CONFIDENTIAL HBS 2



## **REPUBLIC OF MAURITIUS**



# MAURITIUS HOUSEHOLD BUDGET SURVEY 2023

## HOUSEHOLD SCHEDULE

Serial number	
Reference Month	
Geographical District	
PSU-HBS	
RDI-HBS	
Enumeration Area	
Population Stratum	
Household Number (1 - 8)	
Type of household: Mauritian/Foreigner	
Selected / Replaced	
Address of Household	
Date of interview: Day Year 20	
Name of Interviewer:Sig	
Verified by Supervisor on Day Month Year 20	
Name of Supervisor: Sig	
FOR OFFICE USE	
Edited and coded bySigSig	
Checked bySig	

## 1. DEMOGRAPHIC AND OTHER CHARACTERISTICS OF HOUSEHOLD MEMBERS

Enter the first names of all persons who usually live in the household. Please include babies and usual members who are temporarily absent e.g. students abroad, persons on vacation/business trip etc. However, exclude temporary visitors, servants and lodgers, (except when they will be staying for more than a fortnight in the reference month).

1.1	1.2	1.3	1.4				1.5			
	Name and Surname of household member(s)	Relationship to head	Sex			ation d ( N			-	
Serial Number	Enter each person in the following order: Head of household Spouse of head Unmarried children of head Married children of head and their families Other relatives Other persons  BABIES MUST BE INCLUDED	1 Head 2 Spouse/Partner 3 Son/Daughter 4 Son-in-law/ Daughter-in-law 5 Grand child 6 Father/Mother of head 7 Father/Mother of spouse 8 Other relative 9 Other non-relative	1 Male 2 Female 3 Undetermined	r	Not to eluctan o repor	t/ hav		-		
01		Head 1	<u>Г</u>							
02			Γ							
03										
04			<u>Г</u>							
05				$\frac{1}{2}$						
06				$\frac{1}{1}$						
07										
08										
09			<u>г</u>							

## 1. DEMOGRAPHIC AND OTHER CHARACTERISTICS OF HOUSEHOLD MEMBERS (cont'd)

Enter the first names of all persons who usually live in the household. Please include babies and usual members who are temporarily absent e.g. students abroad, persons on vacation/business trip etc. However, exclude temporary visitors, servants and lodgers, (except when they will be staying for more than a fortnight in the reference month).

1.6	1.7	1.8
Age	Marital status	Whereabouts in survey
Enter Age in completed years  Estimate an age if not provided by respondent	<ol> <li>Widowed (not remarried)</li> <li>Divorced (not remarried)</li> <li>Separated</li> <li>Married religiously and civilly</li> <li>Married religiously only</li> <li>Married civilly only</li> <li>In a union but not married religiously or civilly</li> <li>Single (never married)</li> <li>Unmarried parent</li> <li>Other - (Please specify)</li> </ol>	month  HERE - If staying more than a fortnight  NOT HERE - Otherwise
	·	

## 1. DEMOGRAPHIC AND OTHER CHARACTERISTICS OF HOUSEHOLD MEMBERS (cont'd)

Enter the first names of all persons who usually live in the household. Please include babies and usual members who are temporarily absent e.g. students abroad, persons on vacation/business trip etc. However, exclude temporary visitors, servants and lodgers, (except when they will be staying for more than a fortnight

1.9	1.10	1.11	1.12	1.13
Preprim., Prim	ary and Secondary		icational/vocational ialifications	Activity status
School attendance	Level of education	When studied	Qualification/Course	1 Self-employed with
1 Now 2 Past - WR 3 Past - None 4 Never - WR 5 Never - None 6 Child not yet at school (CNYS)  CNYS to skip Q1.10 - Q1.13;  Never to skip Q1.10	If PAST, insert highest level completed. Specify whether achieved or not achieved if left school at Std. VI/Grade 6, Form V/Grade 11 & Upper VI/Grade 13. If NOW, insert level being attended.	1 Now - FT 2 Now - PT 3 Now - AB 4 Past 5 Never  Never to skip Q1.12	Insert highest qualification obtained, field of study and name of educational institution.  If NOW, specify course being attended and name of educational institution.	employees - EMP 2 Self-employed without employees - OAW 3 Cont. family worker - CFW 4 Employee - EPE 5 Apprentice / trainees - APP 6 Homemaker - HM 7 Student - ST 8 Wholly retired - R 9 Not working but looking and available for work - NWLW 10 Disabled/Invalid - DIS 11 Other- (Please specify) - O

