

Republic of Mauritius

Economic and Social Indicators

ISSUE NO. 775

08 JULY, 2009

QUARTERLY NATIONAL ACCOUNTS

1ST QUARTER 2009



http://statsmauritius.gov.mu

Price: R 30.00

Central Statistics Office Ministry of Finance and Economic Empowerment Port Louis

Note: Readers are invited to make the distinction between official data which are published in the Economic Indicators and the analysis presented for the benefit of general readers. Differences of opinion may arise regarding the analytical part but these do not in any way, undermine the quality of the data. The Editors welcome constructive critical comments.

Quarterly National Accounts

First Quarter 2009



Introduction

The Central Statistics Office publishes Quarterly National Accounts (QNA) estimates in a series of Economic and Social Indicators since 2005. Besides being one of the requirements for the country to graduate to the Special Data Dissemination Standard (SDDS) of the International Monetary Fund (IMF), quarterly estimates of Gross Domestic Product (GDP) provide users with upto-date information for monitoring economic cycles and short-term changes.

This issue presents quarterly estimates of GDP for the period first quarter 2005 to the first quarter of 2009. Estimates have been worked out using both the production and the expenditure approach, based on latest available data. The production data covering value added at current prices and growth rates over the corresponding period of the previous year by industry group are presented in Tables 1 and 2, and the components of expenditure of GDP in Tables 3 and 4. Data in these tables have not been seasonally adjusted, which partly explains the fluctuations in the series (Figure 1).

For more meaningful trend analysis, seasonally adjusted estimates of quarterly GDP from the production approach have been worked out. The derived quarter-to-quarter growth rates for the period first quarter 2002 to the first quarter of 2009, together with some analysis are presented in section 5 of this publication.

Definitions of terminology are given on pages 8 and 9. The data sources and methods used including the method used for seasonal adjustment are described in the Annex.

2. Quarterly GDP estimates at current prices

2.1 Overall GDP

Fig 1: Quarterly GDP estimates at current basic prices, Q₁ 2005 - Q₁ 2009

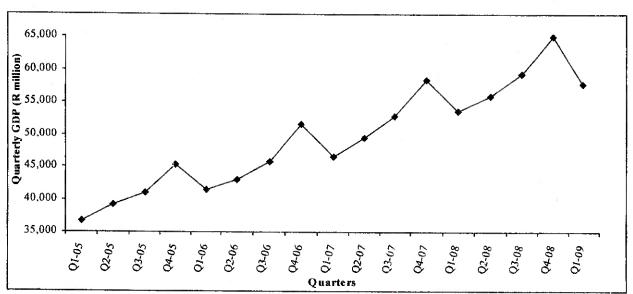


Figure 1 shows the quarterly GDP estimates at basic prices for the period first quarter 2005 to the first quarter of 2009. It is observed that throughout the period, the quarterly data follow the same pattern every year. Production is relatively low in the first quarter; it increases gradually in the two subsequent quarters to peak in the last quarter before declining in the first quarter of the following year. This pattern clearly indicates seasonality in the data. Thus, in 2008, GDP at current basic prices which stood at R 53,592 million in the first quarter, increased to R 55,969 million in the

second and to R 59,361 million in the third to peak at R 65,049 million in the fourth quarter. It then declined to R 57,793 million in the first quarter of 2009.

The lower GDP figures observed during the first quarters may be due to lower economic activities resulting from temporary closures of firms during the month of January because of New Year festivities. On the other hand, the higher GDP figures during the last quarters could be explained by more activities in "Hotels and restaurants" due to high tourist arrivals, and "Manufacturing" and "Wholesale and retail trade" to meet the high demand for consumption goods for end of year festivities.

Quarterly data for the years 2005 to 2008 indicate that around 23% of the annual GDP was produced in the first quarters, 24% in the second quarters, 25% in the third quarters and 28% in the fourth quarters.

Quarterly GDP at current basic prices for the first quarter of 2009 is estimated at R 57,793 million compared to R 65,049 million in the previous quarter and to R 53,592 million in the corresponding quarter of 2008.

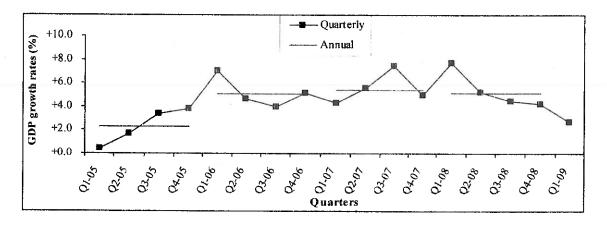
3. Quarterly GDP growth rates (based on data unadjusted for seasonality) - Table 2

3.1 Growth rates, $Q_12005 - Q_12009$, (year on year change)

Table 2 shows year on year quarterly growth rates by industry group for the period first quarter 2005 to first quarter 2009. The rates represent the percentage change in real value added over the same quarter of the previous year and hence exclude changes due to seasonal factors.

Figure 2 shows the year on year quarterly GDP growth rates for the period first quarter 2005 to first quarter 2009 and the annual rates for the period 2005 to 2008. After a slowdown in 2005 when a growth of only 2.3% was observed, the economy recovered with growths of 5.1%, 5.4% and 5.3% in 2006, 2007 and 2008 respectively. Growth is forecasted to slowdown again in 2009, when a low growth of 2.5% would be registered.

Fig. 2: GDP growth rates, quarterly (percentage change over corresponding period of previous year) and annual, $Q_1 2005 - Q_1 2009$



Quarterly data indicate that after a low growth of only 0.4% during the first quarter of 2005, GDP improved in the following quarters to peak at 7.0% in the first quarter of 2006. Thereafter, it slowed down to pick up again during the third quarter of 2007 when a growth of 7.5% was registered. After a lower growth of 5.0% in the fourth quarter of 2007, the economy recovered in the first quarter of 2008 with a growth of 7.7%. Thereafter, quarterly GDP declined continuously to register a growth of 2.7% in the first quarter of 2009.

3.2 Growth rates, fourth quarter 2008 over fourth quarter 2007

Based on latest available information, GDP growth for the fourth quarter of 2008 over the corresponding quarter of 2007 has been revised slightly downwards to 4.2% compared to 4.3% estimated in March 2009. This downward revision is due to a lower growth in "Other agriculture" (2.7% instead of 6.7%).

3.3 Growth rates, first quarter 2009 over first quarter 2008

GDP growth rate for the first quarter of 2009 over the corresponding quarter of 2008 works out to 2.7% compared to a growth of 4.2% in the fourth quarter of 2008 over the corresponding quarter of 2007. Growths by industry group were as follows:

"Agriculture, hunting, forestry and fishing" grew by 8.3% in the first quarter of 2009 compared to 3.1% in the last quarter of 2008. The growth of 8.3% was due to growths of 10.0% and 7.2% in "Sugar cane" and "Other agriculture" respectively.

"Mining and quarrying" declined by 10.0% in the first quarter of 2009 following stagnation in the previous quarter.

"Manufacturing" registered a growth of 6.6% in the first quarter of 2009, higher than the growth of 3.1% in the fourth quarter of 2008. This is explained by growths of 15.0% in "Food excluding Sugar", 10.0% in "Sugar" and 6.1% in "Other manufacturing", partly offset by a decline of 4.1% in "Textile".

"Electricity, gas and water supply" declined by 0.4% in the first quarter of 2009 compared to a growth of 0.7% in the last quarter of 2008.

"Construction" declined by 1.9% in the first quarter of 2009 after the growth of 5.7% registered in the fourth quarter of 2008.

"Wholesale and retail trade; repair of motor vehicles, motorcycles, personal and household goods" declined by 2.4% in the first quarter of 2009 as apposed to the growth of 3.0% in the fourth quarter of 2008.

"Hotels and restaurants" declined by 8.7% in the first quarter of 2009 after a decrease of 1.6% registered in the fourth quarter of 2008. This is explained by a decline in the number of tourist arrivals in the first quarter of 2009.

"Transport, storage and communications" grew by 5.8% in the first quarter of 2009 following a growth of 6.2% in the fourth quarter of 2008.

"Financial intermediation" grew by a further 6.1% in the first quarter of 2009 after the growth of 9.7% noted for the fourth quarter of 2008.

"Real estate, renting and business activities" grew by 3.6% in the first quarter of 2009 after the 8.3% growth registered in the last quarter of 2008.

"Public administration and defence; compulsory social security" registered a growth of 2.0% in the first quarter of 2009 compared to a growth of 1.6% in the previous quarter.

"Education" grew by 2.1% in the first quarter of 2009 compared to 3.6% in the fourth quarter of 2008.

"Health and social work" grew by 2.6% in the first quarter of 2009 after the growth of 4.5% in fourth quarter of 2008.

"Other community, social and personal service activities and private households with employed persons" grew by a further 7.9% in the first quarter of 2009 after the growth of 6.5% in the fourth quarter of 2008.

3.4 Contribution of industry groups to GDP growth, first quarter 2009

The contribution of an industry to GDP growth depends on two factors, namely, its share in the economy and the change in its real value added. From Table A and Figure 3, it is observed that the main contributors to the 2.7% growth in GDP during the first quarter of 2009 were "Manufacturing (1.3 percentage points), "Transport, storage and communications" (0.8 percentage point), "Financial intermediation" (0.7 percentage point) and "Real estate, renting and business activities" (0.5 percentage point).

On the other hand, "Hotels and restaurants", "Wholesale and retail trade; repair of motor vehicles, motorcycles, personal and household goods" and "Construction" registered negative contributions of 0.9, 0.3 and 0.1 percentage point respectively.

