

The Export Processing Zone and Pioneer Status Enterprises

4th Quarter and Year 2003

Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up to date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of December 2003. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures of EPZ imports and exports for the 4th quarter and year 2003 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1993 to 2003.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of EPZ enterprises at the end of the 4th quarter of 2003 stood at 506, i.e., at the same level as at December 2002 but one less than the previous quarter. During the last quarter, 5 closures were reported whilst 4 new enterprises started operation (Table 1.5).

During the year, 23 enterprises closed down but these were offset by 23 new enterprises. In "Wearing apparel", the most important group in the EPZ, 13 closures were reported and 12 new enterprises came into operation, bringing the total number of enterprises to 229. The distribution of enterprises by product group is given in Table 1.2.

2.2 Employment evolution, 4th quarter 2003

At the end of December 2003, employment in the EPZ stood at 77,623 showing an increase of 585 over the previous quarter. The number of male employees rose by 21 to 26,660 and female employment went up by 564 to 50,963. The ratio of male to female employment in the EPZ workforce is approximately 1 to 2 (Table 1.4).

As shown in Table 1.5, during the 4th quarter 2003, a total of 2,269 jobs were created: 2,177 through expansion in 15 existing enterprises and 92 by the 4 new enterprises. On the other hand, 1,684 jobs were lost: 1,641 through reduction in 22 existing enterprises and 43 following the closure of the 5 enterprises.

The "Wearing apparel" group witnessed a rise of 488 in its workforce, the effect of an increase of 799 in the sub-group "Other garments" partially offset by a decrease of 311 in "Pullovers". "Wearing apparel" still remains the most important group in the EPZ with 62,514 employees over a total of 77,623. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers, who numbered 15,120 at the beginning of the quarter, increased by 272 during the 4th quarter to reach 15,392. Among males, employment fell by 51, whilst among females there was an increase of 323. Table 1.8 shows expatriate employment by product group and sex.

2.3 *Employment evolution, Year 2003*

During 2003, employment in the EPZ fell by 9,581 from 87,204 at the end of 2002. Among males, employment went down by 2,295 as against 7,286 among females (Tables 1.6 and 1.7).

In the "Wearing apparel" group, employment declined by 9,520 from 72,034 to 62,514. Within the group, employment fell by 5,163 in "Pullovers" and a decrease of 4,357 was registered in "Other garments". Other significant decreases were registered in the "Other" product group (-270) and "Toys and carnival articles" (-186). On the other hand, "Textile yarn and fabrics", "Food" and "Jewellery and related articles" registered noticeable increases of 201, 147 and 112 respectively. Details of changes in employment by product group are given in Table 1.7.

2.4 *Exports and Imports, Year 2003*

As mentioned in the introduction, it is to be noted that trade figures for year 2003 are provisional and are therefore liable to subsequent revisions.

EPZ exports for the 4th quarter of 2003 amounted to Rs. 8,515 million, bringing the total for year 2003 to Rs. 32,059 million. Compared to the previous year this represents a decrease of Rs. 624 million.

Imports in 2003, totalled Rs. 15,559 million compared to Rs. 16,909 million for 2002. The bill for raw materials dropped by Rs. 1,190 million to Rs. 14,061 million and imports of machinery and equipment fell by Rs. 160 million to Rs. 1,498 million.

Net exports, i.e. exports minus imports, amounted to Rs. 16,500 million and its ratio to exports works out to around 51% compared to 48% in the previous year (Table 1.12).

Exports of manufactured articles of apparel and clothing, which represent over 75% of EPZ exports, declined by Rs. 611 million. Other details of EPZ exports by section are shown in Table 1.13.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 24,057 million or around 75% of total exports. An analysis by country of destination (Table 1.15) shows an increase of Rs. 322 million (+4.2%) in exports to the United Kingdom whilst exports to the United States of America and France fell by Rs. 696 million (-7.3%) and Rs. 322 million (-4.2%) respectively. Exports to the Malagasy Republic increased from Rs. 407 million in 2002 to Rs. 568 million in 2003 showing signs of improvement after the events at the beginning of 2002.

It is to be noted that the above figures do not include the sales of EPZ products to Freeport operators. These goods, valued at Rs.1,987 million for 2003 compared to Rs. 1,722 million for the previous year, are only included in external trade statistics as exports of the Freeport, as and when they are exported by the Freeport licensees.

