SOCIAL SECURITY STATISTICS 2003/2004 – 2008/2009

1. Introduction

This issue of the 'Economic and Social Indicators' presents data on the main social security benefits provided by the Ministry of Social Security, National Solidarity and Senior Citizens Welfare and Reform Institutions for the period July 2003 to June 2009. Data on the number of beneficiaries refer to the last month of each financial year whereas the amount paid is given on a financial year basis. Figures for 2008/2009 are subject to revision in future issues as additional information becomes available.

2. Social Security benefits

Social Security benefits can be classified as:

- Non-contributory benefits and
- Contributory benefits.

Non-contributory benefits are entirely financed by government and are payable to every Mauritian citizen under certain conditions. These benefits include

- ❖ Basic pensions which cater for the elderly, the invalids, the widows and the orphans irrespective of their economic status. It is to be noted that during the period December 2004 to June 2005, Basic Retirement Pension was not paid on a universal basis. During that period, persons aged 60 to 89 years were liable to pension subject to the amount of yearly income received.
- ❖ Allowances such as Social Aid, Food Aid, Unemployment Hardship Relief and Funeral Grant which are payable to the low-income group of the population.
- ❖ Inmates allowance and indoor relief payable to, or on behalf of, those Mauritians residing in government-subsidized institutions (such as old-people homes, infirmaries and orphanages) provided they would have otherwise benefited from a basic pension or from Social Aid.

Contributory benefits, on the other hand, are payable only to, or on behalf of, those persons who have contributed to the National Pensions Fund (NPF). The contributory pensions include old age, invalidity, widows and orphans pensions in addition to industrial injury allowances.

The pension rates for non-contributory benefits are given at Annex 1. In the case of contributory benefits, the allowances payable vary according to the amount contributed to the NPF by the insured worker. For those persons whose contributions were marginal, government guarantees a minimum contributory pension.

3. Population age-structure – (Tables 1 - 3)

The estimated mid-year population of the Republic of Mauritius rose from 1,233,386 in 2004 to 1,275,032 in 2009, representing an average annual increase of about 0.7%. During that period, the child population aged below 15 years decreased from 306,394 to 282,798. As a percentage of the total population, it decreased from 24.8% to 22.2%. However, the elderly population aged 60 years and over grew from 115,701 (9.4% of total) to 136,096 (10.7% of total).

It should be pointed out that these estimates of the elderly population, computed by the Central Statistics Office on the basis of the 2000 Population Census differ from the number of persons reported by the Ministry of Social Security as drawing the old-age pension (119,448 in June 2004 and 141,582 in June 2009 (Table 5.1). This discrepancy may be due to various reasons, such as misreporting of age at the Population Census and delays in updating the list of old-age pensioners on account of deaths or absences from the country for more than 6 months.

The number of widows aged 15 years and above as reported at the 2000 Population Census was 58,309, representing 13% of all woman in that age group. Those who were eligible for Basic Widow's Pension, that is, widows aged 15 to 59 years numbered 21,719.

4. Expenditure on Social Security and Welfare – (Table 4)

Government expenditure on Social Security and Welfare consists of expenditure and transfers made by government for the social welfare of the community, in line with the recommendations of the Government Finance Statistics Manual 1986 of the International Monetary Fund. It covers all expenses made by the Ministry of Social Security and the Ministry of Women's Rights together with components of social welfare of all government organizations as well as Local Government.

Expenditure on Social Security and Welfare increased by 63.4% from Rs 8,851.9 million in 2003/2004 to Rs 14,465.0 million in 2008/2009, representing respectively 20.8% and 21.7% of total government expenditure. However, these expenses remained at a level of 5.3% of the Gross Domestic Product during these 2 periods.

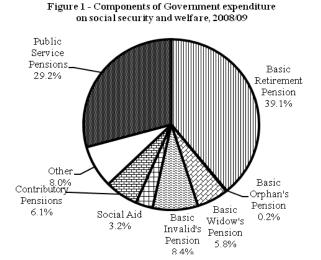


Figure 1 shows the share of each component of government expenditure on Social Security and Welfare. It is observed that the main components were the Basic Retirement Pension with a share of 39.1 %, followed by Public Service Pensions, 29.2%. It is to be noted that as from year 2008/09, National Assembly Retirement Allowance has been included in "Public Service Pensions".

5 Non - Contributory Benefits

5.1 Basic pensions – (Tables 5.1 - 5.3)

(a) Basic Retirement Pension (BRP)

Basic Retirement Pension, also known as old-age pension, is payable to every Mauritian citizen aged 60 years and above, subject to certain residency conditions. The number of such beneficiaries went up by 18.5 %, from 119,448 (116,047 in the Island of Mauritius and 3,401 in the Island of Rodrigues) in June 2004 to 141,582 (137,762 in the Island of Mauritius and 3,820 in the Island of Rodrigues) in June 2009.

The Enhanced Basic Retirement Pension is an additional allowance payable to old-age pensioners who are either

- * totally blind, or
- suffer from total paralysis, or
- need the constant care of another person

The number of beneficiaries of the Enhanced Basic Retirement Pension rose slightly from 16,366 in June 2004 to 16,463 in June 2009 in the Republic of Mauritius.

The total amount spent on all Basic Retirement Pension (inclusive of Enhanced Basic Retirement Pension and Child's Allowance) increased from Rs 3,156.9 million in 2003/2004 to Rs 5,659.1 million in 2008/2009, showing an increase of about 79.3% during that five year period.

(b) Basic Widow's Pension (BWP)

Basic Widow's Pension is payable to widows aged 15 to 59 years who were either civilly and/or religiously married to their late husband. In June 2009, the number of beneficiaries of such pension decreased by about 0.7%, from 22,757 (22,399 in the Island of Mauritius and 358 in the Island of Rodrigues) in June 2004 to 22,596 (22,183 in the Island of Mauritius and 413 in the Island of Rodrigues) in June 2009.

On the other hand, government expenditure on Basic Widow's Pension, which was Rs 610.1 million in 2003/2004, rose by 37.7 % to reach Rs 840.3 million in 2008/2009.

(c) Basic Invalid's Pension (BIP)

The Basic Invalid's Pension is payable to any person aged 15 to 59 years if certified by a

Medical Board that the person is either permanently or substantially incapacitated to work to a degree of 60% or more for at least 12 months. The number of such beneficiaries increased from 25,035 (24,441 in the Island of Mauritius and 594 in the Island of Rodrigues) in June 2004 to reach 27,169 (26,324 in the Island of Mauritius and 845 in the Island of Rodrigues) in June 2009, showing an increase of 8.5%.

