

## **The Export Processing Zone and Pioneer Status Enterprises 1st Quarter 2005**

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# The Export Processing Zone and Pioneer Status Enterprises

## 1st Quarter 2005

### 1. Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of March 2005. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the 1st quarter of 2005 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1994 to 2004.

### 2. The Export Processing Zone (EPZ)

#### 2.1 *Number of enterprises*

The number of enterprises at the end of the 1st quarter of 2005 stood at 499 compared to 501 at the end of December 2004 and 497 a year ago.

During the first quarter, 9 enterprises closed down and 7 new ones came into operation resulting in a net loss of 2 enterprises. In "Wearing apparel", the most important group in the EPZ, two new enterprises started operation and five closed down bringing the number of enterprises to 221 from 224 at the end of the previous quarter. The distribution of enterprises by product group is given in Table 1.2.

#### 2.2 *Employment evolution, 1st quarter 2005*

Employment in the EPZ decreased by 1,225 from 68,022 (24,893 males and 43,129 females) at the end of December 2004 to 66,797 (24,592 males and 42,205 females) at the end of March 2005. Female employment fell by 924 and male employment by 301 (Table 1.4).

As shown in Table 1.5, during the first quarter of 2005, a total of 4,304 jobs was created: 4,163 through expansion in 23 existing enterprises and 141 by the 7 new enterprises. On the other hand, 5,529 jobs were lost: 1,799 through reduction in 15 existing enterprises and 3,730 following the closure of the 9 enterprises.

The "Wearing apparel" group registered a decrease of 1,534 in its workforce from 53,561 at the end of the previous quarter to 52,027. Within the group, employment declined by 538 in "Pullovers" and by 996 in "Other garments". On the other hand, the "Textiles yarn and fabrics" group registered an increase of 167 jobs. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers stood at 13,441 compared to 13,792 at the end of December 2004 (Table 1.4). Employment fell by 210 among females and by 141 among males. Nearly 90% of foreign workers was engaged in the "Wearing apparel" sector. Table 1.8 shows expatriate employment by product group and sex.

### **2.3 Employment evolution, March 2004 – March 2005**

Comparison of March 2004 and March 2005 figures shows an increase of two in the number of enterprises but a decrease of 9,699 in the EPZ workforce. Among males, employment fell by 2,305 and, among females, there was a decrease of 7,394. Expatriate employment declined by 1,703 (Tables 1.4 and 1.8).

In the "Wearing apparel" group, employment declined by 8,414 from 60,441 to 52,027. Within the group, employment fell by 3,607 in "Pullovers" and by 4,807 in "Other garments". A significant decrease was also registered in the "Textile yarn and fabrics" group (-1,210). Details of changes in employment by product group are given in Table 1.7.

### **2.4 Exports and Imports, 1st Quarter 2005**

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2002 and 2003 are final, those for the year 2004 and 1st quarter 2005 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports for the 1st quarter of 2005 amounted to Rs. 6,546 million compared to Rs. 7,410 million for the corresponding quarter of 2004 showing a decrease of Rs. 864 million (-11.7%).

Exports of manufactured articles of apparel and clothing declined by Rs. 1,138 million during the first quarter of 2005 compared to the corresponding period of last year. The effect of this significant decrease was partially offset by increases in some other product groups of which "Fish and fish preparations" (+Rs. 73 million), "Pearls, precious and semi-precious stones" (+Rs. 62 million) and "Jewellery, goldsmiths and silversmiths wares" (+Rs. 28 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 4,618 million or nearly 71% of total exports. Compared to the corresponding quarter of 2004, decreases in exports were noted in all these markets, with reductions of Rs. 314 million (-19.2%) to the United States of America, Rs. 257 million (-16.2%) to France and Rs. 253 million (-11.4%) to United Kingdom. Exports to the Malagasy Republic increased by 6.8% from Rs. 133 million to Rs. 142 million while a drop of Rs. 10 million (-9.0%) towards the Republic of South Africa was noted (Table 1.12).

