

# **The Export Processing Zone and Pioneer Status Enterprises,**

## **2nd Quarter 1997**

### **Introduction**

This issue of the "Economic Indicators" presents the results of the "Quarterly Survey of Employment" carried out at the end of June 1997. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises. The latter are "small and medium" enterprises engaged, mainly, in new technology as well as support and service industries. The report also includes provisional figures of EPZ imports and exports for the 2nd quarter 1997 as well as revised figures for previous years.

## **I. The Export Processing Zone (EPZ)**

### **(i) Number of enterprises**

The number of EPZ enterprises at the end of the 2nd quarter of 1997 stood at 478 compared to 483 at the end of the previous quarter and 475 a year ago.

During the 2nd quarter, 10 enterprises closed down and 5 new enterprises started operation resulting in a net loss of 5 enterprises. In "Wearing apparel", the most important group in the EPZ, 6 closures were reported and 3 new came into operation bringing the number of enterprises to 231 compared to 234 at the end of the previous quarter. The distribution of enterprises by product group is given in Table 1.5.

### **(ii) Employment evolution, 2nd quarter 1997**

At the end of June 1997, employment in the EPZ stood at 81,915 showing an increase of 343 over the previous quarter. The number of female employees went up by 412 from 56,063 to 56,475 whilst male employment fell by 69 to 25,440.

As shown in Table 1.4, during the 2nd quarter of 1997, a total of 2,999 jobs were created mainly through expansion in 28 existing enterprises. The number of jobs created by the 5 new enterprises was only 132. On the other hand, 2,656 jobs were lost: 1,371 through reduction in 11 existing enterprises and 1,285 following the closure of 10 enterprises.

Foreign workers, who numbered 6,952 at the beginning of the quarter, rose significantly by 748 to reach 7,700 at the end of June 1997. Among males, employment went up by 300 whilst among females, there was an increase of 448.

"Wearing apparel", the product group with the highest employment witnessed an increase of 298 bringing the number of employees to 67,700. Within the group, "Other garments" increased by 804 whilst employment in "Pullovers and other knitted garments" fell by 506. Details of net change in employment by product group, are shown in Table 1.6.

**(iii) Employment evolution, June 1996 - June 1997**

Comparison of June 1996 and June 1997 figures shows a net gain of 3 in the number of enterprises and 2,646 in the EPZ workforce.

Employment in "Wearing apparel", rose by 4.1% or 2,686 despite a fall in the number of enterprises from 234 to 231. Moderate increases were registered in the following groups: "Jewellery and related articles" (+190), "Food" (+136) and "Wood and paper products" (+81). Groups which witnessed significant decreases were: "Leather products and footwear" (-167), "Electronic watches and clocks" (-153) and "Textile yarn and fabrics" (-114). Details of changes in employment by product group are given in Table 1.6.

**(iv) Exports and Imports, 1st semester 1997**

EPZ exports, for the 2nd quarter of 1997, reached R 5,971 million bringing the total for the 1st semester to R 10,646 million. Compared to the 1st semester of 1996 this represents a nominal increase of 10%.

Exports of manufactured articles of apparel and clothing which represent over 75% of EPZ exports went up by R 946 million.

An analysis by country of destination (Table 1.11) shows a 46% increase (+ R 795 million) in exports to the United Kingdom whilst exports towards France decreased slightly from R 2,851 million to R 2,744 million. On the other hand, exports towards the U.S.A improved significantly during the 2nd quarter of 1997 after a fall during the 1st quarter. The total for the 1st semester shows a slight increase compared to the corresponding semester of 1996 (R 1,827 as against R 1,758 million). Movement in foreign exchange rate could be one of the factors influencing exports performance towards these countries.

Imports for the 1st semester 1997 totalled R 6,393 million compared to R 5,854 million for the same semester of 1996. The bill for raw materials was 10.3% higher (R 5,830 million) whilst imports of machinery and equipment fell by R 8 million to R 563 million

Net exports, i.e. exports minus imports, yielded R 4,253 million and its ratio to exports works out to 40% (Table 1.8).

