

## **International Travel & Tourism**

**Year 2004**

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# INTERNATIONAL TRAVEL & TOURISM

Year 2004

## 1. Passenger Traffic

### 1.1 Total Passenger Traffic

Passenger traffic for the year 2004 totalled 1,858,175, made up of 939,715 arrivals and 918,460 departures. Compared to the preceding year, these figures represent increases of 3.8% in arrivals and 3.9% in departures. Movements by sea accounted for nearly 2.5 % of both arrivals and departures. Table 1 shows monthly details of passenger traffic.

### 1.2 Excursionists

Total arrivals by air included 10,795 “excursionists”, i.e. visitors arriving and leaving on the same day. Of these excursionists, 3,059 (28.3%) came from Reunion Island while 2,275 (21.1%) came from France. Total arrivals by sea included 9,927 "cruise excursionists" (5,130 passengers and 4,797 crews) aboard 18 cruise ships which visited our port in 2004.

### 1.3 Mauritian Residents

During the period under review, the number of Mauritian residents travelling abroad went up by 11.6% from 161,187 in 2003 to 179,961 in 2004 and accounted for 19.6 % of total departures. The following trends were recorded in the number of Mauritians visiting the major destinations: Hong Kong (+82.6%), United Kingdom (+28.9%), Australia (+28.8%), Singapore (+24.9%), India (+24.4%), Malagasy Republic (+22.2%), France (+6.4%), Reunion Island (-5.0%). and Republic of South Africa (-6.3%). Table 2 shows a more detailed distribution of countries visited.

### 1.4 Tourist Arrivals

Tourist arrivals for the year 2004 attained 718,861 which were 2.4% higher than the figure 702,018 in 2003. Further details are given in Tables 3 to 6.

Around 91.0% of the tourists came mainly for holidays while 4.2% were on business/conference trips and another 3.5% were in transit (Table 4).

Arrivals from Europe, which accounted for 66.4% of total tourist arrivals, expanded by 2.5% to 477,041 in the year 2004 against 465,379 in 2003. Arrivals from France, our leading market, representing 29.3% of total tourist arrivals and 44.1% of the European market, rose by 5.1% to reach 210,411. Among the other major markets, growth was recorded in arrivals from Italy (+3.8%) and the United Kingdom (+1.6%), while those from Germany fell by 3.1%. Trends among the other European countries were as follows: Austria (+15.9%), CIS (+10.8%), Netherlands (+10.5%), Sweden (-5.1%), Spain (-6.7%), Switzerland (-10.1%) and Belgium (-16.2%).

In 2004, arrivals from Africa, with a share of 24.4% of total tourist arrivals, registered a growth of 0.7% to attain 175,649. Arrivals from Reunion Island, the major generating country of the region, edged 0.9% higher and those from the Republic of South Africa expanded by 15.0%. Changes in arrivals from other African countries were as follows: Zimbabwe (+0.1%), Kenya (-0.3%), Seychelles (-24.5%), Malagasy Republic (-25.2%), and Comoros (-34.0%),

Tourist arrivals from the Asian market, constituting 6.3% of total tourist arrivals, increased by 3.0% to reach 45,325 during the reference period. Arrivals from India, our major source on this continent, were down by 2.6% to reach 24,716. Among the other Asian countries, the following trends were registered: People's Republic of China (+41.5%), Malaysia (+26.5%), Hong Kong (+23.7%), Singapore (+10.8%), Japan (+9.7%) and United Arab Emirates (-33.0%).

Arrivals from Oceania numbered 12,068, representing an increase of 23.7% due mainly to a rise of 24.9% in arrivals from Australia.

Arrivals from the continent of America grew by 3.0% to reach 8,409, being the result of an increase of 26.9% from Canada which offset drops of 4.4% from USA and 2.8% from "other American" countries.

## **2. Tourist Nights**

Total tourist nights spent in the country in 2004 is estimated at 7.1 million, up by 2.4% over the preceding year (Table 6).

