# The Export Processing Zone and Pioneer Status Enterprises, 

## $4^{\text {th }}$ Quarter and Year 2000

## Introduction

This issue of the "Economic and Social Indicators" presents the findings of the Quarterly Survey of Employment carried out at the end of December 2000. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises. The latter are "small and medium" enterprises engaged mainly in activities involving the application of high technology.

Provisional figures on EPZ imports and exports for 2000 as well as revised figures for the previous years are also given.

## 2. The Export Processing Zone (EPZ)

### 2.1 Number of enterprises

During the 4th quarter, 8 enterprises closed down and 3 new enterprises started operation, bringing the total number of EPZ enterprises at the end of the quarter to 518. The number of enterprises with fewer than 10 workers numbered 114 and represented nearly $22 \%$ of the total number of enterprises but employed less than $1 \%$ of the workforce.

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 248 compared to 249 at the end of September 2000 and 251 at the end of 1999. The "Flowers" group was operating with 39 enterprises at the end of 2000 . Other details on the number of enterprises by product group are given in Table 1.2.

### 2.2 Employment evolution, 4th quarter 2000

At the end of December 2000, employment in the EPZ stood at 90,682, a growth of 813 compared to the previous quarter. The number of female employees grew by 281 from 60,704 to 60,985 whilst male employment increased by 532 from 29,165 to 29,697 . The ratio of male to female employment in the EPZ workforce remains at approximately 1 to 2 .

During the 4th quarter of 2000, a total of 2,942 jobs were created, of which 2,843 through expansion in 21 existing enterprises. The number of jobs created by the 3 new enterprises was 99 . On the other hand, 2,129 jobs were lost: 1,883 through reduction in 20 existing enterprises and 246 following the closure of 8 enterprises (Table 1.5).

Employment in the "Wearing apparel" product group increased by 706 during the fourth quarter, bringing the number of employees to 75,627 . Within the group, employment in "Other garments" increased by 1,126 while a drop of 420 was registered in "Pullovers". Details of other changes in employment by product group are shown in Table 1.7.

Foreign workers, who numbered 14,676 at the beginning of the quarter, rose by 376 to reach 15,052 at the end of December 2000. Among females, employment rose by 230 and among males, there was an increase of 146 . Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority of foreign workers in the EPZ are employed in the "Wearing apparel" sector.

### 2.3 Employment evolution, December 1999 - December 2000

Comparison of December 1999 and December 2000 figures shows a net gain of 6 in the number of EPZ enterprises and a decrease of 692 in the workforce.

In the group "Wearing apparel", employment fell by 1,292 from 76,919 to 75,627 . Within this group, declines of 1,107 in "Pullovers" and 185 in "Other garments" were registered. On the other hand, employment increased by 300 in the group "Food" and by 145 in "Textile yarn and fabrics". Details of changes in employment by product group are given in Table 1.7.

### 2.4 Imports and exports

Provisional figures show that EPZ exports during the 4th quarter of 2000 amounted to Rs. 8,799 million against Rs 7,704 million for the previous quarter. The total for the whole year is estimated at Rs 31,174 compared to Rs 29,131 million in 1999, i.e. an increase of Rs 2,043 million or about $7 \%$.

Imports for 2000 rose by $4 \%$ to reach Rs 16,331 million compared to Rs 15,735 million in 1999. This was mainly due to an increase of $5 \%$ in the bill of raw materials which amounted to Rs 14,635 million whilst imports on machinery and equipment dropped by $8 \%$ to Rs. 1,696 million.

Net exports, i.e., exports minus imports, amounted to Rs. 14,843 million, which is $48 \%$ of total exports (Table 1.12).

Exports of manufactured articles of apparel and clothing went up by Rs. 1,794 million to Rs. 24,797 million, representing nearly $80 \%$ of EPZ exports (Table 1.13).

The United Kingdom, France and the United States of America remained our principal EPZ markets with $71 \%$ of our total exports. An analysis by country of destination (Table 1.15) shows increases to these markets: United States of America by 15\% (from Rs. 6,824 million to Rs. 7,857 million), France by $9 \%$ (from Rs. 6,911 million to Rs. 7,544 million) and the United Kingdom by $6 \%$ (from Rs. 6,289 million to Rs. 6,648 million).

## 3. The Pioneer Status Enterprises (PSE)

### 3.1 Number of enterprises

During the 4 th quarter of 2000 , 5 new enterprises started operation while 1 enterprise closed down, bringing the total number of PSE enterprises to 236. Among these enterprises 80 were operating with 10 or more workers. Further details of these enterprises are given in Table 2.1. The highest number of enterprises was in "Other support services" (47) followed by "Informatics" (42), and "Light engineering" (41).

### 3.2 Employment

The total workforce in the PSE sector at the end of December 2000 was 2,839 (2,117 males and 722 females), 116 greater than the previous quarter (Table 2.2).

During the 4th quarter of 2000, 224 jobs were created: 51 by the 5 new enterprises and 173 following expansion in 47 existing enterprises. On the other hand, 108 jobs were lost due to reduction of 94 in existing enterprises and 14 following the closure of 1 enterprise (Table 2.4).

The number of expatriates employed as at the end of the 4th quarter 2000 stood at 127 (118 males and 9 females).

