

The Export Processing Zone and Pioneer Status Enterprises 3rd Quarter 2004

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The Export Processing Zone and Pioneer Status Enterprises

3rd Quarter 2004

Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to collect up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of "Economic and Social Indicators" presents the results of the survey carried out at the end of September 2004. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the first three quarters of 2004 as well as final figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1993 to 2003.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of enterprises at the end of the 3rd quarter 2004 stood at 499, following the closure of 4 enterprises and the coming into operation of 6 new ones during the period under review. The number of enterprises with fewer than 10 workers stood at 140 and represented 28% of the total number of enterprises but employed less than 1% of the workforce (Table 1.4).

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 223 compared to 222 at the end of June 2004 and 231 a year ago. During the quarter, two new enterprises came into operation and one closed down in this industry group. In "Textile yarn and fabrics", there were 42 enterprises whilst the "Flowers" group was operating with 37 enterprises at the end of September 2004. Other details on the number of enterprises by product group are given in Table 1.2.

2.2 Employment evolution, 3rd quarter 2004

During the third quarter of 2004, employment in the EPZ decreased by 2,478 from 70,097 (24,690 males and 45,407 females) at the end of June 2004 to 67,619 (24,747 males and 42,872 females) at the end of September 2004. Female employment fell by 2,535 whilst male employment increased by 57 (Table 1.4).

During the 3rd quarter, a total of 2,387 jobs were created: 1,042 through expansion in 12 existing enterprises and 1,345 by the 6 new enterprises. On the other hand, 4,865 jobs were lost: 3,987 as a result of reduction in 24 existing enterprises and 878 due to the closure of 4 enterprises (Table 1.5).

An analysis of employment by product group shows that the "Wearing apparel" group registered a decrease of 1,862 in its workforce, bringing the number of employees to 53,170 at the end of the quarter. Within the group, employment declined by 2,090 in "Pullovers" whilst in "Other garments", employment increased by 228. The "Textiles yarn and fabrics" group registered a loss of 578 jobs. Details of changes in employment by product group are shown in Table 1.7.

Table 1.8 shows expatriate employment by product group and sex. Foreign workers, who numbered 13,940 at the beginning of the quarter, decreased by 326 to 13,614. Among

males, employment went up by 35, whilst among females it declined by 361. It is to be noted that nearly 90% of foreign workers was engaged in the “Wearing apparel” sector.

2.3 Employment evolution, September 2003 – September 2004

During the one-year period ending September 2004, the number of enterprises decreased from 507 to 499 and total employment fell by 9,419. Female employment went down by 7,527 and male employment by 1,892. During the same period, the number of foreign workers declined by 1,506 (Table 1.4).

In “Wearing apparel” group, employment decreased by 8,856 from 62,026 to 53,170. Within the group, employment fell by 4,655 in “Other garments” and by 4,201 in “Pullovers”. A significant decrease of 1,023 in the workforce was also noted in the “Textile yarn and fabrics” group whilst the “Food” sector registered an increase of 498. Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and imports, January to September 2004

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2002 and 2003 are final, those for the period January to September 2004 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports during the 3rd quarter of 2004 amounted to Rs. 8,022 million bringing the total for the first nine months to Rs. 23,897 million. Compared to the corresponding period of 2003, this represents a nominal increase of 3.5%.

Exports of manufactured articles of apparel and clothing for the first three quarters of 2004 reached Rs. 17,275 million, a decrease of Rs 583 million (-3.3%) compared to the same period a year ago. Increases are noted in all the other SITC Sections, the significant ones being in “Textile yarn, fabrics and made up articles” (+ Rs. 329 million), “Fish and fish preparations” (+ Rs 246 million) and “Jewellery, goldsmiths and silversmiths wares” (+ Rs. 136 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs 17,363 million or around 73% of total exports in the first nine months of 2004. An analysis by country of destination (Table 1.12) shows that exports towards the United Kingdom increased by 19.6% to reach Rs. 6,832 million. On the other hand, exports to the U.S.A and France fell by 15.3% and 2.6% to reach Rs 5,530 million and Rs 5,001 million respectively. Exports in our region show an increase of Rs. 156 million (+40.8%) towards the Republic of Malagasy and a drop of Rs. 74 million (-17.3%) towards the Republic of South Africa.

