

The Export Processing Zone and Pioneer Status Enterprises

2nd Quarter 2002

Introduction

This issue of the "Economic and Social Indicators" presents the findings of the Quarterly Survey of Employment carried out at the end of June 2002. Figures are given separately for the Export Processing Zone and the Pioneer Status Enterprises. The latter are "small and medium" enterprises engaged mainly in activities involving the application of high technology.

Provisional figures on EPZ imports and exports for the second quarter 2002 as well as revised figures for the previous years are also given. Table 1.1 shows the main indicators for the EPZ sector for the period 1991 to 2001.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

During the 2nd quarter 2002, 5 enterprises closed down bringing the total number of EPZ enterprises to 509 at the end of June 2002. The number of enterprises with fewer than 10 workers remained at 134 as in the previous quarter and represented 26% of the total number of enterprises but employed less than 1% of the workforce.

The number of enterprises in "Wearing apparel", the most important group in the EPZ, stood at 231 compared to 234 at the end of March 2002 and 242 a year ago. In "Textile yarn and fabrics" there were 44 enterprises whilst the "Flowers" group, the only non-manufacturing group in the EPZ, was operating with 39 enterprises at the end of June 2002. Other details on the number of enterprises by product group are given in Table 1.2.

2.2 Employment evolution, 2nd quarter 2002

At the end of June 2002, employment in the EPZ stood at 86,987 (57,812 females and 29,175 males), representing a slight increase of 122 over the previous quarter. The number of female employees rose by 284 whilst male employment fell by 162. The ratio of male to female employment in the EPZ workforce remained at approximately 1 to 2.

During the 2nd quarter of 2002, a total of 2,349 jobs were created through expansion in 22 existing enterprises. On the other hand, 2,227 jobs were lost: 1,650 through reduction in 17 existing enterprises and 577 following the closure of the 5 enterprises (Table 1.5).

An analysis of employment by product group shows increases ranging from 33 in "Wood and paper products" to 265 in the "Other" category. Decreases were noted in a few

product groups, the main ones being "Textile yarn and fabrics" (-191) and "Wearing apparel" (-49). Within the latter group, employment in "Pullovers" fell by 84 but there was an increase of 35 in "Other garments". Details of other changes in employment by product group are shown in Table 1.7.

Foreign workers, who numbered 15,761 at the beginning of the quarter, declined by 179 to 15,582 at the end of June 2002. Male employment fell by 95 and, among females, there was a decrease of 84. Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority of foreign workers in the EPZ are employed in the "Wearing apparel" sector.

2.3 Employment evolution, June 2001 - June 2002

Comparison of June 2002 figures with June 2001 shows a drop of 5,979 in total EPZ employment. Female employment went down by 4,474 and among males the decrease was 1,505. As shown in Table 1.4, during the same period the number of foreign workers also decreased by 419.

In "Wearing apparel", employment declined by 5,774 from 77,111 to 71,337. Within this group, employment in "Other garments" fell by 4,949 and that in "Pullovers" witnessed a decline of 825. Significant decreases were also registered in "Textile yarn and fabrics" (-514) and "Electric and electronic products" (-105). On the other hand, moderate increases were noted in the "Other" category (+417) and in "Jewellery and related articles" (+126). Details of changes in employment by product group are given in Table 1.7.

2.4 Imports and exports, 1st semester 2002

Provisional figures show that EPZ exports during the 2nd quarter of 2002 amounted to Rs. 8,728 million, about the same level (Rs 8,731 million) as that of the corresponding quarter of 2001. Total exports for the 1st semester attained Rs 15,663 million, that is around 3% lower than the figure of Rs 16,085 million registered in the corresponding semester of 2001.

Imports for the 1st semester 2002 totalled Rs 8,190 million against to Rs 8,545 million for the 1st semester of 2001. Imports of raw materials fell by around 3% to Rs 7,637 million whilst imports of machinery went down by 13% from Rs 633 million to Rs 553 million.

Net exports, i.e., exports minus imports, amounted to Rs. 7,473 million and its ratio to total exports works out to 48% (Table 1.9).