## **3. Hotel Statistics**

At the end of December 2004, there was a total of 103 registered hotels in operation. Owing to renovation, two hotels were not operational. The total room capacity for these registered hotels in operation was 10,640 with 21,355 bed places (Table 7). The room occupancy rate for all hotels for the year 2004 averaged 63% while the bed occupancy rate was 56% (Table 8).

“Large” hotels, i.e. well-established beach hotels with more than 80 rooms, numbered 42 (41% of all registered hotels). These "Large" hotels had a room capacity of 7,984 with 15,991 bedplaces, representing 75% of both total room capacity and total bedplaces. The average room occupancy rate for these hotels for 2004 was of the order of 66%, while bed occupancy rate averaged 59% (Table 8).

## **4. Gross Tourism Receipts**

Data from the Bank of Mauritius indicate that gross tourism receipts for the year 2004 amounted to Rs 23,448 million, which were 20.8% more than the figure of Rs 19,415 million in 2003.

## **5. Employment**

According to the Survey of Employment and Earnings, direct employment in travel and tourism establishments employing 10 persons or more, stood at 22,613 at the end of March 2004, that is 3.4% higher than last year. Of this number, 74.5% or 16,853 were engaged in hotels (Table 9).

## **6. Forecast Year 2005**

On the basis of most recent information obtained from major stakeholders of the tourist industry and of past trends, tourist arrivals for 2005 are expected to be around 775,000, i.e 7.8% higher than the figure of 718,861 registered in 2004. According to the Bank of Mauritius, tourism receipts for the year 2005 will be around Rs 26,273 million.

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## **Explanatory Notes**

### **1. Tourist**

A tourist is defined as a non-resident staying for more than 24 hours but less than a year, who is not involved in any gainful occupation in the country during his/her stay.

### **2. Transit**

A transit passenger is one who stops over in the country for flight connections to other destinations. There are two types of transit passengers:

**Type I** : Passengers who do not leave the transit area of the airport or the harbour.

**Type II** : Passengers who do leave the airport or harbour and stay in the country for more than 24 hours but only for flight connection purposes.

Only Type II transit passengers, as defined above, are included in the definition of "Tourists".

### **3. Excursionist or Same-day Visitor**

Excursionists are non-resident visitors, other than those who do not leave the airport, who stay in the country for less than 24 hours. They also include passengers as well as crews of *cruise ships*.

### **4. Tourist Nights**

"Tourist nights" means the total number of nights spent in the country by tourists, as defined above, during the period under review.

### **5. Large Hotels**

Large hotels are well established beach hotels with more than 80 rooms.

### **6. CIS**

**CIS** denotes the Commonwealth of Independent States, which consists of the states of the former Soviet Union.

Table 1 :- Passenger Traffic by month, 2002 - 2004

Month	2002		2003		2004	
	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures
January	82,203	98,297	82,764	101,301	86,669	106,951
February	63,657	63,562	66,756	62,720	69,256	63,267
March	89,745	86,466	84,501	87,275	82,050	78,071
<u>1st Quarter</u>	<u>235,605</u>	<u>248,325</u>	<u>234,021</u>	<u>251,296</u>	<u>237,975</u>	<u>248,289</u>
April	63,961	69,431	70,795	65,828	72,901	66,782
May	67,030	69,414	68,044	71,992	69,183	71,206
June	54,781	51,274	57,261	55,374	54,924	56,167
<u>2nd Quarter</u>	<u>185,772</u>	<u>190,119</u>	<u>196,100</u>	<u>193,194</u>	<u>197,008</u>	<u>194,155</u>
<b><i>1st Semester</i></b>	<b><i>421,377</i></b>	<b><i>438,444</i></b>	<b><i>430,121</i></b>	<b><i>444,490</i></b>	<b><i>434,983</i></b>	<b><i>442,444</i></b>
July	75,786	62,403	77,754	62,785	84,223	68,707
August	73,431	84,849	76,492	88,513	77,716	88,594
September	65,381	65,607	66,150	65,894	69,018	70,521
<u>3rd Quarter</u>	<u>214,598</u>	<u>212,859</u>	<u>220,396</u>	<u>217,192</u>	<u>230,957</u>	<u>227,822</u>
<b><i>Jan. to Sep.</i></b>	<b><i>635,975</i></b>	<b><i>651,303</i></b>	<b><i>650,517</i></b>	<b><i>661,682</i></b>	<b><i>665,940</i></b>	<b><i>670,266</i></b>
October	81,830	77,979	80,491	75,517	87,848	81,795
November	78,362	75,840	77,614	70,212	83,404	83,236
December	94,939	77,399	96,368	76,779	102,523	83,163
<u>4th Quarter</u>	<u>255,131</u>	<u>231,218</u>	<u>254,473</u>	<u>222,508</u>	<u>273,775</u>	<u>248,194</u>
<b><i>2nd Semester</i></b>	<b><i>469,729</i></b>	<b><i>444,077</i></b>	<b><i>474,869</i></b>	<b><i>439,700</i></b>	<b><i>504,732</i></b>	<b><i>476,016</i></b>
<b>Whole Year</b>	<b>891,106</b>	<b>882,521</b>	<b>904,990</b>	<b>884,190</b>	<b>939,715</b>	<b>918,460</b>

