



Economic and Social Indicators

Issue No 1899

Quarterly Index of Industrial Production (QIIP)

3rd Quarter 2025

Released online : Thursday 18 December 2025

<https://statsmauritius.govmu.org>

Price: Rs 40.00

Statistics Mauritius
Ministry of Finance
Port Louis

Note: Readers are invited to make the distinction between official data which are published in the Economic and Social indicators and the analysis presented for the benefit of general readers. Differences of opinion may arise regarding the analytical part but these do not in any way, undermine the quality of the data. The Editors welcome constructive critical comments.

Quarterly Index of Industrial Production (QIIP)

Third Quarter 2025

(Base year: 2018 =100)

1. Introduction

The Index of Industrial Production shows the evolution of the volume of output of the Industrial Sector, which covers “Mining and quarrying”, “Manufacturing”, “Electricity, gas, steam and air conditioning supply” and “Water supply; sewerage, waste management and remediation activities”. The value added of these activities accounts for around 15% of Gross Value Added (GVA). The index compiled on a quarterly basis is one of the most important industrial short-term indicators, which aims at measuring, on a quarterly basis, the changes in the volume of industrial output.

2. Contents of publication

This issue of “Economic and Social Indicators” presents the quarterly indices for the first quarter of 2019 to the third quarter of 2025.

The indices are given separately for the four sections, namely, “Mining and quarrying”, “Manufacturing”, “Electricity, gas, steam and air conditioning supply” and “Water supply; sewerage, waste management and remediation activities”. Within “Manufacturing”, estimates by broad group, namely “Export Oriented Enterprises” (EOE), “Non-EOE” and “Sugar milling” as well as by main industry group are given. Wherever possible, the annual averages of the quarterly indices have been worked out and included in the tables. It is to be noted that, due to incomplete data, indices for the third quarter of 2025 are provisional and published at section and broad group level only. They are therefore subject to revision in future issues of the Economic and Social Indicators on QIIP.

The published indices are not seasonally adjusted. The user is therefore advised to base comparisons for a particular quarter of a year on the corresponding quarter of the previous year.

The methodology used for the computation of QIIP including its limitations, are given at Annex.

3. Overall index - Industrial Sector

In the third quarter of 2025, the overall index of industrial production increased by 3.4% compared to the previous quarter and by 1.1% when compared to the corresponding quarter of 2024.

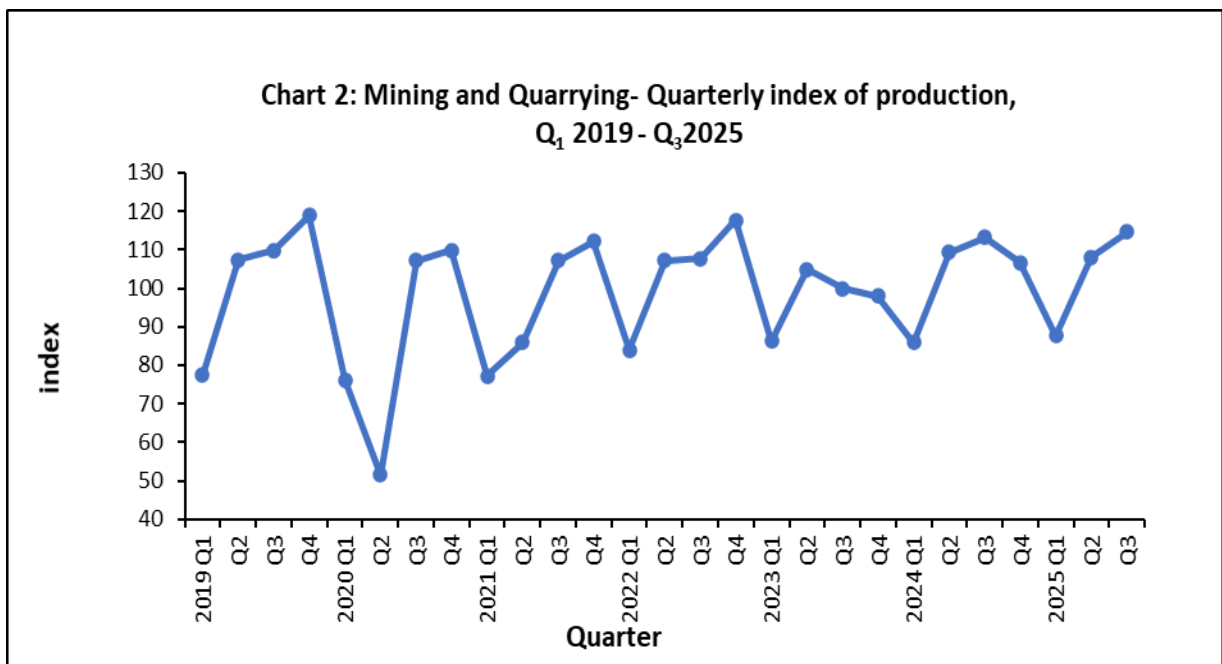
The index for the year ending third quarter 2025, which is the average of quarterly indices for the period under review, grew by 1.7%. This is explained by expansions in “Electricity, gas, steam and air conditioning supply” (+4.8%), “Manufacturing” (+1.4%) and “Water supply; sewerage, waste management and remediation activities” (+1.2%).



4. Changes by section

4.1 Mining and quarrying

“Mining and quarrying” comprise activities relating to quarrying of decorative stones, sand and salt extraction as well as stone crushing and represents only 2% of the output of the industrial sector. In the third quarter of 2025, real output increased by 6.2% compared to the previous quarter and by 1.4% compared to the corresponding quarter of 2024. In year ending third quarter 2025, a growth of 2.6% was noted (Table 1).