Exports of manufactured articles of apparel and clothing, which represent around 75% of total EPZ exports went down by Rs 709 million to Rs. 11,609 million. On the other hand, increases are noted in "Fish and fish preparations" (+ Rs. 253 million) and "Jewellery, goldsmiths and silversmiths wares" (Rs 201 million). Other details of EPZ exports by section are shown in Table 1.10.

The United Kingdom, France and the United States of America remained our principal EPZ markets with 75% of our total exports. An analysis by country of destination (Table 1.12) shows increases of 7.6% in exports to the United States of America (from Rs 4,030 million to Rs 4,335 million), and of 8% to the United Kingdom (from Rs 3,404 million to Rs 3,677 million). Exports to France remained at almost the same level (Rs 3,779 million).

It is to be noted that the above figures do not include the sales of EPZ products to Freeport operators. These goods, valued at Rs 679 million for the 1st semester 2002 and Rs 512 million for the 1st semester 2001, are only included in external trade statistics as exports of the Freeport, as and when they are exported by the Freeport licensees.

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 2nd quarter of 2002, 7 new enterprises started operation while 3 existing enterprises closed down, bringing the total number of PSE's to 252. Among these, 84 were operating with 10 or more workers. The highest number of enterprises was in "Other support services" (61) followed by "Light engineering" (41) and "Informatics" (39). Further details are given in Table 2.1

3.2 Employment

The total workforce in the PSE sector at the end of June 2002 was 3,236 (2,397 males and 839 females) showing an increase of 133 compared to the previous quarter (Table 2.3).

During the 2nd quarter 2002, 314 jobs were created: 60 by the 7 new enterprises and 254 following expansion in 43 existing enterprises. On the other hand, 181 jobs were lost due to reductions of 171 in 51 existing enterprises and 10 following the closure of the 3 enterprises (Table 2.4) The number of expatriates employed as at the end of the 2nd quarter 2002 stood at 199 (186 males and 13 females).

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Table 1.1:- Main economic indicators: 1991 - 2001, EPZ Sector

	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u> ¹	<u>2001</u> ²
1. No of enterprises as at December	586	558	536	494	481	481	480	495	512	518	522
- New	52	33	38	27	25	43	26	48	37	34	23
- Closures	34	61	60	69	38	43	27	33	20	28	19
2. Employment as at December	90,861	86,937	85,621	82,176	80,466	79,793	83,391	90,116	91,374	90,682	87,607
- Net change	+955	-3,924	-1,316	-3,445	-1,710	-673	+3,598	+6,725	+1,258	-692	-3,075
- Growth rate (%)	+1.1	-4.3	-1.5	-4.0	-2.1	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4
3. Exports (f.o.b, Rs Million)	12,136	13,081	15,821	16,533	18,267	21,001	23,049	26,075	29,131	30,961	33,695
4. Imports (c.i.f, Rs Million) :	7,067	7,133	9,326	10,125	10,856	12,077	13,880	16,179	15,735	16,399	17,139
- Raw materials	(6,348)	(6,456)	(8,221)	(9,016)	(9,869)	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,636)
- Machinery & spare parts	(719)	(677)	(1,105)	(1,109)	(987)	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)
5. Net Exports (Rs Million)	5,069	5,948	6,495	6,408	7,411	8,924	9,169	9,896	13,396	14,562	16,556
6. Net Exports to Exports (%)	41.8	45.5	41.1	38.8	40.6	42.5	39.8	38.0	46.0	47.0	49.1
7. Value added at basic prices (Rs Million)	4,390	5,001	5,695	6,351	7,067	8,202	9,179	10,510	11,697	12,523	13,659
- Share in Manufacturing(%)	50.3	50.4	51.0	50.2	49.6	49.6	49.8	50.4	52.1	50.8	50.3
- Share in GDP(%)	12.2	11.8	11.9	11.7	11.7	12.0	12.1	11.9	12.5	12.0	11.4
8. Value added at constant '82 prices (Rs Million)	1,854	1,965	2,083	2,173	2,281	2,441	2,587	2,766	2,932	3,108	3,245
- Growth rate (%)	+5.0	+6.0	+6.0	+4.3	+5.0	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4
9. Investment (Rs Million)	648	560	900	900	815	930	1,245	1,445	1,755	1,702	1,724
- Machinery	(610)	(540)	(875)	(880)	(805)	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,405)