**Table 2 :- Departure of Mauritian residents by country of disembarkation,  
2003 - 2004**

<b>Country of disembarkation</b>	<b>2003</b>	<b>2004</b>	<b>% Change</b>
<b>EUROPE</b>	<b>60,342</b>	<b>67,998</b>	<b>12.7</b>
Belgium	1,103	205	-81.4
France	25,396	27,021	6.4
Germany	3,263	3,166	-3.0
Italy	3,088	3,127	1.3
Switzerland	2,133	1,959	-8.2
United Kingdom	25,035	32,276	28.9
Other European	324	244	-24.7
<b>AFRICA</b>	<b>57,705</b>	<b>56,307</b>	<b>-2.4</b>
Kenya	1,228	1,562	27.2
Malagasy Republic	4,743	5,794	22.2
Reunion	33,980	32,274	-5.0
Seychelles	3,200	2,977	-7.0
S. Africa, Rep. of	14,010	13,128	-6.3
Zimbabwe	506	494	-2.4
Other African	38	78	105.3
<b>ASIA</b>	<b>37,088</b>	<b>48,363</b>	<b>30.4</b>
Hong Kong SAR <sup>1</sup>	3,898	7,117	82.6
India	14,792	18,405	24.4
Malaysia	1,422	2,334	64.1
Singapore	7,062	8,821	24.9
Saudi Arabia	960	1,942	102.3
Other Asian <sup>2</sup>	8,954	9,744	8.8
<b>OCEANIA</b>	<b>5,251</b>	<b>6,760</b>	<b>28.7</b>
Australia	5,250	6,760	28.8
Other Oceanian	1	0	-100.0
<b>AMERICA</b>	<b>65</b>	<b>86</b>	<b>32.3</b>
U.S.A	17	13	-23.5
Canada	47	73	55.3
Other American	1	0	-100.0
<b>NOT STATED</b>	<b>736</b>	<b>447</b>	<b>-39.3</b>
<b>All Countries</b>	<b>161,187</b>	<b>179,961</b>	<b>11.6</b>

<sup>1</sup> Special Administrative Region of China

<sup>2</sup> Including United Arab Emirates

**Table 3 :- Tourist arrivals by month, 2002 - 2004**

Month	Number		
	2002	2003	2004 <sup>1</sup>
January	63,551	64,762	66,543
February	50,554	53,647	54,104
March	67,554	63,129	63,631
<i>1st Quarter</i>	<u>181,659</u>	<u>181,538</u>	<u>184,278</u>
April	48,187	57,217	55,599
May	53,813	54,710	53,974
June	39,048	41,841	38,826
<i>2nd Quarter</i>	<u>141,048</u>	<u>153,768</u>	<u>148,399</u>
<i>1st Semester</i>	<b>322,707</b>	<b>335,306</b>	<b>332,677</b>
July	56,709	58,403	62,173
August	53,395	56,844	55,342
September	49,774	50,293	53,102
<i>3rd Quarter</i>	<u>159,878</u>	<u>165,540</u>	<u>170,617</u>
<i>Jan. to Sep.</i>	<b>482,585</b>	<b>500,846</b>	<b>503,294</b>
October	65,291	64,917	70,793
November	61,326	61,984	66,960
December	72,446	74,271	77,814
<i>4th Quarter</i>	<u>199,063</u>	<u>201,172</u>	<u>215,567</u>
<i>2nd Semester</i>	<b>358,941</b>	<b>366,712</b>	<b>386,184</b>
<b>Whole Year</b>	<b>681,648</b>	<b>702,018</b>	<b>718,861</b>

