# The Export Processing Zone and Pioneer Status Enterprises 

## 3rd Quarter 2001

## Introduction

This issue of the "Economic and Social Indicators" presents the findings of the Quarterly Survey of Employment carried out at the end of September 2001. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises. The latter are "small and medium" enterprises engaged mainly in activities involving the application of high technology.

Provisional figures on EPZ imports and exports for the third quarter 2001 as well as revised figures for the previous years are also given.

## 2. The Export Processing Zone (EPZ)

### 2.1 Number of enterprises

During the 3 rd quarter, 7 enterprises closed down and 5 new enterprises started operation, bringing the total number of EPZ enterprises at the end of September 2001 to 522. Enterprises with fewer than 10 workers numbered 129 and represented nearly $25 \%$ of the total number of enterprises but employed less than $1 \%$ of the workforce.

The number of enterprises in the "Wearing apparel" group, the most important one in the EPZ, stood at 240 compared to 242 at the end of June 2001. The "Textile yarn and fabrics" group was operating with 47 enterprises and "Flowers", with 39. A breakdown of the number of enterprises by product group is given in Table 1.2.

### 2.2 Employment evolution, 3rd quarter 2001

At the end of September 2001, employment in the EPZ stood at 90,894 showing a decline of 2,072 over the previous quarter. Female employment dropped by 1,500 from 62,286 to 60,786 and male, by 572 from 30,680 to 30,108 . The ratio of male to female employment remained at approximately 1 to 2 .

During the 3rd quarter of 2001, a total of 1,683 jobs were created: 1,472 through expansion in 12 existing enterprises and 211, by the 5 new enterprises but during the same period, 3,755 jobs were lost: 2,504 through reduction in 31 existing enterprises and 1,251 following the closure of 7 enterprises (Table 1.5).

Employment in the "Wearing apparel" product group dropped by 1,882 , mostly due to a reduction of 1,747 in the workforce of "Other Garments", during the third quarter. Details of other changes in employment by product group are shown in Table 1.7.

Foreign workers rose by 185 and reached 16,186 at the end of September 2001. Among males, employment rose by 228 while among females, there was a decline of 43 . Table 1.8 shows expatriate employment by product group and sex. It is noted that the majority of foreign workers in the EPZ ( $92 \%$ ) were employed in the "Wearing apparel" sector.

### 2.3 Employment evolution, September 2000 - September 2001

Compared to September 2000, the number of EPZ enterprises dropped by one while employment went up by 1,025 .

In the group "Wearing apparel", employment increased by 619 from 74,610 to 75,229. Within this group, an increase of 773 was registered in "Other garments" coupled with a decline of 154 in "Pullovers". Employment also rose by 285 in the group "Food" and by 232 in "Textile yarn and fabrics". Details of changes in employment by product group are given in Table 1.7.

### 2.4 Imports and exports

Provisional figures show that EPZ exports during the 3rd quarter of 2001 amounted to Rs. 8,526 million bringing the total for the first nine months of 2001 to Rs 24,611 million, which represents an increase of $11 \%$ over the figure of the corresponding period of last year.

Imports for the 3 rd quarter of 2001 reached Rs 4,517 million, bringing the total for January to September to Rs 13,062 million, i.e. an increase of $5 \%$ compared to Rs 12,449 million for the same period of 2000 . The bill for raw materials was $7 \%$ higher, valued at Rs 11,963 million, whilst that for machinery and equipment dropped by $13 \%$ to Rs 1,099 million.

Net exports, i.e., exports minus imports, for the first nine months of 2001 amounted to Rs 11,549 million, which is $47 \%$ of total exports (Table 1.9).

Exports of manufactured articles of apparel and clothing, which represented $76 \%$ of EPZ exports, went up by Rs 1,168 million to Rs 18,668 million. (Table 1.10).

The United Kingdom, France and the United States of America remained our principal EPZ markets accounting for $70 \%$ of our total exports. An analysis by country of destination (Table 1.12) shows increases as follows: United States of America, $+17 \%$ (from Rs 5,518 million to Rs 6,469 million), France, $+6 \%$ (from Rs 5,179 million to Rs 5,480 million) and the United Kingdom, $+9 \%$ (from Rs 4,902 million to Rs 5,345 million).

## 3. The Pioneer Status Enterprises (PSE)

### 3.1 Number of enterprises

During the 3rd quarter of 2001, 13 new enterprises started operation while 2 closed down bringing the total number of PSE's to 244 . Among these, 87 were operating with 10 or more workers. Further details are given in Table 2.1. The highest number of enterprises was in "Other support services" (58), followed by "Light engineering" (40) and "Informatics" (38).

### 3.2 Employment

The total workforce in the PSE sector at the end of September 2001 was $3,130(2,340$ males and 790 females), an increase of 272 compared to the previous quarter (Table 2.2).

During the 3 rd quarter of 2001, 347 jobs were created: 114 by the 13 new enterprises and 233 following expansion in 41 existing enterprises. On the other hand, 75 jobs were lost due to reduction of 70 in 43 existing enterprises and 5, following the closure of 2 enterprises (Table 2.4).

The number of expatriates employed as at the end of September 2001 stood at 160 ( 149 males and 11 females).

