

Export Processing Zone

1st Quarter 2003

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The Export Processing Zone and Pioneer Status Enterprises

1st Quarter 2003

Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up to date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of March 2003. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures of EPZ imports and exports for the 1st quarter 2003 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EPZ sector for the period 1992 to 2002.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of EPZ enterprises at the end of the 1st quarter of 2003 stood at 508 compared to 506 at the end of the previous quarter and 514 a year ago.

During the first quarter, 4 enterprises closed down and 6 new enterprises started operation, resulting in a net gain of 2 enterprises. In "Wearing apparel", the most important group in the EPZ, 3 enterprises closed down while 3 new ones came into operation, thus keeping the total number of enterprises in this group to 230. The distribution of enterprises by product group is given in Table 1.2.

2.2 Employment evolution, 1st quarter 2003

At the end of March 2003, employment in the EPZ stood at 84,638 showing a decrease of 2,566 over the previous quarter. The number of male employees dropped by 976 to 27,979 and female employment fell by 1,590 to 56,659 (Table 1.4).

As shown in Table 1.5, during the 1st quarter 2003, a total of 2,814 jobs were created: 2,485 through expansion in 25 existing enterprises and 329 by 6 new enterprises. On the other hand, 5,380 jobs were lost: 3,345 through reduction in 25 existing enterprises and 2,035 following the closure of 4 enterprises.

The "Wearing apparel" group, accounting for 82% of total employment in the EPZ Sector, witnessed a decrease of 2,880 in its workforce, bringing the number of employees to 69,154 at the end of the quarter. Within the group, employment in "Pullovers" and "Other garments" declined by 1,926 and 954, respectively. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers, who numbered 16,918 at the beginning of the quarter, increased slightly by 34 during the 1st quarter to reach 16,952. Among males, employment went up by 264, whilst the number of females declined by 230. Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority of foreign workers in the EPZ (15,575 or 92%) are employed in the "Wearing apparel" sector.

2.3 Employment evolution, March 2002 – March 2003

Comparison of March 2002 and March 2003 figures shows a net loss of 6 in the number of enterprises and a decrease of 2,227 in the EPZ workforce. Among males, employment went down by 1,358 and, among females, there was a decrease of 869 (Tables 1.6 and 1.7).

Employment in "Wearing apparel" group fell by 2,232 from 71,386 to 69,154. Within the group, employment in "Pullovers" and "Other garments" fell by 2,018 and 214 respectively. On the other hand, the "Food" sector registered an increase of 180. Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and Imports, 1st Quarter 2003

Provisional figures indicate that EPZ exports for the 1st quarter of 2003 reached Rs. 6,900 million. Compared to the same quarter of last year this represents a decrease of Rs. 35 million.

During the same period, imports fell slightly from Rs. 3,844 million to Rs. 3,738 million. The bill for raw materials dropped by Rs. 212 million to Rs. 3,373 million, whilst imports of machinery increased from Rs. 259 million to Rs. 365 million.

Net exports, i.e. exports minus imports, amounted to Rs. 3,162 million and its ratio to exports works out to around 46% (Table 1.9).

Exports of manufactured articles of apparel and clothing, which stood at Rs. 5,285 million and representing over 75% of EPZ exports, fell by Rs. 95 million compared to the same quarter last year. On the other hand, appreciable increases were noted in exports of "Textile yarn, fabrics and made up articles" (from Rs. 256 million to Rs. 288 million) and "Pearls, precious and semi-precious stones" (from Rs. 187 million to Rs. 247 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 5,276 million or around 76% of total exports in the 1st quarter 2003. Exports towards the United Kingdom increased by Rs. 141 million or 8.3% whilst decreases of Rs. 18 million and Rs. 84 million were noted in exports to France and the U.S.A. respectively. Exports to the Malagasy Republic declined by 12.4% from Rs.121 million in the first quarter of 2002 to Rs.106 million in the first quarter of 2003.

It is to be noted that the above figures do not include the sales of EPZ products to Freeport operators. These goods, valued at Rs. 584 million for the 1st quarter 2003 compared to Rs. 343 million for the corresponding period of 2002, are only included in external trade statistics as exports of the Freeport, as and when they are exported by the Freeport licensees.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

At the end of the 1st quarter 2003, the number of PSE enterprises remained at the same level as at the previous quarter (256) following 2 closures and the coming into operation of an equal number of new enterprises. Among the enterprises 91 were "large", that is, having 10 or more employees. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (42) and "Informatics" (39). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of March 2003 was 3,386 (2,427 males and 959 females) showing an increase of 83 over the previous quarter. The "large" enterprises employed 2,741 as against 2,639 at the end of December 2002.

