

The Export Processing Zone and Pioneer Status Enterprises

3rd Quarter 2003

Introduction

The Central Statistics Office, in collaboration with the Ministry of Industry and International Trade, conducts a "Quarterly Survey of Employment" among EPZ and Pioneer Status enterprises to collect up-to-date data on the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the findings of the survey carried out at the end of September 2003. Figures are given separately for the Export Processing Zone and the Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the third quarter 2003 as well as revised figures for the previous years. Table 1.1 shows the main indicators for the EPZ sector for the period 1992 to 2002.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

During the 3rd quarter 2003, 10 enterprises closed down and 4 new ones started operation bringing the total number of EPZ enterprises at the end of September 2003 to 507. The number of enterprises with fewer than 10 workers stood at 141 and represented 28% of the total number of enterprises but employed less than 1% of the workforce.

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 231 compared to 236 at the end of June 2003 and 229 a year ago. During the quarter, six enterprises closed down while a new one came into operation in this industry group. In "Textile yarn and fabrics", there were 44 enterprises whilst the "Flowers" group was operating with 37 enterprises at the end of September 2003. Other details on the number of enterprises by product group are given in Table 1.2.

2.2 Employment evolution, 3rd quarter 2003

At the end of September 2003, employment in the EPZ stood at 77,038 (50,399 females and 26,639 males), representing a significant decrease of 6,571 compared 83,609 (55,501 females and 28,108 males) at the end of June 2003. The number of female employees fell by 5,102 whilst male employment dropped by 1,469. The ratio of male to female employment in the EPZ sector remains at approximately 1 to 2.

During the 3rd quarter of 2003, a total of 922 jobs were created: 823 through expansion in 9 existing enterprises and 99 by the four new enterprises. On the other hand, 7,493 jobs were lost, 4,538 as a result of the closure of 10 enterprises and 2,955 due to reduction of workforce in 24 existing enterprises (Table 1.5).

An analysis of employment by product group shows decreases ranging from 4 in "Wood and paper products" to 6,073 in "Wearing apparel". Within the latter group, employment in "Pullovers" and in "Other garments" fell by 2,235 and 3,838 respectively. Other product groups that witnessed moderate decreases are "Jewellery and related articles" (-75), "Textile yarn and fabrics" (-148) and the "Other" category (-202). Details of other changes in employment by product group are shown in Table 1.7.

Foreign workers, who numbered 16,719 at the beginning of the quarter, declined by 1,599 to 15,120 at the end of September. Female employment fell by 1,457 and, among males, there was a decrease of 142. Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority (91%) of foreign workers in the EPZ sector are employed in the "Wearing apparel".

2.3 Employment evolution, September 2002 - September 2003

During the one-year period ending September 2003 total employment fell by 9,911. Female employment went down by 7,562 and among males the decrease was 2,349. During the same period, the number of foreign workers decreased by 1,182 (Table 1.4).

In "Wearing apparel", employment declined by 9,512 from 71,538 to 62,026. Within this group, employment in "Pullovers" and in "Other garments" fell by 4,685 and 4,827 respectively. Other significant decreases were registered in the "Other" category (-466) and in "Toys and carnival articles" (-162). On the other hand, an increase of 213 in employment was registered in the "Textiles yarn and fabrics" group. Details of changes in employment by product group are given in Table 1.7.

2.4 Imports and exports, January to September 2003

Provisional figures show that EPZ exports during the 3rd quarter of 2003 amounted to Rs 8,449 million bringing the total for the first nine months of the year to Rs 23,544 million. Compared to the corresponding period of 2002, this represents a decrease of Rs 371 million (-1.6%).

EPZ imports for the period January to September 2003 totalled Rs 11,487 million compared to Rs 12,789 million for the same period last year. Imports of raw materials fell by 10% to Rs. 10,400 million and imports of machinery by 13% from Rs 1,256 million to Rs 1,087 million.

Net exports, i.e., exports minus imports, amounted to Rs 12,057 million and its ratio to total exports works out to 51% (Table 1.9).

