

The Export Processing Zone and Pioneer Status Enterprises

4th Quarter and Year 2002

Introduction

The Central Statistics Office conducts a "Quarterly Survey of Employment" among the EPZ and Pioneer Status Enterprises to provide up to date data on the evolution of the workforce in the different industry sub-groups. This issue of the "Economic and Social Indicators" presents the results of the survey carried out at the end of December 2002. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises, the latter being "small and medium" enterprises engaged mainly in activities involving the application of high technology.

The Indicator also includes provisional figures of EPZ imports and exports for the 4th quarter and year 2002 as well as revised figures for 2001. Table 1.1 shows the main indicators of the EPZ sector for the period 1992 to 2002.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of EPZ enterprises at the end of the 4th quarter of 2002 stood at the same level as at the previous quarter, i.e., 506. In fact, 5 closures were reported during the quarter and were offset by the coming into operation of 5 new enterprises. Compared to December 2001, the number of enterprises fell by 16 from 522 (Table 1.2).

During the year, 25 enterprises closed down and 9 new enterprises started operation. In "Wearing apparel", the most important group in the EPZ, 14 closures were reported and 5 new enterprises came into operation, bringing the total number of enterprises to 230 compared to 239 at the end of 2001. The distribution of enterprises by product group is given in Table 1.2.

2.2 Employment evolution, 4th quarter 2002

At the end of December 2002, employment in the EPZ stood at 87,204 showing an increase of 255 over the previous quarter. The number of male employees dropped by 33 to 28,955 whilst female employment went up by 288 to 58,249. The ratio of male to female employment in the EPZ workforce is approximately 1 to 2 (Table 1.4).

As shown in Table 1.5, during the 4th quarter 2002, a total of 2,551 jobs were created: 2,337 through expansion in 21 existing enterprises and 214 by 5 new enterprises. On the other hand, 2,296 jobs were lost: 1,867 through reduction in 15 existing enterprises and 429 following the closure of 5 enterprises.

The "Wearing apparel" group, accounting for 83% of total employment in the EPZ sector, witnessed a rise of 496 in its workforce, the combined effect of increases of 167 and 329 in its sub-groups "Pullovers" and "Other garments" respectively. Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers, who numbered 16,302 at the beginning of the quarter, increased by 616 during the 4th quarter to reach 16,918. Among males, employment went up by 18, whilst among females the increase was 598. Table 1.8 shows expatriate employment by product group and sex.

2.3 Employment evolution, Year 2002

During 2002, employment in the EPZ fell by 403 from 87,607 at the end of 2001. Among males, employment went down by 490 as against an increase of 87 among females (Tables 1.6 and 1.7).

In the "Wearing apparel" group, employment declined by 111 from 72,145 to 72,034. Within the group, employment fell by 309 in "Pullovers" but an increase of 198 was registered in "Other garments". Significant decreases were registered in "Textile yarn and fabrics" (-322) and "Electronic watches and clocks"

(-96). On the other hand, the "Food" sector registered an increase of 218. Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and Imports, Year 2002

EPZ exports for the 4th quarter of 2002 amounted to Rs. 9,013 million, bringing the total for year 2002 to Rs. 33,502 million. Compared to the previous year this represents a decrease of Rs. 193 million.

Imports in 2002, totalled Rs. 16,977 million compared to Rs. 17,140 million in 2001. The bill for raw materials dropped by Rs. 318 million to Rs. 15,319 million, whilst imports of machinery and equipment increased by Rs. 155 million to Rs. 1,658 million.

Net exports, i.e. exports minus imports, amounted to Rs. 16,525 million and its ratio to exports works out to around 49% as in the previous year (Table 1.12).

Exports of manufactured articles of apparel and clothing, which represent over 75% of EPZ exports, remained at approximately the same level as in 2001. However, exports of textile yarn, fabrics and made up articles (mainly towards the Republic of Malagasy) dropped significantly (-48%) from Rs. 2,473 million in 2001 to Rs. 1,288 million in 2002. On the other hand, appreciable increases are noted in exports of "Jewellery, goldsmiths and silversmiths wares" (Rs. 286 million) and "Fish and fish preparations" (Rs. 221 million). Other details of EPZ exports by section are shown in Table 1.13.