Imports for the period January to September of 2004 amounted to Rs. 13,186 million compared to Rs. 11,510 million for the corresponding period of 2003, representing a nominal increase of 14.6%. Imports of raw materials increased by 7.5% from Rs. 10,420 million to Rs. 11,203 million, and imports of machinery by 81.9% from Rs. 1,090 million to Rs. 1,983 million.

Net exports, i.e., exports minus imports, amounted to Rs. 10,711 million and its ratio to exports works out to around 45 (Table 1.9).

It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales and amounted to Rs. 1,559 million during the first nine months of 2004 compared to Rs. 1,510 million for the corresponding period of 2003, i.e. an increase of around 3.2%. These sales are included in exports of Freeport, as and when the goods leave the country.

3. The Pioneer Status Enterprises (PSE)

3.1 *Number of enterprises*

During the 3rd quarter of 2004, three new enterprises came into operation and one closed down bringing the total number of PSE enterprises to 260. The highest number of enterprises was in "Other support services" (61), followed by "Light engineering" (44) and "Informatics" (41). Among the 260 PSE enterprises, 87 were "large", that is, having 10 or more employees. Further details are given in Table 2.1

3.2 *Employment*

The total workforce in the PSE sector at the end of September 2004 was 3,723 (2,746 males and 977 females) showing an increase of 137 over the previous quarter. The "large" enterprises employed 3,191 as against 3,051 at the end of June 2004.

During the quarter under review, 301 jobs were created, 264 following expansion in 47 existing enterprises and 37 by the three new enterprises. On the other hand, 164 jobs were lost: 163 through reduction in 39 existing enterprises and 1 following the closure of the enterprise in "Other support services" (Table 2.4).

The number of expatriates employed in the PSE stood at 197 at the end of September 2004, i.e. at the same level a year ago, and 25 less compared to the figure of 222 at the end of June 2004.

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Table 1.1:- Main economic indicators: 1993 - 2003, EPZ Sector

	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u> ¹	<u>2003</u> ²
1. No of enterprises as at December	536	494	481	481	480	495	512	518	522	506	506
- New	38	27	25	43	26	48	37	34	24	9	23
- Closures	60	69	38	43	27	33	20	28	20	25	23
2. Employment as at December	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623
- Net change	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581
- Growth rate (%)	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0
3. Exports (f.o.b, Rs Million)	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444
4. Imports (c.i.f, Rs Million) :	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579
- Raw materials	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)
- Machinery & spare parts	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)
5. Net Exports (Rs Million)	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865
6. Net Exports to Exports (%)	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4
7. Value added¹ at basic prices (Rs Million)	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,600	13,167
- Share in Manufacturing(%)	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.1	44.7
- Share in GDP(%)	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.9	9.6
8. Annual Growth rate of Value added (%)	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0
9. Investment (Rs Million)	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,475	1,400
- Machinery	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,452)	(1,346)

¹ revised² provisional

Table 1.2: - Net change in number of enterprises by product group: Sept. 2003 - Sept. 2004, EPZ Sector

Product group	No. of enterprises			Net change from	
	Sept. 2003	June 2004	Sept. 2004	June 04 to Sept. 04	Sept. 03 to Sept. 04
1. Food	10	11	11	0	1
2. Flowers	37	37	37	0	0
3. Textile yarn and fabrics	44	43	42	-1	-2
4. Wearing apparel :	231	222	223	1	-8
Pullovers	(34)	(32)	(32)	(0)	(-2)
Other garments	(197)	(190)	(191)	(1)	(-6)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	29	29	29	0	0
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	6	6	0	0
10. Jewellery and related articles	31	32	32	0	1
11. Toys and carnival articles	7	7	6	-1	-1
12. Other	91	89	92	3	1
TOTAL	507	497	499	2	-8