3. The Pioneer Status Enterprises (PSE)

3.1 *Number of enterprises*

At the end of the 4th quarter 2003, one new enterprise started operation while 4 existing ones closed down, bringing the total number of PSE's to 259. Among the enterprises 87 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (63), followed by "Light engineering" (42) and "Informatics" (41). Further details are given in Table 2.1

3.2 *Employment*

The total workforce in the PSE sector at the end of December 2003 was 3,353 (2,461 males and 892 females) showing a decrease of 83 over the previous quarter but an increase of 50 when compared to December 2002. The "large" enterprises employed 2,819 as against 2,782 at the end of September 2003.

From Table 2.4 it can be seen that during the 4th quarter 2003, a total of 263 jobs were created of which 262 by 47 existing enterprises. On the other hand, 82 enterprises reported a total reduction of 328 in their workforce and job losses due to the closure of the four enterprises numbered 18.

The number of expatriates employed in the PSE increased by 36 to reach 209 at the end of 2003.

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Table 1.1:- Main economic indicators: 1993 - 2003, EPZ Sector.

	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u> ¹	<u>2003</u> ²
1. No of enterprises as at December	536	494	481	481	480	495	512	518	522	506	506
- New	38	27	25	43	26	48	37	34	24	9	23
- Closures	60	69	38	43	27	33	20	28	20	25	23
2. Employment as at December	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623
- Net change	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581
- Growth rate (%)	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0
3. Exports (f.o.b, Rs Million)	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	32,683	32,059
4. Imports (c.i.f, Rs Million) :	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,559
- Raw materials	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,061)
- Machinery & spare parts	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,498)
5. Net Exports (Rs Million)	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	15,774	16,500
6. Net Exports to Exports (%)	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	48.3	51.5
7. Value added¹ at basic prices (Rs Million)	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,681	13,600	13,447
- Share in Manufacturing(%)	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	49.9	48.1	45.7
- Share in GDP(%)	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	10.9	9.8
8. Annual Growth rate of Value added (%)	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-4.0
9. Investment (Rs Million)	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,475	1,614
- Machinery	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,452)	(1,506)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: December 2002 - December 2003, EPZ Sector.

Product group	No. of enterprises			Net change from	
	Dec. 2002	Sept. 2003	Dec. 2003	Sept. 03 to Dec. 03	Dec. 02 to Dec. 03
1. Food	9	10	10	0	1
2. Flowers	38	37	37	0	-1
3. Textile yarn and fabrics	44	44	43	-1	-1
4. Wearing apparel :	230	231	229	-2	-1
Pullovers	(36)	(34)	(34)	(0)	(-2)
Other garments	(194)	(197)	(195)	(-2)	(1)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	30	29	30	1	0
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	6	6	6	0	0
10. Jewellery and related articles	30	31	32	1	2
11. Toys and carnival articles	7	7	7	0	0
12. Other	91	91	91	0	0
TOTAL	506	507	506	-1	0

Table 1.3:- New enterprises and closures, 2002 - 2003, EPZ Sector.

Product group	Year 2002				Year 2003			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	-	-	-	-	1	14	-	-
2. Flowers	-	-	1	8	-	-	1	15
3. Textile yarn and fabrics	1	183	4	359	1	245	2	101
4. Wearing apparel :	5	1,591	14	3,152	12	614	13	7,493
Pullovers	(1)	(1,349)	(3)	(1,661)	(1)	(57)	(3)	(3,205)
Other garments	(4)	(242)	(11)	(1,491)	(11)	(557)	(10)	(4,288)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	2	8	1	17	1	1
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	1	54	-	-	-	-
10. Jewellery and related articles	1	5	-	-	3	52	1	3
11. Toys and carnival articles	-	-	-	-	-	-	-	-
12. Other	2	46	3	62	5	105	5	339
TOTAL	9	1,825	25	3,643	23	1,047	23	7,952

Table 1.4:- Employment by size and sex: December 2002 - December 2003, EPZ Sector.