The United Kingdom, the United States of America and France remain our principal EPZ markets, accounting for Rs. 25,461 million or around 76% of total exports. An analysis by country of destination (Table 1.15) shows increases of Rs. 1,062 million (+12.1%) and Rs. 674 million (+9.4%) in exports to the U.S.A. and the United Kingdom respectively, whilst exports to France fell by Rs. 120 million (-1.5%). Exports to the Malagasy Republic declined significantly by 77% from Rs. 1,812 million in 2001 to Rs. 416 million in 2002, following the political unrest at the beginning of 2002.

It is to be noted that the above figures do not include the sales of EPZ products to Freeport operators. These goods, valued at Rs. 1,506 million for 2002 compared to Rs. 1,048 million for the previous year, are only included in external trade statistics as exports of the Freeport, as and when they are exported by the Freeport licensees.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

At the end of the 4th quarter 2002, the number of PSE enterprises remained at the same level as at the previous quarter (256) following 2 closures and the coming into operation of an equal number of new enterprises. Among the enterprises 87 were "large", that is having 10 or more employees. The highest number of enterprises was in "Other support services" (62), followed by "Light engineering" (40) and "Informatics" (39). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of December 2002 was 3,303 (2,374 males and 929 females), showing a slight decrease of 23 over the previous quarter but an increase of 82 when compared to December 2001. The "large" enterprises employed 2,639 as against 2,660 at the end of September 2002.

From Table 2.4 it can be seen that during the 4th quarter 2002, a total of 226 jobs were created: 26 by the 2 new enterprises and 200 following expansion in 34 existing enterprises. On the other hand, 42 enterprises reported a total reduction of 232 in their workforce and job losses due to the closure of the 2 enterprises numbered 17.

The number of expatriates employed in the PSE was 175 at the end of 2002.



Port Louis

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Contact Person:

Mr. D. Juleemun,
Statistician
Statistics Unit,
Ministry of Industry &
International Trade,
5th Floor, Air Mauritius Bldg.,
Port-Louis,
Tel/Fax: 212 8429

Table 1.1:- Main economic indicators: 1992 - 2002, EPZ Sector

	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ¹	2002 ²
1. No of enterprises as at December	558	536	494	481	481	480	495	512	518	522	506
- New	33	38	27	25	43	26	48	37	34	24	9
- Closures	61	60	69	38	43	27	33	20	28	20	25
2. Employment as at December	86,937	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607	87,204
- Net change	-3,924	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075	-403
- Growth rate (%)	-4.3	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5
3. Exports (f.o.b, Rs Million)	13,081	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695	33,502
4. Imports (c.i.f, Rs Million) :	7,133	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,140	16,977
- Raw materials	(6,456)	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,319)
- Machinery & spare parts	(677)	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)
5. Net Exports (Rs Million)	5,948	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,555	16,525
6. Net Exports to Exports (%)	45.5	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1	49.3
7. Value added ¹ at basic prices (Rs Million)	5,001	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,659	13,860
- Share in Manufacturing(%)	50.4	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.7	50.6	50.1
- Share in GDP (%)	11.8	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.6	11.2
8. Annual Growth rate of Value added (%)	+6.0	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-4.0
9. Investment (RsMillion)	560	900	900	815	930	1,245	1,445	1,755	1,702	1,694	1,655
- Machinery	(540)	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,380)	(1,570)

¹ revised| ² provisional

Table 1.2: - Net change in number of enterprises by product group: December 2001 - December 2002, EPZ Sector.