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Table 1.1:- Main economic indicators: 1990-2000, EPZ Sector

|  | $\underline{1990}$ | $\underline{1991}$ | $\underline{1992}$ | $\underline{1993}$ | 1994 | $\underline{1995}$ | $\underline{1996}$ | 1997 | 1998 | $\underline{1999}{ }^{1}$ | $2000{ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1. No of enterprises as at December | 568 | 586 | 558 | 536 | 494 | 481 | 481 | 480 | 495 | 512 | 518 |
| - New | 62 | 52 | 33 | 38 | 27 | 25 | 43 | 26 | 48 | 37 | 34 |
| - Closures | 57 | 34 | 61 | 60 | 69 | 38 | 43 | 27 | 33 | 20 | 28 |
| 2. Employment as at December | 89,906 | 90,861 | 86,937 | 85,621 | 82,176 | 80,466 | 79,793 | 83,391 | 90,116 | 91,374 | 90,682 |
| - Net change | -1,248 | +955 | +3,924 | -1,316 | -3,445 | -1,710 | -673 | -3,598 | +6,725 | +1,258 | -692 |
| - Growth rate (\%) | -1.4 | +1.1 | +4.3 | -1.5 | -4.0 | -2.1 | -0.8 | -4.5 | +8.1 | +1.4 | -0.8 |
| 3. Exports (f.o.b, Rs Million) | 11,474 | 12,136 | 13,081 | 15,821 | 16,533 | 18,267 | 21,001 | 23,049 | 26,075 | 29,131 | 31,174 |
| 4. Imports (c.i.f, Rs Million) : | 7,348 | 7,067 | 7,133 | 9,326 | 10,125 | 10,856 | 12,077 | 13,880 | 16,179 | 15,735 | 16,331 |
| - Raw materials | $(6,554)$ | $(6,348)$ | $(6,456)$ | $(8,221)$ | $(9,016)$ | $(9,869)$ | $(10,960)$ | $(12,442)$ | $(14,693)$ | $(13,891)$ | $(14,635)$ |
| - Machinery \& spare parts | (794) | (719) | (677) | (1105) | (1109) | (987) | $(1,117)$ | $(1,438)$ | $(1,486)$ | $(1,844)$ | $(1,696)$ |
| 5. Net Exports (Rs Million) | 4,126 | 5,069 | 5,948 | 6,495 | 6,408 | 7,411 | 8,893 | 9,169 | 9,896 | 13,396 | 14,843 |
| 6. Net Exports to Exports (\%) | 36.0 | 41.8 | 45.5 | 41.1 | 38.8 | 40.6 | 42.3 | 39.8 | 38.0 | 46.0 | 48.0 |
| 7. Value added at current prices (Rs Million) | 3,975 | 4,406 | 5,011 | 5,702 | 6,373 | 7,097 | 8,164 | 9,129 | 10,441 | 11,621 | 12,442 |
| - Share in Manufacturing(\%) | 51.1 | 50.3 | 50.4 | 51.0 | 50.2 | 49.6 | 49.6 | 49.8 | 49.7 | 50.7 | 52.4 |
| - Share in GDP(\%) | 12.5 | 12.2 | 11.8 | 11.9 | 11.7 | 11.7 | 12.0 | 12.1 | 12.3 | 12.7 | 12.2 |
| 8. Value added at constant ' 82 prices (Rs Million) | 1,766 | 1,854 | 1,965 | 2,083 | 2,173 | 2,281 | 2,441 | 2,587 | 2,766 | 2,932 | 3,108 |
| - Growth rate (\%) | +7.0 | +5.0 | +6.0 | +6.0 | +4.3 | +5.0 | +7.0 | +6.0 | +6.9 | +6.0 | +6.0 |
| 9. Investment (Rs Million) | 690 | 648 | 560 | 900 | 900 | 815 | 930 | 1,245 | 1,445 | 1,710 | 1,861 |
| - Machinery | (640) | (610) | (540) | (875) | (880) | (805) | (915) | (1200) | (1355) | (1590) | (1730) |

[^0]Table 1.2: - Net change in number of enterprises by product group: Dec. 1999 - Dec. 2000, EPZ Sector

| Product group | No. of enterprises |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Dec. 99 | Sept. 00 | Dec. 00 | Sept. 00 to Dec. 00 | Dec. 99 to Dec. 00 |
| 1. Food | 11 | 11 | 11 | 0 | 0 |
| 2. Flowers | 39 | 39 | 39 | 0 | 0 |
| 3. Textile yarn and fabrics | 34 | 34 | 34 | 0 | 0 |
| 4. Wearing apparel : | 251 | 249 | 248 | -1 | -3 |
| Pullovers | (32) | (33) | (33) | (0) | (1) |
| Other garments | (219) | (216) | (215) | (-1) | (-4) |
| 5. Leather products and footwear | 8 | 9 | 8 | -1 | 0 |
| 6. Wood and paper products | 33 | 34 | 34 | 0 | 1 |
| 7. Optical goods | 6 | 6 | 6 | 0 | 0 |
| 8. Electronic watches and clocks | 5 | 6 | 6 | 0 | 1 |
| 9. Electric and electronic products | 10 | 8 | 8 | 0 | -2 |
| 10. Jewellery and related articles | 23 | 27 | 26 | -1 | 3 |
| 11. Toys and carnival articles | 7 | 7 | 7 | 0 | 0 |
| 12. Other | 85 | 93 | 91 | -2 | 6 |
| TOTAL | 512 | 523 | 518 | -5 | 6 |