Category	Enterprise			Employment (end of period)								
	Number as at			December 02			September 03			December 03		
	Dec. 02	Sept. 03	Dec. 03	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	131	141	134	332	235	567	363	233	596	337	228	565
Enterprises with 10 or more employees	375	366	372	28,540	57,398	85,938	26,212	49,765	75,977	26,264	50,443	76,707
Outworkers	-	-	-	83	616	699	64	401	465	59	292	351
TOTAL	506	507	506	28,955	58,249	87,204	26,639	50,399	77,038	26,660	50,963	77,623
<i>of which, expatriates</i>	-	-	-	5,529	11,389	16,918	5,922	9,198	15,120	5,871	9,521	15,392

Table 1.5:- Analysis of net change in EPZ employment, 4th Quarter and Year 2003.

	Evolution 4th quarter 2003		Evolution year 2003	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	2,269	...	5,082
Expansion in existing enterprises ¹	15	2,177	33	4,035
New enterprises	4	92	23	1,047
B. Total employment loss :	...	1,684	...	14,663
Reduction in existing enterprises ¹	22	1,641	42	6,711
Closures	5	43	23	7,952
C. Net change (A-B)	...	585	...	-9,581
Male	...	21	...	-2,295
Female	...	564	...	-7,286

¹No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: December 2002 - December 2003, EPZ Sector.

Product group	December 2002				December 2003			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	9	670	1,405	2,075	10	712	1,510	2,222
2. Flowers	38	211	274	485	37	195	259	454
3. Textile yarn and fabrics	44	3,341	1,195	4,536	43	3,255	1,482	4,737
4. Wearing apparel :	230	21,616	50,418	72,034	229	19,480	43,034	62,514
Pullovers	(36)	(4,670)	(13,468)	(18,138)	(34)	(3,620)	(9,355)	(12,975)
Other garments	(194)	(16,946)	(36,950)	(53,896)	(195)	(15,860)	(33,679)	(49,539)
5. Leather products and footwear	9	165	569	734	9	161	610	771
6. Wood and paper products	30	597	195	792	30	597	194	791
7. Optical goods	6	188	185	373	6	176	188	364
8. Electronic watches and clocks	6	248	443	691	6	241	411	652
9. Electric and electronic products	6	151	357	508	6	156	330	486
10. Jewellery and related articles	30	641	898	1,539	32	646	1,005	1,651
11. Toys and carnival articles	7	93	880	973	7	78	709	787
12. Other	91	1,034	1,430	2,464	91	963	1,231	2,194
TOTAL	506	28,955	58,249	87,204	506	26,660	50,963	77,623

Table 1.7:- Net change in employment by product group: December 2002 - December 2003, EPZ Sector.

Product group	Employment			Net change from	
	Dec. 02	Sept. 03	Dec. 03	Sept. 03 to Dec. 03	Dec. 02 to Dec. 03
1. Food	2,075	2,101	2,222	121	147
2. Flowers	485	454	454	0	-31
3. Textile yarn and fabrics	4,536	4,794	4,737	-57	201
4. Wearing apparel :	72,034	62,026	62,514	488	-9,520
Pullovers	(18,138)	(13,286)	(12,975)	(-311)	(-5,163)
Other garments	(53,896)	(48,740)	(49,539)	(799)	(-4,357)
5. Leather products and footwear	734	791	771	-20	37
6. Wood and paper products	792	769	791	22	-1
7. Optical goods	373	376	364	-12	-9
8. Electronic watches and clocks	691	656	652	-4	-39
9. Electric and electronic products	508	511	486	-25	-22
10. Jewellery and related articles	1,539	1,541	1,651	110	112
11. Toys and carnival articles	973	816	787	-29	-186
12. Other	2,464	2,203	2,194	-9	-270
TOTAL	87,204	77,038	77,623	585	-9,581

Table 1.8 :- Expatriate employment by product group and sex: December 2002 - December 2003, EPZ Sector.

Product group	December 2002			December 2003		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	80	242	322	84	264	348
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	370	263	633	456	347	803
4. Wearing apparel :	4,901	10,848	15,749	5,169	8,899	14,068
Pullovers	(697)	(2,175)	(2,872)	(607)	(1,234)	(1,841)
Other garments	(4,204)	(8,673)	(12,877)	(4,562)	(7,665)	(12,227)
5. Leather products and footwear	13	2	15	4	2	6
6. Wood and paper products	8	0	8	10	0	10
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	5	0	5	2	0	2
9. Electric and electronic products	9	0	9	3	1	4
10. Jewellery and related articles	37	3	40	37	1	38
11. Toys and carnival articles	6	25	31	2	0	2
12. Other	99	5	104	103	6	109
TOTAL	5,529	11,389	16,918	5,871	9,521	15,392

Table 1.9:- Distribution of EPZ enterprises and employment by employment size as at December 2003.