Table 1.3:- New enterprises and closures - 2nd and 3rd quarter 2004, EPZ Sector

Product group	2nd quarter 2004				3rd quarter 2004			
	New		Closures		New		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	1	11	-	-	-	-	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	1	6	1	904	1	185	2	753
4. Wearing apparel :	2	47	4	5,165	2	1,116	1	82
Pullovers	(-)	(-)	(1)	(114)	(-)	(-)	(-)	(-)
Other garments	(2)	(47)	(3)	(5,051)	(2)	(1,116)	(1)	(82)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	-	-	-	-	-	-
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	-	-	-	-
10. Jewellery and related articles	-	-	-	-	-	-	-	-
11. Toys and carnival articles	-	-	-	-	-	-	1	43
12. Other	2	31	1	6	3	44	-	-
TOTAL	6	95	6	6,075	6	1,345	4	878

Table 1.4:- Employment by size and sex: September 2003 - September 2004, EPZ Sector

Category	Enterprise			Employment (end of period)								
	Number as at			September 2003			June 2004			September 2004		
	Sept. 03	June 04	Sept. 04	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	141	135	140	363	233	596	314	225	539	331	211	542
Enterprises with 10 or more employees	366	362	359	26,212	49,765	75,977	24,311	44,877	69,188	24,355	42,360	66,715
Outworkers	-	-	-	64	401	465	65	305	370	61	301	362
TOTAL	507	497	499	26,639	50,399	77,038	24,690	45,407	70,097	24,747	42,872	67,619
<i>of which, expatriates</i>	-	-	-	5,922	9,198	15,120	6,357	7,583	13,940	6,392	7,222	13,614

Table 1.5:- Analysis of net change in EPZ employment - 3rd quarter 2004

	Evolution 3rd quarter 2004	
	Enterprises	Employment
A. Total employment creation :	...	2,387
Expansion in existing enterprises ¹	12	1,042
New enterprises	6	1,345
B. Total employment loss :	...	4,865
Reduction in existing enterprises ¹	24	3,987
Closures	4	878
C. Net change (A-B)	...	-2,478
Male	...	57
Female	...	-2,535

¹No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: September 2003 - September 2004, EPZ Sector

Product group	September 2003				September 2004			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	10	689	1,412	2,101	11	791	1,808	2,599
2. Flowers	37	198	256	454	37	192	277	469
3. Textile yarn and fabrics	44	3,323	1,471	4,794	42	2,537	1,234	3,771
4. Wearing apparel :	231	19,384	42,642	62,026	223	18,202	34,968	53,170
Pullover	(34)	(3,615)	(9,671)	(13,286)	(32)	(3,204)	(5,881)	(9,085)
Other garments	(197)	(15,769)	(32,971)	(48,740)	(191)	(14,998)	(29,087)	(44,085)
5. Leather products and footwear	9	160	631	791	9	163	576	739
6. Wood and paper products	29	586	183	769	29	581	205	786
7. Optical goods	6	181	195	376	6	204	232	436
8. Electronic watches and clocks	6	243	413	656	6	264	449	713
9. Electric and electronic products	6	150	361	511	6	123	315	438
10. Jewellery and related articles	31	666	875	1,541	32	642	914	1,556
11. Toys and carnival articles	7	77	739	816	6	71	659	730
12. Other	91	982	1,221	2,203	92	977	1,235	2,212
TOTAL	507	26,639	50,399	77,038	499	24,747	42,872	67,619

Table 1.7:- Net change in employment by product group: September 2003 - September 2004, EPZ Sector