Table 1.3:- New enterprises and closures, EPZ Sector: 1999, 2000.

| Product group | Year 1999 |  |  |  | Year 2000 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | New projects |  | Closures |  | New projects |  | Closures |  |
|  | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment | Enterprise | Employment |
| 1. Food | 4 | 1,368 | 5 | 1,273 | - | - | - | - |
| 2. Flowers | - | - | 3 | 10 | - | - | - | - |
| 3. Textile yarn and fabrics | 2 | 16 | 2 | 24 | - | - | - | - |
| 4. Wearing apparel : | 17 | 586 | 7 | 671 | 12 | 333 | 15 | 1,714 |
| Pullovers | (3) | (155) | (1) | (313) | (1) | (63) | (-) | (-) |
| Other garments | (14) | (431) | (6) | (358) | (11) | (270) | (15) | $(1,714)$ |
| 5. Leather products and footwear | - | - | - | - | 1 | 16 | 1 | 4 |
| 6. Wood and paper products | - | - | - | - | 3 | 17 | 2 | 12 |
| 7. Optical goods | - | - | - | - | - | - | - | - |
| 8. Electronic watches and clocks | - | - | - | - | 1 | 100 | - | - |
| 9. Electric and electronic products | - | - | - | - | - | - | 2 | 28 |
| 10. Jewellery and related articles | 3 | 45 | 1 | 25 | 5 | 118 | 2 | 60 |
| 11. Toys and carnival articles | - | - | - | - | - | - | - | - |
| 12. Other | 11 | 56 | 2 | 12 | 12 | 120 | 6 | 106 |
| TOTAL | 37 | 2,071 | 20 | 2,015 | 34 | 704 | 28 | 1,924 |

Table 1.4:- Employment by size and sex: December 1999 - September 2000 - December 2000, EPZ Sector

|  | Enterprise |  |  | Employment |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category | Number as at |  |  | December 99 |  |  | September 00 |  |  | December 00 |  |  |
|  | Dec. 99 | Sept. 00 | Dec. 00 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| Enterprises with 10 or more employees | 412 | 408 | 404 | 29,489 | 60,251 | 89,740 | 28,759 | 59,544 | 88,303 | 29,276 | 60,057 | 89,333 |
| Enterprises with less than 10 employees | 100 | 115 | 114 | 261 | 197 | 458 | 295 | 238 | 533 | 312 | 232 | 544 |
| Outworkers | - | - | - | 118 | 1,058 | 1,176 | 111 | 922 | 1,033 | 109 | 696 | 805 |
| TOTAL | 512 | 523 | 518 | 29,868 | 61,506 | 91,374 | 29,165 | 60,704 | 89,869 | 29,697 | 60,985 | 90,682 |
| of which, expatriates | - | - | - | 3,988 | 9,437 | 13,425 | 4,356 | 10,320 | 14,676 | 4,502 | 10,550 | 15,052 |

Table 1.5:- Analysis of net change in EPZ employment, 4th Quarter and Year 2000

| A. Total employment creation : | Evolution 4th qr 2000 |  | Evolution year 2000 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Enterprises | Employment | Enterprises | Employment |
|  | ... | 2,942 | ... | 6,403 |
| Expansion in existing enterprises* | 21 | 2,843 | 43 | 5,699 |
| New enterprises | 3 | 99 | 34 | 704 |
| B. Total employment lost : | $\cdots$ | 2,129 | $\cdots$ | 7,095 |
| Reduction in existing enterprises* | 20 | 1,883 | 46 | 5,171 |
| Closures | 8 | 246 | 28 | 1,924 |
| C. Net change (A-B) | $\cdots$ | 813 | $\cdots$ | -692 |
| Male | $\cdots$ | 532 | $\cdots$ | - 171 |
| Female | $\cdots$ | 281 | $\ldots$ | - 521 |

[^1]Table 1.6:- Employment by product group and sex: December 1999 - December 2000, EPZ Sector

| Product group | December 1999 |  |  |  | December 2000 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No of Enterprises | Employment |  |  | No of Enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| 1. Food | 11 | 572 | 995 | 1,567 | 11 | 582 | 1,285 | 1,867 |
| 2. Flowers | 39 | 235 | 287 | 522 | 39 | 244 | 292 | 536 |
| 3. Textile yarn and fabrics | 34 | 3,063 | 978 | 4,041 | 34 | 3,288 | 898 | 4,186 |
| 4. Wearing apparel : | 251 | 22,597 | 54,322 | 76,919 | 248 | 22,093 | 53,534 | 75,627 |
| Pullovers | (32) | $(3,992)$ | $(14,572)$ | $(18,564)$ | (33) | $(3,515)$ | $(13,942)$ | $(17,457)$ |
| Other garments | (219) | $(18,605)$ | $(39,750)$ | $(58,355)$ | (215) | $(18,578)$ | $(39,592)$ | $(58,170)$ |
| 5. Leather products and footwear | 8 | 219 | 656 | 875 | 8 | 184 | 624 | 808 |
| 6. Wood and paper products | 33 | 674 | 230 | 904 | 34 | 615 | 216 | 831 |
| 7. Optical goods | 6 | 247 | 251 | 498 | 6 | 243 | 224 | 467 |
| 8. Electronic watches and clocks | 5 | 268 | 510 | 778 | 6 | 284 | 603 | 887 |
| 9. Electric and electronic products | 10 | 196 | 368 | 564 | 8 | 199 | 366 | 565 |
| 10. Jewellery and related articles | 23 | 595 | 713 | 1,308 | 26 | 625 | 759 | 1,384 |
| 11. Toys and carnival articles | 7 | 102 | 947 | 1,049 | 7 | 104 | 874 | 978 |
| 12. Other | 85 | 1,100 | 1,249 | 2,349 | 91 | 1,236 | 1,310 | 2,546 |
| TOTAL | 512 | 29,868 | 61,506 | 91,374 | 518 | 29,697 | 60,985 | 90,682 |

