

The Export Processing Zone and Pioneer Status Enterprises

2nd Quarter 2005

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1. Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of June 2005. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the first two quarters of 2005 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1994 to 2004.

2. The Export Processing Zone (EPZ)

2.1 *Number of enterprises*

The number of enterprises at the end of the 2nd quarter 2005 stood at 498 compared to 499 at the end of March 2005 and 497 a year ago.

During the second quarter, 3 enterprises closed down and 2 new ones came into operation resulting in a net loss of one enterprise. In "Wearing apparel", the most important group in the EPZ, two enterprises closed down bringing the number of enterprises to 219 compared to 221 at the end of the previous quarter. The distribution of enterprises by product group is given in Table 1.2.

2.2 *Employment evolution, 2nd quarter 2005*

During the second quarter of 2005, employment in the EPZ increased by 605 from 66,797 (24,592 males and 42,205 females) at the end of March 2005 to 67,402 (25,043 males and 42,359 females) at the end of June 2005. Male employment went up by 451 and female employment by 154 (Table 1.4).

A total of 2,961 jobs was created: 2,908 through expansion in 18 existing enterprises and 53 by the 2 new enterprises. On the other hand, 2,356 jobs were lost: 2,308 through reduction in 11 existing enterprises and 48 following the closure of 3 enterprises (Table 1.5).

The "Wearing apparel" group registered a decrease of 302 in its workforce from 52,027 at the end of the previous quarter to 51,725. Within the group, employment declined by 274 in "Pullovers" and by 28 in "Other garments". On the other hand, the "Textiles yarn and fabrics" group registered an increase of 230 jobs. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers increased from 13,441 at the end of March 2005 to 13,615 at the end of June 2005 (Table 1.4). Employment went up by 123 among males and by 51 among females. Nearly 90% of foreign workers was engaged in the "Wearing apparel" group. Table 1.8 shows expatriate employment by product group and sex.

2.3 Employment evolution, June 2004 – June 2005

During the one-year period ending June 2005, the number of enterprises increased by one whilst a decrease of 2,695 in the EPZ workforce was noted. Among males, employment increased by 353 while among females, it decreased by 3,048. Expatriate employment declined by 325 (Tables 1.4 and 1.8).

In the "Wearing apparel" group, employment declined by 3,307 from 55,032 to 51,725. Within the group, employment fell by 3,363 in "Pullovers", but increased by 56 in "Other garments". A significant increase was registered in the "Food" group (+624). Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and Imports, 1st Semester 2005

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2003 are final, those for the year 2004 and the first two quarters of 2005 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports during the 2nd quarter of 2005 amounted to Rs. 7,701 million bringing the total for the 1st semester to Rs. 14,247 million. Compared to the corresponding semester of 2004, this represents a decrease of Rs. 1,628 million or 10.3%.

Exports of manufactured articles of apparel and clothing declined by Rs. 2,090 million during the first semester of 2005 compared to the corresponding period of 2004. The effect of this significant decrease was partially offset by increases in some other product groups of which "Fish and fish preparations" (+Rs. 332 million), "Pearls, precious and semi-precious stones" (+Rs. 156 million) and "Jewellery, goldsmiths and silversmiths wares" (+Rs. 59 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 10,250 million or around 72% of total exports. Compared to the corresponding semester of 2004, decreases in exports were noted in all these markets, with reductions of Rs. 844 million (-24.2%) to the United States of America, Rs. 430 million (-12.1%) to France and Rs. 64 million (-1.4%) to United Kingdom. Exports to the Malagasy Republic increased by 2.5% from Rs. 358 million to Rs. 367 million while a drop of Rs. 23 million (-10.4%) towards the Republic of South Africa was noted (Table 1.12).