## 2. CHARACTERISTICS OF DWELLING

2.1	Type	of building (Circle ap	ppropriate code)								
	(i)	Building used wholly	as one housing unit								1
	(ii)	Building containing	> 1 housing unit	(a) Se	emi -	detach	ed house	es			2
				(b) B	lock	of flats					3
						_		e used as ed into sm		_	4
	(iii)	Improvised structure									5
	(iv)	Other (Please specify	v)								6
2.2a	Princ	cipal material of cons	truction used								
Roof	. ,	Concrete Slab 1 Other - specify 4	(ii) Iron or tin sheets	2	(iii)	Shingl	es (conc	rete/wood	en)	3	
Wall		Stone, concrete, concrete Other - specify 4		1	(ii)	Iron or	tin shee	ets 2	(iii) W	Vood	3
2.2b	Do yo	ou have a problem of	leaking roof?	•	Yes	1	No	o 2			
2.3	Num	ber of each type of ro	oom occupied by the l	housel	ıold						
			Number							Num	ıber
	(i)	Bedroom	•••			(ix)	Open v	verandah			•
	(ii)	Dining room				(x)	Lobby				•
	(iii)	Living room				(xi)	Bathro	om inside			•
	(iv)	Dining / Living room	ı			(xii)	Bathro	om outsid	e		•
	(v)	Closed verandah				(xiii)	Toilet	- inside		••	•
	(vi)	Study				(xiv)	Toilet	- outside		••	•
	(vii)	Kitchen inside				(xv)	Toilet	/ bathroon	1		•
(	viii)	Kitchen outside				(xvi)	Other				•
	Total	number of rooms for	· living purposes [(i) -	· (viii)]	••••	• • • • • • • •	•••••				
2.4	Туре	e of tenure (Circle app	propriate code)								
(i)	Owne	ed					1	Skij	to Se	ction 3	1
(ii)	Supp	lied free									
	- 1	by employer					2	Go	to Qu.	2.5	
	- 1	by parents / relatives					3	Skip	to Se	ction 3	1
	- (	Other (Please specify)					4	Skip	to Se	ction 3	
(iii)	Ren	ted					5	Skip	to Se	ction 4	!
2.5		• • •	ee dwelling from emp		e resi	pectivel <sup>,</sup>	v)				
		0 ' 1 1			1						
	]	Name									

## 3. SELECTED EXPENDITURE FOR OWNED AND FREE ACCOMMODATION ONLY

3.1 Does any member of the household pay any of the following?	Yes/No Or Free	If <u>YES</u> , please indicate amount for latest pa period covered (monthly, quarterly, half yearly <u>For FREE impute amou</u>	or yearly)
		Amount (Rs)	Period
1. Syndic			
2. Water			
3. Waste water tax			
4. Electricity	-		
5. MBC - T.V. Licence			
<b>6.</b> Private T.V. subscription (Canal +, Netflix, etc.)	•		
etc.)			
7. Telephone (fixed) - Excluding Internet	•		
8. Internet Access Fees	-		
a. Fixed access (e.g ADSL, My-T, Wifi,		<del>                                     </del>	
etc.)			
b. Mobile access (e.g Mobile data etc.)			
9. Medical insurance	<u>,                                      </u>		
10. House and contents insurance	•		
e.g fire, cyclone, burglary			
11. Rent of land	•		
12. Housing loan			
	<u> </u>		
3.2 What would be the monthly rent payable for Rs	this housing	unit, if rented unfurnished?	

