

The Export Processing Zone and Pioneer Status Enterprises

4th Quarter and Year 2005

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The Export Processing Zone and Pioneer Status Enterprises

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1. Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of December 2005. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the 4th quarter and year 2005 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1995 to 2005.

2. The Export Processing Zone (EPZ)

2.1 *Number of enterprises*

During the 4th quarter of 2005, 12 new enterprises started operation whilst 3 closed down bringing the number of EPZ enterprises at the end of the quarter to 506 compared to 497 at the end of the previous quarter and 501 a year ago.

During the whole year, 24 new enterprises came into operation whilst 19 closed down. In "Wearing apparel", the most important group in the EPZ, 6 new enterprises came into operation and 12 closures were reported bringing the total number of enterprises to 217. The distribution of enterprises by product group is given in Table 1.2.

2.2 *Employment evolution, 4th quarter 2005*

At the end of December 2005, employment in the EPZ stood at 66,931 (26,065 males and 40,866 females) showing an increase of 1,043 over the figure 65,888 (25,618 males and 40,270 females) at the end of the previous quarter. Female employment went up by 596 and male employment by 447 (Table 1.4).

As shown in Table 1.5, during the 4th quarter 2005, a total of 2,404 jobs were created: 1,673 through expansion in existing enterprises and 731 by the 12 new enterprises. On the other hand, 1,361 jobs were lost: 1,217 through reduction in existing enterprises and 144 following the closure of the 3 enterprises.

Employment in the "Wearing apparel" increased by 243 as a result of a decrease of 357 in the workforce of "pullovers" and an increase of 600 in "other garments". "Textile yarn and fabrics" and "Food" increased by 292 and 418 respectively. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers increased by 1,051 from 13,368 at the end of September 2005 to 14,419 at the end of 4th quarter 2005 (Table 1.4). Employment went up by 1,073 among females, but decreased by 22 among males. Nearly 85% of foreign workers was engaged in the "Wearing apparel" group. Table 1.8 shows expatriate employment by product group and sex.

2.3 Employment evolution, Year 2005

During 2005, employment in the EPZ fell by 1,091 from 68,022 at the end of 2004 to 66,931 at the end of 2005. Among females, employment decreased by 2,263 while among males, it increased by 1,172. Expatriate employment went up by 627 (Tables 1.4 and 1.8).

In the "Wearing apparel" group, employment declined by 3,382 from 53,050 to 49,668. Within the group, employment fell by 1,052 in "Pullovers" and by 2,330 in "Other garments". Significant increases were registered in "Food" (+1,440) and "Textile yarn and fabrics" group (+739). Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and Imports, 4th quarter 2005

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2003 and 2004 are final, those for the year 2005 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports for the 4th quarter of 2005 amounted to Rs. 7,743 million, that is, 7.6% higher compared to the previous quarter and 7.2% lower compared to the corresponding quarter of 2004 (Table 1.12).

EPZ imports for the 4th quarter of 2005 were estimated at Rs. 3,599 million. This represents a decrease of 9.9% over the previous quarter and 10.5% compared to the corresponding quarter of 2004.

2.5 Exports and Imports, Year 2005

Total exports for 2005 amounted to Rs. 29,187 million representing Rs. 2,859 million or 8.9% less than the figure of Rs 32,046 million for 2004.

Exports of manufactured articles of apparel and clothing declined by Rs. 3,715 million or 16.1% in 2005 to reach Rs. 19,332 million. This decrease was partially offset by increases in some other product groups such as "Fish and fish preparations" (+Rs. 969 million), "Pearls, precious and semi-precious stones" (+Rs. 145 million) and "Jewellery, goldsmiths and silversmiths wares" (+Rs. 46 million). Other details of EPZ exports by section are shown in Table 1.13.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 20,527 million or around 70% of total exports. Compared to year 2004, decreases in exports of Rs. 2,098 million (-28.7%) to the United States of America and Rs. 913 million (-13.1%) to France were noted. On the other hand an increase of Rs. 342 million (+3.8%) to the United Kingdom was registered. Exports to the Malagasy Republic increased from Rs. 686 million to Rs. 779 million (+13.6%) and that to the Republic of South Africa from Rs. 443 million to 469 million (+5.9%).