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: June 2001 - June 2002, EPZ Sector

Product group	No. of enterprises			Net change from	
	June 2001	March 2002	June 2002	March 2002 to June 2002	June 2001 to June 2002
1. Food	10	9	9	0	-1
2. Flowers	39	39	39	0	0
3. Textile yarn and fabrics	47	45	44	-1	-3
4. Wearing apparel :	242	234	231	-3	-11
Pullovers	(37)	(37)	(37)	(0)	(0)
Other garments	(205)	(197)	(194)	(-3)	(-11)
5. Leather products and footwear	8	9	9	0	1
6. Wood and paper products	32	32	32	0	0
7. Optical goods	6	6	6	0	0
8. Electronic watches and clocks	6	6	6	0	0
9. Electric and electronic products	7	7	7	0	0
10. Jewellery and related articles	29	29	29	0	0
11. Toys and carnival articles	7	7	7	0	0
12. Other	91	91	90	-1	-1
TOTAL	524	514	509	-5	-15

Table 1.3:- New enterprises and closures, 1st and 2nd Quarter 2002, EPZ Sector.

Product group	1st Quarter 2002				2nd Quarter 2002			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	-	-	-	-	-	-	-	-
2. Flowers	-	-	-	-	-	-	-	-
3. Textile yarn and fabrics	-	-	2	165	-	-	1	92
4. Wearing apparel :	2	1,367	7	2,175	-	-	3	482
Pullovers	(1)	(1,364)	(2)	(1,657)	(-)	(-)	(-)	(-)
Other garments	(1)	(3)	(5)	(518)	(-)	(-)	(3)	(482)
5. Leather products and footwear	-	-	-	-	-	-	-	-
6. Wood and paper products	-	-	-	-	-	-	-	-
7. Optical goods	-	-	-	-	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	-	-	-	-
10. Jewellery and related articles	-	-	-	-	-	-	-	-
11. Toys and carnival articles	-	-	-	-	-	-	-	-
12. Other	-	-	1	58	-	-	1	3
TOTAL	2	1,367	10	2,398	0	0	5	577

Table 1.4:- Employment by size and sex: June 2001 - June 2002, EPZ Sector

Enterprise				Employment								
Category	Number as at			June 2001			March 2002			June 2002		
	June 2001	March 2002	June 2002	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	119	134	134	299	253	552	370	249	619	349	245	594
Enterprises with 10 or more employees	405	380	375	30,261	61,267	91,528	28,891	56,697	85,588	28,748	56,906	85,654
Outworkers	-	-	-	120	766	886	76	582	658	78	661	739
TOTAL	524	514	509	30,680	62,286	92,966	29,337	57,528	86,865	29,175	57,812	86,987
<i>of which, expatriates</i>	-	-	-	5,079	10,922	16,001	5,258	10,503	15,761	5,163	10,419	15,582

Table 1.5 :- Analysis of net change in EPZ employment, 2nd quarter 2002

	Evolution 2nd quarter 2002	
	Enterprises	Employment
A. Total employment creation:	...	2,349
Expansion in existing enterprises ¹	22	2,349
New enterprises	...	-
B. Total employment lost:	...	2,227
Reduction in existing enterprises ¹	17	1,650
Closures	5	577
C. Net change (A-B)	...	122
Male	...	-162
Female	...	284

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction.

Table 1.6:- EPZ Employment by product group and sex: June 2001 - June 2002

Product group	June 2001				June 2002			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	10	645	1,293	1,938	9	613	1,378	1,991
2. Flowers	39	244	294	538	39	234	300	534
3. Textile yarn and fabrics	47	3,816	1,153	4,969	44	3,406	1,049	4,455
4. Wearing apparel :	242	22,578	54,533	77,111	231	21,561	49,776	71,337
Pullovers	(37)	(4,226)	(14,745)	(18,971)	(37)	(4,718)	(13,428)	(18,146)
Other garments	(205)	(18,352)	(39,788)	(58,140)	(194)	(16,843)	(36,348)	(53,191)
5. Leather products and footwear	8	192	602	794	9	174	545	719
6. Wood and paper products	32	601	208	809	32	614	199	813
7. Optical goods	6	242	236	478	6	217	201	418
8. Electronic watches and clocks	6	282	575	857	6	260	500	760
9. Electric and electronic products	7	228	422	650	7	160	385	545
10. Jewellery and related articles	29	638	834	1,472	29	659	939	1,598
11. Toys and carnival articles	7	95	819	914	7	93	871	964
12. Other	91	1,119	1,317	2,436	90	1,184	1,669	2,853
TOTAL	524	30,680	62,286	92,966	509	29,175	57,812	86,987