Product group	Employment			Net change from	
	Sept. 03	June 04	Sept. 04	June 04 to Sept. 04	Sept. 03 to Sept. 04
1. Food	2,101	2,628	2,599	-29	498
2. Flowers	454	470	469	-1	15
3. Textile yarn and fabrics	4,794	4,349	3,771	-578	-1,023
4. Wearing apparel :	62,026	55,032	53,170	-1,862	-8,856
Pullovers	(13,286)	(11,175)	(9,085)	(-2,090)	(-4,201)
Other garments	(48,740)	(43,857)	(44,085)	(228)	(-4,655)
5. Leather products and footwear	791	786	739	-47	-52
6. Wood and paper products	769	781	786	5	17
7. Optical goods	376	436	436	0	60
8. Electronic watches and clocks	656	697	713	16	57
9. Electric and electronic products	511	435	438	3	-73
10. Jewellery and related articles	1,541	1,529	1,556	27	15
11. Toys and carnival articles	816	787	730	-57	-86
12. Other	2,203	2,167	2,212	45	9
TOTAL	77,038	70,097	67,619	-2,478	-9,419

Table 1.8 :- Expatriate employment by product group and sex: September 2003 - September 2004, EPZ Sector

Product group	September 2003			September 2004		
	Male	Female	Total	Male	Female	Total
1. Food	77	270	347	84	283	367
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	468	379	847	538	199	737
4. Wearing apparel :	5,214	8,516	13,730	5,613	6,728	12,341
Pullovers	(666)	(1,423)	(2,089)	(745)	(940)	(1,685)
Other garments	(4,548)	(7,093)	(11,641)	(4,868)	(5,788)	(10,656)
5. Leather products and footwear	3	2	5	3	2	5
6. Wood and paper products	9	0	9	11	0	11
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	2	0	2	2	0	2
9. Electric and electronic products	3	1	4	2	0	2
10. Jewellery and related articles	38	1	39	41	1	42
11. Toys and carnival articles	2	22	24	2	1	3
12. Other	105	6	111	95	7	102
TOTAL	5,922	9,198	15,120	6,392	7,222	13,614

Table 1.9 - Net EPZ exports, 2002 - 2004

Value : Million Rupees

	2002	2003	2003					2004			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr ²	Jan-Sep
A. Total exports (f.o.b)	32,683	31,444	6,716	8,005	8,363	23,084	8,360	7,410 ¹	8,465 ¹	8,022	23,897
B. Total imports (c.i.f)	16,909	15,579	3,779	3,726	4,005	11,510	4,069	3,952	4,784	4,450	13,186
<i>Raw materials</i>	(15,251)	(14,079)	(3,411)	(3,316)	(3,693)	(10,420)	(3,659)	(3,110)	(4,096)	(3,997)	(11,203)
<i>Machinery</i>	(1,658)	(1,500)	(368)	(410)	(312)	(1,090)	(410)	(842)	(688)	(453)	(1,983)
Net Exports (A - B)	15,774	15,865	2,937	4,279	4,358	11,574	4,291	3,458	3,681	3,572	10,711
Net Exports as % of total exports	48	50	44	53	52	50	51	47	43	45	45

¹ Revised but still provisional

² Provisional

Table 1.10 - EPZ exports of selected commodities by section, 2002 - 2004

Value (f.o.b) : Million Rupees

SITC section/description	2002	2003	2003					2004			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr ¹	2nd Qr ¹	3rd Qr ²	Jan-Sep
Total EPZ Exports	32,683	31,444	6,716	8,005	8,363	23,084	8,360	7,410	8,465	8,022	23,897
0 - Food and live animals of which :	2,297	2,301	497	530	600	1,627	674	512	672	778	1,962
Fish & fish preparations	2,018	1,995	431	470	529	1,430	565	445	542	689	1,676
2 - Crude materials, inedible, except fuels	57	72	17	22	11	50	22	11	10	42	63
5 - Chemicals and related products, n.e.s	97	174	31	46	37	114	60	54	49	50	153
6 - Manufactured goods classified chiefly by material of which :	2,603	2,514	577	628	658	1,863	651	627	938	836	2,401
Textile yarn, fabrics, made up articles	1,225	1,100	276	284	284	844	256	298	522	353	1,173
Pearls, precious & semi-precious stones	1,047	1,127	247	273	303	823	304	241	296	354	891
7 - Machinery and transport equipment	165	178	38	31	61	130	48	56	38	128	222
8 - Miscellaneous manufactured articles of which :	27,443	26,199	5,556	6,743	6,996	19,295	6,904	6,146	6,753	6,179	19,078
Articles of apparel and clothing	25,315	24,168	5,127	6,255	6,476	17,858	6,310	5,612	6,120	5,543	17,275
Optical goods	149	118	28	34	27	89	29	26	52	36	114
Watches and clocks	333	393	90	104	95	289	104	93	103	101	297
Toys, games and sporting goods	183	176	37	42	50	129	47	39	47	52	138
Jewellery, goldsmiths & silversmiths wares	850	629	141	140	161	442	187	161	191	226	578
Other sections	21	6	-	5	-	5	1	4	5	9	18