Table 1.7:- Net change in employment by product group: Dec. 1999 - Dec. 2000, EPZ Sector

| Product group | Employment |  |  | Net change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Dec. 99 | Sept. 00 | Dec. 00 | Sept. 00 to Dec. 00 | Dec. 99 to Dec. 00 |
| 1. Food | 1,567 | 1,601 | 1,867 | 266 | 300 |
| 2. Flowers | 522 | 548 | 536 | -12 | 14 |
| 3. Textile yarn and fabrics | 4,041 | 4,173 | 4,186 | 13 | 145 |
| 4. Wearing apparel | 76,919 | 74,921 | 75,627 | 706 | -1,292 |
| Pullovers | $(18,564)$ | $(17,877)$ | $(17,457)$ | (-420) | $(-1,107)$ |
| Other garments | $(58,355)$ | $(57,044)$ | $(58,170)$ | $(1,126)$ | (-185) |
| 5. Leather products and footwear | 875 | 836 | 808 | -28 | -67 |
| 6. Wood and paper products | 904 | 834 | 831 | -3 | -73 |
| 7. Optical goods | 498 | 541 | 467 | -74 | -31 |
| 8. Electronic watches and clocks | 778 | 919 | 887 | -32 | 109 |
| 9. Electric and electronic products | 564 | 578 | 565 | -13 | 1 |
| 10. Jewellery and related articles | 1,308 | 1,445 | 1,384 | -61 | 76 |
| 11. Toys and carnival articles | 1,049 | 970 | 978 | 8 | -71 |
| 12. Other | 2,349 | 2,503 | 2,546 | 43 | 197 |
| TOTAL | 91,374 | 89,869 | 90,682 | 813 | -692 |

Table 1.8 :- Expatriate employment by product group and sex: December 1999 - December 2000, EPZ Sector

| Product group | December 1999 |  |  | December 2000 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Employment |  |  | Employment |  |  |
|  | Male | Female | Total | Male | Female | Total |
| 1. Food | 95 | 157 | 252 | 76 | 269 | 345 |
| 2. Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Textile yarn and fabrics | 290 | 317 | 607 | 353 | 252 | 605 |
| 4. Wearing apparel : | 3,472 | 8,913 | 12,385 | 3,919 | 9,981 | 13,900 |
| Pullovers | (218) | $(1,285)$ | $(1,503)$ | (297) | $(1,704)$ | $(2,001)$ |
| Other garments | $(3,254)$ | $(7,628)$ | $(10,882)$ | $(3,622)$ | $(8,277)$ | $(11,899)$ |
| 5. Leather products and footwear | 6 | 2 | 8 | 3 | 2 | 5 |
| 6. Wood and paper products | 4 | 0 | 4 | 11 | 0 | 11 |
| 7. Optical goods | 5 | 0 | 5 | 1 | 0 | 1 |
| 8. Electronic watches and clocks | 6 | 1 | 7 | 9 | 1 | 10 |
| 9. Electric and electronic products | 2 | 0 | 2 | 6 | 0 | 6 |
| 10. Jewellery and related articles | 46 | 2 | 48 | 41 | 3 | 44 |
| 11. Toys and carnival articles | 11 | 42 | 53 | 19 | 39 | 58 |
| 12. Other | 51 | 3 | 54 | 64 | 3 | 67 |
| TOTAL | 3,988 | 9,437 | 13,425 | 4,502 | 10,550 | 15,052 |

Table 1.9:- Distribution of EPZ enterprises by employment size as at December 2000

| Employment size (including outworkers) | Enterprise |  |  | Employment |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percentage | Cum. \% | Number | Percentage | Cum. \% |
| Under 10 | 114 | 22 | 22 | 556 | 1 | 1 |
| $10-50$ | 196 | 38 | 60 | 4,742 | 5 | 6 |
| $51-100$ | 75 | 14 | 74 | 5,459 | 6 | 12 |
| $101-300$ | 71 | 14 | 88 | 12,500 | 14 | 26 |
| 301 - 500 | 21 | 4 | 92 | 8,442 | 9 | 35 |
| $501-1000$ | 22 | 4 | 96 | 17,182 | 19 | 54 |
| More than 1000 | 19 | 4 | 100 | 41,801 | 46 | 100 |
| TOTAL | 518 | 100 |  | 90,682 | 100 |  |

