

The Export Processing Zone and Pioneer Status Enterprises,

3rd Quarter 2000

Introduction

This issue of the "Economic and Social Indicators" presents the findings of the Quarterly Survey of Employment carried out at the end of September 2000. Figures are given separately for the Export Processing Zone and Pioneer Status Enterprises. The latter are "small and medium" enterprises engaged, mainly in activities involving the application of high technology.

Provisional figures on EPZ imports and exports for the 3rd quarter 2000 as well as revised figures for the previous years are also given.

2. The Export Processing Zone (EPZ)

2.1 Number of enterprises

The number of EPZ enterprises at the end of the 3rd quarter of 2000 stood at 523 compared to 519 at the end of the 2nd quarter and 508 in March 2000.

During the 3rd quarter, 9 enterprises closed down and 13 new enterprises started operation, resulting in a net gain of 4 enterprises. In "Wearing apparel", the most important group in the EPZ, 5 closures were reported whilst 4 new units came into operation, bringing the number of enterprises to 249 compared to 250 at the end of the previous quarter.

The distribution of enterprises by product group is given in Table 1.2.

2.2 Employment evolution, 3rd quarter 2000

At the end of September 2000, employment in the EPZ stood at 89,869, a decline of 896 compared to the previous quarter. The number of female employees dropped by 364 from 61,068 to 60,704 whilst male employment fell by 532 from 29,697 to 29,165. The ratio of male to female employment in the EPZ workforce remains at approximately 1 to 2.

During the 3rd quarter of 2000, a total of 2,571 jobs were created, of which 2,342 through expansion in 22 existing enterprises. The number of jobs created by the 13 new enterprises was 229. On the other hand, 3,467 jobs were lost: 2,411 through reduction in 25 existing enterprises and 1,056 following the closure of 9 enterprises (Table 1.5).

Employment in the "Wearing apparel" product group fell by 1,098 during the quarter, bringing the number of employees to 74,921. Within the group, employment in "Pullovers" increased by 414 while a drop 1,512 was registered in "Other garments". Details of other changes by product group are shown in Table 1.7.

Foreign workers, who numbered 14,158 at the beginning of the quarter, rose by 518 to reach 14,676 at the end of September 2000. Among females, employment rose by 479 and among males, there was an increase of 39. Table 1.8 shows expatriate employment by product group and sex. It will be noted that the majority of foreign workers in the EPZ are employed in the "Wearing apparel" sector.

2.3 Employment evolution, September 1999 - September 2000

Comparison of September 1999 and September 2000 figures shows a net gain of 15 in the number of enterprises and a decrease of 583 in the EPZ workforce.

In the group "Wearing apparel", employment fell by 1,259 from 76,180 to 74,921. Within this group, declines of 660 in "Pullovers" and 599 in "Other garments" were registered. On the other hand, employment increased in the group "Textile yarn and fabrics" by 235 and in "Jewellery and related articles" by 162. Details of changes in employment by product group are given in Table 1.7.

2.4 Imports and exports, January to September 2000

EPZ exports for the 3rd quarter of 2000 amounted to Rs. 7,704 million, bringing the total for the first nine months to Rs. 22,375 million, which represents a nominal increase of 6.4% compared to the corresponding period of 1999.

Imports for the first nine months of 2000 totalled Rs. 12,388, i.e. an increase of 3.8% compared to Rs. 11,931 million for the same period of 1999. The bill of raw materials increased by 6.6% whilst imports on machinery and equipment dropped by 16% to reach Rs. 1,268 million.

Net exports, i.e., exports minus imports, amounted to Rs. 9,987 million, which is 45% of total exports (Table 1.9).

Exports of manufactured articles of apparel and clothing went up by Rs. 1,216 million to Rs. 17,690 million, representing nearly 80% of EPZ exports (Table 1.10).

The United Kingdom, France and the United States of America remained our principal EPZ markets with 71% of our total exports. An analysis by country of destination (Table 1.12) shows increases to these markets: United Kingdom by 5% (from Rs. 4,693 million to Rs. 4,926 million), France by 11% (from Rs. 4,691 million to Rs. 5,203 million) and the United States of America by 13% (from Rs. 4,991 million to Rs. 5,657 million).

3. The Pioneer Status Enterprises (PSE)

3.1 Number of enterprises

During the 3rd quarter 2000, 12 new enterprises started operation while 2 enterprises closed down, bringing the total number of PSE enterprises to 232. Among these enterprises 77 were operating with 10 or more workers. Further details of these enterprises are given in Table 2.1. The highest number of enterprises was in "Other support services" (45) followed by "Informatics" (42).

3.2 Employment

The total workforce in the PSE sector at the end of September 2000 was 2,723 (2,036 males and 687 females), 167 greater than the previous quarter (Table 2.2).

During the 3rd quarter 2000, 254 jobs were created: 116 by the 12 new enterprises and 138 following expansion in 37 existing enterprises. On the other hand, 87 jobs were lost due to reduction of 80 in existing enterprises and 7 following closures of 2 enterprises (Table 2.4).

The number of expatriates employed as at the end of the 3rd quarter 2000 stood at 127 (119 males and 8 females).