¹ Revised but still provisional

² Provisional

Table 1.11 - EPZ imports of selected commodities by section, 2002 - 2004

Value (c.i.f) : Million Rupees

SITC section/description	2002	2003	2003					2004 ¹			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
Total EPZ Imports	16,909	15,579	3,779	3,726	4,005	11,510	4,069	3,952	4,784	4,450	13,186
0 - Food and live animals	1,188	918	266	47	317	630	288	192	323	578	1,093
2 - Crude materials, inedible, except fuels	1,061	813	211	191	203	605	208	196	432	400	1,028
of which :											
Cotton	431	516	103	138	164	405	111	124	321	303	748
Synthetic fibres suitable for spinning	22	19	4	5	5	14	5	2	9	4	15
Wool and other animal hair	324	216	84	33	22	139	77	57	87	69	213
3 - Mineral fuels, lubricants and related products	16	12	6	4	-	10	2	-	-	-	-
5 - Chemicals and related products, n.e.s	624	613	161	143	164	468	145	131	131	150	412
6 - Manufactured goods classified chiefly by material	10,411	10,147	2,384	2,575	2,598	7,557	2,590	2,218	2,795	2,476	7,489
of which :											
Leather	93	151	28	42	43	113	38	48	39	36	123
Textile yarn and fabrics	8,536	7,848	1,861	2,025	1,961	5,847	2,001	1,662	2,153	1,814	5,629
Pearls, precious and semi-precious stones	1,019	1,264	298	302	376	976	288	259	343	430	1,032
7 - Machinery & transport equipment	1,658	1,500	368	410	312	1,090	410	842	688	453	1,983
8 - Miscellaneous manufactured articles	1,898	1,522	363	347	398	1,108	414	358	394	375	1,127
of which :											
Optical goods, watches & clocks	220	207	55	56	45	156	51	51	51	53	155
Jewellery, goldsmiths & silversmiths wares	644	302	76	55	84	215	87	77	89	86	252
Other sections	53	54	20	9	13	42	12	15	21	18	54