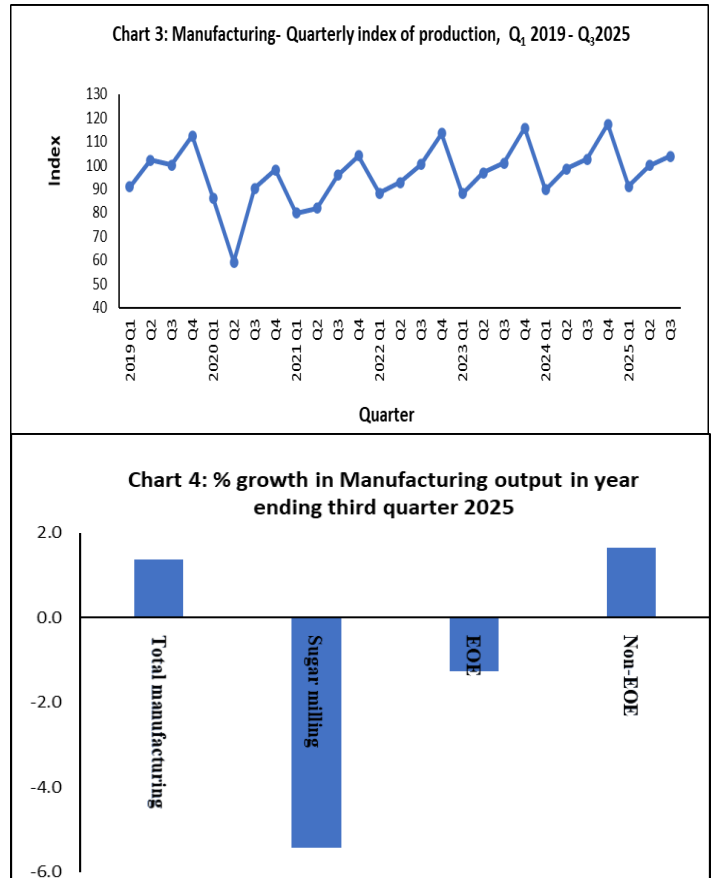


4.2 Manufacturing

Manufacturing output, which covers the production of a wide range of goods, represented 85% of the output of the industrial sector in 2018. For analysis purposes, “Manufacturing” is broken down into the following broad groups:

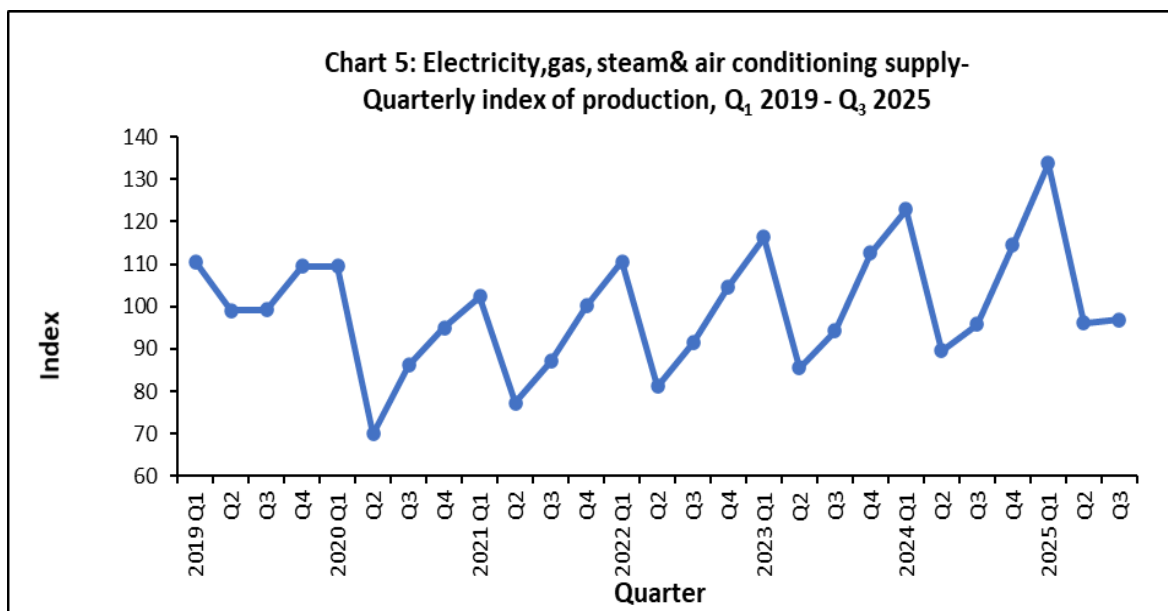
- Sugar milling representing 1.3% of manufacturing output
- EOE (40%)
- Non-EOE (59%)

Manufacturing output in the third quarter of 2025 grew by 3.8% compared to the previous quarter and by 1.1% compared to the corresponding quarter of 2024 (Table 1). In year ending third quarter 2025, a growth of 1.4% was noted in real manufacturing output. This is due to positive growth in “Non-EOE” (+1.6%) partly offset by negative growths of 5.4% in “Sugar milling” and 1.3% in “EOE”. The performances of “EOE” and “Non-EOE” by detailed industry group up to second quarter 2025 are analysed separately in Section 5.