EPZ imports for the 1st semester of 2005 amounted to Rs. 7,922 million compared to Rs. 8,736 million for the corresponding period of 2004, representing a decrease of 9.3%. The bill for raw materials decreased by Rs. 455 million (-6.3%) from Rs. 7,206 million to Rs. 6,751 million and that for machinery and equipment by Rs. 359 million (-23.5%) from Rs. 1,530 million to Rs. 1,171 million.

Net exports, i.e. exports minus imports, amounted to Rs. 6,325 million and its ratio to exports works out to around 44% (Table 1.9).

It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales. It was valued at Rs. 1,133 million for the 1st semester of 2005 compared to Rs. 1,152 million for the corresponding period of 2004. These sales are included in exports of Freeport, as and when the goods leave the country.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 2nd quarter 2005, four enterprises closed down, bringing the total number of PSE's to 261. Among the enterprises 83 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (61), followed by "Light engineering" (46) and "Informatics" (41). Further details are given in Table 2.1.

3.2 Employment

The total workforce in the PSE sector at the end of June 2005 was 3,997 (2,906 males and 1,091 females) showing an increase of 188 (+4.9%) over the previous quarter. The "large" enterprises employed 3,442 against 3,263 at the end of March 2005.

Table 2.4 shows that during the 2nd quarter 2005, a total of 415 jobs was created following expansion in 41 existing enterprises. On the other hand, 227 jobs were lost: 185 through reduction in 46 enterprises and 42 following the closure of four enterprises.

The number of expatriates employed in the PSE stood at 219 at the end of June 2005 compared to 210 at the end of March 2005 and 222 a year ago.

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Table 1.1:- Main economic indicators: 1994 - 2004, EPZ Sector.

	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u> ¹	<u>2004</u> ²
1. No of enterprises as at December	494	481	481	480	495	512	518	522	506	506	501
- New	27	25	43	26	48	37	34	24	9	23	20
- Closures	69	38	43	27	33	20	28	20	25	23	25
2. Employment as at December	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623	68,022
- Net change	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581	-9,601
- Growth rate (%)	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0	-12.4
3. Exports (f.o.b, Rs Million)	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444	32,370
4. Imports (c.i.f, Rs Million) :	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579	17,210
- Raw materials	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)	(14,749)
- Machinery & spare parts	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)	(2,461)
5. Net Exports (Rs Million)	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865	15,160
6. Net Exports to Exports (%)	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4	46.8
7. Value added¹ at basic prices (Rs Million)	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,603	13,171	13,134
- Share in Manufacturing(%)	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.2	44.4	41.2
- Share in GDP(%)	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.8	9.6	8.6
8. Annual Growth rate of Value added (%)	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0	-6.8
9. Investment (Rs Million)	900	815	930	1,245	1,445	1,755	1,702	1,758	1,468	1,418	2,455
- Machinery	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,445)	(1,342)	(1,885)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: June 2004 - June 2005, EPZ Sector.

Product group	No. of enterprises			Net change from	
	Jun. 2004	Mar. 2005	Jun. 2005	Mar. 05 to Jun. 05	Jun. 04 to Jun. 05
1. Food	11	13	13	0	2
2. Flowers	37	37	37	0	0
3. Textile yarn and fabrics	43	40	41	1	-2
4. Wearing apparel :	222	221	219	-2	-3
Pullovers	(32)	(30)	(29)	(-1)	(-3)
Other garments	(190)	(191)	(190)	(-1)	(0)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	29	26	26	0	-3
7. Optical goods	6	6	5	-1	-1
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	7	7	0	1
10. Jewellery and related articles	32	33	34	1	2
11. Toys and carnival articles	7	6	6	0	-1
12. Other	89	95	95	0	6
TOTAL	497	499	498	-1	1

Table 1.3:- New enterprises and closures: 1st and 2nd quarter 2005, EPZ Sector.