Table A: Contribution of industry groups to GDP growth (percentage point), $Q_1 2007 - Q_1 2009$

| Industry | | | (| Contribu | tion to GI | OP growt | h | | |
|---|---------------------|---------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------|
| | Q ₁ 2007 | Q2 2007 | Q ₃ 2007 | Q ₄ 2007 | Q ₁ 2008 | Q ₂ 2008 | Q ₃ 2008 | Q ₄ 2008 | Q, 2009 |
| Agriculture, hunting, forestry and fishing | -0.5 | -0.4 | -0.3 | 0.2 | 0.4 | 0.2 | 0.4 | 0.2 | 0.4 |
| Mining and quarrying | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Manufacturing | 0.1 | 0.8 | 1.1 | 0.0 | 0.8 | 0.8 | 0.2 | 0.7 | 1.3 |
| Electricity, gas and water supply | 0.0 | 0.0 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 | 0.0 | 0.0 |
| Construction | 1.5 | 1.0 | 0.5 | 0.5 | 1.1 | 0.8 | 0.7 | 0.4 | |
| Wholesale & retail trade; repair of motor | | | | 01.3 | *** | 0.0 | U. / | 0.4 | -0.1 |
| vehicles, motorcycles, personal and household goods | -0.6 | 0.0 | 1.7 | 1.1 | 0.8 | 0.6 | 0.5 | 0.4 | -0.3 |
| Hotels and restaurants | 1.5 | 1.6 | 1.0 | 0.8 | 0.8 | 0.3 | 0.2 | -0.2 | -0.9 |
| Transport , storage and communications | 0.6 | 0.8 | 1.3 | 1.0 | 1.5 | 0.3 | 0.5 | 0.7 | 0.8 |
| Financial intermediation | 1.1 | 0.7 | 0.6 | 0.7 | 1.1 | 1.0 | 1.2 | 1.1 | |
| Real estate, renting and business activities | 0.7 | 0.8 | 0.9 | 0.7 | 1.0 | | | | 0.7 |
| Public administration and defence; | | | 0.7 | 0.7 | 1.0 | 0.8 | 0.7 | 0.9 | 0.5 |
| compulsory social security | 0.0 | 0.2 | 0.1 | -0.1 | 0.2 | 0.3 | -0.1 | 0.1 | 0.1 |
| Education | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.1 | 0.1 | 0.1 |
| Health and social work | 0.2 | 0.1 | 0.2 | 0.1 | 0.2 | 0.2 | 0.1 | | |
| Other community, social and personal | | | 0.2 | 0.7 | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 |
| service activities and private households with employed persons | 0.3 | 0.3 | 0.4 | 0.2 | 0.3 | 0.4 | 0.4 | 0.3 | 0.3 |
| FISIM | -0.7 | -0.4 | -0.2 | -0.4 | -0.7 | -0.6 | -0.5 | -0.6 | -0.3 |
| GDP at basic prices | 4.3 | 5.6 | 7.5 | 5.0 | 7.7 | 5.3 | 4.5 | 4.2 | 2.7 |

Contribution of an industry to the GDP growth is calculated as the product of its share in the economy and the year on year growth rate.

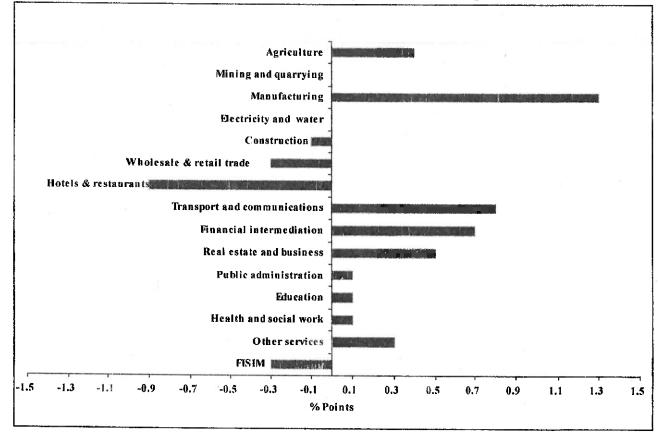


Fig 3: Contribution of industry groups to GDP growth rate, first quarter 2009

4. Quarterly GDP by expenditure

4.1 Quarterly expenditure components at current prices

During the first quarter of 2009, final consumption expenditure, which comprised consumption expenditure of private households and general government, amounted to R 58,624 million, representing 90.1% of the quarterly GDP at market prices. Final consumption of households estimated at R 49,054 million represented 75.4% of the quarterly GDP, and that of general government estimated at R 9,571 million was 14.7% of the GDP (Table 3).

Analysis of quarterly data from 2005 to 2008 shows seasonality in household consumption expenditure with highest consumption occurring during the fourth quarters. In 2008, it is noted that household consumption expenditure during the fourth quarter represented 28% of the yearly total compared to 23%, 24% and 25% in the first, second and third quarters respectively.

"Exports of goods" is observed to be highest during the third and fourth quarters while "Exports of services" which comprises mainly tourist earnings and revenue of the national airline from foreign travellers is highest during the first and fourth quarters.

Imports of goods are highest in the fourth quarters, mainly explained by high consumption at the end of the year.

There is no distinct seasonal pattern in the data for general government consumption expenditure, Gross Domestic Fixed Capital Formation (GDFCF) and imports of services.

4.2 Quarterly growth rates of expenditure components, first quarter 2009

Analysis of year on year quarterly GDP by expenditure shows that total final consumption expenditure increased by 3.1% in the first quarter of 2009, lower than the 6.5% growth in the fourth quarter of 2008 (Table 4). The final consumption expenditure of households grew by 3.4% in the first quarter of 2009 compared to 7.4% in the previous quarter while that of general government increased by 1.6% following the growth of 2.4% in the fourth quarter of 2008.

After the decline of 11.5% noted for the fourth quarter of 2008, investment picked up by 3.6% in the first quarter of 2009. This was the net result of a growth of 11.9% in "Machinery and equipment" and a decline of 0.6% in "Building and construction work".

The growth of 11.9% in "Machinery and equipment" in the first quarter of 2009 was the net result of a high growth in "Other machinery and equipment" (27.0%) and declines in "Passenger car" (-26.0%) and "Other transport equipment" (-2.5%). The 0.6% decline in "Building and construction work" was mainly attributable to negative growths in "Non residential buildings" (-0.5%) and "Other construction work" (-4.1%), partly offset by an increase in "Residential building" (1.4%).

Both exports and imports of goods and services recorded negative growth rates during the first quarter of 2009. Exports of goods and services contracted by a further 12.2% in the first quarter of 2009 following the decline of 13.7% noted in the previous quarter. This contraction is explained by decreases of 5.5% and 17.2% in exports of goods and exports of services respectively.

Imports of goods and services declined by 12.8% during the first quarter of 2009 after an increase of 1.3% in the last quarter of 2008. This decline was the result of decreases in both imports of goods (-14.4%) and imports of services (-8.8%).

5. Seasonally adjusted quarterly GDP

Table B and figure 4 below show the year-on-year quarterly GDP growth rates based on unadjusted data and the quarter-to-quarter growth rates based on seasonally adjusted data for the period 2002 to the first quarter of 2009.

As indicated earlier, while the year-on-year growth rates can be used to analyse trends, the quarter to quarter growth rates provide a more meaningful trend analysis with the advantage of being able to detect trend changes much earlier. For example, the year-on-year growth rates show a sharp decline in economic activities during the first quarter of 2005 and a slow pick up in the second quarter. On the other hand, the quarter-to-quarter data reveal slowing down of the economy as early as from the second quarter of 2004.

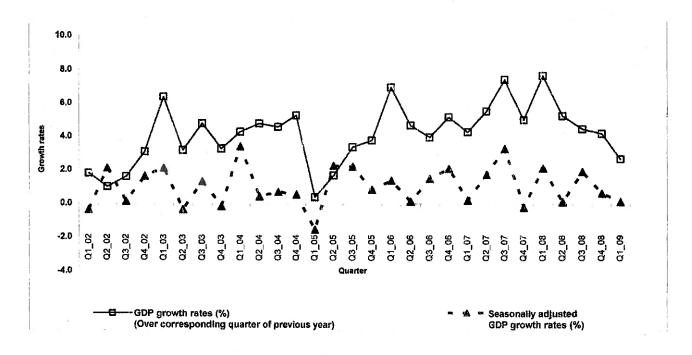
Quarter to quarter GDP growth rates based on seasonally adjusted data show that the economy has continued to slow down from 0.6% in the fourth quarter of 2008 to 0.1% in the first quarter of 2009.

Users may consult the website of the CSO (http://statsmauritius.gov.mu) for seasonally adjusted growth rates by industry group.

Table B: Quarterly GDP growth rates, $Q_1 2002 - Q_1 2009$

| Quarter | GDP growth rates (%) (Over corresponding quarter of previous year) | Seasonally adjusted GDP growth rates (%) (Quarter to quarter) | Quarter | GDP growth rates (%) (Over corresponding quarter of previous year) | Seasonally adjusted GDP growth rates (%) (Quarter to quarter) |
|---------|--|--|----------|--|--|
| Q1_02 | 1.8 | -0.4 | Q1_06 | 7.0 | 1.4 |
| Q2_02 | 1.0 | 2.1 | Q2_06 | 4.7 | 0.2 |
| Q3_02 | 1.6 | 0.1 | Q3_06 | 4.0 | 1.5 |
| Q4_02 | 3.1 | 1.6 | Q4_06 | 5.2 | 2.1 |
| Q1_03 | 6.4 | 2.1 | Q1_07 | 4.3 | 0.2 |
| Q2_03 | 3.2 | -0.3 | Q2_07 | 5.6 | 1.7 |
| Q3_03 | 4.8 | 1.3 | Q3_07 | 7.5 | 3.3 |
| Q4_03 | 3.3 | -0.1 | Q4_07 | 5.0 | -0.2 |
| Q1_04 | 4.3 | 3.4 | Q1_08 | 7.7 | 2.1 |
| Q2_04 | 4.8 | 0.4 | Q2_08 | 5.3 | 0.1 |
| Q3_04 | 4.6 | 0.7 | Q3_08 | 4.5 | 1.9 |
| Q4_04 | 5.3 | 0.6 | Q4_08 | 4.2 | 0.6 |
| Q1_05 | 0.4 | -1.5 | Q1_09 | 2.7 | 0.1 |
| Q2_05 | 1.7 | 2.3 | | | |
| Q3_05 | 3.4 | 2.2 | | | |
| Q4_05 | 3.8 | 0.8 | <u> </u> | | |

Fig. 4: GDP growth rates (over corresponding quarter of previous year and quarter to quarter), $Q_1 2002 - Q_1 2009$.



Definition of terminology used

1. Gross Domestic Product (GDP)

GDP is the aggregate money value of all goods and services produced within a country out of economic activity during a specified period before provision for the consumption of fixed capital.

2. GDP at basic prices

GDP at basic prices is obtained as the difference between output and intermediate consumption whereby output is valued at basic prices and intermediate consumption at purchasers' prices.

The basic price is the amount receivable by the producer exclusive of taxes on products and inclusive of subsidies on products. The equivalent for imported products is the c.i.f. value, i.e. the value at the border of the importing country.

The purchasers' price is the amount payable by the purchaser exclusive of deductible taxes on products (e.g. deductible value added tax).

3. GDP at market prices

GDP at market prices is equal to the GDP at basic prices plus taxes (net of subsidies) on products.

4. Final Consumption expenditure

Final Consumption expenditure refers to the expenditure made on goods and services by households and government.

5. Gross Domestic Fixed Capital Formation (GDFCF)

GDFCF is the net additions to the physical assets of the country in a year. These consist mainly of investment in buildings, plants, machinery and transport equipment, all valued at market prices.