On the basis of available figures for the 1st semester of 1997 and taking into consideration past trends, total exports for the year 1997 is estimated at R 23,000 million.

## **II. The Pioneer Status Enterprises (PSE)**

### **(i) Number of enterprises**

During the 2nd quarter of 1997, 10 new enterprises started operation whilst one enterprise closed bringing the total number of PSE enterprises to 147. Among these enterprises 51 were "large", that is, as having 10 or more employees. The activities in which the enterprises are engaged are given in Table 2.2. The highest number of enterprises were in "Electric and Electronic products" (30) followed closely by "Informatics" (29). It will be noted that the latter was operating with only 18 enterprises a year ago.

### **(ii) Employment**

The total workforce in the PSE sector at the end of June 1997 was 2,102 (1,247 males and 855 females), an increase of 28 over the previous quarter (Table 2.1). The "large" enterprises employed 1,705 compared to 1,691 at the end of March 1997.

During the 2nd quarter 1997, a total of 150 jobs were created: 57 by the 10 new enterprises and 93 following expansion in 24 existing enterprises. On the other hand, 19 enterprises reported a reduction of 113 and job losses due to the 1 closure numbered 9 (Table 2.3).

The number of expatriates employed as at end of the 2nd quarter 1997 stood at 67 (56 males and 11 females).

Table 1.1:-Main economic indicators: 1986 - 1996, EPZ Sector

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995 <sup>1</sup>	1996 <sup>2</sup>
1. No of enterprises as at December	408	531	591	563	568	586	558	536	494	481	481
- New	139	141	95	79	62	52	33	38	27	25	43
- Closures	21	18	35	107	57	34	61	60	69	38	43
2. Employment as at December	74,015	87,905	89,080	88,658	89,906	90,861	86,937	85,621	82,176	80,466	79,793
- Net change	+20,064	+13,890	+1,175	-422	+1,248	+955	-3,924	-1,316	-3,445	-1,710	-673
- Growth rate (%)	+37.2	+18.8	+1.3	-0.5	+1.4	+1.1	-4.3	-1.5	-4.0	-2.1	-0.8
3. Exports (f.o.b, Rupees Million)	4,951	6,567	8,176	9,057	11,474	12,136	13,081	15,821	16,533	18,267	21,001
4. Imports (c.i.f, Rupees Million) :	3,863	4,801	5,890	7,502	7,348	7,067	7,133	9,326	10,125	10,856	12,106
- Raw materials	(3,427)	(4,296)	(5,056)	(6,539)	(6,554)	(6,348)	(6,456)	(8,221)	(9,016)	(9,869)	(10,988)
- Machinery & spare parts	(436)	(505)	(834)	(963)	(794)	(719)	(677)	(1,105)	(1,109)	(987)	(1,118)
5. Net Exports (Rupees Million)	1,088	1,766	2,286	1,555	4,126	5,069	5,948	6,495	6,408	7,411	8,895
6. Net Exports to Exports (%)	22.0	26.9	28.0	17.2	36.0	41.8	45.5	41.1	38.8	40.6	42.4
7. Value added at current prices (Rupees Million)	1,860	2,585	3,125	3,400	3,975	4,406	5,011	5,702	6,373	7,096	8,197
- Share in Manufacturing(%)	48.6	51.9	53.4	51.1	51.1	50.3	50.4	51.0	50.2	49.6	50.1
- Share in GDP(%)	11.3	13.1	13.5	12.7	12.5	12.2	11.8	11.9	11.7	11.7	12.1
8. Value added at constant '82 prices (Rupees Million)	1,139	1,390	1,557	1,650	1,766	1,854	1,965	2,083	2,173	2,281	2,441
- Growth rate (%)	+34.9	+22.0	+12.0	+6.0	+7.0	+5.0	+6.0	+6.0	+4.3	+5.0	+7.0
9. Partial labour productivity Index <sup>3</sup> (1982 = 100)	85	87	91	98	105	110	117	130	139	149	160
10. Investment (Rupees Million)	560	655	870	900	690	648	560	900	900	815	930
- Machinery	(450)	(530)	(730)	(840)	(640)	(610)	(540)	(875)	(880)	(805)	(915)