EPZ imports for 2005 amounted to Rs. 15,514 million compared to Rs. 17,195 million a year ago representing a decrease of Rs. 1,681 million or 9.8%. Imports of raw materials

decreased by Rs. 1,080 million (-7.3%) to Rs. 13,654 million and that of machinery and equipment by Rs. 601 million (-24.4%) to Rs. 1,860 million.

Net exports, i.e. exports minus imports, amounted to Rs. 13,673 million and its ratio to total EPZ exports works out to around 47% compared to 46% in 2004 (Table 1.12).

It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales. It was valued at Rs. 2,056 million in 2005 compared to Rs. 2,033 million in 2004. These sales are included in exports of Freeport, as and when the goods leave the country.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 4th quarter 2005, four new enterprises started operation while another four existing enterprises closed down, thus maintaining the total number of PSE's at 261. Among the enterprises, 84 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (46) and "Informatics" (42). Further details are given in Table 2.1.

3.2 Employment

The total workforce in the PSE sector at the end of December 2005 was 3,563 (2,740 males and 823 females) showing decreases of 347 over the previous quarter and 142 when compared to December 2004. The "large" enterprises employed 3,031 against 3,399 at the end of September 2005.

Table 2.4 shows that during the 4th quarter 2005, a total of 210 jobs were created: 167 by 39 existing enterprises and 43 by four new enterprises. On the other hand, 35 enterprises reported a total reduction of 337 in their workforce. Job losses due to the closures of four enterprises numbered 220.

The number of expatriates employed in the PSE increased by 7 during the 4th quarter 2005 to reach 229 at the end of 2005 compared to 190 a year ago.

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Table 1.1:- Main economic indicators: 1995 - 2005, EPZ Sector

	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u> ¹	<u>2004</u> ²	<u>2005</u> ²
1. No of enterprises as at December	481	481	480	495	512	518	522	506	506	501	506
- New	25	43	26	48	37	34	24	9	23	20	24
- Closures	38	43	27	33	20	28	20	25	23	25	19
2. Employment as at December	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623	68,022	66,931
- Net change	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581	-9,601	-1,091
- Growth rate (%)	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0	-12.4	-1.6
3. Exports (f.o.b, Rs Million)	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444	32,046	29,187
4. Imports (c.i.f, Rs Million) :	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579	17,195	15,514
- Raw materials	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)	(14,734)	(13,654)
- Machinery & spare parts	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)	(2,461)	(1,860)
5. Net Exports (Rs Million)	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865	14,851	13,673
6. Net Exports to Exports (%)	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4	46.3	46.8
7. Value added¹ at basic prices (Rs Million)	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,603	13,171	13,134	12,106
- Share in Manufacturing(%)	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.2	44.5	41.3	37.4
- Share in GDP(%)	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.8	9.6	8.6	7.4
8. Annual Growth rate of Value added (%)	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0	-6.8	-13.0
9. Investment (Rs Million)	815	930	1,245	1,445	1,755	1,702	1,758	1,468	1,418	2,508	2,355
- Machinery	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,445)	(1,342)	(1,888)	(1,680)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: December 2004 - December 2005, EPZ Sector

Product group	No. of enterprises			Net change from	
	Dec. 2004	Sept. 2005	Dec. 2005	Sept. 05 to Dec. 05	Dec. 04 to Dec. 05
1. Food	12	13	13	0	1
2. Flowers	37	37	37	0	0
3. Textile yarn and fabrics	43	43	46	3	3
4. Wearing apparel :	223	215	217	2	-6
Pullovers	(30)	(28)	(28)	(0)	(-2)
Other garments	(193)	(187)	(189)	(2)	(-4)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	29	26	26	0	-3
7. Optical goods	6	5	5	0	-1
8. Electronic watches and clocks	6	6	5	-1	-1
9. Electric and electronic products	6	7	9	2	3
10. Jewellery and related articles	33	36	36	0	3
11. Toys and carnival articles	6	6	6	0	0
12. Other	91	94	97	3	6
TOTAL	501	497	506	9	5