6. Exports and Imports of goods and services

Exports and imports of goods are measured on an f.o.b. basis. Insurance and freight, which represent the difference between the c.i.f. and f.o.b. values of imports of goods, are recorded as import of services.

Exports and imports of goods are compiled according to the General Trade System, using the national boundary as the statistical frontier. All goods entering the country are recorded in imports and goods leaving the country in exports.

7. Goods-producing industries

Goods-producing industries comprise "Agriculture, hunting, forestry and fishing", "Mining and quarrying", "Manufacturing", "Electricity, gas and water supply" and "Construction".

8. Services industries

Services industries include "Wholesale and retail trade; repair of motor vehicles, motorcycles, personal and household goods", "Hotels and restaurants", "Transport, storage, communications", "Financial intermediation", "Real estate, renting and business services", "Public administration and defence; compulsory social security", "Education", "Health and social work", "Other community, social and personal service activities and private households with employed persons".

9. Change in inventories

Change in inventories includes the value of the physical change in inventories of raw materials, work in progress, and finished goods held by producers.

10. Financial intermediation services indirectly measured (FISIM)

FISIM is obtained as the difference between interest received and interest paid by banks excluding those received on own funds. As it is difficult to allocate FISIM to the intermediate consumption of different industries, the total value of FISIM is imputed to a nominal industry with negative value added.

Note: Figures in some tables may not add up to the total published due to rounding off.

Central Statistics Office Ministry of Finance and Economic Empowerment Port Louis June 2009

Contact Person:
Mr. Y. Thorabally,
Statistician,
email: cso_qna@mail.gov.mu
Central Statistics Office
L.I.C Centre
Port-Louis
Tel: (230) 212-2316

Fax: (230) 211-4150

Table 1 - Quarterly Gross Domestic Product by industry group at current basic prices, Q_1 2005 - Q_1 2009

(R million)

| | Year | | | | | | | (. | R million | | | |
|--|---------|-------------|--------|--------|--------|--------|--------|--------|-----------|--------|--|--|
| | (Cum | ulated 4 | | 20 | 005 | | | 20 | 2006 | | | |
| | 2005 | rters) 2006 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | | |
| Agriculture, hunting, forestry and fishing | | 10,130 | | 2,036 | 2,654 | 2,968 | 2,226 | 2,143 | 2,802 | 2,959 | | |
| Sugarcane | 5,212 | | | 1,005 | 1,473 | 1,636 | 1,082 | 991 | 1,452 | 1,613 | | |
| Other | 4,578 | i i | 1 | 1,031 | 1,181 | 1,331 | 1,144 | 1,152 | 1,350 | 1,347 | | |
| Mining and quarrying | 88 | 101 | 21 | 22 | 21 | 23 | 23 | 23 | 29 | 26 | | |
| Manufacturing | 32,187 | 36,357 | 6,587 | 7,783 | 8,050 | 9,767 | 7,350 | 8,712 | 9,207 | 11,087 | | |
| Sugar | 1,609 | | | 335 | 489 | 538 | 244 | 330 | 482 | 530 | | |
| Food (exc sugar) | 8,310 | 1 1 | | 1,971 | 2,059 | 2,547 | 2,080 | 2,482 | 2,469 | 3,106 | | |
| Textile | 10,885 | 1 ' | · ' | 2,864 | 2,654 | 2,956 | 2,535 | 3,037 | 3,011 | 3,391 | | |
| Other | 11,383 | 1 ' | | 2,612 | 2,848 | 3,726 | 2,491 | 2,863 | 3,245 | 4,060 | | |
| Electricity, gas and water supply | 3,355 | 5.04 | 944 | 813 | 804 | 794 | 908 | 811 | 907 | 895 | | |
| Construction | 9,099 | 10,205 | 2,029 | 2,419 | 2,246 | 2,405 | 2,094 | 2,553 | 2,676 | 2,883 | | |
| Wholesale & retail trade; repair of motor vehicles, motorcycles, personal and household goods | 19,571 | | 3,838 | 4,776 | 5,127 | 5,829 | 4,906 | 5,482 | 5,607 | 6,539 | | |
| Wholesale and retail trade | 18,446 | 21,246 | 3,557 | 4,495 | 4.846 | 5,548 | 4,584 | 5,160 | 5,285 | 6,217 | | |
| Other | 1,125 | | 281 | 281 | 281 | 281 | 322 | 322 | 322 | 322 | | |
| Hotels and restaurants | 12,423 | 15,500 | 3,414 | 2,633 | 2,599 | 3,778 | 4,381 | 3,084 | 3,182 | 4,854 | | |
| Transport, storage and communications | 20,447 | 22,167 | 4,933 | 4,703 | 5,249 | 5,563 | 5,449 | 4,996 | 5,611 | 6,111 | | |
| Financial intermediation | 16,766 | 18,850 | 3,625 | 4,291 | 4,312 | 4,539 | 4,017 | 4,455 | 4,945 | 5,434 | | |
| Insurance | 4,675 | 5,154 | 915 | 1,050 | 1,333 | 1,377 | 1,025 | 1,163 | 1,475 | 1,491 | | |
| Banks | 10,141 | 11,477 | 2,247 | 2,700 | 2,510 | 2,685 | 2,487 | 2,731 | 2,870 | 3,389 | | |
| Other | 1,950 | 2,219 | 463 | 541 | 469 | 476 | 505 | 560 | 600 | 554 | | |
| Real estate, renting and business activities | 16,609 | 19,071 | 4,078 | 4,157 | 4,116 | 4,258 | 4,552 | 4,729 | 4,800 | 4,990 | | |
| Owner occupied dwellings | 8,177 | 9,102 | 1,994 | 2,022 | 2,066 | 2,096 | 2,182 | 2,215 | 2,334 | 2,371 | | |
| Other | 8,432 | 9,969 | 2,084 | 2,135 | 2,050 | 2,163 | 2,370 | 2,514 | 2,466 | 2,619 | | |
| Public administration and defence; compulsory social security | 11,460 | 12,199 | 2,732 | 2,901 | 2,955 | 2,872 | 2,931 | 3,107 | 3,010 | 3,152 | | |
| Education | 7,780 | 8,440 | 1,837 | 1,975 | 2,007 | 1,960 | 1,991 | 2,139 | 2,164 | 2,147 | | |
| Health and social work | 5,580 | 6,266 | 1,368 | 1,388 | 1,446 | 1,378 | 1,522 | 1,604 | 1,578 | 1,562 | | |
| Other community, social and personal service activities and private households with employed persons | 6,007 | 6,784 | 1,221 | 1,515 | 1,681 | 1,590 | 1,372 | 1,709 | 1,901 | 1,803 | | |
| FISIM | -8,991 | -10,117 | -2,087 | -2,315 | -2,212 | -2,377 | -2,260 | -2,472 | -2,598 | -2,788 | | |
| Gross Domestic Product at basic prices | 162,171 | 182,008 | 36,673 | 39,096 | 41,056 | 45,347 | 41,462 | 43,073 | 45,821 | 51,653 | | |
| Taxes on products (net of subsidies) | 23,177 | 24,319 | 5,445 | 5,863 | 5,471 | 6,398 | 5,985 | 5,978 | 5,735 | 6,622 | | |
| Gross Domestic Product at market prices | 185,349 | 206,328 | 42,118 | 44,959 | 46,526 | 51,745 | 47,446 | 49,051 | 51,556 | 58,274 | | |
| Export Oriented Enterprises | 12,108 | 13,694 | 2,671 | 3,267 | 3,089 | 3,081 | 2,813 | 3,611 | 3,560 | 3,709 | | |

Table 1 - (cont'd) Quarterly Gross Domestic Product by industry group at current basic prices, Q1 2005 - Q1 2009

(R million) Vear (Cumulated 4 2007 ¹ 2008 ¹ 2009 quarters) 2007 2008 Q1 Q2 Q1 2 Q3 **Q4** Q1 Q2 Q3 Q4 Agriculture, hunting, forestry and fishing 10,072 10,240 2.128 2,043 2,798 3,103 2,245 2,116 2,832 3,047 2,268 Sugarcane 4,620 4,373 973 891 1,306 1,450 921 843 1.236 1,373 855 Other 5,452 5,866 1,155 1,152 1.492 1.653 1,323 1.273 1,596 1,674 1,413 Mining and quarrying 96 101 22 22 25 28 24 23 26 29 21 Manufacturing 41,076 46,888 8,279 9,912 10,588 12,297 9,805 11,293 11,800 13,990 10.817 Sugar 1,426 1,350 219 297 477 434 208 281 411 451 193 Food (exc sugar) 12,301 16,560 2,274 3.154 3,003 3,870 3,213 4,142 3,993 5,213 3.835 Textile 13,435 12,644 2,966 3.541 3,442 3,487 2,881 3,294 3,120 3,348 2,886 Other 13,914 16,334 2,820 4,464 2,921 3,709 3,504 4,978 3,575 4,277 3,903 Electricity, gas and water supply 3,668 4,893 918 823 907 1.020 1.109 1,234 1,281 1,202 1,270 Construction 13,145 16,216 3,042 3,403 3,242 3,457 3,947 4,190 3,999 4,081 4,033 Wholesale & retail trade; repair of motor vehicles, motorcycles, personal and 25,599 28,840 5,059 6,040 6,831 7,669 5,820 6,910 7,535 8,575 6,125 household goods Wholesale and retail trade 24,137 27,120 4,694 5.675 6,465 7,303 5.400 6.480 7,100 8,140 5,650 Other 1,461 1,720 365 365 365 365 420 430 435 435 475 Hotels and restaurants 19,517 20,047 5,184 4,250 4,114 5,969 5,775 4,861 4,162 5,249 5.082 Transport, storage and communications 24,727 26,057 6.049 5.564 6,380 6.734 6.718 5,623 6,560 7.156 7,263 Financial intermediation 21,607 25,410 4,855 5,104 5,615 6,032 6,050 6,325 6,600 6,435 6,615 Insurance 5,700 6.300 1.140 1,278 1,656 1,627 1,400 1,500 1.750 1,650 1,540 Banks 13,317 16,200 3,159 3,198 3,299 3,661 4,000 4,100 4,100 4,000 4,375 Other 2,590 2,910 556 629 661 745 650 725 750 785 700 Real estate, renting and business activities 22,614 26,884 5,332 5,685 5,725 5,872 6,426 6,656 6,761 7,041 6,967 Owner occupied dwellings 10,675 12,326 2,467 2,670 2,784 2,755 2,961 2,990 3,166 3,209 3,097 Other 11,939 14,558 2.865 3.015 2,941 3,117 3,465 3,666 3,595 3,832 3,870 Public administration and defence; 12,674 14,618 2,998 3,290 3,163 3,224 3,155 3,487 3,885 4,091 4,062 compulsory social security Education 9,109 10,443 2,158 2,318 2,347 2,287 2,332 2,503 2,807 2,801 2,736 Health and social work 6,824 1,697 7,909 1,672 1,752 1,704 1,835 1,877 2,068 2,128 2,216 Other community, social and personal service activities and private households 7,981 9,425 1,571 2,010 2,237 2,164 1,853 2,372 2,644 2,556 2,136 with employed persons FISIM -11,528 -14,000 -2,761 -2,777-2,853 -3,137-3,500-3,500 -3,600 -3,400 -3,750Gross Domestic Product at basic prices 207,180 233,971 46,505 49,385 52,869 58,421 53,592 55,969 59,361 65,049 57,793 Taxes on products (net of subsidies) 28,549 31,201 6,538 6,688 6,916 8,407 7,547 7.881 7.698 8,075 7,281 Gross Domestic Product at market prices 235,729 265,172 53,043 56,073 59,786 66,828 61,139 63,851 67,059 73,124 65,074 **Export Oriented Enterprises** 15,584 15.945 3,351 4.118 4,060 4.055 3,585