Exports of manufactured articles of apparel and clothing, which represent around 77% of total EPZ exports went down slightly by Rs 150 million to Rs 18,246 million. Decreases in exports value were also registered in "Food and live animals" (-Rs 105 million) and in "Manufactured goods classified chiefly by material" (-Rs 47 million). On the other hand, increases were noted in "Chemicals and related products, n.e.s" (Rs 55 million), "Machinery and transport equipment" (Rs 28 million) and "Crude materials, inedible, except fuels" (Rs 15 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, France and the United States of America remained our principal EPZ markets with over 75% of our total exports. An analysis by country of destination (Table 1.12) shows an increase of 2.7% in exports to the United Kingdom (from Rs 5,643 million to Rs 5,796 million) whilst exports to France fell by 6.2% to Rs 5,178 million and those to the United States of America fell by 1.7% to Rs 6,755 million.

Exports to the Republic of South Africa went up by 60% from Rs 276 million to Rs 442 million and those to the Malagasy Republic by 48% from Rs 264 million to Rs 390 million.

It is to be noted that the above figures do not include the sales of the EPZ to the Freeport. These are considered as local sales and represented Rs 1,512 million during the first nine months of 2003 compared to Rs 1,195 million for the corresponding period of 2002, i.e. an increase of around 27%.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 3rd quarter of 2003, 9 new enterprises started operation while 4 existing ones closed down, bringing the total number of PSE's to 262. Among these, 89 were operating with 10 or more workers. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (43) and "Informatics" (40). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of September 2003 was 3,436 (2,461 males and 975 females) showing a slight increase of 7 compared to the previous quarter (Table 2.3).

During the 3rd quarter of 2003, 203 jobs were created: 116 following expansion in 42 existing enterprises and 87 by the 9 new enterprises. On the other hand, 196 jobs were lost: 178 through reduction in 37 existing enterprises and 18 due to the closure of four enterprises (Table 2.4). The number of expatriates employed as at the end of the 3rd quarter 2003 stood at 197 (177 males and 20 females).

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Table 1.1:- Main economic indicators: 1992 - 2002, EPZ Sector

	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u> ¹	<u>2002</u> ²
1. No of enterprises as at December	558	536	494	481	481	480	495	512	518	522	506
- New	33	38	27	25	43	26	48	37	34	24	9
- Closures	61	60	69	38	43	27	33	20	28	20	25
2. Employment as at December	86,937	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204
- Net change	-3,924	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403
- Growth rate (%)	-4.3	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5
3. Exports (f.o.b, Rs Million)	13,081	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683
4. Imports (c.i.f, Rs Million) :	7,133	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909
- Raw materials	(6,456)	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)
- Machinery & spare parts	(677)	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)
5. Net Exports (Rs Million)	5,948	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774
6. Net Exports to Exports (%)	45.5	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3
7. Value added¹ at basic prices (Rs Million)	5,001	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,680
- Share in Manufacturing(%)	50.4	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.5
- Share in GDP(%)	11.8	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	11.1
8. Annual Growth rate of Value added (%)	+6.0	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0
9. Investment (Rs Million)	560	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,475
- Machinery	(540)	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,452)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: Sept. 2002 - Sept. 2003, EPZ Sector

Product group	No. of enterprises			Net change from	
	Sept. 2002	June 2003	Sept. 2003	June 03 to Sept. 03	Sept. 02 to Sept. 03
1. Food	9	10	10	0	1
2. Flowers	39	38	37	-1	-2
3. Textile yarn and fabrics	45	44	44	0	-1
4. Wearing apparel :	229	236	231	-5	2
Pullovers	(36)	(35)	(34)	(-1)	(-2)
Other garments	(193)	(201)	(197)	(-4)	(4)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	31	29	29	0	-2
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	6	6	0	0
10. Jewellery and related articles	29	31	31	0	2
11. Toys and carnival articles	7	7	7	0	0
12. Other	90	91	91	0	1
TOTAL	506	513	507	-6	1