Table 1.3:- New enterprises and closures, 2004 - 2005, EPZ Sector

Product group	Year 2004				Year 2005			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	2	23	-	-	1	1,539	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	2	191	4	1,222	4	379	1	1
4. Wearing apparel :	9	1,536	14	8,192	6	428	12	6,400
Pullovers	(1)	(63)	(4)	(1,855)	(0)	(0)	(2)	(561)
Other garments	(8)	(1,473)	(10)	(6,337)	(6)	(428)	(10)	(5,839)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	1	8	-	-	3	12
7. Optical goods	-	-	-	-	-	-	1	28
8. Electronic watches and clocks	-	-	-	-	-	-	1	1
9. Electric and electronic products	-	-	-	-	3	28	-	-
10. Jewellery and related articles	1	32	-	-	4	78	1	1
11. Toys and carnival articles	-	-	1	49	-	-	-	-
12. Other	6	117	5	50	6	86	-	-
TOTAL	20	1,899	25	9,521	24	2,538	19	6,443

Table 1.4:- Employment by size and sex: December 2004 - December 2005, EPZ Sector

Category	Enterprise			Employment (end of period)								
	Number as at			December 04			September 05			December 05		
	Dec. 04	Sept. 05	Dec. 05	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	141	146	149	326	212	538	315	227	542	318	244	562
Enterprises with 10 or more employees	360	351	357	24,519	42,626	67,145	25,253	39,749	65,002	25,689	40,303	65,992
Outworkers	-	-	-	48	291	339	50	294	344	58	319	377
TOTAL	501	497	506	24,893	43,129	68,022	25,618	40,270	65,888	26,065	40,866	66,931
<i>of which, expatriates</i>	-	-	-	6,626	7,166	13,792	7,244	6,124	13,368	7,222	7,197	14,419

Table 1.5:- Analysis of net change in EPZ employment, 4th Quarter and Year 2005

	Evolution 4th quarter 2005		Evolution year 2005	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	2,404	...	8,994
Expansion in existing enterprises ¹	13	1,673	28	6,456
New enterprises	12	731	24	2,538
B. Total employment loss :	...	1,361	...	10,085
Reduction in existing enterprises ¹	13	1,217	33	3,642
Closures	3	144	19	6,443
C. Net change (A-B)	...	1,043	...	-1,091
Male	...	447	...	1,172
Female	...	596	...	-2,263

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: December 2004 - December 2005, EPZ Sector

Product group	December 2004				December 2005			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	12	778	1,751	2,529	13	1,246	2,723	3,969
2. Flowers	37	192	275	467	37	189	280	469
3. Textile yarn and fabrics	43	3,008	1,392	4,400	46	3,526	1,613	5,139
4. Wearing apparel :	223	17,926	35,124	53,050	217	18,014	31,654	49,668
Pullovers	(30)	(2,546)	(5,567)	(8,113)	(28)	(2,244)	(4,817)	(7,061)
Other garments	(193)	(15,380)	(29,557)	(44,937)	(189)	(15,770)	(26,837)	(42,607)
5. Leather products and footwear	9	164	587	751	9	151	533	684
6. Wood and paper products	29	587	210	797	26	568	194	762
7. Optical goods	6	204	220	424	5	189	187	376
8. Electronic watches and clocks	6	269	456	725	5	264	436	700
9. Electric and electronic products	6	118	307	425	9	115	332	447
10. Jewellery and related articles	33	628	956	1,584	36	637	1,065	1,702
11. Toys and carnival articles	6	70	641	711	6	71	513	584
12. Other	91	949	1,210	2,159	97	1,095	1,336	2,431
TOTAL	501	24,893	43,129	68,022	506	26,065	40,866	66,931