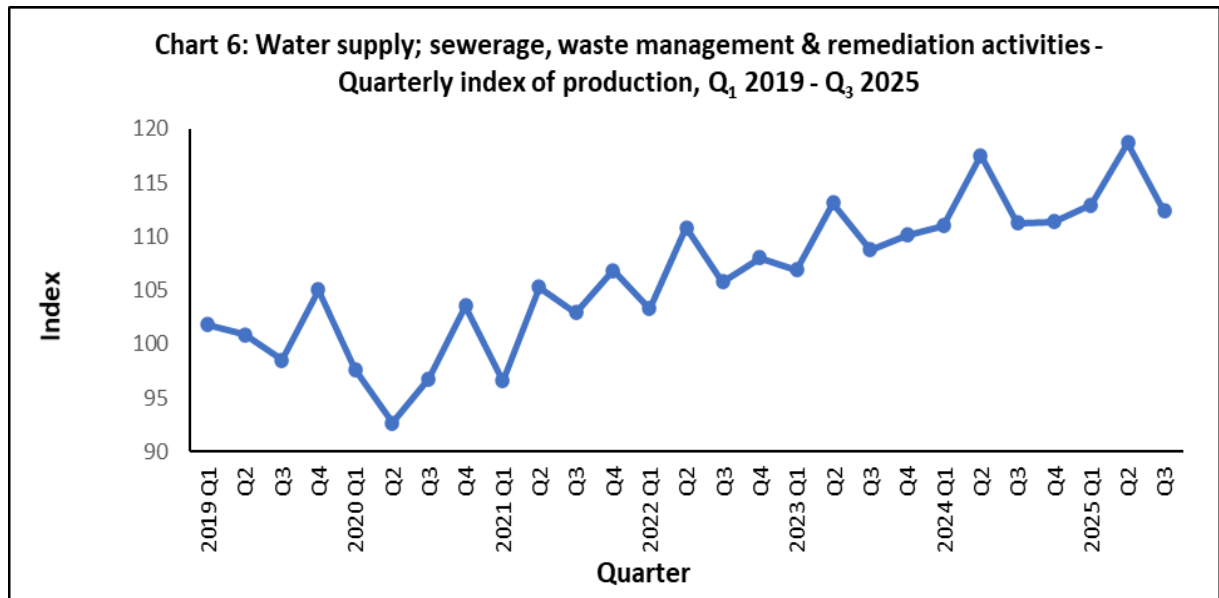
4.3 Electricity, gas, steam and air conditioning supply

“Electricity, gas, steam and air conditioning supply” accounts for 10.5% of the output of the industrial sector. In the third quarter of 2025, real output of this sector increased by 0.9% compared to the previous quarter and by 1.1% compared to the corresponding quarter of 2024. In year ending third quarter 2025, production grew by 4.8% (Table1).



4.4 Water supply; sewerage, waste management and remediation activities

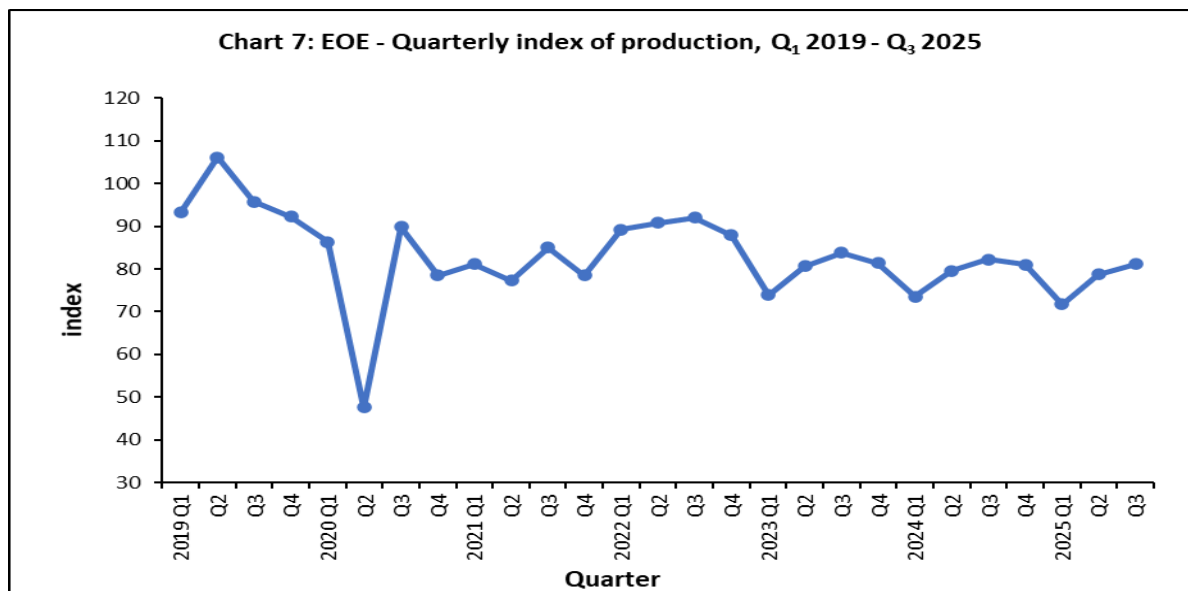
“Water supply; sewerage, waste management and remediation activities” accounts for around 2.4% of the output of the industrial sector. In the third quarter of 2025, real output of this sector decreased by 5.3% compared to the previous quarter but grew by 1.0% when compared to the corresponding quarter of 2024. In year ending third quarter 2025, real output went up by 1.2% (Table1).