Central Statistics Office<br>Ministry of Economic Development, Financial Services and Corporate Affairs<br>Port Louis<br>December 2001

[^0]Table 1.1:- Main economic indicators: 1990-2000, EPZ Sector

|  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | $\underline{1998}{ }^{1}$ | $\underline{1999}{ }^{1}$ | $\underline{2000}{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1. No of enterprises as at December | 568 | 586 | 558 | 536 | 494 | 481 | 481 | 480 | 495 | 512 | 518 |
| - New | 62 | 52 | 33 | 38 | 27 | 25 | 43 | 26 | 48 | 37 | 34 |
| - Closures | 57 | 34 | 61 | 60 | 69 | 38 | 43 | 27 | 33 | 20 | 28 |
| 2. Employment as at December | 89,906 | 90,861 | 86,937 | 85,621 | 82,176 | 80,466 | 79,793 | 83,391 | 90,116 | 91,374 | 90,682 |
| - Net change | +1,248 | +955 | -3,92 4 | -1,316 | -3,445 | -1,710 | -673 | +3,598 | +6,725 | +1,258 | -692 |
| - Growth rate (\%) | +1.4 | +1.1 | -4.3 | -1.5 | -4.0 | -2.1 | -0.8 | +4.5 | +8.1 | +1.4 | -0.8 |
| 3. Exports (f.o.b, Rs Million) | 11,474 | 12,136 | 13,081 | 15,821 | 16,533 | 18,267 | 21,001 | 23,049 | 26,075 | 29,131 | 30,961 |
| 4. Imports (c.i.f, Rs Million) : | 7,348 | 7,067 | 7,133 | 9,326 | 10,125 | 10,856 | 12,077 | 13,880 | 16,179 | 15,735 | 16,399 |
| - Raw materials | $(6,554)$ | $(6,348)$ | $(6,456)$ | $(8,221)$ | $(9,016)$ | $(9,869)$ | $(10,960)$ | $(12,442)$ | $(14,693)$ | $(13,891)$ | $(14,700)$ |
| - Machinery \& spare parts | (794) | (719) | (677) | (1105) | (1109) | (987) | $(1,117)$ | $(1,438)$ | $(1,486)$ | $(1,844)$ | $(1,699)$ |
| 5. Net Exports (Rs Million) | 4,126 | 5,069 | 5,948 | 6,495 | 6,408 | 7,411 | 8,924 | 9,169 | 9,896 | 13,396 | 14,562 |
| 6. Net Exports to Exports (\%) | 36.0 | 41.8 | 45.5 | 41.1 | 38.8 | 40.6 | 42.5 | 39.8 | 38.0 | 46.0 | 47.0 |
| 7. Value added at current prices (Rs Million) | 3,975 | 4,406 | 5,011 | 5,705 | 6,373 | 7,096 | 8,163 | 9,086 | 10,510 | 11,697 | 12,523 |
| - Share in Manufacturing(\%) | 51.1 | 50.3 | 50.4 | 51.0 | 50.2 | 49.6 | 49.6 | 49.8 | 50.4 | 51.9 | 50.5 |
| - Share in GDP(\%) | 12.5 | 12.2 | 11.8 | 11.9 | 11.7 | 11.7 | 12.0 | 12.1 | 11.9 | 12.3 | 11.8 |
| 8. Value added at constant ' 82 prices (Rs Million) | 1,766 | 1,854 | 1,965 | 2,083 | 2,173 | 2,281 | 2,441 | 2,587 | 2,766 | 2,932 | 3,108 |
| - Growth rate (\%) | +7.0 | +5.0 | +6.0 | +6.0 | +4.3 | +5.0 | +7.0 | +6.0 | +6.9 | +6.0 | +6.0 |
| 9. Investment (Rs Million) | 690 | 648 | 560 | 900 | 900 | 815 | 930 | 1,245 | 1,445 | 1,755 | 1,702 |
| - Machinery | (640) | (610) | (540) | (875) | (880) | (805) | (915) | (1200) | (1355) | (1635) | (1557) |

[^1]Table 1.2: - Net change in number of enterprises by product group: Sept. 2000 - Sept. 2001, EPZ Sector

| Product group | No. of enterprises |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sept. 2000 | June 2001 | Sept. 2001 | June 01 to Sept. 01 | Sept. 00 to Sept. 01 |
| 1. Food | 11 | 10 | 10 | 0 | -1 |
| 2. Flowers | 39 | 39 | 39 | 0 | 0 |
| 3. Textile yarn and fabrics | 46 | 47 | 47 | 0 | 1 |
| 4. Wearing apparel : | 241 | 242 | 240 | -2 | -1 |
| Pullovers | (37) | (37) | (38) | (1) | (1) |
| Other garments | (204) | (205) | (202) | (-3) | (-2) |
| 5. Leather products and footwear | 9 | 8 | 8 | 0 | -1 |
| 6. Wood and paper products | 34 | 32 | 32 | 0 | -2 |
| 7. Optical goods | 6 | 6 | 6 | 0 | 0 |
| 8. Electronic watches and clocks | 6 | 6 | 6 | 0 | 0 |
| 9. Electric and electronic products | 7 | 7 | 7 | 0 | 0 |
| 10. Jewellery and related articles | 27 | 29 | 29 | 0 | 2 |
| 11. Toys and carnival articles | 7 | 7 | 7 | 0 | 0 |
| 12. Other | 90 | 91 | 91 | 0 | 1 |
| TOTAL | 523 | 524 | 522 | -2 | -1 |

