

The Export Processing Zone and Pioneer Status Enterprises

2nd Quarter 2004

Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to collect up-to-date data on the evolution of the workforce in the different industry sub-groups. This issue of "Economic and Social Indicators" presents the results of the survey carried out at the end of June 2004. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures on EPZ imports and exports for the first two quarters of 2004 as well as revised figures for years 2002 and 2003. Table 1.1 shows the main indicators of the EPZ sector for the period 1993 to 2003.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of enterprises at the end of the 2nd quarter 2004 stood at 497, i.e., at the same level as at the end of the previous quarter. In fact, six enterprises closed down and six new ones started operation during the 2nd quarter. The number of enterprises with fewer than 10 workers stood at 135 and represented 27% of the total number of enterprises but employed less than 1% of the workforce (Table 1.4).

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 222 compared to 224 at the end of March 2004 and 236 a year ago. During the quarter, four enterprises closed down while two new ones came into operation in this industry group. In "Textile yarn and fabrics", there were 43 enterprises whilst the "Flowers" group was operating with 37 enterprises at the end of June 2004. Other details on the number of enterprises by product group are given in Table 1.2.

2.2 Employment evolution, 2nd quarter 2004

During the second quarter of 2004, employment in the EPZ decreased by 6,399 from 76,496 (26,897 males and 49,599 females) at the end of March 2004 to 70,097 (24,690 males and 45,407 females) at the end of June 2004. Male employment fell by 2,207 and female employment by 4,192 (Table 1.4).

A total of 2,022 jobs were created: 1,927 through expansion in 20 existing enterprises and 95 by the 6 new enterprises. On the other hand, 8,421 jobs were lost, the majority (6,075) through the six closures and 2,346 due to reduction in 25 existing enterprises (Table 1.5).

The "Wearing apparel" group registered a decrease of 5,409 in its workforce (5,165 from the four closures), bringing the number of employees to 55,032 at the end of the quarter. Within the group, employment declined by 4,891 in "Other garments" and by 518 in "Pullovers". The "Textiles yarn and fabrics" group also registered a loss of 896 jobs. Details of changes in employment by product group are shown in Table 1.7.

Table 1.8 shows expatriate employment by product group and sex. Foreign workers, who numbered 15,144 at the beginning of the quarter, decreased by 1,204 to reach 13,940.

Among males, employment went up by 286, whilst among females it declined by 1,490. It is to be noted that nearly 90% of foreign workers was engaged in the "Wearing apparel" sector.

2.3 Employment evolution, June 2003 – June 2004

During the one-year period ending June 2004, the number of enterprises declined by 16, and employment by 13,512. Female employment went down by 10,094 and male employment by 3,418. During the same period, the number of foreign workers declined by 2,779 (Table 1.4).

In "Wearing apparel" group, employment decreased by 13,067 from 68,099 to 55,032. Within the group, employment fell by 8,721 in "Other garments" and by 4,346 in "Pullovers". On the other hand, the "Food" sector registered an increase of 507 whilst employment in "Textiles yarn and fabrics" decreased by 593. Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and imports, 1st Semester 2004

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Customs Department. Thus while figures for 2002 and 2003 are final, those for the first two quarters of 2004 are subject to revision as and when the Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EPZ exports during the 2nd quarter of 2004 amounted to Rs. 8,551 million bringing the total for the 1st semester to Rs. 16,102 million. Compared to the corresponding semester of 2003, this represents a nominal increase of 9.4%.