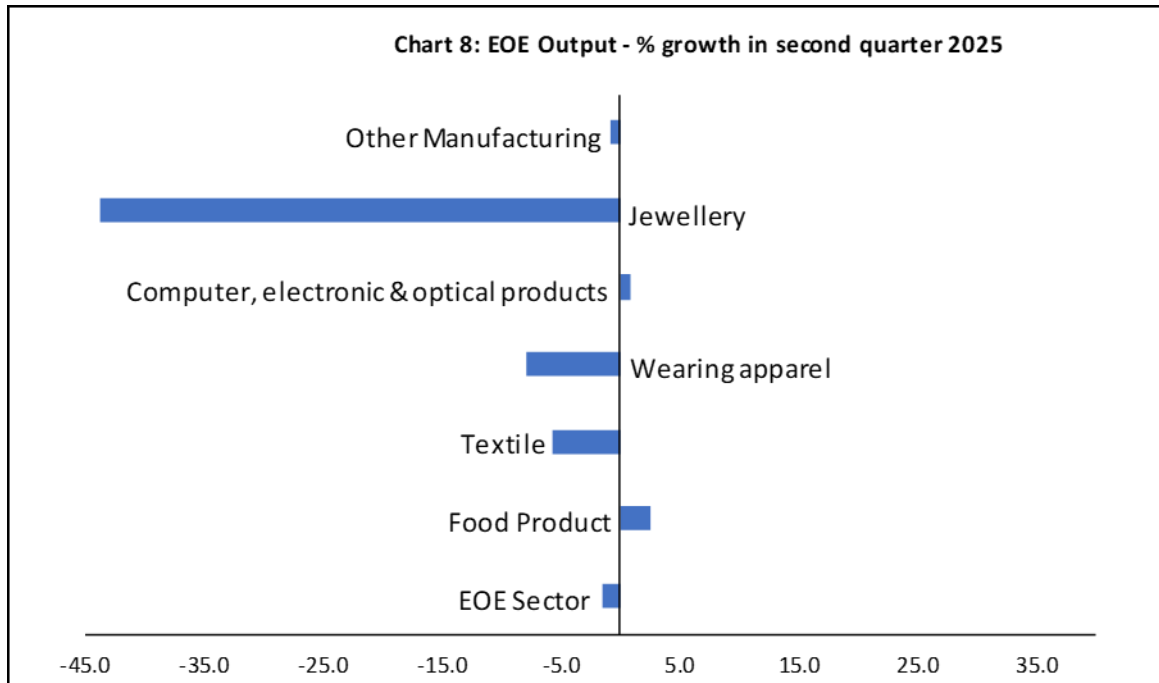
5. Changes by broad group

5.1 Export Oriented Enterprises (EOE)

Real output of EOE sector increased by 3.0% in the third quarter of 2025 compared to the previous quarter but contracted by 1.4% compared to the corresponding quarter of 2024. In year ending third quarter 2025, the EOE sector decreased by 1.3% (Table 1).

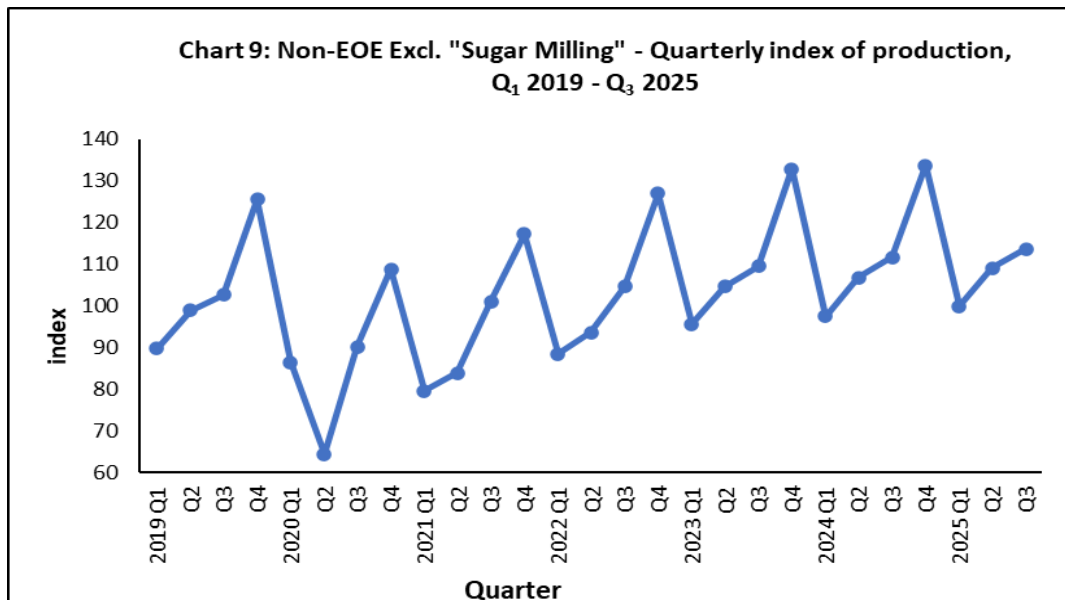


Lower-level indices for the third quarter of 2025 are not yet available. However, an indication of the annual performance at sub-group levels can be obtained by comparing indices available for year ending second quarter 2025 to those for year ending second quarter 2024 (Table 3). Real output of “Wearing apparel”, the most important industry group within the EOE, declined by 7.9% and that of “Textiles” declined by 5.6%. These two sub-groups account for almost 63% of the total weight allocated to the EOE. Expansions were noted in “Food products” (+2.7%) and “Computer, electronic and optical products” (+0.8%). However, negative growths were observed in, “Jewellery, bijouterie & related articles n.e.c” (-43.7%) and “Other manufacturing” (-0.7%).

