 447 | 448 | 1 | -53 |
| Other | 412 | 395 | 419 | 24 | 7 |
|  | $\mathbf{3 , 6 2 5}$ | $\mathbf{3 , 5 3 9}$ | $\mathbf{3 , 5 2 0}$ | $\mathbf{- 1 9}$ | $\mathbf{- 1 0 5}$ |

Table 2.3:- Employment by size and sex: March 2006 - March 2007, Pioneer Status Enterprises

| Employment size | No. of enterprises |  |  | Employment |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | March 2006 |  |  | December 2006 |  |  | March 2007 |  |  |
|  | Mar. 06 | Dec. 06 | Mar. 07 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| 25 and above | 42 | 40 | 40 | 1,844 | 588 | 2,432 | 1,819 | 561 | 2,380 | 1,928 | 540 | 2,468 |
| 10 to < 25 | 40 | 39 | 38 | 476 | 160 | 636 | 465 | 145 | 610 | 453 | 128 | 581 |
| Less than 10 | 183 | 184 | 184 | 416 | 141 | 557 | 407 | 142 | 549 | 355 | 116 | 471 |
| TOTAL | 265 | 263 | 262 | 2,736 | 889 | 3,625 | 2,691 | 848 | 3,539 | 2,736 | 784 | 3,520 |
| Of which, expatriates | - | - | - | 217 | 25 | 242 | 196 | 19 | 215 | 191 | 10 | 201 |

Table 2.4:- Analysis of net change in employment: 1st quarter 2007, Pioneer Status Enterprises

| A. Total employment creation: | Evolution 1st quarter 2007 |  |
| :---: | :---: | :---: |
|  | Enterprises | Employment |
|  | ... | 232 |
| Expansion in existing enterprises | 51 | 232 |
| New enterprises | 0 | 0 |
| B. Total employment loss: | ... | 251 |
| Reduction in existing enterprises | 60 | 250 |
| Closures | 1 | 1 |
| C. Net change (A-B) | $\cdots$ | -19 |
| Male | $\ldots$ | 45 |
| Female | $\cdots$ | -64 |

Table 2.5:- Employment by product group and sex: March 2006 - March 2007, Pioneer Status Enterprises

| Product group | March 2006 |  |  |  | March 2007 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of enterprises | Employment |  |  | No. of enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| Informatics | 43 | 313 | 129 | 442 | 43 | 292 | 146 | 438 |
| Electric and Electronic products | 36 | 151 | 79 | 230 | 35 | 129 | 68 | 197 |
| Light engineering | 48 | 811 | 130 | 941 | 47 | 868 | 83 | 951 |
| Support to jewellery | 3 | 16 | 28 | 44 | 3 | 37 | 10 | 47 |
| Support to printing and publishing | 17 | 239 | 102 | 341 | 17 | 255 | 77 | 332 |
| Other support services | 62 | 450 | 264 | 714 | 61 | 446 | 242 | 688 |
| Plastic and rubber products | 27 | 432 | 69 | 501 | 26 | 391 | 57 | 448 |
| Other | 29 | 324 | 88 | 412 | 30 | 318 | 101 | 419 |
| TOTAL | 265 | 2,736 | 889 | 3,625 | 262 | 2,736 | 784 | 3,520 |


[^0]:    ${ }^{1}$ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

[^1]:    ${ }^{1}$ Provisional

[^2]:    ${ }^{1}$ Provisional

[^3]:    ${ }^{1}$ Provisional

[^4]:    ${ }^{2}$ Special Administrative Region of China

[^5]:    ${ }^{1}$ Provisional