Exports of manufactured articles of apparel and clothing which accounted for nearly 75% of total exports, increased by Rs 523 million (+4.6%) to reach Rs. 11,905 million. Other increases are noted in "Textile yarn, fabrics and made up articles" (+ Rs. 295 million) and, to a lesser extent, in "Jewellery, goldsmiths and silversmiths wares" (+ Rs. 74 million). On the other hand, the group "Crude materials, inedible, except fuels" is the only group which registered a slight decrease (from Rs. 39 million to Rs. 22 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs 11,740 million or around 73% of total exports in the 1st semester 2004. An analysis by country of destination (Table 1.12) shows that exports towards the United Kingdom and France increased by 27.9% and 4.1% to reach Rs. 4,592 million and Rs. 3,568 million respectively compared to the 1st semester of 2003. On the other hand, exports to the U.S.A fell by 15.8% from Rs. 4,254 million to Rs. 3,580 million. Export figures in our region show an increase of Rs. 119 million (+48%) in exports towards the Republic of Malagasy and a drop of Rs. 62 million (-22%) towards the Republic of South Africa.

Imports for the 1st semester of 2004 amounted to Rs. 8,736 million compared to Rs. 7,505 million for the corresponding period of 2003, representing an increase of 16.4%. Imports of raw materials increased by 7.1% from Rs. 6,727 to Rs. 7,206 million while imports of machinery increased by 96.7% from Rs. 778 million to Rs. 1,530 million.

Net exports, i.e., exports minus imports, amounted to Rs. 7,366 million and its ratio to exports works out to around 46 (Table 1.9).

It is to be noted that the above figures do not include transactions of the EPZ with the Freeport. EPZ sales to the Freeport are considered as local sales and amounted to Rs. 1,161

million during the 1st semester 2004 compared to Rs. 1,138 million for the 1st semester 2003, i.e. an increase of around 2.0%. These sales are included in exports of Freeport, as and when the goods leave the country.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

The number of PSE's as at June 2004 stood at 258, i.e., the same level as at the end of the previous quarter. In fact, one enterprise in the "Other support services" closed down and was offset by a new one that started operation in "Informatics". Among the enterprises, 84 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (61), followed by "Light engineering" (43) and "Informatics" (41). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of June 2004 was 3,586 (2,640 males and 946 females) showing an increase of 129 over the previous quarter. The "large" enterprises employed 3,051 persons as against 2,922 at the end of March 2004.

During the 2nd quarter of 2004, 333 jobs were created, 328 following expansion in 42 existing enterprises and 5 by the new enterprise. On the other hand, 204 jobs were lost: 158 through reduction in 40 existing enterprises and 46 following the closure of the enterprise in "Other support services" (Table 2.4).

The number of expatriates employed in the PSE stood at 222 at the end of June 2004 compared to 200 at the end of March 2004 and 208 a year ago.

**Central Statistics Office
Ministry of Finance and Economic Development
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Contact Person:

Mr. L. Persand, Statistician
Statistics Unit,
Ministry of Industry, Financial Services and Corporate Affairs
5th Floor, Air Mauritius Bldg., Port-Louis,
Tel/Fax: 212 8429

Table 1.1:- Main economic indicators: 1993 - 2003, EPZ Sector.

	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u> ¹	<u>2003</u> ²
1. No of enterprises as at December	536	494	481	481	480	495	512	518	522	506	506
- New	38	27	25	43	26	48	37	34	24	9	23
- Closures	60	69	38	43	27	33	20	28	20	25	23
2. Employment as at December	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623
- Net change	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581
- Growth rate (%)	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0
3. Exports (f.o.b, Rs Million)	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444
4. Imports (c.i.f, Rs Million) :	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579
- Raw materials	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)
- Machinery & spare parts	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)
5. Net Exports (Rs Million)	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865
6. Net Exports to Exports (%)	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4
7. Value added¹ at basic prices (Rs Million)	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,600	13,167
- Share in Manufacturing(%)	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.1	45.2
- Share in GDP(%)	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.9	9.6
8. Annual Growth rate of Value added (%)	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0
9. Investment (Rs Million)	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,475	1,403
- Machinery	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,452)	(1,349)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: June 2003 - June 2004, EPZ Sector.