EPZ imports during the 1st quarter of 2005 amounted to Rs. 3,437 million compared to Rs. 3,952 million for the corresponding quarter of 2004, representing a decrease of 13.0%. The bill for raw materials decreased by Rs. 211 million (-6.8%) to Rs. 2,899 million and that for machinery and equipment went down significantly by Rs. 304 million (-36.1%) to Rs. 538 million.

Net exports, i.e. exports minus imports, amounted to Rs. 3,109 million and its ratio to exports works out to around 47% (Table 1.9).

It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales. It was valued at Rs. 560 million for the 1st quarter 2005 compared to Rs. 474 million for the previous quarter and Rs. 561 million for the corresponding period of 2004. These sales are included in exports of Freeport, as and when the goods leave the country.

### **3. The Pioneer Status Enterprises (PSE)**

#### **3.1 Number of enterprises**

During the 1st quarter 2005, four new enterprises started operation, bringing the total number of PSE's to 265. Among the enterprises 87 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (46) and "Informatics" (41). Further details are given in Table 2.1.

#### **3.2 Employment**

The total workforce in the PSE sector at the end of March 2005 was 3,809 (2,839 males and 970 females) showing an increase of 104 (+2.8%) over the previous quarter. The "large" enterprises employed 3,263 against 3,165 at the end of December 2004.

Table 2.4 shows that during the 1st quarter 2005, a total of 330 jobs was created: 177 by 48 existing enterprises and 153 by 4 new enterprises. On the other hand, 39 enterprises reported a total reduction of 226 in their workforce. It is also noted that no enterprise closed down during the quarter under review.

The number of expatriates employed in the PSE stood at 210 at the end of the 1st quarter 2005, twenty more than at the end of previous quarter.

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**Table 1.1:- Main economic indicators: 1994 - 2004, EPZ Sector.**

	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u> <sup>1</sup>	<u>2004</u> <sup>2</sup>
<b>1. No of enterprises as at December</b>	494	481	481	480	495	512	518	522	506	506	501
- New	27	25	43	26	48	37	34	24	9	23	20
- Closures	69	38	43	27	33	20	28	20	25	23	25
<b>2. Employment as at December</b>	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623	68,022
- Net change	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581	-9,601
- Growth rate (%)	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0	-12.4
<b>3. Exports (f.o.b, Rs Million)</b>	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444	32,370
<b>4. Imports (c.i.f, Rs Million) :</b>	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579	17,210
- Raw materials	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)	(14,749)
- Machinery & spare parts	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)	(2,461)
<b>5. Net Exports (Rs Million)</b>	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865	15,160
<b>6. Net Exports to Exports (%)</b>	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4	46.8
<b>7. Value added<sup>1</sup> at basic prices (Rs Million)</b>	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,600	13,167	13,130
- Share in Manufacturing(%)	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.1	44.3	41.2
- Share in GDP(%)	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.9	9.6	8.6
<b>8. Annual Growth rate of Value added (%)</b>	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0	-6.8
<b>9. Investment (Rs Million)</b>	900	815	930	1,245	1,445	1,755	1,702	1,758	1,468	1,396	1,944
- Machinery	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,445)	(1,342)	(1,885)

<sup>1</sup> revised<sup>2</sup> provisional

**Table 1.2: - Net change in number of enterprises by product group: March 2004 - March 2005, EPZ Sector.**

Product group	No. of enterprises			Net change from	
	Mar. 2004	Dec. 2004	Mar. 2005	Dec. 04 to Mar. 05	Mar. 04 to Mar. 05
1. Food	10	12	13	1	3
2. Flowers	37	37	37	0	0
3. Textile yarn and fabrics	43	41	40	-1	-3
4. Wearing apparel :	224	224	221	-3	-3
Pullovers	(33)	(31)	(30)	(-1)	(-3)
Other garments	(191)	(193)	(191)	(-2)	(0)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	29	29	26	-3	-3
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	6	7	1	1
10. Jewellery and related articles	32	33	33	0	1
11. Toys and carnival articles	7	6	6	0	-1
12. Other	88	92	95	3	7
<b>TOTAL</b>	<b>497</b>	<b>501</b>	<b>499</b>	<b>-2</b>	<b>2</b>