Table 1.7:- Net change in employment by product group: June 2001 - June 2002, EPZ Sector

Product group	Employment			Net change from	
	June 2001	March 2002	June 2002	March 2002 to June 2002	June 2001 to June 2002
1. Food	1,938	1,933	1,991	58	53
2. Flowers	538	535	534	-1	-4
3. Textile yarn and fabrics	4,969	4,646	4,455	-191	-514
4. Wearing apparel :	77,111	71,386	71,337	-49	-5,774
Pullovers	(18,971)	(18,230)	(18,146)	(-84)	(-825)
Other garments	(58,140)	(53,156)	(53,191)	(35)	(-4,949)
5. Leather products and footwear	794	725	719	-6	-75
6. Wood and paper products	809	780	813	33	4
7. Optical goods	478	423	418	-5	-60
8. Electronic watches and clocks	857	785	760	-25	-97
9. Electric and electronic products	650	508	545	37	-105
10. Jewellery and related articles	1,472	1,637	1,598	-39	126
11. Toys and carnival articles	914	919	964	45	50
12. Other	2,436	2,588	2,853	265	417
TOTAL	92,966	86,865	86,987	122	-5,979

Table 1.8 :- Expatriate employment by product group and sex: June 2001 - June 2002, EPZ Sector

Product group	June 2001			June 2002		
	Male	Female	Total	Male	Female	Total
1. Food	94	246	340	94	253	347
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	494	296	790	382	259	641
4. Wearing apparel :	4,305	10,330	14,635	4,514	9,870	14,384
Pullovers	(546)	(1,921)	(2,467)	(637)	(1,970)	(2,607)
Other garments	(3,759)	(8,409)	(12,168)	(3,877)	(7,900)	(11,777)
5. Leather products and footwear	10	2	12	13	2	15
6. Wood and paper products	10	0	10	8	0	8
7. Optical goods	1	0	1	1	1	2
8. Electronic watches and clocks	9	1	10	5	1	6
9. Electric and electronic products	6	0	6	8	0	8
10. Jewellery and related articles	37	3	40	43	2	45
11. Toys and carnival articles	16	38	54	7	25	32
12. Other	97	6	103	88	6	94
TOTAL	5,079	10,922	16,001	5,163	10,419	15,582

Table 1.9 - Net EPZ exports, 2000 - 2002

Value : Million Rupees

	2000 ¹	2001 ²	2001 ²						2002 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr ¹	July-Dec	1st Qr	2nd Qr	Jan-Jun
A. Total exports (f.o.b)	30,961	33,695	7,354	8,731	16,085	8,526	9,084	17,610	6,935	8,728	15,663
B. Total imports (c.i.f)	16,399	17,139	3,844	4,701	8,545	4,517	4,077	8,594	3,844	4,346	8,190
<i>Raw materials</i>	(14,700)	(15,636)	(3,545)	(4,367)	(7,912)	(4,051)	(3,673)	(7,724)	(3,585)	(4,052)	(7,637)
<i>Machinery</i>	(1,699)	(1,503)	(299)	(334)	(633)	(466)	(404)	(870)	(259)	(294)	(553)
Net Exports (A - B)	14,562	16,556	3,510	4,030	7,540	4,009	5,007	9,016	3,091	4,382	7,473
Net Exports as % of total exports	47	49	48	46	47	47	55	51	45	50	48