**Central Statistical Office
Ministry of Economic Development, Financial Services and Corporate Affairs
Port Louis
December 2000**

Table 1.1:- Main economic indicators: 1989 - 1999, EPZ Sector

| | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 ¹ | 1999 ² |
|-----------------------------------------------------------|---------|---------|---------|---------|---------|---------|---------|----------|----------|-------------------|-------------------|
| 1. No of enterprises as at December | 563 | 568 | 586 | 558 | 536 | 494 | 481 | 481 | 480 | 495 | 512 |
| - New | 79 | 62 | 52 | 33 | 38 | 27 | 25 | 43 | 26 | 48 | 37 |
| - Closures | 107 | 57 | 34 | 61 | 60 | 69 | 38 | 43 | 27 | 33 | 20 |
| 2. Employment as at December | 88,658 | 89,906 | 90,861 | 86,937 | 85,621 | 82,176 | 80,466 | 79,793 | 83,391 | 90,116 | 91,374 |
| - Net change | -422 | +1,248 | +955 | -3,924 | -1,316 | -3,445 | -1,710 | -673 | +3,598 | +6,725 | +1,258 |
| - Growth rate (%) | -0.5 | +1.4 | +1.1 | -4.3 | -1.5 | -4.0 | -2.1 | -0.8 | +4.5 | +8.1 | +1.4 |
| 3. Exports (f.o.b, Rs Million) | 9,057 | 11,474 | 12,136 | 13,081 | 15,821 | 16,533 | 18,267 | 21,001 | 23,049 | 26,075 | 28,952 |
| 4. Imports (c.i.f, Rs Million) : | 7,502 | 7,348 | 7,067 | 7,133 | 9,326 | 10,125 | 10,856 | 12,077 | 13,880 | 16,179 | 15,725 |
| - Raw materials | (6,539) | (6,554) | (6,348) | (6,456) | (8,221) | (9,016) | (9,869) | (10,960) | (12,442) | (14,693) | (13,880) |
| - Machinery & spare parts | (963) | (794) | (719) | (677) | (1105) | (1109) | (987) | (1,117) | (1,438) | (1,486) | (1,845) |
| 5. Net Exports (Rs Million) | 1,555 | 4,126 | 5,069 | 5,948 | 6,495 | 6,408 | 7,411 | 8,893 | 9,169 | 9,896 | 13,227 |
| 6. Net Exports to Exports (%) | 17.2 | 36.0 | 41.8 | 45.5 | 41.1 | 38.8 | 40.6 | 42.3 | 39.8 | 38.0 | 45.7 |
| 7. Value added at current prices (Rs Million) | 3,400 | 3,975 | 4,406 | 5,011 | 5,702 | 6,373 | 7,097 | 8,164 | 9,138 | 10,452 | 11,633 |
| - Share in Manufacturing(%) | 51.1 | 51.1 | 50.3 | 50.4 | 51.0 | 50.2 | 49.6 | 49.6 | 49.8 | 49.5 | 50.7 |
| - Share in GDP(%) | 12.7 | 12.5 | 12.2 | 11.8 | 11.9 | 11.7 | 11.7 | 12.0 | 12.1 | 12.3 | 12.7 |
| 8. Value added at constant '82 prices (Rs Million) | 1,650 | 1,766 | 1,854 | 1,965 | 2,083 | 2,173 | 2,281 | 2,441 | 2,587 | 2,766 | 2,932 |
| - Growth rate (%) | +6.0 | +7.0 | +5.0 | +6.0 | +6.0 | +4.3 | +5.0 | +7.0 | +6.0 | +6.9 | +6.0 |
| 9. Investment (Rs Million) | 900 | 690 | 648 | 560 | 900 | 900 | 815 | 930 | 1,245 | 1,445 | 1,710 |
| - Machinery | (840) | (640) | (610) | (540) | (875) | (880) | (805) | (915) | (1200) | (1355) | (1590) |

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: Sept. 1999 - Sept. 2000, EPZ Sector

| Product group | No. of enterprises | | | Net change from | |
|-------------------------------------|--------------------|------------|------------|---------------------|----------------------|
| | Sept. 1999 | June 2000 | Sept. 2000 | June 00 to Sept. 00 | Sept. 99 to Sept. 00 |
| 1. Food | 12 | 11 | 11 | 0 | -1 |
| 2. Flowers | 40 | 39 | 39 | 0 | -1 |
| 3. Textile yarn and fabrics | 34 | 34 | 34 | 0 | 0 |
| 4. Wearing apparel : | 248 | 250 | 249 | -1 | 1 |
| Pullovers | (32) | (32) | (33) | (1) | (1) |
| Other garments | (216) | (218) | (216) | (-2) | (0) |
| 5. Leather products and footwear | 8 | 8 | 9 | 1 | 1 |
| 6. Wood and paper products | 33 | 33 | 34 | 1 | 1 |
| 7. Optical goods | 6 | 6 | 6 | 0 | 0 |
| 8. Electronic watches and clocks | 5 | 6 | 6 | 0 | 1 |
| 9. Electric and electronic products | 10 | 9 | 8 | -1 | -2 |
| 10. Jewellery and related articles | 22 | 24 | 27 | 3 | 5 |
| 11. Toys and carnival articles | 7 | 7 | 7 | 0 | 0 |
| 12. Other | 83 | 92 | 93 | 1 | 10 |
| TOTAL | 508 | 519 | 523 | 4 | 15 |