**Table 1.3:- New enterprises and closures : Year 2004 and 1st quarter 2005, EPZ Sector.**

Product group	Year 2004				1st quarter 2005			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	2	23	-	-	1	19	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	2	191	4	1,222	-	-	1	1
4. Wearing apparel :	9	1,536	14	8,192	2	48	5	3,717
Pullovers	(1)	(63)	(4)	(1,855)	(0)	(0)	(1)	(474)
Other garments	(8)	(1,473)	(10)	(6,337)	(2)	(48)	(4)	(3,243)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	1	8	-	-	3	12
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	1	11	-	-
10. Jewellery and related articles	1	32	-	-	-	-	-	-
11. Toys and carnival articles	-	-	1	49	-	-	-	-
12. Other	6	117	5	50	3	63	-	-
<b>TOTAL</b>	<b>20</b>	<b>1,899</b>	<b>25</b>	<b>9,521</b>	<b>7</b>	<b>141</b>	<b>9</b>	<b>3,730</b>

**Table 1.4:- Employment by size and sex: March 2004 - March 2005, EPZ Sector.**

Category	Enterprise			Employment (end of period)								
	Number as at			March 04			December 04			March 05		
	Mar. 04	Dec. 04	Mar. 05	Male	Female	Total	Male	Female	Total	Male	Female	Total
<b>Enterprises with less than 10 employees</b>	132	141	142	309	227	536	326	212	538	315	223	538
<b>Enterprises with 10 or more employees</b>	365	360	357	26,529	49,062	75,591	24,519	42,626	67,145	24,224	41,698	65,922
<b>Outworkers</b>	-	-	-	59	310	369	48	291	339	53	284	337
<b>TOTAL</b>	<b>497</b>	<b>501</b>	<b>499</b>	<b>26,897</b>	<b>49,599</b>	<b>76,496</b>	<b>24,893</b>	<b>43,129</b>	<b>68,022</b>	<b>24,592</b>	<b>42,205</b>	<b>66,797</b>
<i>of which, expatriates</i>	-	-	-	6,071	9,073	15,144	6,626	7,166	13,792	6,485	6,956	13,441



**Table 1.5 :- Analysis of net change in EPZ employment : 1st quarter 2005.**

	Evolution 1st quarter 2005	
	Enterprises	Employment
<b>A. Total employment creation:</b>	...	<b>4,304</b>
Expansion in existing enterprises <sup>1</sup>	23	4,163
New enterprises	7	141
<b>B. Total employment lost:</b>	...	<b>5,529</b>
Reduction in existing enterprises <sup>1</sup>	15	1,799
Closures	9	3,730
<b>C. Net change ( A-B )</b>	...	<b>-1,225</b>
Male	...	-301
Female	...	-924

<sup>1</sup> No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

**Table 1.6:- Employment by product group and sex: December 2004 - March 2005, EPZ Sector.**

Product group	December 2004				March 2005			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	12	778	1,751	2,529	13	775	1,722	2,497
2. Flowers	37	192	275	467	37	191	294	485
3. Textile yarn and fabrics	41	2,628	1,240	3,868	40	2,761	1,274	4,035
4. Wearing apparel :	224	18,293	35,268	53,561	221	17,839	34,188	52,027
Pullovers	(31)	(2,913)	(5,711)	(8,624)	(30)	(2,851)	(5,235)	(8,086)
Other garments	(193)	(15,380)	(29,557)	(44,937)	(191)	(14,988)	(28,953)	(43,941)
5. Leather products and footwear	9	164	587	751	9	160	591	751
6. Wood and paper products	29	587	210	797	26	543	196	739
7. Optical goods	6	204	220	424	6	201	217	418
8. Electronic watches and clocks	6	269	456	725	6	242	458	700
9. Electric and electronic products	6	118	307	425	7	110	314	424
10. Jewellery and related articles	33	628	956	1,584	33	625	1,019	1,644
11. Toys and carnival articles	6	70	641	711	6	72	645	717
12. Other	92	962	1,218	2,180	95	1,073	1,287	2,360
<b>TOTAL</b>	<b>501</b>	<b>24,893</b>	<b>43,129</b>	<b>68,022</b>	<b>499</b>	<b>24,592</b>	<b>42,205</b>	<b>66,797</b>

