# The Export Processing Zone and Pioneer Status Enterprises <br> 1st Quarter 2006 

## 1. Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of March 2006. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.
The Indicator also includes provisional figures on EPZ imports and exports for the 1st quarter 2006 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1995 to 2005.

## 2. The Export Processing Zone (EPZ)

### 2.1 Number of enterprises

The number of enterprises at the end of the 1st quarter of 2006 stood at 484 compared to 506 at the end of December 2005 and 499 a year ago.

During the 1st quarter, 27 enterprises closed down of which 12 in "Wearing apparel", 5 in "Flowers" and 5 in "Other manufacturing"; five new ones came into operation of which 2 in "Wearing apparel", resulting in a net loss of 22 enterprises.
In "wearing apparel", the most important group in the EPZ, the number of enterprises at the end of March 2006 stood at 207 compared to 217 at the end of December 2005, and 220 a year ago. The distribution of enterprises by product group is given in Table 1.2.

### 2.2 Employment evolution, 1st quarter 2006

Employment in the EPZ decreased by 1,380 from 66,931 (26,065 males and 40,866 females) at the end of December 2005 to 65,551 ( 24,581 males and 40,970 females) at the end of March 2006. Female employment went up by 104 while male employment decreased by 1,484 (Table 1.4).
As shown in Table 1.5, during the first quarter of 2006, a total of 2,362 jobs was created: 1,978 through expansion in existing enterprises and 304 by the 5 new enterprises. On the other hand, 3,742 jobs were lost: 3,136 through reduction in existing enterprises and 606 following the closure of the 27 enterprises.

The "Wearing apparel" group registered a decrease of 1,201 in its workforce from 49,668 at the end of the previous quarter to 48,467 . Within the group, employment declined by 313 in "pullovers" and by 888 in "other garments". The "Textile yarn and fabrics" group registered an increase of 310 while "Food" decreased by 120. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers decreased by 422 from 14,419 at the end of December 2005 to 13,997 at the end of March 2006 (Table 1.4). Employment went up by 363 among females, but decreased by 785 among males. Nearly $84 \%$ of foreign workers was engaged in the
"Wearing apparel" group. Table 1.8 shows expatriate employment by product group and sex.

### 2.3 Employment evolution, March 2005 - March 2006

Comparison of March 2005 and March 2006 figures shows a decrease of 15 in the number of enterprises and a decrease of 1,246 in the EPZ workforce. Male employment fell by 11 and females employment by 1,235. Expatriate employment went up by 556 (Tables 1.4 and 1.8).
In the "Wearing apparel" group, employment declined by 3,006 from 51,473 to 48,467. Within the group, employment fell by 784 in "Pullovers" and by 2,222 in "Other garments". Significant increases were registered in "Food" group $(+1,352)$ and "Textile yarn and fabrics" group (+839). Details of changes in employment by product group are given in Table 1.7.

### 2.4 Exports and Imports, 1st quarter 2006

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2003 and 2004 are final, those for the year 2005 and 1st quarter 2006 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports for the 1st quarter of 2006 amounted to Rs. 6,629 million, that is, $14.4 \%$ lower compared to the previous quarter, but 1.3\% higher compared to the corresponding quarter of 2005 (Table 1.9).
Exports of manufactured articles of apparel and clothing declined by Rs. 333 million during the first quarter of 2006 compared to the corresponding period of last year. This decrease was offset by increases in some other product groups of which "Fish and fish preparations" (+Rs. 425 million) and "Textile yarn and fabrics" (+Rs. 58 million). Other details of EPZ exports by section are shown in Table 1.10.
The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 4,282 million or around 65\% of total exports. Compared to the corresponding quarter of 2005, decreases in exports of Rs. 499 million (-37.9\%) to the United States of America and Rs. 71 million ( $-5.3 \%$ ) to France were noted. On the other hand, exports to the United Kingdom increased by Rs. 234 million (+11.9\%). Exports to the Republic of South Africa went up by $157.4 \%$ from Rs. 101 million to Rs. 260 million and that to the Malagasy Republic by $62.7 \%$ from Rs. 142 million to Rs. 231 million (Table 1.12).

EPZ imports during the 1st quarter of 2006 amounted to Rs. 4,075 million compared to Rs. 3,437 million for the corresponding quarter of 2005, representing an increase of Rs. 638 million or 18.6\%. Imports of raw materials increased by Rs. 768 million (+26.5\%) from Rs. 2,899 million to Rs. 3,667 million and that of machinery and equipment went down by Rs. 130 million ( $-24.2 \%$ ) from Rs. 538 million to Rs. 408 million.
Net exports, i.e. exports minus imports, amounted to Rs. 2,554 million and its ratio to total EPZ exports works out to around 39\% compared to 47\% in 2005 (Table 1.9).
It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales. It was valued at

Rs. 581 million for the 1st quarter in 2006 compared to Rs. 449 million for the previous quarter and Rs. 560 million for the corresponding period of 2005. These sales are included in exports of Freeport, as and when the goods leave the country.