Product group	No. of enterprises			Net change from	
	Jun. 2003	Mar. 2004	Jun. 2004	Mar. 04 to Jun. 04	Jun. 03 to Jun. 04
1. Food	10	10	11	1	1
2. Flowers	38	37	37	0	-1
3. Textile yarn and fabrics	44	43	43	0	-1
4. Wearing apparel :	236	224	222	-2	-14
Pullovers	(35)	(33)	(32)	(-1)	(-3)
Other garments	(201)	(191)	(190)	(-1)	(-11)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	29	29	29	0	0
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	6	6	0	0
10. Jewellery and related articles	31	32	32	0	1
11. Toys and carnival articles	7	7	7	0	0
12. Other	91	88	89	1	-2
TOTAL	513	497	497	0	-16

Table 1.3:- New enterprises and closures: 1st and 2nd quarter 2004, EPZ Sector.

Product group	1st quarter 2004				2nd quarter 2004			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	-	-	-	-	1	11	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	1	101	1	25	1	6	1	904
4. Wearing apparel :	2	70	7	1,923	2	47	4	5,165
Pullovers	(1)	(46)	(2)	(1,267)	(-)	(-)	(1)	(114)
Other garments	(1)	(24)	(5)	(656)	(2)	(47)	(3)	(5,051)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	1	8	-	-	-	-
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	-	-	-	-
10. Jewellery and related articles	-	-	-	-	-	-	-	-
11. Toys and carnival articles	-	-	-	-	-	-	-	-
12. Other	1	6	4	44	2	31	1	6
TOTAL	4	177	13	2,000	6	95	6	6,075

Table 1.4:- Employment by size and sex: June 2003 - June 2004, EPZ Sector.

Category	Enterprise			Employment (end of period)								
	Number as at			June 03			March 04			June 04		
	Jun. 03	Mar. 04	Jun. 04	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	133	132	135	335	225	560	309	227	536	314	225	539
Enterprises with 10 or more employees	380	365	362	27,704	54,826	82,530	26,529	49,062	75,591	24,311	44,877	69,188
Outworkers	-	-	-	69	450	519	59	310	369	65	305	370
TOTAL	513	497	497	28,108	55,501	83,609	26,897	49,599	76,496	24,690	45,407	70,097
<i>of which, expatriates</i>	-	-	-	6,064	10,655	16,719	6,071	9,073	15,144	6,357	7,583	13,940

Table 1.5 :- Analysis of net change in EPZ employment : 2nd quarter 2004.

	Evolution 2nd quarter 2004	
	Enterprises	Employment
A. Total employment creation:	...	2,022
Expansion in existing enterprises ¹	20	1,927
New enterprises	6	95
B. Total employment lost:	...	8,421
Reduction in existing enterprises ¹	25	2,346
Closures	6	6,075
C. Net change (A-B)	...	-6,399
Male	...	-2,207
Female	...	-4,192

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

Table 1.6:- Employment by product group and sex: June 2003 - June 2004, EPZ Sector.

Product group	June 2003				June 2004			
	No of enterprises	Employment			No of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	10	685	1,436	2,121	11	812	1,816	2,628
2. Flowers	38	214	265	479	37	200	270	470
3. Textile yarn and fabrics	44	3,429	1,513	4,942	43	2,785	1,564	4,349
4. Wearing apparel :	236	20,683	47,416	68,099	222	17,932	37,100	55,032
Pullovers	(35)	(3,814)	(11,707)	(15,521)	(32)	(3,378)	(7,797)	(11,175)
Other garments	(201)	(16,869)	(35,709)	(52,578)	(190)	(14,554)	(29,303)	(43,857)
5. Leather products and footwear	9	170	630	800	9	165	621	786
6. Wood and paper products	29	587	186	773	29	565	216	781
7. Optical goods	6	185	178	363	6	202	234	436
8. Electronic watches and clocks	6	245	431	676	6	260	437	697
9. Electric and electronic products	6	155	353	508	6	115	320	435
10. Jewellery and related articles	31	671	945	1,616	32	627	902	1,529
11. Toys and carnival articles	7	80	747	827	7	79	708	787
12. Other	91	1,004	1,401	2,405	89	948	1,219	2,167
TOTAL	513	28,108	55,501	83,609	497	24,690	45,407	70,097

Table 1.7:- Net change in employment by product group: June 2003 - June 2004, EPZ Sector.