¹ Provisional

Table 1.12 - EPZ exports by country of destination, 2002 - 2004

Value (f.o.b): Million Rupees

Country of destination	2002	2003	2003					2004			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr ¹	2nd Qr ¹	3rd Qr ²	Jan-Sep
Total EPZ Exports	32,683	31,444	6,716	8,005	8,363	23,084	8,360	7,410	8,465	8,022	23,897
Europe	20,861	20,507	4,290	5,023	5,441	14,754	5,753	5,149	5,811	5,186	16,146
Belgium	727	646	119	126	220	465	181	193	218	269	680
France	7,637	7,253	1,462	1,965	1,705	5,132	2,121	1,587	1,958	1,456	5,001
Germany	1,132	1,176	191	268	428	887	289	277	276	256	809
Italy	1,420	1,196	204	334	285	823	373	318	445	305	1,068
Netherlands	752	749	164	152	213	529	220	217	167	183	567
Spain	536	448	99	111	116	326	122	72	104	103	279
Sweden	114	67	22	11	17	50	17	4	8	3	15
Switzerland	414	473	117	125	122	364	109	116	147	138	401
United Kingdom	7,635	7,848	1,780	1,810	2,120	5,710	2,138	2,223	2,337	2,272	6,832
Other	494	651	132	121	215	468	183	142	151	201	494
Asia	494	399	92	83	107	282	117	146	172	212	530
China	47	49	10	4	11	25	24	21	2	20	43
Hong Kong (S.A.R) ³	109	66	8	22	18	48	18	25	59	12	96
India	31	24	6	5	6	17	7	14	13	95	122
Japan	164	152	45	29	37	111	41	37	30	26	93
Singapore	30	18	9	4	4	17	1	2	3	1	6
Other	113	90	14	19	31	64	26	47	65	58	170
Africa	1,498	1,733	365	447	459	1,271	462	398	541	491	1,430
Malagasy, Republic of	407	560	103	146	133	382	178	133	225	180	538
Reunion	290	290	44	83	97	224	66	74	98	76	248
South Africa, Republic of	407	557	153	132	143	428	129	111	110	133	354
Zimbabwe	88	46	7	15	12	34	12	7	10	2	19
Other	306	280	58	71	74	203	77	73	98	100	271
America	9,750	8,722	1,949	2,436	2,334	6,719	2,003	1,693	1,911	2,108	5,712
Canada	202	167	47	35	40	122	45	37	35	32	104
U.S.A	9,481	8,474	1,877	2,377	2,275	6,529	1,945	1,632	1,851	2,047	5,530
Other	67	81	25	24	19	68	13	24	25	29	78
Oceania	80	83	20	16	22	58	25	24	30	25	79
Australia	79	81	20	16	21	57	24	24	30	25	79
New Zealand	1	-	-	-	-	-	-	-	-	-	-
Other	-	2	-	-	1	1	1	-	-	-	-

¹ Revised but still provisional

² Provisional

³ Special Administrative Region of China

Table 1.13 - EPZ imports by country of origin, 2002 - 2004

Value (c.i.f): Million Rupees

Country of origin	2002	2003	2003					2004 ¹			
			1st Qr	2nd Qr	3rd Qr	Jan-Sep	4th Qr	1st Qr	2nd Qr	3rd Qr	Jan-Sep
Total EPZ Imports	16,909	15,579	3,779	3,726	4,005	11,510	4,069	3,952	4,784	4,450	13,186
Europe	5,958	5,177	1,199	1,283	1,212	3,694	1,483	1,612	1,718	1,627	4,957
Belgium	460	514	124	121	142	387	127	134	163	247	544
France	1,859	1,584	343	384	388	1,115	469	359	433	503	1,295
Germany	561	574	142	157	127	426	148	213	163	167	543
Italy	1,095	1,054	226	321	222	769	285	303	339	254	896
Netherlands	296	19	4	4	6	14	5	4	2	10	16
Spain	523	380	86	27	97	210	170	180	96	197	473
Sweden	16	19	11	2	4	17	2	7	12	14	33
Switzerland	509	441	125	115	89	329	112	287	364	105	756
United Kingdom	450	375	96	89	89	274	101	82	87	93	262
Other	189	217	42	63	48	153	64	43	59	37	139
Asia	8,096	7,316	1,728	1,775	1,957	5,460	1,856	1,737	2,474	2,008	6,219
China	3,051	2,264	586	616	482	1,684	580	491	602	639	1,732
Hong Kong (S.A.R) ³	839	662	168	149	159	476	186	112	155	136	403
India	2,237	2,382	518	545	723	1,786	596	612	1,054	708	2,374
Indonesia	288	280	77	68	84	229	51	74	158	50	282
Japan	325	142	43	40	34	117	25	137	21	31	189
Korea, Republic of	152	140	20	39	45	104	36	27	44	56	127
Macau	7	1	-	1	-	1	-	-	-	1	1
Malaysia	271	387	74	106	104	284	103	79	130	132	341
Pakistan	247	335	54	82	105	241	94	66	70	74	210
Singapore	86	60	15	16	10	41	19	25	23	30	78
Taiwan	340	307	80	59	97	236	71	35	115	68	218
Thailand	150	175	32	34	41	107	68	35	67	49	151
Other	103	181	61	20	73	154	27	44	35	34	113
Africa	2,055	2,093	555	504	521	1,580	513	422	282	407	1,111
Burkina Faso	25	115	21	40	16	77	38	32	5	23	60
Cameroon	26	29	18	10	-	28	1	20	15	-	35
Malagasy, Republic of	113	183	47	58	52	157	26	22	18	14	54
Mali	216	80	3	31	29	63	17	30	17	-	47
South Africa, Republic of	1,188	1,271	311	272	353	936	335	259	151	232	642
Other	487	415	155	93	71	319	96	59	76	138	273
America	488	684	156	121	267	544	140	133	150	238	521
U.S.A	442	465	128	100	124	352	113	70	146	144	360
Mexico	2	3	1	1	-	2	1	-	1	1	2
Other	44	216	27	20	143	190	26	63	3	93	159
Oceania	312	309	141	43	48	232	77	48	160	170	378
Australia	285	261	107	40	38	185	76	44	76	75	195
Micronesia	-	40	33	-	7	40	-	-	66	-	66
Other	27	8	1	3	3	7	1	4	18	95	117