Basic Invalid Pensioners, who need the constant care and attention of another person, benefit from an additional allowance known as the Carer's Allowance. In June 2009, 7,517 pensioners benefited from this allowance in the Republic of Mauritius, compared to 7,132 in June 2004, showing an increase of 5.4%.

The total amount spent on Basic Invalid's Pension (inclusive of Carer's Allowance and Child's Allowance) jumped from Rs 805.5 million in 2003/2004 to reach Rs 1,208.7 million in 2008/2009, representing a rise of about 50.1% during that five-year period.

(d) Basic Orphan's Pension (BOP) and Guardian Allowance (GA)

Basic Orphan's Pension is payable to all orphans under the age of 15, or under 20 years, if they are in full-time education.

A Guardian's allowance is also paid to the person looking after one or more orphans. However, only one allowance is payable per guardian irrespective of the number of orphans under his/her care.

The number of beneficiaries of Basic Orphan's Pension in the Republic of Mauritius dropped from 529 in June 2004 to 353 in June 2009. A similar trend was noted in the Island of Mauritius (from 428 to 305) and in the Island of Rodrigues (from 101 to 48) during that period. Consequently, the total number of guardians declined from 437 to 299 in the Republic of Mauritius. However, the number of orphans per guardian remained at around 1.2.

Though the number of such beneficiaries has decreased, expenditure on Basic Orphan's Pension and Guardian's Allowance rose from Rs 14.4 million in 2003/2004 to Rs 22.0 million in 2008/2009. This was due to increases in the rates payable every year, especially when orphans attending full-time education benefited a much higher allowance than those not attending full-time education as from 1 July 2007.

(e) Child's Allowance

Child's allowance is payable to children of beneficiaries of Basic Retirement Pension, Basic Widow's Pension and Basic Invalid's Pension in respect of a child below 15 years, or below 20 years, if in full-time education. Child's allowance is payable for up to three dependent children. It is to be noted that child allowance is payable even after discontinuation of pensions to the parents for some reasons (e.g. when the widowed mother got married). The total number of children benefiting from Child's allowance decreased slightly from 18,629 in June 2004 (18,105 for the Island of Mauritius and 524 for the Island of Rodrigues) to 18,144 in June 2009 (17,463 for the Island of Mauritius and 681 for the Island of Rodrigues).

The amount spent by government on Child's allowance is not available separately. This is included in the overall amount paid to beneficiaries of Basic Retirement Pension, Basic Widow's Pension, Basic Invalid's Pension and Basic Orphan's Pension.

5.2 Other Non - Contributory Social Benefits – (Tables 6 & 7)

(a) Social Aid

Social Aid is an income-tested scheme. It is payable to the head of a family who is incapable of earning his living adequately and who has insufficient means to support himself and his dependents. Social Aid is payable to the poorer section of the population, including the dependents of prisoners and abandoned spouses, especially those with dependent children. The allowance payable is calculated as the difference between the total income and the expected overall expenditure of the family.

The total number of families benefiting from such assistance increased by 5.1% from 16,346 in June 2004 to 17,180 in June 2009. In the Island of Mauritius, the number of such beneficiaries rose from 14,558 to 15,610 whilst in the Island of Rodrigues it decreased from 1,788 to 1,570 during that period.

The total amount paid to beneficiaries of Social Aid increased from Rs 295.3 million in 2003/2004 to Rs 457.2 million in 2008/2009, showing a big increase of 54.8%.

(b) Income Support for the purchase of rice and flour

In order to support needy Mauritians for the purchase of rice and flour, the <u>Food Aid Scheme</u> was introduced in May 1993 when government subsidy on rice and flour was temporarily discontinued. Under the Food Aid Scheme, a monthly stipend is given to every needy Mauritian for the purchase of rice and flour. The beneficiaries are:

- ❖ All recipients of Social Aid and their dependents.
- ❖ All those receiving the Unemployment Hardship Relief.
- ❖ All needy beneficiaries of a basic pension under the National Pensions Act, i.e. beneficiaries of Basic Retirement Pension, Basic Widow's Pension, Basic Invalid's Pension and Basic Orphan's Pensions, who would have qualified to receive social aid if the basic pensions were not payable.

The monthly stipend has increased from Rs 30 in May 1993 to Rs 50 in October 2004, then to Rs 85 as from 1 July 2006 and later to Rs100 as from 1 July 2008.

In addition, as from 1 July 2006 with the government discontinuation of subsidy on rice and flour, an <u>Income Support Scheme</u> was introduced whereby a monthly allowance of Rs 40 is given to:

- ❖ Any head of household and his/her dependents whose average monthly electricity consumption does not exceed 75 KWh and who are not in receipt of Food Aid.
- ❖ Any beneficiary of basic pension and his/her dependents (under the National Pensions Act) and who would have been eligible to receive social aid if he/she was not in receipt of that basic pension.

This allowance also increased to Rs 100 as from 1 July 2008.

The total number of persons who were granted Food Aid including those under the Income Support Scheme was around 86,000 in June 2009 and the total amount paid in 2008/2009 was Rs 108.7 million.

(c) Indoor Relief

Indoor relief is the grant paid to an institution in respect of every person residing in the institution, if that person would have otherwise benefited from a basic pension or from Social Aid. The number of beneficiaries dropped from 826 in June 2004 to 677 in June 2009. However, the amount paid under that scheme has increased from Rs 29.9 million in 2003/2004 to Rs 41.1 million in 2008/2009, showing an increase of 37.5%.

(d) Inmate's Allowance

Inmate's Allowance refers to the pocket money given to certain residents of government-subsidized institutions and of the government psychiatric hospital, Brown Sequard Hospital. In June 2009, 715 persons received such allowance as compared to 935 in June 2004 representing a decrease of 23.5%. However, due to increases in the rates paid, the amount spent under this item increased by 6.4% from Rs 4.7 million in 2003/2004 to Rs 5.0 million in 2008/2009.

(e) Unemployment Hardship Relief

The Unemployment Hardship Relief (UHR) is payable to unemployed heads of families whose family income is not sufficient to meet the needs of the members. The head should be

- (i) Registered as unemployed at the Employment Exchange,
- (ii) Be willing and able to take up employment and
- (iii)Be actively looking for work.

A disabled person, who can work but has not been able to find a job, receives an Unemployment Hardship Relief in addition to his Basic Invalid's Pension. The number of beneficiaries of UHR has decreased by 9.5%, from 402 in June 2004 to 364 in June 2009 whilst the amount paid to these beneficiaries rose from Rs 2.4 million to Rs 3.0 million showing an increase of 25.0%.