4.109

3,962

4,290

3,798

^{1/} revised estimates 2/ first estimates

Table 2 - Gross Domestic Product-sectoral growth rates (% over corresponding period of previous year), Q_1 2005 - Q_1 2009

| | l | nual h rate | | 200 | 05 | | | 200 |)6 | |
|--|-------|----------------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 2005 | 2006 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Agriculture, hunting, forestry and fishing | -5.4 | +0.6 | -7.2 | -8.1 | -7.3 | -0.3 | +1,1 | +4.0 | +2.9 | -4.0 |
| Sugarcane | -9.2 | -2.9 | -9.2 | -9.2 | -9.2 | -9.2 | -2,9 | -2.9 | -2,9 | -2.9 |
| Other | -1.1 | +4.5 | -4.8 | -7.0 | -4.6 | +10.3 | +4.9 | +9.4 | +9.0 | -3.1 |
| Mining and quarrying | -3.6 | +9.1 | +7.7 | +9.1 | -9.7 | -16.1 | +7.9 | +0.7 | +26.3 | +2.6 |
| Manufacturing | -5.5 | +4.0 | -11.0 | -6.0 | -3.9 | -1.8 | +5.9 | +2.7 | +4.1 | +3.8 |
| Sugar | -9.2 | -2.9 | -9.2 | -9.2 | -9.2 | -9.2 | -2.9 | -2.9 | -2.9 | -2.9 |
| Food (exc sugar) | +2.1 | +9.6 | -3.1 | +0.8 | +2.2 | +7.3 | +12.3 | +13.3 | +7.2 | +6.6 |
| Textile | -14.7 | +2.9 | -21.0 | -16.3 | -13.3 | -8.1 | -0.1 | -1,1 | +6.2 | +6.5 |
| Other | +0.4 | +1.8 | -4.8 | +5.2 | +6.3 | -4.0 | +4.2 | -1.2 | +1.4 | +2.9 |
| Electricity, gas and water supply | +3.8 | +4.0 | +1.5 | +2.5 | +6.6 | +5.2 | +3.7 | +5.3 | +5.7 | +1.6 |
| Construction | -4.4 | +5,2 | -2.8 | -9.6 | -4.3 | -0.3 | -1.3 | +0.9 | +10.2 | +10.7 |
| Wholesale & retail trade; repair of motor | | | | | | | | | | |
| vehicles, motorcycles, personal and household goods | +5.6 | +5.5 | -1.6 | +8.2 | +9.5 | +5.5 | +19.9 | +7.6 | -1,5 | +0.2 |
| Wholesale and retail trade | +5.5 | +5.4 | -2.1 | +8.3 | +9.5 | +5.3 | +20.6 | +7.6 | -1.9 | 0.0 |
| Other | +8.0 | +7.0 | +6.7 | +7.2 | +8.6 | +9.7 | +8.7 | +9.2 | +5.3 | +4.7 |
| Hotels and restaurants | +5.6 | +3.5 | +6.5 | +2.4 | +5.2 | +7.2 | +6.1 | -0.2 | +3.2 | +4.1 |
| Transport, storage and communications | +7.7 | +7.4 | +7.8 | +9.7 | +7.4 | +6.3 | +8.5 | +5.8 | +5.8 | +9.3 |
| Financial intermediation | +5.4 | +7.0 | +1.3 | +4.2 | +8.7 | +7.5 | +4,5 | +4.2 | +8.0 | +11.1 |
| Insurance | +5.0 | +5.0 | +4.3 | +5.1 | +6.1 | +4.6 | +5.0 | +4.8 | +5.5 | +4.7 |
| Banks | +4.8 | +7.1 | -1.4 | +3.1 | +10.8 | +6.9 | +4.3 | +4.5 | +6.3 | +12.8 |
| Other | +9.5 | +11.0 | +8.1 | +7.9 | +5.5 | +17.5 | +4.9 | +2.0 | +21.3 | +17.5 |
| Real estate, renting and business activities | +6.5 | +6.5 | +6.1 | +6.3 | +6.4 | +7.0 | +6.0 | +7.6 | +6.4 | +6.4 |
| Owner occupied dwellings | +4.8 | +4.4 | +4.9 | +4.7 | +4.8 | +4.9 | +4.5 | +4.5 | +4.4 | +4.4 |
| Other | +8.1 | +8.5 | +7.3 | +7.9 | +8.1 | +9.1 | +7.4 | +10.7 | +8.4 | +8.3 |
| Public administration and defence; compulsory social security | +5.3 | +4.0 | +4.4 | +5.0 | +7.8 | +4.2 | +4.1 | +4.0 | +0.1 | +7.8 |
| Education | +6.1 | +4.1 | +6.3 | +7.7 | +4.6 | +6.1 | +3.6 | +3.5 | +3.7 | +5.6 |
| Health and social work | +6.2 | +7.9 | +7.8 | +7.2 | +4.5 | +5.4 | +7.0 | +13.0 | +4.5 | +6.8 |
| Other community, social and personal service activities and private households with employed persons | +7.2 | +6.5 | +5.3 | +5.9 | +6.9 | +10.3 | +8.6 | +7,7 | +5.4 | +5.0 |
| FISIM | +7.3 | +6.9 | +3.1 | +12.7 | +7.5 | +6.1 | +2.6 | +8.5 | +9.3 | +6.9 |
| Gross Domestic Product at basic prices | +2.3 | +5.1 | +0,4 | +1.7 | +3,4 | +3.8 | +7.0 | +4.7 | +4.0 | +5.2 |
| Taxes on products (net of subsidies) | -5.5 | -3.8 | -5.1 | -2.5 | -10.7 | -3.8 | +2.9 | -6.7 | -5.2 | -5.6 |
| Gross Domestic Product at market prices | +1.2 | +3.9 | -0,2 | +1.2 | +1.8 | +3.0 | +6.6 | +3.4 | +3.1 | +4.1 |
| | | | | ** | | | | | | |
| Export Oriented Enterprises | -12.3 | +4.6 | -21.2 | -9.8 | -8.4 | -10.0 | +1.3 | +1.4 | +6,2 | +9.4 |

Table 2 (cont'd) - Gross Domestic Product-sectoral growth rates (% over corresponding period of previous year), Q_1 2005 - Q_1 2009

| | Anz growt | | | 200 | 7 1 | | 2008 ¹ | | | | 2009 |
|--|--------------|-------|-------|--------|-------|-------|--------|----------|--------|--------|-----------------|
| | 2007 | 2008 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 ² |
| Agriculture, hunting, forestry and fishing | -5.2 | +5.7 | -8,9 | -8.6 | -4.1 | +3.6 | +8.2 | +4.4 | +6.9 | +3.1 | +8.3 |
| Sugarcane | -13.6 | +3.7 | -13.6 | -13.6 | -13.6 | -13.6 | +3.7 | +3.7 | +3.7 | +3.7 | +10.0 |
| Other | +3.4 | +7.4 | -4.9 | -5.3 | +4.8 | +12.0 | +11.7 | +4.9 | +9.3 | +2.7 | +7.2 |
| Mining and quarrying | -9.1 | 0.0 | -8.0 | -3.6 | -21.7 | -1.7 | 0.0 | 0.0 | 0.0 | 0.0 | -10.0 |
| Manufacturing | +2.2 | +3.2 | +0.5 | +3.9 | +5.6 | +0.1 | +4.7 | +4.1 | +1.2 | +3.1 | +6. |
| Sugar | -13.6 | +3.7 | -13.6 | -13.6 | -13.6 | -13.6 | +3.7 | +3.7 | +3.7 | +3.7 | +10. |
| Food (exc sugar) | +4.0 | +7.5 | -5.1 | +7.6 | +4.5 | +7.3 | +10.2 | +9.1 | +0.4 | +10.1 | +15. |
| Textile | +8.5 | 0.0 | +7.2 | +12.0 | +11.9 | +3.2 | +6.3 | -0.3 | -3.2 | -1.7 | -4. |
| Other | -3.1 | +2.4 | +2,8 | -8.2 | +0.4 | -6.1 | +2,9 | +4.4 | +3.2 | -0.1 | +6. |
| Electricity, gas and water supply | +3.4 | +4.0 | +0.8 | +2.0 | +3.0 | +8.0 | +5.1 | +2.9 | +7.7 | +0.7 | -0. |
| Construction | +15.2 | +11.1 | +30.2 | +17.9 | +8.0 | +8.1 | +15.8 | +12,3 | +11.3 | +5.7 | -1. |
| Wholesale & retail trade; repair of motor | | | | - 1147 | . 0.0 | . 4.1 | , 13,0 | · # 20,0 | . 11.0 | , 3, 1 | -1. |
| vehicles, motorcycles, personal and household goods | +4.5 | +4.6 | -5.3 | -0.2 | +14.1 | +8.3 | +6.9 | +5.2 | +4.2 | +3.0 | -2. |
| Wholesale and retail trade | +4.4 | +4.5 | -6.1 | -0.5 | +14.4 | +8.4 | +6.9 | +5.1 | +4.0 | +2.8 | -3. |
| Other | +6.7 | +7.0 | +6.4 | +5.0 | +8.4 | +7.1 | +7.0 | +6.6 | +7.9 | +7.1 | +5. |
| Hotels and restaurants | +14.0 | +2.7 | +15.1 | +22.7 | +13.6 | +7.9 | +7.0 | +3.1 | +2.6 | -1.6 | -8. |
| Transport, storage and communications | +7.7 | +6.2 | +5.2 | +7.3 | +10.1 | +8.2 | +11.2 | +3.1 | +4.2 | +6.2 | +5. |
| Financial intermediation | +7.5 | +10.1 | +11.9 | +6.6 | +5.2 | +7.0 | +10.4 | +9.7 | +11.0 | +9.7 | +6. |
| Insurance | +5.1 | +5.0 | +5.2 | +4.7 | +5.1 | +5.5 | +4.8 | +4.9 | +5.1 | +5.1 | +4. |
| Banks | +7.9 | +12.9 | +14.0 | +6.4 | +5.3 | +6.9 | +13.3 | +11.8 | +14.7 | +12.3 | +6. |
| Other | +11.2 | +7.0 | +11.3 | +10.9 | +11.3 | +11.2 | +8.0 | +8.0 | +7.0 | +5.2 | +4. |
| Real estate, renting and business activities | +7.6 | +7.6 | +6.5 | +7.7 | +9.0 | +7.2 | +8.5 | +6.9 | +6.8 | +8.3 | +3 |
| Owner occupied dwellings | +4.9 | +4.0 | +2.1 | +6.9 | +6.5 | +4.4 | +6.6 | +2.2 | +2.7 | +4.9 | +0. |
| Other | +10.0 | +10.8 | +10.7 | +8.4 | +11.3 | +9.7 | +10.2 | +11.1 | +10.5 | +11.4 | +6 |
| Public administration and defence; compulsory social security | +0.5 | +1.7 | -0.7 | +2.9 | +1.2 | -1.4 | +2.9 | +3.8 | -1.5 | +1.6 | +2. |
| Education | +2.5 | +3.4 | +3.2 | +3.1 | +2.8 | +1.1 | +3.4 | +3.3 | +3.3 | +3.6 | +2. |
| Health and social work | +4.6 | +4.6 | +5.8 | +2.1 | +6.4 | +4.2 | +4.9 | +4.9 | +3.5 | +4.5 | +2. |
| Other community, social and personal service activities and private households with employed persons | +8.0 | +8.3 | +8.0 | +8.5 | +8.8 | +6.7 | +9.0 | +8.8 | +9.0 | +6.5 | +7. |
| FISIM | +7.5 | +10.4 | +13.6 | +6.6 | +3.5 | +7.0 | +10.9 | +10.0 | +11.0 | +9.8 | +4. |
| Gross Domestic Product at basic prices | +5.5 | +5.3 | +4.3 | +5,6 | +7.5 | +5.0 | +7.7 | +5.3 | +4.5 | +4.2 | +2. |
| Taxes on products (net of subsidies) | +5.5 | -0.8 | -3.3 | +1.5 | +15.2 | +18.1 | +10.7 | +15.8 | +6.9 | -9.6 | -1. |
| Gross Domestic Product at market prices | +5.5 | +4.5 | +3.6 | +5.2 | +8.1 | +6.3 | +8.0 | +6.3 | +4.7 | +2.8 | +2. |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