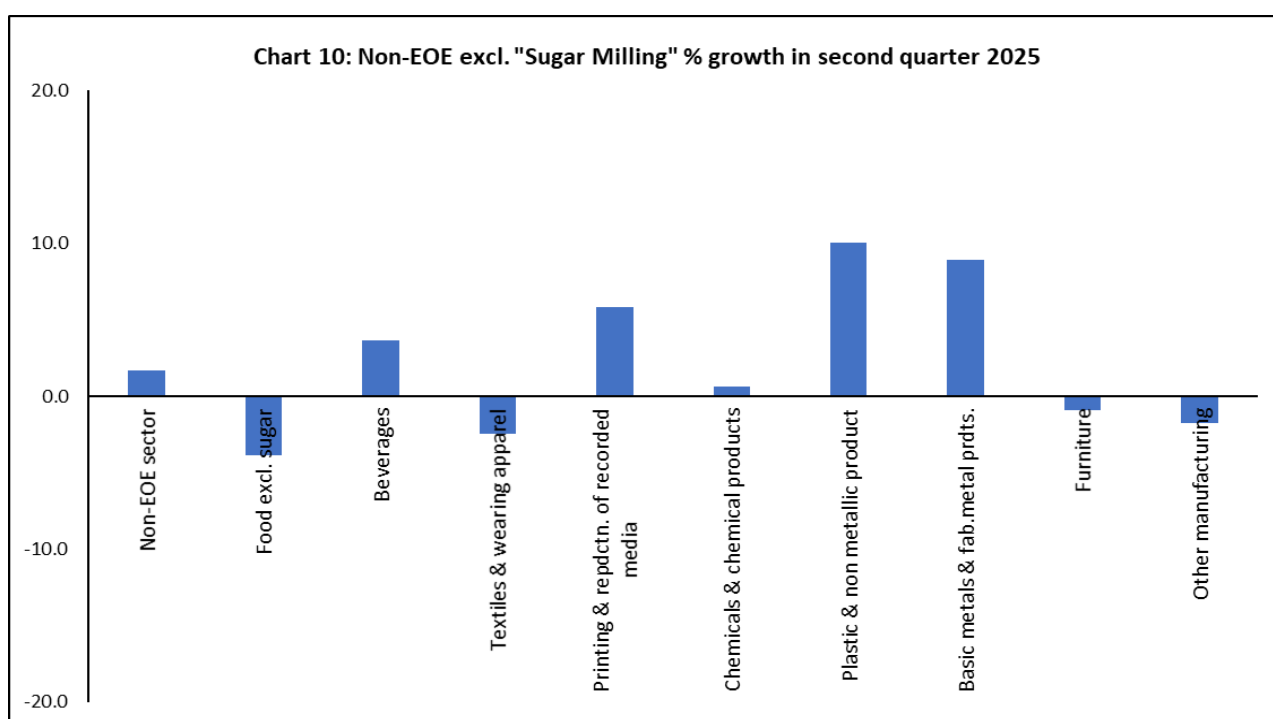


5.2 Non-EOE excluding “Sugar milling”

In the third quarter of 2025, the real output of Non-EOE sector increased by 4.2% compared to the previous quarter and by 1.7% when compared to the corresponding quarter of 2024. In year ending third quarter 2025, it grew by 1.6% (Table 1).



The annual performance at sub-group level is obtained by comparing the detailed indices available for year ending second quarter 2025 to those for year ending second quarter 2024 (Table 4). Expansions were noted in “Beverages” (+3.7%), “Printing and reproduction of recorded media” (+5.9%), “Chemicals & chemical products” (+0.6%), “Plastic and non-metallic product” (+10.0%) and “Basic metals and fabricated metal products” (+8.9%). In contrast, decline was observed in “Textiles & wearing apparel” (-2.4%), Other manufacturing” (-1.8%), “Food products excluding sugar” (-3.8%) and “Furniture” (-0.9%) as illustrated in Chart 10.



Statistics Mauritius

Ministry of Finance

PORT LOUIS

18 December 2025

Contact Person:

Mrs. V. Rama - Lahootan (Statistician/ Senior Statistician)
 Manufacturing Unit
 Statistics Mauritius
 5th Floor LIC Building
 Port Louis
 Tel : (+230) 208 1800
 E-mail : Varama@govmu.org

Table 1: Index of industrial production by industry group - annual and quarterly indices, Q₁ 2019 to Q₃ 2025