Table 1.4:- Employment by size and sex: September 1999 - June 2000 - September 2000, EPZ Sector

| Category | Enterprise | | | Employment | | | | | | | | | | | |
|-----------------------------------------|--------------|------------|------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--|--|
| | Number as at | | | September 99 | | | June 00 | | | September 00 | | | | | |
| | Sept. 99 | June 00 | Sept. 00 | Male | Female | Total | Male | Female | Total | Male | Female | Total | | | |
| Enterprises with 10 or more employees | 409 | 411 | 408 | 29,377 | 59,555 | 88,932 | 29,294 | 59,801 | 89,095 | 28,759 | 59,544 | 88,303 | | | |
| Enterprises with less than 10 employees | 99 | 108 | 115 | 262 | 191 | 453 | 288 | 213 | 501 | 295 | 238 | 533 | | | |
| Outworkers | - | - | - | 105 | 962 | 1,067 | 115 | 1,054 | 1,169 | 111 | 922 | 1,033 | | | |
| T O T A L | 508 | 519 | 523 | 29,744 | 60,708 | 90,452 | 29,697 | 61,068 | 90,765 | 29,165 | 60,704 | 89,869 | | | |
| <i>of which, expatriates</i> | - | - | - | 3,980 | 8,818 | 12,798 | 4,317 | 9,841 | 14,158 | 4,356 | 10,320 | 14,676 | | | |

Table 1.5:- Analysis of net change in employment - 3rd quarter 2000, EPZ Sector

| | Evolution 3rd quarter 2000 | |
|------------------------------------------------|----------------------------|---------------|
| | Enterprises | Employment |
| A. Total employment creation : | ... | 2,571 |
| Expansion in existing enterprises ¹ | 22 | 2,342 |
| New enterprises | 13 | 229 |
| B. Total employment lost : | ... | -3,467 |
| Reduction in existing enterprises ¹ | 25 | 2,411 |
| Closures | 9 | 1,056 |
| C. Net change (A-B) | ... | -896 |
| Male | ... | -532 |
| Female | ... | -364 |

¹ No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

Table 1.6:- Employment by product group and sex: September 1999 - September 2000, EPZ Sector

| Product group | September 1999 | | | September 2000 | | | | |
|-------------------------------------|-------------------|---------------|---------------|-------------------|------------|---------------|---------------|---------------|
| | No of Enterprises | Employment | | No of Enterprises | Employment | | | |
| | | Male | Female | | Total | Male | Female | Total |
| 1. Food | 12 | 610 | 947 | 1,557 | 11 | 557 | 1,044 | 1,601 |
| 2. Flowers | 40 | 238 | 293 | 531 | 39 | 250 | 298 | 548 |
| 3. Textile yarn and fabrics | 34 | 3,104 | 834 | 3,938 | 34 | 3,272 | 901 | 4,173 |
| 4. Wearing apparel : | 248 | 22,463 | 53,717 | 76,180 | 249 | 21,543 | 53,378 | 74,921 |
| Pullovers | (32) | (4,010) | (14,527) | (18,537) | (33) | (3,686) | (14,191) | (17,877) |
| Other garments | (216) | (18,453) | (39,190) | (57,643) | (216) | (17,857) | (39,187) | (57,044) |
| 5. Leather products and footwear | 8 | 214 | 665 | 879 | 9 | 191 | 645 | 836 |
| 6. Wood and paper products | 33 | 619 | 224 | 843 | 34 | 621 | 213 | 834 |
| 7. Optical goods | 6 | 232 | 221 | 453 | 6 | 283 | 258 | 541 |
| 8. Electronic watches and clocks | 5 | 237 | 639 | 876 | 6 | 298 | 621 | 919 |
| 9. Electric and electronic products | 10 | 192 | 346 | 538 | 8 | 199 | 379 | 578 |
| 10. Jewellery and related articles | 22 | 578 | 705 | 1,283 | 27 | 650 | 795 | 1,445 |
| 11. Toys and carnival articles | 7 | 102 | 936 | 1,038 | 7 | 104 | 866 | 970 |
| 12. Other | 83 | 1,155 | 1,181 | 2,336 | 93 | 1,197 | 1,306 | 2,503 |
| TOTAL | 508 | 29,744 | 60,708 | 90,452 | 523 | 29,165 | 60,704 | 89,869 |

Table 1.7:- Net change in employment by product group: September 1999 - September 2000, EPZ Sector