Skip to Section 5

### 4. SELECTED EXPENDITURE FOR RENTED ACCOMMODATION ONLY

	4. SEEECTED EAR ENDIT					<u> </u>	<b>OD</b> 11				
4.1	Have you rented your accommodation u	ınfurnish	ed?	(YES	'NO)						$\overline{}$
4.2			4:	14	41-9						
4.2	How much rent did you pay for your acc (Exclude any charges such as electricity,			last me	onth?			1	T	Т	$\Box$
	(Exclude any charges such as electrically,	water, etc	···						<u> </u>	<u> </u>	<u> </u>
			$T_{\rm rf}$	VFC nle	oce state	the am	ount fa	or latest p	ovmení	end sne	ooify the
4.3 D	Ooes any member of the household pay any of	Yes/No or	1					rterly, ha	-	_	-
	the following?	Free	<u> </u>					-	<del>-</del>		
			<u> </u>		Amo	ount (R	s)		<u> </u>	Perio	i
1.	Syndic		_						_		
			floor						]		
2.	Water								]	_	
			7						7		
3.	Waste water tax		†		<u>.</u>	<u>!</u>	Į.		†		
			7						7		
4.	Electricity		†	•		,	1	·	1		
			1						1		
5.	MBC - T.V. Licence		T								
			1						1		
6.	Distriction (Const. NetGin		+		<u> </u>		ļ	<u> </u>	1		
٠.	Private T.V. subscription (Canal +, Netflix, etc.)		┥		Τ		]		1		
	·		+	<u> </u>	<u> </u>				<del> </del>		
7.	Telephone (fixed) - Excluding Internet		_			1	1	1	_		
			$oldsymbol{ol}}}}}}}}}}}}}}}}}$								
8.	Internet Access Fees	_		_	_	_	_	_	]	_	_
	a. Fixed access (e.g ADSL, My-T, Wifi, etc.)		1		T		]		1		
	a. Fixed access (e.g ADSL, My-1, Will, Co.)		⅃						_		
	b. Mobile access (e.g Mobile data etc.)		7						7		
		<u> </u>	<b>」</b> 						ا 		
9.	Medical insurance										
10.	Home contents insurance										
					T		]		]		
4.4	Do you sublet any room? (YES/NO)										
4.7											$\Box$
	(if no skip to section 5)										
4.4.1	Do you sublet any room to the following? - [M	Aultiple res	spon	ses poss	ible]						
	1 Mauritians					1					
	2 Visitors, short term stay (less than	1 month)				1					
	3 Visitors, short term stay (1 month	•									
4.5	State amount of monthly rent charged to the	following	- [M	ultiple r	esponses	s possib	le]				
	1 Mauritians					1					
	<ul><li>Visitors, short term stay (less than</li></ul>	1 month)				1					
	3 Visitors, short term stay (1 month					1					

### 5. MINOR REPAIRS AND MAINTENANCE

5.1 Has any member of the household undertaken any minor repairs and/or maintenance to your housing unit during the past 12 months? (Do not include any additions and other major changes)

Yes 1 2 if no, skip to section 6 No If YES, please indicate the amount spent on Nature of work Yes/No Workman's wages Materials and fittings 1. Repainting 2. Water proofing of roofs, walls etc. 3. Electricity 4. Plumbing 5. Woodwork 6. Floor covering Carpet (moquette) Linoleum (carpet) Ceramic tiles Wood - parquet laminated Wood flooring Other (Please specify) 7. PVC and Aluminium Openings 8. Other ( Please specify ) (i)..... (ii).....

## 6. FUEL USED FOR COOKING AND BATHING

6.1	What	type/s	of	fuel	do	you	use	for:

(Please insert 1 for most frequently used, 2 for second, etc....., nil for not used)

		Cooking	Bathing
1.	Electricity		
2.	LPG (Gas)	·····	••••
3.	Kerosene		
4.	Charcoal	••••	••••
5.	Wood	·····	•••••
6.	Solar energy		
7.	Other (Please specify)	·····	••••

## 6.2 Applicable for households using LPG (gas), please complete the table below

Purpose	Capacity of cylinder most often used (5/6/12 kg) for cooking & bathing	Duration of a cylinder (months)	Cost	of a cy	linder	(Rs)
Cooking only						
Bathing only						
Both cooking and bathing						

### 7. HOUSEHOLD POSSESSIONS

7.1 Does any member of the household own any of the following items? Yes 1 No 2 (If YES, please indicate the number of units owned for each item)