Table 1.3:- New enterprises and closures - 2nd and 3rd Quarter 2001, EPZ Sector

| Product group | 2nd Quarter 2001 |  |  |  | 3rd Quarter 2001 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | New projects |  | Closures |  | New projects |  | Closures |  |
|  | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment |
| 1. Food | - | - | 1 | 23 | - | - | - | - |
| 2. Flowers | - | - | - | - | - | - | - | - |
| 3. Textile yarn and fabrics | - | - | - | - | - | - | - | - |
| 4. Wearing apparel : | - | - | 1 | 16 | 3 | 201 | 5 | 1,240 |
| Pullovers | - | - | - | - | (1) | (56) | - | - |
| Other garments | - | - | (1) | (16) | (2) | (145) | (5) | $(1,240)$ |
| 5. Leather products and footwear | - | - | - | - | - | - | - | - |
| 6. Wood and paper products | - | - | - | - | - | - | - | - |
| 7. Optical goods | - | - | - | - | - | - | - | - |
| 8. Electronic watches and clocks | - | - | - | - | - | - | - | - |
| 9. Electric and electronic products | - | - | - | - | - | - | - | - |
| 10. Jewellery and related articles | - | - | - | - | - | - | - | - |
| 11. Toys and carnival articles | - | - | - | - | - | - | - | - |
| 12. Other | - | - | 1 | 4 | 2 | 10 | 2 | 11 |
| TOTAL | 0 | 0 | 3 | 43 | 5 | 211 | 7 | 1,251 |

Table 1.4:- Employment by size and sex: September 2000 - June 2001 - September 2001, EPZ Sector

| Enterprise |  |  |  | Employment (end of period) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category | Number as at |  |  | September 00 |  |  | June 01 |  |  | September 01 |  |  |
|  | Sept. 00 | June 01 | Sept. 01 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| Enterprises with less than 10 employees <br> Enterprises with 10 or more employees <br> Outworkers | 115 | 119 | 129 | 295 | 238 | 533 | 299 | 253 | 552 | 341 | 271 | 612 |
|  | 408 | 405 | 393 | 28,759 | 59,544 | 88,303 | 30,261 | 61,267 | 91,528 | 29,677 | 59,836 | 89,513 |
|  | - | - | - | 111 | 922 | 1,033 | 120 | 766 | 886 | 90 | 679 | 769 |
| TOTAL <br> of which, expatriates | 523 |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 524 | 522 | 29,165 | 60,704 | 89,869 | 30,680 | 62,286 | 92,966 | 30,108 | 60,786 | $\mathbf{9 0 , 8 9 4}$ |
|  |  |  | - | 4,356 | 10,320 | 14,676 | 5,079 | 10,922 | 16,001 | 5,307 | 10,879 | 16,186 |

Table 1.5:- Analysis of net change in employment - 3rd quarter 2001, EPZ Sector

| A. Total employment creation : | Evolution 3rd quarter 2001 |  |
| :---: | :---: | :---: |
|  | Enterprises | Employment |
|  | $\ldots$ | 1,683 |
| Expansion in existing enterprises ${ }^{1}$ | 12 | 1,472 |
| New enterprises | 5 | 211 |
| B. Total employment lost : | $\ldots$ | 3,755 |
| Reduction in existing enterprises ${ }^{1}$ | 31 | 2,504 |
| Closures | 7 | 1,251 |
| C. Net change (A-B) | $\ldots$ | -2,072 |
| Male | $\ldots$ | -572 |
| Female | $\ldots$ | -1,500 |

[^2]Table 1.6:- Employment by product group and sex: September 2000-September 2001, EPZ Sector

| Product group | September 2000 |  |  |  | September 2001 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No of Enterprises | Employment |  |  | No of Enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| 1. Food | 11 | 557 | 1,044 | 1,601 | 10 | 590 | 1,296 | 1,886 |
| 2. Flowers | 39 | 250 | 298 | 548 | 39 | 241 | 298 | 539 |
| 3. Textile yarn and fabrics | 46 | 3,620 | 1,081 | 4,701 | 47 | 3,796 | 1,137 | 4,933 |
| 4. Wearing apparel : | 241 | 21,318 | 53,292 | 74,610 | 240 | 22,147 | 53,082 | 75,229 |
| Pullovers | (37) | $(4,233)$ | $(14,757)$ | $(18,990)$ | (38) | $(4,180)$ | $(14,656)$ | $(18,836)$ |
| Other garments | (204) | $(17,085)$ | $(38,535)$ | $(55,620)$ | (202) | $(17,967)$ | $(38,426)$ | $(56,393)$ |
| 5. Leather products and footwear | 9 | 191 | 645 | 836 | 8 | 174 | 599 | 773 |
| 6. Wood and paper products | 34 | 621 | 213 | 834 | 32 | 606 | 203 | 809 |
| 7. Optical goods | 6 | 283 | 258 | 541 | 6 | 241 | 212 | 453 |
| 8. Electronic watches and clocks | 6 | 298 | 621 | 919 | 6 | 273 | 554 | 827 |
| 9. Electric and electronic products | 7 | 170 | 354 | 524 | 7 | 161 | 356 | 517 |
| 10. Jewellery and related articles | 27 | 650 | 795 | 1,445 | 29 | 642 | 886 | 1,528 |
| 11. Toys and carnival articles | 7 | 104 | 866 | 970 | 7 | 103 | 827 | 930 |
| 12. Other | 90 | 1,103 | 1,237 | 2,340 | 91 | 1,134 | 1,336 | 2,470 |
| TOTAL | 523 | 29,165 | 60,704 | 89,869 | 522 | 30,108 | 60,786 | 90,894 |