Table 1.7:- Net change in employment by product group: December 2004 - December 2005, EPZ Sector

Product group	Employment			Net change from	
	Dec. 04	Sept. 05	Dec. 05	Sept. 05 to Dec. 05	Dec. 04 to Dec. 05
1. Food	2,529	3,551	3,969	418	1,440
2. Flowers	467	471	469	-2	2
3. Textile yarn and fabrics	4,400	4,847	5,139	292	739
4. Wearing apparel :	53,050	49,425	49,668	243	-3,382
Pullovers	(8,113)	(7,418)	(7,061)	(-357)	(-1,052)
Other garments	(44,937)	(42,007)	(42,607)	(600)	(-2,330)
5. Leather products and footwear	751	701	684	-17	-67
6. Wood and paper products	797	737	762	25	-35
7. Optical goods	424	380	376	-4	-48
8. Electronic watches and clocks	725	694	700	6	-25
9. Electric and electronic products	425	437	447	10	22
10. Jewellery and related articles	1,584	1,697	1,702	5	118
11. Toys and carnival articles	711	575	584	9	-127
12. Other	2,159	2,373	2,431	58	272
TOTAL	68,022	65,888	66,931	1,043	-1,091

Table 1.8 :- Expatriate employment by product group and sex: December 2004 - December 2005, EPZ Sector

Product group	December 2004			December 2005		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	73	261	334	128	721	849
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	621	219	840	881	359	1,240
4. Wearing apparel :	5,774	6,673	12,447	6,058	6,091	12,149
Pullovers	(611)	(740)	(1,351)	(545)	(671)	(1,216)
Other garments	(5,163)	(5,933)	(11,096)	(5,513)	(5,420)	(10,933)
5. Leather products and footwear	2	2	4	2	2	4
6. Wood and paper products	10	0	10	15	1	16
7. Optical goods	1	1	2	2	2	4
8. Electronic watches and clocks	1	0	1	1	0	1
9. Electric and electronic products	4	1	5	7	1	8
10. Jewellery and related articles	50	1	51	47	3	50
11. Toys and carnival articles	2	1	3	1	1	2
12. Other	88	7	95	80	16	96
TOTAL	6,626	7,166	13,792	7,222	7,197	14,419

Table 1.9:- Distribution of EPZ enterprises and employment by employment size as at December 2005

Employment size (including outworkers)	Enterprise			Employment		
	Number	Percentage	Cum. %	Number	Percentage	Cum. %
Under 10	149	29	29	574	1	1
10 - 50	196	39	68	4,910	7	8
51 - 100	59	12	80	4,322	6	14
101 - 300	59	12	92	9,925	15	29
301 - 500	17	3	95	6,415	10	39
501 - 1000	11	2	97	7,791	12	51
More than 1000	15	3	100	32,994	49	100
TOTAL	506	100		66,931	100	

Table 1.10:- Geographical distribution of EPZ establishments* and employment - December 2005

District / Locality	Establishments			Total Employment
	Textile	Non-Textile	Total	
Port Louis	35	55	90	8,188
Plaine Lauzun	14	6	20	2,247
Port Louis city	15	34	49	4,938
Pamplemousses	36	29	65	5,028
Terre Rouge & Riche Terre	5	11	16	774
Tombeau Bay	11	0	11	1,580
Triolet	8	6	14	1,032
Rivière du Rempart	19	24	43	8,642
St. Antoine & Goodlands	9	17	26	3,780
Rivière du Rempart & Ile d'Ambre	7	1	8	4,509
Flacq	35	14	49	5,288
Central Flacq	18	5	23	2,223
Bel Air	3	1	4	516
Grand Port	18	4	22	1,779
Rose Belle & New Grove	10	0	10	388
Mahebourg	1	0	1	11
Savanne	14	4	18	3,247
Surinam	5	0	5	1,126
Rivière des Anguilles	2	2	4	941
Plaine Wilhems	111	69	180	25,647
Coromandel	20	15	35	1,835
Beau Bassin & Rose Hill	27	11	38	7,317
Vacoas & Phoenix	28	14	42	10,575
Quatre Bornes	11	10	21	1,348
Curepipe, Floreal & Forest Side	22	17	39	4,414
Moka	30	30	60	5,586
Pailles	7	9	16	341
St. Pierre & Moka	10	17	27	2,303
Black River	7	14	21	3,526
Medine & Bambous	1	3	4	178
T O T A L	305	243	548	66,931

* The number of establishments is greater than number of enterprises as an enterprise can have one or more establishments.

