

The Export Processing Zone and Pioneer Status Enterprises

2nd Quarter 2003

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Introduction

The Central Statistics Office, in collaboration with the Ministry of Industry and International Trade, conducts a "Quarterly Survey of Employment" among EPZ and Pioneer Status Enterprises to collect up to date data on the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the findings of the survey carried out at the end of June 2003. Figures are given separately for the Export Processing Zone and the Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the second quarter 2003 as well as revised figures for the previous years. Table 1.1 shows the main indicators for the EPZ sector for the period 1992 to 2002.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

During the 2nd quarter 2003, 5 enterprises closed down and 10 new ones started operation bringing the total number of EPZ enterprises at the end of the quarter to 513. The number of enterprises with fewer than 10 workers stood at 133 and represented 26% of the total number of enterprises but employed less than 1% of the workforce.

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 236 compared to 230 at the end of March 2003 and 231 a year ago. During the quarter, one enterprise closed down while 7 new enterprises came into operation in this industry group. In "Textile yarn and fabrics", there were 44 enterprises whilst the "Flowers" group was operating with 38 enterprises at the end of June 2003. Other details on the number of enterprises by product group are given in Table 1.2.

2.2 Employment evolution, 2nd quarter 2003

At the end of June 2003, employment in the EPZ stood at 83,609 (55,501 females and 28,108 males), representing a significant decrease of 1,029 compared 84,638 (56,659 females and 27,979 males) at the end of the previous quarter. The number of female employees fell by 1,158 whilst male employment rose by 129. The ratio of male to female employment in the EPZ sector remains at approximately 1 to 2.

During the 2nd quarter of 2003, a total of 2,323 jobs were created: 1,896 through expansion in 16 existing enterprises and 427 by the 10 new enterprises. On the other hand, 3,352 jobs were lost, the majority (3,319) through reduction in 24 existing enterprises. Jobs losses due to the 5 closures in the 2nd quarter stood at 33 (Table 1.5).

An analysis of employment by product group shows decreases ranging from 13 in "Wood and paper products" to 1,055 in "Wearing apparel". Within the latter group, employment in "Pullovers" and in "Other garments" fell by 691 and 364 respectively. Other product groups that witnessed moderate decreases are "Toys and carnival articles" (-57) and the "Other" category (-67). "Textiles yarn and fabrics" is the product group which reported the highest increase (+176) during the quarter. Details of other changes in employment by product group are shown in Table 1.7.

Foreign workers, who numbered 16,952 at the beginning of the quarter, declined by 233 to 16,719 at the end of June 2003. Male employment rose by 271 and, among females, there was a decrease of 504. Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority (91%) of foreign workers in the EPZ sector are employed in the "Wearing apparel".

2.3 Employment evolution, June 2002 - June 2003

During the one-year period ending June 2003 total employment fell by 3,378. Female employment went down by 2,311 and among males the decrease was 1,067. During the same period, the number of foreign workers

increased by 1,137 (Table 1.4).

In "Wearing apparel", employment declined by 3,238 from 71,337 to 68,099. Within this group, employment in "Pullovers" and in "Other garments" fell by 2,625 and 613 respectively. Other significant decreases were registered in the "Other" category (-448) and in "Toys and carnival articles" (-137). On the other hand, moderate increases were noted in the "Textiles yarn and fabrics" (+487) and in "Food" (+130). Details of changes in employment by product group are given in Table 1.7.

2.4 Imports and exports, 1st semester 2003

Provisional figures show that EPZ exports during the 2nd quarter of 2003 amounted to Rs. 8,195 million bringing the total for the 1st semester to Rs. 15,095 million. Compared to the corresponding semester of 2002, this represents a nominal decrease of 3.6%.

Imports for the 1st semester of 2003 totalled Rs. 7,478 million compared to Rs. 8,190 million for the 1st semester of 2002. Imports of raw materials fell by 12% to Rs. 6,703 million whilst imports of machinery went up by 40% from Rs. 553 million to Rs. 775 million.