Base period: Year 2018 = 100									
Manufacturing								Electricity, gas, steam and air conditioning supply	Water supply; sewerage, waste management & remediation
Industrial sector	Mining and quarrying	Total	Total exc. sugar milling	Sugar milling	EOE	Non-EOE			
NSIC Division/Subclass	05 - 33, 35 - 39	05 - 09	10 - 33	10 - 33 except 10720	10720	10 - 33	10 - 33	35	36-39
Weight (Year 2018)	1000	23	848	837	11	336	501	105	24
Annual									
2019	100.0	103.3	101.4	101.3	109.3	96.8	104.2	104.6	101.6
2020	84.6	86.2	83.4	83.3	90.6	75.6	87.5	90.2	97.7
2021	90.5	95.6	90.4	90.5	86.0	80.5	95.5	91.7	102.9
2022	98.8	104.1	98.6	99.0	78.8	90.0	103.4	97.0	107.0
2023	100.7	97.2	100.4	100.8	80.7	80.0	110.7	102.2	109.7
2024	102.6	103.8	102.0	102.6	74.4	79.1	112.5	105.7	112.8
Quarterly									
2019 Q1	93.0	77.3	91.0	91.2	76.8	93.2	89.8	110.5	101.8
Q2	99.8	107.3	102.1	101.8	120.9	106.1	98.9	99.0	100.9
Q3	97.8	109.8	100.2	99.9	120.4	95.8	102.7	99.2	98.5
Q4	109.3	118.9	112.3	112.2	119.2	92.2	125.6	109.6	105.0
2020 Q1	88.6	76.1	86.1	86.4	63.6	86.4	86.5	109.5	97.7
Q2	61.0	51.6	59.2	58.6	100.1	47.6	64.5	70.0	92.7
Q3	90.4	107.2	90.3	90.1	99.8	89.9	90.2	86.2	96.8
Q4	98.3	109.9	98.2	98.1	98.8	78.5	108.8	95.0	103.5
2021 Q1	82.6	77.3	79.9	80.2	60.4	81.2	79.7	102.4	96.6
Q2	81.9	85.9	81.9	81.7	95.0	77.3	83.9	77.3	105.3
Q3	94.6	107.2	95.7	95.8	94.7	85.0	101.2	87.1	102.9
Q4	103.1	112.1	104.1	104.2	93.7	78.5	117.2	100.2	106.8
2022 Q1	90.4	83.9	88.2	88.7	55.3	89.3	88.5	110.5	103.3
Q2	92.5	107.1	92.6	92.7	87.1	90.8	93.7	81.2	110.8
Q3	99.8	107.7	100.2	100.4	86.8	92.1	104.7	91.4	105.8
Q4	112.7	117.6	113.5	113.9	85.9	87.9	126.9	104.6	108.0
2023 Q1	90.7	86.2	88.1	88.7	56.7	73.9	95.7	116.3	106.9
Q2	96.5	104.9	96.8	97.0	89.2	80.7	104.7	85.5	113.1
Q3	100.6	99.9	101.0	101.3	88.9	83.8	109.6	94.2	108.7
Q4	114.9	97.9	115.7	116.3	88.0	81.3	132.9	112.6	110.2
2024 Q1	93.0	85.9	89.6	90.5	52.3	73.6	97.6	122.8	111.0
Q2	98.3	109.4	98.4	98.8	82.3	79.5	106.8	89.6	117.5
Q3	102.4	113.2	102.6	103.0	82.0	82.2	111.8	95.8	111.3
Q4	116.7	106.7	117.3	118.2	81.2	81.1	133.7	114.4	111.4
2025 Q1	95.2	87.7	91.0	91.8	49.9	71.8	100.0	133.7	112.9
Q2	100.1	108.0	99.9	100.2	78.6	78.7	109.1	96.0	118.7
Q3	103.5	114.7	103.7	104.2	78.3	81.1	113.7	96.9	112.4
% change, latest quarter over: ¹									
previous quarter	3.4	6.2	3.8	3.9	-0.4	3.0	4.2	0.9	-5.3
same quarter a year ago	1.1	1.4	1.1	1.1	-4.5	-1.4	1.7	1.1	1.0
% growth in output in year ending									
3rd quarter 2025	1.7	2.6	1.4	1.4	-5.4	-1.3	1.6	4.8	1.2

¹ Provisional

Table 2: Index of industrial production by main industry group of the manufacturing sector, Q₁ 2019 to Q₂ 2025