From Table 2.4 it can be seen that during the 1st quarter 2003, a total of 208 jobs were created: 19 by 2 new enterprises and 189 following expansion in 53 existing enterprises. On the other hand, 47 enterprises reported a total reduction of 118 in their workforce and job losses due to the closure of 2 enterprises numbered 7.

The number of expatriates employed in the PSE stood at 169 at the end of the 1st quarter, 6 less than at the end of the previous quarter.

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Table 1.1:- Main economic indicators: 1992 - 2002, EPZ Sector

	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ¹	2002 ²
1. No of enterprises as at December	558	536	494	481	481	480	495	512	518	522	506
- New	33	38	27	25	43	26	48	37	34	24	9
- Closures	61	60	69	38	43	27	33	20	28	20	25
2. Employment as at December	86,937	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204
- Net change	-3,924	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403
- Growth rate (%)	-4.3	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5
3. Exports (f.o.b, Rs Million)	13,081	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	33,502
4. Imports (c.i.f, Rs Million) :	7,133	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,977
- Raw materials	(6,456)	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,319)
- Machinery & spare parts	(677)	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)
5. Net Exports (Rs Million)	5,948	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	16,525
6. Net Exports to Exports (%)	45.5	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	49.3
7. Value added ¹ at basic prices (Rs Million)	5,001	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,659	13,861
- Share in Manufacturing(%)	50.4	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	50.6	49.2
- Share in GDP(%)	11.8	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	11.1
8. Annual Growth rate of Value added (%)	+6.0	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-4.0
9. Investment (Rs Million)	560	900	900	815	930	1,245	1,445	1,755	1,702	1,758	1,489
- Machinery	(540)	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,466)

¹ revised | ² provisional

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Table 1.2 : - Net change in number of enterprises by product group : March 2002 - March 2003, EPZ Sector

Product group	No. of enterprises			Net change from	
	Mar. 2002	Dec. 2002	Mar. 2003	Dec. 02 to Mar. 03	Mar. 02 to Mar. 03
1. Food	9	9	9	0	0
2. Flowers	39	38	38	0	-1
3. Textile yarn and fabrics	45	44	44	0	-1
4. Wearing apparel :	234	230	230	0	-4
Pullovers	(37)	(36)	(35)	(-1)	(-2)
Other garments	(197)	(194)	(195)	(1)	(-2)
5. Leather products and footwear	9	9	9	0	0
6. Wood and paper products	32	30	30	0	-2
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	7	6	6	0	-1
10. Jewellery and related articles	29	30	31	1	2
11. Toys and carnival articles	7	7	7	0	0
12. Other	91	91	92	1	1
TOTAL	514	506	508	2	-6

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Table 1.3 :- New enterprises and closures, EPZ Sector: Year 2002, 1st quarter 2003

Product group	Year 2002				1st quarter 2003			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	–	–	–	–	–	–	–	–
2. Flowers	–	–	1	8	–	–	–	–
3. Textile yarn and fabrics	1	183	4	359	1	185	1	79
4. Wearing apparel :	5	1,591	14	3,152	3	116	3	1,956
Pullovers	(1)	(1,349)	(3)	(1,661)	(1)	(37)	(2)	(1,546)
Other garments	(4)	(242)	(11)	(1,491)	(2)	(79)	(1)	(410)
5. Leather products and footwear	–	–	–	–	–	–	–	–
6. Wood and paper products	–	–	2	8	–	–	–	–
7. Optical goods	–	–	–	–	–	–	–	–
8. Electronic watches and clocks	–	–	–	–	–	–	–	–
9. Electric and electronic products	–	–	1	54	–	–	–	–
10. Jewellery and related articles	1	5	–	–	1	17	–	–
11. Toys and carnival articles	–	–	–	–	–	–	–	–
12. Other	2	46	3	62	1	11	–	–
TOTAL	9	1,825	25	3,643	6	329	4	2,035

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Table 1.4 :- Employment by size and sex: March 2002 - March 2003, EPZ Sector