Table 1.10:- Geographical distribution of EPZ establishments* and employment - December 2000

| District / Locality | Establishments |  |  | Total <br> Employment |
| :---: | :---: | :---: | :---: | :---: |
|  | Textile | Non-Textile | Total |  |
| Port Louis | 55 | 57 | 112 | 11,879 |
| Plaine Lauzun | 21 | 6 | 27 | 3,312 |
| Port louis city | 20 | 35 | 55 | 4,925 |
| Pamplemousses | 48 | 23 | 71 | 11,441 |
| Terre Rouge \& Riche Terre | 9 | 9 | 18 | 1,554 |
| Tombeau Bay | 12 | 0 | 12 | 1,910 |
| Triolet | 12 | 4 | 16 | 4,460 |
| Rivière du Rempart | 30 | 23 | 53 | 11,526 |
| St. Antoine \& Goodlands | 10 | 17 | 27 | 4,585 |
| Rivière du Rempart \& Ile d'Ambre | 15 | 1 | 16 | 6,324 |
| Flacq | 41 | 13 | 54 | 7,968 |
| Central Flacq | 15 | 6 | 21 | 3,375 |
| Bel Air | 4 | 0 | 4 | 811 |
| Grand Port | 32 | 4 | 36 | 4,770 |
| Rose Belle \& New Grove | 15 | 0 | 15 | 1,342 |
| Mahebourgh | 4 | 2 | 6 | 919 |
| Savanne | 25 | 8 | 33 | 5,870 |
| Surinam | 5 | 0 | 5 | 1,510 |
| Rivière des Anguilles | 6 | 5 | 11 | 1,210 |
| Plaine Wilhems | 126 | 68 | 194 | 29,355 |
| Coromandel | 21 | 14 | 35 | 2,506 |
| Beau Bassin \& Rose Hill | 30 | 10 | 40 | 9,045 |
| Vacoas \& Phoenix | 36 | 5 | 41 | 8,754 |
| Quatre Bornes | 15 | 10 | 25 | 387 |
| Curepipe ,Floreal \& Forest Side | 22 | 17 | 39 | 8,566 |
| Moka | 31 | 29 | 60 | 4,685 |
| Pailles | 8 | 10 | 18 | 519 |
| St. Pierre \& Moka | 13 | 15 | 28 | 2,955 |
| Black River | 8 | 12 | 20 | 3,188 |
| Medine \& Bambous | 2 | 2 | 4 | 351 |
| TOTAL | 396 | 237 | 633 | 90,682 |

* The number of establishments is greater than number of enterprises as it includes branches.

Table 1.11: - EPZ enterprises and employment, quarterly series (1990-2000)

| Y E A R | Enterprise |  |  |  | Employment |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| 1990 | 548 | 566 | 574 | 568 | 89,755 | 90,211 | 88,258 | 89,906 |
| 1991 | 578 | 578 | 585 | 586 | 89,908 | 89,306 | 90,330 | 90,861 |
| 1992 | 576 | 568 | 564 | 558 | 91,399 | 89,949 | 87,313 | 86,937 |
| 1993 | 554 | 550 | 543 | 536 | 87,804 | 86,028 | 85,254 | 85,621 |
| 1994 | 520 | 509 | 502 | 494 | 83,882 | 83,862 | 83,382 | 82,176 |
| 1995 | 490 | 477 | 477 | 481 | 83,160 | 81,823 | 80,698 | 80,466 |
| 1996 | 480 | 475 | 477 | 481 | 81,048 | 79,269 | 79,447 | 79,793 |
| 1997 | 483 | 478 | 480 | 480 | 81,572 | 81,915 | 82,083 | 83,391 |
| 1998 | 485 | 485 | 480 | 495 | 86,069 | 87,057 | 87,902 | 90,116 |
| 1999 | 500 | 505 | 508 | 512 | 91,559 | 90,812 | 90,452 | 91,374 |
| 2000 | 517 | 519 | 523 | 518 | 90,861 | 90,765 | 89,869 | 90,682 |

Table 1.12: Net EPZ exports, 1999-2000
Value : Million Rupees

|  | 1999 | $2000{ }^{1}$ | 1999 |  |  |  | $2000{ }^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| A. Total exports ( f.o.b ) | 29,131 | 31,174 | 6,051 | 7,771 | 7,201 | 8,108 | 6,703 | 7,968 | 7,704 | 8,799 |
| B. Total imports ( c.i.f ) | 15,735 | 16,331 | 3,711 | 4,361 | 3,859 | 3,804 | 3,639 | 4,488 | 4,261 | 3,943 |
| Raw materials | 13,891 | 14,635 | 3,283 | 3,706 | 3,438 | 3,464 | 3,239 | 4,012 | 3,869 | 3,515 |
| Machinery | 1,844 | 1,696 | 428 | 655 | 421 | 340 | 400 | 476 | 392 | 428 |
| Net Exports (A-B) | 13,396 | 14,843 | 2,340 | 3,410 | 3,342 | 4,304 | 3,064 | 3,480 | 3,443 | 4,856 |
| Net Exports as \% of total exports | 46 | 48 | 39 | 44 | 46 | 53 | 46 | 44 | 45 | 55 |