## 3. The Pioneer Status Enterprises (PSE)

## $3.1 \quad$ Number of enterprises

During the 1st quarter 2006, five new enterprises started operation while one existing enterprise closed down, thus bringing the total number of PSE's to 265. Among the enterprises, 82 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (48) and "Informatics" (43). Further details are given in Table 2.1.

### 3.2 Employment

The total workforce in the PSE sector at the end of March 2006 was 3,625 (2,736 males and 889 females) showing an increase of 62 (+1.7\%) compared to the figure of 3,563 ( 2,740 males and 823 females) at the end of the previous quarter. The "large" enterprises employed 3,068 against 3,031 at the end of December 2005.
Table 2.4 shows that during the 1st quarter 2006, a total of 261 jobs were created: 231 by 34 existing enterprises and 30 by five new enterprises. On the other hand, 42 enterprises reported a total reduction of 198 in their workforce. Job loss due to the closure of one enterprise numbered 1.
The number of expatriates employed in the PSE increased by 13 during the 1st quarter 2006 to reach 242 compared to 229 at the end of December 2005 and 210 a year ago.

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## Contact Person:

## Mr. L. Persand, Statistician

Statistics Unit,
Ministry of Industry, Small and Medium Enterprises, Commerce and Cooperatives (Industry and SME Division)
5th Floor, Air Mauritius Bldg., Port-Louis,
Tel.: 2115356 Fax: 2128429

Table 1.1:- Main economic indicators: 1995-2005, EPZ Sector

|  | 1995 | 1996 | 1997 | 1998 | 1999 | $\underline{2000}$ | $\underline{2001}$ | $\underline{2002}$ | $\underline{2003}$ | $\underline{2004}{ }^{1}$ | $\underline{2005}{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1. No of enterprises as at December | 481 | 481 | 480 | 495 | 512 | 518 | 522 | 506 | 506 | 501 | 506 |
| - New | 25 | 43 | 26 | 48 | 37 | 34 | 24 | 9 | 23 | 20 | 24 |
| - Closures | 38 | 43 | 27 | 33 | 20 | 28 | 20 | 25 | 23 | 25 | 19 |
| 2. Employment as at December | 80,466 | 79,793 | 83,391 | 90,116 | 91,374 | 90,682 | 87,607 | 87,204 | 77,623 | 68,022 | 66,931 |
| - Net change | -1,710 | -673 | +3,598 | +6,725 | +1,258 | -692 | -3,075 | -403 | -9,581 | -9,601 | -1,091 |
| - Growth rate (\%) | -2.1 | -0.8 | +4.5 | +8.1 | +1.4 | -0.8 | -3.4 | -0.5 | -11.0 | -12.4 | -1.6 |
| 3. Exports (f.o.b, Rs Million) | 18,267 | 21,001 | 23,049 | 26,075 | 29,131 | 30,961 | 33,695 | 32,683 | 31,444 | 32,046 | 29,187 |
| 4. Imports (c.i.f, Rs Million) : | 10,856 | 12,077 | 13,880 | 16,179 | 15,735 | 16,399 | 17,140 | 16,909 | 15,579 | 17,195 | 15,514 |
| - Raw materials | $(9,869)$ | $(10,960)$ | $(12,442)$ | $(14,693)$ | $(13,891)$ | $(14,700)$ | $(15,637)$ | $(15,251)$ | $(14,079)$ | $(14,734)$ | $(13,654)$ |
| - Machinery \& spare parts | (987) | $(1,117)$ | $(1,438)$ | $(1,486)$ | $(1,844)$ | $(1,699)$ | $(1,503)$ | $(1,658)$ | $(1,500)$ | $(2,461)$ | $(1,860)$ |
| 5. Net Exports (Rs Million) | 7,411 | 8,924 | 9,169 | 9,896 | 13,396 | 14,562 | 16,555 | 15,774 | 15,865 | 14,851 | 13,673 |
| 6. Net Exports to Exports (\%) | 40.6 | 42.5 | 39.8 | 38.0 | 46.0 | 47.0 | 49.1 | 48.3 | 50.4 | 46.3 | 46.8 |
| 7. Value added ${ }^{1}$ at basic prices (Rs Million) | 7,067 | 8,202 | 9,179 | 10,510 | 11,697 | 12,523 | 13,681 | 13,600 | 13,171 | 13,134 | 12,100 |
| - Share in Manufacturing(\%) | 49.6 | 49.6 | 49.8 | 50.4 | 52.1 | 50.7 | 49.9 | 48.1 | 44.5 | 41.3 | 37.6 |
| - Share in GDP(\%) | 11.7 | 12.0 | 12.1 | 11.9 | 12.5 | 12.0 | 11.6 | 10.9 | 9.6 | 8.6 | 7.4 |
| 8. Annual Growth rate of Value added (\%) | +5.0 | +7.0 | +6.0 | +6.9 | +6.0 | +6.0 | +4.4 | -6.0 | -6.0 | -6.8 | -12.3 |
| 9. Investment (Rs Million) | 815 | 930 | 1,245 | 1,445 | 1,755 | 1,702 | 1,758 | 1,468 | 1,418 | 2,508 | 2,391 |
| - Machinery | (805) | (915) | $(1,200)$ | $(1,355)$ | $(1,635)$ | $(1,557)$ | $(1,444)$ | $(1,445)$ | $(1,342)$ | $(1,888)$ | $(1,624)$ |