Employment size (including outworkers)	Enterprise			Employment		
	Number	Percentage	Cum. %	Number	Percentage	Cum. %
Under 10	134	27	27	580	1	1
10 - 50	184	36	63	4,456	6	7
51 - 100	70	14	77	5,235	7	14
101 - 300	72	14	91	12,329	16	30
301 - 500	14	3	94	5,725	7	37
501 - 1000	15	3	97	10,512	13	50
More than 1000	17	3	100	38,786	50	100
TOTAL	506	100		77,623	100	

Table 1.10:- Geographical distribution of EPZ establishments* and employment - December 2003.

District / Locality	Establishments			Total Employment
	Textile	Non-Textile	Total	
Port Louis	42	50	92	8,650
Plaine Lauzun	14	6	20	1,738
Port Louis city	19	30	49	3,832
Pamplemousses	44	28	72	10,412
Terre Rouge & Riche Terre	9	10	19	1,848
Tombeau Bay	11	0	11	1,439
Triolet	9	5	14	3,379
Rivière du Rempart	28	21	49	9,402
St. Antoine & Goodlands	10	17	27	4,216
Rivière du Rempart & Ile d'Ambre	12	1	13	4,704
Flacq	38	15	53	7,239
Central Flacq	17	5	22	3,569
Bel Air	4	1	5	630
Grand Port	24	4	28	4,212
Rose Belle & New Grove	11	0	11	922
Mahebourg	2	0	2	425
Savanne	16	6	22	5,257
Surinam	6	1	7	1,163
Rivière des Anguilles	2	3	5	365
Plaine Wilhems	114	68	182	24,271
Coromandel	17	15	32	1,785
Beau Bassin & Rose Hill	26	11	37	6,092
Vacoas & Phoenix	30	14	44	10,016
Quatre Bornes	13	8	21	1,569
Curepipe, Floreal & Forest Side	26	18	44	4,201
Moka	28	29	57	4,919
Pailles	7	9	16	433
St. Pierre & Moka	9	16	25	2,337
Black River	9	13	22	3,261
Medine & Bambous	3	2	5	1,580
T O T A L	343	234	577	77,623

* The number of establishments is greater than number of enterprises as it includes branches.

Table 1.11: - EPZ enterprises and employment, quarterly series (1993 - 2003).

Y E A R	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1993	554	550	543	536	87,804	86,028	85,254	85,621
1994	520	509	502	494	83,882	83,862	83,382	82,176
1995	490	477	477	481	83,160	81,823	80,698	80,466
1996	480	475	477	481	81,048	79,269	79,447	79,793
1997	483	478	480	480	81,572	81,915	82,083	83,391
1998	485	485	480	495	86,069	87,057	87,902	90,116
1999	500	505	508	512	91,559	90,812	90,452	91,374
2000	517	519	523	518	90,861	90,765	89,869	90,682
2001	527	524	522	522	93,218	92,966	90,894	87,607
2002	514	509	506	506	86,865	86,987	86,949	87,204
2003	508	513	507	506	84,638	83,609	77,038	77,263

Table 1.12 - Net EPZ exports, 2002 - 2003.

Value :Million Rupees

	2002 ¹	2003 ²	2002 ¹				2003 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
A. Total exports (f.o.b)	32,683	32,059	6,691	8,590	8,634	8,768	6,900	8,195	8,449	8,515
B. Total imports (c.i.f)	16,909	15,559	3,831	4,330	4,628	4,120	3,738	3,740	4,009	4,072
<i>Raw materials</i>	(15,251)	(14,061)	(3,572)	(4,036)	(3,925)	(3,718)	(3,373)	(3,330)	(3,697)	(3,661)
<i>Machinery</i>	(1,658)	(1,498)	(259)	(294)	(703)	(402)	(365)	(410)	(312)	(411)
Net Exports (A - B)	15,774	16,500	2,860	4,260	4,006	4,648	3,162	4,455	4,440	4,443
Net Exports as % of total exports	48	51	43	50	46	53	46	54	53	52

¹ Revised

² Provisional

Table 1.13 - EPZ exports of selected commodities by section, 2002 - 2003.