Table 1.7:- Net change in employment by product group: September 2000 - September 2001, EPZ Sector

| Product group | Employment |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sept. 00 | June 01 | Sept. 01 | June 01 to Sept. 01 | Sept. 00 to Sept. 01 |
| 1. Food | 1,601 | 1,938 | 1,886 | -52 | 285 |
| 2. Flowers | 548 | 538 | 539 | 1 | -9 |
| 3. Textile yarn and fabrics | 4,701 | 4,969 | 4,933 | -36 | 232 |
| 4. Wearing apparel : | 74,610 | 77,111 | 75,229 | -1,882 | 619 |
| Pullovers | $(18,990)$ | $(18,971)$ | $(18,836)$ | (-135) | (-154) |
| Other garments | $(55,620)$ | $(58,140)$ | $(56,393)$ | $(-1,747)$ | (773) |
| 5. Leather products and footwear | 836 | 794 | 773 | -21 | -63 |
| 6. Wood and paper products | 834 | 809 | 809 | 0 | -25 |
| 7. Optical goods | 541 | 478 | 453 | -25 | -88 |
| 8. Electronic watches and clocks | 919 | 857 | 827 | -30 | -92 |
| 9. Electric and electronic products | 524 | 650 | 517 | -133 | -7 |
| 10. Jewellery and related articles | 1,445 | 1,472 | 1,528 | 56 | 83 |
| 11. Toys and carnival articles | 970 | 914 | 930 | 16 | -40 |
| 12. Other | 2,340 | 2,436 | 2,470 | 34 | 130 |
| TOTAL | 89,869 | 92,966 | 90,894 | -2,072 | 1,025 |

Table 1.8 :- Expatriate employment by product group and sex: September 2000 - September 2001, EPZ Sector

| Product group |  | September 2000 |  |  | September 2001 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | Total | Male | Female | Total |
|  | Food | 79 | 152 | 231 | 88 | 270 | 358 |
|  | Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | Textile yarn and fabrics | 400 | 285 | 685 | 449 | 310 | 759 |
| 4. | Wearing apparel : | 3,718 | 9,835 | 13,553 | 4,589 | 10,239 | 14,828 |
|  | Pullovers | (416) | $(1,683)$ | $(2,099)$ | (587) | $(1,962)$ | $(2,549)$ |
|  | Other garments | $(3,302)$ | $(8,152)$ | $(11,454)$ | $(4,002)$ | $(8,277)$ | $(12,279)$ |
|  | Leather products and footwear | 5 | 2 | 7 | 13 | 2 | 15 |
|  | Wood and paper products | 11 | 0 | 11 | 8 | 0 | 8 |
|  | Optical goods | 5 | 0 | 5 | 1 | 1 | 2 |
|  | Electronic watches and clocks | 9 | 1 | 10 | 4 | 4 | 8 |
|  | Electric and electronic products | 6 | 0 | 6 | 6 | 0 | 6 |
|  | Jewellery and related articles | 37 | 3 | 40 | 35 | 1 | 36 |
|  | Toys and carnival articles | 18 | 38 | 56 | 14 | 44 | 58 |
|  | Other | 68 | 4 | 72 | 100 | 8 | 108 |
|  | TOTAL | 4,356 | 10,320 | 14,676 | 5,307 | 10,879 | 16,186 |

Table 1.9 :- Net EPZ exports, 1999-2001
Value: Million Rupees

${ }^{1}$ Revised
${ }^{2}$ Provisional

Table 1.10-EPZ exports by section / commodity, 1999-2001
Value (f.o.b.): Million Rupees