1/ revised estimates 2/ first estimates

Table 3 - Quarterly expenditure on Gross Domestic Product at current prices, Q_1 2005 - Q_1 2009

(R million)

| | (Cum | ear llated 4 rters) | | 20 | 05 | | | 20 | | R million) |
|---|---------|---------------------------|--------|--------|--------|--------|--------|--------|--------|------------|
| | 2005 | 2006 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Final consumption expenditure | 154,715 | 174,845 | 36,615 | 37,348 | 37,752 | 43,000 | 41,412 | 41,998 | 42,860 | 48,575 |
| Households | 127,349 | 145,491 | 30,138 | 30,286 | 30,998 | 35,927 | 34,407 | 34,283 | 35,861 | 40,940 |
| General Government | 27,367 | 29,355 | 6,477 | 7,063 | 6,753 | 7,073 | 7,005 | 7,715 | 6,999 | 7,635 |
| Gross domestic fixed capital formation | 39,731 | 50,049 | 8,580 | 10,917 | 10,500 | 9,734 | 8,854 | 11,336 | 12,225 | 17,634 |
| A. Building & construction work | 23,489 | 26,705 | 5,279 | 6,222 | 5,810 | 6,177 | 5,438 | 6,737 | 6,972 | 7,557 |
| Residential building | 7,628 | 8,972 | 1,764 | 1,257 | 2,328 | 2,279 | 1,984 | 2,130 | 2,391 | 2,467 |
| Non residential building | 9,627 | 10,666 | 2,508 | 2,577 | 2,320 | 2.222 | 1,907 | 2,342 | 3,035 | 3,382 |
| Other construction work | 6,234 | 7,067 | 1,007 | 2,388 | 1,163 | 1,677 | 1,547 | 2,266 | 1,546 | 1,708 |
| B. Machinery & equipment | 16,242 | 23,344 | -3,300 | 4,695 | 4,690 | 3,557 | 3,416 | 4,599 | 5,253 | 10,077 |
| Passenger car | 2,327 | 2,497 | 518 | 631 | 563 | 616 | 616 | 649 | 595 | 638 |
| Other transport equipment | 1,866 | 7,620 | 295 | 586 | 526 | 459 | 480 | 509 | 452 | 6,180 |
| Other transport equipment (excluding aircraft & marine vessel) | 1,746 | 1,945 | 295 | 466 | 526 | 459 | 480 | 509 | 452 | 505 |
| Other machinery and equipment | 12,049 | 13,227 | 2,488 | 3,478 | 3,601 | 2,482 | 2,320 | 3,441 | 4,207 | 3,259 |
| Change in inventories | 2,029 | 4,734 | -3,351 | 2,893 | 1,445 | 1,042 | -1,422 | 2,286 | 2,122 | 1,748 |
| Exports of goods and services | 110,940 | 127,128 | 25,155 | 26,454 | 28,473 | 30,858 | 30,425 | 28,143 | 31,106 | 37,454 |
| Goods (f.o.b) | 63,219 | 74,037 | 12,909 | 14,640 | 17,865 | 17,805 | 15,933 | 17,356 | 19,137 | 21,611 |
| Services | 47,721 | 53,091 | 12,246 | 11,814 | 10,608 | 13,053 | 14,492 | 10,787 | 11,969 | 15,843 |
| Less Imports of goods and services | 122,067 | 150,429 | 24,880 | 32,654 | 31,643 | 32,890 | 31,823 | 34,712 | 36,757 | 47,137 |
| Goods (f.o.b) | 86,734 | 108,569 | 17,025 | 22,797 | 23,114 | 23,798 | 22,090 | 25,490 | 26,123 | 34,866 |
| Services | 35,333 | 41,860 | 7,855 | 9,857 | 8,529 | 9,092 | 9,733 | 9,222 | 10,634 | 12,271 |
| Gross Domestic Product at market prices | 185,349 | 206,328 | 42,118 | 44,959 | 46,526 | 51,745 | 47,446 | 49,051 | 51,556 | 58,274 |

Table 3 (cont'd) - Quarterly expenditure on Gross Domestic Product at current prices, Q_1 2005 - Q_1 2009

| | | | | | | | | | | (R | million) |
|--|---------------------|---------|--------|--------|-----------------|--------|--------|--------|-----------------|--------|-----------------|
| | Ye (Cumu quar | lated 4 | | 200 |)7 ¹ | | | 200 | 98 ^t | | 2009 |
| | 2007 | 2008 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 ² |
| Final consumption expenditure | 196,533 | 231,850 | 46,503 | 47,148 | 48,352 | 54,530 | 53,084 | 54,993 | 58,262 | 65,512 | 58,624 |
| Households | 165,789 | 196,929 | 39,207 | 39,066 | 40,864 | 46,652 | 45,387 | 46,641 | 49,295 | 55,606 | 49,054 |
| General Government | 30,744 | 34,921 | 7,295 | 8,082 | 7,488 | 7,878 | 7,697 | 8,352 | 8,967 | 9,906 | 9,571 |
| Gross domestic fixed capital formation | 59,170 | 65,085 | 12,289 | 13,821 | 14,723 | 18,337 | 14,756 | 16,528 | 16,360 | 17,440 | 15,720 |
| A. Building & construction work | 34,903 | 43,941 | 8,069 | 9,123 | 8,585 | 9,126 | 10,740 | 11,381 | 10,756 | 11,064 | 11,114 |
| Residential building | 10,579 | 13,944 | 2,911 | 2,294 | 2,550 | 2,824 | 3,273 | 3,615 | 3,480 | 3,575 | 3,457 |
| Non residential building | 17,794 | 22,162 | 3,577 | 4,542 | 4,791 | 4,884 | 5,444 | 5,355 | 5,797 | 5,565 | 5,644 |
| Other construction work | 6,530 | 7,835 | 1,581 | 2,287 | 1,244 | 1,419 | 2,023 | 2,411 | 1,478 | 1,923 | 2,013 |
| B. Machinery & equipment | 24,267 | 21,144 | 4,220 | 4,698 | 6,137 | 9,211 | 4,016 | 5,147 | 5,604 | 6,377 | 4,606 |
| Passenger car | 3,406 | 3,635 | 733 | 786 | 848 | 1,039 | 870 | 857 | 912 | 996 | 659 |
| Other transport equipment | 4,948 | 2,888 | 530 | 591 | 656 | 3,171 | 522 | 650 | 1,112 | 605 | 512 |
| Other transport equipment (excluding aircraft & marine vessel) | 2,433 | 2,288 | 530 | 591 | 656 | 656 | 522 | 650 | 512 | 605 | 512 |
| Other machinery and equipment | 15,913 | 14,712 | 2,957 | 3,321 | 4,634 | 5,001 | 2,625 | 3,640 | 3,580 | 4,867 | 3,435 |
| Change in inventories | 4,179 | 7,039 | -3,374 | 1,333 | 4,995 | 1,225 | 1,606 | 3,154 | 3,245 | -965 | -4,969 |
| Exports of goods and services | 138,459 | 140,609 | 32,640 | 31,878 | 33,122 | 40,819 | 33,318 | 33,491 | 35,202 | 38,598 | 30,990 |
| Goods (f.o.b) | 69,708 | 68,409 | 15,478 | 16,614 | 17,580 | 20,036 | 14,311 | 15,917 | 18,249 | 19,932 | 14,262 |
| Services | 68,751 | 72,200 | 17,162 | 15,264 | 15,542 | 20,783 | 19,007 | 17,574 | 16,953 | 18,666 | 16,728 |
| Less Imports of goods and services | 162,612 | 179,502 | 35,015 | 38,108 | 41,406 | 48,083 | 41,625 | 44,315 | 46,010 | 47,552 | 35,292 |
| Goods (f.o.b) | 113,647 | 124,925 | 23,000 | 26,859 | 29,454 | 34,334 | 28,924 | 30,406 | 32,709 | 32,886 | 23,733 |
| Services | 48,965 | 54,577 | 12,015 | 11,249 | 11,952 | 13,749 | 12,701 | 13,909 | 13,301 | 14,666 | 11,559 |
| Gross Domestic Product at market prices | 235,729 | 265,172 | 53,043 | 56,073 | 59,786 | 66,828 | 61,139 | 63,851 | 67,059 | 73,124 | 65,074 |