Table 1.3:- New enterprises and closures - 2nd and 3rd Quarter 2003, EPZ Sector

Product group	2nd Quarter 2003				3rd Quarter 2003			
	New		Closures		New		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	1	13	-	-	-	-	-	-
2. Flowers	-	-	-	-	-	-	1	1
3. Textile yarn and fabrics	-	-	-	-	-	-	-	-
4. Wearing apparel :	7	394	1	27	1	23	6	4,232
Pullovers	(0)	(0)	(0)	(0)	(0)	(0)	(1)	(1,422)
Other garments	(7)	(394)	(1)	(27)	(1)	(23)	(5)	(2,810)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	1	1	-	-	-	-
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	-	-	-	-
10. Jewellery and related articles	1	6	1	1	-	-	-	-
11. Toys and carnival articles	-	-	-	-	-	-	-	-
12. Other	1	14	2	4	3	76	3	305
TOTAL	10	427	5	33	4	99	10	4,538

Table 1.4:- Employment by size and sex: September 2002 - September 2003, EPZ Sector

Enterprise				Employment (end of period)								
Category	Number as at			September 2002			June 2003			September 2003		
	Sept. 02	June 03	Sept. 03	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	121	133	141	326	239	565	335	225	560	363	233	596
Enterprises with 10 or more employees	385	380	366	28,567	56,939	85,506	27,704	54,826	82,530	26,212	49,765	75,977
Outworkers	-	-	-	95	783	878	69	450	519	64	401	465
TOTAL	506	513	507	28,988	57,961	86,949	28,108	55,501	83,609	26,639	50,399	77,038
<i>of which, expatriates</i>	-	-	-	5,511	10,791	16,302	6,064	10,655	16,719	5,922	9,198	15,120

Table 1.5:- Analysis of net change in EPZ employment - 3rd quarter 2003

	Evolution 3rd quarter 2003	
	Enterprises	Employment
A. Total employment creation :	...	922
Expansion in existing enterprises ¹	9	823
New enterprises	4	99
B. Total employment lost :	...	7,493
Reduction in existing enterprises ¹	24	2,955
Closures	10	4,538
C. Net change (A-B)	...	-6,571
Male	...	-1,469
Female	...	-5,102

¹No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: September 2002 - September 2003, EPZ Sector

Product group	September 2002				September 2003			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	9	643	1,395	2,038	10	689	1,412	2,101
2. Flowers	39	235	299	534	37	198	256	454
3. Textile yarn and fabrics	45	3,425	1,156	4,581	44	3,323	1,471	4,794
4. Wearing apparel :	229	21,493	50,045	71,538	231	19,384	42,642	62,026
Pullovers	(36)	(4,651)	(13,320)	(17,971)	(34)	(3,615)	(9,671)	(13,286)
Other garments	(193)	(16,842)	(36,725)	(53,567)	(197)	(15,769)	(32,971)	(48,740)
5. Leather products and footwear	9	173	547	720	9	160	631	791
6. Wood and paper products	31	593	197	790	29	586	183	769
7. Optical goods	6	185	192	377	6	181	195	376
8. Electronic watches and clocks	6	255	464	719	6	243	413	656
9. Electric and electronic products	6	117	338	455	6	150	361	511
10. Jewellery and related articles	29	645	905	1,550	31	666	875	1,541
11. Toys and carnival articles	7	95	883	978	7	77	739	816
12. Other	90	1,129	1,540	2,669	91	982	1,221	2,203
TOTAL	506	28,988	57,961	86,949	507	26,639	50,399	77,038

Table 1.7:- Net change in employment by product group: September 2002 - September 2003, EPZ Sector