Net exports, i.e., exports minus imports, amounted to Rs. 7,617 million and its ratio to total exports works out to 50% (Table 1.9).

Exports of manufactured articles of apparel and clothing, which represent around 76% of total EPZ exports increased slightly by Rs. 100 million to Rs. 11,709 million. On the other hand, significant decreases are noted in "Jewellery, goldsmiths and silversmiths wares" (- Rs. 182 million) and in "Fish and fish preparations" (- Rs. 93 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, France and the United States of America remained our principal EPZ markets with over 75% of our total exports. An analysis by country of destination (Table 1.12) shows an increase of 2.6% in exports to the United States of America (from Rs. 4,335 million to Rs. 4,447 million) whilst exports to the United Kingdom remained at almost the same level (Rs. 3,666 million compared to Rs. 3,677 million). Exports to France decreased by around 8% to Rs. 3,469 million from Rs. 3,779 million. Moderate increases are noted in exports towards the Republic of South Africa (+ Rs. 119 million) and the Republic of Malagasy (+ Rs. 73 million).

It is to be noted that the above figures do not include the sales of the EPZ to the Freeport. These are considered as local sales and represented Rs. 1,140 million during the 1st semester 2003 compared to Rs. 863 million for the 1st semester 2002, i.e. an increase of around 32%.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 2nd quarter of 2003, 2 new enterprises started operation while 1 existing enterprise closed down, bringing the total number of PSE's to 257. Among these, 91 were operating with 10 or more workers. The highest number of enterprises was in "Other support services" (61) followed by "Light engineering" (42) and "Informatics" (39). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of June 2003 was 3,429 (2,440 males and 989 females) showing an increase of 43 compared to the previous quarter (Table 2.3).

During the 2nd quarter of 2003, 299 jobs were created: 266 following expansion in 50 existing enterprises and 33 by the 2 new enterprises. On the other hand, 256 jobs were lost: 236 through reduction in 57 existing enterprises and 20 due to the closure of one enterprise. (Table 2.4) The number of expatriates employed as at the end of the 2nd quarter 2003 stood at 208 (188 males and 20 females).

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Table 1.1:- Main economic indicators: 1992 - 2002, EPZ Sector

	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ¹	2002 ²
1. No of enterprises as at December	558	536	494	481	481	480	495	512	518	522	506
- New	33	38	27	25	43	26	48	37	34	24	9
- Closures	61	60	69	38	43	27	33	20	28	20	25
2. Employment as at December	86,937	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204
- Net change	-3,924	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403
- Growth rate (%)	-4.3	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5
3. Exports (f.o.b, Rs Million)	13,081	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	33,502
4. Imports (c.i.f, Rs Million) :	7,133	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,977
- Raw materials	(6,456)	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,319)
- Machinery & spare parts	(677)	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)
5. Net Exports (Rs Million)	5,948	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	16,525
6. Net Exports to Exports (%)	45.5	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	49.3
7. Value added¹ at basic prices (Rs Million)	5,001	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,838
- Share in Manufacturing(%)	50.4	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	50.0	48.6
- Share in GDP(%)	11.8	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	11.1
8. Annual Growth rate of Value added (%)	+6.0	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-4.3
9. Investment (Rs Million)	560	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,489
- Machinery	(540)	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,466)

¹ Revised

² Provisional

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Table 1.2 : - Net change in number of enterprises by product group : June 2002 - June 2003, EPZ Sector

Product group	No. of enterprises			Net change from	
	June 2002	March 2003	June 2003	March 03 to June 03	June 02 to June 03
1. Food	9	9	10	1	1
2. Flowers	39	38	38	0	-1
3. Textile yarn and fabrics	44	44	44	0	0
4. Wearing apparel :	231	230	236	6	5
Pullovers	(37)	(35)	(35)	(0)	(-2)
Other garments	(194)	(195)	(201)	(6)	(7)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	32	30	29	-1	-3
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	7	6	6	0	-1
10. Jewellery and related articles	29	31	31	0	2
11. Toys and carnival articles	7	7	7	0	0
12. Other	90	92	91	-1	1
TOTAL	509	508	513	5	4