¹ Revised

² Provisional

Table 1.10 - EPZ exports of selected commodities by section, 2000 - 2002

Value (f.o.b) : Million Rupees

SITC section/description	2000 ¹	2001 ²	2001 ²					2002 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr ¹	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	30,961	33,695	7,354	8,731	16,085	8,526	9,084	6,935	8,728	15,663
0 - Food and live animals of which :	1,190	2,087	339	522	861	595	631	510	651	1,161
Fish & fish preparations	945	1,800	298	449	747	513	540	439	561	1,000
2 - Crude materials, inedible, except fuels	83	111	20	25	45	40	26	14	12	26
5 - Chemicals and related products, n.e.s	76	63	17	19	36	15	12	11	21	32
6 - Manufactured goods classified chiefly by material of which :	3,064	3,701	841	998	1,839	961	901	528	735	1,263
Textile yarn, fabrics, made up articles	1,914	2,473	535	615	1,150	648	675	256	365	621
Pearls, precious & semi-precious stones	822	853	211	280	491	216	146	187	279	466
7 - Machinery and transport equipment	149	96	26	22	48	24	24	35	39	74
8 - Miscellaneous manufactured articles of which :	26,390	27,628	6,108	7,142	13,250	6,888	7,490	5,837	7,269	13,106
Articles of apparel and clothing	24,590	25,627	5,692	6,626	12,318	6,350	6,959	5,380	6,229	11,609
Optical goods	178	187	52	53	105	38	44	52	43	95
Watches and clocks	498	407	93	97	190	114	103	77	85	162
Toys, games and sporting goods	179	177	38	46	84	50	43	36	57	93
Jewellery, goldsmiths & silversmiths wares	443	579	108	159	267	142	170	155	313	468
Other sections	9	9	3	3	6	3	-	-	1	1

¹Revised

²Provisional

Table 1.11 - EPZ imports of selected commodities by section, 2000 - 2002

Value (c.i.f) : Million Rupees

SITC section/description	2000 ¹	2001 ²	2001 ²					2002 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	16,399	17,139	3,844	4,701	8,545	4,517	4,077	3,844	4,346	8,190
0 Food and live animals	482	1,099	174	302	476	358	265	286	252	538
2 Crude materials, inedible, except fuels	1,035	1,149	218	327	545	283	321	285	296	581
of which :										
Cotton	518	580	68	180	248	128	204	108	143	251
Synthetic fibres suitable for spinning	23	37	6	21	27	7	3	4	12	16
Wool and other animal hair	260	284	62	81	143	73	68	117	83	200
3 Mineral fuels, lubricants and related products	43	24	3	-	3	11	10	5	-	5
5 Chemicals and related products, n.e.s	634	710	151	168	319	194	197	133	166	299
6 Manufactured goods classified chiefly by material	10,887	10,994	2,598	3,146	5,744	2,807	2,443	2,328	2,858	5,186
of which :										
Leather	114	129	38	34	72	37	20	18	29	47
Textile yarn and fabrics	9,313	9,318	2,144	2,632	4,776	2,455	2,087	1,912	2,327	4,239
Pearls, precious and semi-precious stones	778	761	173	273	446	148	167	220	323	543
7 Machinery & transport equipment	1,699	1,503	299	334	633	466	404	259	294	553
8 Miscellaneous manufactured articles	1,567	1,586	378	404	782	387	417	535	464	999
of which :										
Optical goods, watches & clocks	326	254	61	67	128	58	68	51	47	98
Jewellery, goldsmiths & silversmiths wares	267	351	91	88	179	87	85	285	151	436
Other sections	52	74	23	20	43	11	20	13	16	29