		•	•		
		Number			Number
1.	Television incl. smart TV		11.	Air conditioner	
2.	Refrigerator		12.	Room heater	
3.	Dishwashing machine		13.	Fixed telephone	••••
4.	Washing machine		14.	Mobile telephone incl. smart phones	
5.	Dryer machine		15.	Laptop (incl. PC)	
6.	Washer/dryer machine		16.	Electric shower	
7.	Gas cooker (plaque a gas)		17.	Gas shower	
8.	Gas /electric oven		18.	Solar water heater	
9.	Microwave oven		19.	Domestic water tank/ reservoir	
10.	Vacuum cleaner		20.	Water Pump	

## 8. VEHICLES

8.1 Does any member of the household own or has under his/her custody any of the following?

			ert number of available for	ple			l solely for l st payment r		_	_	
Type of vehicle	Yes/No	TT	both		Road	tax					
		Household use only	business and hhold. use	Amo	ount (Rs)		Period covered		Inst	uranc	:e (
1. Car								Г	<u> </u>		
2. Van											
3. Double Cab						1					
<b>4.</b> Lorry		-						Г			
5. Motorcycle		<del>                                     </del>						-			
<b>6.</b> Minibus/bus											
or manne de, e de			i								
	Yes	1	tht any motor vo No ght and the buyin	2	iding insur	rance and	d registration	n fee)			nal
( If YES, menti	Yes	1 of vehicle boug	No	2 ng price exclu (EW, Imp.	iding insur	rance and		n fee)			nal
( If YES, menti	Yes on the type of	1 of vehicle boug	No ght and the buyin icate whether N	2 ng price exclu (EW, Imp.	iding insur	rance and	d registrations) excluding	n fee)			nal
( If YES, menti	Yes on the type of	1 of vehicle boug	No ght and the buyin icate whether N	2 ng price exclu (EW, Imp.	iding insur	rance and	d registrations) excluding	n fee)			nal
( If YES, menti	Yes on the type of	1 of vehicle boug	No ght and the buyin icate whether N	2 ng price exclu (EW, Imp.	iding insur	rance and	d registrations) excluding	n fee)			nal
( If YES, menti	Yes on the type of	1 of vehicle boug	No ght and the buyin icate whether N	2 ng price exclu (EW, Imp.	iding insur	rance and	d registrations) excluding	n fee)			mal
( If YES, menti	Yes on the type of vehicle	1  of vehicle boug  Ind  Reco	No ght and the buyin icate whether N onditioned or Se	2 ng price exclu  EW, Imp.	Buying p	rance and	d registrations) excluding gistration fe	insura e	nce a	nd	
( If YES, menti  Type of  i)  ii)  iii)  3.3 Has any meml months?	Yes on the type of vehicle  per of the ho	Ind Reco	No ght and the buyin icate whether N onditioned or Se	2 ag price exclusive exclu	Buying p	rance and	d registrations) excluding gistration fe	insura e	nce a	nd	
Type of  Type of  ii)  iii)  3.3 Has any membronths?  ( If YES, menti	Yes on the type of vehicle  per of the ho	Ind Reco	No ght and the buyin icate whether Nonditioned or Se any motor vehic No and the selling p	2 ag price exclusive exclu	Buying p	rance and	d registrations) excluding gistration fe	insura e	nce a	nd	
( If YES, mention  Type of  ii)  iii)  3.3 Has any membrane months?  ( If YES, mention	Yes on the type of the hory Yes on the type of	Ind Reco	No ght and the buyin icate whether Nonditioned or Se any motor vehic No and the selling p	2 IEW, Imp. Icond Hand Icles (used for	Buying p	rance and	d registrations) excluding gistration fe	insura e	nce a	nd	
Type of  ii)  iii)  8.3 Has any membronths?  ( If YES, menti	Yes on the type of the hory Yes on the type of	Ind Reco	No ght and the buyin icate whether Nonditioned or Se any motor vehic No and the selling p	2 IEW, Imp. Icond Hand Icles (used for	Buying p	rance and	d registrations) excluding gistration fe	insura e	nce a	nd	

## 9. DOMESTIC SERVICES

9.1 Do you have recourse to the following services for your household?

Yes 1 No 2 if no, skip to section 10

Type of convices	Nun	nber	Total monthly wages (Ps)
Type of services	Part time	Full time	Total monthly wages (Rs)
Domestic servant			
Baby Sitter			
Garde malade			
Cook	$\Box$	П	
Cook			
Gardener			
Driver			
Other (Please specify)			

## 10. OVERSEAS TRAVEL

if no, skip to section 11

10.1 Has any member of the household undertaken any overseas travel (including package tours but excluding business trips) during the past 12 months either by air or by sea?