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Table 1.3 :- New enterprises and closures, EPZ Sector: 1st and 2nd quarter 2003

Product group	1st quarter 2003				2nd quarter 2003			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	–	–	–	–	1	13	–	–
2. Flowers	–	–	–	–	–	–	–	–
3. Textile yarn and fabrics	1	185	1	79	–	–	–	–
4. Wearing apparel :	3	116	3	1,956	7	394	1	27
Pullovers	(1)	(37)	(2)	(1,546)	(0)	(0)	(0)	(0)
Other garments	(2)	(79)	(1)	(410)	(7)	(394)	(1)	(27)
5. Leather products and footwear	–	–	–	–	–	–	–	–
6. Wood and paper products	–	–	–	–	–	–	1	1
7. Optical goods	–	–	–	–	–	–	–	–
8. Electronic watches and clocks	–	–	–	–	–	–	–	–
9. Electric and electronic products	–	–	–	–	–	–	–	–
10. Jewellery and related articles	1	17	–	–	1	6	1	1
11. Toys and carnival articles	–	–	–	–	–	–	–	–
12. Other	1	11	–	–	1	14	2	4
TOTAL	6	329	4	2,035	10	427	5	33

Table 1.4 :- Employment by size and sex: June 2002 - June 2003, EPZ Sector

Category	Enterprise			Employment (end of period)								
	Number as at			June 2002			March 2003			June 2003		
	June 02	March 03	June 03	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	134	135	133	349	245	594	349	241	590	335	225	560
Enterprises with 10 or more employees	375	373	380	28,748	56,906	85,654	27,551	55,930	83,481	27,704	54,826	82,530
Outworkers	–	–	–	78	661	739	79	488	567	69	450	519
T O T A L	509	508	513	29,175	57,812	86,987	27,979	56,659	84,638	28,108	55,501	83,609
<i>of which, expatriates</i>	–	–	–	5,163	10,419	15,582	5,793	11,159	16,952	6,064	10,655	16,719

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Table 1.5 :- Analysis of net change in EPZ employment, 2nd quarter 2003

	Evolution 2nd quarter 2003	
	Enterprises	Employment
A. Total employment creation:	...	2,323
Expansion in existing enterprises ¹	16	1,896
New enterprises	10	427
B. Total employment lost:	...	3,352
Reduction in existing enterprises ¹	24	3,319
Closures	5	33
C. Net change (A-B)	...	- 1,029
Male	...	129
Female	...	- 1,158

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

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Table 1.6 :- Employment by product group and sex: June 2002 - June 2003, EPZ Sector

Product group	June 2002				June 2003			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	9	613	1,378	1,991	10	685	1,436	2,121
2. Flowers	39	234	300	534	38	214	265	479
3. Textile yarn and fabrics	44	3,406	1,049	4,455	44	3,429	1,513	4,942
4. Wearing apparel :	231	21,561	49,776	71,337	236	20,683	47,416	68,099
Pullovers	(37)	(4,718)	(13,428)	(18,146)	(35)	(3,814)	(11,707)	(15,521)
Other garments	(194)	(16,843)	(36,348)	(53,191)	(201)	(16,869)	(35,709)	(52,578)
5. Leather products and footwear	9	174	545	719	9	170	630	800
6. Wood and paper products	32	614	199	813	29	587	186	773
7. Optical goods	6	217	201	418	6	185	178	363
8. Electronic watches and clocks	6	260	500	760	6	245	431	676
9. Electric and electronic products	7	160	385	545	6	155	353	508
10. Jewellery and related articles	29	659	939	1,598	31	671	945	1,616
11. Toys and carnival articles	7	93	871	964	7	80	747	827
12. Other	90	1,184	1,669	2,853	91	1,004	1,401	2,405
TOTAL	509	29,175	57,812	86,987	513	28,108	55,501	83,609