Category	Enterprise			Employment (end of period)								
	Number as at			March 2002			December 2002			March 2003		
	Mar. 02	Dec. 02	Mar. 03	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	134	131	135	370	249	619	332	235	567	349	241	590
Enterprises with 10 or more employees	380	375	373	28,891	56,697	85,588	28,540	57,398	85,938	27,551	55,930	83,481
Outworkers	—	—	—	76	582	658	83	616	699	79	488	567
T O T A L	514	506	508	29,337	57,528	86,865	28,955	58,249	87,204	27,979	56,659	84,638
of which, expatriates	—	—	—	5,258	10,503	15,761	5,529	11,389	16,918	5,793	11,159	16,952

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Table 1.5 :- Analysis of net change in EPZ employment, 1st quarter 2003

	Evolution 1st quarter 2003	
	Enterprises	Employment
A. Total employment creation:	...	2,814
Expansion in existing enterprises ¹	25	2,485
New enterprises	6	329
B. Total employment lost:	...	5,380
Reduction in existing enterprises ¹	25	3,345
Closures	4	2,035
C. Net change (A-B)	...	- 2,566
Male	...	- 976
Female	...	- 1,590

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

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Table 1.6 :- Employment by product group and sex: March 2002 - March 2003, EPZ Sector

Product group	March 2002				March 2003			
	No of Enter-prises	Employment			No of Enter-prises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	9	624	1,309	1,933	9	675	1,438	2,113
2. Flowers	39	234	301	535	38	228	274	502
3. Textile yarn and fabrics	45	3,549	1,097	4,646	44	3,433	1,333	4,766
4. Wearing apparel :	234	21,705	49,681	71,386	230	20,543	48,611	69,154
Pullovers	(37)	(4,751)	(13,479)	(18,230)	(35)	(3,813)	(12,399)	(16,212)
Other garments	(197)	(16,954)	(36,202)	(53,156)	(195)	(16,730)	(36,212)	(52,942)
5. Leather products and footwear	9	184	541	725	9	169	614	783
6. Wood and paper products	32	579	201	780	30	591	195	786
7. Optical goods	6	210	213	423	6	177	176	353
8. Electronic watches and clocks	6	268	517	785	6	243	428	671
9. Electric and electronic products	7	135	373	508	6	161	361	522
10. Jewellery and related articles	29	678	959	1,637	31	669	963	1,632
11. Toys and carnival articles	7	102	817	919	7	85	799	884
12. Other	91	1,069	1,519	2,588	92	1,005	1,467	2,472
TOTAL	514	29,337	57,528	86,865	508	27,979	56,659	84,638

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Table 1.7 :- Net change in employment by product group: March 2002 - March 2003, EPZ Sector

Product group	Employment			Net change from	
	Mar. 02	Dec. 02	Mar. 03	Dec. 02 to Mar. 03	Mar. 02 to Mar. 03
1. Food	1,933	2,075	2,113	38	180
2. Flowers	535	485	502	17	-33
3. Textile yarn and fabrics	4,646	4,536	4,766	230	120
4. Wearing apparel :	71,386	72,034	69,154	-2,880	-2,232
Pullovers	(18,230)	(18,138)	(16,212)	(-1,926)	(-2,018)
Other garments	(53,156)	(53,896)	(52,942)	(-954)	(-214)
5. Leather products and footwear	725	734	783	49	58
6. Wood and paper products	780	792	786	-6	6
7. Optical goods	423	373	353	-20	-70
8. Electronic watches and clocks	785	691	671	-20	-114
9. Electric and electronic products	508	508	522	14	14
10. Jewellery and related articles	1,637	1,539	1,632	93	-5
11. Toys and carnival articles	919	973	884	-89	-35
12. Other	2,588	2,464	2,472	8	-116
TOTAL	86,865	87,204	84,638	-2,566	-2,227

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Table 1.8 :- Expatriate employment by product group and sex: March 2002 - March 2003, EPZ Sector

Product group	March 2002			March 2003		
	Male	Female	Total	Male	Female	Total
1. Food	86	258	344	85	252	337
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	411	301	712	468	372	840
4. Wearing apparel :	4,563	9,903	14,466	5,074	10,501	15,575
Pullovers	(614)	(1,935)	(2,549)	(712)	(2,052)	(2,764)
Other garments	(3,949)	(7,968)	(11,917)	(4,362)	(8,449)	(12,811)
5. Leather products and footwear	13	2	15	13	2	15
6. Wood and paper products	8	0	8	8	0	8
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	5	1	6	2	0	2
9. Electric and electronic products	6	0	6	5	0	5
10. Jewellery and related articles	41	2	43	35	2	37
11. Toys and carnival articles	14	30	44	6	24	30
12. Other	110	5	115	96	5	101
TOTAL	5,258	10,503	15,761	5,793	11,159	16,952