Product group	Employment			Net change from	
	Jun. 03	Mar. 04	Jun. 04	Mar. 04 to Jun. 04	Jun. 03 to Jun. 04
1. Food	2,121	2,611	2,628	17	507
2. Flowers	479	469	470	1	-9
3. Textile yarn and fabrics	4,942	5,245	4,349	-896	-593
4. Wearing apparel :	68,099	60,441	55,032	-5,409	-13,067
Pullovers	(15,521)	(11,693)	(11,175)	(-518)	(-4,346)
Other garments	(52,578)	(48,748)	(43,857)	(-4,891)	(-8,721)
5. Leather products and footwear	800	824	786	-38	-14
6. Wood and paper products	773	791	781	-10	8
7. Optical goods	363	391	436	45	73
8. Electronic watches and clocks	676	690	697	7	21
9. Electric and electronic products	508	459	435	-24	-73
10. Jewellery and related articles	1,616	1,592	1,529	-63	-87
11. Toys and carnival articles	827	793	787	-6	-40
12. Other	2,405	2,190	2,167	-23	-238
TOTAL	83,609	76,496	70,097	-6,399	-13,512

Table 1.8 :- Expatriate employment by product group and sex: June 2003 - June 2004, EPZ Sector.

Product group	June 2003			June 2004		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	85	274	359	84	344	428
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	482	381	863	647	257	904
4. Wearing apparel :	5,325	9,966	15,291	5,461	6,949	12,410
Pullovers	(735)	(1,846)	(2,581)	(642)	(884)	(1,526)
Other garments	(4,590)	(8,120)	(12,710)	(4,819)	(6,065)	(10,884)
5. Leather products and footwear	12	2	14	3	2	5
6. Wood and paper products	8	0	8	11	0	11
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	2	0	2	0	0	0
9. Electric and electronic products	1	0	1	1	0	1
10. Jewellery and related articles	41	2	43	39	1	40
11. Toys and carnival articles	6	24	30	2	22	24
12. Other	101	5	106	108	7	115
TOTAL	6,064	10,655	16,719	6,357	7,583	13,940

Table 1.9 - Net EPZ exports, 2002 - 2004

Value :Million Rupees

	2002	2003 ¹	2003 ¹					2004 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
A. Total exports (f.o.b)	32,683	31,444	6,716	8,005	14,721	8,363	8,360	7,551	8,551	16,102
B. Total imports (c.i.f)	16,909	15,579	3,779	3,726	7,505	4,005	4,069	3,952	4,784	8,736
<i>Raw materials</i>	(15,251)	(14,079)	(3,411)	(3,316)	(6,727)	(3,693)	(3,659)	(3,110)	(4,096)	(7,206)
<i>Machinery</i>	(1,658)	(1,500)	(368)	(410)	(778)	(312)	(410)	(842)	(688)	(1,530)
Net Exports (A - B)	15,774	15,865	2,937	4,279	7,216	4,358	4,291	3,599	3,767	7,366
Net Exports as % of total exports	48	50	44	53	49	52	51	48	44	46