[^0]Table 1.2: - Net change in number of enterprises by product group: March 2005 - March 2006, EPZ Sector

| Product group | No. of enterprises |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. 2005 | Dec. 2005 | Mar. 2006 | Dec. 05 to Mar. 06 | Mar. 05 to Mar. 06 |
| 1. Food | 13 | 13 | 13 | 0 | 0 |
| 2. Flowers | 37 | 37 | 32 | -5 | -5 |
| 3. Textile yarn and fabrics | 42 | 46 | 44 | -2 | 2 |
| 4. Wearing apparel : | 220 | 217 | 207 | -10 | -13 |
| Pullovers | (29) | (28) | (28) | (0) | (-1) |
| Other garments | (191) | (189) | (179) | (-10) | (-12) |
| 5. Leather products and footwear | 9 | 9 | 8 | -1 | -1 |
| 6. Wood and paper products | 26 | 26 | 24 | -2 | -2 |
| 7. Optical goods | 6 | 5 | 5 | 0 | -1 |
| 8. Electronic watches and clocks | 6 | 5 | 5 | 0 | -1 |
| 9. Electric and electronic products | 7 | 9 | 9 | 0 | 2 |
| 10. Jewellery and related articles | 33 | 36 | 37 | 1 | 4 |
| 11. Toys and carnival articles | 6 | 6 | 6 | 0 | 0 |
| 12. Other | 94 | 97 | 94 | -3 | 0 |
| TOTAL | 499 | 506 | 484 | -22 | -15 |

Table 1.3:- New enterprises and closures : Year 2005 and 1st quarter 2006, EPZ Sector

| Product group | Year 2005 |  |  |  | 1st quarter 2006 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | New projects |  | Closures |  | New projects |  | Closures |  |
|  | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment |
| 1. Food | 1 | 1,539 | - | - | - | - | - | - |
| 2. Flowers | - | - | - | - | - | - | 5 | 50 |
| 3. Textile yarn and fabrics | 4 | 379 | 1 | 1 | - | - | 2 | 8 |
| 4. Wearing apparel : | 6 | 428 | 12 | 6,400 | 2 | 364 | 12 | 406 |
| Pullovers | (0) | (0) | (2) | (561) | (0) | (0) | (0) | (0) |
| Other garments | (6) | (428) | (10) | $(5,839)$ | (2) | (364) | (12) | (406) |
| 5. Leather products and footwear | - | - | - | - | - | - | 1 | 22 |
| 6. Wood and paper products | - | - | 3 | 12 | - | - | 2 | 36 |
| 7. Optical goods | - | - | 1 | 28 | - | - | - | - |
| 8. Electronic watches and clocks | - | - | 1 | 1 | - | - | - | - |
| 9. Electric and electronic products | 3 | 28 | - | - | - | - | - | - |
| 10. Jewellery and related articles | 4 | 78 | 1 | 1 | 1 | 3 | - | - |
| 11. Toys and carnival articles | - | - | - | - | - | - | - | - |
| 12. Other | 6 | 86 | - | - | 2 | 17 | 5 | 84 |
| TOTAL | 24 | 2,538 | 19 | 6,443 | 5 | 384 | 27 | 606 |

Table 1.4:- Employment by size and sex: March 2005 - March 2006, EPZ Sector

| Category | Enterprise |  |  | Employment (end of period) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number as at |  |  | March 05 |  |  | December 05 |  |  | March 06 |  |  |
|  | Mar. 05 | Dec. 05 | Mar. 06 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| Enterprises with less than 10 employees <br> Enterprises with 10 or more employees <br> Outworkers | 142 | 149 | 183 | 315 | 223 | 538 | 318 | 244 | 562 | 261 | 197 | 458 |
|  | 357 | 357 | 301 | 24,224 | 41,698 | 65,922 | 25,689 | 40,303 | 65,992 | 24,286 | 40,518 | 64,804 |
|  | - | - | - | 53 | 284 | 337 | 58 | 319 | 377 | 34 | 255 | 289 |
| TOTAL | 499 | 506 | 484 | 24,592 | 42,205 | 66,797 | 26,065 | 40,866 | 66,931 | 24,581 | 40,970 | 65,551 |
| of which, expatriates | - | - | - | 6,485 | 6,956 | 13,441 | 7,222 | 7,197 | 14,419 | 6,437 | 7,560 | 13,997 |