<sup>1</sup> revised

<sup>2</sup> provisional

<sup>3</sup> Partial labour productivity index is the variation of value added per worker in constant 1982 prices

**Table 1.2:- Employment by size and sex: June 1996 - June 1997, EPZ Sector**

Category	Enterprise			Employment <sup>1</sup>								
	Number as at			June 96			March 97			June 97		
	June 96	March 97	June 97	Male	Female	Total	Male	Female	Total	Male	Female	Total
Large	381	388	379	23,266	54,839	78,105	25,143	55,026	80,169	25,068	55,421	80,489
Small(<10)	94	95	99	261	215	476	288	190	478	298	196	494
Outworkers	-	-	-	69	619	688	78	847	925	74	858	932
<b>TOTAL</b>	<b>475</b>	<b>483</b>	<b>478</b>	<b>23,596</b>	<b>55,673</b>	<b>79,269</b>	<b>25,509</b>	<b>56,063</b>	<b>81,572</b>	<b>25,440</b>	<b>56,475</b>	<b>81,915</b>

<sup>1</sup> includes expatriates: No. as at June 96 : 6,119 (1,788 males, 4,331 females)  
 March 97 : 6,952 (2,118 males, 4,834 females)  
 June 97 : 7,700 (2,418 males, 5,282 females)

Table 1.3:- Employment by product group and sex: June 1996 - June 1997, EPZ Sector

Product group	June 1996			June 1997				
	No of Enterprises	Employment		No of Enterprises	Employment			
		Male	Female		Total	Male	Female	Total
1. Food	12	607	967	1,574	12	706	1,004	1,710
2. Flowers	48	299	311	610	45	251	296	547
3. Textile yarn and fabrics	33	2,748	1,186	3,934	34	2,869	951	3,820
4. Wearing apparel :	234	16,984	48,030	65,014	231	18,370	49,330	67,700
Pullovers	(32)	(3,466)	(15,094)	(18,560)	(28)	(3,371)	(15,106)	(18,477)
Other garments	(202)	(13,518)	(32,936)	(46,454)	(203)	(14,999)	(34,224)	(49,223)
5. Leather products and footwear	9	283	1,220	1,503	10	283	1,053	1,336
6. Wood and paper products	27	363	158	521	29	433	169	602
7. Optical goods	5	259	249	508	5	267	215	482
8. Electronic watches and clocks	3	160	452	612	3	161	298	459
9. Electric and electronic products	9	196	311	507	10	233	329	562
10. Jewellery and related articles	19	678	717	1,395	20	734	851	1,585
11. Toys and carnival articles	8	113	1,002	1,115	7	108	1,003	1,111
12. Other	68	906	1,070	1,976	72	1,025	976	2,001
<b>TOTAL</b>	<b>475</b>	<b>23,596</b>	<b>55,673</b>	<b>79,269</b>	<b>478</b>	<b>25,440</b>	<b>56,475</b>	<b>81,915</b>

**Table 1.4:- Analysis of net change in employment - 2nd quarter 1997, EPZ Sector**

	Net change from March 97 to June 97	
	Enterprises	Employment
<b>A. Total employment creation :</b>	...	2,999
Expansion in existing enterprises <sup>1</sup>	28	2,867
New enterprises	5	132
<b>B. Total employment lost :</b>	...	2,656
Reduction in existing enterprises <sup>1</sup>	11	1,371
Closures	10	1,285
<b>C. Net change (A-B)</b>	<b>-5</b>	<b>343</b>
Male	...	- 69
Female	...	412

