INTERNATIONAL TRAVEL & TOURISM

January to September 2001

1. Passenger Traffic

(i) Total Passenger Traffic

Total passenger traffic for the period January to September 2001 amounted to 1,261,680 composed of 623,920 arrivals and 637,760 departures. Compared to the corresponding period of the preceding year, these figures represent a decrease of 1% in arrivals and a slight increase of less than 1% in departures. Table 1 shows monthly details of passenger traffic.

Total arrivals by air included 6,690 "excursionists", i.e. passengers arriving and leaving on the same day. Of these excursionists, 1,940 (29%) came from Reunion Island and 1,170 (17%) from France. Total arrivals by sea also included 5,035 cruise "excursionists" (3,122 passengers and 1,913 crews) aboard 8 cruise ships which visited our port during the first nine months of 2001.

(ii) Departures of Mauritian Residents

The number of Mauritian residents travelling abroad went down by 0.4% from 124,820 for the first nine months of 2000 to 124,200 for the same period in 2001, and accounted for 19% of total departures. The following changes were noted in the number of Mauritians visiting the major destinations: India (+21%), United Kingdom (+12%), Malagasy Republic (+7%), France (-0.4%), Reunion Island (-2%), Malaysia (-2%), Australia (-9%) and Singapore (-24%). Table 2 shows a more detailed distribution of countries visited.

(iii) Tourist Arrivals

During the first nine months of 2001, tourist arrivals rose marginally by 0.4% from 472,830 in 2000 to 474,940 in 2001. Details are given in Tables 3 to 6.

Around 91% of the tourists came mainly for holidays while 4% were on business/conference trips and another 3% were in transit (Table 4)

Total arrivals from Europe (Table 5), which constituted 65% of total tourist arrivals, went down by 0.8% to 309,630 during the period under review against 312,050 in the corresponding period of 2000. Arrivals from France, our leading market, decreased by 1.5% to reach 136,700 at the end of September 2001. Arrivals from United Kingdom progressed by 5% from 54,040 to 56,650 while those from Germany and Italy decreased by 3% and 4% respectively. Decreases were registered from the emerging european markets as follows: Belgium (-1%), Sweden (-2%), Spain (-4%), Austria (-6%) and Switzerland (-7%).

For the period January to September 2001, arrivals from Africa, with a share of 26% of total tourist arrivals, registered an increase of 0.9% compared to the corresponding period of the previous year. Arrivals from Reunion Island, the major generating country of the region, recorded an increase of 3%, while those from the Republic of South Africa dropped by 3%. Changes in arrivals from other African countries were as follows: Seychelles (+3%), Comoros (+6%), Zimbabwe (+10%), Malagasy Republic (-6%). and Kenya (-14%).

Tourist arrivals from the Asian market grew by 9% for the period under review and accounted for 6% of total tourist arrivals. Arrivals from India, the largest market of the continent, went up by 13% to attain 14,980. The following changes were noted from the other Asian countries: Hong Kong (+21%), Malaysia (+41%), People's Republic of China (+53%), Singapore (-8%) and Japan (-30%).

Arrivals from Oceania increased by 7%, influenced mostly by a rise of 8% in arrivals from Australia.

An increase of 18% was noted in arrivals from America. This was the result of growths from USA (+21%), Canada (+10%) and other American countries (+21%).

2. Tourist Nights

Total tourist nights spent in the country during the first nine months of 2001 were almost at the same level as that of the corresponding period of last year, i.e. 4.7 million (Table 6)

3. Hotel Statistics

At the end of September 2001, there were a total of 95 registered hotels in operation. The total room capacity for these registered hotels was 8,640 with 17,720 bedplaces (Table 7). The room occupancy rate for all hotels for the first nine months of 2001 averaged 63% monthly while the bed occupancy rate was 55%.

"Large" hotels, i.e. well-established beach hotels with more than 80 rooms, numbered 34 (36% of all registered hotels). These "Large" hotels had a room capacity of 6,210 with 12,480 bedplaces, representing 72% of total room capacity and 70% of total bedplaces. The average room occupancy rate for these hotels for the first nine months of 2001 was of the order of 66% while bed occupancy rate averaged 59% (Table 8).

4. Gross Tourism Receipts

Gross tourism receipts for the first nine months of 2001 is estimated at Rs 12,870 million, representing an increase of 26% over the corresponding period of 2000. The average receipts per tourist during that period works out to Rs 27,100 against Rs 21,580 in 2000.