Product group	Employment			Net change from	
	Sept. 02	June 03	Sept. 03	June 03 to Sept. 03	Sept. 02 to Sept. 03
1. Food	2,038	2,121	2,101	-20	63
2. Flowers	534	479	454	-25	-80
3. Textile yarn and fabrics	4,581	4,942	4,794	-148	213
4. Wearing apparel :	71,538	68,099	62,026	-6,073	-9,512
Pullovers	(17,971)	(15,521)	(13,286)	(-2,235)	(-4,685)
Other garments	(53,567)	(52,578)	(48,740)	(-3,838)	(-4,827)
5. Leather products and footwear	720	800	791	-9	71
6. Wood and paper products	790	773	769	-4	-21
7. Optical goods	377	363	376	13	-1
8. Electronic watches and clocks	719	676	656	-20	-63
9. Electric and electronic products	455	508	511	3	56
10. Jewellery and related articles	1,550	1,616	1,541	-75	-9
11. Toys and carnival articles	978	827	816	-11	-162
12. Other	2,669	2,405	2,203	-202	-466
TOTAL	86,949	83,609	77,038	-6571	-9,911

Table 1.8 :- Expatriate employment by product group and sex: September 2002 - September 2003, EPZ Sector

Product group	September 2002			September 2003		
	Male	Female	Total	Male	Female	Total
1. Food	77	243	320	77	270	347
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	360	252	612	468	379	847
4. Wearing apparel :	4,899	10,259	15,158	5,214	8,516	13,730
Pullovers	(672)	(2,045)	(2,717)	(666)	(1,423)	(2,089)
Other garments	(4,227)	(8,214)	(12,441)	(4,548)	(7,093)	(11,641)
5. Leather products and footwear	13	2	15	3	2	5
6. Wood and paper products	8	0	8	9	0	9
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	6	1	7	2	0	2
9. Electric and electronic products	1	0	1	3	1	4
10. Jewellery and related articles	40	2	42	38	1	39
11. Toys and carnival articles	6	25	31	2	22	24
12. Other	100	6	106	105	6	111
TOTAL	5,511	10,791	16,302	5,922	9,198	15,120

Table 1.9 - Net EPZ exports, 2001 - 2003

Value :Million Rupees

	2001	2002 ¹	2002 ¹					2003 ²			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
A. Total exports (f.o.b)	33,695	32,683	6,691	8,590	8,634	23,915	8,768	6,900	8,195	8,449	23,544
B. Total imports (c.i.f)	17,140	16,909	3,831	4,330	4,628	12,789	4,120	3,738	3,740	4,009	11,487
<i>Raw materials</i>	<i>(15,637)</i>	<i>(15,251)</i>	<i>(3,572)</i>	<i>(4,036)</i>	<i>(3,925)</i>	<i>(11,533)</i>	<i>(3,718)</i>	<i>(3,373)</i>	<i>(3,330)</i>	<i>(3,697)</i>	<i>(10,400)</i>
<i>Machinery</i>	<i>(1,503)</i>	<i>(1,658)</i>	<i>(259)</i>	<i>(294)</i>	<i>(703)</i>	<i>(1,256)</i>	<i>(402)</i>	<i>(365)</i>	<i>(410)</i>	<i>(312)</i>	<i>(1,087)</i>
Net Exports (A - B)	16,555	15,774	2,860	4,260	4,006	11,126	4,648	3,162	4,455	4,440	12,057
Net Exports as % of total exports	49	48	43	50	46	47	53	46	54	53	51