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Table 1.7 :- Net change in employment by product group: June 2002 - June 2003, EPZ Sector

Product group	Employment			Net change from	
	June 02	March 03	June 03	March 03 to June 03	June 02 to June 03
1. Food	1,991	2,113	2,121	8	130
2. Flowers	534	502	479	-23	-55
3. Textile yarn and fabrics	4,455	4,766	4,942	176	487
4. Wearing apparel :	71,337	69,154	68,099	-1,055	-3,238
Pullovers	(18,146)	(16,212)	(15,521)	(-691)	(-2,625)
Other garments	(53,191)	(52,942)	(52,578)	(-364)	(-613)
5. Leather products and footwear	719	783	800	17	81
6. Wood and paper products	813	786	773	-13	-40
7. Optical goods	418	353	363	10	-55
8. Electronic watches and clocks	760	671	676	5	-84
9. Electric and electronic products	545	522	508	-14	-37
10. Jewellery and related articles	1,598	1,632	1,616	-16	18
11. Toys and carnival articles	964	884	827	-57	-137
12. Other	2,853	2,472	2,405	-67	-448
TOTAL	86,987	84,638	83,609	-1,029	-3,378

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Table 1.8 :- Expatriate employment by product group and sex: June 2002 - June 2003, EPZ Sector

Product group	June 2002			June 2003		
	Male	Female	Total	Male	Female	Total
1. Food	94	253	347	85	274	359
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	382	259	641	482	381	863
4. Wearing apparel :	4,514	9,870	14,384	5,325	9,966	15,291
Pullovers	(637)	(1,970)	(2,607)	(735)	(1,846)	(2,581)
Other garments	(3,877)	(7,900)	(11,777)	(4,590)	(8,120)	(12,710)
5. Leather products and footwear	13	2	15	12	2	14
6. Wood and paper products	8	0	8	8	0	8
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	5	1	6	2	0	2
9. Electric and electronic products	8	0	8	1	0	1
10. Jewellery and related articles	43	2	45	41	2	43
11. Toys and carnival articles	7	25	32	6	24	30
12. Other	88	6	94	101	5	106
TOTAL	5,163	10,419	15,582	6,064	10,655	16,719

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Table 1.9 - Net EPZ exports, 2001 - 2003

Value : Million Rupees

	2001 ¹	2002 ²	2002 ²					2003 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
A. Total exports (f.o.b)	33,695	33,502	6,935	8,728	15,663	8,826	9,013	6,900	8,195	15,095
B. Total imports (c.i.f)	17,140	16,977	3,844	4,346	8,190	4,662	4,125	3,738	3,740	7,478
<i>Raw materials</i>	(15,637)	(15,319)	(3,585)	(4,052)	(7,637)	(3,959)	(3,723)	(3,373)	(3,330)	(6,703)
<i>Machinery</i>	(1,503)	(1,658)	(259)	(294)	(553)	(703)	(402)	(365)	(410)	(775)
Net Exports (A-B)	16,555	16,525	3,091	4,382	7,473	4,164	4,888	3,162	4,455	7,617
Net Exports as % of total exports	49	49	45	50	48	47	54	46	54	50

¹ Revised

² Provisional

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Table 1.10 - EPZ exports of selected commodities by section, 2001 - 2003