<sup>1</sup> Provisional**Table 4 :- Tourist arrivals by main purpose of visit, 2003 - 2004**

Purpose of visit	2003	2004 <sup>1</sup>	% Change
Holiday	636,325	653,818	2.7
Business	24,844	24,970	0.5
Transit	23,406	25,055	7.0
Conference	6,311	5,446	-13.7
Sports	2,342	1,327	-43.3
Other & Not Stated	8,790	8,245	-6.2
<b>Total</b>	<b>702,018</b>	<b>718,861</b>	<b>2.4</b>

<sup>1</sup> Provisional

**Table 5 :- Tourist Arrivals by Country of Residence, 2003 - 2004**

Country of residence	Year 2003	2004 <sup>1</sup>													% Change 2004/2003
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	
<b>EUROPE</b>	<b>465,379</b>	<b>40,479</b>	<b>41,712</b>	<b>42,569</b>	<b>38,624</b>	<b>35,133</b>	<b>24,310</b>	<b>35,798</b>	<b>34,117</b>	<b>35,901</b>	<b>48,568</b>	<b>51,551</b>	<b>48,279</b>	<b>477,041</b>	<b>2.5</b>
Austria	8,893	993	994	733	860	471	333	775	811	1,040	1,115	1,200	979	10,304	15.9
Belgium	10,170	785	660	607	735	607	488	717	480	712	898	922	913	8,524	-16.2
France	200,229	20,597	19,415	20,490	16,900	15,023	8,161	15,699	13,854	10,797	21,406	24,943	23,126	210,411	5.1
Germany	53,970	4,265	4,424	4,726	4,741	4,193	2,519	2,923	3,705	4,684	5,492	6,049	4,556	52,277	-3.1
Italy	39,774	4,161	4,300	5,137	3,124	2,624	2,266	2,002	3,977	3,380	2,926	3,411	3,969	41,277	3.8
Netherlands	4,403	243	356	252	366	414	324	653	276	555	518	438	472	4,867	10.5
Spain	9,081	268	386	527	727	765	893	671	1,096	1,001	867	587	687	8,475	-6.7
Sweden	4,857	543	808	488	239	178	141	131	115	188	554	611	613	4,609	-5.1
Switzerland	17,929	1,325	1,383	1,161	1,453	866	672	1,044	485	1,470	2,322	2,183	1,746	16,110	-10.1
United Kingdom	91,210	4,409	5,908	6,090	7,465	8,322	7,047	9,279	7,621	9,805	9,976	8,533	8,197	92,652	1.6
CIS <sup>2</sup>	3,954	856	301	313	524	320	123	169	222	243	348	314	650	4,383	10.8
Other European	20,909	2,034	2,777	2,045	1,490	1,350	1,343	1,735	1,475	2,026	2,146	2,360	2,371	23,152	10.7
<b>AFRICA</b>	<b>174,430</b>	<b>21,786</b>	<b>7,891</b>	<b>16,607</b>	<b>11,945</b>	<b>12,524</b>	<b>8,201</b>	<b>19,963</b>	<b>15,606</b>	<b>11,644</b>	<b>16,401</b>	<b>9,299</b>	<b>23,782</b>	<b>175,649</b>	<b>0.7</b>
Comoros	1,437	66	64	69	70	91	95	89	50	117	61	62	115	949	-34.0
Kenya	1,510	55	69	282	157	106	96	135	138	144	102	76	146	1,506	-0.3
Malagasy Rep.	11,044	764	877	853	702	632	368	667	812	532	713	561	775	8,256	-25.2
Reunion	95,679	15,708	2,672	9,564	4,729	7,255	2,592	13,842	8,462	3,674	10,503	4,188	13,321	96,510	0.9
Seychelles	9,869	499	574	606	615	606	564	617	614	686	623	735	717	7,456	-24.5
S. Africa, Rep. of	45,756	4,237	3,186	4,400	4,873	3,135	4,163	3,973	4,041	5,864	3,783	3,068	7,886	52,609	15.0
Zimbabwe	2,343	130	127	258	340	195	39	75	415	157	174	172	263	2,345	0.1
Other African	6,792	327	322	575	459	504	284	565	1,074	470	442	437	559	6,018	-11.4