| Description | Year |  | $2000{ }^{1}$ |  |  |  |  | $2001{ }^{2}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1999 | $2000{ }^{1}$ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. |
| Total exports | 29,131 | 30,961 | 6,703 | 7,867 | 7,609 | 22,179 | 8,782 | 7,354 | 8,731 | 8,526 | 24,611 |
| Food and live animals of which: | 1,229 | 1,190 | 293 | 292 | 273 | 858 | 332 | 339 | 522 | 595 | 1,456 |
| Fish \& fish preparations | (952) | (945) | (216) | (237) | (233) | (686) | (259) | (298) | (449) | (513) | $(1,260)$ |
| Crude materials, inedible except fuels | 133 | 83 | 13 | 12 | 25 | 50 | 33 | 20 | 25 | 40 | 85 |
| Chemicals and related products n.e.s | 71 | 76 | 13 | 25 | 20 | 58 | 18 | 17 | 19 | 15 | 51 |
| Manufactured goods classified chiefly by materials of which: | 2,774 | 3,064 | 727 | 762 | 730 | 2,219 | 845 | 841 | 998 | 961 | 2,800 |
| Textile yarn, fabrics, made up articles | $(1,829)$ | $(1,914)$ | (474) | (466) | (454) | $(1,394)$ | (520) | (535) | (615) | (648) | $(1,798)$ |
| Pearls \& precious stones | (624) | (822) | (187) | (209) | (194) | (590) | (232) | (211) | (280) | (216) | (707) |
| Machinery and transport equipment | 110 | 149 | 18 | 25 | 67 | 110 | 39 | 26 | 22 | 24 | 72 |
| Miscellaneous manufactured articles of which: | 24,790 | 26,390 | 5,639 | 6,748 | 6,493 | 18,879 | 7,511 | 6,108 | 7,142 | 6,888 | 20,138 |
| Articles of apparel and clothing | $(23,003)$ | $(24,590)$ | $(5,205)$ | $(6,274)$ | $(6,021)$ | $(17,500)$ | $(7,090)$ | $(5,692)$ | $(6,626)$ | $(6,350)$ | $(18,668)$ |
| Optical goods | (204) | (178) | (46) | (48) | (35) | (129) | (49) | (52) | (53) | (38) | (143) |
| Watches and clocks | (585) | (498) | (135) | (139) | (115) | (389) | (109) | (93) | (97) | (114) | (304) |
| Toys, games and sporting goods | (165) | (179) | (37) | (49) | (48) | (134) | (45) | (38) | (46) | (50) | (134) |
| Jewellery, golds. \& silversmiths wares | (361) | (443) | (114) | (133) | (96) | (343) | (100) | (108) | (159) | (142) | (409) |

## ${ }^{1}$ Revised

[^3]Table 1.11-EPZ imports by section / commodity, 1999-2001

|  |  |  |  |  |  |  |  | Value (c.i.f): Million Rupees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Description | 1999 | $2000{ }^{1}$ | $2000{ }^{1}$ |  |  |  |  | $2001{ }^{2}$ |  |  |  |
|  |  |  | 1st Qr. | 2nd Qr. | 3rd Qr. | Jan. - Sept | 4th Qr. | 1st Qr. | 2nd Qr. | 3rd Qr. | Jan. - Sept |
| Total imports | 15,735 | 16,399 | 3,639 | 4,534 | 4,276 | 12,449 | 3,950 | 3,844 | 4,701 | 4,517 | 13,062 |
| Food and live animals | 407 | 482 | 137 | 91 | 132 | 360 | 122 | 174 | 302 | 358 | 834 |
| Crude materials, inedible except fuels | 1,023 | 1,035 | 229 | 271 | 312 | 812 | 223 | 218 | 327 | 283 | 828 |
| - cotton | (460) | (518) | (122) | (110) | (163) | (395) | (123) | (68) | (180) | (128) | (376) |
| - synthetic fibres suitable for spinning | (23) | (23) | (7) | (6) | (9) | (22) | (1) | (6) | (21) | (7) | (34) |
| - wool and other animal hair | (244) | (260) | (65) | (97) | (57) | (219) | (41) | (62) | (81) | (73) | (216) |
| Mineral fuel,lubricants and related product | 9 | 43 | 3 | 37 | - | 40 | 3 | 3 | - | 11 | 14 |
| Chemicals and related products, n.e.s | 587 | 634 | 151 | 172 | 139 | 462 | 172 | 151 | 168 | 194 | 513 |
| Manufactured goods classified chiefly by material | 10,208 | 10,887 | 2,344 | 3,064 | 2,887 | 8,295 | 2,592 | 2,598 | 3,146 | 2,807 | 8,551 |
| - leather | (77) | (114) | (28) | (26) | (31) | (85) | (29) | (38) | (34) | (37) | (109) |
| - textile yarn and fabrics | $(8,931)$ | $(9,313)$ | $(1,979)$ | $(2,665)$ | $(2,515)$ | $(7,159)$ | $(2,154)$ | $(2,144)$ | $(2,632)$ | $(2,455)$ | $(7,231)$ |
| - pearls and precious stones | (578) | (778) | (174) | (197) | (168) | (539) | (239) | (173) | (273) | (148) | (594) |
| Machinery \& transport equipment | 1,844 | 1,699 | 400 | 478 | 392 | 1,270 | 429 | 299 | 334 | 466 | 1,099 |
| Miscellaneous manufactured goods | 1,584 | 1,567 | 368 | 404 | 402 | 1,174 | 393 | 378 | 404 | 387 | 1,169 |
| - optical goods, watches \& clocks | (446) | (326) | (93) | (79) | (84) | (256) | (70) | (61) | (67) | (58) | (186) |
| - jewellery, goldsmiths \& silversmiths wares | (260) | (267) | (68) | (58) | (69) | (195) | (72) | (91) | (88) | (87) | (266) |
| Other commodities and transactions, n.e.s | 73 | 52 | 7 | 17 | 12 | 36 | 16 | 23 | 20 | 11 | 54 |