Table 1.5 :- Analysis of net change in EPZ employment : 1st quarter 2006.

| A. Total employment creation: | Evolution 1st quarter 2006 |  |
| :---: | :---: | :---: |
|  | Enterprises | Employment |
|  | ... | 2,362 |
| Expansion in existing enterprises ${ }^{1}$ | 15 | 1,978 |
| New enterprises | 5 | 384 |
| B. Total employment lost: | $\cdots$ | 3,742 |
| Reduction in existing enterprises ${ }^{1}$ | 29 | 3,136 |
| Closures | 27 | 606 |
| C. Net change ( A-B ) | $\cdots$ | -1,380 |
| Male | $\cdots$ | -1,484 |
| Female | ... | 104 |

[^1]Table 1.6:- Employment by product group and sex: March 2005 - March 2006, EPZ Sector

| Product group | March 2005 |  |  |  | March 2006 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No of Enterprises | Employment |  |  | No of Enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| 1. Food | 13 | 775 | 1,722 | 2,497 | 13 | 1,184 | 2,665 | 3,849 |
| 2. Flowers | 37 | 191 | 294 | 485 | 32 | 116 | 183 | 299 |
| 3. Textile yarn and fabrics | 42 | 3,178 | 1,432 | 4,610 | 44 | 3,654 | 1,795 | 5,449 |
| 4. Wearing apparel : | 220 | 17,435 | 34,038 | 51,473 | 207 | 16,622 | 31,845 | 48,467 |
| Pullovers | (29) | $(2,447)$ | $(5,085)$ | $(7,532)$ | (28) | $(2,134)$ | $(4,614)$ | $(6,748)$ |
| Other garments | (191) | $(14,988)$ | $(28,953)$ | $(43,941)$ | (179) | $(14,488)$ | $(27,231)$ | $(41,719)$ |
| 5. Leather products and footwear | 9 | 160 | 591 | 751 | 8 | 134 | 477 | 611 |
| 6. Wood and paper products | 26 | 543 | 196 | 739 | 24 | 474 | 160 | 634 |
| 7. Optical goods | 6 | 201 | 217 | 418 | 5 | 184 | 184 | 368 |
| 8. Electronic watches and clocks | 6 | 242 | 458 | 700 | 5 | 272 | 453 | 725 |
| 9. Electric and electronic products | 7 | 110 | 314 | 424 | 9 | 97 | 326 | 423 |
| 10. Jewellery and related articles | 33 | 625 | 1,019 | 1,644 | 37 | 647 | 1,083 | 1,730 |
| 11. Toys and carnival articles | 6 | 72 | 645 | 717 | 6 | 71 | 513 | 584 |
| 12. Other | 94 | 1,060 | 1,279 | 2,339 | 94 | 1,126 | 1,286 | 2,412 |
| TOTAL | 499 | 24,592 | 42,205 | 66,797 | 484 | 24,581 | 40,970 | 65,551 |

Table 1.7:- Net change in employment by product group: March 2005 - March 2006, EPZ Sector

| Product group | Employment |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. 05 | Dec. 05 | Mar. 06 | Dec. 05 to Mar. 06 | Mar. 05 to Mar. 06 |
| 1. Food | 2,497 | 3,969 | 3,849 | -120 | 1,352 |
| 2. Flowers | 485 | 469 | 299 | -170 | -186 |
| 3. Textile yarn and fabrics | 4,610 | 5,139 | 5,449 | 310 | 839 |
| 4. Wearing apparel : | 51,473 | 49,668 | 48,467 | -1,201 | -3,006 |
| Pullovers | $(7,532)$ | $(7,061)$ | $(6,748)$ | (-313) | (-784) |
| Other garments | $(43,941)$ | $(42,607)$ | $(41,719)$ | (-888) | $(-2,222)$ |
| 5. Leather products and footwear | 751 | 684 | 611 | -73 | -140 |
| 6. Wood and paper products | 739 | 762 | 634 | -128 | -105 |
| 7. Optical goods | 418 | 376 | 368 | -8 | -50 |
| 8. Electronic watches and clocks | 700 | 700 | 725 | 25 | 25 |
| 9. Electric and electronic products | 424 | 447 | 423 | -24 | -1 |
| 10. Jewellery and related articles | 1,644 | 1,702 | 1,730 | 28 | 86 |
| 11. Toys and carnival articles | 717 | 584 | 584 | 0 | -133 |
| 12. Other | 2,339 | 2,431 | 2,412 | -19 | 73 |
| TOTAL | 66,797 | 66,931 | 65,551 | -1,380 | -1,246 |