| Product group | Employment | | | Net change from | |
|-------------------------------------|---------------|---------------|---------------|---------------------|----------------------|
| | Sept. 99 | June. 00 | Sept. 00 | June 00 to Sept. 00 | Sept. 99 to Sept. 00 |
| 1. Food | 1,557 | 1,631 | 1,601 | -30 | 44 |
| 2. Flowers | 531 | 547 | 548 | 1 | 17 |
| 3. Textile yarn and fabrics | 3,938 | 3,995 | 4,173 | 178 | 235 |
| 4. Wearing apparel : | | | | | |
| Pullovers | 76,180 | 76,019 | 74,921 | -1,098 | -1,259 |
| Other garments | (18,537) | (17,463) | (17,877) | (414) | (-660) |
| | (57,643) | (58,556) | (57,044) | (-1512) | (-599) |
| 5. Leather products and footwear | 879 | 857 | 836 | -21 | -43 |
| 6. Wood and paper products | 843 | 852 | 834 | -18 | -9 |
| 7. Optical goods | 453 | 551 | 541 | -10 | 88 |
| 8. Electronic watches and clocks | 876 | 950 | 919 | -31 | 43 |
| 9. Electric and electronic products | 538 | 564 | 578 | 14 | 40 |
| 10. Jewellery and related articles | 1,283 | 1,319 | 1,445 | 126 | 162 |
| 11. Toys and carnival articles | 1,038 | 1,007 | 970 | -37 | -68 |
| 12. Other | 2,336 | 2,473 | 2,503 | 30 | 167 |
| TOTAL | 90,452 | 90,765 | 89,869 | -896 | -583 |

Table 1.8 :- Expatriate employment by product group and sex: September 1999 - September 2000, EPZ Sector

| Product group | September 1999 | | | September 2000 | | |
|-------------------------------------|----------------|--------------|---------------|----------------|---------------|---------------|
| | Employment | | | Employment | | |
| | Male | Female | Total | Male | Female | Total |
| 1. Food | 137 | 154 | 291 | 79 | 152 | 231 |
| 2. Flowers | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Textile yarn and fabrics | 310 | 239 | 549 | 349 | 245 | 594 |
| 4. Wearing apparel : | 3,412 | 8,375 | 11,787 | 3,769 | 9,874 | 13,643 |
| Pullovers | (182) | (1,113) | (1,295) | (285) | (1,655) | (1,940) |
| Other garments | (3,230) | (7,262) | (10,492) | (2,462) | (4,023) | (6,485) |
| 5. Leather products and footwear | 7 | 4 | 11 | 5 | 2 | 7 |
| 6. Wood and paper products | 4 | 0 | 4 | 11 | 0 | 11 |
| 7. Optical goods | 5 | 0 | 5 | 5 | 0 | 5 |
| 8. Electronic watches and clocks | 6 | 1 | 7 | 9 | 1 | 10 |
| 9. Electric and electronic products | 2 | 0 | 2 | 6 | 0 | 6 |
| 10. Jewellery and related articles | 47 | 3 | 50 | 37 | 3 | 40 |
| 11. Toys and carnival articles | 10 | 38 | 48 | 18 | 38 | 56 |
| 12. Other | 40 | 4 | 44 | 68 | 5 | 73 |
| TOTAL | 3,980 | 8,818 | 12,798 | 4,356 | 10,320 | 14,676 |

Table 1.9 :- Net EPZ exports, 1998 - 2000

Value: Million rupees

| | Year | | 1999 ¹ | | | | | 2000 ² | | | |
|--------------------------------------|----------|-------------------|-------------------|---------|---------|--------------|---------|-------------------|---------|---------|--------------|
| | 1998 | 1999 ¹ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. |
| A. Total exports (f.o.b. value) | 26,075 | 29,131 | 6,051 | 7,771 | 7,201 | 21,023 | 8,108 | 6,703 | 7,968 | 7,704 | 22,375 |
| B. Total imports (c.i.f. value) | 16,179 | 15,735 | 3,711 | 4,361 | 3,859 | 11,931 | 3,804 | 3,639 | 4,488 | 4,261 | 12,388 |
| - Raw Materials | (14,693) | (13,891) | (3,283) | (3,706) | (3,438) | (10,427) | (3,464) | (3,239) | (4,012) | (3,869) | (11,120) |
| - Machinery | (1,486) | (1,844) | (428) | (655) | (421) | (1,504) | (340) | (400) | (476) | (392) | (1,268) |
| Net Exports (A - B) | 9,896 | 13,396 | 2,340 | 3,410 | 3,342 | 9,092 | 4,304 | 3,064 | 3,480 | 3,443 | 9,987 |
| Net Exports as % of Total Exports | 38 | 46 | 39 | 44 | 46 | 43 | 53 | 46 | 44 | 45 | 45 |