5. Employment

According to the Survey of Employment and Earnings, direct employment in travel and tourism establishments employing 10 persons or more stood at 19,940 at the end of March 2001, that is 12% higher than last year. Of this number, 75% or 15,020 were engaged in hotels (Table 9).

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6. Forecast Year 2001

Based on the uncertainties in the world travel market resulting from the tragic event in

New York on 11 September 2001, and taking into consideration the non-materialisation of

projects for new and additional flights on certain destinations, it is now most likely that the

number of tourist arrivals for the year 2001 will be around 660,000. However, with the

continuous appreciation of the Euro and other European currencies, gross receipts from

tourism are expected to be of the order of Rs 16,000 million.

Central Statistics Office

Ministry of Economic Development, Financial Services and Corporate Affairs

Port Louis

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Explanatory Notes

1. Tourist

A tourist is defined as a non-resident staying for more than 24 hours but less than a year, who is not involved in any gainful occupation in the country during his/her stay.

2. Transit

A transit passenger is one who stops over in the country for flight connections to other destinations. There are two types of transit passengers:

Type I: Passengers who do not leave the transit area of the airport or the harbour.

Type II: Passengers who do leave the airport or harbour and stay in the country for more than 24 hours but only for flight connection purposes.Only Type II transit passengers, as defined above, are included in the definition of "Tourists".

3. Excursionist or Same-day Visitor

Excursionists are non-resident visitors, other than those who do not leave the airport, who stay in the country for less than 24 hours. They also include passengers as well as crews of *cruise ships*.

4. Tourist Nights

"Tourist nights" means the total number of nights spent in the country by tourists, as defined above, during the period under review.

5. Large Hotels

Large hotels are well established beach hotels with more than 80 rooms.

6. CIS

CIS denotes the Commonwealth of Independent States, which consists of the states of the former Soviet Union.

Table 1:- Passenger Traffic by month, 1999 - 2001

Month	1	999	2	2000	2001			
	Arrivals	Departures	rtures Arrivals Departures		Arrivals	Departures		
January	77,871	88,105	81,209	88,227	83,006	96,568		
February	57,371	59,233	66,835	68,718	62,662	63,034		
March	65,278	62,785	71,630	71,610	73,365	74,278		
1st Quarter	200,520	210,123	219,674	228,555	219,033	233,880		
April	58,456	63,173	74,386	72,319	70,185	68,642		
May	54,703	52,609	65,261	64,174	65,600	69,705		
June	51,604	51,034	55,850	57,364	54,696	51,854		
2nd Quarter	164,763	<u>166,816</u>	195,497	193,857	190,481	190,201		
1st Semester	365,283	376,939	415,171	422,412	409,514	424,081		
July	61,520	51,412	72,579	58,928	77,552	63,875		
August	76,587	80,516	80,378	88,587	72,980	83,574		
September	55,333	55,202	62,100	64,646	63,876	66,230		
3rd Quarter	193,440	187,130	215,057	212,161	214,408	213,679		
October	70,698	63,990	76,488	66,158				
November	73,541	73,674	73,915	78,612				
December	74,969	62,383	84,591	66,696				
4th Quarter	219,208	200,047	234,994	211,466				
2nd Semester	412,648	387,177	450,051	423,627				
Whole Year	777,931	764,116	865,222	846,039				

 $\begin{tabular}{l} Table~2: - Departure~of~Mauritian~residents~by~country~of~disembarkation,\\ January~-~September~of~2000~and~2001 \end{tabular}$

Country of disembarkation	Jan - Sep 2000	Jan - Sep 2001	% Change
EUROPE	43,366	43,676	0.7
Belgium	1,797	537	-70.1
France	20,261	20,187	-0.4
Germany	1,813	1,948	7.4
Italy	2,879	2,608	-9.4
Switzerland	1,797	1,840	2.4
United Kingdom	14,499	16,295	12.4
Other European	320	261	-18.4
AFRICA	49,449	47,694	-3.5
Kenya	949	158	-83.4
Malagasy Republic	4,619	4,948	7.1
Reunion	31,065	30,333	-2.4
Seychelles	2,564	2,199	-14.2
S. Africa, Rep. of	8,646	8,463	-2.1
Zimbabwe	859	917	6.8
Other African	747	676	-9.5
ASIA	27,908	28,554	2.3
Hong Kong SAR*	2,827	4,162	47.2
India	9,616	11,656	21.2
Malaysia	3,047	2,989	-1.9
Singapore	10,280	7,776	-24.4
Saudi Arabia	2,122	1,934	-8.9
Other Asian	16	37	131.3
OCEANIA	3,463	3,150	-9.0
Australia	3,463	3,149	-9.1
Other Oceanian	-	1	-
AMERICA	115	80	-30.4
U.S.A	17	17	0.0
Canada	97	63	-35.1
Other American	1	-	-
NOT STATED	523	1,042	99.2
All Countries	124,824	124,196	-0.5