Product group	No. of enterprises			Net change from	
	Dec. 2001	Sept. 2002	Dec. 2002	Sept. 02 to Dec. 02	Dec. 01 to Dec. 02
1. Food	9	9	9	0	0
2. Flowers	39	39	38	-1	-1
3. Textile yarn and fabrics	47	45	44	-1	-3
4. Wearing apparel :	239	229	230	1	-9
Pullovers	(38)	(36)	(36)	(0)	(-2)
Other garments	(201)	(193)	(194)	(1)	(-7)
5. Leather products & footwear	9	9	9	0	0
6. Wood and paper products	32	31	30	-1	-2
7. Optical goods	6	6	6	0	0
8. Electronic watches & clocks	6	6	6	0	0
9. Electric and electronic products	7	6	6	0	-1
10. Jewellery and related articles	29	29	30	1	1
11. Toys & carnival articles	7	7	7	0	0
12. Other	92	90	91	1	-1
TOTAL	522	506	506	0	-16

Table 1.3:- New enterprises and closures, EPZ Sector: 2001 - 2002.

Product group	Year 2001				Year 2002			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	–	–	2	32	–	–	–	–
2. Flowers	–	–	–	–	–	–	1	8
3. Textile yarn & fabrics	1	97	–	–	1	183	4	359
4. Wearing apparel :	11	660	12	2,998	5	1,591	14	3,152
Pullovers	(1)	(141)	(-)	(-)	(1)	(1,349)	(3)	(1,661)
Other garments	(10)	(519)	(12)	(2,998)	(4)	(242)	(11)	(1,491)
5. Leather products and footwear	1	2	–	–	–	–	–	–
6. Wood & paper products	–	–	2	27	–	–	2	8
7. Optical goods	–	–	–	–	–	–	–	–
8. Electronic watches & clocks	–	–	–	–	–	–	–	–
9. Electric and electronic products	–	–	–	–	–	–	1	54
10. Jewellery & related articles	3	58	–	–	1	5	–	–
11. Toys & carnival articles	–	–	–	–	–	–	–	–
12. Other	8	131	4	19	2	46	3	62
TOTAL	24	948	20	3,076	9	1,825	25	3,643

Table 1.4:- Employment by size and sex: December 2001 - December 2002, EPZ Sector.

Category	Enterprise			Employment (end of period)								
	Number as at			December 01			September 02			December 02		
	Dec. 01	Sept. 02	Dec. 02	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	136	121	131	365	264	629	326	239	565	332	235	567
Enterprises with 10 or more employees	386	385	375	28,986	57,220	86,206	28,567	56,939	85,506	28,540	57,398	85,938
Outworkers	-	-	-	94	678	772	95	783	878	83	616	699
T O T A L	522	506	506	29,445	58,162	87,607	28,988	57,961	86,949	28,955	58,249	87,204
of which, expatriates	-	-	-	5,193	10,475	15,668	5,511	10,791	16,302	5,529	11,389	16,918

Table 1.5:- Analysis of net change in EPZ employment, 4th Quarter and Year 2002.

	Evolution 4th quarter 2002		Evolution year 2002	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation:	...	2,551	...	7,554
Expansion in existing enterprises ¹	21	2,337	46	5,729
New enterprises	5	214	9	1,825
B. Total employment lost :	...	2,296	...	7,957
Reduction in existing enterprises ¹	15	1,867	40	4,314
Closures	5	429	25	3,643
C. Net change (A-B)	...	255	...	-403
Male	...	-33	...	-490
Female	...	288	...	87

1 No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: December 2001 - December 2002, EPZ Sector

Product group	December 2001				December 2002			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	9	579	1,278	1,857	9	670	1,405	2,075
2. Flowers	39	241	299	540	38	211	274	485
3. Textile yarn and fabrics	47	3,737	1,121	4,858	44	3,341	1,195	4,536
4. Wearing apparel :	239	21,711	50,434	72,145	230	21,616	50,418	72,034
Pullovers	(38)	(4,144)	(14,303)	(18,447)	(36)	(4,670)	(13,468)	(18,138)
Other garments	(201)	(17,567)	(36,131)	(53,698)	(194)	(16,946)	(36,950)	(53,896)
5. Leather products & footwear	9	181	586	767	9	165	569	734
6. Wood & paper products	32	555	243	798	30	597	195	792
7. Optical goods	6	208	215	423	6	188	185	373
8. Electronic watches and clocks	6	261	526	787	6	248	443	691
9. Electric & electronic products	7	132	345	477	6	151	357	508
10. Jewellery and related articles	29	620	896	1,516	30	641	898	1,539
11. Toys & carnival articles	7	101	819	920	7	93	880	973
12. Other	92	1,119	1,400	2,519	91	1,034	1,430	2,464
TOTAL	522	29,445	58,162	87,607	506	28,955	58,249	87,204

Table 1.7:- Net change in employment by product group: December 2001 - December 2002, EPZ Sector.