Value (f.o.b) : Million Rupees

SITC section/description	2001 ¹	2002 ²	2002 ²					2003 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
	33,695	33,502	6,935	8,728	15,663	8,826	9,013	6,900	8,195	15,095
0 - Food and live animals	2,086	2,301	510	651	1,161	582	558	500	534	1,034
of which:										
Fish & fish preparations	1,800	2,021	439	561	1,000	530	491	433	474	907
2 - Crude materials, inedible, except fuels	110	59	14	12	26	11	22	17	22	39
5 - Chemicals and related products, n.e.s	62	98	11	21	32	30	36	34	46	80
6 - Manufactured goods classified chiefly by material	3,701	2,649	528	735	1,263	719	667	588	639	1,227
of which:										
Textile yarn, fabrics, made up articles	2,473	1,288	256	365	621	342	325	288	300	588
Pearls, precious & semi-precious stones	853	1,028	187	279	466	300	262	247	268	515
7 - Machinery and transport equipment	96	165	35	39	74	41	50	39	31	70
8 - Miscellaneous manufactured articles	27,628	28,209	5,837	7,269	13,106	7,425	7,678	5,722	6,918	12,640
of which:										
Articles of apparel and clothing	25,626	25,657	5,380	6,229	11,609	6,896	7,152	5,285	6,424	11,709
Optical goods	186	154	52	43	95	23	36	28	35	63
Watches and clocks	407	333	77	85	162	78	93	91	104	195
Toys, games and sporting goods	177	187	36	57	93	52	42	40	43	83
Jewellery, goldsmiths & silversmiths wares	578	864	155	313	468	218	178	143	143	286
Other sections	12	21	0	1	1	18	2	-	5	5

¹ Revised² Provisional[Table of Contents](#)

Table 1.11 - EPZ imports of selected commodities by section, 2001 - 2003

Value (c.i.f) : Million Rupees

SITC section/description	2001 ¹	2002 ²	2002 ²					2003 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	17,140	16,977	3,844	4,346	8,190	4,662	4,125	3,738	3,740	7,478
0 - Food and live animals	1,099	1,249	286	252	538	414	297	266	47	313
2 - Crude materials, inedible, except fuels	1,149	1,062	285	296	581	231	250	211	191	402
of which :										
Cotton	560	425	108	143	251	74	100	103	138	241
Synthetic fibres suitable for spinning	36	22	4	12	16	4	2	4	5	9
Wool and other animal hair	283	321	117	83	200	60	61	84	33	117
3 - Mineral fuels, lubricants and related products	25	16	5	-	5	9	2	6	4	10
5 - Chemicals and related products, n.e.s	710	625	133	166	299	161	165	159	151	310
6 - Manufactured goods classified chiefly by material	10,995	10,411	2,328	2,858	5,186	2,676	2,549	2,353	2,581	4,934
of which :										
Leather	129	93	18	29	47	24	22	21	42	63
Textile yarn and fabrics	9,319	8,598	1,912	2,327	4,239	2,285	2,074	1,838	2,030	3,868
Pearls, precious and semi-precious stones	762	1,016	220	323	543	199	274	298	302	600
7 - Machinery & transport equipment	1,503	1,658	259	294	553	703	402	365	410	775
8 - Miscellaneous manufactured articles	1,586	1,904	535	464	999	453	452	358	347	705
of which :										
Optical goods, watches & clocks	255	218	51	47	98	42	78	50	55	105
Jewellery, goldsmiths & silversmiths wares	352	646	285	151	436	112	98	76	77	153
Other sections	73	52	13	16	29	15	8	20	9	29

¹ Revised² Provisional[Table of Contents](#)