<sup>1</sup> Provisional

<sup>2</sup> Commonwealth of Independent States (Ex Soviet Union Countries)

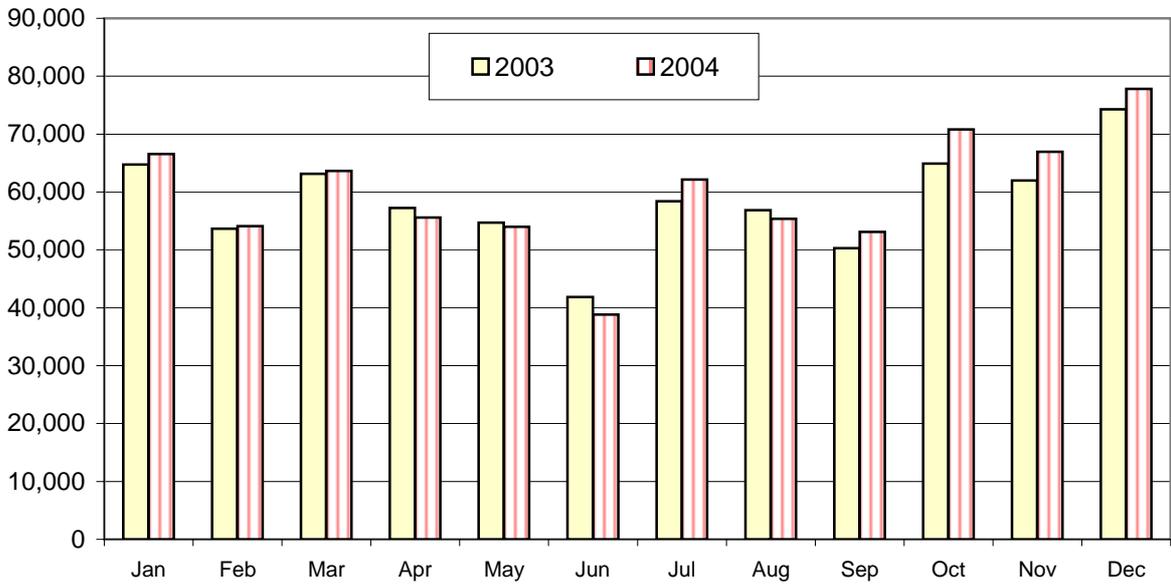
**Table 5 (contd.) :- Tourist Arrivals by Country of Residence, 2003 - 2004**