^{*} Special Administrative Region of China

Table 3:- Tourist arrivals by month, 1999 - 2001

Month	Number						
	1999	2000	2001*				
January	59,680	62,355	65,122				
February	41,859	50,466	49,464				
March	50,707	54,872	55,944				
1st Quarter	<u>152,246</u>	<u>167,693</u>	<u>170,530</u>				
April	41,536	56,353	54,794				
May	42,254	49,960	51,969				
June	35,910	39,885	38,496				
2nd Quarter	<u>119,700</u>	<u>146,198</u>	<u>145,259</u>				
1st Semester	271,946	313,891	315,789				
July	42,862	51,577	57,274				
August	57,321	59,731	52,923				
September	41,383	47,634	48,953				
3rd Quarter	<u>141,566</u>	<u>158,942</u>	<u>159,150</u>				
October	55,128	61,526					
November	56,584	57,334					
December	52,861	64,760					
4th Quarter	<u>164,573</u>	<u>183,620</u>					
2nd Semester	306,139	342,562					
Whole Year	578,085	656,453					

^{*} Provisional

Table 4 :- Tourist arrivals by main purpose of visit, January-September of 2000 and 2001

Purpose of visit	Jan - Sep 2000	Jan - Sep 2001	% Change
Holiday	431,539	433,888	0.5
Business	17,438	17,214	-1.3
Transit	12,896	14,419	11.8
Conference	3,314	2,700	-18.5
Sports	598	940	57.2
Other & Not Stated	7,048	5,778	-18.0
Total	472,833	474,939	0.4

Table 5: - Tourist Arrivals by Country of Residence, January - September of 2000 and 2001

Country of	2000	2001 1										
residence	Jan - Sep	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Jan - Sep	2000/2001
EUROPE	312,049	40,151	38,192	39,388	37,494	31,572	24,183	33,488	31,204	33,954	309,626	-0.8
Austria	6,509	710	693	1,106	738	816	446	593	507	539	6,148	-5.5
Belgium	7,458	805	928	943	840	709	778	821	575	965	7,364	-1.3
France	138,743	19,921	18,081	18,314	17,845	15,029	9,535	14,171	12,414	11,385	136,695	-1.5
Germany	36,934	4,694	4,643	4,937	4,302	3,146	3,153	3,128	2,986	4,730	35,719	-3.3
Italy	30,489	5,369	4,171	3,963	3,088	1,995	1,552	1,995	4,210	2,852	29,195	-4.2
Netherlands	3,602	295	405	448	289	310	341	642	409	495	3,634	0.9
Spain	5,530	276	254	472	541	603	578	678	947	933	5,282	-4.5
Sweden	3,366	783	811	484	295	166	226	222	134	189	3,310	-1.7
Switzerland	13,178	1,669	1,820	1,398	1,956	946	781	1,468	588	1,655	12,281	-6.8
United Kingdom	54,042	3,734	4,572	5,527	6,230	6,795	5,564	8,330	7,306	8,595	56,653	4.8
CIS	1,580	563	161	149	178	157	84	91	160	111	1,654	4.7
Other European	10,618	1,332	1,653	1,647	1,192	900	1,145	1,349	968	1,505	11,691	10.1
AFRICA	122,366	20,952	7,157	12,539	12,691	14,567	9,124	18,897	17,353	10,152	123,432	0.9
Comoros	645	61	67	52	61	84	99	116	92	50	682	5.7
Kenya	1,369	65	124	118	139	87	104	182	235	130	1,184	-13.5
Malagasy Rep.	5,245	465	475	486	647	620	437	634	756	418	4,938	-5.9
Reunion	66,539	15,631	2,650	6,795	4,269	9,085	3,882	12,366	10,647	3,312	68,637	3.2
Seychelles	6,110	475	488	687	831	693	696	639	990	764	6,263	2.5
S/ Africa Rep. of	35,929	3,645	2,839	3,868	5,505	3,184	3,439	4,265	3,436	4,692	34,873	-2.9
Zimbabwe	2,358	209	148	194	716	253	127	170	440	341	2,598	10.2
Other African	4,171	401	366	339	523	561	340	525	757	445	4,257	2.1