¹Revised

² Provisional

Table 1.12 - EPZ exports by countries of destination, 2000 - 2002

Value (f.o.b): Million Rupees

Country of destination	2000 ¹	2001 ²	2001 ²					2002 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr ¹	1st Qr	2nd Qr	Jan-Jun
Total EPZ Exports	30,961	33,695	7,354	8,731	16,085	8,526	9,084	6,935	8,728	15,663
Europe	20,109	21,292	4,607	5,704	10,311	5,111	5,870	4,412	5,837	10,249
Belgium	809	643	176	174	350	153	140	141	226	367
France	7,510	7,873	1,588	2,187	3,775	1,705	2,393	1,501	2,278	3,779
Germany	1,339	1,463	381	355	736	423	304	269	338	607
Italy	1,434	1,627	408	400	808	281	538	317	434	751
Netherlands	602	744	131	198	329	154	261	187	165	352
Spain	815	656	120	224	344	165	147	83	119	202
Sweden	155	173	45	62	107	35	31	17	42	59
Switzerland	407	421	110	103	213	112	96	93	106	199
United Kingdom	6,622	7,169	1,519	1,885	3,404	1,941	1,824	1,692	1,985	3,677
Other	416	523	129	116	245	142	136	112	144	256
Asia	428	453	118	130	248	113	92	100	145	245
Hong Kong (S.A.R) ³	124	85	20	26	46	23	16	13	30	43
Japan	120	158	38	39	77	37	44	47	34	81
Singapore	12	11	2	3	5	2	4	6	7	13
Other	172	199	58	62	120	51	28	34	74	108
Africa	2,197	2,742	573	693	1,266	775	701	293	379	672
Malagasy, Republic of	1,470	1,812	408	436	844	489	479	121	63	184
Reunion	302	282	51	82	133	78	71	42	73	115
South Africa, Republic of	151	232	21	73	94	87	51	61	106	167
Zimbabwe	126	153	45	33	78	39	36	27	26	53
Other	148	263	48	69	117	82	64	42	111	153
America	8,131	9,110	2,015	2,179	4,194	2,506	2,410	2,116	2347	4,463
Canada	274	223	44	81	125	47	51	55	42	97
U.S.A	7,715	8,804	1,943	2,087	4,030	2,439	2,335	2,044	2291	4,335
Other	142	83	28	11	39	20	24	17	14	31
Oceania	96	98	41	25	66	21	11	14	20	34
Australia	90	96	41	23	64	21	11	14	20	34
New Zealand	6	2	-	2	2	-	-	-	-	-

¹ Revised

² Provisional

³ Special Administrative Region of China

Table 1.13 - EPZ imports by main countries of origin, 2000 - 2002

Value (c.i.f): Million Rupees

Country of origin	2000 ¹	2001 ²	2001 ²					2002 ²		
			1st Qr	2nd Qr	Jan-Jun	3rd Qr	4th Qr	1st Qr	2nd Qr	Jan-Jun
Total EPZ Imports	16,399	17,139	3,844	4,701	8,545	4,517	4,077	3,844	4,346	8,190
Europe	5,221	5,645	1,330	1,447	2,777	1,463	1,405	1,468	1,414	2,882
Belgium	588	406	108	116	224	108	74	122	101	223
France	1,354	1,594	442	399	841	393	360	535	480	1,015
Germany	689	712	106	169	275	194	243	118	112	230
Italy	1,011	976	236	287	523	238	215	232	280	512
Netherlands	26	161	5	7	12	70	79	91	47	138
Spain	451	675	106	199	305	177	193	124	95	219
Sweden	48	28	17	6	23	2	3	1	3	4
Switzerland	480	501	137	124	261	130	110	111	115	226
United Kingdom	433	435	118	116	234	106	95	93	115	208
Other	141	157	55	24	79	45	33	41	66	107
Asia	9,256	8,591	1,990	2,380	4,370	2,356	1,865	1,703	2,085	3,788
China	2,608	2,604	655	765	1,420	668	516	598	937	1,535
Hong Kong (S.A.R.) ³	1,529	1,066	276	290	566	267	233	177	223	400
India	2,687	2,636	594	580	1,174	847	615	556	457	1,013
Indonesia	289	297	64	93	157	73	67	76	67	143
Japan	314	190	34	64	98	45	47	32	66	98
Korea, Republic of	327	195	53	60	113	47	35	37	40	77
Macau	5	3	-	-	-	1	2	1	2	3
Malaysia	214	269	52	96	148	65	56	51	75	126
Pakistan	342	420	99	132	231	77	112	44	63	107
Singapore	152	131	27	35	62	29	40	22	29	51
Taiwan	553	526	83	197	280	159	87	54	66	120
Thailand	160	166	42	38	80	56	30	34	35	69
Other	76	88	11	30	41	22	25	21	25	46
Africa	1,327	1,995	346	643	989	424	582	468	605	1,073
Burkina Faso	116	121	16	74	90	-	31	-	-	-
Cameroon	-	54	-	25	25	-	29	-	26	26
Mali	242	92	-	71	71	17	4	62	60	122
Malagasy, Republic of	116	209	40	73	113	62	34	17	19	36
South Africa, Republic of	718	1,091	198	325	523	256	312	270	354	624
Other	135	428	92	75	167	89	172	119	146	265
America	367	604	131	165	296	134	174	122	143	265
U.S.A	329	505	106	163	269	105	131	96	136	232
Mexico	1	-	-	-	-	-	-	-	1	1
Other	37	99	25	2	27	29	43	26	6	32
Oceania	228	304	47	66	113	140	51	83	99	182
Australia	202	274	38	55	93	134	47	79	85	164
New Zealand	26	30	9	11	20	6	4	4	14	18