Product group	1st quarter 2005				2nd quarter 2005			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	1	19	-	-	-	-	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	-	-	1	1	1	29	-	-
4. Wearing apparel :	2	48	5	3,717	-	-	2	20
Pullovers	(-)	(-)	(1)	(474)	(-)	(-)	(1)	(1)
Other garments	(2)	(48)	(4)	(3,243)	(-)	(-)	(1)	(19)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	3	12	-	-	-	-
7. Optical goods	-	-	-	-	-	-	1	28
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	1	11	-	-	-	-	-	-
10. Jewellery and related articles	-	-	-	-	1	24	-	-
11. Toys and carnival articles	-	-	-	-	-	-	-	-
12. Other	3	63	-	-	-	-	-	-
TOTAL	7	141	9	3,730	2	53	3	48

Table 1.4:- Employment by size and sex: June 2004 - June 2005, EPZ Sector.

Category	Enterprise			Employment (end of period)								
	Number as at			June 04			March 05			June 05		
	Jun. 04	Mar. 05	Jun. 05	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	135	142	146	314	225	539	315	223	538	337	229	566
Enterprises with 10 or more employees	362	357	352	24,311	44,877	69,188	24,224	41,698	65,922	24,652	41,824	66,476
Outworkers	–	–	–	65	305	370	53	284	337	54	306	360
TOTAL	497	499	498	24,690	45,407	70,097	24,592	42,205	66,797	25,043	42,359	67,402
<i>of which, expatriates</i>	–	–	–	6,357	7,583	13,940	6,485	6,956	13,441	6,608	7,007	13,615

Table 1.5 :- Analysis of net change in EPZ employment : 2nd quarter 2005.

	Evolution 2nd quarter 2005	
	Enterprises	Employment
A. Total employment creation:	...	2,961
Expansion in existing enterprises ¹	18	2,908
New enterprises	2	53
B. Total employment loss:	...	2,356
Reduction in existing enterprises ¹	11	2,308
Closures	3	48
C. Net change (A-B)	...	605
Male	...	451
Female	...	154

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

Table 1.6:- Employment by product group and sex: June 2004 - June 2005, EPZ Sector.

Product group	June 2004				June 2005			
	No of enterprises	Employment			No of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	11	812	1,816	2,628	13	955	2,297	3,252
2. Flowers	37	200	270	470	37	191	280	471
3. Textile yarn and fabrics	43	2,785	1,564	4,349	41	2,836	1,429	4,265
4. Wearing apparel :	222	17,932	37,100	55,032	219	18,049	33,676	51,725
Pullovers	(32)	(3,378)	(7,797)	(11,175)	(29)	(2,719)	(5,093)	(7,812)
Other garments	(190)	(14,554)	(29,303)	(43,857)	(190)	(15,330)	(28,583)	(43,913)
5. Leather products and footwear	9	165	621	786	9	155	578	733
6. Wood and paper products	29	565	216	781	26	544	194	738
7. Optical goods	6	202	234	436	5	169	166	335
8. Electronic watches and clocks	6	260	437	697	6	264	462	726
9. Electric and electronic products	6	115	320	435	7	112	316	428
10. Jewellery and related articles	32	627	902	1,529	34	605	1,013	1,618
11. Toys and carnival articles	7	79	708	787	6	69	637	706
12. Other	89	948	1,219	2,167	95	1,094	1,311	2,405
TOTAL	497	24,690	45,407	70,097	498	25,043	42,359	67,402

Table 1.7:- Net change in employment by product group: June 2004 - June 2005, EPZ Sector.