Table 1.12 - EPZ exports by country of destination, 2001 - 2003

Value (f.o.b) : Million Rupees

Country of destination	2001 ¹	2002 ²	2002 ²					2003 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	33,695	33,502	6,935	8,728	15,663	8,826	9,013	6,900	8,195	15,095
Europe	21,291	21,263	4,412	5,837	10,249	5,399	5,615	4,379	5,094	9,473
Belgium	643	733	141	226	367	191	175	119	128	247
France	7,872	7,752	1,501	2,278	3,779	1,803	2,170	1,483	1,986	3,469
Germany	1,463	1,147	269	338	607	304	236	193	272	465
Italy	1,627	1,433	317	434	751	344	338	206	341	547
Netherlands	744	756	187	165	352	162	242	164	153	317
Spain	655	548	83	119	202	166	180	102	117	219
Sweden	173	113	17	42	59	28	26	22	12	34
Switzerland	421	416	93	106	199	112	105	118	125	243
United Kingdom	7,169	7,843	1,692	1,985	3,677	2,139	2,027	1,833	1,833	3,666
Other	524	522	112	144	256	150	116	139	127	266
Asia	452	498	100	145	245	151	102	92	83	175
Hong Kong (S.A.R) ³	85	109	13	30	43	28	38	8	22	30
Japan	157	164	47	34	81	48	35	45	29	74
Singapore	11	28	6	7	13	14	1	9	4	13
Other	199	197	34	74	108	61	28	30	28	58
Africa	2,740	1,521	293	379	672	393	456	374	453	827
Malagasy, Republic of	1,812	416	121	63	184	89	143	106	151	257
Reunion	282	289	42	73	115	90	84	44	84	128
South Africa, Republic of	233	402	61	106	167	101	134	157	129	286
Zimbabwe	153	92	27	26	53	22	17	7	15	22
Other	260	322	42	111	153	91	78	60	74	134
America	9,113	10,140	2,116	2,347	4,463	2,855	2,822	2,035	2,548	4,583
Canada	223	205	55	42	97	52	56	48	36	84
U.S.A	8,804	9,866	2,044	2,291	4,335	2,781	2,750	1,960	2,487	4,447
Other	86	69	17	14	31	22	16	27	25	52
Oceania	99	80	14	20	34	28	18	20	17	37
Australia	96	80	14	20	34	28	18	20	17	37
New Zealand	3	-	-	-	-	-	-	-	-	-

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Table 1.13 - EPZ imports by main country of origin, 2001 - 2003

Value (c.i.f) : Million Rupees

Country of origin	2001 ¹	2002 ²	2002 ²					2003 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	17,140	16,977	3,844	4,346	8,190	4,662	4,125	3,738	3,740	7,478
Europe	5,645	5,972	1,468	1,414	2,882	1,526	1,564	1,182	1,291	2,473
Belgium	406	461	122	101	223	122	116	124	121	245
France	1,595	1,864	535	480	1,015	405	444	337	384	721
Germany	714	565	118	112	230	154	181	140	158	298
Italy	975	1,099	232	280	512	293	294	221	321	542
Netherlands	161	297	91	47	138	93	66	4	4	8
Spain	674	522	124	95	219	142	161	86	32	118
Sweden	27	16	1	3	4	7	5	10	2	12
Switzerland	500	509	111	115	226	125	158	122	115	237
United Kingdom	435	452	93	115	208	139	105	96	89	185
Other	158	187	41	66	107	46	34	42	65	107
Asia	8,591	8,142	1,703	2,085	3,788	2,467	1,887	1,739	1,779	3,518
China	2,604	3,095	598	937	1,535	902	658	570	617	1,187
Hong Kong (S.A.R) ³	1,066	840	177	223	400	255	185	168	150	318
India	2,636	2,236	556	457	1,013	614	609	517	546	1,063
Indonesia	297	288	76	67	143	80	65	77	68	145
Japan	190	324	32	66	98	173	53	43	40	83
Korea, Republic of	194	152	37	40	77	50	25	20	39	59
Macau	3	7	1	2	3	3	1	1	1	2
Malaysia	269	272	51	75	126	70	76	72	106	178
Pakistan	420	247	44	63	107	75	65	54	82	136
Singapore	131	87	22	29	51	26	10	15	16	31
Taiwan	526	340	54	66	120	149	71	80	61	141
Thailand	166	151	34	35	69	49	33	32	34	66
Other	89	103	21	25	46	21	36	90	19	109
Africa	1,995	2,063	468	605	1,073	479	511	554	507	1,061
Burkina Faso	121	25	-	-	-	-	25	21	40	61
Cameroon	54	26	-	26	26	-	-	18	10	28
Mali	93	215	62	60	122	52	41	3	31	34
Malagasy, Republic of	209	113	17	19	36	37	40	47	58	105
South Africa, Republic of	1,092	1,196	270	354	624	257	315	311	275	586
Other	426	488	119	146	265	133	90	154	93	247
America	604	488	122	143	265	120	103	155	120	275
U.S.A	505	441	96	136	232	111	98	126	100	226
Mexico	-	3	-	1	1	1	1	1	1	2
Other	99	44	26	6	32	8	4	28	19	47
Oceania	305	312	83	99	182	70	60	108	43	151