¹ Revised

² Provisional

Table 1.10 - EPZ exports of selected commodities by section, 2002 - 2004

Value (f.o.b) : Million Rupees

SITC section/description	2002	2003 ¹	2003 ¹					2004 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	32,683	31,444	6,716	8,005	14,721	8,363	8,360	7,551	8,551	16,102
0 - Food and live animals of which :	2,297	2,301	497	530	1,027	600	674	519	673	1,192
Fish & fish preparations	2,018	1,995	431	470	901	529	565	445	543	988
2 - Crude materials, inedible, except fuels	57	72	17	22	39	11	22	11	11	22
5 - Chemicals and related products, n.e.s	97	174	31	46	77	37	60	55	49	104
6 - Manufactured goods classified chiefly by material of which :	2,603	2,514	577	628	1,205	658	651	638	964	1,602
Textile yarn, fabrics, made up articles	1,225	1,100	276	284	560	284	256	309	546	855
Pearls, precious & semi-precious stones	1,047	1,127	247	273	520	303	304	241	295	536
7 - Machinery and transport equipment	165	178	38	31	69	61	48	56	41	97
8 - Miscellaneous manufactured articles of which :	27,443	26,199	5,556	6,743	12,299	6,996	6,904	6,268	6,808	13,076
Articles of apparel and clothing	25,315	24,168	5,127	6,255	11,382	6,476	6,310	5,731	6,174	11,905
Optical goods	149	118	28	34	62	27	29	26	52	78
Watches and clocks	333	393	90	104	194	95	104	93	103	196
Toys, games and sporting goods	183	176	37	42	79	50	47	38	47	85
Jewellery, goldsmiths & silversmiths wares	850	629	141	140	281	161	187	164	191	355
Other sections	21	6	-	5	5	-	1	4	5	9

¹Revised

²Provisional

Table 1.11 - EPZ imports of selected commodities by section, 2002 - 2004

Value (c.i.f) : Million Rupees

SITC section/description	2002	2003 ¹	2003 ¹					2004 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	16,909	15,579	3,779	3,726	7,505	4,005	4,069	3,952	4,784	8,736
0 - Food and live animals	1,188	918	266	47	313	317	288	192	323	515
2 - Crude materials, inedible, except fuels	1,061	813	211	191	402	203	208	196	432	628
of which :										
Cotton	431	516	103	138	241	164	111	124	321	445
Synthetic fibres suitable for spinning	22	19	4	5	9	5	5	2	9	11
Wool and other animal hair	324	216	84	33	117	22	77	57	87	144
3 - Mineral fuels, lubricants and related products	16	12	6	4	10	-	2	-	-	-
5 - Chemicals and related products, n.e.s	624	613	161	143	304	164	145	131	131	262
6 - Manufactured goods classified chiefly by material	10,411	10,147	2,384	2,575	4,959	2,598	2,590	2,218	2,795	5,013
of which :										
Leather	93	151	28	42	70	43	38	48	39	87
Textile yarn and fabrics	8,536	7,848	1,861	2,025	3,886	1,961	2,001	1,662	2,153	3,815
Pearls, precious and semi-precious stones	1,019	1,264	298	302	600	376	288	259	343	602
7 - Machinery & transport equipment	1,658	1,500	368	410	778	312	410	842	688	1,530
8 - Miscellaneous manufactured articles	1,898	1,522	363	347	710	398	414	358	394	752
of which :										
Optical goods, watches & clocks	220	207	55	56	111	45	51	51	51	102
Jewellery, goldsmiths & silversmiths wares	644	302	76	55	131	84	87	77	89	166
Other sections	53	54	20	9	29	13	12	15	21	36