Product group	Employment			Net change from	
	Jun. 04	Mar. 05	Jun. 05	Mar. 05 to Jun. 05	Jun. 04 to Jun. 05
1. Food	2,628	2,497	3,252	755	624
2. Flowers	470	485	471	-14	1
3. Textile yarn and fabrics	4,349	4,035	4,265	230	-84
4. Wearing apparel :	55,032	52,027	51,725	-302	-3,307
Pullovers	(11,175)	(8,086)	(7,812)	(-274)	(-3,363)
Other garments	(43,857)	(43,941)	(43,913)	(-28)	(56)
5. Leather products and footwear	786	751	733	-18	-53
6. Wood and paper products	781	739	738	-1	-43
7. Optical goods	436	418	335	-83	-101
8. Electronic watches and clocks	697	700	726	26	29
9. Electric and electronic products	435	424	428	4	-7
10. Jewellery and related articles	1,529	1,644	1,618	-26	89
11. Toys and carnival articles	787	717	706	-11	-81
12. Other	2,167	2,360	2,405	45	238
TOTAL	70,097	66,797	67,402	605	-2,695

Table 1.8 :- Expatriate employment by product group and sex: June 2004 - June 2005, EPZ Sector.

Product group	June 2004			June 2005		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	84	344	428	129	566	695
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	647	257	904	751	273	1,024
4. Wearing apparel :	5,461	6,949	12,410	5,561	6,152	11,713
Pullovers	(642)	(884)	(1,526)	(514)	(687)	(1,201)
Other garments	(4,819)	(6,065)	(10,884)	(5,047)	(5,465)	(10,512)
5. Leather products and footwear	3	2	5	2	2	4
6. Wood and paper products	11	0	11	15	0	15
7. Optical goods	1	1	2	2	2	4
8. Electronic watches and clocks	0	0	0	1	0	1
9. Electric and electronic products	1	0	1	6	1	7
10. Jewellery and related articles	39	1	40	48	2	50
11. Toys and carnival articles	2	22	24	2	1	3
12. Other	108	7	115	91	8	99
TOTAL	6,357	7,583	13,940	6,608	7,007	13,615

Table 1.9 : - Net EPZ exports, 2004 - 2005

Value : Million Rupees

	2003	2004 ¹	2004 ¹					2005 ¹		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
A. Total exports (f.o.b)	31,444	32,370	7,410	8,465	15,875	8,022	8,473	6,546	7,701	14,247
B. Total imports (c.i.f)	15,579	17,210	3,952	4,784	8,736	4,450	4,024	3,437	4,485	7,922
<i>Raw materials</i>	<i>(14,079)</i>	<i>(14,749)</i>	<i>(3,110)</i>	<i>(4,096)</i>	<i>(7,206)</i>	<i>(3,997)</i>	<i>(3,546)</i>	<i>(2,899)</i>	<i>(3,852)</i>	<i>(6,751)</i>
<i>Machinery</i>	<i>(1,500)</i>	<i>(2,461)</i>	<i>(842)</i>	<i>(688)</i>	<i>(1,530)</i>	<i>(453)</i>	<i>(478)</i>	<i>(538)</i>	<i>(633)</i>	<i>(1,171)</i>
Net Exports (A - B)	15,865	15,160	3,458	3,681	7,139	3,572	4,449	3,109	3,216	6,325
Net Exports as % of total exports	50	47	47	43	45	45	53	47	42	44

¹ Provisional

Table 1.10 - EPZ exports of selected commodities by section, 2003 - 2005

Value (f.o.b) : Million Rupees

SITC section/description	2003	2004 ¹	2004 ¹					2005 ¹		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	31,444	32,370	7,410	8,465	15,875	8,022	8,473	6,546	7,701	14,247
0 - Food and live animals of which :	2,301	2,690	512	672	1,184	778	728	704	892	1,596
Fish & fish preparations	1,995	2,231	445	542	987	689	555	518	801	1,319
2 - Crude materials, inedible, except fuels	72	103	11	10	21	42	40	19	16	35
5 - Chemicals and related products, n.e.s	174	205	54	49	103	50	52	35	15	50
6 - Manufactured goods classified chiefly by material of which :	2,514	3,240	627	938	1,565	836	839	699	880	1,579
Textile yarn, fabrics, made up articles	1,100	1,535	298	522	820	353	362	307	384	691
Pearls, precious & semi-precious stones	1,127	1,250	241	296	537	354	359	303	390	693
7 - Machinery and transport equipment	178	421	56	38	94	128	199	39	72	111
8 - Miscellaneous manufactured articles of which :	26,199	25,688	6,146	6,753	12,899	6,179	6,610	5,049	5,821	10,870
Articles of apparel and clothing	24,168	23,217	5,612	6,120	11,732	5,543	5,942	4,474	5,168	9,642
Optical goods	118	145	26	52	78	36	31	35	32	67
Watches and clocks	393	410	93	103	196	101	113	119	114	233
Toys, games and sporting goods	176	174	39	47	86	52	36	31	41	72
Jewellery, goldsmiths & silversmiths wares	629	834	161	191	352	226	256	189	222	411
Other sections	6	23	4	5	9	9	5	1	5	6