Value (f.o.b) : Million Rupees

SITC section/description	2002 ¹	2003 ²	2002 ¹				2003 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	32,683	32,059	6,691	8,590	8,634	8,768	6,900	8,195	8,449	8,515
0 - Food and live animals of which :	2,297	2,318	510	651	582	554	500	534	604	680
Fish & fish preparations	2,018	2,001	439	561	530	488	433	474	529	565
2 - Crude materials, inedible, except fuels	57	73	12	12	11	22	17	22	11	23
5 - Chemicals and related products, n.e.s	97	177	11	21	30	35	34	46	37	60
6 - Manufactured goods classified chiefly by material of which :	2,603	2,546	528	711	703	661	588	639	668	651
Textile yarn, fabrics, made up articles	1,225	1,137	238	341	326	320	288	300	294	255
Pearls, precious & semi-precious stones	1,047	1,121	206	279	300	262	247	268	303	303
7 - Machinery and transport equipment	165	191	35	39	41	50	39	31	73	48
8 - Miscellaneous manufactured articles of which :	27,443	26,748	5,595	7,155	7,248	7,445	5,722	6,918	7,056	7,052
Articles of apparel and clothing	25,315	24,704	5,141	6,517	6,738	6,919	5,285	6,424	6,537	6,458
Optical goods	149	120	50	42	22	35	28	35	27	30
Watches and clocks	333	395	77	85	77	94	91	104	96	104
Toys, games and sporting goods	183	178	36	55	51	41	40	43	49	46
Jewellery, goldsmiths & silversmiths wares	850	634	155	314	202	179	143	143	161	187
Other sections	21	6	0	1	19	1	0	5	0	1

¹Revised

²Provisional

Table 1.14 - EPZ imports of selected commodities by section, 2002 - 2003.

Value (c.i.f) : Million Rupees

SITC section/description	2002 ¹	2003 ²	2002 ¹				2003 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	16,909	15,559	3,831	4,330	4,628	4,120	3,738	3,740	4,009	4,072
0 - Food and live animals	1,188	918	286	231	373	298	266	47	317	288
2 - Crude materials, inedible, except fuels of which :	1,061	813	285	296	231	249	211	191	203	208
Cotton	431	516	108	143	80	100	103	138	164	111
Synthetic fibres suitable for spinning	22	19	4	12	4	2	4	5	5	5
Wool and other animal hair	324	217	117	83	62	62	84	33	22	78
3 - Mineral fuels, lubricants and related products	16	11	5	0	9	2	6	4	0	1
5 - Chemicals and related products, n.e.s	624	620	133	166	161	164	159	151	165	145
6 - Manufactured goods classified chiefly by material of which :	10,411	10,125	2,316	2,869	2,683	2,543	2,353	2,581	2,601	2,590
Leather	93	144	18	29	25	21	21	42	43	38
Textile yarn and fabrics	8,536	7,834	1,899	2,317	2,252	2,068	1,838	2,030	1,965	2,001
Pearls, precious and semi-precious stones	1,019	1,263	220	322	203	274	298	302	376	287
7 - Machinery & transport equipment	1,658	1,498	259	294	703	402	365	410	312	411
8 - Miscellaneous manufactured articles of which :	1,898	1,517	535	459	453	451	358	347	398	414
Optical goods, watches & clocks	220	201	51	47	42	80	50	55	45	51
Jewellery, goldsmiths & silversmiths wares	644	324	285	147	114	98	76	77	84	87
Other sections	53	57	12	15	15	11	20	9	13	15

¹Revised

²Provisional

Table 1.15 - EPZ exports by country of destination, 2002 - 2003.