**Table 1.7:- Net change in employment by product group: March 2004 - March 2005, EPZ Sector.**

Product group	Employment			Net change from	
	Mar. 04	Dec. 04	Mar. 05	Dec. 04 to Mar. 05	Mar. 04 to Mar. 05
1. Food	2,611	2,529	2,497	-32	-114
2. Flowers	469	467	485	18	16
3. Textile yarn and fabrics	5,245	3,868	4,035	167	-1,210
4. Wearing apparel :	60,441	53,561	52,027	-1,534	-8,414
Pullovers	(11,693)	(8,624)	(8,086)	(-538)	(-3,607)
Other garments	(48,748)	(44,937)	(43,941)	(-996)	(-4,807)
5. Leather products and footwear	824	751	751	0	-73
6. Wood and paper products	791	797	739	-58	-52
7. Optical goods	391	424	418	-6	27
8. Electronic watches and clocks	690	725	700	-25	10
9. Electric and electronic products	459	425	424	-1	-35
10. Jewellery and related articles	1,592	1,584	1,644	60	52
11. Toys and carnival articles	793	711	717	6	-76
12. Other	2,190	2,180	2,360	180	170
<b>TOTAL</b>	<b>76,496</b>	<b>68,022</b>	<b>66,797</b>	<b>-1,225</b>	<b>-9,699</b>

**Table 1.8 :- Expatriate employment by product group and sex: March 2004 - March 2005, EPZ Sector.**

Product group	March 2004			March 2005		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	83	318	401	76	303	379
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	687	328	1,015	700	184	884
4. Wearing apparel :	5,139	8,393	13,532	5,539	6,456	11,995
Pullovers	(628)	(949)	(1,577)	(573)	(693)	(1,266)
Other garments	(4,511)	(7,444)	(11,955)	(4,966)	(5,763)	(10,729)
5. Leather products and footwear	4	2	6	2	2	4
6. Wood and paper products	10	0	10	15	0	15
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	1	0	1	1	0	1
9. Electric and electronic products	6	1	7	5	1	6
10. Jewellery and related articles	39	1	40	50	2	52
11. Toys and carnival articles	2	22	24	2	1	3
12. Other	99	7	106	94	6	100
<b>TOTAL</b>	<b>6,071</b>	<b>9,073</b>	<b>15,144</b>	<b>6,485</b>	<b>6,956</b>	<b>13,441</b>

**Table 1.9 : - Net EPZ exports, 2003 - 2005**

Value : Million Rupees

	2003	2004 <sup>1</sup>	2004 <sup>1</sup>				2005 <sup>1</sup>
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
<b>A. Total exports ( f.o.b )</b>	<b>31,444</b>	<b>32,370</b>	<b>7,410</b>	<b>8,465</b>	<b>8,022</b>	<b>8,473</b>	<b>6,546</b>
<b>B. Total imports ( c.i.f )</b>	<b>15,579</b>	<b>17,210</b>	<b>3,952</b>	<b>4,784</b>	<b>4,450</b>	<b>4,024</b>	<b>3,437</b>
<i>Raw materials</i>	<i>(14,079)</i>	<i>(14,749)</i>	<i>(3,110)</i>	<i>(4,096)</i>	<i>(3,997)</i>	<i>(3,546)</i>	<i>(2,899)</i>
<i>Machinery</i>	<i>(1,500)</i>	<i>(2,461)</i>	<i>(842)</i>	<i>(688)</i>	<i>(453)</i>	<i>(478)</i>	<i>(538)</i>
<b>Net Exports (A - B)</b>	<b>15,865</b>	<b>15,160</b>	<b>3,458</b>	<b>3,681</b>	<b>3,572</b>	<b>4,449</b>	<b>3,109</b>
<b>Net Exports as % of total exports</b>	<b>50</b>	<b>47</b>	<b>47</b>	<b>43</b>	<b>45</b>	<b>53</b>	<b>47</b>