<sup>1</sup> No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

**Table 1.5: - Net change in number of enterprises by product group: June 1996 - June 1997, EPZ Sector**

Product group	No. of enterprises			Net change from	
	June 96	March 97	June 97	March 97 to June 97	June 96 to June 97
1. Food	12	12	12	0	0
2. Flowers	48	46	45	-1	-3
3. Textile yarn and fabrics	33	34	34	0	1
4. Wearing apparel :	234	234	231	-3	-3
Pullovers	(32)	(30)	(28)	(-2)	(-4)
Other garments	(202)	(204)	(203)	(-1)	(1)
5. Leather products and footwear	9	10	10	0	1
6. Wood and paper products	27	30	29	-1	2
7. Optical goods	5	5	5	0	0
8. Electronic watches and clocks	3	3	3	0	0
9. Electric and electronic products	9	11	10	-1	1
10. Jewellery and related articles	19	20	20	0	1
11. Toys and carnival articles	8	8	7	-1	-1
12. Other	68	70	72	2	4
<b>TOTAL</b>	<b>475</b>	<b>483</b>	<b>478</b>	<b>-5</b>	<b>3</b>

**Table 1.6:- Net change in employment by product group: June 1996 - June 1997, EPZ Sector**

Product group	Employment			Net change from	
	June 96	March 97	June 97	March 97 to June 97	June 96 to June 97
1. Food	1,574	1,665	1,710	45	136
2. Flowers	610	566	547	-19	-63
3. Textile yarn and fabrics	3,934	3,805	3,820	15	-114
4. Wearing apparel :	65,014	67,402	67,700	298	2,686
Pullovers	(18,560)	(18,983)	(18,477)	(-506)	(-83)
Other garments	(46,454)	(48,419)	(49,223)	(804)	(2,769)
5. Leather products and footwear	1,503	1,315	1,336	21	-167
6. Wood and paper products	521	624	602	-22	81
7. Optical goods	508	469	482	13	-26
8. Electronic watches and clocks	612	426	459	33	-153
9. Electric and electronic products	507	573	562	-11	55
10. Jewellery and related articles	1,395	1,567	1,585	18	190
11. Toys and carnival articles	1,115	1,178	1,111	-67	-4
12. Other	1,976	1,982	2,001	19	25
<b>TOTAL</b>	<b>79,269</b>	<b>81,572</b>	<b>81,915</b>	<b>343</b>	<b>2,646</b>



**Table 1.7:- New and Closures - 1st and 2nd Quarter 1997, EPZ Sector**

Product group	1st Quarter 1997						2nd Quarter 1997					
	New projects			Closures			New projects			Closures		
	Enterprise	Employment		Enterprise	Employment		Enterprise	Employment		Enterprise	Employment	
1. Food	0	0	0	0	0	0	0	0	0	0	0	0
2. Flowers	0	0	0	0	0	0	0	0	1	4	0	0
3. Textile yarn and fabrics	2	19	250	1	250	0	0	0	0	0	0	0
4. Wearing apparel :	3	144	231	3	231	3	127	1,161	6	1,161	6	1,161
Pullovers	(0)	(0)	(24)	(1)	(24)	(0)	(0)	(883)	(2)	(883)	(2)	(883)
Other garments	(3)	(144)	(207)	(2)	(207)	(3)	(127)	(278)	(4)	(278)	(4)	(278)
5. Leather products and footwear	0	0	0	0	0	0	0	0	0	0	0	0
6. Wood and paper products	0	0	0	0	0	0	0	0	0	28	1	28
7. Optical goods	0	0	0	0	0	0	0	0	0	0	0	0
8. Electronic watches and clocks	0	0	0	0	0	0	0	0	0	0	0	0
9. Electric and electronic products	0	0	0	0	0	0	0	0	0	8	1	8
10. Jewellery and related articles	1	5	0	0	0	0	0	0	0	0	0	0
11. Toys and carnival articles	0	0	0	0	0	0	0	0	0	84	1	84
12. Other	0	0	0	0	0	2	5	0	0	0	0	0
<b>TOTAL</b>	<b>6</b>	<b>168</b>	<b>481</b>	<b>4</b>	<b>481</b>	<b>5</b>	<b>132</b>	<b>1,285</b>	<b>10</b>	<b>1,285</b>	<b>10</b>	<b>1,285</b>