No

Yes

1

Tr	Trip			Air / sea No. of persons			Cost of ticket/s			Expenditure incurred abroad (Rs)			oad	Period					

## 11. IRREGULAR EXPENSES MADE DURING PAST 12 MONTHS

11.1 Indicate any expenses on the following items during the past 12 months (shopping done online should be reported at Question 11.17)

Item			Amount paid (Rs)					
1. Household furniture & furnishings (e.g Bed, chair, table, sofa, cupboard, etc.)								
				ı	1			T
				ı	1			
				l	1			
2. Household appliances								
(e.g stoves, cooker, oven, refrigerator, washing machine, fan, gas/electric water heater, etc.)	kettle, n	nixer,						
			ļ		ļ			
			<b>I</b>					
3. Other electrical goods (e.g radio, TV set, home computer, laptop, PC, tablet, decode	er - tv, e	etc.)						
								1
				ı	1			
					l			
					l			=

Item	Amount paid (Rs)								
4. Health related goods and services  (e.g Doctor's fees, dental & clinic charges, laboratory services, spec  Note: Include only irregular expenditure not recurrent ones	ctacles, o	etc.)							
							1		
		1			I	1		<u> </u>	1
5.77									
5. Educational expenses  (e.g textbooks, exams & registration fees, dictionaries, etc.) - for unspecify the university name and whether local or abroad.	iversity j	fees,							
							_		
		1			ı	1	1	Т	1
		1	_		1	1			1
6. Expenditure in hotels and bungalows in Mauritius									
(e.g. rental of bungalows, accomodation services, etc.)		Ī			1	Ī	_		
					•				
7. Online shopping (ready-made garments, gadgets, electronics appli furniture etc.)	ances,				1				
8. Other expenses (eg. Domestic water tank, Solar water heater, mowedding, funeral, credit card fees etc.)	bile pho	nes,							
			1						
	1	1		<u> </u>	<u> </u>	1			1
			<u></u>						
					1	Į.			

### 12. CREDIT CARD / FINANCIAL SITUATION OF HOUSEHOLD

12.1 l	Does any	member	of the	household	own a	credit	card?
--------	----------	--------	--------	-----------	-------	--------	-------

Yes 1 No 2 If no, skip to question 12.4

12.2	How many members in your household own a credit card?	
------	---	--

12.3 For what purpose does your household mostly use the credit card?

Purchase of groceries	Yes 1	<b>No</b> 2
Purchase of major household appliances	Yes 1	<b>No</b> 2
Online shopping	Yes 1	<b>No</b> 2
Purchase of other items	Yes 1	<b>No</b> 2

12.4 What do you think of the financial situation of your household?

[Qui ou penser lors situation financière ou famille?]

Good [korek]	1
Can manage with some difficulty [capave débrouiller mais avec impé difficulté]	2
Bad [dans problème]	3
Very bad [dans mauvais problème]	4

## If Good (1), skip to question 12.6

**12.5** In the event, your household faces financial difficulties, how do you meet your expenses? [Si ou famille ena difficultés financière, couma ou fer pou dépense?] - Multiple answers possible

Borrowing from friends/relatives [prend preter avec camarades/familles]	1
Buying on credit [acheter lor crédit]	2
Using credit card [servi carte de crédit]	3
Contracting loans from financial institutions, e.g. banks [prend loan avec institution couma la banque]	4
Other (Please specify)	5

12.6 How does your household meet its daily basic needs for food?

[Comment ou famille débrouiller pou gagne manger de base de tous les jours?]

Without any difficulty [sans problème]	1
With some difficulty [avec impé difficulté]	2
With much difficulty [avec beaucoup difficulté]	3
Cannot meet daily basic needs [pas capave]	4

12.7 During the past twelve months, has your household been in arrears (i.e. unable to pay bills) due to financial difficulties?

[Durant 12 derniers mois, eski ou famille pas finne reussi paye bill (e.g. CWA, CEB ...) acoz difficultés financières?]