[^4]Table1.12-EPZ exports by countries of destination, 1999-2001
Value (f.o.b): Million Rupees

| Country of destination | Year |  | $2000{ }^{1}$ |  |  |  |  | $2001{ }^{2}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1999 | $2000{ }^{1}$ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. |
| Total EPZ Exports | 29,131 | 30,961 | 6,703 | 7,867 | 7,609 | 22,179 | 8,782 | 7,354 | 8,731 | 8,526 | 24,611 |
| 1. Preferential Tariff Countries | 28,267 | 30,110 | 6,491 | 7,667 | 7,399 | 21,557 | 8,553 | 7,110 | 8,490 | 8,289 | 23,889 |
| (a) European Union Countries | $(19,214)$ | $(19,845)$ | $(4,342)$ | $(5,123)$ | $(4,704)$ | $(14,169)$ | $(5,676)$ | $(4,498)$ | $(5,635)$ | $(5,022)$ | $(15,155)$ |
| Belgium | 833 | 809 | 207 | 206 | 226 | 639 | 170 | 176 | 174 | 153 | 503 |
| France | 6,911 | 7,510 | 1,516 | 2,103 | 1,560 | 5,179 | 2,331 | 1,588 | 2,187 | 1,705 | 5,480 |
| Germany | 1,567 | 1,339 | 271 | 323 | 379 | 973 | 366 | 381 | 355 | 423 | 1,159 |
| Italy | 1,158 | 1,434 | 303 | 271 | 313 | 887 | 547 | 408 | 400 | 281 | 1,089 |
| Netherlands | 886 | 602 | 144 | 105 | 153 | 402 | 200 | 131 | 198 | 154 | 483 |
| Reunion | 328 | 302 | 61 | 81 | 77 | 219 | 83 | 51 | 82 | 78 | 211 |
| Spain | 912 | 815 | 159 | 202 | 291 | 652 | 163 | 120 | 124 | 165 | 409 |
| Sweden | 108 | 155 | 44 | 42 | 40 | 126 | 29 | 45 | 62 | 35 | 142 |
| United Kingdom | 6,289 | 6,622 | 1,567 | 1,754 | 1,581 | 4,902 | 1,720 | 1,519 | 1,885 | 1,941 | 5,345 |
| Other countries | 222 | 257 | 70 | 36 | 84 | 190 | 67 | 79 | 168 | 87 | 334 |
| (b) Other Preferential Tariff Countries | $(\mathbf{9 , 0 5 3})$ | $(10,265)$ | $(2,149)$ | $(2,544)$ | $(2,695)$ | $(7,388)$ | $(2,877)$ | $(\mathbf{2 , 6 1 2})$ | $(\mathbf{2 , 8 5 5})$ | $(3,267)$ | $(8,734)$ |
| Australia | 72 | 90 | 16 | 24 | 22 | 62 | 28 | 41 | 23 | 21 | 85 |
| Canada | 247 | 274 | 54 | 64 | 94 | 212 | 62 | 44 | 81 | 47 | 172 |
| Hong Kong (S.A.R.) ${ }^{3}$ | 98 | 124 | 38 | 33 | 26 | 97 | 27 | 20 | 26 | 23 | 69 |
| Malagasy, Republic of | 1,439 | 1,470 | 365 | 373 | 371 | 1,109 | 361 | 408 | 436 | 489 | 1,333 |
| Singapore | 15 | 12 | 2 | 2 | 2 | 6 | 6 | 2 | 3 | 2 | 7 |
| South Africa, Republic of | 97 | 151 | 22 | 27 | 40 | 89 | 62 | 21 | 73 | 87 | 181 |
| U.S.A. | 6,824 | 7,715 | 1,571 | 1,925 | 2,022 | 5,518 | 2,197 | 1,943 | 2,087 | 2,439 | 6,469 |
| Zimbabwe | 84 | 126 | 24 | 29 | 37 | 90 | 36 | 45 | 33 | 39 | 117 |
| Other countries | 177 | 303 | 57 | 67 | 81 | 205 | 98 | 88 | 93 | 120 | 301 |
| 2. General Tariff Countries | 864 | 851 | 212 | 200 | 210 | 622 | 229 | 244 | 241 | 237 | 722 |
| Japan | 160 | 120 | 29 | 23 | 31 | 83 | 37 | 38 | 39 | 37 | 114 |
| Switzerland | 413 | 407 | 94 | 111 | 106 | 311 | 96 | 110 | 103 | 112 | 325 |
| Other countries | 291 | 324 | 89 | 66 | 73 | 228 | 96 | 96 | 99 | 88 | 283 |