Product group	Employment			Net change from	
	Dec. 01	Sept. 02	Dec. 02	Sept. 02 to Dec. 02	Dec. 01 to Dec. 02
1. Food	1,857	2,038	2,075	37	218
2. Flowers	540	534	485	-49	-55
3. Textile yarn and fabrics	4,858	4,581	4,536	-45	-322
4. Wearing apparel :	72,145	71,538	72,034	496	-111
Pullovers	(18,447)	(17,971)	(18,138)	(167)	(-309)
Other garments	(53,698)	(53,567)	(53,896)	(329)	(198)
5. Leather products and footwear	767	720	734	14	-33
6. Wood and paper products	798	790	792	2	-6
7. Optical goods	423	377	373	-4	-50
8. Electronic watches and clocks	787	719	691	-28	-96
9. Electric and electronic products	477	455	508	53	31
10. Jewellery and related articles	1,516	1,550	1,539	-11	23
11. Toys and carnival articles	920	978	973	-5	53
12. Other	2,519	2,669	2,464	-205	-55
TOTAL	87,607	86,949	87,204	255	-403

Table 1.8 :- Expatriate employment by product group and sex: December 2001 - December 2002, EPZ Sector.

Product group	December 2001			December 2002		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	88	265	353	80	242	322
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	459	306	765	370	263	633
4. Wearing apparel :	4,444	9,849	14,293	4,901	10,848	15,749
Pullovers	(568)	(1,975)	(2,543)	(697)	(2,175)	(2,872)
Other garments	(3,876)	(7,874)	(11,750)	(4,204)	(8,673)	(12,877)
5. Leather products and footwear	14	2	16	13	2	15
6. Wood and paper products	8	0	8	8	0	8
7. Optical goods	1	1	2	1	1	2
8. Electronic watches and clocks	6	0	6	5	0	5
9. Electric & electronic products	6	0	6	9	0	9
10. Jewellery and related articles	39	1	40	37	3	40
11. Toys and carnival articles	16	44	60	6	25	31
12. Other	112	7	119	99	5	104
TOTAL	5,193	10,475	15,668	5,529	11,389	16,918

Table 1.9:- Distribution of EPZ enterprises and employment by employment size as at December 2002.

Employment size (including outworkers)	Enterprise			Employment		
	Number	Percentage	Cum. %	Number	Percentage	Cum. %
Under 10	131	26	26	595	1	1
10 - 50	180	36	62	4,411	5	6
51 - 100	76	15	77	5,764	7	13
101 - 300	65	13	90	11,211	13	26
301 - 500	17	3	93	6,396	7	33
501 - 1000	15	3	96	9,950	11	44
More than 1000	22	4	100	48,877	56	100
T O T A L	506	100		87,204	100	

Table 1.10:- Geographical distribution of EPZ establishments* and employment - December 2002