^{1/} revised estimates 2/ first estimates

Table 4 - Expenditure on GDP - Growth rates (% over corresponding period of previous year), Q1 2005 - Q1 2009

| | Ann growth | | 2005 | | | | 200 | 6 | | |
|--|---------------|--------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2005 | 2006 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Final consumption expenditure | +7.1 | +5.5 | +8.2 | +6.3 | +7.5 | +6.4 | +6.0 | +7.6 | +5.1 | +3.5 |
| Households | +7.3 | +5.9 | +9.1 | +5.9 | +7.9 | +6.4 | +6.3 | +8.2 | +6.1 | +3.3 |
| General Government | +6.1 | +3.8 | +4.4 | +8.0 | +5.8 | +6.0 | +4.5 | +5.4 | +0.7 | +4.7 |
| Gross domestic fixed capital formation | -1.9 | +19.0 | -6.6 | +1.0 | +2.9 | -4.7 | +0.3 | -0.5 | +8.2 | +59.2 |
| A. Building & construction work | -5.3 | +6.7 | -2.8 | -10.8 | -5.I | -1.5 | -1.5 | +3.4 | +11.0 | +13.0 |
| Residential building | -10.5 | +10.3 | -18.8 | -38.5 | -5.1 | +25.1 | +7.2 | +61.2 | -5.2 | -0.2 |
| Non residential building | -12.1 | +3.9 | +15.4 | -16.1 | -11.8 | ~28.2 | -26.9 | -12.8 | +21.5 | +41.1 |
| Other construction work | +16.8 | +6.3 | -7.0 | +28.6 | +11.8 | +23.9 | +46.2 | -9.7 | +22.3 | -6.4 |
| B. Machinery & equipment | +3.4 | +36.9 | -11.8 | +20.5 | +13.6 | -9.3 | +3.0 | -5.2 | +5.1 | +131.2 |
| Passenger car | -14.1 | +4.2 | -1.5 | +11.9 | -39.3 | -11.0 | +16.0 | -1.0 | +3.9 | -0.2 |
| Other transport equipment | +2.8 | +296.5 | -6.0 | -9.7 | +29.3 | +12.7 | +64.7 | -10.1 | -12.5 | +876.7 |
| Other transport equipment (excluding aircraft & marine vessel) | +10.1 | +8.1 | -6.0 | +9.1 | +29.3 | +12.7 | +64.7 | +9.1 | -12.5 | +8.7 |
| Other machinery and equipment | +7.7 | +3.1 | -14.4 | +29.9 | +29.5 | -12.3 | -7.6 | -5.2 | +8.1 | +18,1 |
| Exports of goods and services | +10.6 | +7.7 | +1.2 | +18.8 | +10.8 | +12.5 | +16.5 | -0.3 | +2.8 | +11.9 |
| Goods (f.o.b) | +8.9 | +10.1 | -3.9 | +12.4 | +9.5 | +16.9 | +18.9 | +11.1 | +0.8 | +12.0 |
| Services | +13.0 | +4.6 | +7.1 | +27.8 | +13.0 | +7.1 | +14.0 | -14.4 | +6.1 | +11.9 |
| Less Imports of goods and services | +6.4 | +9.3 | -7.9 | +20.0 | +7.7 | +5.6 | +15.8 | -5.1 | +5.4 | +23.2 |
| Goods (f.o.b) | +5.5 | +11.1 | -7.8 | +15.1 | +9.5 | +4.7 | +17.5 | -0.2 | +2.6 | +25.8 |
| Services | +8.4 | +5.1 | -8.1 | +33.7 | +3.1 | +8.2 | +12.0 | -16.7 | +13.1 | +16.4 |

Table 4 (cont'd) - Expenditure on GDP - Growth rates (% over corresponding period of previous year), $Q_1\,2005$ - $Q_1\,2009$

| | Annual growth rate | | | 200 | 7 ¹ | | | 200 | 8 ¹ | | 2009 |
|--|--------------------|-------|-------|-------|----------------|-------|-------|-------|----------------|-------|-----------------|
| | 2007 | 2008 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 ² |
| Final consumption expenditure | +3,9 | +6.0 | +3.1 | +4.2 | +5.6 | +2.5 | +6.1 | +5.6 | +5.3 | +6.5 | +3.1 |
| Households | +4.5 | +7.0 | +3.7 | +5.1 | +6.2 | +3.2 | +6.8 | +6.8 | +6.9 | +7.4 | +3.4 |
| General Government | ÷0.8 | +0.7 | +0.6 | +0.8 | +2.9 | -0.9 | +2.5 | +0.7 | -2.7 | +2.4 | +1.6 |
| Gross domestic fixed capital formation | +8.6 | +3.9 | +24.3 | +9.7 | +11.3 | +1.5 | +12.3 | +14.9 | +5.3 | -11.5 | +3.6 |
| A. Building & construction work | +16.9 | +13.9 | +32,9 | +19.7 | +9.7 | +8.9 | +18.8 | +13.8 | +13.1 | +8.5 | -0.6 |
| Residential building | +5.5 | +19.3 | +32.1 | -4.8 | -5.0 | +2.5 | 0.0 | +44.0 | +23.4 | +14,2 | +1.4 |
| Non residential building | +49.2 | +12.7 | +66.6 | +71.2 | +40.6 | +30.8 | +36.4 | +7.4 | +9.1 | +1.4 | -0.5 |
| Other construction work | -17.4 | +8.6 | -8.0 | -10.7 | -28.3 | -25.6 | +13.7 | -3.8 | +7.4 | +22.2 | -4.1 |
| B. Machinery & equipment | -1.0 | -10.4 | +12.1 | -3.7 | +13.1 | -4.1 | +1.3 | +16.8 | -3.5 | -28.7 | +11.9 |
| Passenger car | +29.9 | +6.2 | +15.5 | +16.2 | +34.7 | +53.2 | +12.2 | +9.4 | +7.7 | -13.4 | -26.0 |
| Other transport equipment | -38.2 | -41.9 | +6.1 | +8.6 | +33.8 | -47.0 | 0.0 | +18.1 | +88.8 | -75.2 | -2.5 |
| Other transport equipment (excluding aircraft & marine vessel) | +19.1 | -6.4 | +6.1 | +8.6 | +33,8 | +22.7 | 0.0 | +18.1 | -15.5 | -3.8 | -2.5 |
| Other machinery and equipment | +14.6 | -4.2 | +12.5 | -9.6 | +7.2 | +53.6 | -1.5 | +18.4 | -20.1 | -5.8 | +27.0 |
| Exports of goods and services | +3.4 | +2.6 | -2,2 | +7.9 | +2.6 | +5.8 | +1.3 | +0.5 | +0.2 | -13.7 | -12,2 |
| Goods (f.o.b) | -10.6 | +2.5 | -11.7 | -9.1 | -11.6 | -10.1 | -7.7 | -7.7 | -1.4 | -10.2 | -5.5 |
| Services | +23.0 | +2.7 | +8.2 | +35.0 | +25.2 | +27.2 | +9.2 | +9.2 | +2.0 | -17.1 | -17.2 |
| Less Imports of goods and services | +2.0 | +2.0 | -5,6 | -1.0 | +10.2 | +3.4 | +32.8 | +20.0 | +4.7 | +1.3 | -12.8 |
| Goods (f.o.b) | -1.2 | +1.6 | -11.1 | -5.4 | +10.1 | +0.3 | +42.7 | +19.6 | +7.1 | +0.3 | -14.4 |
| Services | +10.4 | +3.0 | +7.1 | +11.5 | +10.5 | +12.2 | +13.6 | +21.0 | -1.2 | +4.2 | -8.8 |

^{1/} revised estimates 2/ first estimates

Concepts, data sources and methods for compiling quarterly GDP estimates

1. Concepts and definitions

The quarterly estimates have been compiled according to guidelines provided in the IMF manual entitled "Quarterly National Accounts Manual – Concepts, Data sources and Compilation", which is itself based on the System of National Accounts 1993 (SNA 93) of the United Nations and are therefore consistent with annual estimates of the National Accounts.

2. Sources of data

The objective of the Quarterly National Accounts (QNA) is to provide the best indication of quarterly movements. Indicators for QNA have therefore been chosen according to their ability to capture the movements in the performance of the various sectors.

The main sources of data for compiling QNA estimates include quarterly production accounts of various organisations, quarterly surveys on income and expenditure among enterprises considered as drivers in specific sectors, quarterly quantity produced, quarterly expenditure of Government from the Accountant General Department, quarterly data from administrative sources such as building permits from local government, foreign trade data from the Customs Department, turnover data from the VAT systems, as well as some indirect indicators such as employment.

3. Methods used

When data on both output and input are available, the quarterly value added estimates are computed as the difference between the output and the intermediate consumption (inputs consumed in the process). When the quarterly output only is readily available or is compiled on the basis of quarterly data on quantity produced, the value added is computed using the production structure of the industry obtained at the latest Census of Economic Activities or from the latest annual production accounts available. When indicators on quarterly volume produced and price only are available, these are applied to the last quarterly value added figures to have the estimates for the quarter under review.

Constant price estimates take account of effects of prices and provide real growths. The constant price estimates are computed using the double deflation method for sectors where information on both inputs and outputs is available. In practice such data are difficult to obtain, hence 'proxy indicators' of volume changes are used if available, otherwise value series are deflated by an appropriate price index...

More details on the data sources and methods used for the different sectors are given in the table at section 5.

4. Seasonal adjusted quarterly GDP

The Central Statistics Office (CSO) of Mauritius has decided to increase its current outlay of statistical tables on National Accounts with the presentation of seasonally adjusted time series of quarterly national accounts estimates. However, at present only seasonally adjusted figures of value added by sector and total GDP are available. The methodology adopted in the seasonal adjustment exercise is briefly given below. Seasonally adjusted time series has historically been a common practice in analyzing business cycles. Currently this is widely use by a majority of statistical offices, central banks and policy analysts to describe and understand the most recent economic developments.

4.1 Procedures for seasonal adjustment of quarterly GDP

QNA data are subject to seasonal variations which are recurrent within a year pattern. For example, activities of "Wholesale and retail trade" are usually lowest in the first quarters, but highest in the fourth quarters in line with the high demand for consumption goods at the end of the year; activities of "Hotels and restaurants" are highest in the first and last quarters in line with high tourist arrivals during these quarters. For meaningful comparison of quarter to quarter growth, particularly for identifying turning points, the seasonal component must be removed from the data.