Australia	275	284	79	85	164	67	53	107	40	147
New Zealand	30	28	4	14	18	3	7	1	3	4

¹ Revised

² Provisional

³ Special Administrative Region of China

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Table 2.1 :- Net change in number of enterprises by product group, June 2002 - June 2003, Pioneer Status Enterprises

Product group	No. of enterprises			Net change	
	Jun.02	Mar.03	Jun.03	March 03 - June 03	June 02 - June 03
Informatics	39	39	39	0	0
Electric and electronic products	35	34	34	0	-1
Light engineering	41	42	42	0	1
Support to jewellery	4	5	6	1	2
Support to printing and publishing	15	16	17	1	2
Other support services	61	62	61	-1	0
Plastic and rubber product	27	27	27	0	0
Other	30	31	31	0	1
TOTAL	252	256	257	1	5

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Table 2.2 :- Net change in employment by product group, June 2002 - June 2003, Pioneer Status Enterprises

Product group	Employment			Net change	
	Jun.02	Mar.03	Jun.03	March 03 - June 03	June 02 - June 03
Informatics	438	314	311	-3	-127
Electric and electronic products	331	317	342	25	11
Light engineering	619	615	658	43	39
Support to jewellery	52	56	85	29	33
Support to printing and publishing	187	217	218	1	31
Other support services	599	765	771	6	172
Plastic and rubber products	516	499	488	-11	-28
Other	494	603	556	-47	62
TOTAL	3,236	3,386	3,429	43	193

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Table 2.3 :- Employment by size and sex: June 2002 - June 2003, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment (end of period)								
				June 2002			March 2003			June 2003		
	June 2002	March 2003	June 2003	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	35	37	40	1,327	437	1,764	1,322	557	1,879	1,403	603	2,006
10 to < 25	49	54	51	580	213	793	626	236	862	601	214	815
less than 10	168	165	166	490	189	679	479	166	645	436	172	608
T O T A L	252	256	257	2,397	839	3,236	2,427	959	3,386	2,440	989	3,429
<i>Of which, expatriates</i>	–	–	–	186	13	199	158	11	169	188	20	208

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Table 2.4 :- Analysis of net change in employment, 2nd quarter 2003, Pioneer Status Enterprises

	Evolution 2nd quarter 2003	
	Enterprises	Employment
A. Total employment creation :	...	299
Expansion in existing enterprises	50	266
New enterprises	2	33
B. Total employment lost :	...	256
Reduction in existing enterprises	57	236
Closures	1	20
C. Net change (A-B)	...	43
Male	...	13
Female	...	30

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Table 2.5 :- Employment by product group and sex: June 2002 - June 2003, Pioneer Status Enterprises

Product group	June 2002				June 2003			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	39	297	141	438	39	215	96	311
Electric and Electronic products	35	196	135	331	34	211	131	342
Light engineering	41	550	69	619	42	570	88	658
Support to jewellery	4	21	31	52	6	37	48	85
Support to printing and publishing	15	141	46	187	17	151	67	218
Other support services	61	357	242	599	61	419	352	771
Plastic and rubber products	27	459	57	516	27	440	48	488
Other	30	376	118	494	31	397	159	556
TOTAL	252	2,397	839	3,236	257	2,440	989	3,429

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