¹Revised

² Provisional

Table 1.12 - EPZ exports by country of destination, 2002 - 2004

Value (f.o.b): Million Rupees

Country of destination	2002	2003 ¹	2003 ¹				2004 ²			
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	32,683	31,444	6,716	8,005	14,721	8,363	8,360	7,551	8,551	16,102
Europe	20,861	20,507	4,290	5,023	9,313	5,441	5,753	5,204	5,854	11,058
Belgium	727	646	119	126	245	220	181	203	219	422
France	7,637	7,253	1,462	1,965	3,427	1,705	2,121	1,605	1,963	3,568
Germany	1,132	1,176	191	268	459	428	289	277	277	554
Italy	1,420	1,196	204	334	538	285	373	319	454	773
Netherlands	752	749	164	152	316	213	220	218	167	385
Spain	536	448	99	111	210	116	122	76	106	182
Sweden	114	67	22	11	33	17	17	4	8	12
Switzerland	414	473	117	125	242	122	109	117	148	265
United Kingdom	7,635	7,848	1,780	1,810	3,590	2,120	2,138	2,241	2,351	4,592
Other	494	651	132	121	253	215	183	144	161	305
Asia	494	399	92	83	175	107	117	154	180	334
China	47	49	10	4	14	11	24	22	2	24
Hong Kong (S.A.R) ³	109	66	8	22	30	18	18	31	67	98
Japan	164	152	45	29	74	37	41	39	30	69
Singapore	30	18	9	4	13	4	1	2	3	5
Other	144	114	20	24	44	37	33	60	78	138
Africa	1,498	1,733	365	447	812	459	462	404	550	954
Malagasy, Republic of	407	560	103	146	249	133	178	134	234	368
Reunion	290	290	44	83	127	97	66	75	98	173
South Africa, Republic of	407	557	153	132	285	143	129	112	111	223
Zimbabwe	88	46	7	15	22	12	12	8	10	18
Other	306	280	58	71	129	74	77	75	97	172
America	9,750	8,722	1,949	2,436	4,385	2,334	2,003	1,764	1,936	3,700
Canada	202	167	47	35	82	40	45	37	35	72
U.S.A	9,481	8,474	1,877	2,377	4,254	2,275	1,945	1,704	1,876	3,580
Other	67	81	25	24	49	19	13	23	25	48
Oceania	80	83	20	16	36	22	25	25	31	56
Australia	79	81	20	16	36	21	24	25	31	56
New Zealand	1	-	-	-	-	-	-	-	-	-
Other	-	2	-	-	-	1	1	-	-	-

¹ Revised

² Provisional

³ Special Administrative Region of China

Table 1.13 - EPZ imports by country of origin, 2002 - 2004

Value (c.i.f): Million Rupees

Country of origin	2002	2003 ¹	2003 ¹					2004 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	16,909	15,579	3,779	3,726	7,505	4,005	4,069	3,952	4,784	8,736
Europe	5,958	5,177	1,199	1,283	2,482	1,212	1,483	1,612	1,718	3,330
Belgium	460	514	124	121	245	142	127	134	163	297
France	1,859	1,584	343	384	727	388	469	359	433	792
Germany	561	574	142	157	299	127	148	213	163	376
Italy	1,095	1,054	226	321	547	222	285	303	339	642
Netherlands	296	19	4	4	8	6	5	4	2	6
Spain	523	380	86	27	113	97	170	180	96	276
Sweden	16	19	11	2	13	4	2	7	12	19
Switzerland	509	441	125	115	240	89	112	287	364	651
United Kingdom	450	375	96	89	185	89	101	82	87	169
Other	189	217	42	63	105	48	64	43	59	102
Asia	8,096	7,316	1,728	1,775	3,503	1,957	1,856	1,737	2,474	4,211
China	3,051	2,264	586	616	1,202	482	580	491	602	1,093
Hong Kong (S.A.R) ³	839	662	168	149	317	159	186	112	155	267
India	2,237	2,382	518	545	1,063	723	596	612	1,054	1,666
Indonesia	288	280	77	68	145	84	51	74	158	232
Japan	325	142	43	40	83	34	25	137	21	158
Korea, Republic of	152	140	20	39	59	45	36	27	44	71
Macau	7	1	-	1	1	-	-	-	-	-
Malaysia	271	387	74	106	180	104	103	79	130	209
Pakistan	247	335	54	82	136	105	94	66	70	136
Singapore	86	60	15	16	31	10	19	25	23	48
Taiwan	340	307	80	59	139	97	71	35	115	150
Thailand	150	175	32	34	66	41	68	35	67	102
Other	103	181	61	20	81	73	27	44	35	79
Africa	2,055	2,093	555	504	1,059	521	513	422	282	704
Burkina Faso	25	115	21	40	61	16	38	32	5	37
Cameroon	26	29	18	10	28	-	1	20	15	35
Malagasy, Republic of	113	183	47	58	105	52	26	22	18	40
Mali	216	80	3	31	34	29	17	30	17	47
South Africa, Republic of	1,188	1,271	311	272	583	353	335	259	151	410
Other	487	415	155	93	248	71	96	59	76	135
America	488	684	156	121	277	267	140	133	150	283
U.S.A	442	465	128	100	228	124	113	70	146	216
Mexico	2	3	1	1	2	-	1	-	1	1
Other	44	216	27	20	47	143	26	63	3	66
Oceania	312	309	141	43	184	48	77	48	160	208
Australia	285	261	107	40	147	38	76	44	76	120
Micronesia	-	40	33	-	33	7	-	-	66	66
Other	27	8	1	3	4	3	1	4	18	22