<sup>1</sup> Provisional

**Table 1.10 : - EPZ exports of selected commodities by section, 2003 - 2005**

Value (f.o.b) : Million Rupees

SITC section/description	2003	2004 <sup>1</sup>	2004 <sup>1</sup>				2005 <sup>1</sup>
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
<b>Total EPZ Exports</b>	<b><u>31,444</u></b>	<b><u>32,370</u></b>	<b><u>7,410</u></b>	<b><u>8,465</u></b>	<b><u>8,022</u></b>	<b><u>8,473</u></b>	<b><u>6,546</u></b>
<b>0 - Food and live animals</b> of which :	<b>2,301</b>	<b>2,690</b>	<b>512</b>	<b>672</b>	<b>778</b>	<b>728</b>	<b>704</b>
Fish & fish preparations	1,995	2,231	445	542	689	555	518
<b>2 - Crude materials, inedible, except fuels</b>	<b>72</b>	<b>103</b>	<b>11</b>	<b>10</b>	<b>42</b>	<b>40</b>	<b>19</b>
<b>5 - Chemicals and related products, n.e.s</b>	<b>174</b>	<b>205</b>	<b>54</b>	<b>49</b>	<b>50</b>	<b>52</b>	<b>35</b>
<b>6 - Manufactured goods classified chiefly by material</b> of which :	<b>2,514</b>	<b>3,240</b>	<b>627</b>	<b>938</b>	<b>836</b>	<b>839</b>	<b>699</b>
Textile yarn, fabrics, made up articles	1,100	1,535	298	522	353	362	307
Pearls, precious & semi-precious stones	1,127	1,250	241	296	354	359	303
<b>7 - Machinery and transport equipment</b>	<b>178</b>	<b>421</b>	<b>56</b>	<b>38</b>	<b>128</b>	<b>199</b>	<b>39</b>
<b>8 - Miscellaneous manufactured articles</b> of which :	<b>26,199</b>	<b>25,688</b>	<b>6,146</b>	<b>6,753</b>	<b>6,179</b>	<b>6,610</b>	<b>5,049</b>
Articles of apparel and clothing	24,168	23,217	5,612	6,120	5,543	5,942	4,474
Optical goods	118	145	26	52	36	31	35
Watches and clocks	393	410	93	103	101	113	119
Toys, games and sporting goods	176	174	39	47	52	36	31
Jewellery, goldsmiths & silversmiths wares	629	834	161	191	226	256	189
<b>Other sections</b>	<b>6</b>	<b>23</b>	<b>4</b>	<b>5</b>	<b>9</b>	<b>5</b>	<b>1</b>