¹ Revised² Provisional

Table 1.10 - EPZ exports of selected commodities by section, 2001 - 2003

Value (f.o.b) : Million Rupees

SITC section/description	2001	2002 ¹	2002 ¹					2003 ²			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-sep
Total EPZ Exports	33,695	32,683	6,691	8,590	8,634	23,915	8,768	6,900	8,195	8,449	23,544
0 - Food and live animals of which :	2,086	2,297	510	651	582	1,743	554	500	534	604	1,638
Fish & fish preparations	1,800	2,018	439	561	530	1,530	488	433	474	529	1,436
2 - Crude materials, inedible, except fuels	110	57	12	12	11	35	22	17	22	11	50
5 - Chemicals and related products, n.e.s	62	97	11	21	30	62	35	34	46	37	117
6 - Manufactured goods classified chiefly by material of which :	3,701	2,603	528	711	703	1,942	661	588	639	668	1,895
Textile yarn, fabrics, made up articles	2,473	1,225	238	341	326	905	320	288	300	294	882
Pearls, precious & semi-precious stones	853	1,047	206	279	300	785	262	247	268	303	818
7 - Machinery and transport equipment	96	165	35	39	41	115	50	39	31	73	143
8 - Miscellaneous manufactured articles of which :	27,628	27,443	5,595	7,155	7,248	19,998	7,445	5,722	6,918	7,056	19,696
Articles of apparel and clothing	25,626	25,315	5,141	6,517	6,738	18,396	6,919	5,285	6,424	6,537	18,246
Optical goods	186	149	50	42	22	114	35	28	35	27	90
Watches and clocks	407	333	77	85	77	239	94	91	104	96	291
Toys, games and sporting goods	177	183	36	55	51	142	41	40	43	49	132
Jewellery, goldsmiths & silversmiths wares	578	850	155	314	202	671	179	143	143	161	447
Other sections	12	21	0	1	19	20	1	-	5	-	5

¹Revised

² Provisional

Table 1.11 - EPZ imports of selected commodities by section, 2001 - 2003

Value (c.i.f) : Million Rupees

SITC section/description	2001	2002 ¹	2002 ¹					2003 ²			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
Total EPZ Imports	17,140	16,909	3,831	4,330	4,628	12,789	4,120	3,738	3,740	4,009	11,487
0 - Food and live animals	1,099	1,188	286	231	373	890	298	266	47	317	630
2 - Crude materials, inedible, except fuels	1,149	1,061	285	296	231	812	249	211	191	203	605
of which :											
Cotton	560	431	108	143	80	331	100	103	138	164	405
Synthetic fibres suitable for spinning	36	22	4	12	4	20	2	4	5	5	14
Wool and other animal hair	283	324	117	83	62	262	62	84	33	22	139
3 - Mineral fuels, lubricants and related products	25	16	5	-	9	14	2	6	4	0	10
5 - Chemicals and related products, n.e.s	710	624	133	166	161	460	164	159	151	165	475
6 - Manufactured goods classified chiefly by material	10,995	10,411	2,316	2,869	2,683	7,868	2,543	2,353	2,581	2,601	7,535
of which :											
Leather	129	93	18	29	25	72	21	21	42	43	106
Textile yarn and fabrics	9,319	8,536	1,899	2,317	2,252	6,468	2,068	1,838	2,030	1,965	5,833
Pearls, precious and semi-precious stones	762	1,019	220	322	203	745	274	298	302	376	976
7 - Machinery & transport equipment	1,503	1,658	259	294	703	1,256	402	365	410	312	1,087
8 - Miscellaneous manufactured articles	1,586	1,898	535	459	453	1,447	451	358	347	398	1,103
of which :											
Optical goods, watches & clocks	255	220	51	47	42	140	80	50	55	45	150
Jewellery, goldsmiths & silversmiths wares	352	644	285	147	114	546	98	76	77	84	237
Other sections	73	53	12	15	15	42	11	20	9	13	42