**Table 1.8: - Net EPZ exports, 1995 - 1997**

Rupees Million

Description	Year		1996 <sup>2</sup>				1997 <sup>2</sup>			
	1995 <sup>1</sup>	1996 <sup>2</sup>	1st Qr	2nd Qr	Jan. - June	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan. - June
	A. Total exports ( f.o.b)	18,267	21,001	4,210	5,445	9,655	5,678	5,668	4,675	5,971
B. Total imports ( c.i.f)	10,856	12,106	2,671	3,183	5,854	3,301	2,951	2,758	3,635	6,393
- Raw Materials	(9,869)	(10,988)	(2,393)	(2,890)	(5,283)	(3,006)	(2,699)	(2,548)	(3,282)	(5,830)
- Machinery	(987)	(1,118)	(278)	(293)	(571)	(295)	(252)	(210)	(353)	(563)
Net Exports (A-B)	7,411	8,895	1,539	2,262	3,801	2,377	2,717	1,917	2,336	4,253
Net Exports as % of Total Exports	41	42	37	42	39	42	48	41	39	40

<sup>1</sup> Revised

<sup>2</sup> Provisional

Table 1.9: - EPZ exports by section/commodity, 1995 - 1997

Description	Value (f.o.b.): Rupees Million											
	Year		1996 <sup>2</sup>				1997 <sup>2</sup>					
	1995 <sup>1</sup>	1996 <sup>2</sup>	1st Qr	2nd Qr	Jan. - June	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan. - June		
<b>Total exports</b>	18,267	21,001	4,210	5,445	9,655	5,678	5,668	4,675	5,971	10,646		
<b>Food and live animals</b>	993	979	228	244	472	263	244	222	334	556		
of which:												
Fish & fish preparations	(640)	(719)	(164)	(202)	(366)	(190)	(163)	(164)	(239)	(403)		
Crude mats, inedible exc., fuels	23	20	4	6	10	4	6	4	25	29		
Chemicals	53	16	8	3	11	3	2	7	6	13		
<b>Manufactured goods classified chiefly by materials</b>	1,657	2,135	465	558	1,023	565	547	491	560	1,051		
of which:												
Textile yarn & fabrics and made up articles	(1,035)	(1,447)	(338)	(380)	(718)	(372)	(357)	(316)	(354)	(670)		
Pearls & precious stones	(464)	(509)	(89)	(134)	(223)	(148)	(138)	(119)	(134)	(253)		
<b>Machinery and transport equipment</b>	79	99	11	6	17	54	28	23	15	38		
<b>Miscellaneous manufactured articles</b>	15,460	17,748	3,494	4,627	8,121	4,789	4,838	3,926	5,031	8,957		
of which:												
Articles of apparel and clothing	(13,780)	(16,187)	(3,131)	(4,192)	(7,323)	(4,400)	(4,464)	(3,619)	(4,650)	(8,269)		
Optical goods	(235)	(211)	(54)	(59)	(113)	(42)	(56)	(48)	(56)	(104)		
Watches and clocks	(452)	(406)	(101)	(105)	(206)	(86)	(114)	(95)	(103)	(198)		
Toys, games and sporting goods	(207)	(193)	(40)	(54)	(94)	(54)	(45)	(31)	(40)	(71)		
Jewellery, golds. & silversmiths wares	(229)	(286)	(56)	(77)	(133)	(80)	(73)	(59)	(82)	(141)		