Country of residence	Year 2003	2004 <sup>1</sup>													% Change 2004/2003
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	
<b>ASIA</b>	<b>44,013</b>	<b>3,235</b>	<b>3,260</b>	<b>2,968</b>	<b>3,357</b>	<b>4,598</b>	<b>4,518</b>	<b>4,224</b>	<b>3,850</b>	<b>3,347</b>	<b>3,862</b>	<b>4,446</b>	<b>3,660</b>	<b>45,325</b>	<b>3.0</b>
Hong Kong SAR <sup>3</sup>	676	103	77	62	98	57	81	108	79	31	46	38	56	836	23.7
India	25,367	1,363	1,899	1,650	1,847	3,019	2,713	2,044	1,594	1,657	2,202	2,604	2,124	24,716	-2.6
Japan	1,572	163	79	194	174	141	66	112	210	181	114	127	163	1,724	9.7
Malaysia	1,586	219	87	97	102	232	152	147	171	154	141	311	193	2,006	26.5
P. Rep. of China	3,738	532	357	341	373	403	393	464	533	453	654	446	342	5,291	41.5
Singapore	2,102	163	130	182	122	166	390	169	144	188	153	261	261	2,329	10.8
United Arab Emirates	2,559	149	142	51	189	111	141	283	279	118	50	138	64	1,715	-33.0
Other Asian	6,413	543	489	391	452	469	582	897	840	565	502	521	457	6,708	4.6
<b>OCEANIA</b>	<b>9,754</b>	<b>430</b>	<b>507</b>	<b>863</b>	<b>966</b>	<b>1,002</b>	<b>1,053</b>	<b>1,181</b>	<b>1,139</b>	<b>1,574</b>	<b>1,325</b>	<b>959</b>	<b>1,069</b>	<b>12,068</b>	<b>23.7</b>
Australia	9,103	390	490	838	892	932	982	1,086	1,077	1,507	1,272	900	1,007	11,373	24.9
Other Oceanian	651	40	17	25	74	70	71	95	62	67	53	59	62	695	6.8
<b>AMERICA</b>	<b>8,164</b>	<b>588</b>	<b>717</b>	<b>603</b>	<b>679</b>	<b>689</b>	<b>711</b>	<b>965</b>	<b>575</b>	<b>604</b>	<b>613</b>	<b>677</b>	<b>988</b>	<b>8,409</b>	<b>3.0</b>
USA	4,505	274	393	320	355	363	376	410	329	319	283	350	533	4,305	-4.4
Canada	1,845	147	128	173	182	170	230	349	159	126	181	196	300	2,341	26.9
Other American	1,814	167	196	110	142	156	105	206	87	159	149	131	155	1,763	-2.8
<b>OTHER &amp; N.STATED</b>	<b>278</b>	<b>25</b>	<b>17</b>	<b>21</b>	<b>28</b>	<b>28</b>	<b>33</b>	<b>42</b>	<b>55</b>	<b>32</b>	<b>24</b>	<b>28</b>	<b>36</b>	<b>369</b>	<b>32.7</b>
<b>All Countries</b>	<b>702,018</b>	<b>66,543</b>	<b>54,104</b>	<b>63,631</b>	<b>55,599</b>	<b>53,974</b>	<b>38,826</b>	<b>62,173</b>	<b>55,342</b>	<b>53,102</b>	<b>70,793</b>	<b>66,960</b>	<b>77,814</b>	<b>718,861</b>	<b>2.4</b>