Base period: Year 2018 = 100

Main industry group											
	Total manufacturing	Food incl. sugar	Beverages	Textile	Wearing apparel	Printing & reproduction of recorded media	Chemical products	Non Metallic products	Basic metals& fabricated metals	Furniture	Other
NSIC Division	10 -33	10	11	13	14	18	20 & 21	22 & 23	24 & 25	31	15-17, 19, 26-30,32,33
Weight (Year 2018)	1000	226	138	40	248	26	48	40	55	36	144
Annual											
2019	101.4	100.7	103.9	90.9	95.2	105.5	109.4	99.5	103.9	120.2	153.6
2020	83.4	89.4	92.8	67.5	66.1	79.6	111.4	81.2	87.2	96.9	82.9
2021	90.4	91.9	98.8	72.5	72.1	80.9	95.3	89.6	108.3	115.4	95.5
2022	98.6	102.3	110.1	78.3	76.7	81.5	95.1	94.7	124.3	103.7	103.3
2023	100.4	103.8	115.9	71.5	66.3	76.8	94.5	97.2	121.7	151.6	113.8
2024	102.0	100.5	125.3	77.1	58.5	77.8	100.6	113.2	127.0	158.8	111.4
Quarterly											
2019 Q1	91.0	94.9	91.2	83.5	87.5	89.1	89.6	85.1	99.5	83.8	130.1
Q2	102.1	101.2	96.5	103.3	102.7	99.3	105.4	101.0	98.9	91.6	151.1
Q3	100.2	101.6	95.4	86.7	95.5	95.9	117.0	103.6	102.9	122.1	149.2
Q4	112.3	105.1	132.4	90.0	94.9	138.0	125.7	108.5	114.4	183.6	184.0
2020 Q1	86.1	91.9	92.7	67.9	76.0	105.5	124.9	66.8	83.4	78.2	83.5
Q2	59.2	80.5	66.8	39.3	37.1	56.4	81.3	55.5	60.7	41.9	51.3
Q3	90.3	91.9	93.4	80.0	78.2	72.5	126.8	97.1	78.1	120.7	92.7
Q4	98.2	93.3	118.3	82.9	73.0	84.1	112.6	105.4	126.5	146.8	104.0
2021 Q1	79.9	84.3	86.6	56.9	66.6	73.5	112.8	70.5	99.3	52.9	71.1
Q2	81.9	87.3	90.8	77.4	65.3	69.8	70.5	90.9	91.0	76.0	83.6
Q3	95.7	92.2	86.9	73.4	85.7	87.1	93.2	99.3	115.6	176.1	115.5
Q4	104.1	103.8	130.9	82.1	70.7	93.2	104.7	97.5	127.3	156.6	111.9
2022 Q1	88.2	93.9	93.2	72.1	64.4	76.5	82.8	79.5	110.8	64.3	98.7
Q2	92.6	99.4	102.9	78.9	72.8	73.8	86.7	102.5	110.2	76.9	91.7
Q3	100.2	100.6	102.0	79.0	84.7	84.8	95.8	96.8	146.5	104.1	104.2
Q4	113.5	115.4	142.2	83.2	85.0	91.0	115.0	100.1	129.6	169.7	118.4
2023Q1	88.1	92.8	99.5	62.8	54.5	65.0	80.8	81.9	110.9	129.3	102.0
Q2	96.8	101.8	108.5	72.8	67.1	75.2	85.8	95.1	107.7	128.2	110.9
Q3	101.0	100.9	107.9	66.4	74.4	75.3	95.5	103.1	135.8	139.2	114.6
Q4	115.7	119.8	147.8	84.2	69.2	91.8	116.0	108.6	132.4	209.7	127.5
2024Q1	89.6	91.0	109.3	62.0	49.8	65.7	88.1	96.3	122.8	123.2	94.8
Q2	98.4	95.7	118.7	82.4	57.8	72.5	95.1	116.7	104.1	154.4	112.8
Q3	102.6	101.7	117.0	71.4	63.3	78.9	100.1	124.6	140.3	138.9	111.2
Q4	117.3	113.6	156.3	92.5	63.3	93.8	119.1	115.4	140.8	218.7	126.6
2025Q1	91.0	89.4	116.6	62.7	49.5	65.7	86.0	90.5	120.8	120.8	97.4
Q2	99.9	98.8	124.1	89.6	55.2	75.6	94.5	99.9	115.0	143.4	110.3
% change, latest quarter over:											
previous quarter	9.7	10.4	6.4	42.8	11.5	15.0	9.8	10.4	-4.8	18.7	13.2
same quarter a year ago	1.5	3.2	4.6	8.7	-4.5	4.2	-0.6	-14.3	10.5	-7.2	-2.3
% growth in output in year ending :											
2nd Quarter 2025	1.5	-3.2	7.4	8.3	-10.2	1.0	3.9	11.0	1.4	5.4	0.0

∞

Table 3: Index of industrial production by main industry group of the EOE sector, Q₁ 2019 to Q₂ 2025

Base period: Year 2018 = 100

Main industry group							
	EOE, Manufacturing	Food products	Textiles	Wearing apparel	Computer, electronic & optical products	Jewellery, bijouterie & related articles n.e.c	Other manufacturing
NSIC Division/Subclass	10 - 33	10	13	14	26	32100	11,15-18, 20-23, 25, 27, 31, 32 except 32100
Weight (Year 2018)	1000	184	73	553	26	30	134
Annual							
2019	96.8	96.5	89.4	93.8	102.4	98.1	112.4
2020	75.6	88.6	66.8	61.7	79.8	71.3	109.5
2021	80.5	87.1	69.7	63.5	174.2	48.5	112.9
2022	90.0	108.7	73.9	67.9	125.1	40.6	101.4
2023	80.0	97.4	58.4	56.9	112.1	44.6	128.7
2024	79.1	92.9	61.8	49.4	113.5	26.2	137.7
Quarterly							
2019 Q1	93.2	98.1	84.7	90.1	96.7	108.7	100.0
Q2	106.1	104.8	108.5	102.1	111.6	104.8	122.7
Q3	95.8	90.4	82.0	96.3	100.7	82.1	110.6
Q4	92.2	92.7	82.3	86.9	100.7	96.6	116.4
2020 Q1	86.4	107.6	68.8	72.7	77.2	90.5	116.5
Q2	47.6	65.2	39.6	31.1	45.4	28.3	87.7
Q3	89.9	90.9	79.3	77.2	101.2	87.1	131.9
Q4	78.5	90.7	79.7	65.7	95.5	79.3	101.9
2021 Q1	81.2	101.2	59.9	58.6	125.7	73.8	117.4
Q2	77.3	87.3	82.4	57.9	246.1	35.8	91.5
Q3	85.0	76.3	67.2	72.3	216.8	42.3	118.0
Q4	78.5	83.5	69.3	65.2	108.2	42.2	124.6
2022 Q1	89.3	105.5	75.3	62.8	107.6	34.7	116.4
Q2	90.8	106.6	79.9	66.3	127.1	46.2	106.9
Q3	92.1	102.2	71.2	75.4	138.7	35.2	97.9
Q4	87.9	120.5	69.3	67.1	127.0	46.2	84.5
2023 Q1	73.9	96.0	60.6	52.5	107.5	42.1	109.0
Q2	80.7	106.5	56.8	55.0	109.7	41.6	129.3
Q3	83.8	82.7	56.7	64.9	122.8	49.1	143.2
Q4	81.3	104.4	59.4	55.2	108.4	45.8	133.1
2024 Q1	73.6	84.8	54.9	47.4	129.6	20.0	123.4
Q2	79.5	92.1	76.9	45.7	85.2	35.4	148.3
Q3	82.2	92.3	58.0	54.0	122.5	22.1	144.3
Q4	81.1	102.4	57.6	50.4	116.6	27.1	134.7
2025 Q1	71.8	83.7	59.0	45.6	115.4	12.8	121.4
Q2	78.7	95.2	59.5	46.4	95.0	22.6	143.8
% change, latest quarter over:							
previous quarter	9.7	13.7	0.8	2.0	-17.6	76.9	18.5
same quarter a year ago	-1.0	3.4	-22.6	1.6	11.6	-36.3	-3.0
% growth in output in year ending:							
2nd Quarter 2025	-1.4	2.7	-5.6	-7.9	0.8	-43.7	-0.7