¹Revised

² Provisional

Table 1.12 - EPZ exports by country of destination, 2001 - 2003

Value (f.o.b): Million Rupees

Country of destination	2001	2002 ¹	2002 ¹					2003 ²			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
Total EPZ Exports	33,695	32,683	6,691	8,590	8,634	23,915	8,768	6,900	8,195	8,449	23,544
Europe	21,291	20,861	4,275	5,789	5,285	15,349	5,512	4,379	5,094	5,478	14,951
Belgium	643	727	137	124	191	452	275	119	128	227	474
France	7,872	7,637	1,481	2,263	1,778	5,522	2,115	1,483	1,986	1,709	5,178
Germany	1,463	1,132	266	338	296	900	232	193	272	437	902
Italy	1,627	1,420	313	433	342	1,088	332	206	341	285	832
Netherlands	744	752	186	163	162	511	241	164	153	213	530
Spain	655	536	80	118	157	355	181	102	117	116	335
Sweden	173	114	17	42	28	87	27	22	12	17	51
Switzerland	421	414	93	106	110	309	105	118	125	122	365
United Kingdom	7,169	7,635	1,597	1,968	2,078	5,643	1,992	1,833	1,833	2,130	5,796
Other	524	494	105	234	143	482	12	139	127	222	488
Asia	452	494	98	144	150	392	102	92	83	107	282
Hong Kong (S.A.R) ³	85	109	12	30	28	70	39	8	22	18	48
Japan	157	164	47	34	48	129	35	45	29	37	111
Singapore	11	30	6	9	14	29	1	9	4	4	17
Other	199	191	33	71	60	164	27	30	28	48	106
Africa	2,740	1,498	293	371	384	1,048	450	374	453	475	1,302
Malagasy, Republic of	1,812	407	114	63	87	264	143	106	151	133	390
Reunion	282	290	42	73	90	205	85	44	84	98	226
of Zimbabwe	233	407	74	104	98	276	131	157	129	156	442
Other	153	88	25	25	22	72	16	7	15	13	35
Other	260	306	38	106	87	231	75	60	74	75	209
America	9,113	9,750	2,011	2,266	2,787	7,064	2,686	2,035	2,548	2,367	6,950
Canada	223	202	54	42	50	146	56	48	36	40	124
U.S.A	8,804	9,481	1,942	2,212	2,715	6,869	2,612	1,960	2,487	2,308	6,755
Other	86	67	15	12	22	49	18	27	25	19	71
Oceania	99	80	14	20	28	62	18	20	17	21	58
Australia	96	79	14	20	28	62	17	20	17	21	58
New Zealand	3	1	-	-	-	-	1	-	-	-	-

¹ Revised

² Provisional

³ Special Administrative Region of China

Table 1.13 - EPZ imports by country of origin, 2001 - 2003

Value (c.i.f): Million Rupees

Country of origin	2001	2002 ¹	2002 ¹					2003 ²			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
Total EPZ Imports	17,140	16,909	3,831	4,330	4,628	12,789	4,120	3,738	3,740	4,009	11,487
Europe	5,645	5,958	1,468	1,407	1,520	4,395	1,563	1,182	1,291	1,215	3,688
Belgium	406	460	122	100	122	344	116	124	121	142	387
France	1,595	1,859	535	476	405	1,416	443	337	384	388	1,109
Germany	714	561	117	111	152	380	181	140	158	130	428
Italy	975	1,095	232	279	291	802	293	221	321	222	764
Netherlands	161	296	91	47	93	231	65	4	4	6	14
Spain	674	523	124	95	142	361	162	86	32	97	215
Sweden	27	16	1	3	7	11	5	10	2	4	16
Switzerland	500	509	111	115	125	351	158	122	115	89	326
United Kingdom	435	450	93	115	137	345	105	96	89	89	274
Other	158	189	42	66	46	154	35	42	65	48	155
Asia	8,591	8,096	1,696	2,078	2,439	6,213	1,883	1,739	1,779	1,965	5,483
China	2,604	3,051	591	931	875	2,397	654	570	617	482	1,669
Hong Kong (S.A.R.) ³	1,066	839	177	223	255	655	184	168	150	160	478
India	2,636	2,237	556	457	614	1,627	610	517	546	723	1,786
Indonesia	297	288	76	67	80	223	65	77	68	84	229
Japan	190	325	33	66	173	272	53	43	40	34	117
Korea, Republic of	194	152	37	40	50	127	25	20	39	45	104
Macau	3	7	1	2	3	6	1	1	1		2
Malaysia	269	271	51	75	70	196	75	72	106	104	282
Pakistan	420	247	44	63	75	182	65	54	82	105	241
Singapore	131	86	22	28	26	76	10	15	16	10	41
Taiwan	526	340	54	66	149	269	71	80	61	97	238
Thailand	166	150	34	35	49	118	32	32	34	41	107
Other	89	103	20	25	20	65	38	90	19	80	189
Africa	1,995	2,055	462	604	479	1,545	510	554	507	521	1,582
Burkina Faso	121	25				-	25	21	40	16	77
Cameroon	54	26		26		26	-	18	10		28
Malagasy, Republic	209	113	17	19	37	73	40	47	58	52	157
Mali	93	216	62	60	52	174	42	3	31	29	63
South Africa, Repub	1,092	1,188	264	352	257	873	315	311	275	353	939
Other	426	487	119	147	133	399	88	154	93	71	318
America	604	488	122	142	120	384	104	155	120	267	542
U.S.A	505	442	96	136	111	343	99	126	100	124	350
Mexico	0	2			1	1	1	1	1		2
Other	99	44	26	6	8	40	4	28	19	143	190
Oceania	305	312	83	99	70	252	60	108	43	41	192
Australia	275	285	79	85	67	231	54	107	40	38	185
New Zealand	30	27	4	14	3	21	6	1	3	3	7