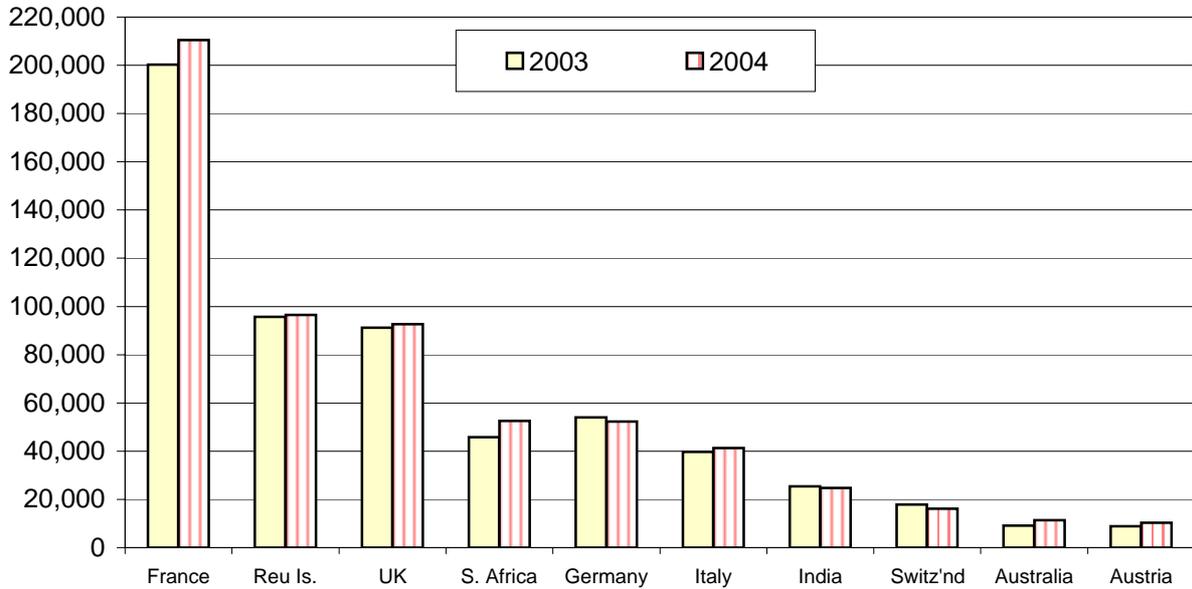
<sup>1</sup> Provisional

<sup>3</sup> Special Administrative Region of China

**Chart 1 - Monthly Distribution of Tourist Arrivals, 2003 and 2004**



**Chart 2 - Tourist Arrivals from Top Ten Markets, 2003 and 2004**



**Table 6 :- Selected Tourism Statistics, 2001 - 2004**

Year		Tourist arrivals (Number)	Tourist nights (000)	Tourism receipts <sup>1</sup> (Rs million)
	2001	660,318	6,528	18,166
	2002	681,648	6,769	18,328
	2003	702,018	6,952	19,415
	2004	718,861	7,119	23,448
<b>2002</b>	1st Qr.	181,659	1,795	5,005
	2nd Qr.	141,048	1,404	4,283
	<b>1st Semester</b>	<b>322,707</b>	<b>3,199</b>	<b>9,288</b>
	3rd Qr.	159,878	1,584	4,041
	4th Qr.	199,063	1,986	4,999
	<b>2nd Semester</b>	<b>358,941</b>	<b>3,570</b>	<b>9,040</b>
<b>2003</b>	1st Qr.	181,538	1,785	4,705
	2nd Qr.	153,768	1,527	4,251
	<b>1st Semester</b>	<b>335,306</b>	<b>3,312</b>	<b>8,956</b>
	3rd Qr.	165,540	1,640	4,286
	4th Qr.	201,172	2,000	6,173
	<b>2nd Semester</b>	<b>366,712</b>	<b>3,640</b>	<b>10,459</b>
<b>2004</b> <sup>2</sup>	1st Qr.	184,278	1,815	6,487
	2nd Qr.	148,399	1,474	5,448
	<b>1st Semester</b>	<b>332,677</b>	<b>3,289</b>	<b>11,935</b>
	3rd Qr.	170,617	1,690	4,912
	4th Qr.	215,567	2,140	6,601
	<b>2nd Semester</b>	<b>386,184</b>	<b>3,830</b>	<b>11,513</b>

<sup>1</sup> Source: Bank of Mauritius<sup>2</sup> Provisional**Table 7 :- Hotels, rooms and bedplaces, 2001 - 2004**

Year	Number as at end of period			
	Hotels	Rooms	Bedplaces	
2001	95	9,024	18,350	
2002	95	9,623	19,597	
2003	97	9,647	19,727	
2004	103	10,640	21,355	
<b>2002</b>	1st Qr.	94	8,770	17,846
	2nd Qr.	89	8,136	16,588
	3rd Qr.	92	8,317	16,875
	4th Qr.	95	9,623	19,597
<b>2003</b>	1st Qr.	96	9,638	19,671
	2nd Qr.	94	9,574	19,515
	3rd Qr.	96	9,425	19,249
	4th Qr.	97	9,647	19,727
<b>2004</b> <sup>1</sup>	1st Qr.	94	9,563	19,527
	2nd Qr.	97	9,944	20,295
	3rd Qr.	98	10,008	20,115
	4th Qr.	103 <sup>2</sup>	10,640	21,355

<sup>1</sup> Provisional<sup>2</sup> Excluding two hotels not operational because of renovation works.