${ }^{1}$ Provisional

Table 1.13: EPZ exports of selected commodities by section, 1999-2000
Value (f.o.b): Million Rupees

| SITC section/description | $1999{ }^{1}$ | $2000{ }^{2}$ | $1999{ }^{1}$ |  |  |  | $2000{ }^{2}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| Total EPZ Exports | $\underline{29,131}$ | 31,174 |  | 7,771 | 7,201 | 8,108 | $\underline{6,703}$ | 7,968 | 7,704 | 8,799 |
| 0 - Food and live animals of which : | 1,229 | 1,190 | 277 | 330 | 323 | 299 | 293 | 292 | 273 | 332 |
| Fish \& fish preparations | (952) | (944) | (212) | (257) | (254) | (229) | (216) | (237) | (233) | (258) |
| 2 - Crude materials, inedible, except fuels | 133 | 83 | 52 | 51 | 13 | 17 | 13 | 12 | 25 | 33 |
| 5 - Chemicals and related products, n.e.s | 71 | 76 | 10 | 16 | 25 | 20 | 13 | 25 | 20 | 18 |
| 6 - Manufactured goods classified chiefly by material of which : | 2,774 | 3,067 | 614 | 668 | 751 | 741 | 727 | 762 | 733 | 845 |
| Textile yarn, fabrics, made up articles | $(1,829)$ | $(1,916)$ | (439) | (432) | (467) | (491) | (474) | (466) | (456) | (520) |
| Pearls, precious \& semi-precious stones | (624) | (822) | (108) | (149) | (195) | (172) | (187) | (209) | (194) | (232) |
| 7 - Machinery and transport equipment | 110 | 151 | 23 | 35 | 33 | 19 | 18 | 25 | 67 | 41 |
| 8 - Miscellaneous manufactured articles of which : | 24,790 | 26,606 | 5,072 | 6,658 | 6,050 | 7,010 | 5,639 | 6,852 | 6,586 | 7,529 |
| Articles of apparel and clothing | $(23,003)$ | \#\#\#\#\#\#\#\# | $(4,681)$ | $(6,199)$ | $(5,594)$ | $(6,529)$ | $(5,205)$ | $(6,372)$ | $(6,113)$ | $(7,107)$ |
| Optical goods | 204 | 179 | 51 | 61 | 48 | 44 | 46 | 49 | 35 | 49 |
| Watches and clocks | 585 | 498 | 123 | 129 | 158 | 175 | 135 | 139 | 115 | 109 |
| Toys, games and sporting goods | 165 | 179 | 18 | 53 | 59 | 35 | 37 | 49 | 48 | 45 |
| Jewellery, goldsmiths \& silversmiths wares | 361 | 444 | 74 | 96 | 84 | 107 | 114 | 133 | 96 | 101 |

[^2]Table 1.14: EPZ imports of selected commodities by section, 1999-2000
Value (c.i.f) : Million Rupees

| SITC section/description | 1999 | $2000{ }^{1}$ | 1999 |  |  |  | $2000{ }^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1st Qr | 2nd Qr | 3rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| Total EPZ Imports | 15,735 | 16,331 | 3,711 | 4,361 | 3,859 | 3,804 | 3,639 | 4,488 | 4,261 | 3,943 |
| 0 - Food and live animals | 407 | 482 | 81 | 187 | 60 | 79 | 137 | 91 | 132 | 122 |
| 2 - Crude materials, inedible, except fuels of which : | 1,023 | 1,034 | 278 | 271 | 241 | 233 | 229 | 270 | 312 | 223 |
| Cotton | (460) | (517) | (128) | (120) | (121) | (91) | (122) | (109) | (163) | (123) |
| Synthetic fibres suitable for spinning | (23) | (24) | (5) | (6) | (7) | (5) | (7) | (6) | (9) | (2) |
| Wool and other animal hair 3- Mineral fuels, lubricants and relate | (244) | (260) | (78) | (64) | (29) | (73) | (65) | (97) | (57) | (41) |
| products | 9 | 9 |  | 3 | 2 | 4 | 3 | 3 | - | 3 |
| 5 - Chemicals and related products, n.e.s | 587 | 633 | 134 | 157 | 131 | 165 | 151 | 171 | 139 | 172 |
| 6 - Manufactured goods classified chiefly by material <br> of which : | 10,208 | 10,862 | 2,430 | 2,687 | 2,540 | 2,551 | 2,344 | 3,056 | 2,873 | 2,589 |
| Leather | (77) | (115) | (19) | (19) | (17) | (22) | (28) | (26) | (31) | (30) |
| Textile yarn and fabrics | $(8,931)$ | $(9,290)$ | $(2,145)$ | $(2,386)$ | $(2,235)$ | $(2,165)$ | $(1,979)$ | $(2,659)$ | $(2,501)$ | $(2,151)$ |
| Pearls, precious and semi-precious stones | (578) | (776) | (144) | (129) | (126) | (179) | (174) | (195) | (168) | (239) |
| 7 - Machinery \& transport equipment | 1,844 | 1,696 | 428 | 655 | 421 | 340 | 400 | 476 | 392 | 428 |
| 8 - Miscellaneous manufactured articles of which : | 1,584 | 1,565 | 343 | 377 | 444 | 420 | 368 | 403 | 402 | 392 |
| Optical goods, watches \& clocks | (446) | (325) | (108) | (103) | (127) | (108) | (93) | (79) | (84) | (69) |
| Jewellery, goldsmiths \& silversmiths wares | (260) | (267) | (68) | (53) | (59) | (80) | (68) | (58) | (69) | (72) |
| 9-Other commodities \& transactions, n.e.s | 71 | 48 | 16 | 24 | 19 | 12 | 7 | 17 | 10 | 14 |