<sup>1</sup> Provisional

**Table 1.11 : - EPZ imports of selected commodities by section, 2003 - 2005**

Value (c.i.f) : Million Rupees

SITC section/description	2003	2004 <sup>1</sup>	2004 <sup>1</sup>				2005 <sup>1</sup>
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
<b>Total EPZ Imports</b>	<b><u>15,579</u></b>	<b><u>17,210</u></b>	<b><u>3,952</u></b>	<b><u>4,784</u></b>	<b><u>4,450</u></b>	<b><u>4,024</u></b>	<b><u>3,437</u></b>
<b>0 - Food and live animals</b>	<b>918</b>	<b>1,474</b>	<b>192</b>	<b>323</b>	<b>578</b>	<b>381</b>	<b>193</b>
<b>2 - Crude materials, inedible, except fuels</b>	<b>813</b>	<b>1,158</b>	<b>196</b>	<b>432</b>	<b>400</b>	<b>130</b>	<b>334</b>
of which :							
Cotton	516	818	124	321	303	70	210
Synthetic fibres suitable for spinning	19	24	2	9	4	9	9
Wool and other animal hair	216	247	57	87	69	34	93
<b>3 - Mineral fuels, lubricants and related products</b>	<b>12</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>5 - Chemicals and related products, n.e.s</b>	<b>613</b>	<b>571</b>	<b>131</b>	<b>131</b>	<b>150</b>	<b>159</b>	<b>135</b>
<b>6 - Manufactured goods classified chiefly by material</b>	<b>10,147</b>	<b>9,898</b>	<b>2,218</b>	<b>2,795</b>	<b>2,476</b>	<b>2,409</b>	<b>1,877</b>
of which :							
Leather	151	171	48	39	36	48	30
Textile yarn and fabrics	7,848	7,321	1,662	2,153	1,814	1,692	1,268
Pearls, precious and semi-precious stones	1,264	1,417	259	343	430	385	352
<b>7 - Machinery &amp; transport equipment</b>	<b>1,500</b>	<b>2,461</b>	<b>842</b>	<b>688</b>	<b>453</b>	<b>478</b>	<b>538</b>
<b>8 - Miscellaneous manufactured articles</b>	<b>1,522</b>	<b>1,564</b>	<b>358</b>	<b>394</b>	<b>375</b>	<b>437</b>	<b>337</b>
of which :							
Optical goods, watches & clocks	207	220	51	51	53	65	52
Jewellery, goldsmiths & silversmiths wares	302	401	77	89	86	149	86
<b>Other sections</b>	<b>54</b>	<b>84</b>	<b>15</b>	<b>21</b>	<b>18</b>	<b>30</b>	<b>23</b>

<sup>1</sup> Provisional

**Table 1.12 : - EPZ exports by country of destination, 2003 - 2005**

Value (f.o.b): Million Rupees

Country of destination	2003	2004 <sup>1</sup>	2004 <sup>1</sup>				2005 <sup>1</sup>
			1st Qr	2nd Qr	3rd Qr	4th Qr	
<b>Total EPZ Exports</b>	<b>31,444</b>	<b>32,370</b>	<b>7,410</b>	<b>8,465</b>	<b>8,022</b>	<b>8,473</b>	<b>6,546</b>
<b>Europe</b>	<b>20,507</b>	<b>21,886</b>	<b>5,149</b>	<b>5,811</b>	<b>5,186</b>	<b>5,740</b>	<b>4,667</b>
Belgium	646	1,015	193	218	269	335	281
France	7,253	7,036	1,587	1,958	1,456	2,035	1,330
Germany	1,176	1,014	277	276	256	205	190
Italy	1,196	1,449	318	445	305	381	283
Netherlands	749	730	217	167	183	163	156
Spain	448	489	72	104	103	210	102
Sweden	67	17	4	8	3	2	1
Switzerland	473	534	116	147	138	133	146
United Kingdom	7,848	8,913	2,223	2,337	2,272	2,081	1,970
Other	651	689	142	151	201	195	208
<b>Asia</b>	<b>399</b>	<b>810</b>	<b>146</b>	<b>172</b>	<b>212</b>	<b>280</b>	<b>104</b>
China	49	55	21	2	20	12	-
Hong Kong (S.A.R) <sup>2</sup>	66	113	25	59	12	17	13
India	24	300	14	13	95	178	5
Japan	152	121	37	30	26	28	27
Singapore	18	7	2	3	1	1	1
Other	90	214	47	65	58	44	58
<b>Africa</b>	<b>1,733</b>	<b>1,939</b>	<b>398</b>	<b>541</b>	<b>491</b>	<b>509</b>	<b>383</b>
Malagasy, Republic of	560	700	133	225	180	162	142
Reunion	290	345	74	98	76	97	66
South Africa, Republic of	557	445	111	110	133	91	101
Zimbabwe	46	21	7	10	2	2	3
Other	280	428	73	98	100	157	71
<b>America</b>	<b>8,722</b>	<b>7,632</b>	<b>1,693</b>	<b>1,911</b>	<b>2,108</b>	<b>1,920</b>	<b>1,379</b>
Canada	167	134	37	35	32	30	19
U.S.A	8,474	7,395	1,632	1,851	2,047	1,865	1,318
Other	81	103	24	25	29	25	42
<b>Oceania</b>	<b>83</b>	<b>103</b>	<b>24</b>	<b>30</b>	<b>25</b>	<b>24</b>	<b>13</b>
Australia	81	103	24	30	25	24	13
New Zealand	-	-	-	-	-	-	-
Other	2	-	-	-	-	-	-