Table 1.8 :- Expatriate employment by product group and sex: March 2005 - March 2006, EPZ Sector

| Product group | March 2005 |  |  | March 2006 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Employment |  |  | Employment |  |  |
|  | Male | Female | Total | Male | Female | Total |
| 1. Food | 76 | 303 | 379 | 130 | 708 | 838 |
| 2. Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Textile yarn and fabrics | 701 | 200 | 901 | 904 | 345 | 1,249 |
| 4. Wearing apparel : | 5,538 | 6,440 | 11,978 | 5,257 | 6,486 | 11,743 |
| Pullovers | (572) | (677) | $(1,249)$ | (498) | (572) | $(1,070)$ |
| Other garments | $(4,966)$ | $(5,763)$ | $(10,729)$ | $(4,759)$ | $(5,914)$ | $(10,673)$ |
| 5. Leather products and footwear | 2 | 2 | 4 | 1 | 1 | 2 |
| 6. Wood and paper products | 15 | 0 | 15 | 10 | 1 | 11 |
| 7. Optical goods | 1 | 1 | 2 | 2 | 1 | 3 |
| 8. Electronic watches and clocks | 1 | 0 | 1 | 1 | 0 | 1 |
| 9. Electric and electronic products | 5 | 1 | 6 | 3 | 1 | 4 |
| 10. Jewellery and related articles | 50 | 2 | 52 | 55 | 3 | 58 |
| 11. Toys and carnival articles | 2 | 1 | 3 | 0 | 0 | 0 |
| 12. Other | 94 | 6 | 100 | 74 | 14 | 88 |
| TOTAL | 6,485 | 6,956 | 13,441 | 6,437 | 7,560 | 13,997 |

Table 1.9-Net EPZ exports, 2004-2006
Value :Million Rupees

|  | $2004{ }^{1}$ | $2005{ }^{2}$ | $2005{ }^{2}$ |  |  |  | $2006{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| A. Total exports ( f.o.b ) | 32,046 | 29,187 | 6,546 | 7,701 | 7,197 | 7,743 | 6,629 |
| B. Total imports ( c.i.f ) | 17,195 | 15,514 | 3,437 | 4,485 | 3,993 | 3,599 | 4,075 |
| Raw materials | $(14,734)$ | $(13,654)$ | $(2,899)$ | $(3,852)$ | $(3,617)$ | $(3,286)$ | $(3,667)$ |
| Machinery | $(2,461)$ | $(1,860)$ | (538) | (633) | (376) | (313) | (408) |
| Net Exports (A - B) | 14,851 | 13,673 | 3,109 | 3,216 | 3,204 | 4,144 | 2,554 |
| Net Exports as \% of total exports | 46 | 47 | 47 | 42 | 45 | 54 | 39 |

${ }^{1}$ Revised
${ }^{2}$ Provisional

Table 1.10-EPZ exports of selected commodities by section, 2004-2006
Value (f.o.b) : Million Rupees

| SITC section/description | $2004{ }^{1}$ | $2005{ }^{2}$ | $2005{ }^{2}$ |  |  |  | $\begin{array}{\|l\|} \hline 2006^{2} \\ \hline 1 \text { st Qr } \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |  |
| Total EPZ Exports | 32,046 | 29,187 | 6,546 | 7,701 | 7,197 | 7,743 | 6,629 |
| 0 - Food and live animals of which : | 2,677 | 3,670 | 704 | 892 | 1,047 | 1,027 | 1,040 |
| Fish \& fish preparations | 2,230 | 3,199 | 518 | 801 | 935 | 945 | 943 |
| 2 - Crude materials, inedible, except fuels | 99 | 96 | 19 | 16 | 37 | 24 | 24 |
| 5 - Chemicals and related products, n.e.s | 202 | 123 | 35 | 15 | 36 | 37 | 23 |
| 6 - Manufactured goods classified chiefly by material of which : | 3,145 | 3,199 | 699 | 880 | 806 | 814 | 776 |
| Textile yarn, fabrics, made up articles | 1,506 | 1,413 | 307 | 384 | 360 | 362 | 365 |
| Pearls, precious \& semi-precious stones | 1,249 | 1,394 | 303 | 390 | 355 | 346 | 312 |
| 7 - Machinery and transport equipment | 418 | 211 | 39 | 72 | 66 | 34 | 25 |
| 8 - Miscellaneous manufactured articles of which : | 25,483 | 21,866 | 5,049 | 5,821 | 5,193 | 5,803 | 4,719 |
| Articles of apparel and clothing | 23,047 | 19,332 | 4,474 | 5,168 | 4,585 | 5,105 | 4,141 |
| Optical goods | 144 | 150 | 35 | 32 | 37 | 46 | 50 |
| Watches and clocks | 410 | 416 | 119 | 114 | 94 | 89 | 103 |
| Toys, games and sporting goods | 174 | 137 | 31 | 41 | 32 | 33 | 23 |
| Jewellery, goldsmiths \& silversmiths wares | 818 | 864 | 189 | 222 | 193 | 260 | 178 |
| Other sections | 22 | 22 | 1 | 5 | 12 | 4 | 22 |