¹ Provisional

Table 1.11 - EPZ imports of selected commodities by section, 2003 - 2005

Value (c.i.f) : Million Rupees

SITC section/description	2003	2004 ¹	2004 ¹				2005 ¹			
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	15,579	17,210	3,952	4,784	8,736	4,450	4,024	3,437	4,485	7,922
0 - Food and live animals	918	1,474	192	323	515	578	381	193	453	646
2 - Crude materials, inedible, except fuels	813	1,158	196	432	628	400	130	334	368	702
of which :										
Cotton	516	818	124	321	445	303	70	210	231	441
Synthetic fibres suitable for spinning	19	24	2	9	11	4	9	9	6	15
Wool and other animal hair	216	247	57	87	144	69	34	93	116	209
3 - Mineral fuels, lubricants and related products	12	-	-	-	-	-	-	-	-	-
5 - Chemicals and related products, n.e.s	613	571	131	131	262	150	159	135	161	296
6 - Manufactured goods classified chiefly by material	10,147	9,898	2,218	2,795	5,013	2,476	2,409	1,877	2,446	4,323
of which :										
Leather	151	171	48	39	87	36	48	30	38	68
Textile yarn and fabrics	7,848	7,321	1,662	2,153	3,815	1,814	1,692	1,268	1,685	2,953
Pearls, precious and semi-precious stones	1,264	1,417	259	343	602	430	385	352	422	774
7 - Machinery & transport equipment	1,500	2,461	842	688	1,530	453	478	538	633	1,171
8 - Miscellaneous manufactured articles	1,522	1,564	358	394	752	375	437	337	389	726
of which :										
Optical goods, watches & clocks	207	220	51	51	102	53	65	52	62	114
Jewellery, goldsmiths & silversmiths wares	302	401	77	89	166	86	149	86	75	161
Other sections	54	84	15	21	36	18	30	23	35	58