¹ Provisional

Table 5 (contd.): - Tourist Arrivals by Country of Residence, January - September of 2000 and 2001

Country of	2000					200	01 1					% Change
residence	Jan - Sep	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Jan - Sep	2000/2001
ASIA	26,203	2,435	2,847	2,697	3,066	4,489	3,813	2,994	3,031	3,283	28,655	9.4
Hong Kong SAR ²	931	243	94	97	174	113	82	111	113	96	1,123	20.6
India	13,308	894	1,439	1,213	1,460	2,793	2,299	1,721	1,594	1,563	14,976	12.5
Japan	1,756	187	96	123	129	100	150	141	170	125	1,221	-30.5
Malaysia	1,228	100	320	255	189	195	170	123	137	247	1,736	41.4
P. Rep. of China	1,719	227	230	297	397	489	181	211	245	358	2,635	53.3
Singapore	2,899	321	208	182	301	351	485	269	230	310	2,657	-8.3
Other Asian	4,362	463	460	530	416	448	446	418	542	584	4,307	-1.3
OCEANIA	6,535	684	566	668	847	737	623	1,022	680	1,154	6,981	6.8
Australia	6,002	618	531	632	796	715	540	950	601	1,105	6,488	8.1
Other Oceanian	533	66	35	36	51	22	83	72	79	49	493	-7.5
AMERICA	5,220	888	688	646	694	592	745	864	641	402	6,160	18.0
USA	2,498	264	336	336	375	339	385	436	341	201	3,013	20.6
Canada	1,249	183	111	132	122	110	227	252	151	82	1,370	9.7
Other American	1,473	441	241	178	197	143	133	176	149	119	1,777	20.6
OTHER & N.STATED	460	12	14	6	2	12	8	9	14	8	85	-81.5
All Countries	472,833	65,122	49,464	55,944	54,794	51,969	38,496	57,274	52,923	48,953	474,939	0.4

¹ Provisional

² Special Administrative Region of China

Chart 1 - Monthly Distribution of Tourist Arrivals, January - September of 2000 and 2001

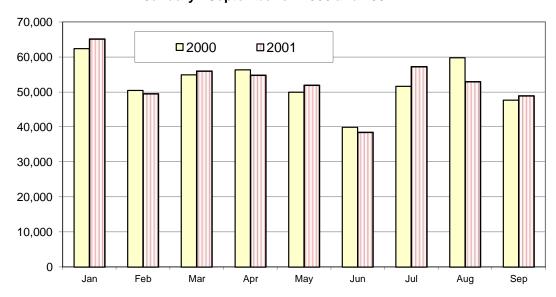


Chart 2 - Tourist Arrivals from Top Ten Markets, January - September of 2000 and 2001

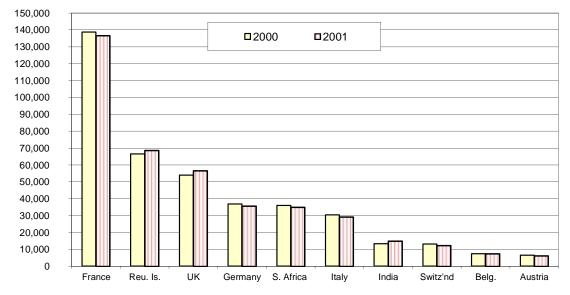


Table 6 :- Selected Tourism Statistics, 1998 - 2001

				Tourism
	Year	Tourist arrivals	Tourist nights	receipts ¹
		(Number)	(000)	(Rs million)
	1998	558,195	5,568	11,890
	1999	578,085	5,729	13,668
	2000	656,453	6,500	14,234
1999	1st Qr.	152,246	1,510	3,543
	2nd Qr.	119,700	1,190	2,898
	1st Semester	271,946	2,700	6,441
	3rd Qr.	141,566	1,400	3,300
	4th Qr.	164,573	1,629	3,927
	2nd Semester	306,139	3,029	7,227
2000	1st Qr.	167,693	1,650	3,985
	2nd Qr.	146,198	1,450	3,132
	1st Semester	313,891	3,100	7,117
	3rd Qr.	158,942	1,580	3,085
	4th Qr.	183,620	1,820	4,032
	2nd Semester	342,562	3,400	7,117
2001*	1st Qr.	170,530	1,680	4,584
	2nd Qr.	145,259	1,440	3,825
	1st Semester	315,789	3,120	8,409
	3rd Qr.	159,150	1,570	4,460