¹ Revised

² Provisional

Table 1.10 - EPZ exports by section / commodity, 1998 - 2000

| Description | Year | | 1999 ¹ | | | | | 2000 ² | | | | |
|-----------------------------------------------------------------|---------------|-------------------|-------------------|--------------|--------------|---------------|--------------|-------------------|--------------|--------------|---------------|--|
| | 1998 | 1999 ¹ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | |
| | | | | | | | | | | | | |
| Total exports | 26,075 | 29,131 | 6,051 | 7,771 | 7,201 | 21,023 | 8,108 | 6,703 | 7,968 | 7,704 | 22,375 | |
| Food and live animals of which: | 1,315 | 1,229 | 277 | 330 | 323 | 930 | 299 | 293 | 292 | 273 | 858 | |
| Fish & fish preparations | (939) | (952) | (212) | (257) | (254) | (723) | (229) | (216) | (237) | (233) | (686) | |
| Crude materials, inedible except fuels | 145 | 133 | 52 | 51 | 13 | 116 | 17 | 13 | 12 | 25 | 50 | |
| Chemicals and related products n.e.s | 56 | 71 | 10 | 16 | 25 | 51 | 20 | 13 | 25 | 20 | 58 | |
| Manufactured goods classified chiefly by materials of which: | 1,783 | 2,774 | 614 | 668 | 751 | 2,033 | 741 | 727 | 762 | 733 | 2,222 | |
| Textile yarn, fabrics, made up articles | (1,062) | (1,829) | (439) | (432) | (467) | (1,338) | (491) | (474) | (466) | (456) | (1,396) | |
| Pearls & precious stones | (446) | (624) | (108) | (149) | (195) | (452) | (172) | (187) | (209) | (194) | (590) | |
| Machinery and transport equipment | 99 | 110 | 23 | 35 | 33 | 91 | 19 | 18 | 25 | 67 | 110 | |
| Miscellaneous manufactured articles of which: | 22,674 | 24,814 | 5,075 | 6,671 | 6,056 | 17,802 | 7,012 | 5,639 | 6,852 | 6,586 | 19,077 | |
| Articles of apparel and clothing | (21,121) | (23,003) | (4,681) | (6,199) | (5,594) | (16,474) | (6,529) | (5,205) | (6,372) | (6,113) | (17,690) | |
| Optical goods | (206) | (204) | (51) | (61) | (48) | (160) | (44) | (46) | (49) | (35) | (130) | |
| Watches and clocks | (508) | (585) | (123) | (129) | (158) | (410) | (175) | (135) | (139) | (115) | (389) | |
| Toys, games and sporting goods | (78) | (165) | (18) | (53) | (59) | (130) | (35) | (37) | (49) | (48) | (134) | |
| Jewellery, golds. & silversmiths wares | (327) | (361) | (74) | (96) | (84) | (254) | (107) | (114) | (133) | (96) | (343) | |

¹ Revised² Provisional

Value (c.i.f): Million rupees

Table 1.11 - EPZ imports by section / commodity, 1998 - 2000

| Description | 1998 | | | 1999 ¹ | | | 2000 ² | | | |
|---------------------------------------------------|---------|-------------------|---------|-------------------|---------|-------------------|-------------------|---------|---------|-------------|
| | | | | | | | 1st Qr. | 2nd Qr. | 3rd Qr. | Jan. - Sept |
| | 1998 | 1999 ¹ | 1998 | 1999 ¹ | 1998 | 1999 ¹ | 1st Qr. | 2nd Qr. | 3rd Qr. | Jan. - Sept |
| Total imports | 16,179 | 15,735 | 3,711 | 4,361 | 3,859 | 11,931 | 3,639 | 4,488 | 4,261 | 12,388 |
| Food and live animals | 721 | 407 | 81 | 187 | 60 | 328 | 137 | 91 | 132 | 360 |
| Crude materials, inedible except fuels | 1,363 | 1,023 | 278 | 271 | 241 | 790 | 229 | 270 | 312 | 811 |
| - cotton | (679) | (460) | (128) | (120) | (121) | (369) | (122) | (109) | (163) | (394) |
| - synthetic fibres suitable for spinning | (15) | (23) | (5) | (6) | (7) | (18) | (7) | (6) | (9) | (22) |
| - wool and other animal hair | (380) | (244) | (78) | (64) | (29) | (171) | (65) | (97) | (57) | (219) |
| Mineral fuel, lubricants and related products | 21 | 9 | 0 | 3 | 2 | 5 | 3 | 3 | 0 | 6 |
| Chemicals and related products, n.e.s | 742 | 587 | 134 | 157 | 131 | 422 | 151 | 171 | 139 | 461 |
| Manufactured goods classified chiefly by material | 10,186 | 10,208 | 2,430 | 2,687 | 2,540 | 7,657 | 2,344 | 3,056 | 2,873 | 8,273 |
| - leather | (144) | (77) | (19) | (19) | (17) | (55) | (28) | (26) | (31) | (85) |
| - textile yarn and fabrics | (8,888) | (8,931) | (2,145) | (2,386) | (2,235) | (6,766) | (1,979) | (2,659) | (2,501) | (7,139) |
| - pearls and precious stones | (433) | (578) | (144) | (129) | (126) | (399) | (174) | (195) | (168) | (537) |
| Machinery & transport equipment | 1,486 | 1,844 | 428 | 655 | 421 | 1,504 | 400 | 476 | 392 | 1,268 |
| Miscellaneous manufactured goods | 1,619 | 1,584 | 343 | 377 | 444 | 1,164 | 368 | 403 | 402 | 1,173 |
| - optical goods, watches & clocks | (511) | (446) | (108) | (103) | (127) | (338) | (93) | (79) | (84) | (256) |
| - jewellery, goldsmiths & silversmiths wares | (313) | (260) | (68) | (53) | (59) | (180) | (68) | (58) | (69) | (195) |
| Other commodities and transactions, n.e.s | 40 | 73 | 17 | 24 | 20 | 61 | 7 | 18 | 11 | 36 |