¹ Provisional

² Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group: Sept.2003 - Sept.2004,
Pioneer Status Enterprises**

Product group	No. of enterprises			Net change from	
	Sept.03	June 04	Sept.04	June 04 to Sept. 04	Sept. 03 to Sept. 04
Informatics	40	41	41	0	1
Electric and electronic products	36	37	38	1	2
Light engineering	43	43	44	1	1
Support to jewellery	5	4	4	0	- 1
Support to printing and publishing	16	15	15	0	- 1
Other support services	62	61	61	0	- 1
Plastic and rubber product	28	26	26	0	- 2
Other	32	31	31	0	- 1
TOTAL	262	258	260	2	- 2

**Table 2.2:- Net change in employment by product group: Sept.2003 - Sept.2004,
Pioneer Status Enterprises**

Product group	Employment			Net change from	
	Sept. 03	June 04	Sept. 04	June 04 to Sept. 04	Sept. 03 to Sept. 04
Informatics	317	286	303	17	-14
Electric and electronic products	349	319	346	27	-3
Light engineering	648	798	857	59	209
Support to jewellery	78	81	72	-9	-6
Support to printing and publishing	213	219	216	-3	3
Other support services	767	652	701	49	-66
Plastic and rubber products	510	497	523	26	13
Other	554	734	705	-29	151
TOTAL	3,436	3,586	3,723	137	287

Table 2.3:- Employment by size and sex: September 2003 - September 2004, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment								
				September 2003			June 2004			September 2004		
	Sept. 03	June 04	Sept. 04	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	36	43	46	1,346	542	1,888	1,739	643	2,382	1,876	669	2,545
10 to < 25	53	41	41	646	248	894	495	174	669	462	184	646
less than 10	173	174	173	469	185	654	406	129	535	408	124	532
TOTAL	262	258	260	2,461	975	3,436	2,640	946	3,586	2,746	977	3,723
<i>Of which, expatriates</i>	-	-	-	177	20	197	203	19	222	180	17	197

Table 2.4:- Analysis of net change in employment - 3rd quarter 2004, Pioneer Status Enterprises

	Evolution 3rd quarter 2004	
	Enterprises	Employment
A. Total employment creation :	...	301
Expansion in existing enterprises	47	264
New enterprises	3	37
B. Total employment loss :	...	164
Reduction in existing enterprises	39	163
Closures	1	1
C. Net change (A-B)	...	137
Male	...	106
Female	...	31

Table 2.5:- Employment by product group and sex: September 2003 - September 2004, Pioneer Status Enterprises

Product group	September 2003				September 2004			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	40	221	96	317	41	218	85	303
Electric and Electronic products	36	220	129	349	38	226	120	346
Light engineering	43	559	89	648	44	753	104	857
Support to jewellery	5	24	54	78	4	20	52	72
Support to printing and publishing	16	154	59	213	15	154	62	216
Other support services	62	420	347	767	61	438	263	701
Plastic and rubber products	28	456	54	510	26	466	57	523
Other	32	407	147	554	31	471	234	705
TOTAL	262	2,461	975	3,436	260	2,746	977	3,723