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Table 1.9 :- Net EPZ exports, 2001 - 2003

Value : Million Rupees							
	2001 ¹	2002 ²	2002 ²				2003 ²
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
A. Total exports (f.o.b)	33,695	33,502	6,935	8,728	8,826	9,013	6,900
B. Total imports (c.i.f)	17,140	16,977	3,844	4,346	4,662	4,125	3,738
Raw materials	(15,637)	(15,319)	(3,585)	(4,052)	(3,959)	(3,723)	(3,373)
Machinery	(1,503)	(1,658)	(259)	(294)	(703)	(402)	(365)
Net Exports (A - B)	16,555	16,525	3,091	4,382	4,164	4,888	3,162
Net Exports as % of total exports	49	49	45	50	47	54	46

¹ Revised | ² Provisional

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Table 1.10 :- EPZ exports of selected commodities by section, 2001 - 2003

Value (f.o.b) : Million Rupees							
SITC section/description	2001 ¹	2002 ²	2002 ²				2003 ²
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
Total EPZ Exports	33,695	33,502	6,935	8,728	8,826	9,013	6,900
0 - Food and live animals	2,086	2,301	510	651	582	558	500
of which :							
<i>Fish & fish preparations</i>	<i>1,800</i>	<i>2,021</i>	<i>439</i>	<i>561</i>	<i>530</i>	<i>491</i>	<i>433</i>
2 - Crude materials, inedible, except fuels	110	59	14	12	11	22	17
5 - Chemicals and related products, n.e.s	62	98	11	21	30	36	34
6 - Manufactured goods classified chiefly by material	3,701	2,649	528	735	719	667	588
of which :							
<i>Textile yarn, fabrics, made up articles</i>	<i>2,473</i>	<i>1,288</i>	<i>256</i>	<i>365</i>	<i>342</i>	<i>325</i>	<i>288</i>
<i>Pearls, precious & semi-precious stones</i>	<i>853</i>	<i>1,028</i>	<i>187</i>	<i>279</i>	<i>300</i>	<i>262</i>	<i>247</i>
7 - Machinery and transport equipment	96	165	35	39	41	50	39
8 - Miscellaneous manufactured articles	27,628	28,209	5,837	7,269	7,425	7,678	5,722
of which :							
<i>Articles of apparel and clothing</i>	<i>25,626</i>	<i>25,657</i>	<i>5,380</i>	<i>6,229</i>	<i>6,896</i>	<i>7,152</i>	<i>5,285</i>
<i>Optical goods</i>	<i>186</i>	<i>154</i>	<i>52</i>	<i>43</i>	<i>23</i>	<i>36</i>	<i>28</i>
<i>Watches and clocks</i>	<i>407</i>	<i>333</i>	<i>77</i>	<i>85</i>	<i>78</i>	<i>93</i>	<i>91</i>
<i>Toys, games and sporting goods</i>	<i>177</i>	<i>187</i>	<i>36</i>	<i>57</i>	<i>52</i>	<i>42</i>	<i>40</i>
<i>Jewellery, goldsmiths & silversmiths wares</i>	<i>578</i>	<i>864</i>	<i>155</i>	<i>313</i>	<i>218</i>	<i>178</i>	<i>143</i>
Other sections	12	21	-	1	18	2	-

¹Revised | ² Provisional

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Table 1.11 :- EPZ imports of selected commodities by section, 2001 - 2003

Value (c.i.f) : Million Rupees							
SITC section/description	2001 ¹	2002 ²	2002 ²				2003 ²
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
Total EPZ Imports	17,140	16,977	3,844	4,346	4,662	4,125	3,738
0 - Food and live animals	1,099	1,249	286	252	414	297	266
2 - Crude materials, inedible, except fuels	1,149	1,062	285	296	231	250	211
of which :							
<i>Cotton</i>	560	425	108	143	74	100	103
<i>Synthetic fibres suitable for spinning</i>	36	22	4	12	4	2	4
<i>Wool and other animal hair</i>	283	321	117	83	60	61	84
3 - Mineral fuels, lubricants and related products	25	16	5	0	9	2	6
5 - Chemicals and related products, n.e.s	710	625	133	166	161	165	159
6 - Manufactured goods classified chiefly by material	10,995	10,411	2,328	2,858	2,676	2,549	2,353
of which :							
<i>Leather</i>	129	93	18	29	24	22	21
<i>Textile yarn and fabrics</i>	9,319	8,598	1,912	2,327	2,285	2,074	1,838
<i>Pearls, precious and semi-precious stones</i>	762	1,016	220	323	199	274	298
7 - Machinery & transport equipment	1,503	1,658	259	294	703	402	365
8 - Miscellaneous manufactured articles	1,586	1,904	535	464	453	452	358
of which :							
<i>Optical goods, watches & clocks</i>	255	218	51	47	42	78	50
<i>Jewellery, goldsmiths & silversmiths wares</i>	352	646	285	151	112	98	76
Other sections	73	52	13	16	15	8	20