<sup>1</sup> Revised<sup>2</sup> Provisional

Table 1.10: - EPZ imports by section/commodity, 1995-1997

Description	Year		1996 <sup>2</sup>					1997 <sup>2</sup>		
	1995 <sup>1</sup>	1996 <sup>2</sup>	1st Qr	2nd Qr	Jan. - June	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan. - June
	Total imports	10,856	12,106	2,671	3,183	5,854	3,301	2,951	2,758	3,635
Food and live animals	368	423	93	102	195	88	140	102	151	253
Crude materials, inedible except fuels	750	1,088	263	234	497	397	194	225	298	523
of which										
Cotton	(347)	(491)	(153)	(66)	(219)	(233)	(39)	(77)	(147)	(224)
Synt. fibres suit. for spinning	(22)	(21)	(4)	(3)	(7)	(5)	(9)	(4)	(5)	(9)
Wool and other animal hair	(307)	(340)	(64)	(104)	(168)	(91)	(81)	(89)	(82)	(171)
Mineral fuels, lubricants and related products	25	16	1	12	13	1	2	1	18	19
Chemicals and related products, n.e.s	426	484	95	122	217	135	132	116	146	262
Manufactured goods classified chiefly by material	7,071	7,678	1,640	2,067	3,707	2,045	1,926	1,711	2,343	4,054
of which										
Leather	(160)	(138)	(39)	(32)	(71)	(34)	(33)	(30)	(29)	(59)
Textile yarn and fabrics	(5,984)	(6,640)	(1,365)	(1,829)	(3,194)	(1,777)	(1,669)	(1,491)	(1,153)	(2,644)
Pearls and precious stones	(470)	(367)	(96)	(82)	(178)	(86)	(103)	(109)	(102)	(211)
Machinery & transport equip.	987	1,118	278	293	571	295	252	210	353	563
Miscellaneous manufactured goods	1,079	1,055	250	273	523	264	268	320	278	598
of which										
Optical goods, watches etc.	(398)	(321)	(93)	(86)	(179)	(62)	(80)	(65)	(78)	(143)
Other comm. and transactions	150	243	50	80	130	76	37	73	0	73

<sup>1</sup> Revised

<sup>2</sup> Provisional

**Table 1.11: - EPZ exports by main countries of destination, 1995 - 1997**

Country of Destination	Year		1996 <sup>2</sup>				1997 <sup>2</sup>			
	1995 <sup>1</sup>	1996 <sup>2</sup>	1st Qr	2nd Qr	Jan. - June	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan. - June
<b>Total EPZ Exports</b>	18,267	21,001	4,210	5,445	9,655	5,678	5,668	4,675	5,971	10,646
<b>1. Preferential Tariff Countries</b>	17,730	20,310	4,065	5,286	9,351	5,476	5,483	4,495	5,787	10,282
<b>(a) European Union Countries</b>	12,663	14,964	2,921	3,930	6,851	3,974	4,139	3,406	4,159	7,565
Belgium	435	651	98	193	291	186	174	117	173	290
France	5,208	5,762	1,231	1,620	2,851	1,360	1,551	1,203	1,541	2,744
Germany	1,445	1,606	272	440	712	467	427	326	384	710
Italy	1,015	1,140	303	249	552	265	323	305	235	540
Netherlands	491	685	143	168	311	233	141	172	141	313
Reunion	246	222	33	59	92	61	69	42	63	105
Spain	308	553	83	201	284	106	163	100	182	282
United Kingdom	3,412	4,234	737	979	1,716	1,265	1,253	1,093	1,418	2,511
Other countries	103	111	21	21	42	31	38	48	22	70
<b>(b) Other Preferential Tariff Countries</b>	5,067	5,346	1,144	1,356	2,500	1,502	1,344	1,089	1,628	2,717
Canada	246	204	53	57	110	46	48	43	48	91
Hong kong	152	159	44	50	94	42	23	18	29	47
Malagasy, Republic of	410	526	127	140	267	127	132	177	191	368
Singapore	31	29	8	6	14	6	9	8	12	20
South Africa, Republic of	59	179	33	48	81	49	49	31	10	41
Sweden	66	116	15	24	39	39	38	30	38	68
U.S.A.	3,860	3,787	799	959	1,758	1,088	941	694	1,133	1,827
Zimbabwe	106	139	28	29	57	36	46	36	71	107
Other countries	137	140	37	43	80	69	58	52	96	148
<b>2. General Tariff Countries</b>	537	691	145	159	304	202	185	180	184	364
Japan	98	131	30	32	62	30	39	38	25	63
Switzerland	322	344	73	93	166	87	91	83	98	181
Other countries	117	216	42	34	76	85	55	59	61	120