¹ Provisional

Table 1.12 - EPZ exports by country of destination, 2003 - 2005

Value (f.o.b): Million Rupees

Country of destination	2003	2004 ¹	2004 ¹				2005 ¹			
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	31,444	32,370	7,410	8,465	15,875	8,022	8,473	6,546	7,701	14,247
Europe	20,507	21,886	5,149	5,811	10,960	5,186	5,740	4,667	5,760	10,427
Belgium	646	1,015	193	218	411	269	335	281	366	647
France	7,253	7,036	1,587	1,958	3,545	1,456	2,035	1,330	1,785	3,115
Germany	1,176	1,014	277	276	553	256	205	190	188	378
Italy	1,196	1,449	318	445	763	305	381	283	260	543
Netherlands	749	730	217	167	384	183	163	156	135	291
Spain	448	489	72	104	176	103	210	102	143	245
Sweden	67	17	4	8	12	3	2	1	4	5
Switzerland	473	534	116	147	263	138	133	146	160	306
United Kingdom	7,848	8,913	2,223	2,337	4,560	2,272	2,081	1,970	2,526	4,496
Other	651	689	142	151	293	201	195	208	193	401
Asia	399	810	146	172	318	212	280	104	81	185
China	49	55	21	2	23	20	12	-	3	3
Hong Kong (S.A.R) ²	66	113	25	59	84	12	17	13	9	22
India	24	300	14	13	27	95	178	5	5	10
Japan	152	121	37	30	67	26	28	27	26	53
Singapore	18	7	2	3	5	1	1	1	2	3
Other	90	214	47	65	112	58	44	58	36	94
Africa	1,733	1,939	398	541	939	491	509	383	473	856
Malagasy, Republic of	560	700	133	225	358	180	162	142	225	367
Reunion	290	345	74	98	172	76	97	66	83	149
South Africa, Republic of	557	445	111	110	221	133	91	101	97	198
Zimbabwe	46	21	7	10	17	2	2	3	6	9
Other	280	428	73	98	171	100	157	71	62	133
America	8,722	7,632	1,693	1,911	3,604	2,108	1,920	1,379	1,363	2,742
Canada	167	134	37	35	72	32	30	19	14	33
U.S.A	8,474	7,395	1,632	1,851	3,483	2,047	1,865	1,318	1,321	2,639
Other	81	103	24	25	49	29	25	42	28	70
Oceania	83	103	24	30	54	25	24	13	24	37
Australia	81	103	24	30	54	25	24	13	20	33
New Zealand	-	-	-	-	-	-	-	-	-	-
Other	2	-	-	-	-	-	-	-	4	4

¹ Provisional

² Special Administrative Region of China

Table 1.13 - EPZ imports by country of origin, 2003 - 2005

Value (c.i.f): Million Rupees

Country of origin	2003	2004 ¹	2004 ¹					2005 ¹		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	15,579	17,210	3,952	4,784	8,736	4,450	4,024	3,437	4,485	7,922
Europe	5,177	6,723	1,612	1,718	3,330	1,627	1,766	1,243	1,999	3,242
Belgium	514	816	134	163	297	247	272	270	258	528
France	1,584	1,829	359	433	792	503	534	376	599	975
Germany	574	702	213	163	376	167	159	145	173	318
Italy	1,054	1,209	303	339	642	254	313	166	350	516
Netherlands	19	23	4	2	6	10	7	2	4	6
Spain	380	575	180	96	276	197	102	41	259	300
Sweden	19	34	7	12	19	14	1	1	33	34
Switzerland	441	942	287	364	651	105	186	115	147	262
United Kingdom	375	385	82	87	169	93	123	92	119	211
Other	217	208	43	59	102	37	69	35	57	92
Asia	7,316	7,978	1,737	2,474	4,211	2,008	1,759	1,740	1,933	3,673
China	2,264	2,359	491	602	1,093	639	627	572	593	1,165
Hong Kong (S.A.R.) ²	662	491	112	155	267	136	88	70	160	230
India	2,382	2,918	612	1,054	1,666	708	544	574	654	1,228
Indonesia	280	352	74	158	232	50	70	101	110	211
Japan	142	228	137	21	158	31	39	58	47	105
Korea, Republic of	140	158	27	44	71	56	31	28	41	69
Macau	1	2	-	-	-	1	1	-	-	-
Malaysia	387	435	79	130	209	132	94	90	70	160
Pakistan	335	326	66	70	136	74	116	78	97	175
Singapore	60	96	25	23	48	30	18	28	38	66
Taiwan	307	278	35	115	150	68	60	68	41	109
Thailand	175	206	35	67	102	49	55	58	48	106
Other	181	129	44	35	79	34	16	15	34	49
Africa	2,093	1,477	422	282	704	407	366	222	329	551
Burkina Faso	115	60	32	5	37	23	-	-	11	11
Cameroon	29	35	20	15	35	-	-	-	-	-
Malagasy, Republic of	183	89	22	18	40	14	35	31	23	54
Mali	80	50	30	17	47	-	3	4	12	16
South Africa, Republic of	1,271	771	259	151	410	232	129	102	109	211
Other	415	472	59	76	135	138	199	85	174	259
America	684	612	133	150	283	238	91	93	110	203
U.S.A	465	430	70	146	216	144	70	74	102	176
Mexico	3	2	-	1	1	1	-	-	-	-
Other	216	180	63	3	66	93	21	19	8	27
Oceania	309	420	48	160	208	170	42	139	114	253
Australia	261	235	44	76	120	75	40	65	106	171
Micronesia	40	66	-	66	66	-	-	40	-	40
Other	8	119	4	18	22	95	2	34	8	42