District / Locality		Establishments			Total Employment
		Textile	Non-Textile	Total	
Port Louis		45	52	97	9,755
	Plaine Lauzun	15	6	21	2,806
	Port louis city	20	32	52	3,858
Pamplemousses		46	26	72	11,234
	Terre Rouge & Riche Terre	9	11	20	1,545
	Tombeau Bay	11	0	11	1,683
	Triplet	10	5	15	4,435
Rivière du Rempart		30	21	51	11,375
	St. Antoine & Goodlands	10	15	25	4,183
	Rivière du Rempart & Ile d'Ambre	14	0	14	6,417
Flacq		35	14	49	7,116
	Central Flacq	13	6	19	2,529
	Bel Air	5	0	5	878
Grand Port		28	5	33	4,795
	Rose Belle & New Grove	14	0	14	1,503
	Mahebourg	3	0	3	624
Savanne		19	7	26	4,693
	Surinam	5	1	6	1,271
	Rivière des Anguilles	5	4	9	910
Plaine Wilhems		123	66	189	30,203
	Coromandel	20	14	34	3,125
	Beau Bassin & Rose Hill	27	10	37	8,711
	Vacoas & Phoenix	34	14	48	10,226
	Quatre Bornes	12	8	20	4,459
	Curepipe ,Floreal & Forest Side	27	19	46	3,266
Moka		30	31	61	4,625
	Pailles	8	10	18	514
	St. Pierre & Moka	12	17	29	2,651
Black River		9	15	24	3,408
	Medine & Bambous	2	3	5	277
TOTAL		365	237	602	87,204


 * The number of establishments is greater than number of enterprises as it includes branches.

Table 1.11: - EPZ enterprises and employment, quarterly series (1992 - 2002).

YEAR	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1992	576	568	564	558	91,399	89,949	87,313	86,937
1993	554	550	543	536	87,804	86,028	85,254	85,621
1994	520	509	502	494	83,882	83,862	83,382	82,176
1995	490	477	477	481	83,160	81,823	80,698	80,466
1996	480	475	477	481	81,048	79,269	79,447	79,793
1997	483	478	480	480	81,572	81,915	82,083	83,391
1998	485	485	480	495	86,069	87,057	87,902	90,116
1999	500	505	508	512	91,559	90,812	90,452	91,374
2000	517	519	523	518	90,861	90,765	89,869	90,682
2001	527	524	522	522	93,218	92,966	90,894	87,607
2002	514	509	506	506	86,865	86,987	86,949	87,204

Table 1.12: Net EPZ exports, 2001 - 2002

Value : Million Rupees										
	2001 ¹	2002 ²	2001 ¹				2002 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
A. Total exports (f.o.b)	33,695	33,502	7,354	8,731	8,526	9,084	6,935	8,728	8,826	9,013
B. Total imports (c.i.f)	17,140	16,977	3,844	4,701	4,517	4,078	3,844	4,346	4,662	4,125
Raw materials	(15,637)	(15,319)	(3,545)	(4,367)	(4,051)	(3,674)	(3,585)	(4,052)	(3,959)	(3,723)
Machinery	(1,503)	(1,658)	(299)	(334)	(466)	(404)	(259)	(294)	(703)	(402)
Net Exports (A-B)	16,555	16,525	3,510	4,030	4,009	5,006	3,091	4,382	4,164	4,888
Net Exports as % of total exports	49	49	48	46	47	55	45	50	47	54

1 Revised | 2 Provisional


Table 1.13: EPZ exports of selected commodities by section, 2001 - 2002.

Value (f.o.b): Million Rupees										
SITC section/ description	2001 ¹	2002 ²	2001 ¹				2002 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	33,695	33,502	7,354	8,731	8,526	9,084	6,935	8,728	8,826	9,013
Food and live animals	2,086	2,301	339	522	595	630	510	651	582	558
of which :										
Fish & fish preparations	(1,800)	(2,021)	(298)	(449)	(513)	(540)	(439)	(561)	(530)	(491)
Crude materials, inedible, except fuels	110	59	20	25	40	25	14	12	11	22
Chemicals and related products, n.e.s	62	98	17	19	15	11	11	21	30	36
Manufactured goods classified chiefly by material	3,701	2,649	841	998	961	901	528	735	719	667
of which :										
Textile yarn, fabrics, made up articles	(2,473)	(1,288)	(535)	(615)	(648)	(675)	(256)	(365)	(342)	(325)
Pearls, precious & semi-precious stones	(853)	(1,028)	(211)	(280)	(216)	(146)	(187)	(279)	(300)	(262)
Machinery and transport equipment	96	165	27	22	24	23	35	39	41	50
Miscellaneous manufactured articles	27,628	28,209	6,109	7,142	6,887	7,490	5,837	7,269	7,425	7,678
of which :										
Articles of apparel & clothing	(25,626)	(25,657)	(5,692)	(6,626)	(6,349)	(6,959)	(5,380)	(6,229)	(6,896)	(7,152)
Optical goods	(186)	(154)	(52)	(53)	(38)	(43)	(52)	(43)	(23)	(36)
Watches and clocks	(407)	(333)	(93)	(97)	(114)	(103)	(77)	(85)	(78)	(93)
Toys, games and sporting goods	(177)	(187)	(38)	(46)	(50)	(43)	(36)	(57)	(52)	(42)
Jewellery, goldsmiths & silversmiths wares	(578)	(864)	(108)	(159)	(142)	(169)	(155)	(313)	(218)	(178)
Other Sections	12	21	1	3	4	4	-	1	18	2