[^2]Table 1.11-EPZ imports of selected commodities by section, 2004-2006
Value (c.i.f) : Million Rupees

| SITC section/description | $2004{ }^{1}$ | $2005{ }^{2}$ | $2005{ }^{2}$ |  |  |  | $2006{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Imports | 17,195 | 15,514 | 3,437 | 4,485 | 3,993 | 3,599 | 4,075 |
| 0 - Food and live animals | 1,465 | 1,726 | 193 | 453 | 614 | 466 | 601 |
| 2 - Crude materials, inedible, except fuels of which : | 1,157 | 1,160 | 334 | 368 | 223 | 235 | 541 |
| Cotton | 818 | 729 | 210 | 231 | 129 | 159 | 462 |
| Synthetic fibres suitable for spinning | 25 | 22 | 9 | 6 | 3 | 4 | 3 |
| Wool and other animal hair | 247 | 318 | 93 | 116 | 65 | 44 | 59 |
| 3 - Mineral fuels, lubricants and related products | 1 | - | - | - | - | - | - |
| 5 - Chemicals and related products, n.e.s | 571 | 629 | 135 | 161 | 160 | 173 | 155 |
| 6 - Manufactured goods classified chiefly by material of which : | 9,892 | 8,445 | 1,877 | 2,446 | 2,200 | 1,922 | 1,955 |
| Leather | 171 | 127 | 30 | 38 | 29 | 30 | 30 |
| Textile yarn and fabrics | 7,317 | 5,544 | 1,268 | 1,685 | 1,386 | 1,205 | 1,284 |
| Pearls, precious and semi-precious stones | 1,416 | 1,589 | 352 | 422 | 382 | 433 | 380 |
| 7 - Machinery \& transport equipment | 2,461 | 1,860 | 538 | 633 | 376 | 313 | 408 |
| 8 - Miscellaneous manufactured articles of which : | 1,563 | 1,568 | 337 | 389 | 380 | 462 | 372 |
| Optical goods, watches \& clocks | 219 | 231 | 52 | 62 | 49 | 68 | 54 |
| Jewellery, goldsmiths \& silversmiths wares | 401 | 384 | 86 | 75 | 102 | 121 | 87 |
| Other sections | 85 | 126 | 23 | 35 | 40 | 28 | 43 |

[^3]Table 1.12-EPZ exports by country of destination, 2004-2006
Value (f.o.b): Million Rupees

| Country of destination | $2004{ }^{1}$ | $2005{ }^{2}$ | $2005{ }^{2}$ |  |  |  | $2006{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Exports | 32,046 | 29,187 | 6,546 | 7,701 | 7,197 | 7,743 | 6,629 |
| Europe | 21,760 | 21,487 | 4,667 | 5,760 | 5,050 | 6,010 | 5,075 |
| Austria | 26 | 133 | 26 | 38 | 33 | 36 | 26 |
| Belgium | 1,011 | 1,280 | 281 | 366 | 316 | 317 | 264 |
| France | 6,995 | 6,082 | 1,330 | 1,785 | 1,304 | 1,663 | 1,259 |
| Germany | 1,003 | 731 | 190 | 188 | 157 | 196 | 166 |
| Italy | 1,425 | 1,195 | 283 | 260 | 276 | 376 | 368 |
| Netherlands | 730 | 550 | 156 | 135 | 119 | 140 | 175 |
| Portugal | 145 | 188 | 62 | 20 | 71 | 35 | 26 |
| Spain | 476 | 960 | 102 | 143 | 270 | 445 | 310 |
| Switzerland | 534 | 553 | 146 | 160 | 121 | 126 | 144 |
| United Kingdom | 8,895 | 9,237 | 1,970 | 2,526 | 2,223 | 2,518 | 2,204 |
| Other | 520 | 578 | 121 | 139 | 160 | 158 | 133 |
| Asia | 793 | 351 | 104 | 81 | 91 | 75 | 59 |
| China | 52 | 22 | - | 3 | 7 | 12 | 9 |
| Hong Kong (S.A.R) ${ }^{3}$ | 113 | 53 | 13 | 9 | 16 | 15 | 12 |
| India | 298 | 24 | 5 | 5 | 7 | 7 | 4 |
| Japan | 120 | 81 | 27 | 26 | 12 | 16 | 16 |
| Singapore | 8 | 8 | 1 | 2 | 2 | 3 | 1 |
| Other | 202 | 163 | 58 | 36 | 47 | 22 | 17 |
| Africa | 1,848 | 1,859 | 383 | 473 | 477 | 526 | 611 |
| Malagasy, Republic of | 686 | 779 | 142 | 225 | 195 | 217 | 231 |
| Reunion | 316 | 330 | 66 | 83 | 100 | 81 | 62 |
| South Africa, Republic of | 443 | 469 | 101 | 97 | 126 | 145 | 260 |
| Zimbabwe | 21 | 12 | 3 | 6 | 3 | - | 5 |
| Other | 382 | 269 | 71 | 62 | 53 | 83 | 53 |
| America | 7,541 | 5,415 | 1,379 | 1,363 | 1,562 | 1,111 | 865 |
| Canada | 134 | 71 | 19 | 14 | 15 | 23 | 15 |
| U.S.A | 7,306 | 5,208 | 1,318 | 1,321 | 1,512 | 1,057 | 819 |
| Other | 101 | 136 | 42 | 28 | 35 | 31 | 31 |
| Oceania | 104 | 75 | 13 | 24 | 17 | 21 | 19 |
| Australia | 103 | 71 | 13 | 20 | 17 | 21 | 19 |
| New Zealand | 1 | - | - | - | - | - | - |
| Other | - | 4 | - | 4 | - | - | - |