[^3]Table 1.15: EPZ exports by countries of destination, 1999-2000

| Value (f.o.b): Million Rupees |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Country of destination | 1999 | $2000{ }^{1}$ | 1999 |  |  |  | $2000{ }^{1}$ |  |  |  |
|  |  |  | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| Total EPZ Exports | 29,131 | 31,174 | $\underline{6,051}$ | 7,771 | 7,201 | 8,108 | 6,703 | 7,968 | 7,704 | 8,799 |
| 1. Preferential Tariff Countries | 28,267 | 30,321 | 5,861 | 7,576 | 6,987 | 7,843 | 6,491 | 7,767 | 7,494 | 8,569 |
| (a) European Union Countries | $(19,214)$ | $(19,912)$ | $(3,938)$ | $(5,142)$ | $(4,682)$ | $(5,452)$ | $(4,342)$ | $(5,153)$ | $(4,728)$ | $(5,689)$ |
| Belgium | 833 | 808 | 218 | 201 | 236 | 178 | 207 | 206 | 226 | 169 |
| France | 6,911 | 7,544 | 1,334 | 1,932 | 1,425 | 2,220 | 1,516 | 2,111 | 1,576 | 2,341 |
| Germany | 1,567 | 1,341 | 279 | 404 | 491 | 393 | 271 | 323 | 379 | 368 |
| Italy | 1,158 | 1,437 | 289 | 243 | 237 | 389 | 303 | 273 | 314 | 547 |
| Netherlands | 886 | 604 | 196 | 238 | 247 | 205 | 144 | 105 | 155 | 200 |
| Reunion | 328 | 301 | 67 | 85 | 91 | 85 | 61 | 81 | 77 | 82 |
| Spain | 912 | 816 | 125 | 222 | 278 | 287 | 159 | 202 | 291 | 164 |
| Sweden | 108 | 155 | 23 | 26 | 28 | 31 | 44 | 42 | 40 | 29 |
| United Kingdom | 6,289 | 6,648 | 1,346 | 1,747 | 1,600 | 1,596 | 1,567 | 1,772 | 1,587 | 1,722 |
| Other | 222 | 258 | 61 | 44 | 49 | 68 | 70 | 38 | 83 | 67 |
| (b) Other Preferential Tariff Countries | $(9,053)$ | $(10,409)$ | $(1,923)$ | $(2,434)$ | $(2,305)$ | $(2,391)$ | $(2,149)$ | $(2,614)$ | $(2,766)$ | $(2,880)$ |
| Australia | 72 | 90 | 15 | 17 | 22 | 18 | 16 | 24 | 22 | 28 |
| Canada | 247 | 275 | 46 | 87 | 75 | 39 | 54 | 64 | 94 | 63 |
| Hong kong | 98 | 125 | 24 | 29 | 16 | 29 | 38 | 33 | 26 | 28 |
| Malagasy, Republic of | 1,439 | 1,472 | 396 | 329 | 364 | 350 | 365 | 373 | 373 | 361 |
| Singapore | 15 | 12 | 2 | 5 | 4 | 4 | 2 | 2 | 2 | 6 |
| South Africa, Republic of | 97 | 151 | 5 | 16 | 41 | 35 | 22 | 27 | 40 | 62 |
| U.S.A | 6,824 | 7,857 | 1,393 | 1,905 | 1,693 | 1,833 | 1,571 | 1,996 | 2,090 | 2,200 |
| Zimbabwe | 84 | 126 | 12 | 13 | 31 | 28 | 24 | 29 | 37 | 36 |
| Other | 177 | 301 | 30 | 33 | 59 | 55 | 57 | 66 | 82 | 96 |
| 2. General Tariff Countries | 864 | 853 | 190 | 195 | 214 | 265 | 212 | 201 | 210 | 230 |
| Japan | 160 | 122 | 28 | 36 | 59 | 37 | 29 | 23 | 31 | 39 |
| Switzerland | 413 | 407 | 96 | 91 | 97 | 129 | 94 | 111 | 106 | 96 |
| Other | 291 | 324 | 66 | 68 | 58 | 99 | 89 | 67 | 73 | 95 |

${ }^{1}$ Provisional

Table 1.16: EPZ imports by main countries of origin, 1999-2000

${ }^{1}$ Provisional

Table 2.1: -Net change in number of enterprises by product group, 1999-2000 Pioneer Status Enterprises

| Product group | No of enterprises |  |  | Net change |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  | Dec. 99 | Sep. 00 | Dec. 00 | Dec.00 - Sept. 00 | Dec.00 - Dec. 99 |
| 1. Watches and clocks | 1 | 0 | 0 | 0 | -1 |
| 2. Informatics | 43 | 42 | 42 | 0 | -1 |
| 3. Electric and electronic products | 32 | 33 | 33 | 0 | 1 |
| 4. Light engineering | 36 | 40 | 41 | 1 | 5 |
| 5. Support to jewellery | 4 | 4 | 4 | 0 | 0 |
| 6. Support to printing and publishing | 16 | 15 | 15 | 0 | -1 |
| 7. Other support services | 34 | 45 | 47 | 2 | 13 |
| 8. Plastic and rubber product | 22 | 26 | 27 | 1 | 5 |
| 9. Other | 21 | 27 | 27 | 0 | 6 |
| TOTAL | $\mathbf{2 0 9}$ | $\mathbf{2 3 2}$ | $\mathbf{2 3 6}$ | $\mathbf{4}$ | $\mathbf{2 7}$ |