(f) Funeral Grant

A funeral grant is meant to cover funeral expenses of persons from low-income families. The number of payments for funeral expenses rose from 2,050 during the period 2003/2004 to 3,118 in 2008/2009. At the same time, the amount disbursed more than doubled, increasing from Rs 5.4 million to Rs 10.9 million.

6. National Pension Fund, National Savings Fund and contributory benefits

(a) The National Pension Scheme

The National Pension Scheme was introduced in April 1976. It provides for the payment of contributory pensions to those employees of the private sector who have contributed to the National Pensions Fund (NPF). All employees working for employers with more than 10 employees had to join the Scheme as from July 1978. Other employees joined the Scheme as from January 1980, except household workers for whom the operative date was July 1980. The self-employed were also eligible to join the Scheme as from July 1980 on a voluntary basis.

Contributions to the Scheme are payable at the rate of 10.5% by millers and large employers of the Sugar Industry (those having at least 100 arpents under sugar cane cultivation); other employers pay contribution at the rate of 6%. For all employees, the contribution rate is 3 %. Contributions are not payable on bonus, overtime pay and allowances. The minimum monthly remuneration on which contributions are payable was Rs 900 for household employees and Rs 1,440 for other employees during the financial year 2008/2009. During that period, as from a monthly remuneration of Rs 9,435 a flat contribution is applicable for both categories.

(b) The National Pensions Fund – (Table 8)

In 2008/2009, there were about 18,000 employers who have contributed to the NPF in respect of their employees compared to 16,300 in 2003/2004. The contributions received, exclusive of surcharge increased by 52.1%, from Rs 1,256.1 million in 2003/2004 to reach Rs1,910.2 million in 2008/2009. Total net assets of the National Pension Fund jumped by 80.2 % rising from Rs 34,067.3 million at the end of June 2004 to Rs 61,400.0 million in June 2009.

(c) The National Savings Fund – (Table 9)

The National Savings Fund has been set up in 1995 to replace the Employees Welfare Fund. The objectives of the National Savings Fund are:

- To provide for the payment of a lump sum to every employee on his retirement at the age of 60 or earlier, or to the beneficiary on his death; and
- ❖ To set up and operate for the benefit of employees, such schemes, including loan schemes, as may be prescribed.

This Fund is compulsory in respect to all employees, except non-citizens, of both public and private sector. Contributions to the Fund were payable at the rate of 2.5 % by employers. As from February 2009, following the proclamation of the Employment Rights Act, the contribution increased to 3.5%, comprising of 2.5% from employers and 1% from employees of the Private Sector and those of parastatal bodies. This additional 1% contribution is being used to pay part of the Transitory Unemployment Benefit (TUB) to lay-off workers. As at end of June 2009, the Ministry has paid Rs 19.3 million to some 1,034 beneficiaries of this new Scheme.

The number of employees belonging to the Fund rose from about 350,900 in 2003/2004 to 361,900 in 2008/2009, showing an increase of 3.1 % during that period. At the same time the total contribution received exclusive of surcharge rose by 62.6 %, from Rs 484.0 million in 2003/2004 to Rs 786.8 million in 2008/2009.

(d) Contributory Pensions – (Tables 10(a) - (b))

(i) Contributory Retirement Pension (CRP)

The Contributory Retirement Pension is payable to a person on reaching the age of 60 years, if that person has contributed to the National Pension Fund. The number of beneficiaries of this type of pension rose from 36,100 in June 2004 to reach 47,579 in June 2009, showing a rise of 32.0%. Consequently, an increase of 88.9% was noted in the amount spent rising from Rs 340.8 million to Rs 643.7 million.

(ii) Contributory Widow's Pension (CWP)

The Contributory Widow's Pension is payable to a widow whose late husband had contributed to the National Pensions Fund. The total number of widows who benefited from such a pension increased by 35.1%, rising from 13,235 in June 2004 to 17,884 in June 2009. The amount paid thus went up from Rs 78.1 million in 2003/2004 to Rs 179.4 million in 2008/2009, showing an increase of 129.7%.

(iii) Contributory Invalid's Pension (CIP)

A person is entitled to a Contributory Invalid's Pension if he/she has previously contributed to the National Pension Fund and suffers from a permanent incapacity of at least 60%. The number of such beneficiaries rose by 24.0%, from 5,427 in June 2004 to 6,731 in June 2009. The amount paid increased by 47.9% from Rs 21.7 million in 2003/2004 to Rs 32.1 million in 2008/2009.

(iv) Contributory Orphan's pension (COP)

The Contributory Orphan's pension is payable to orphans under the age of 15 years (or 18 years if the child is at school), if any of the deceased parents had contributed to the National Pension Fund. During the five-year period June 2004 to June 2009, the number of orphans benefiting from this pension rose from 102 to 117, whilst the amount disbursed for the year 2003/2004 remained at nearly the same amount of Rs 0.2 million in 2008/2009.

(v) Industrial Injury Benefits

The different types of allowances payable in respect of a work accident affecting an employee insured under the National Pension Scheme are:

- ❖ Industrial Injury allowance as a result of a total temporary incapacity, subject to medical evidence.
- ❖ Disablement pension due to a permanent incapacity (partial or total).
- Survivor's Pension as a result of the death.
- ❖ Constant attendance allowance resulting in a total temporary incapacity or a 100% disability and requiring the constant attendance of another person.
- ❖ Dependent's pension, orphan's pension, child allowance, clinical expenses, clothing expenses, hospital expenses, artificial aid.

The number of cases of Industrial Injury decreased from 1003 in June 2004 to 871 in June 2009 but the total amount paid rose by 21.0% rising from Rs 26.2 million for the financial year 2003/2004 to Rs 31.7 million in 2008/2009.

7. The National Solidarity Fund – (Table 11a – 11b)

The National Solidarity Fund started operating under the aegis of the Ministry of Social Security and National Solidarity on 1 June 1991. Initially, its objectives were to provide financial assistance to:

- Mauritian citizens residing in Mauritius who require surgical operations that can only be performed abroad.
- * Those undergoing Severe Personal Hardships.

Since November 1999, with the creation of the "Trust Fund for Overseas Treatment" operating under the aegis of the Ministry of Health, all surgical operations cases are referred there. The National Solidarity Fund has then widened the scope of its activities under the "Severe Personal Hardship Scheme" to cover also tragic accidents, needy students, victims of natural calamities, multiple births, medical cases etc.