Table 1.13-EPZ imports by country of origin, 2004-2006

| Country of origin | $2004{ }^{1}$ | $2005{ }^{2}$ | $2005{ }^{2}$ |  |  |  | $2006{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr |
| Total EPZ Imports | 17,195 | 15,514 | 3,437 | 4,485 | 3,993 | 3,599 | 4,075 |
| Europe | 6,730 | 6,974 | 1,243 | 1,999 | 1,988 | 1,744 | 1,665 |
| Belgium | 815 | 1,010 | 270 | 258 | 234 | 248 | 228 |
| France | 1,829 | 1,926 | 376 | 599 | 484 | 467 | 449 |
| Germany | 702 | 647 | 145 | 173 | 190 | 139 | 184 |
| Italy | 1,208 | 1,013 | 166 | 350 | 250 | 247 | 283 |
| Netherlands | 23 | 14 | 2 | 4 | 4 | 4 | 6 |
| Spain | 576 | 978 | 41 | 259 | 378 | 300 | 178 |
| Sweden | 34 | 40 | 1 | 33 | 1 | 5 | 1 |
| Switzerland | 943 | 561 | 115 | 147 | 138 | 161 | 156 |
| United Kingdom | 384 | 597 | 92 | 119 | 257 | 129 | 116 |
| Other | 216 | 188 | 35 | 57 | 52 | 44 | 64 |
| Asia | 7,966 | 6,375 | 1,740 | 1,933 | 1,423 | 1,279 | 1,687 |
| China | 2,355 | 2,012 | 572 | 593 | 414 | 433 | 485 |
| Hong Kong (S.A.R) ${ }^{3}$ | 491 | 429 | 70 | 160 | 101 | 98 | 99 |
| India | 2,918 | 2,063 | 574 | 654 | 447 | 388 | 726 |
| Indonesia | 353 | 383 | 101 | 110 | 96 | 76 | 83 |
| Japan | 228 | 187 | 58 | 47 | 45 | 37 | 27 |
| Korea, Republic of | 157 | 112 | 28 | 41 | 17 | 26 | 24 |
| Malaysia | 435 | 237 | 90 | 70 | 41 | 36 | 33 |
| Pakistan | 326 | 308 | 78 | 97 | 93 | 40 | 13 |
| Singapore | 97 | 101 | 28 | 38 | 20 | 15 | 17 |
| Taiwan | 279 | 223 | 68 | 41 | 53 | 61 | 114 |
| Thailand | 206 | 228 | 58 | 48 | 64 | 58 | 51 |
| Other | 121 | 92 | 15 | 34 | 32 | 11 | 15 |
| Africa | 1,475 | 1,268 | 222 | 329 | 366 | 351 | 546 |
| Burkina Faso | 61 | 11 | - | 11 | - | - | - |
| Malagasy, Republic of | 88 | 118 | 31 | 23 | 34 | 30 | 34 |
| Mali | 50 | 36 | 4 | 12 | 14 | 6 | 14 |
| Seychelles | 165 | 260 | 16 | 71 | 91 | 82 | 242 |
| South Africa, Republic of | 771 | 365 | 102 | 109 | 60 | 94 | 89 |
| Zambia | 186 | 240 | 36 | 39 | 60 | 105 | 79 |
| Other | 154 | 238 | 33 | 64 | 107 | 34 | 88 |
| America | 613 | 494 | 93 | 110 | 133 | 158 | 104 |
| Brazil | 29 | 38 | 17 | 4 | 1 | 16 | 19 |
| U.S.A | 431 | 447 | 74 | 102 | 130 | 141 | 80 |
| Other | 153 | 9 | 2 | 4 | 2 | 1 | 5 |
| Oceania | 411 | 403 | 139 | 114 | 83 | 67 | 73 |
| Australia | 236 | 311 | 65 | 106 | 73 | 67 | 62 |
| Micronesia | 57 | 40 | 40 | - | - | - | - |
| Other | 118 | 52 | 34 | 8 | 10 | - | 11 |