<sup>1</sup> Provisional

<sup>2</sup> Special Administrative Region of China



**Table 1.13 : - EPZ imports by country of origin, 2003 - 2005**

Value (c.i.f): Million Rupees

Country of origin	2003	2004 <sup>1</sup>	2004 <sup>1</sup>				2005 <sup>1</sup>
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
<b>Total EPZ Imports</b>	<b>15,579</b>	<b>17,210</b>	<b>3,952</b>	<b>4,784</b>	<b>4,450</b>	<b>4,024</b>	<b>3,437</b>
<b>Europe</b>	<b>5,177</b>	<b>6,723</b>	<b>1,612</b>	<b>1,718</b>	<b>1,627</b>	<b>1,766</b>	<b>1,243</b>
Belgium	514	816	134	163	247	272	270
France	1,584	1,829	359	433	503	534	376
Germany	574	702	213	163	167	159	145
Italy	1,054	1,209	303	339	254	313	166
Netherlands	19	23	4	2	10	7	2
Spain	380	575	180	96	197	102	41
Sweden	19	34	7	12	14	1	1
Switzerland	441	942	287	364	105	186	115
United Kingdom	375	385	82	87	93	123	92
Other	217	208	43	59	37	69	35
<b>Asia</b>	<b>7,316</b>	<b>7,978</b>	<b>1,737</b>	<b>2,474</b>	<b>2,008</b>	<b>1,759</b>	<b>1,740</b>
China	2,264	2,359	491	602	639	627	572
Hong Kong (S.A.R.) <sup>2</sup>	662	491	112	155	136	88	70
India	2,382	2,918	612	1,054	708	544	574
Indonesia	280	352	74	158	50	70	101
Japan	142	228	137	21	31	39	58
Korea, Republic of	140	158	27	44	56	31	28
Macau	1	2	-	-	1	1	-
Malaysia	387	435	79	130	132	94	90
Pakistan	335	326	66	70	74	116	78
Singapore	60	96	25	23	30	18	28
Taiwan	307	278	35	115	68	60	68
Thailand	175	206	35	67	49	55	58
Other	181	129	44	35	34	16	15
<b>Africa</b>	<b>2,093</b>	<b>1,477</b>	<b>422</b>	<b>282</b>	<b>407</b>	<b>366</b>	<b>222</b>
Burkina Faso	115	60	32	5	23	-	-
Cameroon	29	35	20	15	-	-	-
Malagasy, Republic of	183	89	22	18	14	35	31
Mali	80	50	30	17	-	3	4
South Africa, Republic of	1,271	771	259	151	232	129	102
Other	415	472	59	76	138	199	85
<b>America</b>	<b>684</b>	<b>612</b>	<b>133</b>	<b>150</b>	<b>238</b>	<b>91</b>	<b>93</b>
U.S.A	465	430	70	146	144	70	74
Mexico	3	2	-	1	1	-	-
Other	216	180	63	3	93	21	19
<b>Oceania</b>	<b>309</b>	<b>420</b>	<b>48</b>	<b>160</b>	<b>170</b>	<b>42</b>	<b>139</b>
Australia	261	235	44	76	75	40	65
Micronesia	40	66	-	66	-	-	40
Other	8	119	4	18	95	2	34

<sup>1</sup> Provisional

<sup>2</sup> Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group, Mar. 2004 - Mar. 2005  
Pioneer Status Enterprises.**