The sources of revenue of the Fund are manifold. These include:

- Contribution from the General Public
- Contribution from Ministries and Departments
- **❖** Interests on investment
- Unclaimed prizes and unclaimed winning tickets from e.g. Automatics Systems Ltd., Mauritius Turf Club and commercial promotions.

During the year 2008/2009, the National Solidarity Fund assisted 722 cases compared to only 426 in 2003/2004. During that period, the amount spent more than doubled rising from Rs 6.1 million to Rs12.8 million.

8. Projected number of basic pension beneficiaries and their related future costs (Tables 12-13)

Assumptions used in the projections of the number of beneficiaries of basic pensions and their eventual costs are given at Annex 2.

As at midyear 2009, the population aged 60 years and over was estimated at around 136,100; that in the working age group 15-59 years 856,100 and the child population aged less than 15 years at 282,800. The pensioner support ratio, defined as the number of persons of working age (15-59 years) per old age pensioner (aged 60 years and over) was 6.3. The index of ageing defined as the number of persons aged 60 years and over per 100 children aged less than 15 years was 48.1. In 2049, the pensioner support ratio is expected to fall to about 2.3 whilst the index of ageing would increase to 144.9.

The number of beneficiaries of Basic Retirement Pension is expected to reach 355,000 in 2049, of which about 47,800 would suffer from severe disability. The corresponding figures for 2009 were 141,582 and 16,463.

There were 22,596 beneficiaries of Basic Widow's Pension in June 2009. This is expected to grow to about 26,100 in the next four decades. During that time, the number of beneficiaries of Basic Invalid's Pension would increase from 27,169 to around 28,100.

Based on rates applicable in 2008/09, the amount to be disbursed by government on Basic Retirement pension (including Enhanced Basic Retirement Pension and Child's Allowance) is expected to nearly treble, rising from Rs 5,659.1 million in 2008/2009 to Rs 14,695 million in some forty years due to the ageing of the population.

Figure 2 below shows the evolution in the number of beneficiaries and the future cost of the Basic Retirement Pension.

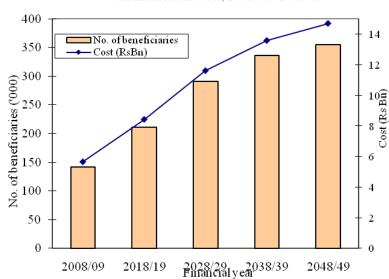


Figure 2 - Actual and projected number of Retirement Pension beneficiaries and cost, 2008/09 - 2048/49

As for the other pensions, namely, Basic Widow's pensions, Basic Invalid's pensions and Basic Orphan's pensions, the future costs are expected to reach Rs 2,109 million within the next forty years compared to Rs 2,071.0 million in 2008/2009.

Central Statistics Office Ministry of Finance and Economic Empowerment Port Louis May 2010

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Table 1 - Estimated mid year population 1/ by sex, Republic of Mauritius, Island of Mauritius & Island of Rodrigues, 2004 & 2009

Year	Both sexes	Male	Female
2004			
Republic of Mauritius	1,233,386	610,108	623,278
Island of Mauritius	1,196,696	591,951	604,745
Island of Rodrigues	36,690	18,157	18,533
2009			
Republic of Mauritius	1,275,032	629,157	645,875
Island of Mauritius	1,237,283	610,486	626,797
Island of Rodrigues	37,749	18,671	19,078

Table 2 - Estimated mid year population 1/2 by age-group & sex, Republic of Mauritius, 2004 & 2009

Age-group		2004			2009	
(years)	Both sexes	Male	Female	Both sexes	Male	Female
Under 15	306,394	155,393	151,001	282,798	143,484	139,314
0 - 4	97,648	49,702	47,946	85,671	43,510	42,161
5 - 9	99,797	50,440	49,357	97,442	49,593	47,849
10 - 14	108,949	55,251	53,698	99,685	50,381	49,304
15 - 59	811,291	404,956	406,335	856,138	427,214	428,924
15 - 19	94,963	48,008	46,955	108,727	55,121	53,606
20 - 24	107,584	54,276	53,308	94,489	47,738	46,751
25 - 29	106,753	52,798	53,955	106,742	53,776	52,966
30 - 34	92,847	46,256	46,591	105,780	52,192	53,588
35 - 39	99,909	49,955	49,954	91,785	45,582	46,203
40 - 44	98,979	49,907	49,072	98,374	48,939	49,435
45 - 49	85,477	42,880	42,597	96,860	48,409	48,451
50 - 54	74,229	36,847	37,382	82,706	40,967	41,739
55 - 59	50,550	24,029	26,521	70,675	34,490	36,185
60 & Over	115,701	49,759	65,942	136,096	58,459	77,637
60 - 64	35,201	16,375	18,826	46,841	21,743	25,098
65 - 69	28,565	12,714	15,851	31,336	14,065	17,271
70 - 74	20,769	9,035	11,734	24,099	10,148	13,951
75 - 79	16,557	6,675	9,882	16,025	6,432	9,593
80 - 84	9,207	3,408	5,799	11,112	4,039	7,073
85 +	5,402	1,552	3,850	6,683	2,032	4,651
Total	1,233,386	610,108	623,278	1,275,032	629,157	645,875

^{1/} based on the 2000 population census data adjusted for underenumeration of children (4,456 males and 3,569 females at ages 0-9 years).

Table 3 - Female population aged 15 years & above and number of widows by age group, Republic of Mauritius, 2000 Census

Age-group (years)	Number of widows	Total female population	% widows
15 - 19	8	50,417	0.0
20 - 24	98	55,784	0.2
25 - 29	273	47,048	0.6
30 - 34	684	49,551	1.4
35 - 39	1,449	50,325	2.9
40 - 44	2,598	44,608	5.8
45 - 49	4,408	38,798	11.4
50 - 54	5,847	29,149	20.1
55 - 59	6,354	21,263	29.9
15 - 59	21,719	386,943	5.6
60 & over	36,590	60,948	60.0
15 & over	58,309	447,891	13.0

Table 4 - Government Expenditure on Social Security & Welfare - Republic of Mauritius, 2003/04 - 2008/09

Government expenditure on Social Security & Welfare	2003/04	2004/05	2005/06	2006/07	2007/08 ^{1/}	2008/09 ^{2/}
Amount Rs(Mn) 3/	8,851.9	9,681.9	11,394.8	12,354.2	12,826.7	14,465.0
% of total government expenditure	20.8	22.1	23.3	24.2	22.8	21.7
% of GDP at market prices	5.3	5.4	5.9	5.6	5.1	5.3

revised

^{2/} provisional ^{3/} Including also amount spent under "Welfare" and paid by other Ministries