¹Revised | ² Provisional

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Table 1.12 :- EPZ exports by countries of destination, 2001 - 2003

Value (f.o.b): Million Rupees							
Country of destination	2001 ¹	2002 ²	2002 ²				2003 ²
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
Total EPZ Exports	33,695	33,502	6,935	8,728	8,826	9,013	6,900
Europe	21,291	21,263	4,412	5,837	5,399	5,615	4,379
Belgium	643	733	141	226	191	175	119
France	7,872	7,752	1,501	2,278	1,803	2,170	1,483
Germany	1,463	1,147	269	338	304	236	193
Italy	1,627	1,433	317	434	344	338	206
Netherlands	744	756	187	165	162	242	164
Spain	655	548	83	119	166	180	102
Sweden	173	113	17	42	28	26	22
Switzerland	421	416	93	106	112	105	118
United Kingdom	7,169	7,843	1,692	1,985	2,139	2,027	1,833
Other	524	522	112	144	150	116	139
Asia	452	498	100	145	151	102	92
Hong Kong (S.A.R) ³	85	109	13	30	28	38	8
Japan	157	164	47	34	48	35	45
Singapore	11	28	6	7	14	1	9
Other	199	197	34	74	61	28	30
Africa	2,740	1,521	293	379	393	456	374
Malagasy, Republic of	1,812	416	121	63	89	143	106
Reunion	282	289	42	73	90	84	44
South Africa, Republic of	233	402	61	106	101	134	157
Zimbabwe	153	92	27	26	22	17	7
Other	260	322	42	111	91	78	60
America	9,113	10,140	2,116	2,347	2,855	2,822	2,035
Canada	223	205	55	42	52	56	48
U.S.A	8,804	9,866	2,044	2,291	2,781	2,750	1,960
Other	86	69	17	14	22	16	27
Oceania	99	80	14	20	28	18	20
Australia	96	80	14	20	28	18	20
New Zealand	3	-	-	-	-	-	-

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Table 1.13 :- EPZ imports by main countries of origin, 2001 - 2003

Value (c.i.f): Million Rupees											
Country of origin	2001 ¹	2002 ²	2001 ¹				2002 ²				2003 ²
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr
Total EPZ Imports	17,140	16,977	3,844	4,701	4,517	4,078	3,844	4,346	4,662	4,125	3,738
Europe	5,645	5,972	1,329	1,447	1,463	1,406	1,468	1,414	1,526	1,564	1,182
Belgium	406	461	108	116	108	74	122	101	122	116	124
France	1,595	1,864	442	399	393	361	535	480	405	444	337
Germany	714	565	106	169	194	245	118	112	154	181	140
Italy	975	1,099	236	287	238	214	232	280	293	294	221
Netherlands	161	297	5	7	70	79	91	47	93	66	4
Spain	674	522	106	199	177	192	124	95	142	161	86
Sweden	27	16	17	6	2	2	1	3	7	5	10
Switzerland	500	509	137	124	130	109	111	115	125	158	122
United Kingdom	435	452	118	116	106	95	93	115	139	105	96
Other	158	187	54	24	45	35	41	66	46	34	42
Asia	8,591	8,142	1,991	2,380	2,356	1,864	1,703	2,085	2,467	1,887	1,739
China	2,604	3,095	655	765	668	516	598	937	902	658	570
Hong Kong (S.A.R) ³	1,066	840	276	290	267	233	177	223	255	185	168
India	2,636	2,236	594	580	847	615	556	457	614	609	517
Indonesia	297	288	64	93	73	67	76	67	80	65	77
Japan	190	324	34	64	45	47	32	66	173	53	43
Korea, Republic of	194	152	53	60	47	34	37	40	50	25	20
Macau	3	7	-	-	1	2	1	2	3	1	1
Malaysia	269	272	52	96	65	56	51	75	70	76	72
Pakistan	420	247	99	132	77	112	44	63	75	65	54
Singapore	131	87	27	35	29	40	22	29	26	10	15
Taiwan	526	340	83	197	159	87	54	66	149	71	80
Thailand	166	151	42	38	56	30	34	35	49	33	32
Other	89	103	12	30	22	25	21	25	21	36	90
Africa	1,995	2,063	346	643	424	582	468	605	479	511	554
Burkina Faso	121	25	16	74	-	31	-	-	-	25	21
Cameroon	54	26	-	25	-	29	-	26	-	-	18
Mali	93	215	-	71	17	5	62	60	52	41	3
Malagasy, Republic of	209	113	40	73	62	34	17	19	37	40	47
South Africa, Republic of	1,092	1,196	198	325	256	313	270	354	257	315	311