¹ Revised

² Provisional

³ Special Administrative Region of China

**Table 2.1: -Net change in number of enterprises by product group, June 2001 - June 2002
Pioneer Status Enterprises**

Product group	No of enterprises			Net change	
	June 2001	March 2002	June 2002	March 2002 to June 2002	June 2001 to June 2002
Informatics	38	39	39	0	1
Electric and electronic products	33	33	35	2	2
Light engineering	41	41	41	0	0
Support to jewellery	4	4	4	0	0
Support to printing and publishing	14	14	15	1	1
Other support services	49	61	61	0	12
Plastic and rubber product	26	27	27	0	1
Other	28	29	30	1	2
TOTAL	233	248	252	4	19

**Table 2.2:- Net change in employment by product group, June 2001 - June 2002
Pioneer Status Enterprises**

Product group	Employment			Net change	
	June 2001	March 2002	June 2002	March 2002 to June 2002	June 2001 to June 2002
Informatics	407	416	438	22	31
Electric and electronic products	364	377	331	- 46	-33
Light engineering	545	550	619	69	74
Support to jewellery	57	48	52	4	-5
Support to printing and publishing	162	188	187	-1	25
Other support services	474	589	599	10	125
Plastic and rubber products	457	471	516	45	59
Other	392	464	494	30	102
TOTAL	2,858	3,103	3,236	133	378

Table 2.3:- Employment by size and sex: June 2001 - June 2002, Pioneer Status Enterprises

Employment size	No. of enterprises			Employment								
				June 2001			March 2002			June 2002		
	June 2001	March 2002	June 2002	Male	Female	Total	Male	Female	Total	Male	Female	Total
less than 10	153	159	168	485	152	637	441	161	602	490	189	679
10 to < 25	52	53	49	634	227	861	602	218	820	580	213	793
25 and above	28	36	35	996	364	1,360	1,227	454	1,681	1,327	437	1,764
TOTAL	233	248	252	2,115	743	2,858	2,270	833	3,103	2,397	839	3,236
<i>Of which, expatriates</i>	-	-	-	157	9	166	156	11	167	186	13	199

Table 2.4 :- Analysis of net change in employment: 2nd quarter 2002, Pioneer Status Enterprises

	Evolution 2nd quarter 2002	
	Enterprises	Employment
A. Total employment creation :	...	314
Expansion in existing enterprises	43	254
New enterprises	7	60
B. Total employment lost :	...	181
Reduction in existing enterprises	51	171
Closures	3	10
C. Net change (A-B)	...	133
Male	...	127
Female	...	6

Table 2.5:- Employment by product group and sex: June 2001 - June 2002, Pioneer Status Enterprises

Product group	June 2001				June 2002			
	No. of enterprises	Employment			No. of enterprises	Employment		
		Male	Female	Total		Male	Female	Total
Informatics	38	274	133	407	39	297	141	438
Electric and Electronic products	33	225	139	364	35	196	135	331
Light engineering	41	476	69	545	41	550	69	619
Support to jewellery	4	24	33	57	4	21	31	52
Support to printing and publishing	14	120	42	162	15	141	46	187
Other support services	49	289	185	474	61	357	242	599
Plastic and rubber products	26	410	47	457	27	459	57	516
Other	28	297	95	392	30	376	118	494
TOTAL	233	2,115	743	2,858	252	2,397	839	3,236