Table 4: Index of industrial production by main industry group of the Non-EOE sector (exc. Sugar), Q₁ 2019 to Q₂ 2025

Base period: Year 2018 = 100

		Main industry group									
		Non-EOE, manufacturing	Food excl. Sugar	Beverages	Textiles & wearing apparel	Printing and reproduction of recorded media	Chemicals & chemical products	Plastic & non metallic product	Basic metals & fabricated metal products	Furniture	Other
NSIC Division		10-33	10	11	13 &14	18	20	22 & 23	24 &25	31	15-17, 19, 21, 26-30, 32-33
Weight (Year 2018)		1000	238	227	67	36	72	55	88	59	157
Annual											
	2019	104.2	102.1	104.0	102.3	108.4	106.3	97.4	104.0	120.3	76.6
	2020	87.5	89.6	94.4	84.7	77.2	97.5	79.3	87.2	97.5	73.0
	2021	95.5	94.5	99.4	103.5	74.5	99.0	88.1	108.6	115.8	74.1
	2022	103.4	102.2	110.2	111.5	75.3	95.9	92.9	122.5	104.2	92.2
	2023	110.7	108.4	115.9	110.7	73.4	95.6	95.1	123.2	152.4	107.2
	2024	112.5	106.3	125.2	101.1	75.7	101.4	102.1	129.1	159.1	101.6
Quarterly											
	2019 Q1	89.8	94.9	91.2	71.5	92.1	85.1	81.0	100.0	83.7	65.9
	Q2	98.9	97.6	96.8	102.5	101.0	100.9	99.2	97.6	91.9	76.0
	Q3	102.7	105.6	95.4	92.1	97.2	115.8	101.1	103.6	122.5	74.9
	Q4	125.6	110.3	132.5	143.3	143.4	123.3	108.5	114.8	183.2	89.6
	2020 Q1	86.5	88.3	93.0	87.0	107.9	94.9	64.0	83.4	79.1	71.0
	Q2	64.5	84.8	68.2	61.4	52.5	70.7	50.9	60.5	42.3	48.7
	Q3	90.2	91.6	95.5	83.3	67.6	105.2	97.6	77.0	121.2	79.8
	Q4	108.8	93.9	120.9	107.2	80.9	119.0	104.6	127.8	147.4	92.7
	2021 Q1	79.7	79.3	87.3	90.1	72.1	85.0	68.1	100.1	53.0	62.2
	Q2	83.9	86.6	91.4	90.6	65.3	86.2	92.7	90.6	76.2	62.1
	Q3	101.2	98.8	87.5	132.9	79.4	100.6	99.3	115.6	177.1	81.3
	Q4	117.2	113.3	131.3	100.2	81.2	124.3	92.3	128.0	157.0	90.5
	2022 Q1	88.5	93.3	93.4	70.2	69.3	83.3	77.0	111.0	64.6	91.3
	Q2	93.7	97.9	103.0	97.2	65.4	87.1	99.7	106.4	77.4	78.7
	Q3	104.7	101.4	102.2	121.4	76.6	97.1	95.2	140.3	104.6	92.3
	Q4	126.9	116.4	142.2	157.2	90.0	116.0	99.7	132.5	170.3	106.4
	2023 Q1	95.7	95.5	99.4	65.8	64.5	79.8	79.9	114.1	130.0	96.1
	Q2	104.7	101.5	108.6	123.3	73.0	87.9	95.6	108.3	128.9	112.6
	Q3	109.6	108.4	108.0	112.9	67.2	97.1	103.3	132.8	139.9	108.0
	Q4	132.9	128.4	147.3	140.9	89.0	117.8	101.5	137.5	210.7	112.3
	2024Q1	97.6	97.8	109.2	64.8	65.1	86.5	85.1	124.9	123.5	84.7
	Q2	106.8	98.6	118.6	107.1	70.5	96.3	104.6	106.0	154.8	108.3
	Q3	111.8	107.4	116.9	101.7	73.6	102.4	110.8	142.4	139.1	110.4
	Q4	133.7	121.5	156.1	130.8	93.6	120.5	107.7	143.0	219.1	103.1
	2025Q1	100.0	95.2	116.8	69.3	66.2	84.3	101.7	133.6	121.2	93.9
	Q2	109.1	92.5	111.0	113.5	75.5	92.9	113.9	126.9	143.9	98.6
% change, latest quarter over:											
	previous quarter	9.1	-2.8	-5.0	63.8	14.1	10.3	12.0	-5.1	18.7	5.0
	same quarter a year ago	2.1	-6.2	-6.4	6.0	7.2	-3.5	8.9	19.7	-7.0	-9.0
% growth in output in year ending:											
	2nd Quarter 2025	1.7	-3.8	3.7	-2.4	5.9	0.6	10.0	8.9	-0.9	-1.8

Statistics Mauritius
LIC Centre,
John Kennedy Street,
Port Louis, MAURITIUS
T: +230 208 1800
F: +230 211 4150
W: <https://statsmauritius.govmu.org>
E: statsmauritius@govmu.org