Table 2.2:- Net change in employment by product group, 1999-2000 Pioneer Status Enterprises

| Product group | Employment |  |  | Net change |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  | Dec. 99 | Sept. 00 | Dec. 00 | Dec.00- Sept. 00 | Dec.00 - Dec. 99 |
| 1. Watches and clocks | 167 | 0 | 0 | 0 | -167 |
| 2. Informatics | 517 | 423 | 434 | 11 | -83 |
| 3. Electronic and electronic products | 387 | 371 | 387 | 16 | 0 |
| 4. Light engineering | 353 | 446 | 465 | 19 | 112 |
| 5. Support to jewellery | 40 | 65 | 64 | -1 | 24 |
| 6. Support to printing and publishing | 212 | 189 | 194 | 5 | -18 |
| 7. Other support services | 277 | 447 | 474 | 27 | 197 |
| 8. Plastic and rubber products | 388 | 445 | 447 | 2 | 59 |
| 9. Other | 226 | 337 | 374 | 37 | 148 |
| TOTAL | $\mathbf{2 , 5 6 7}$ | $\mathbf{2 , 7 2 3}$ | $\mathbf{2 , 8 3 9}$ | $\mathbf{1 1 6}$ | $\mathbf{2 7 2}$ |

Table 2.3:- Employment by size and sex: December 1999-September 00-December 00, Pioneer Status Enterprises

| Employment size | No. of enterprises |  |  | Employment |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | December 1999 |  |  | September 2000 |  |  | December 2000 |  |  |
|  | Dec. 99 | Sept. 00 | Dec. 00 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| 25 and above | 24 | 25 | 27 | 837 | 392 | 1,229 | 911 | 330 | 1,241 | 946 | 359 | 1,305 |
| 10 to < 25 | 50 | 52 | 53 | 555 | 190 | 745 | 614 | 205 | 819 | 654 | 202 | 856 |
| less than 10 | 135 | 155 | 156 | 440 | 153 | 593 | 511 | 152 | 663 | 517 | 161 | 678 |
| TOTAL | 209 | 232 | 236 | 1,832 | 735 | 2,567 | 2,036 | 687 | 2,723 | 2,117 | 722 | 2,839 |
| Of which, expatriates | - | - | - | 110 | 15 | 125 | 119 | 8 | 127 | 118 | 9 | 127 |

Table 2.4:- Analysis of net change in employment, 4th quarter 2000, Pioneer Status Enterprises

| A. Total employment creation : | Evolution 4th qr 2000 |  | Evolution year 2000 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Enterprises | Employment | Enterprises | Employment |
|  | ... | 224 | ... | 786 |
| Expansion in existing enterprises | 47 | 173 | 62 | 402 |
| New enterprises | 5 | 51 | 37 | 384 |
| B. Total employment lost : | ... | 108 | ... | 514 |
| Reduction in existing enterprises | 27 | 94 | 68 | 298 |
| Closures | 1 | 14 | 10 | 216 |
| C. Net change (A-B) | $\cdots$ | 116 | $\cdots$ | 272 |
| Male | $\cdots$ | 81 | $\cdots$ | 285 |
| Female | $\ldots$ | 35 | $\ldots$ | -13 |

Table 2.5:- Employment by product group and sex: December 1999 - December 2000, Pioneer Status Enterprises

| Product group | December 1999 |  |  |  | December 2000 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of enterprises | Employment |  |  | No. of enterprises | Employment |  |  |
|  |  | Male | Female | Total |  | Male | Female | Total |
| 1. Watches and clocks | 1 | 40 | 127 | 167 | 0 | 0 | 0 | 0 |
| 2. Informatics | 43 | 327 | 190 | 517 | 42 | 291 | 143 | 434 |
| 3. Electric and Electronic products | 32 | 261 | 126 | 387 | 33 | 244 | 143 | 387 |
| 4. Light engineering | 36 | 310 | 43 | 353 | 41 | 405 | 60 | 465 |
| 5. Support to jewellery | 4 | 16 | 24 | 40 | 4 | 36 | 28 | 64 |
| 6. Support to printing and publishing | 16 | 148 | 64 | 212 | 15 | 146 | 48 | 194 |
| 7. Other support services | 34 | 198 | 79 | 277 | 47 | 288 | 186 | 474 |
| 8. Plastic and rubber products | 22 | 355 | 33 | 388 | 27 | 404 | 43 | 447 |
| 9. Other | 21 | 177 | 49 | 226 | 27 | 303 | 71 | 374 |
| TOTAL | 209 | 1,832 | 735 | 2,567 | 236 | 2,117 | 722 | 2,839 |

Table 2.6: - Pioneer enterprises and employment, quarterly series (1996-2000)

| Y E A R | Enterprise |  |  |  | Employment |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr | 1st Qr | 2nd Qr | 3 rd Qr | 4th Qr |
| 1996 | 112 | 117 | 124 | 132 | 1448 | 1838 | 1892 | 1981 |
| 1997 | 138 | 147 | 153 | 156 | 2074 | 2102 | 2199 | 2252 |
| 1998 | 164 | 176 | 185 | 195 | 2304 | 2428 | 2635 | 2481 |
| 1999 | 199 | 204 | 205 | 209 | 2467 | 2489 | 2523 | 2567 |
| 2000 | 216 | 222 | 232 | 236 | 2546 | 2556 | 2723 | 2839 |


[^0]:    ${ }^{1}$ revised
    2 provisional

[^1]:    * No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

[^2]:    ${ }^{1}$ Revised
    ${ }^{2}$ Provisional

[^3]:    ${ }^{1}$ Provisional