[^5]Table 1.13-EPZ imports by main countries of origin, 1999-2001
Value (c.i.f) : Million Rupees

| Country of origin | 1999 | $2000^{1}$ | $2000{ }^{1}$ |  |  |  |  | $2001{ }^{2}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept |
| Total EPZ Imports | 15,735 | 16,399 | 3,639 | 4,534 | 4,276 | 12,449 | 3,950 | 3,844 | 4,701 | 4,517 | 13,062 |
| 1. Preferential Tariff Countries | 11,177 | 11,177 | 2,377 | 2,981 | 2,941 | 8,299 | 2,878 | 2,720 | 3,136 | 3,260 | 9,116 |
| (a) European Union Countries | $(5,005)$ | $(4,723)$ | $(1,030)$ | $(1,289)$ | $(1,135)$ | $(3,454)$ | $(1,269)$ | $(1,186)$ | $(1,316)$ | $(1,317)$ | $(3,819)$ |
| Belgium | 714 | 588 | 113 | 153 | 159 | 425 | 163 | 108 | 116 | 108 | 332 |
| France | 1,482 | 1,354 | 333 | 346 | 330 | 1,009 | 345 | 442 | 399 | 393 | 1,234 |
| Germany | 674 | 689 | 143 | 185 | 154 | 482 | 207 | 106 | 169 | 194 | 469 |
| Italy | 1,071 | 1,011 | 169 | 352 | 238 | 759 | 252 | 236 | 287 | 238 | 761 |
| Netherlands | 27 | 26 | 5 | 9 | 4 | 18 | 8 | 5 | 7 | 70 | 82 |
| Sweden | 72 | 48 | 9 | 14 | 10 | 33 | 15 | 17 | 6 | 2 | 25 |
| Spain | 402 | 451 | 118 | 86 | 114 | 318 | 133 | 106 | 199 | 177 | 482 |
| United Kingdom | 452 | 433 | 105 | 93 | 108 | 306 | 127 | 118 | 116 | 106 | 340 |
| Other | 111 | 123 | 35 | 51 | 18 | 104 | 19 | 48 | 17 | 29 | 94 |
| (b) Other Preferential Tariff Countries | $(6,172)$ | $(6,454)$ | $(1,347)$ | $(1,692)$ | $(1,806)$ | $(4,845)$ | $(1,609)$ | $(1,534)$ | $(1,820)$ | $(1,943)$ | $(5,297)$ |
| Australia | 175 | 202 | 40 | 57 | 57 | 154 | 48 | 38 | 55 | 134 | 227 |
| Hong Kong (S.A.R.) ${ }^{3}$ | 1,737 | 1,529 | 393 | 400 | 387 | 1,180 | 349 | 276 | 290 | 267 | 833 |
| India | 2,579 | 2,687 | 538 | 659 | 834 | 2,031 | 656 | 594 | 580 | 847 | 2,021 |
| Malagasy, Republic of | 136 | 116 | 19 | 17 | 34 | 70 | 46 | 40 | 73 | 62 | 175 |
| Malaysia | 188 | 214 | 34 | 74 | 53 | 161 | 53 | 52 | 96 | 65 | 213 |
| New Zealand | 31 | 26 | 6 | 12 | 8 | 26 | - | 9 | 10 | 6 | 25 |
| Pakistan | 357 | 342 | 73 | 68 | 101 | 242 | 100 | 99 | 132 | 77 | 308 |
| Singapore | 179 | 152 | 32 | 53 | 27 | 112 | 40 | 27 | 35 | 29 | 91 |
| South Africa, Republic of | 458 | 718 | 122 | 213 | 194 | 529 | 189 | 198 | 325 | 256 | 779 |
| U.S.A | 282 | 329 | 63 | 91 | 81 | 235 | 94 | 106 | 163 | 105 | 374 |
| Other | 50 | 139 | 27 | 48 | 30 | 105 | 34 | 95 | 61 | 95 | 251 |
| 2. General Tariff Countries | 4,558 | 5,222 | 1,262 | 1,553 | 1,335 | 4,150 | 1,072 | 1,124 | 1,565 | 1,257 | 3,946 |
| Burkina Faso | 155 | 116 | 21 | 47 | 18 | 86 | 30 | 16 | 74 | - | 90 |
| Cameroon | 66 | - | - | - | - | 0 | - | - | 25 | - | 25 |
| China | 2,000 | 2,608 | 601 | 830 | 607 | 2,038 | 570 | 655 | 765 | 668 | 2,088 |
| Indonesia | 184 | 289 | 59 | 92 | 82 | 233 | 56 | 64 | 93 | 73 | 230 |
| Japan | 452 | 314 | 109 | 73 | 71 | 253 | 61 | 34 | 64 | 45 | 143 |
| Korea, Republic of | 149 | 327 | 48 | 120 | 116 | 284 | 43 | 53 | 60 | 47 | 160 |
| Macau | 15 | 5 | 1 | 1 | 2 | 4 | 1 | - | - | 1 | 1 |
| Mali | 173 | 242 | 80 | 41 | 102 | 223 | 19 | - | 71 | 17 | 88 |
| Mexico | 7 | 1 | - | - | - | 0 | 1 | - | - | - | 0 |
| Switzerland | 470 | 480 | 115 | 123 | 120 | 358 | 122 | 137 | 124 | 130 | 391 |
| Taiwan | 641 | 553 | 138 | 161 | 149 | 448 | 105 | 83 | 197 | 159 | 439 |
| Thailand | 128 | 160 | 57 | 40 | 29 | 126 | 34 | 42 | 38 | 56 | 136 |
| Other | 118 | 127 | 33 | 25 | 39 | 97 | 30 | 40 | 54 | 61 | 155 |