Table 1.11: - EPZ enterprises and employment, quarterly series (1994 - 2005)

Y E A R	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1994	520	509	502	494	83,882	83,862	83,382	82,176
1995	490	477	477	481	83,160	81,823	80,698	80,466
1996	480	475	477	481	81,048	79,269	79,447	79,793
1997	483	478	480	480	81,572	81,915	82,083	83,391
1998	485	485	480	495	86,069	87,057	87,902	90,116
1999	500	505	508	512	91,559	90,812	90,452	91,374
2000	517	519	523	518	90,861	90,765	89,869	90,682
2001	527	524	522	522	93,218	92,966	90,894	87,607
2002	514	509	506	506	86,865	86,987	86,949	87,204
2003	508	513	507	506	84,638	83,609	77,038	77,623
2004	497	497	499	501	76,496	70,097	67,619	68,022
2005	499	498	497	506	66,797	67,402	65,888	66,931

Table 1.12 - Net EPZ exports, 2004 - 2005

Value :Million Rupees

	2004 ¹	2005 ²	2004 ¹				2005 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
A. Total exports (f.o.b)	32,046	29,187	7,334	8,420	7,952	8,340	6,546	7,701	7,197	7,743
B. Total imports (c.i.f)	17,195	15,514	3,951	4,775	4,450	4,019	3,437	4,485	3,993	3,599
<i>Raw materials</i>	<i>(14,734)</i>	<i>(13,654)</i>	<i>(3,109)</i>	<i>(4,087)</i>	<i>(3,997)</i>	<i>(3,541)</i>	<i>(2,899)</i>	<i>(3,852)</i>	<i>(3,617)</i>	<i>(3,286)</i>
<i>Machinery</i>	<i>(2,461)</i>	<i>(1,860)</i>	<i>(842)</i>	<i>(688)</i>	<i>(453)</i>	<i>(478)</i>	<i>(538)</i>	<i>(633)</i>	<i>(376)</i>	<i>(313)</i>
Net Exports (A - B)	14,851	13,673	3,383	3,645	3,502	4,321	3,109	3,216	3,204	4,144
Net Exports as % of total exports	46	47	46	43	44	52	47	42	45	54

¹ Revised

² Provisional

Table 1.13 - EPZ exports of selected commodities by section, 2004 - 2005

Value (f.o.b) : Million Rupees

SITC section/description	2004 ¹	2005 ²	2004 ¹				2005 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	32,046	29,187	7,334	8,420	7,952	8,340	6,546	7,701	7,197	7,743
0 - Food and live animals of which :	2,677	3,670	510	672	770	725	704	892	1,047	1,027
Fish & fish preparations	2,230	3,199	444	542	689	555	518	801	935	945
2 - Crude materials, inedible, except fuels	99	96	8	9	42	40	19	16	37	24
5 - Chemicals and related products, n.e.s	202	123	53	48	49	52	35	15	36	37
6 - Manufactured goods classified chiefly by material of which :	3,145	3,199	614	922	809	800	699	880	806	814
Textile yarn, fabrics, made up articles	1,506	1,413	295	511	353	347	307	384	360	362
Pearls, precious & semi-precious stones	1,249	1,394	241	296	354	358	303	390	355	346
7 - Machinery and transport equipment	418	211	56	38	128	196	39	72	66	34
8 - Miscellaneous manufactured articles of which :	25,483	21,866	6,089	6,726	6,146	6,522	5,049	5,821	5,193	5,803
Articles of apparel and clothing	23,047	19,332	5,572	6,099	5,514	5,862	4,474	5,168	4,585	5,105
Optical goods	144	150	26	52	36	30	35	32	37	46
Watches and clocks	410	416	93	103	101	113	119	114	94	89
Toys, games and sporting goods	174	137	39	47	52	36	31	41	32	33
Jewellery, goldsmiths & silversmiths wares	818	864	155	186	224	253	189	222	193	260
Other sections	22	22	4	5	8	5	1	5	12	4