^{*} Provisional

¹ Source: Bank10f Mauritius

Table 7:- Hotels, rooms and bedplaces, 1998 - 2001

Y	ear	Num	ber as at end of p	eriod
		Hotels	Rooms	Bedplaces
	1998	90	7,267	14,995
	1999	92	8,255	16,947
	2000	95	8,657	17,776
1999	1st Qr.	90	7,426	15,289
	2nd Qr.	89	7,365	15,167
	3rd Qr.	91	7,903	16,243
	4th Qr.	92	8,255	16,947
2000	1st Qr.	92	8,269	16,975
	2nd Qr.	92	8,307	17,048
	3rd Qr.	93	8,388	17,238
	4th Qr.	95	8,657	17,776
2001*	1st Qr.	95	8,667	17,796
	2nd Qr.	95	8,715	17,972
	3rd Qr.	95	8,640	17,718

^{*} Provisional

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Table 8 :- Monthly Occupancy Rates (%) for All Hotels and "Large" Hotels, 1999- 2001

	All Hotels							"Large" Hotels					
Month	1999 2000			2001*		19	1999		2000		2001*		
	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed	
January	79	69	73	64	74	65	83	74	75	67	78	69	
February	73	64	73	64	67	59	77	68	77	68	70	63	
March	71	62	71	62	68	60	76	67	72	64	72	64	
1st Quarter	<u>75</u>	<u>65</u>	<u>72</u>	<u>63</u>	<u>71</u>	<u>62</u>	<u>79</u>	<u>70</u>	<u>75</u>	<u>66</u>	<u>75</u>	<u>66</u>	
April	68	59	73	64	66	57	74	65	77	68	70	62	
May	67	59	67	58	64	56	73	64	71	63	68	61	
June	60	52	58	51	50	43	64	56	62	55	51	46	
2nd Quarter	<u>65</u>	<u>57</u>	<u>66</u>	<u>58</u>	<u>60</u>	<u>53</u>	<u>70</u>	<u>62</u>	<u>70</u>	<u>62</u>	<u>64</u>	<u>57</u>	
1st Semester	70	61	69	61	66	58	75	66	72	64	70	62	
July	65	57	61	53	55	48	70	62	64	57	57	51	
August	73	63	71	62	62	55	74	66	73	65	65	58	
September	73	64	73	64	68	60	77	68	76	67	74	66	
3rd Quarter	<u>70</u>	<u>61</u>	<u>68</u>	<u>60</u>	<u>63</u>	<u>55</u>	<u>74</u>	<u>65</u>	<u>71</u>	<u>63</u>	<u>66</u>	<u>59</u>	
October	77	68	77	67			83	73	79	70			
November	83	73	80	70			88	78	83	74			
December	61	54	69	60			62	55	71	63			
4th Quarter	<u>74</u>	<u>64</u>	<u>75</u>	<u>66</u>			<u>77</u>	<u>68</u>	<u>78</u>	<u>69</u>			
2nd Semester	72	63	72	63			75	67	74	66			
Whole Year	71	62	70	62			75	67	73	65			

^{*} Provisional

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Table 9:- Employment in the tourist industry as at end of March, 1997 - 2001

Year Establishments	1997	1998	1999 *	2000 *	2001
Restaurants	1,118	1,389	1,168	1,256	1,269
Hotels	10,575	11,177	11,835	13,239	15,023
Travel and Tourism	3,732	3,924	3,232	3,316	3,652
Total	15,425	16,490	16,235	17,811	19,944

^{*} Revised in the light of new classification based on International Standard Industrial Classification Rev. 3

Source: Survey of Employment and Earnings in large establishments

Note: The above figures refer to large establishments only (i.e employing 10 or more persons)