<sup>1</sup> Revised

<sup>2</sup> Provisional

Country of Origin	Value(f.o.b.):Rupees Million										
	Year		1996 <sup>2</sup>				1997 <sup>2</sup>				
	1995 <sup>1</sup>	1996 <sup>2</sup>	1st Qr	2nd Qr	Jan. - June	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan. - June	
<b>Total EPZ Imports</b>											
<b>1. Preferential Tariff Countries</b>											
(a) European Union Countries											
Belgium	10,856	12,110	2,671	3,183	5,854	3,305	2,951	2,758	3,635	6,393	
France	8,287	9,034	1,981	2,310	4,291	2,386	2,357	2,069	2,748	4,817	
Germany	3,725	4,017	924	1,073	1,997	984	1,036	956	1,120	2,076	
Italy	245	310	66	73	139	85	86	81	105	186	
Netherlands	1,718	1,551	391	436	827	338	386	328	420	748	
Spain	695	775	209	179	388	232	155	262	208	470	
United Kingdom	540	664	133	165	298	178	188	135	184	319	
Other	29	36	7	8	15	15	6	8	6	14	
(b) Other Preferential Tariff Countries											
Australia	119	259	31	69	100	39	120	54	84	138	
Hong kong	340	368	76	121	197	87	84	81	101	182	
India	39	54	11	22	33	10	11	7	12	19	
Malagasy, Republic of	4,562	5,017	1,057	1,237	2,294	1,402	1,321	1,113	1,628	2,741	
Malaysia	237	255	68	60	128	71	56	51	53	104	
New Zealand	1,438	1,225	269	321	590	323	312	304	483	787	
Pakistan	1,429	1,874	331	432	763	582	529	392	562	954	
Singapore	91	97	20	24	44	26	27	29	0	29	
South Africa	104	196	58	51	109	27	60	31	100	131	
U.S.A.	149	126	24	34	58	42	26	21	31	52	
Other	169	292	97	60	157	70	65	35	51	86	
<b>2. General Tariff Countries</b>											
China	413	289	53	96	149	82	58	35	60	95	
Indonesia	275	352	56	108	164	85	103	76	136	212	
Japan	144	202	47	43	90	50	62	50	0	50	
Korea, Republic of	113	109	34	8	42	44	23	89	152	241	
Switzerland	2,569	3,076	690	873	1,563	919	594	689	887	1,576	
Thailand	464	874	154	307	461	242	171	222	282	504	
Other	681	650	155	167	322	180	148	195	181	376	
	77	111	28	23	51	24	36	32	32	64	
	367	381	129	108	237	87	57	38	57	95	
	103	75	22	10	32	34	9	20	16	36	
	300	379	73	110	183	111	85	80	96	176	
	70	49	13	9	22	7	20	16	27	43	
	507	557	116	139	255	234	68	86	196	282	