¹ Revised

² Provisional

Table 1.14 - EPZ imports of selected commodities by section, 2004 - 2005

Value (c.i.f) : Million Rupees

SITC section/description	2004 ¹	2005 ²	2004 ¹				2005 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	17,195	15,514	3,951	4,775	4,450	4,019	3,437	4,485	3,993	3,599
0 - Food and live animals	1,465	1,726	192	315	578	380	193	453	614	466
2 - Crude materials, inedible, except fuels	1,157	1,160	196	432	400	129	334	368	223	235
of which :										
Cotton	818	729	124	321	303	70	210	231	129	159
Synthetic fibres suitable for spinning	25	22	2	9	4	10	9	6	3	4
Wool and other animal hair	247	318	57	87	69	34	93	116	65	44
3 - Mineral fuels, lubricants and related products	1	-	-	-	-	1	-	-	-	-
5 - Chemicals and related products, n.e.s	571	629	131	131	150	159	135	161	160	173
6 - Manufactured goods classified chiefly by material	9,892	8,445	2,217	2,795	2,475	2,405	1,877	2,446	2,200	1,922
of which :										
Leather	171	127	48	39	36	48	30	38	29	30
Textile yarn and fabrics	7,317	5,544	1,661	2,152	1,814	1,690	1,268	1,685	1,386	1,205
Pearls, precious and semi-precious stones	1,416	1,589	259	343	430	384	352	422	382	433
7 - Machinery & transport equipment	2,461	1,860	842	688	453	478	538	633	376	313
8 - Miscellaneous manufactured articles	1,563	1,568	357	394	375	437	337	389	380	462
of which :										
Optical goods, watches & clocks	219	231	51	51	53	64	52	62	49	68
Jewellery, goldsmiths & silversmiths wares	401	384	77	89	86	149	86	75	102	121
Other sections	85	126	16	20	19	30	23	35	40	28

¹ Revised

² Provisional

Table 1.15 - EPZ exports by country of destination, 2004 - 2005

Value (f.o.b): Million Rupees

Country of destination	2004 ¹	2005 ²	2004 ¹				2005 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	32,046	29,187	7,334	8,420	7,952	8,340	6,546	7,701	7,197	7,743
Europe	21,760	21,487	5,116	5,793	5,177	5,674	4,667	5,760	5,050	6,010
Belgium	1,011	1,280	192	215	269	335	281	366	316	317
France	6,995	6,082	1,576	1,956	1,451	2,012	1,330	1,785	1,304	1,663
Germany	1,003	731	273	276	254	200	190	188	157	196
Italy	1,425	1,195	308	440	304	373	283	260	276	376
Netherlands	730	550	217	167	183	163	156	135	119	140
Spain	476	960	70	104	103	199	102	143	270	445
Sweden	18	6	4	8	3	3	1	4	-	1
Switzerland	534	553	116	147	138	133	146	160	121	126
United Kingdom	8,895	9,237	2,218	2,336	2,267	2,074	1,970	2,526	2,223	2,518
Other	673	893	142	144	205	182	208	193	264	228
Asia	793	351	146	165	209	273	104	81	91	75
China	52	22	21	2	20	9	-	3	7	12
Hong Kong (S.A.R) ³	113	53	25	59	12	17	13	9	16	15
India	298	24	14	13	95	176	5	5	7	7
Japan	120	81	37	30	26	27	27	26	12	16
Singapore	8	8	2	3	1	2	1	2	2	3
Other	202	163	47	58	55	42	58	36	47	22
Africa	1,848	1,859	374	534	460	480	383	473	477	526
Malagasy, Republic of	686	779	129	223	176	158	142	225	195	217
Reunion	316	330	59	95	71	91	66	83	100	81
South Africa, Republic of	443	469	110	110	132	91	101	97	126	145
Zimbabwe	21	12	7	10	2	2	3	6	3	-
Other	382	269	69	96	79	138	71	62	53	83
America	7,541	5,415	1,674	1,898	2,081	1,888	1,379	1,363	1,562	1,111
Canada	134	71	37	35	32	30	19	14	15	23
U.S.A	7,306	5,208	1,614	1,838	2,020	1,834	1,318	1,321	1,512	1,057
Other	101	136	23	25	29	24	42	28	35	31
Oceania	104	75	24	30	25	25	13	24	17	21
Australia	103	71	24	30	25	24	13	20	17	21
New Zealand	1	-	-	-	-	1	-	-	-	-
Other	-	-	-	-	-	-	-	4	-	-