**Table 8 :- Monthly Occupancy Rates (%) for All Hotels and "Large" Hotels, 2002 - 2004**

Month	All Hotels						"Large" Hotels					
	2002		2003		2004 <sup>1</sup>		2002		2003		2004 <sup>1</sup>	
	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed	Room	Bed
January	71	63	68	59	69	61	76	68	69	61	72	64
February	69	62	66	58	64	57	74	66	69	61	68	60
March	75	66	63	56	66	58	81	72	66	58	70	62
<i>1st Quarter</i>	<u>72</u>	<u>64</u>	<u>66</u>	<u>58</u>	<u>67</u>	<u>59</u>	<u>77</u>	<u>69</u>	<u>68</u>	<u>60</u>	<u>70</u>	<u>62</u>
April	62	56	63	55	63	56	68	61	67	59	67	59
May	67	59	62	55	59	52	73	65	64	56	62	55
June	50	45	49	43	47	41	53	47	50	44	48	43
<i>2nd Quarter</i>	<u>60</u>	<u>54</u>	<u>58</u>	<u>51</u>	<u>56</u>	<u>50</u>	<u>65</u>	<u>58</u>	<u>60</u>	<u>53</u>	<u>59</u>	<u>52</u>
<i>1st Semester</i>	<b>66</b>	<b>59</b>	<b>62</b>	<b>54</b>	<b>61</b>	<b>54</b>	<b>71</b>	<b>64</b>	<b>64</b>	<b>57</b>	<b>64</b>	<b>57</b>
July	59	52	53	47	52	47	62	56	54	48	55	49
August	63	56	61	54	58	52	69	62	64	56	62	56
September	69	62	63	55	64	57	76	68	67	59	69	62
<i>3rd Quarter</i>	<u>64</u>	<u>56</u>	<u>59</u>	<u>52</u>	<u>58</u>	<u>52</u>	<u>69</u>	<u>62</u>	<u>62</u>	<u>54</u>	<u>62</u>	<u>55</u>
<i>Jan. to Sep.</i>	<b>65</b>	<b>58</b>	<b>61</b>	<b>54</b>	<b>60</b>	<b>53</b>	<b>71</b>	<b>63</b>	<b>63</b>	<b>56</b>	<b>64</b>	<b>56</b>
October	76	68	68	60	70	63	82	73	72	64	75	67
November	76	67	70	61	74	66	81	71	74	65	78	70
December	70	62	68	60	68	61	72	64	70	62	72	64
<i>4th Quarter</i>	<u>74</u>	<u>65</u>	<u>69</u>	<u>61</u>	<u>70</u>	<u>63</u>	<u>78</u>	<u>69</u>	<u>72</u>	<u>64</u>	<u>75</u>	<u>67</u>
<i>2nd Semester</i>	<b>67</b>	<b>60</b>	<b>64</b>	<b>56</b>	<b>64</b>	<b>58</b>	<b>70</b>	<b>62</b>	<b>67</b>	<b>59</b>	<b>68</b>	<b>62</b>
<b>Whole Year</b>	<b>67</b>	<b>59</b>	<b>63</b>	<b>55</b>	<b>63</b>	<b>56</b>	<b>70</b>	<b>62</b>	<b>66</b>	<b>58</b>	<b>66</b>	<b>59</b>

<sup>1</sup> Provisional

**Table 9 :- Employment in the tourist industry as at end of March, 2000 - 2004**

<b>Year</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004<sup>1</sup></b>
<b>Establishments</b>					
Restaurants	1,256	1,269	1,252	1,719	1,623
Hotels	12,861	14,601	15,503	16,096	16,853
Travel and Tourism	3,316	3,652	3,974	4,045	4,137
<b>Total</b>	<b>17,433</b>	<b>19,522</b>	<b>20,729</b>	<b>21,860</b>	<b>22,613</b>

<sup>1</sup> Provisional

Source: Survey of Employment and Earnings in large Establishments (i.e employing 10 or more persons)