¹ Provisional

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**Table 2.1:- Net change in number of enterprises by product group, Jun. 2004 - Jun. 2005
Pioneer Status Enterprises.**

Product group	No. of enterprises			Net change	
	Jun.04	Mar.05	Jun.05	Mar. 05 to Jun. 05	Jun. 04 to Jun. 05
Informatics	41	41	41	0	0
Electric and electronic products	37	38	36	-2	-1
Light engineering	43	46	46	0	3
Support to jewellery	4	4	3	-1	-1
Support to printing and publishing	15	17	17	0	2
Other support services	61	62	61	-1	0
Plastic and rubber product	26	26	26	0	0
Other	31	31	31	0	0
TOTAL	258	265	261	-4	3

**Table 2.2:- Net change in employment by product group, Jun. 2004 - Jun. 2005
Pioneer Status Enterprises.**

Product group	Employment			Net change	
	Jun.04	Mar.05	Jun.05	Mar. 05 to Jun. 05	Jun. 04 to Jun. 05
Informatics	286	304	294	-10	8
Electric and electronic products	319	299	282	-17	-37
Light engineering	798	921	906	-15	108
Support to jewellery	81	79	51	-28	-30
Support to printing and publishing	219	342	334	-8	115
Other support services	652	710	867	157	215
Plastic and rubber products	497	507	498	-9	1
Other	734	647	765	118	31
TOTAL	3,586	3,809	3,997	188	411

Table 2.3:- Employment by size and sex: June 2004 - June 2005, Pioneer Status Enterprises.

Employment size	No. of enterprises			Employment								
				June 2004			March 2005			June 2005		
	Jun.04	Mar.05	Jun.05	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	43	47	43	1,739	643	2,382	1,955	685	2,640	2,043	758	2,801
10 to < 25	41	40	40	495	174	669	475	148	623	448	193	641
Less than 10	174	178	178	406	129	535	409	137	546	415	140	555
TOTAL	258	265	261	2,640	946	3,586	2,839	970	3,809	2,906	1,091	3,997
<i>Of which, expatriates</i>	-	-	-	203	19	222	191	19	210	199	20	219

Table 2.4 :- Analysis of net change in employment : 2nd quarter 2005, Pioneer Status Enterprises.

	Evolution 2nd quarter 2005	
	Enterprises	Employment
A. Total employment creation :	...	415
Expansion in existing enterprises	41	415
New enterprises	-	-
B. Total employment lost :	...	227
Reduction in existing enterprises	46	185
Closures	4	42
C. Net change (A-B)	...	188
Male	...	67
Female	...	121

Table 2.5:- Employment by product group and sex: June 2004 - June 2005, Pioneer Status Enterprises.

Product group	June 2004				June 2005			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	41	213	73	286	41	217	77	294
Electric and Electronic products	37	207	112	319	36	178	104	282
Light engineering	43	703	95	798	46	777	129	906
Support to jewellery	4	21	60	81	3	17	34	51
Support to printing and publishing	15	157	62	219	17	243	91	334
Other support services	61	409	243	652	61	541	326	867
Plastic and rubber products	26	441	56	497	26	435	63	498
Other	31	489	245	734	31	498	267	765
TOTAL	258	2,640	946	3,586	261	2,906	1,091	3,997