¹ Revised² Provisional³ Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group: Sept.2002 - Sept.2003
Pioneer Status Enterprises**

Product group	No. of enterprises			Net change from	
	Sept.02	June 03	Sept.03	June 03 to Sept. 03	Sept. 02 to Sept. 03
Informatics	39	39	40	1	1
Electric and electronic products	36	34	36	2	0
Light engineering	41	42	43	1	2
Support to jewellery	4	6	5	- 1	1
Support to printing and publishing	15	17	16	- 1	1
Other support services	62	61	62	1	0
Plastic and rubber product	27	27	28	1	1
Other	32	31	32	1	0
TOTAL	256	257	262	5	6

**Table 2.2:- Net change in employment by product group: Sept.2002 - Sept.2003.
Pioneer Status Enterprises**

Product group	Employment			Net change from	
	Sept. 02	June 03	Sept. 03	June 03 to Sept. 03	Sept. 02 to Sept. 03
Informatics	450	311	317	6	-133
Electric and electronic products	348	342	349	7	1
Light engineering	619	658	648	-10	29
Support to jewellery	55	85	78	-7	23
Support to printing and publishing	204	218	213	-5	9
Other support services	671	771	767	-4	96
Plastic and rubber products	502	488	510	22	8
Other	477	556	554	-2	77
TOTAL	3,326	3,429	3,436	7	110

Table 2.3:- Employment by size and sex: September 2002 - September 2003, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment								
				September 2002			June 2003			September 2003		
	Sept. 02	June 03	Sept. 03	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	40	40	36	1,374	532	1,906	1,403	603	2,006	1,346	542	1,888
10 to < 25	50	51	53	566	188	754	601	214	815	646	248	894
less than 10	166	166	173	480	186	666	436	172	608	469	185	654
TOTAL	256	257	262	2,420	906	3,326	2,440	989	3,429	2,461	975	3,436
<i>Of which, expatriates</i>	–	–	–	160	13	173	188	20	208	177	20	197

Table 2.4:- Analysis of net change in employment - 3rd quarter 2003, Pioneer Status Enterprises

	Evolution 3rd Quarter 2003	
	Enterprises	Employment
A. Total employment creation :	...	203
Expansion in existing enterprises	42	116
New enterprises	9	87
B. Total employment lost :	...	196
Reduction in existing enterprises	37	178
Closures	4	18
C. Net change (A-B)	...	7
Male	...	21
Female	...	-14

Table 2.5:- Employment by product group and sex: September 2002 - September 2003, Pioneer Status Enterprises

Product group	September 2002				September 2003			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	39	298	152	450	40	221	96	317
Electric and Electronic products	36	220	128	348	36	220	129	349
Light engineering	41	543	76	619	43	559	89	648
Support to jewellery	4	23	32	55	5	24	54	78
Support to printing and publishing	15	143	61	204	16	154	59	213
Other support services	62	384	287	671	62	420	347	767
Plastic and rubber products	27	448	54	502	28	456	54	510
Other	32	361	116	477	32	407	147	554
TOTAL	256	2,420	906	3,326	262	2,461	975	3,436