**Yes** 1 **No** 2

If no, skip to question 13.1

	Nu	mber	of tir	nes
CEB bills	1	2	3+	9
CWA bills	1	2	3+	9
Housing loan	1	2	3+	9
Hire purchased goods, e.g. household appliances, furniture etc.	1	2	3+	9
Rent (applicable to rented households)	1	2	3+	9

Not applicable - 9

#### 13. SHOPPING BEHAVIOUR

**13.1.** When do members of your household usually purchase groceries? (multiple answer possible) [Kan eski ou famille abitier acheter ration du mois?]

First week of the month	1
Second week of the month	2
Third week of the month	3
Fourth week of the month	4
When needed (on/off purchases)	5
Other (specify)	6

#### 14. HEALTH

Do you (or any other household member) have any chronic disease? Chronic disease refers to conditions that tend to be of long duration and require ongoing medical attention. (multiple answer possible)

[Eski ou (ou bien kit membre de la famille) ena kit maladie depuis assez longtemps et pe bizin suivre ene traitement medical? ]

Yes, respondent	1
Yes, other household member/s	2
No	3
No answer	4

#### 14. HEALTH (contd.)

14.2. Do you (or any member of the household) have any health problem(s) or disability that reduce (or prevent) the ability to carry out daily activities? [More than one answer possible]

[Eski ou (ou bien kit membre de la famille) ena kit problem de sante (ou bien invalidite) qui empeche ou ou li faire ban activites de tous les jours? ]

Yes, respondent	1
Yes, other household member/s	2
No	3
No answer	4

### 15. QUALITY OF LIFE

(applicable for members aged 16 years and above - use Kish grid at Page 16 to select appropriate member)

**15.1** On a scale from 0 to 10, how satisfied you feel about specific aspects of your life? Zero means you feel "not at all satisfied" and 10 means "completely satisfied". [ En général, qui quantité ou satisfait avec]

Serial number of selected member												
Your financial situation? [ou situation financière]	0	1	2	3	4	5	6	7	8	9	10	NA
Your accommodation? [condition dans lakaz cotte ou pe resté]		1	2	3	4	5	6	7	8	9	10	NA
Your health? [ou la santé]	0	1	2	3	4	5	6	7	8	9	10	NA
The education that you have had? [ou nivo l'éducation]	0	1	2	3	4	5	6	7	8	9	10	NA
Your work situation, if working? [condition / l'environnement dans ou travail ]		1	2	3	4	5	6	7	8	9	10	NA
The amount of time you have to do things you like doing? [le temps ki ou ena pour faire bne zafaire ki ou content]	0	1	2	3	4	5	6	7	8	9	10	NA
Your personal relationships? [eski ou ena au moins ène personne avec qui ou capave confier ou meme]	0	1	2	3	4	5	6	7	8	9	10	NA
The facilities/amenities in the region where you live? [facilité ki ena dan ou région kot ou habiter]	0	1	2	3	4	5	6	7	8	9	10	NA
Quality of environment in your neighbourhood? [l'environment kot ou resté]	0	1	2	3	4	5	6	7	8	9	10	NA
The safety in your neighbourhood? [eski kot ou resté li en securité]	0	1	2	3	4	5	6	7	8	9	10	NA
Your life nowadays? [avec ou lavie aster la]	0	1	2	3	4	5	6	7	8	9	10	NA

Not applicable -NA

## 15. QUALITY OF LIFE (contd.) - SELECTION OF HOUSEHOLD MEMBER

<u>Step 1</u> – List eligible persons (16 years and over) in descending order of age (oldest to youngest) in the table below.

Household no.:.....

No.	Name	Age	Serial No. as per <u>Q</u> <u>1.1</u>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

No. of eligible household members: ......

Step 2 – Identification of eligible member for Question 15.1 using Kish Grid.

## **Kish Grid**

No. of eligible	Household number									
people	1	2	3	4	5	6	7	8		
1	1	1	1	1	1	1	1	1		
2	1	2	1	2	1	2	1	2		
3	3	2	1	3	2	1	1	2		
4	4	3	2	1	4	3	2	1		
5	1	2	3	4	5	3	4	5		
6	6	5	4	3	2	1	3	6		
7	1	2	3	4	5	6	7	4		
8	8	7	6	5	4	3	2	1		
9	9	8	7	6	5	4	3	2		
10 or more	1	10	9	8	7	6	5	4		