Table 5.1 - No. of beneficiaries of basic pensions and amount paid, Republic of Mauritius

(a) No. of beneficiaries by pension type as at 30 June, 2004 - 2009

ъ			No. of bea	neficiaries		
Pension type	June 04	June 05	June 06	June 07	June 08	June 09
Basic Retirement Pension						
(Old age pension)	119,448	120,8024/	126,344	131,126	136,408	141,582
of whom						
Severely handicapped ^{1/}	16,366	16,596	17,112	17,397	16,981	16,463
Basic Widow's Pension	22,757	22,672	22,973	22,810	22,611	22,596
Basic Invalid's Pension	25,035	25,646	27,638	27,603	27,363	27,169
of whom						
Severely handicapped ^{2/}	7,132	7,354	7,984	8,015	7,787	7,517
Basic Orphan's Pension	529	457	434	377	396	353
Guardian's Allowance	437	392	363	314	324	299
Child's Allowance	18,629	18,367	19,515	19,304	18,451 ^{5/}	18,144
of whom children of beneficiaries of:						
Basic Retirement Pension	219	199	223	204	199	214
Basic Widow's Pension	8,113	7,985	7,874	7,681	7,275	7,110
Basic Invalid's Pension	9,862	9,755	10,936	10,923	10,441	10,310
Other ^{3/}	435	428	482	496	536 ^{5/}	510

^{1/} drawing the Enhanced Basic Retirement Pension

(b) Amount paid by pension type and financial year, 2003/04 - 2008/09

.		Amoun	t paid (Rs	million)	lion)				
Pension type	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/			
Basic Retirement Pension (including Enhanced Basic Retirement Pension and Child's Allowance)	3,156.9	3,486.2	4,129.0	4,459.1	4,761.8	5,659.1			
Basic Widow's Pension (including Child's Allowance)	610.1	639.4	687.8	722.0	778.8	840.3			
Basic Invalid's Pension (including Carer's Allowance and Child's Allowance)	805.5	867.2	995.3	1,061.9	1,125.9	1,208.7			
Basic Orphan's Pension ^{1/} (including Guardian's Allowance)	14.4	14.1	14.6	14.9	20.7	22.0			

includes also allowances to children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

provisional

²/ drawing Additional Basic Invalid's Pension (Carer's Allowance)

^{3/} these are children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

^{4/} not paid on a universal basis from December 2004 to June 2005

^{5/} revised

Table 5.2 - No. of beneficiaries of basic pensions and amount paid, Island of Mauritius (a) No. of beneficiaries by pension type as at 30 June, 2004 - 2009

Dangian type		Numb	er of benef	iciaries		
Pension type	June 04	June 05	June 06	June 07	June 08	June 09
Basic Retirement Pension (Old age pension) of whom	116,047	117,319 ^{4/}	122,723	127,420	132,632	137,762
Severely handicapped ^{1/}	15,870	16,114	16,637	16,900	16,412	15,915
Basic Widow's Pension	22,399	22,306	22,589	22,412	22,213	22,183
Basic Invalid's Pension	24,441	25,001	26,920	26,858	26,541	26,324
of whom						
Severely handicapped ^{2/}	6,927	7,077	7,655	7,661	7,452	7,237
Basic Orphan's Pension	428	370	349	310	330	305
Guardian's Allowance	347	313	287	255	269	260
Child's Allowance	18,105	17,840	18,910	18,660	17,767 ^{5/}	17,463
of whom children of beneficiaries of:						
Basic Retirement Pension	207	194	215	193	187	204
Basic Widow's Pension	7,903	7,784	7,661	7,455	7,069	6,923
Basic Invalid's Pension	9,576	9,450	10,574	10,537	10,003	9,854
Other ^{3/}	419	412	460	475	<i>508</i> ^{5/}	482

^{1/} drawing the Enhanced Basic Retirement Pension

(b) Amount paid by pension type and financial year, 2003/04 - 2008/09

Daniel America		Amour	nt paid (Rs	million)	ion)				
Pension type	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 ^{2/}			
Basic Retirement Pension (including Enhanced Basic Retirement Pension and Child's Allowance)	3,073.8	3,396.7	4,011.6	4,334.3	4,620.2	5,499.5			
Basic Widow's Pension (including Child's Allowance)	602.7	632.0	675.9	709.3	764.8	824.1			
Basic Invalid's Pension (including Carer's Allowance and Child's Allowance)	787.5	845.6	968.5	1,032.0	1,092.6	1,167.2			
Basic Orphan's Pension ^{1/} (including Guardian's Allowance)	12.3	12.2	12.7	13.1	18.0	19.5			

includes also allowances to children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

²/ drawing Additional Basic Invalid's Pension (Carer's Allowance)

^{3/} these are children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

^{4/}not paid on a universal basis from December 2004 to June 2005

^{5/} revised

^{2/} provisional

Table 5.3 - No. of beneficiaries of basic pensions and amount paid, Island of Rodrigues (a) No. of beneficiaries by pension type as at 30 June, 2004 - 2009

Dansian tuna		Numb	er of benef	iciaries		
Pension type	June 04	June 05	June 06	June 07	June 08	June 09
Basic Retirement Pension (Old age pension) of whom	3,401	3,483 ^{4/}	3,621	3,706	3,776	3,820
Severely handicapped ^{1/}	496	482	475	497	569	548
Basic Widow's Pension	358	366	384	398	398	413
Basic Invalid's Pension	594	645	718	745	822	845
of whom						
Severely handicapped ^{2/}	205	277	329	354	335	280
Basic Orphan's Pension	101	87	85	67	66	48
Guardian's Allowance	90	79	76	59	55	39
Child's Allowance	524	527	605	644	684	681
of whom children of beneficiaries of						
Basic Retirement Pension	12	5	8	11	12	10
Basic Widow's Pension	210	201	213	226	206	187
Basic Invalid's Pension	286	305	362	386	438	456
Other ^{3/}	16	16	22	21	28	28

^{1/} drawing the Enhanced Basic Retirement Pension

(b) Amount paid by pension type and financial year, 2002/03 - 2007/08

Danaian trma		Amoun	t paid (Rs	million)				
Pension type	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 ^{2/}		
Basic Retirement Pension (including Enhanced Basic Retirement Pension and Child's Allowance)	83.2	89.5	117.4	124.8	141.6	159.6		
Basic Widow's Pension (including Child's Allowance)	7.5	7.4	11.9	12.7	14.0	16.2		
Basic Invalid's Pension (including Carer's Allowance and Child's Allowance)	18.0	21.6	26.8	29.9	33.3	41.5		
Basic Orphan's Pension ^{1/} (including Guardian's Allowance)	2.1	1.9	1.9	1.8	2.7	2.5		

includes also allowances to children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