Value (f.o.b): Million Rupees

Country of destination	2002 ¹	2003 ²	2002 ¹				2003 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	32,683	32,059	6,691	8,590	8,634	8,768	6,900	8,195	8,449	8,515
Europe	20,861	20,769	4,275	5,789	5,285	5,512	4,379	5,094	5,478	5,818
Belgium	727	674	137	124	191	275	119	128	227	200
France	7,637	7,315	1,481	2,263	1,778	2,115	1,483	1,986	1,709	2,137
Germany	1,132	1,191	266	338	296	232	193	272	437	289
Italy	1,420	1,207	313	433	342	332	206	341	285	375
Netherlands	752	757	186	163	162	241	164	153	213	227
Spain	536	459	80	118	157	181	102	117	116	124
Sweden	114	67	17	42	28	27	22	12	17	16
Switzerland	414	474	93	106	110	105	118	125	122	109
United Kingdom	7,635	7,957	1,597	1,968	2,078	1,992	1,833	1,833	2,130	2,161
Other	494	668	105	234	143	12	139	127	222	180
Asia	494	401	98	144	150	102	92	83	108	118
Hong Kong (S.A.R) ³	109	66	12	30	28	39	8	22	18	18
Japan	164	152	47	34	48	35	45	29	37	41
Singapore	30	18	6	9	14	1	9	4	4	1
Other	191	165	33	71	60	27	30	28	49	58
Africa	1,498	1,769	293	371	384	450	374	453	475	467
Malagasy, Republic of	407	568	114	63	87	143	106	151	133	178
Reunion	290	293	42	73	90	85	44	84	98	67
South Africa, Republic of	407	571	74	104	98	131	157	129	156	129
Zimbabwe	88	48	25	25	22	16	7	15	13	13
Other	306	289	38	106	87	75	60	74	75	80
America	9,750	9,038	2,011	2,266	2,787	2,686	2,035	2,548	2,367	2,088
Canada	202	169	54	42	50	56	48	36	40	45
U.S.A	9,481	8,785	1,942	2,212	2,715	2,612	1,960	2,487	2,308	2,030
Other	67	84	15	12	22	18	27	25	19	13
Oceania	80	82	14	20	28	18	20	17	21	24
Australia	79	82	14	20	28	17	20	17	21	24
New Zealand	1	0	-	-	-	1	0	0	0	0

¹ Revised

² Provisional

³ Special Administrative Region of China

Table 1.16 - EPZ imports by country of origin, 2002 - 2003.

Value (c.i.f): Million Rupees

Country of origin	2002 ¹	2003 ²	2002 ¹				2003 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	16,909	15,559	3,831	4,330	4,628	4,120	3,738	3,740	4,009	4,072
Europe	5,958	5,174	1,468	1,407	1,520	1,563	1,182	1,291	1,215	1,486
Belgium	460	513	122	100	122	116	124	121	142	126
France	1,859	1,579	535	476	405	443	337	384	388	470
Germany	561	578	117	111	152	181	140	158	130	150
Italy	1,095	1,049	232	279	291	293	221	321	222	285
Netherlands	296	18	91	47	93	65	4	4	6	4
Spain	523	386	124	95	142	162	86	32	97	171
Sweden	16	18	1	3	7	5	10	2	4	2
Switzerland	509	437	111	115	125	158	122	115	89	111
United Kingdom	450	375	93	115	137	105	96	89	89	101
Other	189	221	42	66	46	35	42	65	48	66
Asia	8,096	7,339	1,696	2,078	2,439	1,883	1,739	1,779	1,965	1,856
China	3,051	2,250	591	931	875	654	570	617	482	581
Hong Kong (S.A.R) ³	839	664	177	223	255	184	168	150	160	186
India	2,237	2,382	556	457	614	610	517	546	723	596
Indonesia	288	280	76	67	80	65	77	68	84	51
Japan	325	143	33	66	173	53	43	40	34	26
Korea, Republic of	152	140	37	40	50	25	20	39	45	36
Macao	7	2	1	2	3	1	1	1	-	-
Malaysia	271	385	51	75	70	75	72	106	104	103
Pakistan	247	334	44	63	75	65	54	82	105	93
Singapore	86	60	22	28	26	10	15	16	10	19
Taiwan	340	308	54	66	149	71	80	61	97	70
Thailand	150	174	34	35	49	32	32	34	41	67
Other	103	217	20	25	20	38	90	19	80	28
Africa	2,055	2,096	462	604	479	510	554	507	521	514
Burkina Faso	25	114	-	-	-	25	21	40	16	37
Cameroon	26	28	-	26	-	0	18	10	-	-
Malagasy, Republic of	113	183	17	19	37	40	47	58	52	26
Mali	216	80	62	60	52	42	3	31	29	17
South Africa, Republic of	1,188	1,274	264	352	257	315	311	275	353	335
Other	487	417	119	147	133	88	154	93	71	99
America	488	682	122	142	120	104	155	120	267	140
U.S.A	442	463	96	136	111	99	126	100	124	113
Mexico	2	3	-	-	1	1	1	1	-	1
Other	44	216	26	6	8	4	28	19	143	26
Oceania	312	268	83	99	70	60	108	43	41	76
Australia	285	261	79	85	67	54	107	40	38	76
New Zealand	27	7	4	14	3	6	1	3	3	-