Other	426	488	92	75	89	170	119	146	133	90	154
America	604	488	131	165	134	174	122	143	120	103	155
U.S.A	505	441	106	163	105	131	96	136	111	98	126
Mexico	-	3	-	-	-	-	-	1	1	1	1
Other	99	44	25	2	29	43	26	6	8	4	28
Oceania	305	312	47	66	140	52	83	99	70	60	108
Australia	275	284	38	55	134	48	79	85	67	53	107
New Zealand	30	28	9	11	6	4	4	14	3	7	1

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Table 2.1 :- Net change in number of enterprises by product group, March 2002 - March 2003

Pioneer Status Enterprises

Product group	No. of enterprises			Net change	
	Mar.02	Dec.02	Mar.03	Dec.02 - Mar.03	Mar.02 - Mar.03
Informatics	39	39	39	0	0
Electric and electronic products	33	35	34	-1	1
Light engineering	41	40	42	2	1
Support to jewellery	4	5	5	0	1
Support to printing and publishing	14	16	16	0	2
Other support services	61	62	62	0	1
Plastic and rubber product	27	27	27	0	0
Other	29	32	31	-1	2
TOTAL	248	256	256	0	8

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Table 2.2 :- Net change in employment by product group, March 2002 - March 2003

Pioneer Status Enterprises

Product group	Employment			Net change	
	Mar.02	Dec.02	Mar.03	Dec.02 - Mar.03	Mar.02 - Mar.03
Informatics	416	307	314	7	-102
Electric and electronic products	377	346	317	-29	-60
Light engineering	550	611	615	4	65
Support to jewellery	48	57	56	-1	8
Support to printing and publishing	188	221	217	-4	29
Other support services	589	725	765	40	176
Plastic and rubber products	471	489	499	10	28
Other	464	547	603	56	139

TOTAL	3,103	3,303	3,386	83	283
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Table 2.3 :- Employment by size and sex: March 2002 - March 2003, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment								
				March 2002			December 2002			March 2003		
	Mar.02	Dec.02	Mar.03	Male	Female	Total	Male	Female	Total	Male	Female	Total
25 and above	36	38	37	1,227	454	1,681	1330	519	1849	1,322	557	1,879
10 to < 25	53	49	54	602	218	820	561	229	790	626	236	862
less than 10	159	169	165	441	161	602	483	181	664	479	166	645
T O T A L	248	256	256	2,270	833	3,103	2374	929	3303	2,427	959	3,386
Of which, expatriates	-	-	-	156	11	167	166	9	175	158	11	169

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Table 2.4 :- Analysis of net change in employment, 1st quarter 2003, Pioneer Status Enterprises

	Evolution 1st quarter 2003	
	Enterprises	Employment
A. Total employment creation :	...	208
Expansion in existing enterprises	53	189
New enterprises	2	19
B. Total employment lost :	...	125
Reduction in existing enterprises	47	118
Closures	2	7
C. Net change (A-B)	...	83
Male	...	53
Female	...	30

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Table 2.5 :- Employment by product group and sex: March 2002 - March 2003, Pioneer Status Enterprises

Product group	March 2002				March 2003			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	39	275	141	416	39	220	94	314
Electric and Electronic products	33	222	155	377	34	210	107	317
Light engineering	41	485	65	550	42	534	81	615
Support to jewellery	4	21	27	48	5	23	33	56
Support to printing and publishing	14	147	41	188	16	151	66	217
Other support services	61	359	230	589	62	439	326	765
Plastic and rubber products	27	423	48	471	27	445	54	499
Other	29	338	126	464	31	405	198	603
TOTAL	248	2,270	833	3,103	256	2,427	959	3,386

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