²/ drawing Additional Basic Invalid's Pension (Carer's Allowance)

^{3/} these are children who were previously children of beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

^{4/} not paid on a universal basis from December 2004 to June 2005

^{2/} provisional

Table 6 - Number of beneficiaries of other non-contributory social benefits and amount paid,

Republic of Mauritius

(a) No. of beneficiaries by type of benefit as at June, 2004 - 2009

Type of honofit		Numb	er of benef	iciaries		
Type of benefit	2004	2005	2006	2007	2008	2009
Social Aid ^{1/}	16,346	17,536	17,100	16,876	16,577	17,180
Food Aid ^{2/}	48,000	51,000	53,000	109,000	96,000	86,000
Indoor Relief (Capitation Grant)	826	762	686	661	651	677
Inmate's Allowance	935	888	808	801	775	715 ^{4/}
Unemployment Hardship Relief	402	457	440	420	372	364
Funeral Grant 3/	2,050	2,447	2,585	2,375	2,487	3,118

^{1/} refers to the number of cases who benefit from Social Aid for themselves and for members of their family.

(b) Amount paid by type of benefit and financial year, Republic of Mauritius, 2003/04 - 2008/2009

Type of honest		Amoun	nt paid (Rs	million)		
Type of benefit	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09
Social Aid ^{1/}	295.3	317.3	349.0	394.6	430.2	457.2
Food aid ^{2/}	17.4	16.9	30.5	75.8 ^{3/}	69.4 ^{3/}	108.7 ^{3/}
Indoor Relief (Capitation Grant)	29.9	31.1	31.8	33.4	34.6	41.1
Inmate's Allowance	4.7	4.9	4.8	5.2	5.3	5.04/
Unemployment Hardship Relief	2.4	3.0	3.6	3.8	3.8	3.0
Funeral Grant	5.4	6.7	7.6	7.3	8.3	10.9

includes also amount paid on (i) subsidy on HSC and SC examination fees

(ii) assistance to professional fishermen and food aid in Rodrigues.

² including those paid under the Income Support Scheme effective as from 1 July 2006

^{3/} refers to the number of payments during the financial year

^{4/} provisional

²/ excludes amount spent for Rodrigues which is included in "Social aid".

including amount paid under Income Support Scheme

^{4/} provisional

Table 7 - Number of cases of Social Aid paid by district as at June, 2004 - 2009

District/ Island	2004	2005	2006	2007	2008	2009
Port-Louis	3,551	3,949	3,552	3,444	3,397	3,575
Pamplemousses	1,751	1,941	1,900	1,983	1,765	1,898
Riviere du Rempart	1,190	1,276	1,241	1,305	1,307	1,318
Flacq	1,446	1,516	1,517	1,535	1,632	1,690
Grand-Port	993	1,043	1,088	1,135	1,161	1,224
Savanne	852	887	941	875	814	789
Plaine Wilhems	3,321	3,594	3,532	3,506	3,476	3,555
Moka	556	563	584	643	669	699
Black River	898	939	904	839	775	862
Island of Mauritius	14,558	15,708	15,259	15,265	14,996	15,610
Island of Rodrigues	1,788	1,828	1,841	1,611	1,581	1,570
Republic of Mauritius	16,346	17,536	17,100	16,876	16,577	17,180

Table 8 - Contribution to the National Pensions Fund (NPF), 2003/04 - 2008/2009

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 ^{2/}
No. of employers ^{1/} contributing to the Fund (000)	16.3	16.5	16.8	17.0	17.6	18.0
No. of employees contributing to the Fund (000)	288.6	286.8	286.7	296.2	305.3	296.2
Amount contributed by employers and employees (Rs Mn)	1,256.1	1,312.9	1,446.5	1,571.9	1,712.1	1,910.2
Surcharge paid by employers (Rs Mn)	9.8	1.0	0.9	1.1	1.3	1.3
Size of the NPF (Rs Mn) as at end of financial year	34,067.3	38,189.9	43,316.7	50,564.3	57,096.8	61,400.0

 $^{^{1/}}$ including the self employed and those who have contributed at least once during the financial year

^{2/} provisional

Table 9 - Contribution to the National Savings Fund (NSF), 2003/2004 - 2008/2009

	2003/2004	2004/2005	2005/2006	2006/2007	2007/2008	2008/20091/
No. of employers contributing to Fund ('000)	15.9	16.2	16.5	16.7	17.3	17.8
No. of employees belonging to the Fund ('000)	350.9	352.0	353.9	367.2	373.1	361.9
Amount contributed by employers (RsMn) ^{2/}	484.0	504.9	559.6	594.5	655.6	786.8
Surcharge paid by employers (RsMn)	2.1	2.0	0.2	0.3	0.3	0.3
No. of beneficiaries of Lump Sum:	8,693	14,206	11,720	8,255	15,221	12,792
of which Voluntary Retirement Scheme (VRS)	395	3,819	1,622	125	5,972	849
Total Lump Sum paid (RsMn)	87.0	108.6	121.7	173.2	379.8	210.7
of which VRS (RsMn)	3.8	8.2	2.9	2.6	182.5	28.3
Size of Fund (RsMn) as at end of financial year	5,480.5	6,398.1	7,441.1	8,767.3	9,643.3	10,640.0

^{1/} provisional

Table 10(a) - Number of beneficiaries of contributory pensions as at June, Republic of Mauritius, 2004 - 2009

Pension type	2004	2005	2006	2007	2008	2009
Contributory Retirement Pension	36,100	37,895	39,472	41,827	44,620	47,579
Contributory Widow's Pension ^{1/}	13,235	14,079	15,188	15,920	16,689	17,884
Contributory Invalid's Pension	5,427	5,620	6,445	6,733	6,509	6,731
Contributory Orphan's Pension	102	102	97	88	114	117
Industrial Injury Benefits	1,003	852	894	912	879	871

^{1/} including widows of all ages

Table 10(b) - Amount paid to beneficiaries of contributory pensions by financial year, Republic of Mauritius, 2003/04 - 2008/2009