¹ Revised

² Provisional

³ Special Administrative Region of China

**Table 2.1:- Net change in number of enterprises by product group, Dec. 2002 - Dec. 2003
Pioneer Status Enterprises.**

Product group	No. of enterprises			Net change	
	Dec.02	Sept.03	Dec.03	Sept.03-Dec.03	Dec.02-Dec.03
Informatics	39	40	41	1	2
Electric and electronic products	35	36	36	0	1
Light engineering	40	43	42	-1	2
Support to jewellery	5	5	4	-1	-1
Support to printing and publishing	16	16	15	-1	-1
Other support services	62	62	63	1	1
Plastic and rubber product	27	28	26	-2	-1
Other	32	32	32	0	0
TOTAL	256	262	259	-3	3

**Table 2.2:- Net change in employment by product group, Dec. 2002 - Dec. 2003
Pioneer Status Enterprises.**

Product group	Employment			Net change	
	Dec.02	Sept.03	Dec.03	Sept.03-Dec.03	Dec.02-Dec.03
Informatics	307	317	257	-60	-50
Electric and electronic products	346	349	319	-30	-27
Light engineering	611	648	749	101	138
Support to jewellery	57	78	71	-7	14
Support to printing and publishing	221	213	209	-4	-12
Other support services	725	767	726	-41	1
Plastic and rubber products	489	510	522	12	33
Other	547	554	500	-54	-47
TOTAL	3,303	3,436	3,353	-83	50

Table 2.3:- Employment by size and sex: December 2002 - December 2003, Pioneer Status Enterprises.

Employment size	No. of enterprises			Employment								
				December 2002			September 2003			December 2003		
	Dec.02	Sept.03	Dec.03	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	38	36	36	1,330	519	1,849	1,346	542	1,888	1,451	511	1,962
10 to < 25	49	53	51	561	229	790	646	248	894	610	247	857
Less than 10	169	173	172	483	181	664	469	185	654	400	134	534
TOTAL	256	262	259	2,374	929	3,303	2,461	975	3,436	2,461	892	3,353
<i>Of which, expatriates</i>	-	-	-	166	9	175	160	13	173	192	17	209

Table 2.4:- Analysis of net change in employment, 4th quarter 2003 and Year 2003, Pioneer Status Enterprises.

	Evolution 4th quarter 2003		Evolution year 2003	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	263	...	568
Expansion in existing enterprises	47	262	60	414
New enterprises	1	1	14	154
B. Total employment loss :	...	346	...	518
Reduction in existing enterprises	82	328	105	466
Closures	4	18	11	52
C. Net change (A-B)	...	-83	...	50
Male	...	0	...	87
Female	...	-83	...	-37

Table 2.5:- Employment by product group and sex: December 2002 - December 2003, Pioneer Status Enterprises.

Product group	December 2002				December 2003			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	39	210	97	307	41	181	76	257
Electric and Electronic products	35	220	126	346	36	207	112	319
Light engineering	40	533	78	611	42	652	97	749
Support to jewellery	5	25	32	57	4	20	51	71
Support to printing and publishing	16	154	67	221	15	150	59	209
Other support services	62	411	314	725	63	416	310	726
Plastic and rubber products	27	439	50	489	26	469	53	522
Other	32	382	165	547	32	366	134	500
TOTAL	256	2,374	929	3,303	259	2,461	892	3,353

Table 2.6: - Pioneer Status Enterprises and employment, quarterly series (1998 - 2003).

Y E A R	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1998	164	176	185	195	2,304	2,428	2,635	2,481
1999	199	204	205	209	2,467	2,489	2,523	2,567
2000	216	222	232	236	2,546	2,556	2,723	2,839
2001	240	233	244	245	2,930	2,858	3,130	3,221
2002	248	252	256	256	3,103	3,236	3,326	3,303
2003	256	257	262	259	3,386	3,429	3,436	3,353