Product group	No. of enterprises			Net change	
	Mar.04	Dec.04	Mar.05	Dec.04 to Mar.05	Mar.04 to Mar.05
Informatics	40	41	41	0	1
Electric and electronic products	37	37	38	1	1
Light engineering	43	44	46	2	3
Support to jewellery	4	4	4	0	0
Support to printing and publishing	15	16	17	1	2
Other support services	62	62	62	0	0
Plastic and rubber product	26	26	26	0	0
Other	31	31	31	0	0
<b>TOTAL</b>	<b>258</b>	<b>261</b>	<b>265</b>	<b>4</b>	<b>7</b>

**Table 2.2:- Net change in employment by product group, Mar. 2004 - Mar. 2005  
Pioneer Status Enterprises.**

Product group	Employment			Net change	
	Mar.04	Dec.04	Mar.05	Dec.04 to Mar.05	Mar.04 to Mar.05
Informatics	263	321	304	-17	41
Electric and electronic products	332	381	299	-82	-33
Light engineering	781	858	921	63	140
Support to jewellery	81	75	79	4	-2
Support to printing and publishing	217	198	342	144	125
Other support services	725	667	710	43	-15
Plastic and rubber products	502	517	507	-10	5
Other	556	688	647	-41	91
<b>TOTAL</b>	<b>3,457</b>	<b>3,705</b>	<b>3,809</b>	<b>104</b>	<b>352</b>

**Table 2.3:- Employment by size and sex: March 2004 - March 2005, Pioneer Status Enterprises.**

Employment size	No. of enterprises			Employment								
				March 2004			December 2004			March 2005		
	Mar.04	Dec.04	Mar.05	Male	Female	Total	Male	Female	Total	Male	Female	Total
<b>25 and above</b>	43	46	47	1,636	575	<b>2,211</b>	1,858	643	<b>2,501</b>	1,955	685	<b>2,640</b>
<b>10 to &lt; 25</b>	43	41	40	517	194	<b>711</b>	469	195	<b>664</b>	475	148	<b>623</b>
<b>Less than 10</b>	172	174	178	410	125	<b>535</b>	404	136	<b>540</b>	409	137	<b>546</b>
<b>TOTAL</b>	<b>258</b>	<b>261</b>	<b>265</b>	<b>2,563</b>	<b>894</b>	<b>3,457</b>	<b>2,731</b>	<b>974</b>	<b>3,705</b>	<b>2,839</b>	<b>970</b>	<b>3,809</b>
<i>Of which, expatriates</i>	-	-	-	183	17	200	171	19	190	191	19	210

**Table 2.4 :- Analysis of net change in employment : 1st quarter 2005, Pioneer Status Enterprises.**

	Evolution 1st quarter 2005	
	Enterprises	Employment
<b>A. Total employment creation :</b>	...	<b>330</b>
Expansion in existing enterprises	48	177
New enterprises	4	153
<b>B. Total employment lost :</b>	...	<b>226</b>
Reduction in existing enterprises	39	226
Closures	0	0
<b>C. Net change (A-B)</b>	...	<b>104</b>
Male	...	108
Female	...	-4

**Table 2.5:- Employment by product group and sex: March 2004 - March 2005, Pioneer Status Enterprises.**

Product group	March 2004				March 2005			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	40	196	67	<b>263</b>	41	219	85	<b>304</b>
Electric and Electronic products	37	215	117	<b>332</b>	38	187	112	<b>299</b>
Light engineering	43	690	91	<b>781</b>	46	813	108	<b>921</b>
Support to jewellery	4	21	60	<b>81</b>	4	19	60	<b>79</b>
Support to printing and publishing	15	157	60	<b>217</b>	17	248	94	<b>342</b>
Other support services	62	443	282	<b>725</b>	62	492	218	<b>710</b>
Plastic and rubber products	26	445	57	<b>502</b>	26	444	63	<b>507</b>
Other	31	396	160	<b>556</b>	31	417	230	<b>647</b>
<b>TOTAL</b>	<b>258</b>	<b>2,563</b>	<b>894</b>	<b>3,457</b>	<b>265</b>	<b>2,839</b>	<b>970</b>	<b>3,809</b>