Pension type		Amoun	t paid (Rs	million)		
1 ension type	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/
Contributory Retirement Pension	340.8	375.9	416.5	473.4	555.6	643.7
Contributory Widow's Pension	78.1	91.5	104.0	124.2	147.8	179.4
Contributory Invalid's Pension	21.7	22.7	26.9	29.2	30.9	32.1
Contributory Orphan's Pension	0.2	0.2	0.2	0.2	0.2	0.2
Industrial Injury Benefits 1/	26.2	27.2	29.0	29.6	29.6	31.7

 $^{^{1/}}$ including lump sum

^{2/} as from February 2009, employees also contributed 1%

^{2/} provisional

Table 11(a) - No. of cases receiving assistance from the National Solidarity Fund (NSF) by type,

Republic of Mauritius, 2003/04 - 2008/09

Continuos		Nu	mber of ca	ases		
Contingency	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09
Medical treatment abroad (Air ticket only)	23	30	58	6	-	-
Personal Hardship Scheme:	403	869	602	388	356	720
- Multiple births	6	8	6	3	2	2
- Fire victims	22	23	17	7	5	15
- Natural calamities	10	10	1	18	-	19
- Tragic accidents	41	32	16	21	5	19
- Needy students	129	257	179	134	116	252
- Repatriation of mortal remains	2	1	-	2	1	4
- Destitute	106	328	228	75	95	158
- Medical case	87	193	140	96	98	212
- Centenarian	-	17	15	32	28	29
- Sale by levy (Hardship case)	-	-	-	-	6	10
Other	_	1	-	18	1	2
Total	426	900	660	412	357	722

Table 11(b) - Amount disbursed by the National Solidarity Fund (NSF) by type,

Republic of Mauritius, 2003/04 - 2008/09

Continuous		Amou	nt paid (F	Rs 000)		
Contingency	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09
Medical treatment abroad (Air ticket only)	261	355	751	80	-	-
Personal Hardship Scheme:	5,875	12,920	3,155	3,636	5,610	12,748
- Multiple births	100	190	50	31	44	20
- Fire victims	650	416	69	67	22	106
- Natural calamities	40	70	5	141	-	84
- Tragic accidents	825	486	125	295	83	339
- Needy students	1,165	3,330	791	808	1,056	2,296
- Repatriation of mortal remains	38	49	-	50	50	145
- Destitute	1,803	4,928	949	538	661	1,097
- Medical case	1,254	3,281	1,016	1,386	1,757	3,951
- Centenarian	-	170	150	320	280	290
- Sale by levy (Hardship case)	-	-	-	-	1,657	4,420
Other	-	250	-	108	100	20
Total	6,136	13,525	3,906	3,824	5,710	12,768

 $\textbf{Table 12 - Projected mid year population}^{1/} \textbf{ by broad age group and sex, Republic of Mauritius, 2009 - 2049} \\$

Age-group		2009			2014			2019			2024			2029	
(years)	Male	Female	Both sexes												
Under 15	143.5	139.3	282.8	139.3	134.5	273.8	136.7	132.1	268.8	139.3	134.3	273.6	137.3	132.3	269.6
15 - 59	427.2	428.9	856.1	433.7	437.4	871.1	435.9	440.5	876.4	427.7	432.8	860.5	423.7	427.5	851.2
60 & over	58.5	77.6	136.1	75.5	96.4	171.9	94.4	116.9	211.3	115.3	139.8	255.1	131.9	159.2	291.1
Total	629.2	645.8	1,275.0	648.5	668.3	1,316.8	667.0	689.5	1,356.5	682.3	706.9	1,389.2	692.9	719.0	1,411.9
Pensioner support ratio ^{2/}	7.3	5.5	6.3	5.7	4.5	5.1	4.6	3.8	4.1	3.7	3.1	3.4	3.2	2.7	2.9
Index of ageing ^{3/}	40.8	55.7	48.1	54.2	71.7	62.8	69.1	88.5	78.6	82.8	104.1	93.2	96.1	120.3	108.0

Age-group		2034			2039			2044		2049			
(years)	Male	Female	Both sexes	Male	Female	Both sexes	Male	Female	Both sexes	Male	Female	Both sexes	
Under 15	132.7	128.0	260.7	128.6	123.9	252.5	126.0	121.5	247.5	124.7	120.3	245.0	
15 - 59	424.7	426.3	851.0	419.6	417.8	837.4	411.9	408.4	820.3	408.4	403.3	811.7	
60 & over	141.0	170.5	311.5	151.4	184.2	335.6	160.0	193.4	353.4	161.0	194.0	355.0	
Total	698.4	724.8	1,423.2	699.6	725.9	1,425.5	697.9	723.3	1,421.2	694.1	717.6	1,411.7	
Pensioner support ratio ^{2/}	3.0	2.5	2.7	2.8	2.3	2.5	2.6	2.1	2.3	2.5	2.1	2.3	
Index of ageing 3/	106.3	133.2	119.5	117.7	148.7	132.9	127.0	159.2	142.8	129.1	161.3	144.9	

^{1/} In thousands

Number of persons of working age (15-59 years) per old-age pensioner (aged 60 years and over).

Number of persons aged 60 years and over per 100 children below 15 years.

Table 13 - Projected number of beneficiaries and estimated future costs of basic pension, Republic of Mauritius, 2009 - 2049

(a) Projected no. of beneficiaries 1/ as at June, by pension type, 2009 - 2049

	Number		Proj	ected ni	umber (of benef	iciaries	('000')	
Pension type	June 2009	2014	2019	2024	2029	2034	2039	2044	2049
Basic Retirement Pension	141.6	171.9	211.3	255.1	291.1	311.5	335.6	353.4	355.0
of whom									
Severely handicapped ^{2/}	16.5	18.0	21.7	26.3	31.5	36.7	41.4	45.5	47.8
Basic Widow's Pension	22.6	24.4	25.9	26.0	26.0	27.1	26.4	25.4	26.1
Basic Invalid's Pension	27.2	28.3	29.1	28.9	28.7	29.3	28.8	28.0	28.1
of whom									
Severely handicapped ^{3/}	7.5	7.9	8.1	8.0	7.9	8.1	8.0	7.8	7.8
Basic Orphan's Pension	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Guardian's Allowance	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.2	0.2
Child's Allowance	18.1	17.1	16.4	16.1	16.4	16.2	15.6	15.2	14.8
of whom children of beneficiaries of:									
Basic Retirement Pension	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Basic Widow's Pension	7.1	6.7	6.3	6.2	6.3	6.3	6.1	5.9	5.7
Basic Invalid's Pension	10.3	9.7	9.4	9.3	9.4	9.2	8.9	8.7	8.5
Other ^{4/}	0.5	0.5	0.5	0.4	0.5	0.5	0.4	0.4	0.4