¹ Revised

² Provisional

³ Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group, Jun. 2003 - Jun. 2004
Pioneer Status Enterprises.**

Product group	No. of enterprises			Net change	
	Jun.03	Mar.04	Jun.04	Mar. 04 to Jun. 04	Jun. 03 to Jun. 04
Informatics	39	40	41	1	2
Electric and electronic products	34	37	37	0	3
Light engineering	42	43	43	0	1
Support to jewellery	6	4	4	0	-2
Support to printing and publishing	17	15	15	0	-2
Other support services	61	62	61	-1	0
Plastic and rubber product	27	26	26	0	-1
Other	31	31	31	0	0
TOTAL	257	258	258	0	1

**Table 2.2:- Net change in employment by product group, Jun. 2003 - Jun. 2004
Pioneer Status Enterprises.**

Product group	Employment			Net change	
	Jun.03	Mar.04	Jun.04	Mar. 04 to Jun. 04	Jun. 03 to Jun. 04
Informatics	311	263	286	23	-25
Electric and electronic products	342	332	319	-13	-23
Light engineering	658	781	798	17	140
Support to jewellery	85	81	81	0	-4
Support to printing and publishing	218	217	219	2	1
Other support services	771	725	652	-73	-119
Plastic and rubber products	488	502	497	-5	9
Other	556	556	734	178	178
TOTAL	3,429	3,457	3,586	129	157

Table 2.3:- Employment by size and sex: June 2003 - June 2004, Pioneer Status Enterprises.

Employment size	No. of enterprises			Employment								
				June 2003			March 2004			June 2004		
	Jun.03	Mar.04	Jun.04	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	40	43	43	1,403	603	2,006	1,636	575	2,211	1,739	643	2,382
10 to < 25	51	43	41	601	214	815	517	194	711	495	174	669
Less than 10	166	172	174	436	172	608	410	125	535	406	129	535
TOTAL	257	258	258	2,440	989	3,429	2,563	894	3,457	2,640	946	3,586
<i>Of which, expatriates</i>	-	-	-	188	20	208	183	17	200	203	19	222

Table 2.4 :- Analysis of net change in employment : 2nd quarter 2004, Pioneer Status Enterprises.

	Evolution 2nd quarter 2004	
	Enterprises	Employment
A. Total employment creation :	...	333
Expansion in existing enterprises	42	328
New enterprises	1	5
B. Total employment lost :	...	204
Reduction in existing enterprises	40	158
Closures	1	46
C. Net change (A-B)	...	129
Male	...	77
Female	...	52

Table 2.5:- Employment by product group and sex: June 2003 - June 2004, Pioneer Status Enterprises.

Product group	June 2003				June 2004			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	39	215	96	311	41	213	73	286
Electric and Electronic products	34	211	131	342	37	207	112	319
Light engineering	42	570	88	658	43	703	95	798
Support to jewellery	6	37	48	85	4	21	60	81
Support to printing and publishing	17	151	67	218	15	157	62	219
Other support services	61	419	352	771	61	409	243	652
Plastic and rubber products	27	440	48	488	26	441	56	497
Other	31	397	159	556	31	489	245	734
TOTAL	257	2,440	989	3,429	258	2,640	946	3,586