¹ Revised

² Provisional

³ Special Administrative Region of China

Table 1.16 - EPZ imports by country of origin, 2004 - 2005

Country of origin	Value (c.i.f): Million Rupees									
	2004 ¹	2005 ²	2004 ¹				2005 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	17,195	15,514	3,951	4,775	4,450	4,019	3,437	4,485	3,993	3,599
Europe	6,730	6,974	1,611	1,721	1,632	1,766	1,243	1,999	1,988	1,744
Belgium	815	1,010	134	163	247	271	270	258	234	248
France	1,829	1,926	359	433	503	534	376	599	484	467
Germany	702	647	213	162	167	160	145	173	190	139
Italy	1,208	1,013	302	339	254	313	166	350	250	247
Netherlands	23	14	4	2	10	7	2	4	4	4
Spain	576	978	180	96	197	103	41	259	378	300
Sweden	34	40	7	12	14	1	1	33	1	5
Switzerland	943	561	287	364	105	187	115	147	138	161
United Kingdom	384	597	82	87	93	122	92	119	257	129
Other	216	188	43	63	42	68	35	57	52	44
Asia	7,966	6,375	1,737	2,471	2,003	1,755	1,740	1,933	1,423	1,279
China	2,355	2,012	491	602	639	623	572	593	414	433
Hong Kong (S.A.R) ³	491	429	112	155	136	88	70	160	101	98
India	2,918	2,063	612	1,054	708	544	574	654	447	388
Indonesia	353	383	74	158	50	71	101	110	96	76
Japan	228	187	137	21	31	39	58	47	45	37
Korea, Republic of	157	112	27	44	56	30	28	41	17	26
Macau	-	-	-	-	-	-	-	-	-	-
Malaysia	435	237	79	130	132	94	90	70	41	36
Pakistan	326	308	66	70	74	116	78	97	93	40
Singapore	97	101	25	23	30	19	28	38	20	15
Taiwan	279	223	35	116	68	60	68	41	53	61
Thailand	206	228	35	67	49	55	58	48	64	58
Other	121	92	44	31	30	16	15	34	32	11
Africa	1,475	1,268	421	282	407	365	222	329	366	351
Burkina Faso	61	11	32	5	23	1	-	11	-	-
Cameroon	34	-	20	14	-	-	-	-	-	-
Malagasy, Republic of	88	118	22	18	14	34	31	23	34	30
Mali	50	36	30	17	-	3	4	12	14	6
South Africa, Republic of	771	365	259	151	232	129	102	109	60	94
Other	471	738	58	77	138	198	85	174	258	221
America	613	494	134	150	238	91	93	110	133	158
U.S.A	431	447	70	146	144	71	74	102	130	141
Mexico	2	-	-	1	1	-	-	-	-	-
Other	180	47	64	3	93	20	19	8	3	17
Oceania	411	403	48	151	170	42	139	114	83	67
Australia	236	311	44	76	75	41	65	106	73	67
Micronesia	57	40	-	57	-	-	40	-	-	-
Other	118	52	4	18	95	1	34	8	10	-