in thousands

(b) Estimated future costs (Rs Mn) by pension type, 2008/2009 - 2048/2049

Donaion type	Amount	Estimated future costs at 2008/2009 pension rates (R							Rs Mn)
Pension type	2008/09 2/	2013/14	2018/19	2023/24	2028/29	2033/34	2038/39	2043/44	2048/49
Basic Retirement Pension (including Enhanced Basic Retirement Pension and Child's	5,659	6,856	8,431	10,143	11,610	12,505	13,580	14,478	14,695
Basic Widow's Pension (including Child's Allowance)	840	877	920	921	923	961	935	900	921
Basic Invalid's Pension (including Carer's Allowance and Child's Allowance)	1,209	1,193	1,218	1,210	1,203	1,223	1,201	1,170	1,172
Basic Orphan's Pension ^{1/} (including Guardian's Allowance)	22	18	17	17	17	17	17	16	16

includes also allowances to children of previous beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

²¹ drawing the Enhanced Basic Retirement Pension

^{3/} drawing Additional Basic Invalid's Pension (Carer's Allowance)

^{4/} children of previous beneficiaries of Basic Retirement Pension or Basic Widow's Pension or Basic Invalid's Pension

^{2/} provisional

Pension type			ly amou			
	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09
Basic Retirement Pension (BRP):						
(60-69) years	1,790	1,900	$2,200^{3/}$	2,365	2,571	2,802
(70-89) years	1,790	2,000	2,250 ^{4/}	2,365	2,571	2,802
(90-99) years	6,735	6,850	6,900	7,035	7,647	8,335
100 years and over	7,680	7,795	7,850	7,985	8,680	9,461
Basic Widow's Pension (BWP)	1,790	1,900	2,025	2,130	2,315	2,523
Basic Invalid's Pension (BIP)	1,790	1,900	2,025	2,130	2,315	2,523
Basic Orphan's Pension (BOP)						
(i) Under 15 years and not in full time education	-1,005	1,050	1,120	1,180	1,283	1,398
(ii) 3 years and up to 20 years and in full time education]1,003				2,360	2,572
Guardian's Allowance:(Under the National Pensions Act)	445	465	495	520	565	616
Child's Allowance:(Under the National Pensions Act)						
(0 - 9) years	585	615	655	690	750	818
(10-19) years	630	660	705	740	804	876
Enhanced Basic Retirement Pension ^{1/} :						
(60-69) years	3,060	3,230	3,615 ^{3/}		4,191	4,568
(70-89) years	3,060	3,330	3,665 ^{4/}	3,855	4,191	4,568
(90-99) years	8,005	8,180	8,315	8,525	9,267	10,101
100 years and over	8,950	9,125	9,265	9,475	10,300	11,227
Additional Basic Invalid's Pension (Carer's Allowance)	1,100	1,150	1,225	1,290	1,402	1,528
Social Aid (minimum amount payable)	485	510	545	575	625	681
Food Aid	30	50 ^{2/}	50	85	85	100
Income Support (as from 1 July 2006)	n.a	n.a	n.a	40	40	100
Inmate's Allowance: (a) Charitable Institutions	310	325	345	365	397	433
(b) Brown Sequard Hospital:						
Under 60 years	448	475	506	535	578	631
(60-69) years	448	475	550 ^{3/}		643	701
(70-89) years	448	500	565 ^{4/}	595	643	701
(90-99) years	1,684	1,713	1,725	1,759	1,912	2,084
Unemployment Hardship Relief (Minimum)	120	130	140	150	163	178
Minimum Contributory Retirement Pension	271	283	305	320	348	379
		Ī	D a	<u>i l y</u>	•	•
Indoor Relief:						
(60-69) years	95	100	$110^{3/}$		141	154 ^{5/}
(70-89) years	95	110	1204/	130	141	169 ^{6/}
(90-99) years	280	295	315	335	364	437
100 years and over	290	305	325	345	375	450

^{1/} Inclusive of Basic Retirement Pension

^{2/} As from October 2004

^{3/} For ages (60-74) years

^{4/} For ages (75-89) years

^{5/} For ages (Under 60) years

^{6/} For ages (60-89) years

ASSUMPTIONS USED IN THE PROJECTIONS OF BASIC PENSIONS AND THEIR FUTURE COSTS

1.1 Population Projection and costs of basic pension beneficiaries

The future costs of basic pensions are calculated on the basis of the pension rates of 2008/2009 (flat rate) and the latest population projection based on the estimated population as at June 2009, which was worked out by the Central Statistics Office.

1.2 Basic Retirement Pension (including Severely Handicapped Pension and Child's Allowance)

- ❖ The beneficiaries of Basic Retirement Pension (BRP) are assumed to be the projected population aged 60 years and over based on estimated population as at 30 June 2009.
- ❖ The proportion of beneficiaries of BRP who were severely handicapped (BRP/SH) by age group and sex in June 2009 has been assumed to remain constant in the future.
- ❖ The proportion of children receiving Child's Allowance (BRP cases) by age group and sex in June 2009 has been assumed to remain constant in the future.

1.3 Basic Widow's Pension (including Child's Allowance)

- ❖ The proportion of women receiving Basic Widow's Pension (BWP) by age group in June 2009 has been assumed to remain constant in the future.
- ❖ The proportion of children receiving Child's Allowance (BWP cases) by age group and sex in June 2009 has been assumed to be the same for the next 40 years.

1.4 Basic Invalid's Pension (including Carer's Allowance and Child's Allowance)

- ❖ The proportion of pensioners receiving Basic Invalid's Pension (BIP) by age group and sex in June 2009 has been assumed to remain constant in the future.
- ❖ It has been assumed that the proportion of BIP beneficiaries who obtain an additional pension (Carer's Allowance) by age group and sex remains the same as in mid 2009.
- ❖ The proportion of children receiving Child's Allowance (BIP cases) by age group and sex in June 2009 has been assumed to remain constant in the future.

1.5 Basic Orphan's Pension (including Guardian's Allowance)

- ❖ The proportion of children receiving Basic Orphan's Pension (BOP) by age group and sex in mid 2009 has been assumed to remain constant in the future.
- ❖ The proportions of children receiving Basic Orphan's Pension (BOP) who attended full time education and those not attending full time education by age group and sex have been assumed to be the same as in June 2009
- ❖ The proportion of Basic Orphan's Pension beneficiaries per guardian has been assumed to remain the same as in mid 2009.