¹ Revised | ² Provisional

Table 1.14: EPZ imports of selected commodities by section, 2001 - 2002

Value (c.i.f) : Million Rupees										
SITC section/ description	2001 ¹	2002 ²	2001 ¹				2002 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	17,140	16,977	3,844	4,701	4,517	4,078	3,844	4,346	4,662	4,125
Food and live animals	1,099	1,249	174	302	358	265	286	252	414	297
Crude materials, inedible, except fuels	1,149	1,062	218	327	283	321	285	296	231	250
of which :										
Cotton	(560)	(425)	(68)	(180)	(128)	(184)	(108)	(143)	(74)	(100)
Synthetic fibres suitable for spinning	(36)	(22)	(6)	(21)	(7)	(2)	(4)	(12)	(4)	(2)
Wool & other animal hair	(283)	(321)	(62)	(81)	(73)	(67)	(117)	(83)	(60)	(61)
Mineral fuels, lubricants and related products	25	16	4	-	11	10	5	-	9	2
Chemicals & related products, n.e.s	710	625	151	168	194	197	133	166	161	165
Man. goods classified chiefly by material	10,995	10,411	2,599	3,146	2,807	2,443	2,328	2,858	2,676	2,549
of which :										
Leather	(129)	(93)	(38)	(34)	(37)	(20)	(18)	(29)	(24)	(22)
Textile yarn and fabrics	(9,319)	(8,598)	(2,144)	(2,632)	(2,455)	(2,088)	(1,912)	(2,327)	(2,285)	(2,074)
Pearls, precious and semi-precious stones	(762)	(1,016)	(173)	(273)	(148)	(168)	(220)	(323)	(199)	(274)
Machinery & transport equipment	1,503	1,658	299	334	466	404	259	294	703	402
Miscellaneous manufactured articles	1,586	1,904	378	404	387	417	535	464	453	452
of which :										
Optical goods, watches & clocks	(255)	(218)	(61)	(67)	(58)	(69)	(51)	(47)	(42)	(78)
Jewellery, goldsmiths &	(352)	(646)	(91)	(88)	(87)	(86)	(285)	(151)	(112)	(98)