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Table 2.1:- Net change in number of enterprises by product group, Mar. 2005-Mar. 2006 Pioneer Status Enterprises

| Product group | No. of enterprises |  |  | Net change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. 05 | Dec. 05 | Mar. 06 | Dec. 05 - Mar. 06 | Mar. 05 - Mar. 06 |
| Informatics | 41 | 42 | 43 | 1 | 2 |
| Electric and electronic products | 38 | 35 | 36 | 1 | -2 |
| Light engineering | 46 | 46 | 48 | 2 | 2 |
| Support to jewellery | 4 | 3 | 3 | 0 | -1 |
| Support to printing and publishing | 17 | 17 | 17 | 0 | 0 |
| Other support services | 62 | 62 | 62 | 0 | 0 |
| Plastic and rubber product | 26 | 27 | 27 | 0 | 1 |
| Other | 31 | 29 | 29 | 0 | -2 |
| TOTAL | 265 | 261 | 265 | 4 | 0 |

Table 2.2:- Net change in employment by product group, Mar. 2005 - Mar. 2006 Pioneer Status Enterprises

| Product group | Employment |  |  | Net change |  |
| :--- | ---: | ---: | ---: | :---: | :---: |
|  | Mar.05 | Dec.05 | Mar.06 | Dec. 05-Mar. 06 | Mar.05-Mar.06 |
| Informatics | 304 | 319 | 442 | 123 | 138 |
| Electric and electronic products | 299 | 273 | 230 | -43 | -69 |
| Light engineering | 921 | 925 | 941 | 16 | 20 |
| Support to jewellery | 79 | 43 | 44 | 1 | -35 |
| Support to printing and publishing | 342 | 342 | 341 | -1 | -1 |
| Other support services | 710 | 717 | 714 | -3 | 4 |
| Plastic and rubber products | 507 | 535 | 501 | -34 | -6 |
| Other | 647 | 409 | 412 | 3 | -235 |
| TOTAL | $\mathbf{3 , 8 0 9}$ | $\mathbf{3 , 5 6 3}$ | $\mathbf{3 , 6 2 5}$ | $\mathbf{6 2}$ | $\mathbf{- 1 8 4}$ |

Table 2.3:- Employment by size and sex: March 2005 - March 2006, Pioneer Status Enterprises

| Employment size | No. of enterprises |  |  | Employment |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | March 2005 |  |  | December 2005 |  |  | March 2006 |  |  |
|  | Mar. 05 | Dec. 05 | Mar. 06 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| 25 and above | 47 | 41 | 42 | 1,955 | 685 | 2,640 | 1,826 | 512 | 2,338 | 1,844 | 588 | 2,432 |
| 10 to < 25 | 40 | 43 | 40 | 475 | 148 | 623 | 508 | 185 | 693 | 476 | 160 | 636 |
| Less than 10 | 178 | 177 | 183 | 409 | 137 | 546 | 406 | 126 | 532 | 416 | 141 | 557 |
| TOTAL | 265 | 261 | 265 | 2,839 | 970 | 3,809 | 2,740 | 823 | 3,563 | 2,736 | 889 | 3,625 |
| Of which, expatriates | - | - | - | 191 | 19 | 210 | 206 | 23 | 229 | 217 | 25 | 242 |

Table 2.4 :- Analysis of net change in employment : 1st quarter 2006, Pioneer Status Enterprises

| A. Total employment creation : | Evolution 1st quarter 2006 |  |
| :---: | :---: | :---: |
|  | Enterprises | Employment |
|  | ... | 261 |
| Expansion in existing enterprises | 34 | 231 |
| New enterprises | 5 | 30 |
| B. Total employment loss : | - | 199 |
| Reduction in existing enterprises | 42 | 198 |
| Closures | 1 | 1 |
| C. Net change (A-B) | $\cdots$ | 62 |
| Male | $\cdots$ | -4 |
| Female | $\cdots$ | 66 |

Table 2.5:- Employment by product group and sex: March 2005 - March 2006, Pioneer Status Enterprises

| Product group | March 2005 |  |  |  | March 2006 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of enterprises | Employment |  |  | No. of enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| Informatics | 41 | 219 | 85 | 304 | 43 | 313 | 129 | 442 |
| Electric and Electronic products | 38 | 187 | 112 | 299 | 36 | 151 | 79 | 230 |
| Light engineering | 46 | 813 | 108 | 921 | 48 | 811 | 130 | 941 |
| Support to jewellery | 4 | 19 | 60 | 79 | 3 | 16 | 28 | 44 |
| Support to printing and publishing | 17 | 248 | 94 | 342 | 17 | 239 | 102 | 341 |
| Other support services | 62 | 492 | 218 | 710 | 62 | 450 | 264 | 714 |
| Plastic and rubber products | 26 | 444 | 63 | 507 | 27 | 432 | 69 | 501 |
| Other | 31 | 417 | 230 | 647 | 29 | 324 | 88 | 412 |
| TOTAL | 265 | 2,839 | 970 | 3,809 | 265 | 2,736 | 889 | 3,625 |


[^0]:    1 revised
    ${ }^{2}$ provisional

[^1]:    ${ }^{1}$ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

[^2]:    ${ }^{1}$ Revised $\quad{ }^{2}$ Provisional

[^3]:    ${ }^{1}$ Revised $\quad{ }^{2}$ Provisional