¹ Revised

² Provisional

³ Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group, Dec. 2004 - Dec. 2005,
Pioneer Status Enterprises**

Product group	No. of enterprises			Net change	
	Dec.04	Sept.05	Dec.05	Sept.05 to Dec.05	Dec.04 to Dec.05
Informatics	41	41	42	1	1
Electric and electronic products	37	36	35	-1	-2
Light engineering	44	46	46	0	2
Support to jewellery	4	3	3	0	-1
Support to printing and publishing	16	17	17	0	1
Other support services	62	61	62	1	0
Plastic and rubber product	26	26	27	1	1
Other	31	31	29	-2	-2
TOTAL	261	261	261	0	0

**Table 2.2:- Net change in employment by product group, Dec. 2004 - Dec. 2005,
Pioneer Status Enterprises**

Product group	Employment			Net change	
	Dec.04	Sept.05	Dec.05	Sept.05 to Dec.05	Dec.04 to Dec.05
Informatics	321	303	319	16	-2
Electric and electronic products	381	280	273	-7	-108
Light engineering	858	949	925	-24	67
Support to jewellery	75	43	43	0	-32
Support to printing and publishing	198	337	342	5	144
Other support services	667	875	717	-158	50
Plastic and rubber products	517	519	535	16	18
Other	688	604	409	-195	-279
TOTAL	3,705	3,910	3,563	-347	-142

Table 2.3:- Employment by size and sex: December 2004 - December 2005, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment								
				December 2004			September 2005			December 2005		
	Dec.04	Sept.05	Dec.05	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	46	43	41	1,858	643	2,501	2,010	674	2,684	1,826	512	2,338
10 to < 25	41	45	43	469	195	664	501	214	715	508	185	693
Less than 10	174	173	177	404	136	540	384	127	511	406	126	532
TOTAL	261	261	261	2,731	974	3,705	2,895	1,015	3,910	2,740	823	3,563
<i>Of which, expatriates</i>	-	-	-	171	19	190	202	20	222	206	23	229

Table 2.4:- Analysis of net change in employment, 4th quarter 2005 and Year 2005, Pioneer Status Enterprises

	Evolution 4th quarter 2005		Evolution year 2005	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	210	...	557
Expansion in existing enterprises	39	167	68	342
New enterprises	4	43	8	215
B. Total employment loss :	...	557	...	699
Reduction in existing enterprises	35	337	64	393
Closures	4	220	8	306
C. Net change (A-B)	...	-347	...	-142
Male	...	-155	...	9
Female	...	-192	...	-151

Table 2.5:- Employment by product group and sex: December 2004 - December 2005, Pioneer Status Enterprises

Product group	December 2004				December 2005			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	41	228	93	321	42	238	81	319
Electric and Electronic products	37	254	127	381	35	180	93	273
Light engineering	44	748	110	858	46	812	113	925
Support to jewellery	4	20	55	75	3	14	29	43
Support to printing and publishing	16	148	50	198	17	252	90	342
Other support services	62	410	257	667	62	453	264	717
Plastic and rubber products	26	458	59	517	27	468	67	535
Other	31	465	223	688	29	323	86	409
TOTAL	261	2,731	974	3,705	261	2,740	823	3,563

Table 2.6: - Pioneer Status Enterprises and employment, quarterly series (1999 - 2005)

Y E A R	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1999	199	204	205	209	2,467	2,489	2,523	2,567
2000	216	222	232	236	2,546	2,556	2,723	2,839
2001	240	233	244	245	2,930	2,858	3,130	3,221
2002	248	252	256	256	3,103	3,236	3,326	3,303
2003	256	257	262	259	3,386	3,429	3,436	3,353
2004	258	258	260	261	3,457	3,586	3,723	3,705
2005	265	261	261	261	3,809	3,997	3,910	3,563