¹ Revised

² Provisional

Table 1.12 - EPZ exports by main countries of destination, 1998 - 2000

Value (f.o.b): Million Rupees

| Country of Destination | Year | | 1999 ¹ | | | | 2000 ² | | | | |
|------------------------------------------------|--------------------------|-------------------|-------------------|---------|---------|--------------|-------------------|---------|---------|---------|--------------|
| | 1998 | 1999 ¹ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept. |
| | Total EPZ Exports | 26,075 | 29,131 | 6,051 | 7,771 | 7,201 | 21,023 | 8,108 | 6,703 | 7,968 | 7,704 |
| 1 Preferential Tariff Countries | 25,322 | 28,267 | 5,861 | 7,576 | 6,987 | 20,424 | 7,843 | 6,491 | 7,767 | 7,494 | 21,752 |
| (a) European Union Countries | (17,690) | (19,214) | (3,938) | (5,142) | (4,682) | (13,762) | (5,452) | (4,342) | (5,153) | (4,728) | (14,223) |
| Belgium | 647 | 833 | 218 | 201 | 236 | 655 | 178 | 207 | 206 | 226 | 639 |
| France | 6,259 | 6,911 | 1,334 | 1,932 | 1,425 | 4,691 | 2,220 | 1,516 | 2,111 | 1,576 | 5,203 |
| Germany | 1,922 | 1,567 | 279 | 404 | 491 | 1,174 | 393 | 271 | 323 | 379 | 973 |
| Italy | 1,163 | 1,158 | 289 | 243 | 237 | 769 | 389 | 303 | 273 | 314 | 890 |
| Netherlands | 784 | 886 | 196 | 238 | 247 | 681 | 205 | 144 | 105 | 155 | 404 |
| Reunion | 277 | 328 | 67 | 85 | 91 | 243 | 85 | 61 | 81 | 77 | 219 |
| Spain | 796 | 912 | 125 | 222 | 278 | 625 | 287 | 159 | 202 | 291 | 652 |
| Sweden | 134 | 108 | 23 | 26 | 28 | 77 | 31 | 44 | 42 | 40 | 126 |
| United Kingdom | 5,488 | 6,289 | 1,346 | 1,747 | 1,600 | 4,693 | 1,596 | 1,567 | 1,772 | 1,587 | 4,926 |
| Other countries | 220 | 222 | 61 | 44 | 49 | 154 | 68 | 70 | 38 | 83 | 191 |
| (b) Other Preferential Tariff Countries | (7,632) | (9,053) | (1,923) | (2,434) | (2,305) | (6,662) | (2,391) | (2,149) | (2,614) | (2,766) | (7,529) |
| Australia | 67 | 72 | 15 | 17 | 22 | 54 | 18 | 16 | 24 | 22 | 62 |
| Canada | 253 | 247 | 46 | 87 | 75 | 208 | 39 | 54 | 64 | 94 | 212 |
| Hong kong | 87 | 98 | 24 | 29 | 16 | 69 | 29 | 38 | 33 | 26 | 97 |
| Malagasy, Republic of | 835 | 1,439 | 396 | 329 | 364 | 1,089 | 350 | 365 | 373 | 373 | 1,111 |
| Singapore | 20 | 15 | 2 | 5 | 4 | 11 | 4 | 2 | 2 | 2 | 6 |
| South Africa, Republic of | 99 | 97 | 5 | 16 | 41 | 62 | 35 | 22 | 27 | 40 | 89 |
| U.S.A. | 6,053 | 6,824 | 1,393 | 1,905 | 1,693 | 4,991 | 1,833 | 1,571 | 1,996 | 2,090 | 5,657 |
| Zimbabwe | 88 | 84 | 12 | 13 | 31 | 56 | 28 | 24 | 29 | 37 | 90 |
| Other countries | 130 | 177 | 30 | 33 | 59 | 122 | 55 | 57 | 66 | 82 | 205 |
| 2 General Tariff Countries | 753 | 864 | 190 | 195 | 214 | 599 | 265 | 212 | 201 | 210 | 623 |
| Japan | 146 | 160 | 28 | 36 | 59 | 123 | 37 | 29 | 23 | 31 | 83 |
| Switzerland | 367 | 413 | 96 | 91 | 97 | 284 | 129 | 94 | 111 | 106 | 311 |
| Other countries | 240 | 291 | 66 | 68 | 58 | 192 | 99 | 89 | 67 | 73 | 229 |