[^6]Table 2.1:- Net change in number of enterprises by product group: Sept. 2000 - June 2001 - Sept. 2001 Pioneer Status Enterprises

| Product group | No. of enterprises |  | Net change from |  |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
|  | Sept. 00 | June 01 | Sept.01 | June 01 to Sept. 01 | Sept. 00 to Sept. 01 |
| Informatics | 42 | 38 | 38 | 0 | -4 |
| Electric and electronic products | 33 | 33 | 34 | 1 | 1 |
| Light engineering | 40 | 41 | 40 | -1 | 0 |
| Support to jewellery | 4 | 4 | 4 | 0 | 0 |
| Support to printing and publishing | 15 | 14 | 14 | 0 | 1 |
| Other support services | 45 | 49 | 58 | 9 | 13 |
| Plastic and rubber product | 26 | 26 | 27 | 1 | 1 |
| Other | 27 | 28 | 29 | 1 | 2 |
| TOTAL | $\mathbf{2 3 2}$ | $\mathbf{2 3 3}$ | $\mathbf{2 4 4}$ | $\mathbf{1 1}$ | $\mathbf{1 2}$ |

Table 2.2:- Net change in employment by product group: Sept. 2000 - June 2001 - Sept. 2001. Pioneer Status Enterprises

| Product group | Employment |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sept. 00 | June 01 | Sept. 01 | June 01 to Sept. 01 | Sept. 00 to Sept. 01 |
| Informatics | 423 | 407 | 436 | 29 | 13 |
| Electric and electronic products | 371 | 364 | 401 | 37 | 30 |
| Light engineering | 446 | 545 | 615 | 70 | 169 |
| Support to jewellery | 65 | 57 | 56 | -1 | -9 |
| Support to printing and publishing | 189 | 162 | 183 | 21 | -6 |
| Other support services | 447 | 474 | 552 | 78 | 105 |
| Plastic and rubber products | 445 | 457 | 490 | 33 | 45 |
| Other | 337 | 392 | 397 | 5 | 60 |
| TOTAL | 2,723 | 2,858 | 3,130 | 272 | 407 |

Table 2.3:- Employment by size and sex: September 2000-June 01-September 01, Pioneer Status Enterprises

| Employment size | No. of enterprises |  |  | Employment |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | September 2000 |  |  | June 2001 |  |  | September 2001 |  |  |
|  | Sept. 00 | June 01 | Sept. 01 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| less than 10 | 155 | 153 | 157 | 511 | 152 | 663 | 485 | 152 | 637 | 482 | 155 | 637 |
| 10 to < 25 | 52 | 52 | 53 | 614 | 205 | 819 | 634 | 227 | 861 | 642 | 223 | 865 |
| 25 and above | 25 | 28 | 34 | 911 | 330 | 1,241 | 996 | 364 | 1,360 | 1,216 | 412 | 1,628 |
| TOTAL | 232 | 233 | 244 | 2,036 | 687 | 2,723 | 2,115 | 743 | 2,858 | 2,340 | 790 | 3,130 |
| Of which, expatriates | - | - | - | 119 | 8 | 127 | 157 | 9 | 166 | 149 | 11 | 160 |

Table 2.4:- Analysis of net change in employment - 3rd quarter 2001, Pioneer Status Enterprises
$\left.\begin{array}{c|c|c|c|}\hline \text { Evolution } \\ \text { 3rd Quarter 2001 }\end{array}\right]$

Table 2.5:- Employment by product group and sex: September 2000 - September 2001, Pioneer Status Enterprises

| Product group | September 2000 |  |  |  | September 2001 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of enterprises | Employment |  |  | No. of enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| Informatics | 42 | 281 | 142 | 423 | 38 | 299 | 137 | 436 |
| Electric and Electronic products | 33 | 243 | 128 | 371 | 34 | 247 | 154 | 401 |
| Light engineering | 40 | 385 | 61 | 446 | 40 | 545 | 70 | 615 |
| Support to jewellery | 4 | 37 | 28 | 65 | 4 | 23 | 33 | 56 |
| Support to printing and publishing | 15 | 141 | 48 | 189 | 14 | 139 | 44 | 183 |
| Other support services | 45 | 273 | 174 | 447 | 58 | 353 | 199 | 552 |
| Plastic and rubber products | 26 | 401 | 44 | 445 | 27 | 437 | 53 | 490 |
| Other | 27 | 275 | 62 | 337 | 29 | 297 | 100 | 397 |
| TOTAL | 232 | 2,036 | 687 | 2,723 | 244 | 2,340 | 790 | 3,130 |


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[^1]:    1 revised
    2 provisional

[^2]:    ${ }^{1}$ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

[^3]:    ${ }^{2}$ Provisional

[^4]:    ${ }^{1}$ Revised
    ${ }^{2}$ Provisional

[^5]:    ${ }^{1}$ Revised
    ${ }^{2}$ Provisional
    ${ }^{3}$ Special Administrative Region of China

[^6]:    ${ }^{1}$ Revised
    ${ }^{2}$ Provisional
    ${ }^{3}$ Special Administrative Region of China