<sup>1</sup> Revised<sup>2</sup> Provisional

**Table 2.1:- Employment by size and sex: June 1996 - June 1997, Pioneer Status Enterprises**

Employment size	No. of enterprises			Employment <sup>1</sup>								
	June 96	March 97	June 97	June 96			March 97			June 97		
				Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	19	19	21	619	572	1,191	643	640	1,283	650	640	1,290
10 to < 25	25	28	30	262	78	340	308	100	408	310	105	415
less than 10	73	91	96	224	83	307	274	109	383	287	110	397
<b>T O T A L</b>	<b>117</b>	<b>138</b>	<b>147</b>	<b>1,105</b>	<b>733</b>	<b>1,838</b>	<b>1,225</b>	<b>849</b>	<b>2,074</b>	<b>1,247</b>	<b>855</b>	<b>2,102</b>

<sup>1</sup> includes expatriates : No. as at June 96 : 56 (51 males, 5 females)

March 97 : 68 (57 males, 11 females)

June 97 : 67 (56 males, 11 females)

**Table 2.2:- Employment by product group and sex: June 1996 - June 1997, Pioneer Status Enterprises**

Product group	June 1996			June 1997				
	No of enterprises	Employment		No of enterprises	Employment			
		Male	Female		Total	Male	Female	Total
1. Watches and clocks	2	47	159	206	2	32	171	203
2. Informatics	18	180	342	522	29	267	408	675
3. Electric and Electronic products	29	168	70	238	30	169	76	245
4. Light engineering	16	220	23	243	24	241	30	271
5. Support to jewellery	4	17	24	41	3	16	26	42
6. Support to printing and publishing	9	119	59	178	10	134	65	199
7. Other support services	17	136	30	166	20	132	43	175
8. Plastic and rubber products	15	157	18	175	17	199	21	220
9. Other	7	61	8	69	12	57	15	72
<b>TOTAL</b>	<b>117</b>	<b>1,105</b>	<b>733</b>	<b>1,838</b>	<b>147</b>	<b>1,247</b>	<b>855</b>	<b>2,102</b>



**Table 2.3:- Analysis of net change in employment - 2nd quarter 1997, Pioneer Status Enterprises**

	Net change from March 97 to June 97	
	Enterprises	Employment
<b>A. Total employment creation :</b>		<b>150</b>
Expansion in existing enterprises	24	93
New enterprises	10	57
<b>B. Total employment lost :</b>		<b>122</b>
Reduction in existing enterprises	19	113
Closures	1	9
<b>C. Net change (A-B)</b>	<b>9</b>	<b>28</b>
Male	-	22
Female	-	6

**Table 2.4:- Net change in number of enterprises by product group: June 1996 - June 1997, Pioneer Status Enterprises**

Product group	No. of enterprises			Net change from	
	June 96	March 97	June 97	March 97 to June 97	June 96 to June 97
1. Watches and clocks	2	2	2	0	0
2. Informatics	18	27	29	2	11
3. Electric and electronic products	29	29	30	1	1
4. Light engineering	16	21	24	3	8
5. Support to jewellery	4	3	3	0	- 1
6. Support to printing and publishing	9	10	10	0	1
7. Other support services	17	19	20	1	3
8. Plastic and rubber product	15	16	17	1	2
9. Other	7	11	12	1	5
<b>TOTAL</b>	<b>117</b>	<b>138</b>	<b>147</b>	<b>9</b>	<b>30</b>

**Table 2.5:- Net change in employment by product group: June 1996 - June 1997, Pioneer Status Enterprises**

Product group	Employment			Net change from	
	June 96	March 97	June 97	March 97 to June 97	June 96 to June 97
1. Watches and clocks	206	211	203	-8	-3
2. Informatics	522	659	675	16	153
3. Electronic and electronic products	238	232	245	13	7
4. Light engineering	243	253	271	18	28
5. Support to jewellery	41	42	42	0	1
6. Support to printing and publishing	178	205	199	-6	21
7. Other support services	166	176	175	-1	9
8. Plastic and rubber products	175	189	220	31	45
9. Other	69	107	72	-35	3
<b>TOTAL</b>	<b>1,838</b>	<b>2,074</b>	<b>2,102</b>	<b>28</b>	<b>264</b>