¹ Revised² Provisional

Value (c.i.f.) : Million Rupees

Table 1.13 - EPZ imports by main countries of origin, 1998 - 2000

| Country of origin | 1999 ¹ | | | | | 2000 ² | | | | | |
|-----------------------------------------|-------------------|-------------------|---------|---------|---------|-------------------|---------|---------|---------|---------|-------------|
| | 1998 | 1999 ¹ | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept | 4th Qr | 1st Qr | 2nd Qr | 3rd Qr | Jan. - Sept |
| | | | | | | | | | | | |
| Total EPZ Imports | | | | | | | | | | | |
| 1. Preferential Tariff Countries | | | | | | | | | | | |
| (a) European Union Countries | | | | | | | | | | | |
| Belgium | 16,179 | 15,706 | 3,711 | 4,361 | 3,830 | 11,902 | 3,804 | 3,639 | 4,488 | 4,261 | 12,388 |
| France | 11,862 | 11,177 | 2,640 | 3,017 | 2,668 | 8,325 | 2,852 | 2,377 | 2,938 | 2,940 | 8,255 |
| Germany | (5,218) | (5,005) | (1,114) | (1,528) | (1,098) | (3,740) | (1,265) | (1,030) | (1,282) | (1,135) | (3,447) |
| Italy | 437 | 714 | 120 | 276 | 155 | 551 | 163 | 113 | 153 | 159 | 425 |
| Netherlands | 2,040 | 1,482 | 357 | 397 | 328 | 1,082 | 400 | 333 | 346 | 330 | 1,009 |
| Sweden | 755 | 674 | 173 | 183 | 168 | 524 | 150 | 143 | 181 | 154 | 478 |
| Spain | 1,029 | 1,071 | 241 | 329 | 231 | 801 | 270 | 169 | 350 | 238 | 757 |
| United Kingdom | 32 | 27 | 7 | 4 | 8 | 19 | 8 | 5 | 9 | 4 | 18 |
| Other | 48 | 72 | 11 | 24 | 9 | 44 | 28 | 9 | 14 | 10 | 33 |
| | 352 | 402 | 95 | 182 | 49 | 326 | 76 | 118 | 86 | 114 | 318 |
| | 416 | 452 | 88 | 106 | 114 | 308 | 144 | 105 | 93 | 108 | 306 |
| | 109 | 111 | 22 | 27 | 36 | 85 | 26 | 35 | 50 | 18 | 103 |
| | (6,644) | (6,172) | (1,526) | (1,489) | (1,570) | (4,585) | (1,587) | (1,347) | (1,656) | (1,805) | (4,808) |
| (b) Other Preferential Tariff Countries | | | | | | | | | | | |
| Australia | 219 | 175 | 67 | 43 | 25 | 135 | 40 | 40 | 57 | 57 | 154 |
| Bahamas | 13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Hong kong | 2,173 | 1,737 | 481 | 396 | 439 | 1,316 | 421 | 393 | 400 | 386 | 1,179 |
| India | 2,441 | 2,579 | 601 | 589 | 664 | 1,854 | 725 | 538 | 658 | 834 | 2,030 |
| Malagasy, Republic of | 201 | 136 | 31 | 43 | 39 | 113 | 23 | 19 | 17 | 34 | 70 |
| Malaysia | 272 | 188 | 39 | 71 | 47 | 157 | 31 | 34 | 74 | 53 | 161 |
| New Zealand | 161 | 31 | 22 | 2 | 5 | 29 | 2 | 6 | 12 | 8 | 26 |
| Pakistan | 216 | 357 | 69 | 94 | 102 | 265 | 92 | 73 | 68 | 101 | 242 |
| Singapore | 204 | 179 | 44 | 40 | 44 | 128 | 51 | 32 | 53 | 27 | 112 |
| South Africa, Republic of | 423 | 458 | 89 | 128 | 120 | 337 | 121 | 122 | 178 | 194 | 494 |
| U.S.A | 199 | 282 | 74 | 68 | 73 | 215 | 67 | 63 | 91 | 81 | 235 |
| Other | 122 | 50 | 9 | 15 | 12 | 36 | 14 | 27 | 48 | 30 | 105 |
| | 4,317 | 4,529 | 1,071 | 1,344 | 1,162 | 3,577 | 952 | 1,262 | 1,550 | 1,321 | 4,133 |
| 2. General Tariff Countries | | | | | | | | | | | |
| Burkina Faso | 179 | 155 | 20 | 82 | 40 | 142 | 13 | 21 | 47 | 18 | 86 |
| Cameroon | 47 | 37 | 29 | 8 | 0 | 37 | 0 | 0 | 0 | 0 | 0 |
| China | 1,677 | 2,000 | 455 | 563 | 575 | 1,593 | 407 | 601 | 829 | 607 | 2,037 |
| Indonesia | 217 | 184 | 39 | 40 | 44 | 123 | 61 | 59 | 92 | 82 | 233 |
| Japan | 314 | 452 | 140 | 147 | 81 | 368 | 84 | 109 | 72 | 71 | 252 |
| Korea, Republic of | 95 | 149 | 49 | 45 | 31 | 125 | 24 | 48 | 120 | 106 | 274 |
| Macau | 30 | 15 | 6 | 1 | 1 | 8 | 7 | 1 | 1 | 2 | 4 |
| Mali | 200 | 173 | 64 | 22 | 43 | 129 | 44 | 80 | 41 | 102 | 223 |
| Mexico | 25 | 7 | 6 | 0 | 0 | 6 | 1 | 0 | 0 | 0 | 0 |
| Switzerland | 472 | 470 | 107 | 147 | 103 | 357 | 113 | 115 | 123 | 120 | 358 |
| Taiwan | 658 | 641 | 114 | 216 | 176 | 506 | 135 | 138 | 160 | 145 | 443 |
| Thailand | 104 | 128 | 22 | 37 | 34 | 93 | 35 | 57 | 40 | 29 | 126 |
| Other | 299 | 118 | 20 | 36 | 34 | 90 | 28 | 33 | 25 | 39 | 97 |