The procedures for carrying out the seasonal adjustment exercise are as follows:

- (i) The software, Demetra, developed by Eurostat and which includes the X-12 program has been used.
- (ii) Forward adjustment, instead of concurrent adjustment, has been used for quarterly series up to the most recently completed year, that is seasonal factors for the four quarters ahead are estimated using the X-12 procedure. When a new data point becomes available, the seasonally adjusted value of the new data point is obtained by dividing it by the appropriate forward factor if model is multiplicative or subtracting from it the appropriate forward factor if the underlying model is additive.
- (iii) The seasonal adjustment exercise has been reworked using data up to 2008. In the light of the new seasonal factors, the seasonally adjusted growth rates for year 2008 that were computed using forecast factors based on 2000 to 2007 data have been revised and are given in Table B.
- (iv) Indirect adjustment, that is seasonally adjusted GDP obtained by summation of seasonally adjusted components of GDP, has been used for the aggregate GDP.
- (v) Adjustments have been made so that the sums of quarterly seasonally adjusted data are equal to the original yearly totals.

It should be noted that different seasonal adjustment methods, no matter how carefully they have been implemented, do not always yield identitical results if applied to the same time series. In addition, even if the same seasonal adjustment method is applied, there may be substantial revisions, particular towards the end of the time series, when new data are included in the calculation and taking account of possible shifts in the seasonal movements. Consequently, seasonally adjusted data remain provisional for longer than unadjusted figures, which are also subject to revisions.

5. Data sources, methods and indicators used for the estimation of quarterly GDP

The table below gives the data sources and methods used for the estimation of quarterly GDP estimates at current and constant prices by both the production and expenditure approaches.

Production approach Indicator - constant **Industry** group Methods Data sources price estimates A. Agriculture, Hunting & Forestry Final estimates: Sugar Cane - Annual production and - Final estimates: Based on the final annual price of sugar. production accounts. Annual gross deflation of the four quarterly - Final annual output and intermediate consumption are production accounts. allocated to quarters according to cost estimates of the year by the price - Survey of sugar structure of cane growing furnished by surveyed sugar factories. The value added deflator of the factories to have the annual estimate. is thereafter derived. quarterly cost structure. - Preliminary estimates: value added for - Preliminary estimates: deflation the year based on expected production and price of sugar is quarterlised using of the four the latest value added structure. Revision quarterly estimates of the year by the is made when final accounts are available price of sugar for about two years later.

the year.

| Industry group | Data sources | Methods | Indicator - constant price estimates |
|---|--|--|---|
| Tea and Tobacco | Quarterly production and prices of tea from Tea Board. Quarterly production and prices of tobacco leaves from Tobacco Board. | Gross output based on quarterly production and prices. Value added based on annual production structure. | - Deflation by component of Quarterly Producer Price Index-Agriculture (PPI-A). |
| Food crops | Monthly quantities of food crops from Agricultural Research and Extension Unit (AREU). Retail prices through the monthly consumer price surveys. | - Value added based on quarterly quantities of food crops produced and producers' price obtained from retail prices adjusted for transport and trade margins. | - Deflation by quarterly changes in the estimated producers' price based on retail prices. |
| Flowers and Fruits | Quarterly exports of flowers from Trade Statistics supplemented by an estimate for local sales. Monthly production of some fruits from AREU. Quarterly production of other fruits based on the "1985 Survey of fruit trees in backyard" supplemented with data from other sources. | - Value added based on quarterly sales/quantities produced and PPI-A component/producers' price obtained from retail prices adjusted for transport and trade margins. | - Deflation by components of quarterly PPI-A/quarterly changes in the estimated producers' price based on retail prices. |
| Livestock, Poultry and Related Products | Quarterly production of poultry from main breeders. Monthly quantity of livestock slaughtered from the Mauritius Meat Authority (MMA) adjusted for illegal slaughtering. Retail prices. | Value added based on quarterly quantities produced and on producers' price obtained from retail prices adjusted for transport and trade margins. | - Deflation by quarterly changes in the estimated producers' price based on retail prices. |
| Government Services | - Expenditure of Central Government from the Accountant General Department. | - Value added is estimated at cost, that is, it is equal to compensation of employees and consumption of fixed capital. | - Deflation using a weighted index made up of quarterly wage rate index based on salary compensation, construction price index, price of transport equipment and machinery component of import price index. |

| Industry group | Data sources | Methods | Indicator – constant price estimates |
|-----------------------|---|---|--|
| | | B. Fishing | |
| Fishing | - Quarterly quantities of fish caught from the Albion Fisheries Research Centre (AFRC) Retail prices. | Value added based on quarterly quantities of fish caught and producers' price obtained from retail prices adjusted for trade margins. | - Deflation by quarterly changes in the estimated producers' price based on retail prices. |
| | C | . Mining & Quarrying | |
| Mining & Quarrying | - Quarterly quantities of salt produced and sand extracted, and their prices through surveys of establishments. | - Value added derived using data collected from quarterly surveys | - Deflation by change in producer prices. |
| | - Annual production accounts of decorative rocks through survey of establishments. | - Annual estimates of value added evenly distributed over the 4 quarters. | - Deflation by wage increase due to salary compensation of July of every year. |
| | | D. Manufacturing | |
| Sugar Milling | Annual production and price of sugar. Final annual production accounts. Survey of sugar factories to have the quarterly cost structure. | Final estimates: Based on the final annual production accounts; Annual gross output and intermediate consumption are allocated to quarters according to cost structure of sugar milling activities furnished by surveyed sugar factories. The value added is thereafter derived. Preliminary estimates: value added for the year based on expected production and price of sugar is quarterlised using the last quarterly value added structure. Revision is made when final accounts are available about two years later. | Final estimates: deflation of the four quarterly estimates of the year by the price deflator of the annual estimate. Preliminary estimates: deflation of the four quarterly estimates of the year by the price of sugar for the year. |
| EPZ | Quarterly exports from Trade statistics. Quarterly turnover from the Value Added Tax (VAT) Department and the Large Taxpayers' Department (LTD). Level of stock from quarterly stock surveys. | - Quarterly value added based on quarterly gross output compiled from these sources and last annual technical ratio. | - Volume index from Quarterly Index of Industrial Production (QIIP). |
| Non – EPZ | Quarterly exports from Trade Statistics Quarterly turnover from the VAT and LTD Departments Production of excisable goods from Customs and Excise Department Level of stock from quarterly stock surveys | "Large" establishments (those with 10 persons or more engaged): Quarterly value added estimates based on quarterly gross output compiled from these sources and last annual technical ratio. Small establishments: Quarterly value added estimates based on the same quarterly trends as "Large establishments" | - Volume index based on Quarterly Index of Industrial Production (QIIP) adjusted for small establishments. |

| Industry group | Data sources | Methods | Indicator - constant price estimates |
|------------------------------------|--|---|--|
| | E. Elec | ctricity, Gas & Water Supply | |
| Electricity, Gas & Water Supply | - Quarterly production accounts from Central Electricity Board (CEB) and Central Water Authority (CWA) | - Value added compiled from quarterly accounts. | - Volume based on quarterly quantity of electricity and water sold. |
| | - Quarterly production data of the Independent Power Producers | Value added derived from the value of electricity purchased by CEB and quarterly technical ratio of the previous year. | |
| | | F. Construction | |
| Construction | - Monthly building permits from Municipalities and District Councils - Quarterly capital expenditure estimates of General Government from Accountant General Department - Maintenance expenditure by Government based on quarterly output of the Ministry of Public Infrastructure from Accountant General Department - Maintenance expenditure by households from latest Household Budget | - Quarterly output based on these sources and quarterly value added derived using the production structure obtained at the 2002 CEA. | - Deflation by quarterly Construction Price Index. |
| C 1311 1 1 | Survey | | |
| G. Wholesal | e & Retail Trade, Repair o | f Motor Vehicles, Motorcycles, Personal & H | Iousehold Goods |
| Wholesale & Retail Trade | Quarterly imports from Trade statistics Local production from Agriculture statistics and Industrial statistics | For imported goods, gross output based on trade margins computed from quarterly imports. For local production, gross output based on trends of production of food crops and production of the non-EPZ sector. Value added derived using the production structure obtained at the 2002 CEA. | - Deflation by CPI. |
| Repair Services | | Annual estimates divided by 4. | - Deflation by CPI. |

| Industry group | Data sources | Methods | Indicator - constant price estimates |
|----------------------|---|--|---|
| | H | I. Hotels & Restaurants | |
| Hotels & Restaurants | Quarterly tourist arrivals from Tourism statistics Quarterly tourist earnings from Bank of Mauritius Expenditure on food and accommodation by tourists from Survey of tourist expenditure | Gross output based on quarterly estimates of expenditure on food and accommodation derived from quarterly tourist earnings and pattern of expenditure of tourists. Value added is estimated using the production structure obtained from latest available annual production accounts. | - Volume based on quarterly tourist arrivals. |
| | - I. Trans | port, Storage & Communication | |
| Land Transport | | | - |
| Bus | - Quarterly production accounts of bus companies from National Transport Authority (NTA) | Value added compiled from quarterly accounts | - Double deflation using bus fare for output and relevant CPI components for inputs. |
| Taxi | Quarterly licences of taxi cars from NTA Taxi fares from monthly consumer price surveys. | Output based on the quarterly number of licences delivered and taxi fare. Value added derived using the production structure obtained at the 2002 CEA. | - Double deflation using CPI relevant components for inputs and taxi fare for output. |
| Lorries · | - Quarterly tonnage of goods loaded and unloaded from Civil Aviation Department and Customs Department - Lorry charges based on CEA and inflation. | Output based on the quarterly volume of goods transported and lorry charges. Value added derived using the structure obtained at the 2002 CEA. | - Double deflation using relevant CPI components for both output and inputs. |
| Water transport | - Quarterly number of passengers from Mauritius Shipping Corporation. | The number of passengers and fares charged as per CPI are used to estimate quarterly output. Value added is derived using the production structure obtained at the 2002 CEA. | - Volume based on number of passengers. |
| Air transport | - Quarterly receipts and expenditure from Air Mauritius Ltd. | - Value added compiled from quarterly accounts | - Double deflation using airfare index for output and relevant CPI components for inputs. |