silversmiths wares										
Other sections	73	52	21	20	11	21	13	16	15	8

¹ Revised | ² Provisional


Table 1.15 - EPZ exports by countries of destination, 2001 - 2002

Value (f.o.b): Million Rupees										
Country of destination	2001 ¹	2002 ²	2001 ¹				2002 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Exports	33,695	33,502	7,354	8,731	8,526	9,084	6,935	8,728	8,826	9,013
Europe	21,291	21,263	4,607	5,704	5,110	5,870	4,412	5,837	5,399	5,615
Belgium	643	733	176	174	153	140	141	226	191	175
France	7,872	7,752	1,588	2,187	1,704	2,393	1,501	2,278	1,803	2,170
Germany	1,463	1,147	381	355	423	304	269	338	304	236
Italy	1,627	1,433	408	400	281	538	317	434	344	338
Netherlands	744	756	131	198	154	261	187	165	162	242
Spain	655	548	120	224	165	146	83	119	166	180
Sweden	173	113	45	62	35	31	17	42	28	26
Switzerland	421	416	110	103	112	96	93	106	112	105
United Kingdom	7,169	7,843	1,519	1,885	1,941	1,824	1,692	1,985	2,139	2,027
Other	524	522	129	116	142	137	112	144	150	116
Asia	452	498	117	130	113	92	100	145	151	102
Hong Kong (S.A.R) ³	85	109	20	26	23	16	13	30	28	38
Japan	157	164	38	39	37	43	47	34	48	35
Singapore	11	28	2	3	2	4	6	7	14	1
Other	199	197	57	62	51	29	34	74	61	28
Africa	2,740	1,521	574	690	775	701	293	379	393	456
Malagasy, Republic of	1,812	416	408	436	489	479	121	63	89	143
Reunion	282	289	51	82	78	71	42	73	90	84
South Africa, Republic of	233	402	21	73	87	52	61	106	101	134
Zimbabwe	153	92	45	33	39	36	27	26	22	17
Other	260	322	49	66	82	63	42	111	91	78
America	9,113	10,140	2,015	2,182	2,506	2,410	2,116	2,347	2,855	2,822
Canada	223	205	44	81	47	51	55	42	52	56
U.S.A	8,804	9,866	1,943	2,087	2,439	2,335	2,044	2,291	2,781	2,750
Other	86	69	28	14	20	24	17	14	22	16
Oceania	99	80	41	25	22	11	14	20	28	18
Australia	96	80	41	23	21	11	14	20	28	18
New Zealand	3	-	0	2	1	-	-	-	-	-

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Table 1.16 - EPZ imports by main countries of origin, 2001 - 2002

Value (c.i.f): Million Rupees										
Country of origin	2001 ¹	2002 ²	2001 ¹				2002 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EPZ Imports	17,140	16,977	3,844	4,701	4,517	4,078	3,844	4,346	4,662	4,125
Europe	5,645	5,972	1,329	1,447	1,463	1,406	1,468	1,414	1,526	1,564
Belgium	406	461	108	116	108	74	122	101	122	116
France	1,595	1,864	442	399	393	361	535	480	405	444
Germany	714	565	106	169	194	245	118	112	154	181
Italy	975	1,099	236	287	238	214	232	280	293	294
Netherlands	161	297	5	7	70	79	91	47	93	66
Spain	674	522	106	199	177	192	124	95	142	161
Sweden	27	16	17	6	2	2	1	3	7	5
Switzerland	500	509	137	124	130	109	111	115	125	158
United Kingdom	435	452	118	116	106	95	93	115	139	105
Other	158	187	54	24	45	35	41	66	46	34
Asia	8,591	8,142	1,991	2,380	2,356	1,864	1,703	2,085	2,467	1,887
China	2,604	3,095	655	765	668	516	598	937	902	658
Hong Kong (S.A.R) ³	1,066	840	276	290	267	233	177	223	255	185
India	2,636	2,236	594	580	847	615	556	457	614	609
Indonesia	297	288	64	93	73	67	76	67	80	65
Japan	190	324	34	64	45	47	32	66	173	53
Korea, Republic of	194	152	53	60	47	34	37	40	50	25
Macau	3	7	-	-	1	2	1	2	3	1
Malaysia	269	272	52	96	65	56	51	75	70	76
Pakistan	420	247	99	132	77	112	44	63	75	65
Singapore	131	87	27	35	29	40	22	29	26	10
Taiwan	526	340	83	197	159	87	54	66	149	71
Thailand	166	151	42	38	56	30	34	35	49	33
Other	89	103	12	30	22	25	21	25	21	36
Africa	1,995	2,063	346	643	424	582	468	605	479	511
Burkina Faso	121	25	16	74	-	31	-	-	-	25
Cameroon	54	26	-	25	-	29	-	26	-	-
Mali	93	215	-	71	17	5	62	60	52	41
Malagasy, Republic of	209	113	40	73	62	34	17	19	37	40
South Africa, Republic of	1,092	1,196	198	325	256	313	270	354	257	315
Other	426	488	92	75	89	170	119	146	133	90
America	604	488	131	165	134	174	122	143	120	103
U.S.A	505	441	106	163	105	131	96	136	111	98
Mexico	-	3	-	-	-	-	-	1	1	1
Other	99	44	25	2	29	43	26	6	8	4



Oceania	305	312	47	66	140	52	83	99	70	60
Australia	275	284	38	55	134	48	79	85	67	53
New Zealand	30	28	9	11	6	4	4	14	3	7

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Table 2.1:- Net change in number of enterprises by product group, Dec. 2001 - Dec. 2002 Pioneer Status Enterprises.