¹ Revised² Provisional

**Table 2.1:- Net change in number of enterprises by product group: Sept.1999 - June 2000
- Sept.2000 Pioneer Status Enterprises**

| Product group | No. of enterprises | | | Net change from | |
|---------------------------------------|--------------------|------------|------------|---------------------|----------------------|
| | Sept. 99 | June 00 | Sept.00 | June 00 to Sept. 00 | Sept. 99 to Sept. 00 |
| 1. Watches and clocks | 1 | 0 | 0 | 0 | - 1 |
| 2. Informatics | 43 | 42 | 42 | 0 | - 1 |
| 3. Electric and electronic products | 31 | 33 | 33 | 0 | 2 |
| 4. Light engineering | 35 | 39 | 40 | 1 | 5 |
| 5. Support to jewellery | 4 | 4 | 4 | 0 | 0 |
| 6. Support to printing and publishing | 16 | 15 | 15 | 0 | - 1 |
| 7. Other support services | 33 | 41 | 45 | 4 | 12 |
| 8. Plastic and rubber product | 22 | 26 | 26 | 0 | 4 |
| 9. Other | 20 | 22 | 27 | 5 | 7 |
| TOTAL | 205 | 222 | 232 | 10 | 27 |

**Table 2.2:- Net change in employment by product group: Sept.1999 - June 2000 - Sept.2000.
Pioneer Status Enterprises**

| Product group | Employment | | | Net change from | |
|---------------------------------------|--------------|--------------|--------------|---------------------|----------------------|
| | Sept. 99 | June 00 | Sept. 00 | June 00 to Sept. 00 | Sept. 99 to Sept. 00 |
| 1. Watches and clocks | 177 | 0 | 0 | 0 | -177 |
| 2. Informatics | 507 | 427 | 423 | -4 | -84 |
| 3. Electric and electronic products | 372 | 383 | 371 | -12 | -1 |
| 4. Light engineering | 336 | 385 | 446 | 61 | 110 |
| 5. Support to jewellery | 42 | 65 | 65 | 0 | 23 |
| 6. Support to printing and publishing | 215 | 183 | 189 | 6 | -26 |
| 7. Other support services | 270 | 403 | 447 | 44 | 177 |
| 8. Plastic and rubber products | 369 | 425 | 445 | 20 | 76 |
| 9. Other | 235 | 285 | 337 | 52 | 102 |
| TOTAL | 2,523 | 2,556 | 2,723 | 167 | 200 |

Table 2.3:- Employment by size and sex: September 1999 - June 00 - September 00, Pioneer Status Enterprises

| Employment size | No. of enterprises | | | Employment ¹ | | | | | | | | |
|------------------------------|--------------------|------------|------------|-------------------------|------------|--------------|--------------|------------|--------------|----------------|------------|--------------|
| | | | | September 1999 | | | June 2000 | | | September 2000 | | |
| | Sept. 99 | June 00 | Sept. 00 | Male | Female | Total | Male | Female | Total | Male | Female | Total |
| 25 and above | 22 | 24 | 25 | 801 | 378 | 1,179 | 824 | 298 | 1,122 | 911 | 330 | 1,241 |
| 10 to < 25 | 53 | 50 | 52 | 564 | 211 | 775 | 594 | 203 | 797 | 614 | 205 | 819 |
| less than 10 | 130 | 148 | 155 | 420 | 149 | 569 | 497 | 140 | 637 | 511 | 152 | 663 |
| TOTAL | 205 | 222 | 232 | 1,785 | 738 | 2,523 | 1,915 | 641 | 2,556 | 2,036 | 687 | 2,723 |
| <i>Of which, expatriates</i> | - | - | - | 107 | 14 | 121 | 118 | 11 | 129 | 119 | 8 | 127 |

Table 2.4:- Analysis of net change in employment - 3rd quarter 2000, Pioneer Status Enterprises

| | Net change from June 00 to September 00 | |
|---------------------------------------|--------------------------------------------|------------|
| | Enterprises | Employment |
| A. Total employment creation : | | |
| Expansion in existing enterprises | ... | 254 |
| New enterprises | 37 | 138 |
| | 12 | 116 |
| B. Total employment lost : | ... | 87 |
| Reduction in existing enterprises | 28 | 80 |
| Closures | 2 | 7 |
| C. Net change (A-B) | ... | 167 |
| Male | ... | 121 |
| Female | ... | 46 |

Table 2.5:- Employment by product group and sex: September 1999 - September 2000, Pioneer Status Enterprises

| Product group | September 1999 | | | September 2000 | | | |
|---------------------------------------|--------------------|--------------|------------|--------------------|--------------|------------|--------------|
| | No. of enterprises | Employment | | No. of enterprises | Employment | | |
| | | Male | Female | | Total | Male | Female |
| 1. Watches and clocks | 1 | 39 | 138 | 177 | 0 | 0 | 0 |
| 2. Informatics | 43 | 327 | 180 | 507 | 281 | 142 | 423 |
| 3. Electric and Electronic products | 31 | 256 | 116 | 372 | 243 | 128 | 371 |
| 4. Light engineering | 35 | 295 | 41 | 336 | 385 | 61 | 446 |
| 5. Support to jewellery | 4 | 16 | 26 | 42 | 37 | 28 | 65 |
| 6. Support to printing and publishing | 16 | 150 | 65 | 215 | 141 | 48 | 189 |
| 7. Other support services | 33 | 190 | 80 | 270 | 273 | 174 | 447 |
| 8. Plastic and rubber products | 22 | 334 | 35 | 369 | 401 | 44 | 445 |
| 9. Other | 20 | 178 | 57 | 235 | 275 | 62 | 337 |
| TOTAL | 205 | 1,785 | 738 | 2,523 | 2,036 | 687 | 2,723 |