| Industry group | Data sources | Methods | Indicator - constant price estimates |
|---|--|---|---|
| Services allied to transport | - Quarterly receipts and expenditure from Mauritius Ports Authority (MPA) and Cargo Handling Corporation (CHC). | - Value added compiled from quarterly accounts where available. | - Volume based on tonnage of goods loaded and unloaded. |
| | - Quarterly indicators such as aircraft landings and take offs, and tourist arrivals and Mauritian travelling abroad. | - For other activities, annual estimates are quarterlised using the quarterly indicators. | - Volume based on quarterly indicators. |
| Telecommunicati on services | - Quarterly receipts and expenditure of Mauritius Telecoms Ltd (MT). | - Value added compiled from quarterly accounts. | - Deflation by changes in the price of telephone calls. |
| | | Financial Intermediation | Catis. |
| Financial Intermediation | - Quarterly survey among all offshore and commercial banks, and insurance companies. | Value added compiled from quarterly accounts. | - Banks: Double deflation using changes in interest rates for output and inflation for inputs - Insurance sector: |
| | | | Volume based on changes in the number of vehicles. |
| | | ate, Renting & Business Activities | |
| Ownership of dwellings | Number of housing units (Hu) from Housing Census Expenditure by household on rent from household budget survey. | Output based on imputed rent of owner occupied dwellings estimated as the product of number of Hu and rent per Hu. Value added is derived after deducting from the output, expenses on maintenance of residential buildings. | - Deflation by quarterly Construction Price Index. |
| Renting and Business services | Trends in related sectors. Indirect indicators such as no. of cases lodged in court and tourist arrivals. | This sector comprises units which offer their services to different activities, both offshore and onshore. Their output consequently follow that of the respective activity groups. | - Deflation by CPI. |
| | · · · · · · · · · · · · · · · · · · · | ion & Defence; Compulsory Social Security | I |
| Public Administration and Defence; Compulsory Social Security | - Expenditure of Central Government from the Accountant General Department. | - Estimates are made at cost, that is, the gross output is equal to the purchase of goods and services, compensation of employees and consumption of fixed capital; value added is equal to compensation of employees and consumption of fixed capital. | Deflation using a weighted index made up of quarterly wage rate index based on salary compensation, construction price index, price of transport equipment and machinery component of import price index. |

| Industry group | Data sources | Methods | Indicator - constant price estimates |
|---------------------------|---|--|---|
| | N | 1. Education services | |
| Education Services | - Expenditure of Ministry of Education from the Accountant General Department. | - Value added for education services provided by Government is estimated at cost, that is, it is equal to compensation of employees and consumption of fixed capital. | Deflation using a weighted index made up of quarterly wage rate index based on salary compensation, construction price index, price of transport equipment and machinery component of import price index. |
| | - Annual data on enrolment from the Ministry of Education - Enrolment from private schools and Industrial Vocational Training Board (IVTB) - % change in fees charged for private tuition estimated from the sub-index for "Education" obtained from the CPI Unit | Private schools and IVTB: annual output is divided by 4. Private tuition fees: output based on ten months only (February to November) are quarterlised accordingly. | Volume based on enrolment statistics. |
| | | Health and Social Work | 1 |
| Health and Social Work | - Expenditure of Ministry of Health from the Accountant General Department. | - Value added for health services provided by Government is estimated at cost, that is, it is equal to compensation of employees and consumption of fixed capital. | - Deflation using a weighted index made up of quarterly wage rate index based on salary compensation, construction price index, price of transport |
| | - Annual production accounts of clinics. | Annual value added for private health services are computed using available | equipment and machinery component of import price index - Deflation by CPI component. |
| | Quarterly data on admissions in clinics and hospitals from the Ministry of Health. No. of private medical practitioners from the Ministry of Health. Fees charged from monthly consumer price surveys. | production accounts of clinics and supplemented with indicators on private practitioners. The estimates are quarterlised using quarterly data on admissions to clinics and hospitals. | |

| Industry group | Data sources | Methods | Indicator - constant |
|---|--|--|--|
| | - O. Other Co | mmunity, Social & Personal Services | |
| Sanitary Services | Quarterly production accounts of Waste Water Authority. Quarterly surveys among a sample of private companies. | - Value added compiled from quarterly accounts. | - Deflation by CPI. |
| Amusement and Recreational Activities | - Monthly data from the VAT Department | Quarterly gross output derived from the VAT returns. Value added estimated using technical coefficients obtained from latest available annual final production accounts. | - Deflation by CPI, |
| Personal Services. | Quarterly turnover from the VAT department Demographic statistics such as births, deaths and marriages Tourist arrivals | Quarterly gross output derived from the VAT returns. Quarterly value added estimated using technical coefficients obtained from latest available annual final production accounts. For companies not registered at the VAT: annual estimates are quarterlised using indirect indicators such as quarterly number of births, deaths, marriages, and tourist arrivals. | - Deflation by CPI. |
| | P. Private He | ouseholds with Employed Persons | |
| Private households with employed persons | Number of employees based on number of household with domestic employees as collected in Household Budget Surve (HBS). Wage Rate from monthly consumer price surveys. | - Annual estimate based on the number of persons employed and average wage divided by 4. | - Deflation by wage increase due to salary compensation of July of every year. |

Data sources, methods and indicators used for the estimation of quarterly GDP

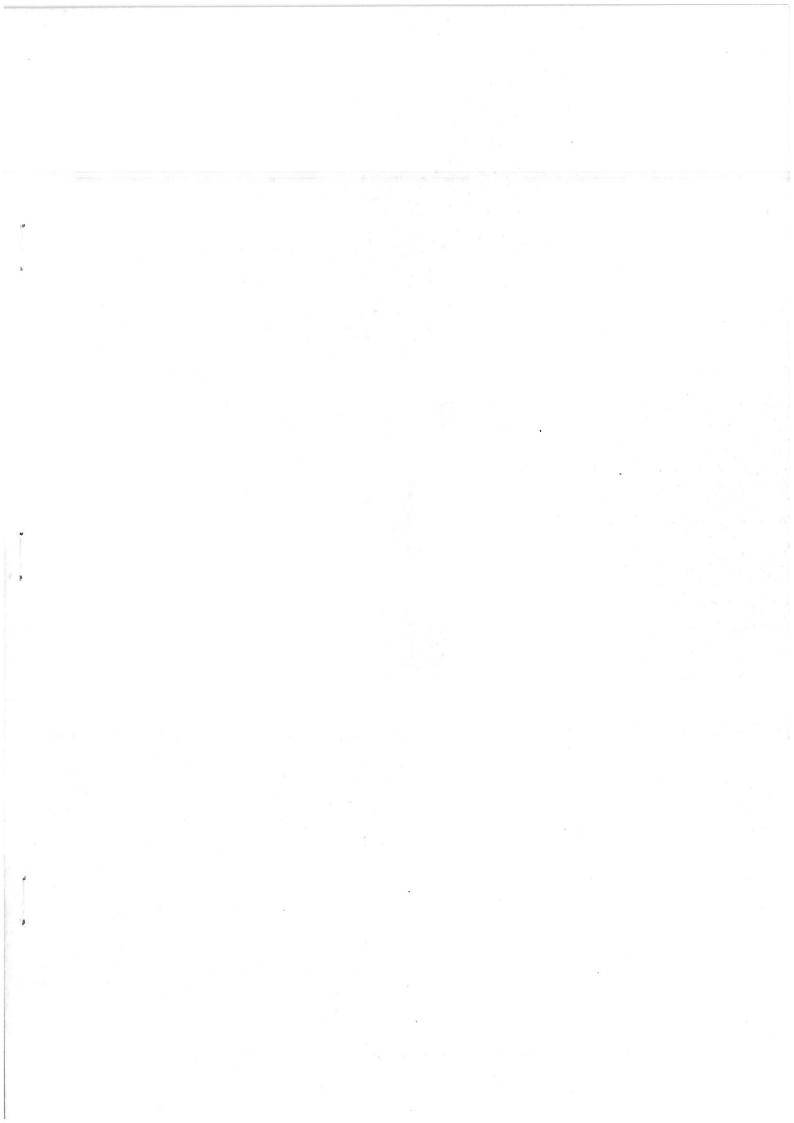
Expenditure approach

| Item | Sources & Methodology | Indicator – constant price estimates |
|--|--|--|
| Final Consumption Expenditure - Household (HH) | Annual estimates are quarterlised using Continuous Multi-Purpose Household Survey (CMPHS) and HBS structure adjusted for conceptual difference with national accounts. | - Deflation by CPI. |
| Final Consumption Expenditure – General Government | Government consumption expenditure is equal to the output (compensation of employees, consumption of capital and value of goods and services purchased) of General Government calculated at cost less goods or services sold plus expenditure on social benefits in kind. All data are available on a quarterly basis at the Accountant General Department, except consumption of capital, which is worked out by dividing the available annual estimate by 4. | - Deflation using a weighted index made up of quarterly wage rate index based on salary compensation, construction price index, price of transport equipment, machinery component of import price index and CPI. |

| Gross Domestic Fixed Capital Formation (GDFCF) Building and Construction | | |
|---|--|--|
| | | |
| Residential Building | Quarterly investment in residential buildings based on quarterly data on floor area from building permits (with a lag of 1 quarter) and quarterly Construction Price Index, together with quarterly data from National Housing Development Company (NHDC) and an estimate for projects for which no permit has been issued. | - Deflation by quarterly construction price index. |
| Non-Residential Building and Other Construction Work | Quarterly investment in non-residential buildings and other construction work based on quarterly building permits for non-residential buildings (lag by one quarter) and quarterly Construction Price Index, work in progress of large projects and quarterly data on Government capital expenditure available from the Accountant General Department. | |

| Item | Sources & Methodology | Indicator – constant price estimates | |
|--------------------------------|--|---|--|
| Aircraft | Based on information provided by Air Mauritius Ltd | Exchange rate of the currency in which | |
| Marine Vessel | Based on information provided by Mauritius Ports Authority (MPA) | asset is purchased. | |
| Transport Equipment | Based on information on registered vehicles provided by National Transport Authority (NTA) classified as final consumption expenditure or investment according to purchasers. For transport equipment for which no registration is necessary, imports statistics are used. | - CPI component for car. | |
| Other Machinery and Equipment. | Estimates are mostly based on quarterly Trade Statistics given that most of the machinery and equipment are imported. The imported machinery and equipment goods are brought to purchasers' prices by adding all duties and taxes, landing cost, transport cost and margins. Duties and taxes are available from Customs Department, landing cost from Mauritius Ports Authority while rates of transport and margin are based on the results of the 2002 CEA. Annual installation cost obtained through surveys is quarterlised according to the quarterly trend of concerned machinery. Local production of machinery is estimated from outputs of companies producing capital goods. | - Quarterly Import Price Index. | |

| quartory map | Exports and Imports of Goods and Services | Data available from the Quarterly Balance of Payments (BOP) of the Bank of Mauritius (BOM). | quarterly import and export price |
|--------------|---|---|-----------------------------------|
|--------------|---|---|-----------------------------------|



Central Statistics Office LIC Centre 1, John Kennedy Street Port Louis Mauritius Tel: 212 2316/17 Fax: (230)211 4150 Website: http://statsmauritius.gov.mu Email: cso@mail.gov.mu