Product group	No. of enterprises			Net change	
	Dec.01	Sep.02	Dec.02	Sept.02- Dec.02	Dec.01- Dec.02
Informatics	38	39	39	0	1
Electric and electronic products	33	36	35	-1	2
Light engineering	40	41	40	-1	0
Support to jewellery	4	4	5	1	1
Support to printing and publishing	14	15	16	1	2
Other support services	60	62	62	0	2
Plastic and rubber product	27	27	27	0	0
Other	29	32	32	0	3
TOTAL	245	256	256	0	11

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Table 2.2:- Net change in employment by product group, Dec. 2001 - Dec. 2002 Pioneer Status Enterprises.

Product group	Employment			Net change	
	Dec.01	Sept.02	Dec.02	Sept.02- Dec.02	Dec.01- Dec.02
Informatics	440	450	307	-143	-133
Electric and electronic products	395	348	346	-2	-49
Light engineering	603	619	611	-8	8
Support to jewellery	52	55	57	2	5
Support to printing and publishing	181	204	221	17	40
Other support services	652	671	725	54	73
Plastic and rubber products	487	502	489	-13	2



Other	411	477	547	70	136
TOTAL	3,221	3,326	3,303	-23	82

Table 2.3:- Employment by size and sex: December 2001 - December 2002, Pioneer Status Enterprises.

Employment size	No. of enterprises			Employment								
				December 2001			September 2002			December 2002		
	Dec.01	Sept.02	Dec.02	Male	Female	Total	Male	Female	Total	Male	Female	Total
less than 10	157	166	169	467	159	626	480	186	666	483	181	664
10 to < 25	54	50	49	631	222	853	566	188	754	561	229	790
25 & above	34	40	38	1287	455	1742	1374	532	1906	1330	519	1849
TOTAL	245	256	256	2385	836	3221	2420	906	3326	2374	929	3303
Of which, expatriates	-	-	-	149	12	161	160	13	173	166	9	175

Table 2.4:- Analysis of net change in employment, 4th quarter 2002 and Year 2002, Pioneer Status Enterprises.

	Evolution 4th quarter 2002		Evolution year 2002	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	226	...	607
Expansion in existing enterprises	34	200	54	451
New enterprises	2	26	18	156
B. Total employment lost :	...	249	...	525
Reduction in existing enterprises	42	232	76	491
Closures	2	17	7	34
C. Net change (A-B)	...	-23	...	82
Male	...	-46	...	-11
Female	...	23	...	93

Table 2.5:- Employment by product group and sex: December 2001 - December 2002, Pioneer Status Enterprises.

Product group	December 2001				December 2002			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	38	297	143	440	39	210	97	307
Electric & Electronic products	33	233	162	395	35	220	126	346
Light engineering	40	540	63	603	40	533	78	611
Support to jewellery	4	21	31	52	5	25	32	57
Support to printing and publishing	14	137	44	181	16	154	67	221
Other support services	60	414	238	652	62	411	314	725
Plastic and rubber products	27	439	48	487	27	439	50	489
Other	29	304	107	411	32	382	165	547
TOTAL	245	2,385	836	3,221	256	2,374	929	3,303

Table 2.6: - Pioneer Status Enterprises and employment, quarterly series (1997 - 2002).

YEAR	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1997	138	147	153	156	2074	2102	2199	2252
1998	164	176	185	195	2304	2428	2635	2481
1999	199	204	205	209	2467	2489	2523	2567
2000	216	222	232	236	2546	2556	2723	2839
2001	240	233	244	245	2930	2858	3130	3221
2002	248	252	256	256	3103	3236	3326	3303